

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6069	0.43	CNX IT	6380	0.12
Sensex	19990	0.51	BANK NIFTY	12643	0.09
DowJones	15105	0.32	S&P CNX 500	4659	-0.77
Nasdaq	3413	0.49	CNX FMCG	17337	1.27
Hangseng	23252	0.03	CNX REALTY	246	0.20
Shanghai	2242	-0.21	CNX AUTO	4687	-0.40
Nikkei	14384	0.69	CNX ENERGY	8065	0.06
Strait Times	3431	0.52	CNX PHARMA	6677	-0.03
Kospi	1980	1.19	Advances / Declines	BSE	NSE
Taiwan	8318	0.62	Advances	975	642
FTSE	6583	0.40	Declines	974	641
CAC	3956	0.89	Unchanged	84	81
DAX	8250	0.83	Total	2033	1364

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HDFC	894.30	4.75
ITC	344.80	2.83
LUPIN	732.95	2.57
ULTRACEMCO	1977.00	2.51
INDUSINDBK	495.00	2.08

Nifty Losers		
Company	Price(Rs)	Chg(%)
RANBAXY	443.20	-3.08
BHARTIARTL	323.35	-2.37
TATASTEEL	319.00	-1.76
HEROMOTOCO	1677.10	-1.71
BANKBARODA	694.80	-1.43

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Ultratech Cem	12.11	1.40	8.66
Corporation Bank	5.17	0.69	7.48
Venus Remedies	2.40	0.34	7.07
Emami-\$	5.26	1.00	5.25
Tube Invest	5.63	1.20	4.71

Indian Forex	Closing	Chg	% Chg
USD/INR	54.16	0.117	0.22%
GBP/INR	83.8803	0.439	0.52%
EUR/INR	70.998	0.0016	0.00%
JPY/INR	54.77	0.07	0.13%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26900	-160
Silver (Rs/1kg)	44662.5	206

Commodities	Price	% chg.
Crude (US\$/BBL)	96.7	-0.08
Brent (US\$/BBL)	104.5	-0.83
Gold (US/oz)	1473.1	-0.68
Silver (US\$/oz)	24.1	0.84
Copper (US\$/MT)	7326.0	1.66
Alum (US\$/MT)	1886.5	0.74
Zinc(US\$/MT)	1870.5	1.04

ADR	Cl. Values	% Chg.
ICICI Bank	47.48	-0.27
HDFC Bank	43.20	1.24
Infosys	43.82	-0.30
Sterlite Inds.	7.38	1.08
Dr Reddy's Labs	36.91	0.24
Wipro	8.15	1.49
Tata Motors	27.87	1.42

Market Sensor

U.S market closed above 15,000 for the first time as strong German factory data pushed US and European share markets higher. Dow Jones Industrial Average was up 0.32% or 48.92 points at 15105.12. Nasdaq Composite was up 0.49% or 16.64 points at 3413.27. Standard & Poor's 500 was up 0.41% or 6.73 points at 1632.69.

Indian market climbed fresh Three month high aided by strong global cues. Nifty ended the previous trading session with a gain of 0.43% or 25.75 points at 6069.30. On last trading session, FIIs bought net Rs.976.99 Cr in cash market and bought net Rs 1120.40 Cr. in derivative segment. Whereas, DII sold net Rs 669.08 Cr in cash segment.

Coming to today's trade, Nifty is likely to remain rangebound with positive bias, any retracement is likely to see support emerging at 6010 followed by 5950.

Global News

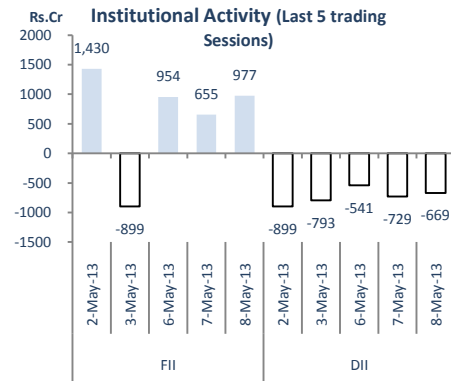
- ❖ U.S. Treasury Secretary Jacob J. Lew will push his Group of Seven counterparts to focus on spurring domestic demand, a Treasury official told reporters in Washington today. (Bloomberg)
- ❖ Russia is considering an increase in dividends paid by state-controlled companies to 35 percent of profit to boost budget revenue, said three government officials with knowledge of the matter. (Bloomberg)
- ❖ European Union deposit-insurance funds would be vulnerable to "huge shocks" unless depositors get preferred treatment over other unsecured creditors, a study on proposed rules for handling failing banks showed. (Bloomberg)
- ❖ Freddie Mac, the U.S.-owned mortgage-finance company, will pay \$7 billion to the Treasury Department after reporting the second-largest quarterly net income in the company's history. (Bloomberg)
- ❖ European Central Bank Executive Board member Yves Mersch said interest-rate reductions become more ineffective as they approach zero. (Bloomberg)

Economic News

- ❖ The Inter-Ministerial Group to strengthen coordination among different government agencies to curb fraudulent money raising activities will meet on May 16. (BS)
- ❖ Maharashtra government today seemed to be divided over setting up of a ministerial committee on the Local Body Tax, with a senior Congress minister discounting the need of a separate panel to look into the traders' reservations on the issue. (BS)
- ❖ India's coal imports rose by nearly a third to a record 135 million tonnes in the last fiscal year, data from government sources showed, and are set to grow further as the world's third-biggest producer struggles to raise domestic supplies. (BS)
- ❖ Panels have been formed by the WTO to resolve disputes between India and the US on two matters related with agricultural and steel products, Parliament was informed today. (BS)
- ❖ Higher costs may dampen the response from state power utilities to buy coal imported through Coal India, with only less than 10% of the expected 36,000 MW capacity projects likely to secure the fuel from the coal major. (BS)
- ❖ Industrial cities to be developed as part of the DMIC project are expected to attract investment of about \$90-100 billion over the next thirty years, Parliament was informed today. (BS)
- ❖ The government has set an export target of \$325 billion for the current financial year on the back of slowdown in the global markets, Parliament was informed today. (BS)

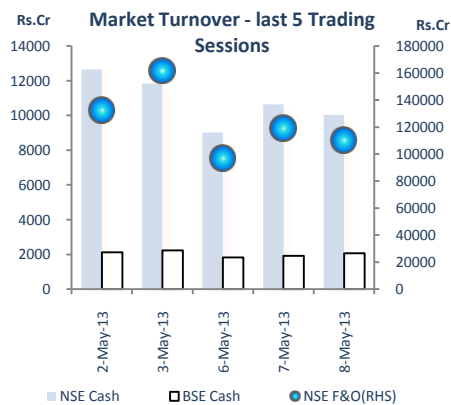
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3159	0.0006	0.05%
GBP-USD	1.5543	0.0009	0.06%
USD-JPY	98.830	-0.1800	-0.18%

Bond Markets	Closing	Chg
10-yr bond	7.76	-2.5 bps
Interbank call	7.32	-1 bps



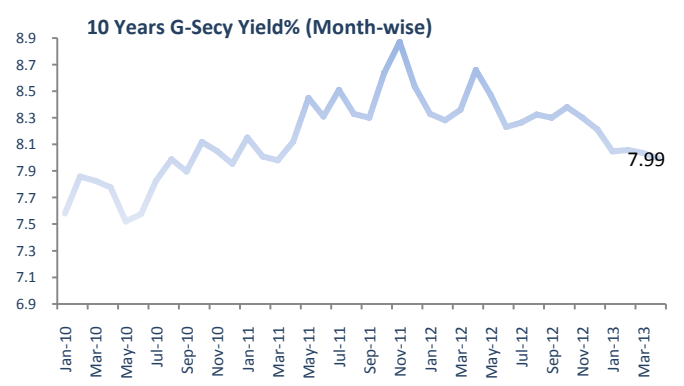
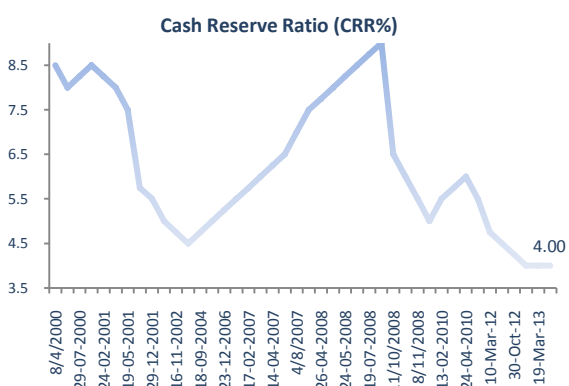
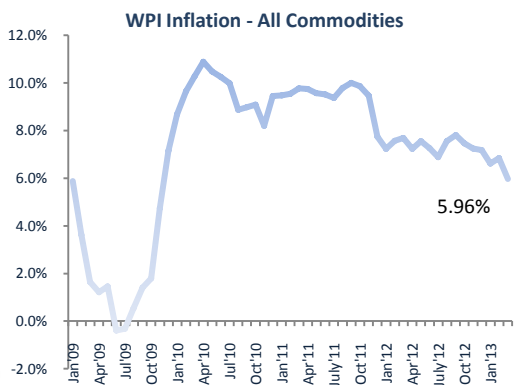
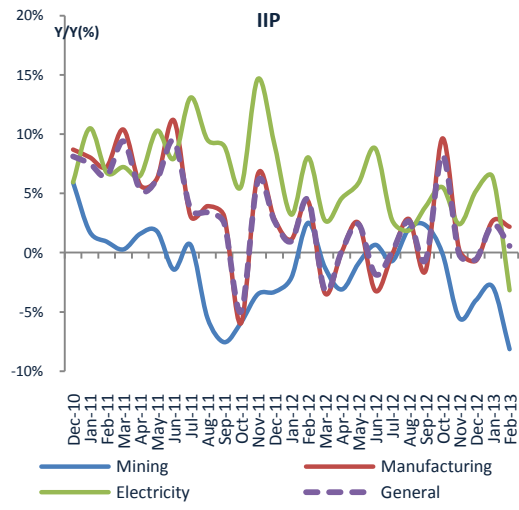
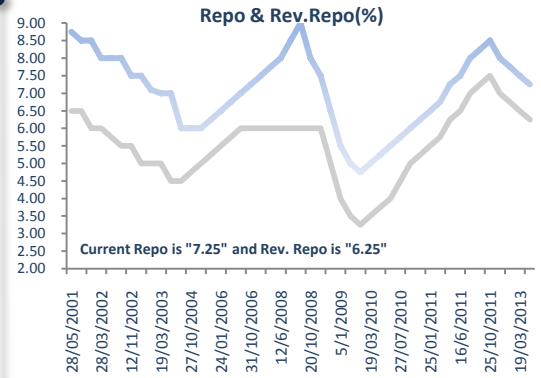
Domestic News

- ❖ Chemical and fertiliser maker Jubilant Industries today said its consolidated loss has widened to Rs 16.94 crore for the fourth quarter ended March 31, 2013, due to sluggish sales. (BS)
- ❖ Brokerage firm Emkay Global has approached the Securities Appellate Tribunal (SAT) against an NSE order rejecting its plea for cancelling an erroneous trade that triggered a 900-point flash crash in market benchmark index Nifty last year. (BS)
- ❖ SKS Microfinance, India's only listed micro lender, today said it made Rs 2.70 crore net profit for the fourth quarter ended March 31, 2012. (BS)
- ❖ ABB India, a publicly held supplier of power and automation technologies, continued with its weak performance and has posted a 11% drop in net profit to Rs 43 crore for its first quarter of 2013 as compared to the corresponding year ago period. Revenues increased 10% to Rs 1953 crore. (BS)
- ❖ Valvoline Cummins, a joint venture between Ashland Inc. and Cummins India, today announced the opening of a new manufacturing and packaging plant in the Ambarnath Industrial Area, near Mumbai. (BS)
- ❖ Times Television Network (TTN), the company that runs English news channel Times Now, business news channel ET Now and Bollywood lifestyle channel Zoom, has decided to sharpen its focus on the branded content to create a larger impact for its clients. (BS)
- ❖ KEC International, the flagship firm of RPG Group, today reported a consolidated net loss of Rs 13.93 crore for the fourth quarter ended March 31, 2013, largely due to subdued sales and hefty increase in its interest outgo. (BS)
- ❖ Leading manufacturer of PVC pipes and fittings Finolex Industries (FIL) today reported 41.2% growth in net profit of at Rs 79.35 crore for the fourth quarter ended March 31, 2013. (BS)



Domestic News(Conti..)

- ❖ State Bank of Hyderabad (SBH) reported a 21% decline in net profit to Rs 379.9 crore for the quarter ended March 31, 2013, under the impact of poor performance amplified by higher expenditure. Net profit for the corresponding quarter last year stood at Rs 481.04 crore. (BS)
- ❖ India's top drugmakers, among the world's biggest producers of cheap generic medicines, are looking beyond their own shores to generate revenue, seeking to profit from big-selling drugs going off-patent this year in the lucrative U.S. market. (BS)
- ❖ Air India has decided to sell five out of its eight Boeing 777-200LR aircraft owing to change in market dynamics due to global recession, steep increase in fuel prices and poor yields on non-stop routes, Parliament was informed today. (BS)
- ❖ Cognizant has reported a 18.1% growth in revenue during the first quarter at \$2.02 billion as compared to \$1.71 billion during the same quarter of 2012. The company has reaffirmed full year guidance of 17%, which is higher than NASSCOM's estimation for the overall industry growth of 12-14% and higher than Infosys guidance of 6-10%. (BS)
- ❖ The Finnish government is seeking a negotiated settlement to the Rs 2,000-crore tax dispute between the country's telecom company Nokia and the Indian tax authorities. (BS)
- ❖ Tata Chemicals today said it has temporarily closed down two units of Di-ammonium Phosphate (DAP) at Haldia plant in West Bengal due to disruption in supply of phos acid. (BS)
- ❖ The value of shares pledged by the promoters of listed companies in India reached Rs 1.4 lakh crore level at the end of last fiscal, with one in every five firms having some part of their promoter holdings encumbered. (BS)
- ❖ Ranbaxy Laboratories, India's largest drugmaker by sales, reported a 90% drop in first quarter net profit compared to the same year-ago period, when it had exclusive rights to a generic version of cholesterol lowering drug Lipitor in the United States. (BS)
- ❖ Business process outsourcing firm Firstsource, today reported net profit of Rs 40.2 crore for the fourth quarter ended March 31, 2013 up 74.2% from the corresponding quarter last financial year. (BS)



Ashika Stock Broking Limited

Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-May-13	Ess Dee Aluminium Limited	ICICI PRUDENTIAL LIFE INSURANCE CO LTD	SELL	174640	512.73
8-May-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	1834691	20.53
8-May-13	Lakshmi Energy and Foods	DEWAN HOLDINGS PRIVATE LIMITED	BUY	800000	34.71
8-May-13	Lakshmi Energy and Foods	PBR IMPEX PRIVATE LIMITED	SELL	800000	34.71
8-May-13	Crew B.O.S. Products Limi	PRABHUDAS LILLADHAR PVT LTD	SELL	68410	9.07

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-May-13	WAGEND	SHILPA RAKESHBHAI SHETH	B	350000	35.71
8-May-13	Shekhawati Poly-Yarn	AMAX NETWORK P.LTD	B	3000000	3.5
8-May-13	Alang Indl	BHARAT UGARCHAND GADHECHA	S	43202	124.95
8-May-13	BRESCON CORP	NAVIN KUMAR JAIN	B	25000	179
8-May-13	BAG Films	SANJAYKUMAR RAJIVBHAI PATEL	B	952447	4.25

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
532129	Hexaware Tech	9-May-13	Interim Dividend	1.2
500188	Hindustan Zinc	9-May-13	Final Dividend	1.5
502335	Jolly Board	9-May-13	2nd Interim Dividend	6
512399	Kapashi Comm	9-May-13	Scheme of Arrangement	-
500900	Sterlite Inds	9-May-13	2nd Interim Dividend	1.2
500530	Bosch	10-May-13	Dividend	60
500325	RIL	10-May-13	Dividend	9
530053	Hillock Agro	13-May-13	Reduction of Capital	-
530053	Hillock Agro	13-May-13	Scheme of Arrangement	-
520056	Sundaram Clayton	13-May-13	2nd Interim Dividend	5
532268	ACCELYA	14-May-13	Interim Dividend	-
531343	India Infraspce	14-May-13	Consolidation of Shares	-
531343	India Infraspce	14-May-13	Reduction of Capital	-
519570	Lakshmi Over	14-May-13	Interim Dividend	0.3
502937	Kesoram Inds	15-May-13	Right 7:5	-
502937	Kesoram Inds	15-May-13	Dividend	-
500043	Bata India	17-May-13	Dividend	6
523574	FRL	20-May-13	Dividend	1.1
570002	FRLDVR	20-May-13	Dividend	1.14
532947	IRB Infra	20-May-13	Interim Dividend	-
534312	MT Educare	20-May-13	2nd Interim Dividend	-
523445	Reliance Indl Infra	20-May-13	Dividend	3.5

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
06-May-13	AUD	Retail Sales (MoM)		0.20%	1.30%
06-May-13	CNY	Chinese HSBC Services PMI			54.3
06-May-13	EUR	Retail Sales (MoM)		-0.10%	-0.30%
06-May-13	CAD	Ivey PMI			61.6
07-May-13	AUD	Interest Rate Decision		3.00%	3.00%
07-May-13	USD	IBD/TIPP Economic Optimism			46.2
07-May-13	USD	Consumer Credit		15.00B	18.14B
08-May-13	CNY	Chinese Trade Balance			-0.88B
08-May-13	CAD	Housing Starts			184.00K
09-May-13	AUD	Unemployment Rate		5.60%	5.60%
09-May-13	CNY	Chinese CPI (YoY)			2.10%
09-May-13	GBP	Industrial Production (YoY)		-1.60%	-2.20%
09-May-13	GBP	Interest Rate Decision		0.50%	0.50%
09-May-13	USD	Wholesale Inventories (MoM)		0.40%	-0.30%
10-May-13	GBP	Trade Balance		-9.0B	-9.4B
10-May-13	CAD	Unemployment Rate			7.20%
10-May-13	MXN	Mexican Industrial Production (YoY)			-1.20%
10-May-13	USD	Federal Budget Balance		68.5B	-107.0B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
06-May-13	INR	Indian HSBC Services PMI			51.4
10-May-13	INR	Indian Industrial Production (YoY)			0.60%

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