

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5543	-0.19	CNX IT	6977	-1.00
Sensex	18438	-0.07	BANK NIFTY	11013	-0.78
DowJones	14613	0.33	S&P CNX 500	4361	-0.13
Nasdaq	3222	0.57	CNX FMCG	14946	0.80
Hangseng	21967	1.14	CNX REALTY	222	-0.07
Shanghai	2232	0.93	CNX AUTO	4134	0.43
Nikkei	13291	0.74	CNX ENERGY	7652	0.54
Strait Times	3304	0.63	CNX PHARMA	6185	0.87
Kospi	1917	-0.13	Advances / Declines	BSE	NSE
Taiwan	7765	0.16	Advances	799	548
FTSE	6277	0.43	Declines	906	734
CAC	3667	0.09	Unchanged	626	77
DAX	7663	0.05	Total	2331	1359

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RELINFRA	342.3	3.48
BHARTIARTL	279.1	3.27
BHEL	182.65	2.73
AMBUJACEM	168.5	2.28
CIPLA	395.5	2.24

Nifty Losers		
Company	Price(Rs)	Chg(%)
ASIANPAINT	4625.05	-2.99
RANBAXY	439.45	-2.37
PNB	704.55	-2.11
AXISBANK	1204.3	-2.05
SESAGOA	147	-1.97

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Abbott India	0.48	0.01	57.46
TVS Motor	50.02	3.53	14.19
Federal Bank	2.86	0.23	12.3
Exide Inds	19.26	1.95	9.88
Glenmark Pharma	2.29	0.48	4.76

Indian Forex	Closing	Chg	% Chg
USD/INR	54.7215	0.1588	0.29%
GBP/INR	83.8771	-0.3356	-0.40%
EUR/INR	71.0502	-0.1458	-0.21%
JPY/INR	55.51	1.5	2.63%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29490	285
Silver (Rs/1kg)	51326.5	326.5

Commodities	Price	% chg.
Crude (US\$/BBL)	93.6	0.96
Brent (US\$/BBL)	104.9	0.78
Gold (US/oz)	1573.6	-0.15
Silver (US\$/oz)	27.3	0.18
Copper (US\$/MT)	7457.5	1.10
Alum (US\$/MT)	1865.5	1.11
Zinc(US\$/MT)	1861.0	0.70

ADR	Cl. Values	% Chg.
ICICI Bank	38.98	-0.46
HDFC Bank	36.39	0.58
Infosys	51.80	-0.44
Sterlite Inds.	6.40	-2.88
Dr Reddy's Labs	35.00	1.80
Wipro	9.77	-2.88
Tata Motors	23.88	1.10

Market Sensor

U.S market reversed their early losses to end near session highs in thin trading Monday, but investors hesitated to jump in ahead of what is expected to be a lackluster first-quarter earnings season. Dow Jones Industrial Average was up by 0.33% or 48.23 points at 14613.48. Nasdaq Composite was up 0.57% or 18.39 points at 3222.25. Standard & Poor's 500 was up 0.63% or 9.79 points at 1563.07.

Indian market ended marginally down on the first trading day of the week as investors remained cautious due to ongoing political and economic uncertainties. Nifty ended the previous trading session with a decline of 0.19% or 10.30 points at 5542.95. On last trading session, FIIs sold net Rs. 163.95 Cr in cash market and sold net Rs 14.04 Cr. in derivative segment. Whereas, DIJ bought net Rs 212.72 Cr in cash segment.

Coming to today's trade, Nifty to trade volatile with crucial intraday resistance seen at 5570, sustaining above which witness further buying interest might till the level of 5640.

Global News

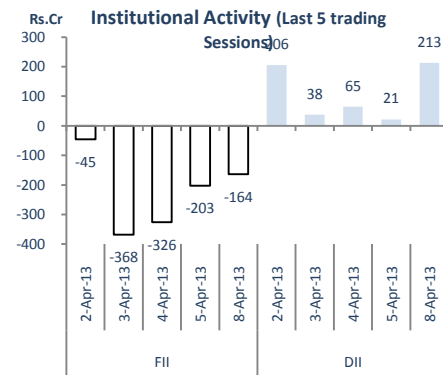
- ❖ Federal Reserve Chairman Ben S. Bernanke said Fed tests of whether U.S. financial companies could survive a severe recession have strengthened the banking system and aided economic growth. (Bloomberg)
- ❖ China's unprecedented run of better- than-forecast export growth has spurred deeper skepticism of the data at banks including Goldman Sachs Group Inc., casting doubt on the strength of the recovery. (Bloomberg)
- ❖ China's annual consumer inflation eased to 2.1 percent in March from February's 3.2 percent while producer price deflation deepened, data showed on Tuesday, leaving policymakers room to keep monetary conditions easy and nurture a nascent recovery. (Reuters)
- ❖ Cyprus's bailout threatens to slow eastern European growth through trade and banking links if it sparks capital flight from the most indebted euro-area nations, the European Bank for Reconstruction and Development said. (Bloomberg)
- ❖ Surging U.S. home prices could help shrink the Federal Housing Administration's projected shortfall in President Barack Obama's budget due on Wednesday. (Bloomberg)

Economic News

- ❖ The Reserve Bank of India (RBI) said it will soon issue Rs 10 denomination bank notes incorporating the newly-devised rupee symbol. (BS)
- ❖ Prime Minister Manmohan Singh will inaugurate the 4th Clean Energy Ministerial (CEM4) meet on April 17, which is likely to see participation of energy ministers from 23 countries. (BS)
- ❖ Even as widespread consensus is emerging amongst members that the WTO ministerial in Bali will finally yield some result in the form of an agreement on trade facilitation, India has decided to give its green signal only when there is an accord on subsidies given to poor farmers. (BS)
- ❖ The Cabinet is likely to soon clear Disinvestment Department's proposal for setting up a PSU Exchange Traded Fund (ETF), aimed at helping reduce post stake sale volatility in shares of state-owned companies. (BS)
- ❖ AISECT, a private skilling agency and a partner of the National Skill Development Corporation, announced the launch of a rural job portal called rojgarmantra.com. (BS)
- ❖ Finance Minister P Chidambaram said over 340 projects are held up for some reasons or the other and expressed his commitment to remove bottlenecks hampering their implementation. (BS)
- ❖ Fixed income markets rallied across the curve in the first week of the new financial year. With expectations of an immediate relief on liquidity front and with huge fresh inflows into debt mutual funds, money market rates slid down further. Maximum impact was seen at the shorter end of money market curve where 3 month bank CDs were trading at around 8%, lower by 75bps compared to previous week. Similarly, 1Y bank CDs were trading at around 8.50%, down 25 bps. (BS)

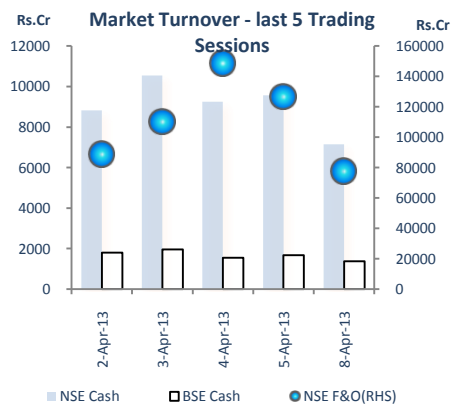
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3059	0.0048	0.38%
GBP-USD	1.5271	0.0015	0.10%
USD-JPY	99.410	0.0600	0.05%

Bond Markets	Closing	Chg
10-yr bond	7.93	-3.6 bps
Interbank call	7.62	24 bps



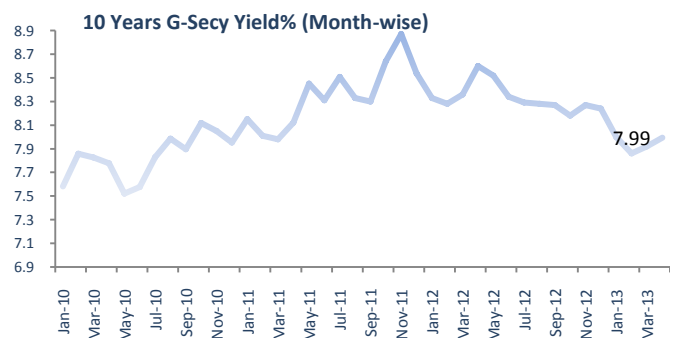
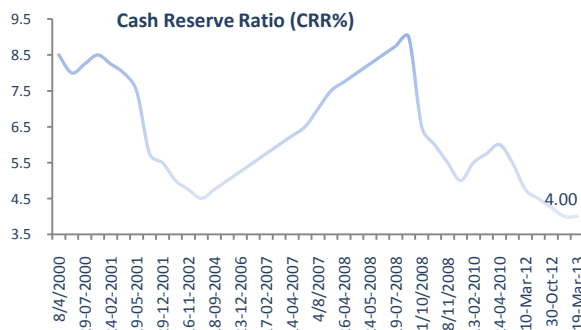
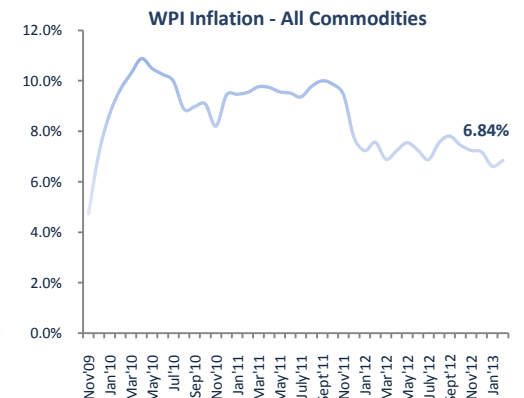
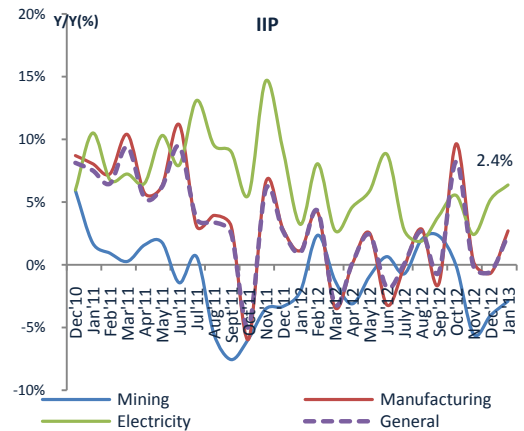
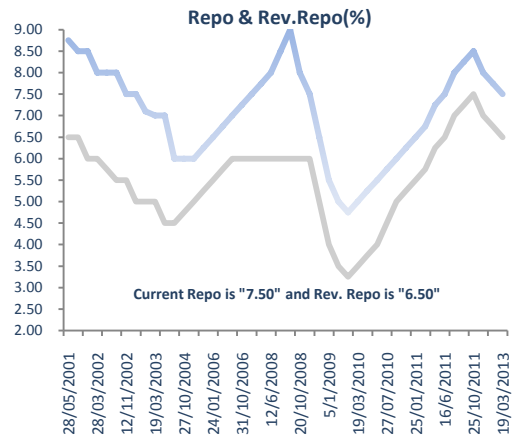
Domestic News

- ❖ With more than Rs 7 lakh crore worth projects stalled at various stages of implementation, leaders of Corporate India complained to the finance minister hassles faced by them due to environment clearances for their projects. (BS)
- ❖ CD maker Moser Baer India (MBIL) said it has postponed the April 16 bondholders meeting where it would have sought their consent to extend the maturity date of outstanding bonds worth \$88.5 million (about Rs 483 crore). (BS)
- ❖ Automobile industry body SIAM said custom duties on fully imported cars and engines must not be lowered as is being proposed in the ongoing free trade negotiations between India and EU, stating that such a step will severely damage the sector. (BS)
- ❖ Taking over as the new Nasscom Chairman, MindTree CEO K Natarajan said technology needs in India, driven by small and medium enterprises, presents a huge opportunity for the IT sector even as he expressed confidence of achieving 12-14 per cent growth in exports. (BS)
- ❖ German aircraft leasing firm DVB Aviation Finance Asia PTE Ltd won a legal battle against grounded Kingfisher Airlines with the Delhi High Court asking aviation regulator DGCA to deregister two leased-out planes lying at Istanbul in Turkey. (BS)
- ❖ Coal India is hopeful of recovering dues of around Rs 2,000 crore from NTPC and remains upbeat on an amicable solution to quality issues -- a major hurdle for signing fuel supply agreement with the power major. (BS)
- ❖ UB Group's Mangalore Chemicals and Fertilizers (MCFL) said its promoter firm McDowell Holdings Ltd has sold 1.01% stake in the company for Rs 3.4 crore in the open market. (BS)



Domestic News(Conti..)

- ❖ Adani Enterprises started coal production at its Parsa East-kanta Basan mine in Chhattisgarh where it is the mine developer and operator (MDO). The mine is owned by Rajasthan Rajya Vidyut Utpadan Nigam. (BS)
- ❖ HCL Technologies, a leading global IT services provider has won the prestigious ICSI National Award for Excellence in Corporate Governance, for the year 2012. Hon'ble Mr. Justice M. N. Venkatachaliah, Former Chief Justice of India and Chairman of the Jury, presented the award to HCL Technologies at a function held in New Delhi. (BS)
- ❖ Reliance Communications is in advance stages of talks with Bahrain Telecommunications (Batelco) for selling 80% stake in its step-down subsidiary Reliance Globalcom for around 6,000 crore. (BS)
- ❖ Even as the slowdown in the domestic economy continues to take its toll on car companies, global auto majors are increasingly turning to local managerial expertise to prepare for the next wave of growth in the Indian market. (BS)
- ❖ Bharat Heavy Electricals Ltd (BHEL) said it will miss its 12th Plan revenue target of Rs 1 lakh crore as slowdown in the power sector has squeezed cash inflows. (BS)
- ❖ Taking a dig at DoT slapping fines on telcos for various reasons, a Vodafone official termed it the "department of penalty" and said he scared of looking at business news as it may talk of a "new penalty". (BS)
- ❖ Reliance Industries has stopped gas supplies to power plants after its KG-D6 output hit an all-time low, prompting Power Minister Jyotiraditya Scindia to press for convening an urgent meeting of a ministerial panel to rework allocations. (BS)
- ❖ Budget carrier SpiceJet said it has tied-up with Sunrisers Hyderabad, the newest franchisee in the Indian Premier League, as its official carrier. (BS)
- ❖ The government has extended the deadline for one more year to affix barcodes on primary level packaging by pharmaceutical companies till July 2014. (BS)
- ❖ Terming the present state of the Indian telecom sector as a transition phase, National Innovation Council Chairman Sam Pitroda said the next revolution is expected to be much bigger than the earlier one. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-Apr-13	Indian Hume Pipe Co. Ltd	Minal Patel	BUY	369600	98.5
8-Apr-13	Sujana Universal Industri	PRADEEP LOBO	BUY	1130582	0.7
8-Apr-13	Indian Hume Pipe Co. Ltd	GANDIV INVESTMENT PVT LTD	SELL	369600	98.5
8-Apr-13	Pondy Oxide Ltd	MAMTA AGARWAL	SELL	55000	29.99

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-Apr-13	Liberty Phos	SHARDA GOYAL	B	106393	213.94
8-Apr-13	Confidence Trad	DEDHIA JAVERILAL POPATLAL	S	51900	317.98
8-Apr-13	EUROFINMART	GARIMA AGARWAL	S	64103	76.57
8-Apr-13	JOONKTOLLEE	GOPI DAS MIMANI	S	25000	160
8-Apr-13	BRAND HOUSE	PINKHEM INVESTMENT CO PVT LTD	S	1152500	3.01

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
500166	Goodricke Group	9-Apr-13	Dividend	4
507685	Wipro	9-Apr-13	Scheme of Arrangement	-
507828	Ansal Housing-\$	10-Apr-13	BONUS 2:1	-
532172	Color Chips	10-Apr-13	Consolidation of Shares	-
532172	Color Chips	10-Apr-13	Reduction of Capital	-
517471	Koa Tools	10-Apr-13	Reduction of Capital	-
530951	Ram Informatics	10-Apr-13	Consolidation of Shares	-
530951	Ram Informatics	10-Apr-13	Reduction of Capital	-
533301	Shekhawati Poly-Yarn	10-Apr-13	Stock Split from Rs.10/- to Re.1/-	-
506222	Styrolution ABS	10-Apr-13	Dividend	4
512311	Surabhi Chem	10-Apr-13	Interim Dividend	-
512311	Surabhi Chem	10-Apr-13	Stock Split from Rs. 10/- to Re. 1/-	-
500870	Castrol India	12-Apr-13	Final Dividend	3.5
506390	Clariant Chem	12-Apr-13	Final Dividend	17.5
517174	Honeywell Auto	12-Apr-13	Dividend	10
523642	PI Inds	12-Apr-13	Stock Split from Rs. 5/- to Re. 1/-	-
500488	Abbott India	16-Apr-13	Final Dividend	17
500339	Rain Commodities	16-Apr-13	Final Dividend	1.1
520113	Vesuvius India	16-Apr-13	Dividend	4.5
500133	Esab India	18-Apr-13	Final Dividend	7.5
500472	SKF India	18-Apr-13	Dividend	7.5
532281	HCL Tech	22-Apr-13	3rd Interim Dividend	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/8/2013	EUR	German Industrial Production (MoM)			0.30%
4/8/2013	EUR	Sentix Investor Confidence		-13.1	-10.6
4/9/2013	CNY	Chinese CPI (YoY)		2.40%	3.20%
4/9/2013	CNY	Chinese PPI (YoY)		-1.80%	-1.60%
4/9/2013	GBP	Industrial Production (YoY)		-2.70%	-2.90%
4/9/2013	GBP	Manufacturing Production (MoM)		0.40%	-1.50%
4/9/2013	GBP	Trade Balance		-8.5B	-8.2B
4/10/2013	USD	Federal Budget Balance		-164.5B	-204.0B
4/11/2013	JPY	Core Machinery Orders (MoM)		6.80%	-13.10%
4/11/2013	AUD	Unemployment Rate		5.40%	5.40%
4/11/2013	USD	Import Price Index (MoM)		-0.10%	1.10%
4/12/2013	EUR	Industrial Production (MoM)		0.20%	-0.40%
4/12/2013	USD	Core PPI (YoY)		1.70%	1.70%
4/12/2013	USD	Core Retail Sales (MoM)		0.10%	1.00%
4/12/2013	USD	Michigan Consumer Sentiment			78.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/12/2013	INR	Indian Industrial Production (YoY)			2.40%

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