

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7583	1.46	CNX IT	8945	(0.44)
Sensex	25396	1.51	BANK NIFTY	15543	1.71
DowJones	16924	0.52	S&P CNX 500	6130	1.53
Nasdaq	4321	0.59	CNX FMCG	18034	1.32
Hangseng	22951	(0.69)	CNX REALTY	3984	2.00
Shanghai	2030	(0.54)	CNX AUTO	6725	1.61
Nikkei	15077	(0.01)	CNX ENERGY	10594	4.11
Strait Times	3299	0.60	CNX PHARMA	7673	1.45
Kospi	1995	(0.65)	Advances / Declines	BSE	NSE
Taiwan	9134	(0.07)	Advances	2143	1081
FTSE	6858	0.66	Declines	972	483
CAC	4581	0.71	Unchanged	79	39
DAX	9987	0.40	Total	3194	1603

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ONGC	463.40	10.56
GAIL	421.00	7.66
DLF	233.75	6.40
HEROMOTOCO	2689.85	4.17
KOTAKBANK	902.20	3.86

Nifty Losers		
Company	Price(Rs)	Chg(%)
SSLT	306.20	(2.64)
NMDC	190.90	(1.39)
INFY	3000.00	(1.35)
TCS	2085.00	(0.91)
HINDALCO	168.30	(0.91)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Triveni Turbine	31.91	3.4	9
Ramco Systems	6.16	0.7	9
Dalmia Bharat	4.99	0.7	8
Bayer Crop	0.63	0.1	7
Amtek India-\$	26.86	4.2	6

Indian Forex	Closing	Chg	% Chg
USD/INR	59.197	(0.100)	(0.17)
GBP/INR	99.516	0.175	0.18
EUR/INR	80.835	0.135	0.17
JPY/INR	57.850	0.020	0.03

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26650	50
Silver (Rs/1kg)	40165	330

Commodities	Price	% Chg.
Crude (US\$/BBL)	102.7	0.20
Brent (US\$/BBL)	108.6	(0.27)
Gold (US/oz)	1252.5	(0.16)
Silver (US\$/oz)	19.0	(0.42)
Copper (US\$/MT)	6660.5	(2.05)
Alum (US\$/MT)	1817.0	(0.63)
Zinc(US\$/MT)	2069.5	(1.17)

ADR	Cl. Values	% Chg.
ICICI Bank	51.83	0.81
HDFC Bank	47.32	0.55
Infosys	52.01	0.37
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.65	0.53
Wipro	11.30	0.19
Tata Motors	39.53	0.71

Market Sensor

US market closed at all-time highs on Friday for a third week of gains after the May jobs report showed slow but steady improvement in the labor market. Dow Jones Industrial Average was up 0.52% or 88.17 points at 16924.28. Nasdaq Composite was up 0.59% or 25.17 points at 4321.40. Standard & Poor's 500 was up 0.46% or 8.98 points at 1949.44.

Indian Equity market opened in green and closed on a firm positive note on expectation that the new government will implement reforms to boost the economy. On Friday's trading session, FIIs bought net Rs.1283.04 Cr in cash market and bought net Rs.737.80 in derivative segment. Whereas, DII sold net Rs.315.15 Cr in cash segment.

Coming to today's trade Nifty to remain volatile with positive bias crucial intraday support exists at 7530 followed by 7480 while resistance is seen at 7650 followed by 7710.

Global News

❖ Japan's economy grew at a quicker pace than estimated in the first quarter, as business spending increased more than previously reported. Gross domestic product grew an annualized 6.7 percent in the first three months of the year. (Bloomberg)

❖ China's exports rose more than analysts estimated in May, helping to cushion a slowdown in the world's second-biggest economy as an unexpected slump in imports highlights the risks to growth. (Bloomberg)

❖ The International Monetary Fund underestimated the strength of the U.K. economy when warning against the government's austerity program, Managing Director Christine Lagarde said. (Bloomberg)

❖ The European Central Bank's undercutting of the Bank of Japan with negative interest rates looks set to accelerate Japanese sales of German bunds, while falling short of the fund flows needed to weaken the yen. (Bloomberg)

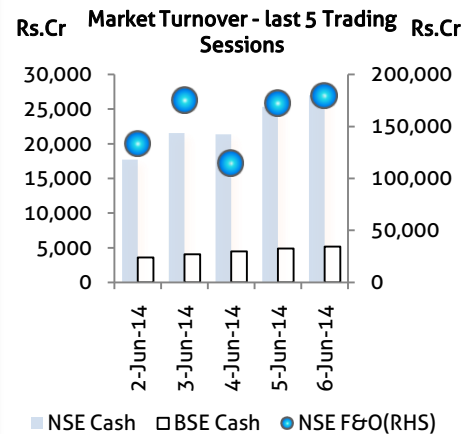
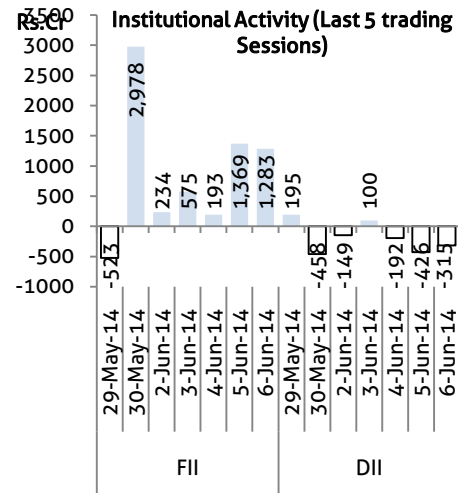
❖ OPEC ministers say they will almost certainly leave their oil-production ceiling unchanged when the group meets this week. What really matters for global markets is whether Saudi Arabia will respond to global supply shortfalls by pumping a record amount of crude. (Bloomberg)

Economic News

- ❖ Meeting for the first time after formation of the new government, the FIPB proposes to take up 32 foreign direct investment proposals from the likes of Pfizer, BNP Paribas and Bulgari International Corporation on June 11.(BS)
- ❖ India is projected to see a power shortage of 5.1% compared to demand in the current financial year with southern and north-eastern regions anticipated to witness high deficits. (BS)
- ❖ Foreign direct investment in the services sector declined by about 54% year-on-year to \$2.22 billion last fiscal, according to data from the Department of Industrial Policy and Promotion. (BS)
- ❖ The government will save Rs 700 crore annually in subsidy by supplying natural gas snapped from Deepak Fertilisers & Petrochemicals Corp Ltd (DFPCL) to state-owned National Fertilizers for manufacture of urea. (BS)
- ❖ Department of Heavy Industry (DHI) is likely to pitch for extension of the excise duty incentive to the automobile sector beyond June 30 to help it tide over the difficult situation. (BS)
- ❖ Tasked with the job of recovering illicit wealth stashed away by Indians, the SIT on black money has decided to look into the contentious issue of secrecy clauses in India's tax treaties with Switzerland and other countries. (BS)
- ❖ The new government is unlikely to substantially enhance the Plan expenditure for 2014-15 in the Budget to be unveiled next month because it needs to keep fiscal deficit in check. (BS)
- ❖ The southwest monsoon, which hit the mainland a bit late is a "crucial variable" for monetary policy, British brokerage Barclays said and projected retail inflation would be below 8% if official rain forecasts come true. (BS)
- ❖ With removal of restrictions and control on wind power evacuation in Tamil Nadu, where the installed capacity for wind power is the largest in the country, is expected to add another 1,000 MW this year. (BS)
- ❖ Finance Minister Arun Jaitley will meet his state counterparts on Monday as part of pre-budget consultations and also discuss progress towards the proposed Goods and Services Tax (GST). (BS)
- ❖ The Coal Ministry is working on a proposal that all cases filed against the government following the deallocation of mines be transferred to the Supreme Court which is already looking into the issue. (BS)
- ❖ Trade officials of India and the US are expected to meet to prepare the groundwork for the ministerial level meeting of Trade Policy Forum (TPF). (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3643	(0.0017)	(0.12)
GBP-USD	1.6802	(0.0018)	(0.11)
USD-JPY	102.48	0.07	0.07

Bond Markets	Closing	Chg
10-yr bond	8.57	-3.20 bps
Interbank call	8.02	7.76 bps

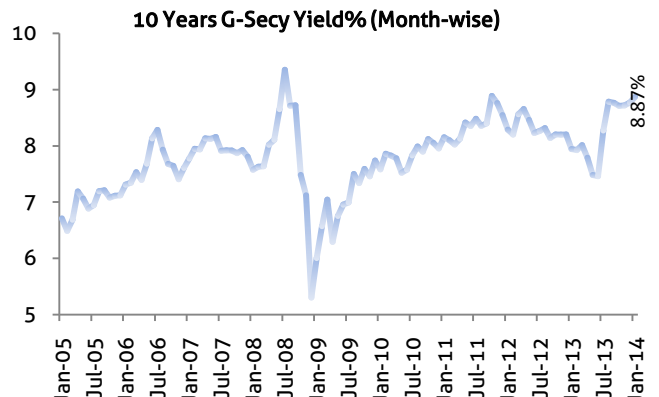
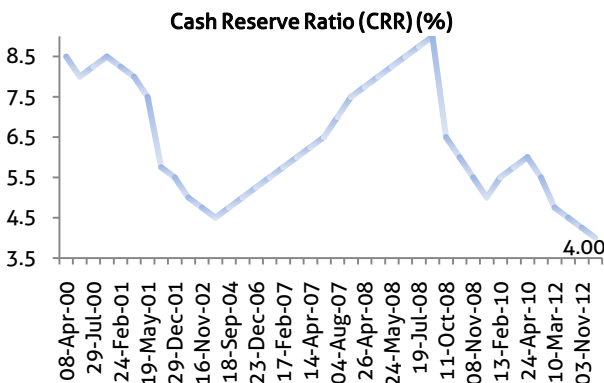
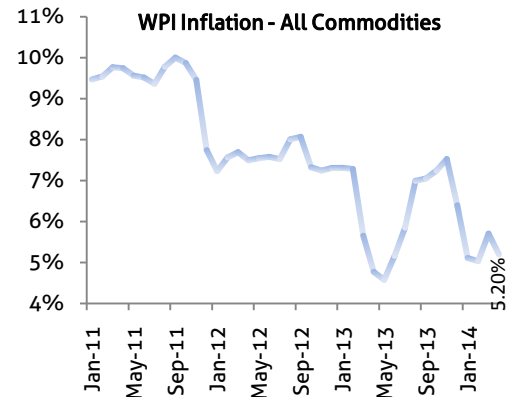
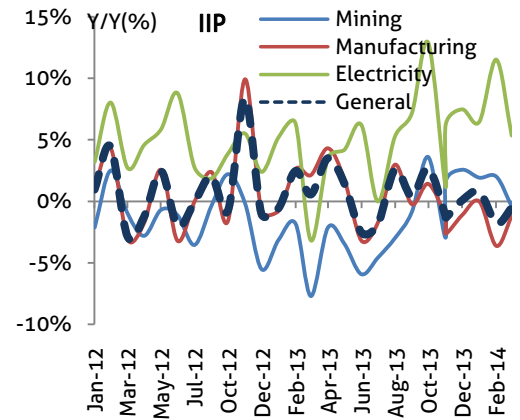
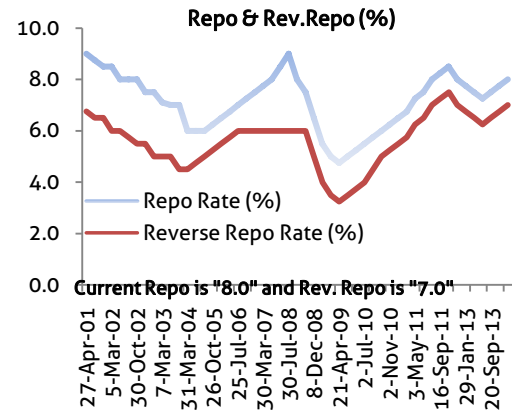


Domestic News

- ❖ Reserve Bank of India (RBI) said the shares of an Indian company held by the non-resident investor can be pledged in favour of Non-Banking Financial Companies, whether listed or not, in accordance with the FDI policy. (BS)
- ❖ The proposal of Sistema Shyam Teleservices, which operates under the MTS brand in India, to increase foreign shareholding beyond 74 per cent by way of converting 7.8 million redeemable preference shares has hit a roadblock. (BS)

Domestic News (Cont...)

- ❖ The National Buildings Construction Corporation (NBCC) is offering new housing projects across the country in the coming months besides working on plans to redevelop as "green complexes" three government colonies in the Capital. (BS)
- ❖ Maruti Suzuki India, which agreed to let parent Suzuki Motor Corporation own an upcoming plant in Gujarat, expects to save about Rs 10,500 crore in the first 15 years by not investing in the facility. (BS)
- ❖ The bail plea of Jignesh Shah, former chairman of Financial Technologies, could not be heard on Friday, as the public prosecutor failed to appear in the court. (BS)
- ❖ SAIL said it is close to completing a Rs 12,000 crore expansion plan at its Rourkela Steel Plant in Odisha to 4.5 million tonnes per annum and will more than double capacity at the facility in the next phase. (BS)
- ❖ Dell Services has appointed former Infosys Global Sales & Marketing Head Prasad Thrikutam as its president and global head for Application Services. Infosys had confirmed Thrikutam's resignation on Thursday. (BS)
- ❖ Monster Employment Index showed 19% growth in the overall hiring activity for May 2014 on a year-on-year basis, which has been the highest since February 2013. (BS)
- ❖ Sundaram Business Services, the BPO arm of Sundaram Finance, is aiming to double its business from Australia, a top company official has said. (BS)
- ❖ US-based direct-selling major Amway President Doug De Vos has sought the intervention of the Narendra Modi government for the release of the company's India head William Scott Pinckney, while asking to "restore confidence in India's investment potential". (BS)
- ❖ Strides Arcolab has received regulatory approval to market a skin disease drug in the US. (BS)
- ❖ The Finance Ministry has started the process for fresh valuation of Hindustan Zinc Ltd (HZL), seeking to push through a long-pending sale of the government's residual stake in the company in the current financial year. (BS)
- ❖ Telecommunications company Idea Cellular Ltd's up to \$506 million share sale to institutional investors, launched on Thursday, received a demand of nearly three times the number of shares on offer, people directly involved with the deal said on Friday. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Jun-14	Amtek India Limited	CRESTA FUND LTD	SELL	3883576	73.2
6-Jun-14	Kaveri Seed Company Limit	C MITHUN CHAND	SELL	355390	658.0
6-Jun-14	Gateway Distriparks Limit	ICICI PRUDENTIAL MUTUAL FUND	BUY	1000000	228.0
6-Jun-14	BEML Limited	CATHAY LIFE INSURANCE CO LTD CONNING INC ASIA HIGH DIVIDEND	SELL	225601	733.6
6-Jun-14	Orbit Corporation Limited	IFCI LTD.	SELL	925000	24.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Jun-14	Ramco Systems	CLSA (MAURITIUS) LIMITED	S	611,180	189.0
6-Jun-14	STAMPEDE	AMITABH HARIVANSH RAI BACHCHAN	B	110,000	127.5
6-Jun-14	Genera Agri	SKYLINE PORTFOLIO SERVICES PRIVATE LIMITED	S	1,198,000	7.9
6-Jun-14	Nikki Global	GOODVIEW PROJECTS PVT LTD	S	40,000	116.4
6-Jun-14	Indowind Ener	COMMENDAM INVESTMENTS PVT LTD	S	620,000	6.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
511288	Gruh Finance	09-Jun-14	BONUS 1:1	10-Jun-14
507912	LKP FIN	09-Jun-14	Dividend - Rs.2.00	10-Jun-14
500315	Oriental Bank	10-Jun-14	Final Dividend - Rs.3.60	-
500403	Sundram Fast	10-Jun-14	2nd Interim Dividend - Rs.1.00	11-Jun-14
532893	VTM	10-Jun-14	Final Dividend - Rs.0.70	-
524804	Aurobindo Phar	11-Jun-14	2nd Interim Dividend - Rs.1.75	12-Jun-14
500696	Hindustan Unilever	11-Jun-14	Final Dividend - Rs.7.50	-
531807	ING Vysya Bank	11-Jun-14	Dividend - Rs.6.00	-
500165	Kansai Nerolac	11-Jun-14	Dividend - Rs.11.00	-
532276	Syndicate Bank	11-Jun-14	Final Dividend - Rs.3.00	-
532215	Axis Bank	12-Jun-14	Dividend - Rs.20.00	-
532134	BOB	12-Jun-14	Final Dividend - Rs.10.50	-
517326	CMC	12-Jun-14	Dividend - Rs.22.50	-
532504	NAVIN FLUORI-\$	12-Jun-14	Final Dividend - Rs.8.50	-
533295	Punjab & Sind Bank	12-Jun-14	Final Dividend - Rs.0.60	-
532735	R Systems	12-Jun-14	Interim Dividend - Rs.0.95	13-Jun-14
532779	Torrent Power	12-Jun-14	Dividend - Rs.0.50	-
532179	Corporation Bank	13-Jun-14	Final Dividend - Rs.2.25	-
500355	Rallis India	13-Jun-14	Final Dividend - Rs.1.40	-
500820	Asian Paints	16-Jun-14	Final Dividend - Rs.4.20	-
500089	DIC India	16-Jun-14	Dividend - Rs.4.00	-
526560	EICL-\$	16-Jun-14	Dividend - Rs.0.30	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
09-Jun-14	JPY	Current Account n.s.a.		0.323T	0.116T
09-Jun-14	JPY	GDP (YoY)		5.60%	5.90%
09-Jun-14	EUR	Sentix Investor Confidence		13.2	12.8
10-Jun-14	CNY	Chinese CPI (YoY)		2.40%	1.80%
10-Jun-14	GBP	Industrial Production (YoY)		2.80%	2.30%
10-Jun-14	GBP	Manufacturing Production (YoY)		4.00%	3.30%
10-Jun-14	USD	NFIB Small Business Optimism			95.2
11-Jun-14	JPY	CGPI (YoY)		4.10%	4.10%
11-Jun-14	GBP	Claimant Count Change		-25.0K	-25.1K
11-Jun-14	GBP	Unemployment Rate		6.70%	6.80%
11-Jun-14	USD	MBA 30-Year Mortgage Rate			4.26%
11-Jun-14	USD	Federal Budget Balance		-147.5B	106.9B
12-Jun-14	GBP	RICS House Price Balance		52%	54%
12-Jun-14	EUR	Industrial Production (MoM)		0.40%	-0.30%
12-Jun-14	USD	Import Price Index (MoM)		0.20%	-0.40%
12-Jun-14	USD	Retail Sales (MoM)		0.60%	0.10%
12-Jun-14	USD	Business Inventories (MoM)		0.40%	0.40%
12-Jun-14	USD	Initial Jobless Claim			
13-Jun-14	JPY	Industrial Production (MoM)			-2.50%
13-Jun-14	CNY	Chinese Fixed Asset Investment (YoY)		17.10%	17.30%
13-Jun-14	CNY	Chinese Industrial Production (YoY)		8.80%	8.70%
13-Jun-14	EUR	Employment Change (YoY)			-0.50%
13-Jun-14	USD	PPI (MoM)		0.10%	0.60%
13-Jun-14	USD	Michigan Consumer Sentiment		83	81.9

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Jun-14	INR	Indian M3 Money Supply			
12-Jun-14	INR	Indian CPI (YoY)			8.59%
12-Jun-14	INR	Indian Industrial Production (YoY)			-0.50%
12-Jun-14	INR	Indian Manufacturing Output (MoM)			-1.20%
13-Jun-14	INR	Indian Bank Loan Growth			13.60%

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