

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6695	0.01	CNX IT	9374	(0.16)
Sensex	22343	(0.07)	BANK NIFTY	12506	(0.36)
DowJones	16256	0.06	S&P CNX 500	5234	(0.01)
Nasdaq	4113	0.81	CNX FMCG	17828	0.02
Hangseng	22861	1.17	CNX REALTY	194	(1.73)
Shanghai	2103	0.21	CNX AUTO	5824	0.23
Nikkei	14369	(1.63)	CNX ENERGY	8396	(0.09)
Strait Times	3208	0.13	CNX PHARMA	7825	(0.23)
Kospi	1995	0.09	Advances / Declines	BSE	NSE
Taiwan	8916	0.31	Advances	1408	771
FTSE	6591	(0.49)	Declines	1180	694
CAC	4425	(0.25)	Unchanged	103	80
DAX	9491	(0.21)	Total	2691	1545

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ULTRACEMCO	2217.00	3.11
AMBUJACEM	209.50	3.02
SUNPHARMA	586.95	2.65
NMDC	143.70	2.35
SSLT	194.00	2.05

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	281.65	(5.96)
BHEL	177.20	(3.43)
DLF	170.50	(3.15)
IDFC	122.05	(2.32)
CIPLA	395.70	(2.08)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
FINOLEX IND	6.00	0.28	22
eClerx Servic	1.13	0.14	8
Astra Microwa	9.39	1.31	7
DLF LIMITED	52.54	9.65	5
Kirloskar Ind	2.32	0.49	5

Indian Forex	Closing	Chg	% Chg
USD/INR	59.948	(0.373)	(0.62)
GBP/INR	99.358	(0.678)	(0.68)
EUR/INR	82.153	(0.502)	(0.61)
JPY/INR	58.130	0.030	0.05

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28478	(73)
Silver (Rs/1kg)	42725	(290)

Commodities	Price	% Chg.
Crude (US\$/BBL)	102.4	1.29
Brent (US\$/BBL)	107.7	0.93
Gold (US/oz)	1312.5	0.69
Silver (US\$/oz)	20.0	0.40
Copper (US\$/MT)	6652.0	(0.37)
Alum (US\$/MT)	1785.0	(1.38)
Zinc(US\$/MT)	2001.0	0.13

ADR	Cl. Values	% Chg.
ICICI Bank	43.46	0.75
HDFC Bank	40.59	0.29
Infosys	54.95	0.30
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	42.86	0.47
Wipro	13.24	(0.04)
Tata Motors	36.80	0.50

Market Sensor

US market climbed on Tuesday, with the Nasdaq Composite bouncing back from its worst three-day hit since 2011, as investors sought recently hammered social media and Internet shares and braced for quarterly earnings. Dow Jones Industrial Average was up 0.06% or 10.27 points at 16258.14. Nasdaq Composite was up 0.81% or 33.24 points at 4112.99. Standard & Poor's 500 was up 0.38% or 6.92 points at 1851.96.

Indian equity market witnessed another round of volatility ahead of election some are of opinion that the possibility of a stable pro-reform govt. at the centre post election might be fully factored in. Nifty ended the previous trading session with a gain of 0.01% or 0.70 points at 6695.05. On Monday's trading session, FII's bought net Rs.703.71 Cr in cash market and sold net Rs.758.02 in derivative segment. Whereas, DII sold net Rs.1081.36 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile with crucial intraday support exists at 6680 followed by 6610 while resistance is seen at 6800 followed by 6870.

Global News

❖ Sweden's government raised its economic growth forecast for this year ahead of September elections as the largest Nordic economy is lifted by a global recovery. (Bloomberg)

❖ Back in 2008, Sun Qiuliang's company generated about \$1.6 million selling flashlights in the Chinese trade hub of Yiwu. This year, business has almost dried up. (Bloomberg)

❖ Declines in housing starts and building permits data suggest Canada is headed for the soft landing in real estate that policy makers have forecast, damping concern that a rapid fall in home prices could hobble the world's 11th-largest economy. (Bloomberg)

❖ European Central Bank officials are being lobbied by bankers over the complexity of gathering data for the health check of the region's lenders and how to disclose the results, according to a briefing note obtained by Bloomberg News. (Bloomberg)

Economic News

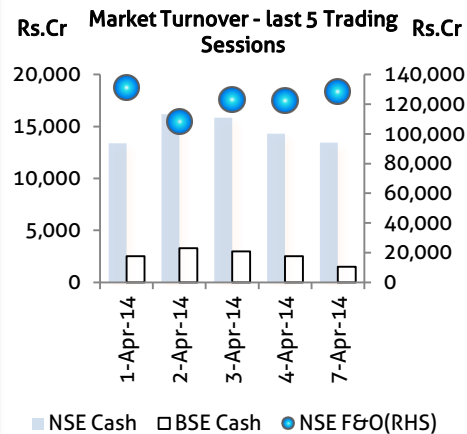
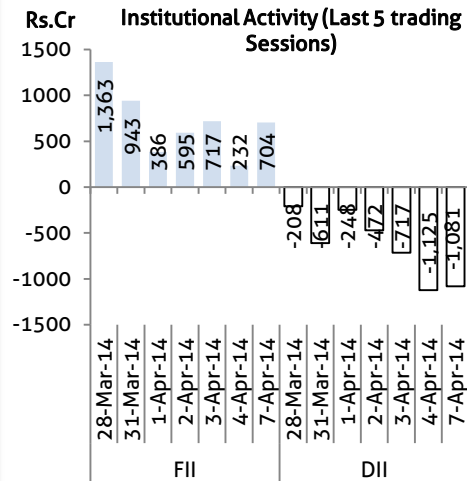
- ❖ Indian textile exports including cotton yarn has started feeling pinch from China. (BS)
- ❖ Holders of participatory notes (PNs) issued by Foreign Institutional Investors (FIIs) might be taxed in the next budget as it had been agreed by the finance department, advisor to Union Finance Minister Parthasarathi Shome said. (BS)
- ❖ More than a month after power regulator Central Electricity Regulatory Commission (CERC) announced the new tariff norms for the five-year period 2014-19, the power industry is raising the pitch in its battle against the new regulations. (BS)
- ❖ Creation of small states is not the solution to improve economic performance, social indicators and other infrastructure statistics, India Ratings & Research (Ind-Ra) has said. (BS)
- ❖ India's urea imports have decreased by 12% to 7.08 million tonnes (MT) of urea in the year 2013-14, due to carry over stocks from the last year. (BS)
- ❖ Oil regulator PNGRB plans to hire consultants to advise it on fixing the margin that natural gas marketers such as Reliance Industries and GAIL India can charge from urea manufacturers and LPG plants. (BS)
- ❖ In election season, power tariff may be a sensitive subject for politicians to tackle but this time round the time-bound process of new tariff orders has been given a go-bye with the Election Commission issuing a directive stalling any such move. (BS)
- ❖ With the Gulf Cooperation Council (GCC) countries firming up projects worth \$450 billion in 2014, Indian investors have huge opportunities for investment in knowledge and skill based services, particularly in IT field. (BS)
- ❖ India's steel consumption grew by just 0.6% in 2013-14 fiscal, its lowest in four years, to 73.93 million tonnes (MT), mainly impacted by a slower expansion of the domestic economy and lower imports. (BS)

Domestic News

- ❖ Enterprise resource planning software vendor SAP India said it has appointed Ravi Chauhan as its Managing Director. (BS)
- ❖ SBI Capital Trustee Company is continuing its move to leverage its holdings in Kingfisher Airlines.
- ❖ Turning wise from dealing with raft of debt-ridden construction companies, lenders will insist on investigative audit for Engineering, Procurement and Construction (EPC) units that throng for loan recast. (BS)
- ❖ Power and automation technologies provider ABB has bagged USD 18 million worth order from Power Grid Corporation to construct a 400 kV gas-insulated switchgear (GIS) substation at Kolhapur in Maharashtra. (BS)
- ❖ Deciding to focus on the cash-and-carry segment in India, retail giant Wal-Mart plans to open 50 wholesale stores in the next four to five years to expand its footprint in the country. (BS)
- ❖ Three developers of Special Economic Zones (SEZs) in Odisha- Vedanta Aluminium Ltd (VAL), Saraf Agencies and Odisha Industrial Infrastructure Development Corporation (Idco) are awaiting extension of approvals for their projects. (BS)

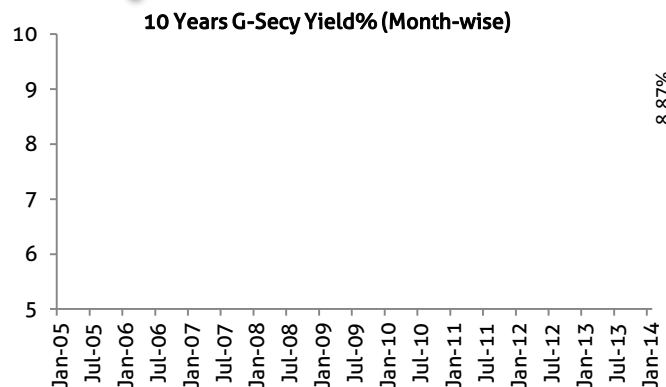
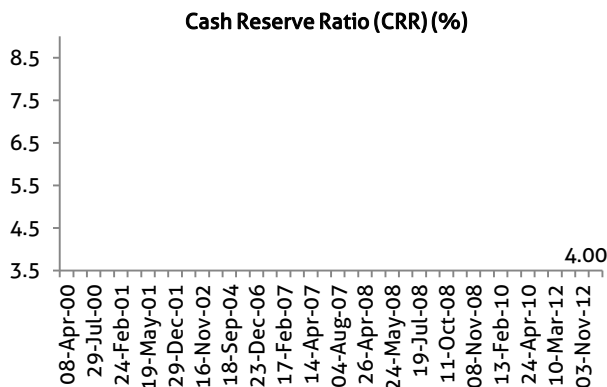
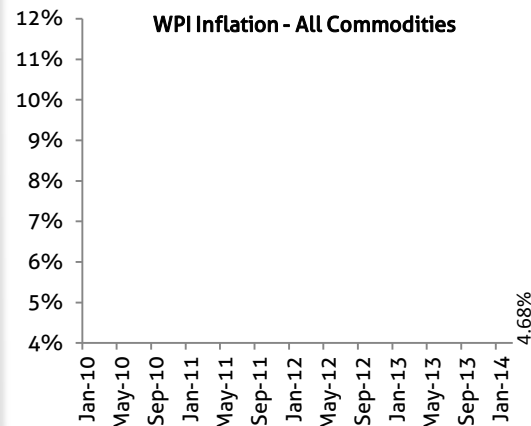
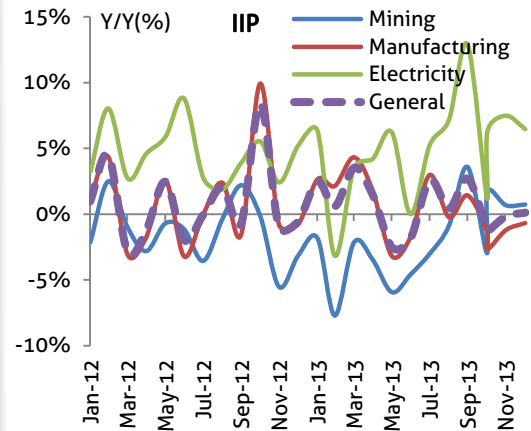
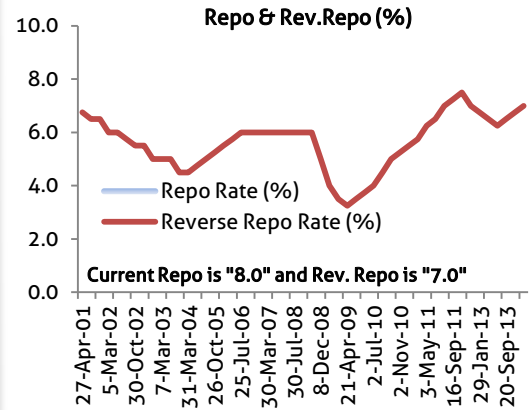
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3790	(0.0007)	(0.05)
GBP-USD	1.6745	(0.0002)	(0.01)
USD-JPY	101.89	0.07	0.07

Bond Markets	Closing	Chg
10-yr bond	9.25	4.1 bps
Interbank call	8.39	39.0 bps



Domestic News (Cont...)

- ❖ Capital mobilised by Indian companies through rights issues surged nearly four times to Rs 240 crore in February compared to the preceding month. (BS)
- ❖ Online furniture store Urban Ladder plans to reach out to shoppers across 25-30 cities in the next two years. As part of this, it will start accepting bookings for delivery in Ahmedabad from May this year and Chandigarh, Jaipur, Surat, Goa and Kochi from September, said its founder and CEO Ashish Goel. (BS)
- ❖ Microsoft is reportedly ending its software support for XP , which means the company will no longer issue any official security updates and bug fixes for the operating system. (BS)
- ❖ Business Optimism Index for the second quarter of this year has improved as there has been a positive shift in India Inc's sentiment despite economic uncertainty, says a Dun & Bradstreet report. (BS)
- ❖ Mahindra and Mahindra (M&M) has come a long way from being a pure-auto-play stock to become a diversified conglomerate over the past few years. (BS)
- ❖ Steel products manufacturer Steel & Tube Holdings has agreed to acquire New Zealand-based Tata Steel International Australasia, a division of Tata Steel Group, for 27.5 million New Zealand dollars (approx \$24 million), the latter said in a release . (BS)
- ❖ Finnish handset giant Nokia has partnered country's largest private telecom firm Bharti Airtel to offer 500 MB 3G data per month for three months for buyers of its recently launched Nokia X Android-powered smartphone. (BS)
- ❖ Bharti Airtel Tuesday announced a cross-border remittance partnership with South Africa's MTN Group to facilitate mobile money transfer between the two West African countries of Ivory Coast and Burkina Faso. (BS)
- ❖ India's top Sports Utility Vehicle (SUV) maker Mahindra & Mahindra (M&M) has clocked 25 percent growth in Uttar Pradesh market in March 2014. (BS)
- ❖ The country's largest carmaker Maruti Suzuki India is likely to recall about one lakh units of its compact sedan Dzire to replace a faulty fuel tank part. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Apr-14	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	SELL	19483080	15.5
7-Apr-14	Housing Development and I	VIJETA BROKING INDIA PRIVATE LIMITED	BUY	2263526	72.3
7-Apr-14	Prakash Industries Ltd.	MAKRANA TRADECOM PRIVATE LIMITED	BUY	1000000	75.0
7-Apr-14	IVRCL Limited	TRANSGLOBAL SECURITIES LTD.	BUY	2649417	14.5
7-Apr-14	Jain DVR Equity Shares	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	SELL	250000	31.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Apr-14	KIRL INDUS	PRESCIENT SECURITIES PRIVATE LIMITED	S	231,453	350.0
7-Apr-14	Vardhman Hold	CD EQUIFINANCE PRIVATE LIMITED	B	17,550	598.3
7-Apr-14	OK Play India	SCHOLAR TRADING PRIVATE LIMITED	S	200,000	33.0
7-Apr-14	Bhandari Hos	SHREYAS DINESH SHARMA	S	150,000	42.1
7-Apr-14	Indo Borax-\$	INDO BORAX & CHEMICALS LIMITED	B	27,890	121.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532191	State Bank Trav	09-Apr-14	Interim Dividend - Rs.2.50	10-Apr-14
500150	Foseco India	10-Apr-14	Special Dividend - Rs.12.50	-
500150	Foseco India	10-Apr-14	Final Dividend - Rs.3.00	-
506480	Gulf Oil Corp-\$	10-Apr-14	Special Dividend with Interim - Rs.0.30	14-Apr-14
506480	Gulf Oil Corp-\$	10-Apr-14	Interim Dividend - Rs.2.20	14-Apr-14
517174	Honeywell Auto	10-Apr-14	Dividend - Rs.10.00	-
532200	State Bank Mysre	10-Apr-14	Interim Dividend - Rs.3.00	12-Apr-14
531328	Ideal Optics	11-Apr-14	Reduction of Capital	26-Apr-14
500472	SKF India	11-Apr-14	Dividend - Rs.7.50	-
534839	Eco Friendly Food	16-Apr-14	Right3:2	17-Apr-14
500674	SANOFI	16-Apr-14	Final Dividend - Rs.35.00	-
506222	Styrolution ABS	16-Apr-14	Dividend - Rs.4.00	-
506390	Clariant Chem	17-Apr-14	Final Dividend - Rs.20.00	-
500133	Esab India	17-Apr-14	Final Dividend - Rs.1.00	-
520113	Vesuvius India	17-Apr-14	Dividend - Rs.4.75	-
532819	Mindtree	21-Apr-14	3rd Interim Dividend - Rs.-	22-Apr-14
532281	HCL Tech	22-Apr-14	Interim Dividend - Rs.-	23-Apr-14
509820	Paper Products	22-Apr-14	Dividend - Rs.2.80	-
500002	ABB India Ltd.	25-Apr-14	Dividend - Rs.3.00	-
509496	ITD Cem India	28-Apr-14	Dividend - Rs.1.00	-
532735	R Systems	29-Apr-14	Final Dividend - Rs.0.95	-
500168	Goodyear India	30-Apr-14	Dividend - Rs.9.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
07-Apr-14	EUR	Sentix Investor Confidence		14.5	13.9
08-Apr-14	USD	Consumer Credit		14.15B	13.70B
08-Apr-14	JPY	Current Account n.s.a.		0.628T	-1.589T
08-Apr-14	JPY	Economy Watchers Current Index			
08-Apr-14	GBP	Industrial Production (YoY)		2.20%	2.90%
08-Apr-14	GBP	Manufacturing Production (YoY)		3.10%	3.30%
08-Apr-14	USD	NFIB Small Business Optimism			91.4
09-Apr-14	GBP	Trade Balance		-9.10B	-9.79B
09-Apr-14	USD	MBA 30-Year Mortgage Rate			4.56%
09-Apr-14	USD	Wholesale Inventories (MoM)		0.50%	0.70%
10-Apr-14	JPY	Core Machinery Orders (MoM)		-3.00%	13.40%
10-Apr-14	CNY	Chinese Trade Balance		0.90B	-22.98B
10-Apr-14	GBP	Interest Rate Decision		0.50%	0.50%
10-Apr-14	USD	Import Price Index (MoM)		0.20%	0.90%
10-Apr-14	USD	Initial Jobless Claims			
11-Apr-14	JPY	CGPI (YoY)		1.70%	1.80%
11-Apr-14	CNY	Chinese CPI (YoY)		2.50%	2.00%
11-Apr-14	USD	PPI (YoY)		1.00%	0.90%
11-Apr-14	USD	Michigan Consumer Sentiment			80

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Apr-14	INR	Exports YoY			-3.70%
11-Apr-14	INR	Indian Industrial Production (YoY)		-0.60%	-0.60%
11-Apr-14	INR	Indian Manufacturing Output (MoM)			-1.60%

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