

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5,812	(0.96)	CNX IT	6,608	0.05
Sensex	19,325	(0.88)	BANK NIFTY	11,283	(1.32)
DowJones	15,225	0.59	S&P CNX 500	4,501	(0.76)
Nasdaq	3,485	0.16	CNX FMCG	17,748	0.63
Hangseng	20,678	0.47	CNX REALTY	188	(2.01)
Shanghai	1,959	0.03	CNX AUTO	4,525	(1.49)
Nikkei	14,339	1.62	CNX ENERGY	7,848	(1.96)
Strait Times	3,170	0.47	CNX PHARMA	6,979	(0.07)
Kospi	1,824	0.37	Advances / Declines	BSE	NSE
Taiwan	7,953	0.85	Advances	1050	470
FTSE	6,450	1.17	Declines	1264	710
CAC	3,824	1.86	Unchanged	117	50
DAX	7,969	2.08	Total	2431	1230

Nifty Gainers		
Company	Price(Rs)	Chg(%)
INDUSINDBK	493.95	3.98
HCLTECH	820.05	3.07
BHEL	183.60	2.74
RELINFRA	369.20	2.48
ACC	1260.00	1.74

Nifty Losers		
Company	Price(Rs)	Chg(%)
BPCL	345.10	-5.56
JPASSOCIAT	52.20	-4.13
ONGC	303.90	-3.84
M&M	943.80	-2.87
HDFC	826.90	-2.73

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Page Inds	0.46	0.02	21.39
ACC	3.38	0.18	19.10
BAJFINANCE	0.65	0.08	8.49
Hindustan Copp	13.17	2.07	6.36
Alembic Pharma	5.08	1.20	4.23

Indian Forex	Closing	Chg	% Chg
USD/INR	61.0455	-0.706	-1.17%
GBP/INR	90.8906	-0.1038	-0.11%
EUR/INR	78.2746	-0.4661	-0.60%
JPY/INR	60.4	-0.26	-0.43%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26,108	10
Silver (Rs/1kg)	39,970	125

Commodities	Price	% Chg.
Crude (US\$/BBL)	103.1	(0.01)
Brent (US\$/BBL)	107.2	(0.19)
Gold (US/oz)	1,252.5	1.25
Silver (US\$/oz)	19.4	1.37
Copper (US\$/MT)	6,765.0	0.55
Alum (US\$/MT)	1,736.5	1.94
Zinc(US\$/MT)	1,819.0	2.07

ADR	Cl. Values	% Chg.
ICICI Bank	36.85	(0.05)
HDFC Bank	36.22	(1.74)
Infosys	41.55	1.02
Sterlite Inds.	5.53	(0.90)
Dr Reddy's Labs	36.77	(0.30)
Wipro	7.46	0.40
Tata Motors	23.41	(2.25)

Market Sensor

U.S market ended in positive territory for the third-straight session Monday, as investors geared up for the start of the second quarter earnings season, but technology shares declined, weighing on the Nasdaq. Dow Jones Industrial Average was up 0.59% or 88.85 points at 15224.69. Nasdaq Composite was up 0.16% or 5.45 points at 3484.83. Standard & Poor's 500 was up 0.53% or 8.57 points at 1640.46.

Indian market remained weak as rupee depreciated to a record low of 61 a dollar, further market fears of withdrawal or slowdown of Quantitative easing in the US after better than expected job report released last week. Nifty ended the previous trading session with a decline of 0.96% or 56.35 points at 5811.55. On Friday's trading session, FIIs sold net Rs.204.46 Cr in cash market and sold net Rs 1134.68 Cr. in derivative segment. Whereas, DII bought net Rs. 59.11 Cr in cash segment.

Coming to today's trade, Market is likely to remain rangebound with, stiff resistance seen at 5880 while support exist at 5750.

Global News

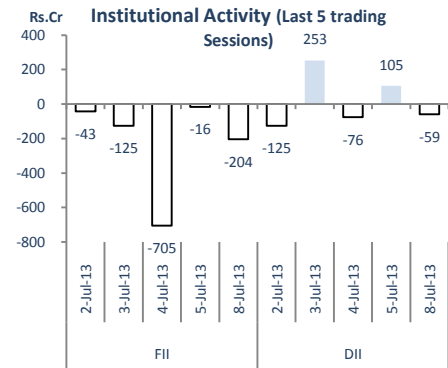
- ❖ European governments agreed to release 3 billion euros (\$3.9 billion) of aid for Greece, seeking to buy enough financial calm to prevent another debt-crisis showdown until after Germany's elections in September. (Bloomberg)
- ❖ The Obama administration projects that the federal budget deficit will drop to the lowest level in five years, \$759 billion for the year ending Sept. 30, as the economy improves and tax collections increase. (Bloomberg)
- ❖ Consumer borrowing in the U.S. climbed in May by the most in a year as Americans put more purchases on their credit cards and took out more school and automobile loans. (Bloomberg)
- ❖ The U.S. expressed approval of steps the People's Bank of China took during a credit crunch last month, as officials from the world's two biggest growth engines prepared to hold economic talks in Washington. (Bloomberg)
- ❖ New Zealand business optimism neared a four-year high and consumer spending rose at almost twice the pace economists forecast, adding to signs the central bank may be forced to raise interest rates sooner than it has signaled. (Bloomberg)

Economic News

- ❖ With rupee hitting life-time low against US dollar, the RBI discussed with state-owned oil firms ways to manage dollar demand in a bid to curb volatility in the local currency but no decision was taken. (BS)
- ❖ India and Albania signed the double taxation avoidance agreement (DTAA) to facilitate the exchange of banking information and help check tax evasion. (BS)
- ❖ After putting the 'preferential market access' policy on hold, the government said it will "review and revisit" the policy of asking companies, mainly in the telecom sector, to compulsorily source domestically manufactured electronic goods. (BS)
- ❖ Coal stocks at thermal power stations in the country have shown an increase, mainly due to improved supplies of the fuel and lower demand for electricity. (BS)
- ❖ With economic growth remaining sluggish and rupee depreciating, Prime Minister Manmohan Singh will have an interaction with the captains of industry later this month to discuss ways to boost industrial output and contain current account deficit (CAD). (BS)
- ❖ The India-Pakistan Joint Business Forum (IPJBF) has constituted 10 task forces on sectors, including agriculture, automobiles, engineering and IT, to increase bilateral trade and investment. (BS)
- ❖ Signifying the tough times economy has been passing through, proposed investments by domestic and foreign entrepreneurs declined by a whopping 75% in FY 2012-13, according to a survey conducted by industry body Assocham. (BS)

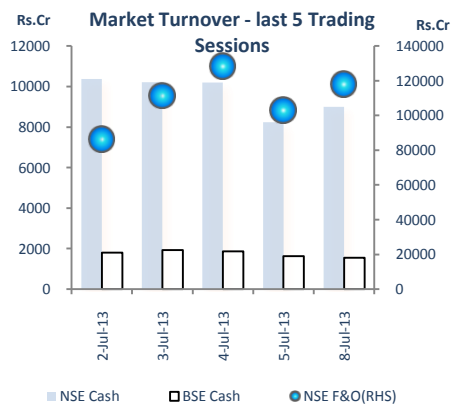
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2855	-0.0015	-0.12
GBP-USD	1.4935	-0.0015	-0.10
USD-JPY	101.16	0.18	0.19

Bond Markets	Closing	Chg
10-yr bond	7.70	10.4 bps
Interbank call	6.87	29.0 bps



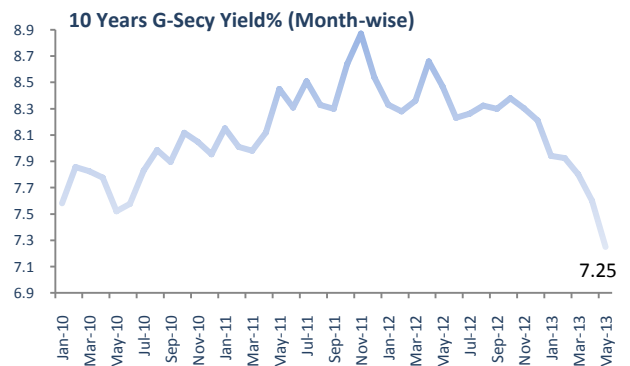
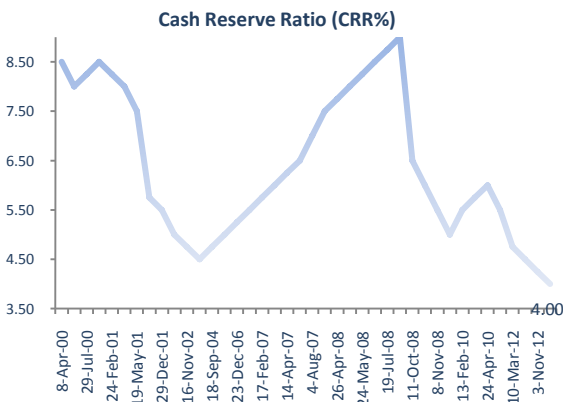
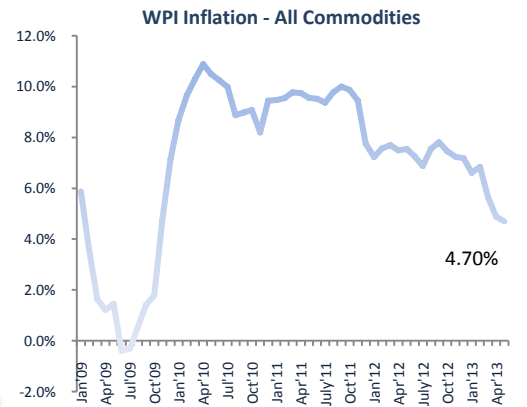
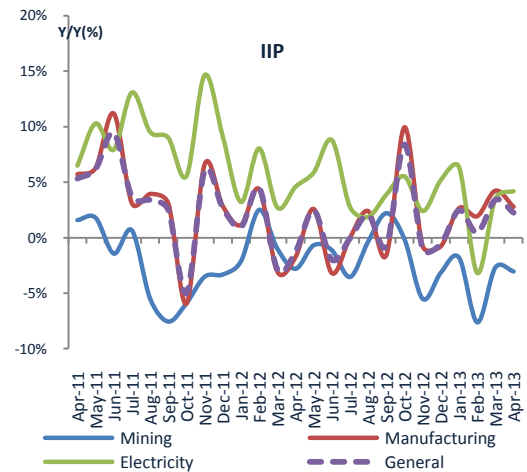
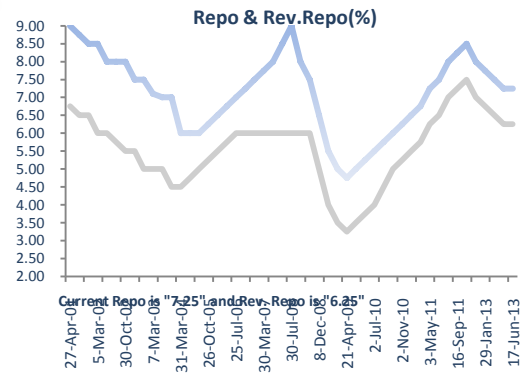
Domestic News

- ❖ Aiming to make most of India's potential LED maker Taiwan based TPV Technology which owns AOC brand has turned its India operations into a wholly owned subsidiary—TPV Technology India Pvt Ltd. (BS)
- ❖ The country's largest carmaker Maruti Suzuki is understood to have asked 200 contract workers to go on indefinite leave following cut in diesel engine production at its Manesar plant due to low demand. (BS)
- ❖ Tata Motors-owned Jaguar Land Rover (JLR), which launched its sports car Jaguar F Type, priced up to Rs 1.61 crore, said its British operations could be hampered if the strike call by the workers of outsourced logistic division goes ahead. (BS)
- ❖ With the rupee hitting new lows against the US dollar almost on a daily basis, Steel Authority of India (SAIL) said that for every Re 1 depreciation, on an annual basis, the company may have to take a Rs 125-130 crore hit. (BS)
- ❖ IT service provider Maveric Systems has bagged the "Best Banking Technology Partner Award" at the 14th Annual Banker Middle East Industry Awards ceremony held in Dubai recently. (BS)
- ❖ Reaffirming plans to go ahead with the Rs 35,000 crore West Bengal greenfield project, JSW Steel has said it hopes to speed up work on the plant after securing iron ore supply. (BS)
- ❖ Alstom T&D India has been awarded a contract by Bajaj Infrastructure Development Company, to supply e-BoP (Electrical Balance of Plant) solution for their upcoming 3x660 MW SuperThermal Power Project (TPP) in Lalitpur, Uttar Pradesh.



Domestic News(Conti..)

- ❖ Civil aviation industry's apex body IATA has opposed the GMR Hyderabad International Airport (GHAIL) plan for a 100% increase in international aircraft landing fee. (BS)
- ❖ Expecting an increase in funding requirement for its ambitious expansion plans, JSW Steel has sought shareholders' approval to enhance the borrowing limit by up to 60%, at Rs 40,000 crore. (BS)
- ❖ Great Eastern Energy Corp Ltd (GEECL) said gas production at Raniganj coal-bed methane block has increased 18% to 0.58 million standard cubic meters per day. (BS)
- ❖ The exit of private equity (PE) firms from their investee companies has shown an upward trend in the quarter ended June 2013, with exits were reported from 29 Indian companies as against 21 exits during the same quarter of last year marking an increase of 38%, says research service firm Venture Intelligence. (BS)
- ❖ Realty firm Ashiana Housing said it will invest about Rs 800 crore over the next seven years to develop a housing project at Bhiwadi in Rajasthan. (BS)
- ❖ The government will tomorrow finalise merchant bankers formanaging the disinvestment of hydel power producer NHPC, which is expected to fetch over Rs 2,200 crore to the exchequer. (BS)
- ❖ Infrastructure major Punj Lloyd will construct a residential complex for the Delhi Police at an estimated cost of Rs 1,300 crore at Dheerpur in the National Capital. (BS)
- ❖ Mangalore Refinery and Petrochemicals Ltd, a unit of state-ownedONGC, has been upgraded to Schedule A from Schedule B, reflecting improved profitability and turnover. (BS)
- ❖ Hinduja flagship company Ashok Leyland will launch the passenger carrier version of its small commercial vehicle 'Dost' in the currentfiscal year. (BS)
- ❖ Anil Ambani-led Reliance Capital's private equity business has sold its entire stake in courier company DTDC to French express logistics firm GeoPost SA for Rs 158 crore. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-Jul-13	Goenka Diamond&Jewels Ltd	THE BANK OF NOVA SCOTIA ASIA LIMITED	BUY	2500000	24.28
8-Jul-13	Goenka Diamond&Jewels Ltd	TAX AND FINANCE SERVICES INDIA PVT LTD	BUY	1999000	25.97
8-Jul-13	Rushil Decor Limited	HARSHA RAJESHBHAI JHAVERI	SELL	84283	34.75
8-Jul-13	Texmo Pipe & Products Ltd	GYANSHEELA MARKETING PRIVATE LIMITED	BUY	180000	4.4
8-Jul-13	Texmo Pipe & Products Ltd	SHIV TRADING CO.	BUY	172195	4.27

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8/7/2013	Goenka Diamond	THE BANK OF NOVA SCOTIA ASIA LIMITED	B	#####	24.27
8/7/2013	Mahanivesh India	DURGA CRESEC PRIVATE LIMITED	B	63,300	84.55
8/7/2013	OK Play India	UNITED AIR PRODUCTS P LTD	B	97,364	29.3
8/7/2013	Cupid Trades	PRADEEP NARENDRA BHATT	B	21,500	123.27
8/7/2013	Rushil Decor	HARSHA RAJESHBHAI JHAVERI	S	75,549	34.75

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
530431	Ador Fontech-₹	8-Jul-13	Dividend - Rs.3.50	-
500040	Century Tex	8-Jul-13	Dividend - Rs.5.50	-
511208	IL&FS Invest Mgrs	8-Jul-13	Dividend - Rs.1.50	-
509162	Indag Rubber-₹	8-Jul-13	Final Dividend - Rs.5.50	-
500469	Federal Bank	9-Jul-13	Dividend - Rs.9.00	-
530273	Liberty Phos	9-Jul-13	Dividend - Rs.3.00	-
500253	LIC Housing Fin	9-Jul-13	Dividend - Rs.3.80	-
504879	Orient Abr-₹	9-Jul-13	Final Dividend - Rs.0.35	-
531768	Poly Medicure	9-Jul-13	BONUS 1:1	10-Jul-13
532543	SAH Petroleums	9-Jul-13	BONUS 23:19	10-Jul-13
513517	Steelcast	9-Jul-13	Dividend - Rs.1.80	-
509966	VST Inds	9-Jul-13	Final Dividend - Rs.62.50	-
532212	Archies	10-Jul-13	Final Dividend - Rs.0.40	-
532792	Cairn India	10-Jul-13	Final Dividend - Rs.6.50	-
500084	CESC	10-Jul-13	Dividend - Rs.7.00	-
500120	Diamines & Chem-₹	10-Jul-13	Dividend - Rs.0.50	-
532684	Everest Kanto	10-Jul-13	Dividend - Rs.0.20	-
500696	Hindustan Unilever	10-Jul-13	Final Dividend - Rs.6.00	-
504741	Indian Hume	10-Jul-13	Dividend - Rs.2.20	-
524000	Magma Fin	10-Jul-13	Dividend - Rs.0.80	-
522249	Mayur Uniquoter-₹	10-Jul-13	Final Dividend - Rs.3.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
8-Jul-13	JPY	Current Account n.s.a.		0.60T	0.75T
8-Jul-13	USD	Consumer Credit		12.20B	11.10B
9-Jul-13	CNY	Chinese CPI (YoY)			2.10%
9-Jul-13	CNY	Chinese PPI (YoY)			-2.90%
9-Jul-13	GBP	Industrial Production (YoY)		-1.50%	-0.60%
9-Jul-13	GBP	Manufacturing Production (YoY)		-1.60%	-0.50%
9-Jul-13	GBP	Trade Balance		-8.5B	-8.2B
10-Jul-13	JPY	CGPI (YoY)		1.20%	0.60%
10-Jul-13	USD	Wholesale Inventories (MoM)		0.20%	0.20%
11-Jul-13	JPY	Core Machinery Orders (YoY)		2.50%	-1.10%
11-Jul-13	USD	Import Price Index (MoM)			-0.60%
11-Jul-13	USD	Initial Jobless Claims			343K
11-Jul-13	USD	Federal Budget Balance		12.5B	-139.0B
12-Jul-13	JPY	Industrial Production (MoM)			2.00%
12-Jul-13	EUR	Industrial Production (YoY)		-1.30%	-0.60%
12-Jul-13	USD	Core PPI (YoY)		1.70%	1.70%
12-Jul-13	USD	Michigan Consumer Sentiment			84.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Jul-13	INR	Indian M3 Money Supply			12.20%
12-Jul-13	INR	Indian CPI (YoY)			9.30%
12-Jul-13	INR	Indian Industrial Production (YoY)			2.00%
12-Jul-13	INR	Indian Manufacturing Output (MoM)			2.80%
12-Jul-13	INR	Indian Bank Loan Growth			13.70%

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