

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7843	(0.12)	CNX IT	11040	(3.40)
Sensex	26247	(0.10)	BANK NIFTY	15356	1.16
DowJones	16994	1.64	S&P CNX 500	6317	(0.12)
Nasdaq	4469	1.90	CNX FMCG	19555	0.07
Hangseng	23528	1.14	CNX REALTY	3328	1.52
Shanghai	2389	0.24	CNX AUTO	7877	0.63
Nikkei	15657	0.39	CNX ENERGY	9246	1.50
Strait Times	3251	0.74	CNX PHARMA	10196	(3.49)
Kospi	1965	(0.39)	Advances / Declines	BSE	NSE
Taiwan	8954	(0.01)	Advances	1339	670
FTSE	6482	(0.21)	Declines	1566	863
CAC	4168	(0.97)	Unchanged	121	63
DAX	8995	(1.00)	Total	3026	1596

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DLF	148.40	4.80
INDUSINDBK	626.95	4.58
TATASTEEL	457.00	3.83
BPCL	674.75	3.72
BHEL	203.00	2.81

Nifty Losers		
Company	Price(Rs)	Chg(%)
TECHM	2395.00	(4.74)
INFY	3650.25	(4.73)
DRREDDY	2960.00	(4.49)
WIPRO	590.95	(4.45)
SUNPHARMA	800.50	(4.24)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
GIPCL	20.45	0.2	137
SANDESH	1.50	0.0	48
BLUEDART	0.10	0.0	27
REDINGTON	9.66	0.8	13
SHAKTIPUMP-\$	2.47	0.3	7

Indian Forex	Closing	Chg	% Chg
USD/INR	61.465	0.105	0.17
GBP/INR	98.768	0.059	0.06
EUR/INR	77.655	0.188	0.24
JPY/INR	56.690	0.190	0.34

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26927	222
Silver (Rs/1kg)	38545	180

Commodities	Price	% Chg.
Crude (US\$/BBL)	87.8	(0.85)
Brent (US\$/BBL)	91.8	0.04
Gold (US/oz)	1223.9	0.84
Silver (US\$/oz)	17.4	0.93
Copper (US\$/MT)	6755.0	0.60
Alum (US\$/MT)	1920.5	1.83
Zinc(US\$/MT)	2332.0	1.06

ADR	Cl. Values	% Chg.
ICICI Bank	50.20	1.33
HDFC Bank	48.11	1.46
Infosys	60.37	0.12
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	49.92	(0.61)
Wipro	12.13	0.16
Tata Motors	44.90	1.22

Market Sensor

US market ended about 2 percent higher on Wednesday as markets extended gains on the FOMC minutes and recovered from Tuesday's selloff. Dow Jones Industrial Average was up 1.64% or 274.83 points at 16994.22. Nasdaq Composite was up 1.90% or 83.39 points at 4468.59. Standard & Poor's 500 was up 1.75% or 33.79 points at 1968.89.

Indian equity market ended on a negative zone amid high intraday volatility and negative global cues. Global crude prices slumped which was positive for India. Nifty ended the previous trading session with a decline of 0.12% or 9.70 points at 7842.70. On Wednesday's trading session, FIIs sold net Rs.1440.99 Cr in cash market and sold net Rs.831.43 in derivative segment. Whereas, DII bought net Rs.663.09 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile, crucial intraday support seen at 7810 followed by 7780 while resistance exist at 7920 and then at 7990.

Global News

❖ Federal Reserve policy makers last month worried that slowing global growth and a stronger dollar posed risks to the U.S. economy as they decided to maintain a pledge to keep interest rates low for a "considerable time." (Bloomberg)

❖ There are "many options" for additional easing by the Bank of Japan, Governor Haruhiko Kuroda said, repeating that the bank would adjust its policy if needed to reach its 2 percent inflation target. (Bloomberg)

❖ Australian employers unexpectedly cut payrolls in September, indicating that interest rates will probably remain at a record low for an extended period. The number of people employed fell by 29,700 the statistics bureau said in Sydney. (Bloomberg)

❖ Call it another false alarm in the China-overtaking-the-U.S. saga. Notwithstanding the latest estimates from the International Monetary Fund, the U.S., the world's largest economy is still, well, numero uno. (Bloomberg)

❖ The European Central Bank president has stopped short of large-scale sovereign-bond purchases as efforts to mollify Germany's political elite do little to silence criticism of his ever-more expansionary measures. (Bloomberg)

Economic News

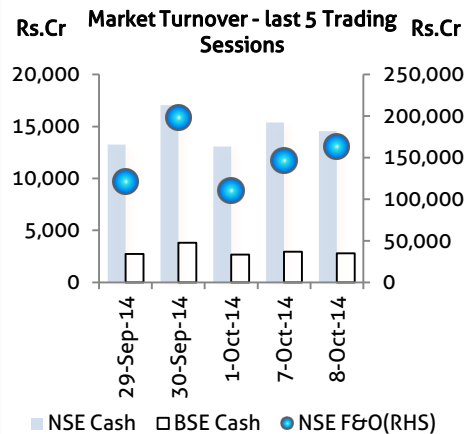
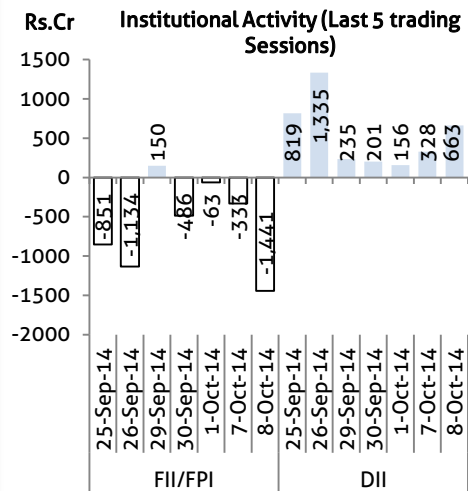
- ❖ Knitwear exporters from Tirupur have asked the Textile Ministry to set up a Rs 300 crore market promotional fund to help textile industry to participate in the international fairs conducted outside India and also international fairs being held in India. (BS)
- ❖ A day after the Nobel Prize in physics was won by the scientists who invented blue light-emitting diodes (LEDs), the power ministry on Wednesday launched a business model enabling the sale of LEDs to households at Rs.10 against the market price of Rs.400. (BS)
- ❖ The NDA government plans to raise around Rs 5,000 crores this fiscal year by selling stakes in companies including ITC, Larsen & Toubro and Axis Bank, a senior official with knowledge of policymakers' discussions said on Wednesday. (BS)
- ❖ After receiving "many complaints" from traders on Flipkart's massive discount sale, government said it will look into the concerns and take a call on whether more clarity is required on e-commerce retail business. (BS)
- ❖ Unfazed by threats of a shut down of sugar mills in Uttar Pradesh, Food Minister Ram Vilas Paswan says that government is ready to deal with any eventualities but is prepared to extend export subsidy and give additional interest-free loans to clear cane arrears. (BS)
- ❖ Promoters may soon find it easier to delist companies with new regulations set to be in place next month. UK Sinha, the chairman of the Securities and Exchange Board of India (Sebi), said that work on new delisting regulations is at an advanced stage and the rules could be out next month. He was speaking at a capital markets conference organized by the Federation of Indian Chambers of Commerce and Industry (FICCI). (BS)
- ❖ Kamla Rani, a 50-year-old housewife living in a run-down area of New Delhi, balks at the idea of having heavily subsidised food benefits replaced by money deposited in a bank account. (BS)
- ❖ A section of prominent citizens came together on Wednesday to appeal to the NDA led government to seek increased allocation of funds for the Mahatma Gandhi National Rural Employment Guarantee Scheme (MGNREGA) and ensuring no dilution of the scheme. (BS)

Domestic News

- ❖ Indian industry is likely to log lower revenue growth of 9-10% for the second quarter of the current fiscal due to slower exports expansion and weak performance by the investment sector, research firm Crisil said. (BS)
- ❖ In a first of its kind, the US Congress has initiated an investigation on price hike of ten generic drugs, which includes Indian pharma majors such as Sun Pharma, Dr Reddy's and Cadila among the 14 pharmaceutical companies under scanner. (BS)
- ❖ Zubair Ahmed, senior vice-president, Indian sub-continent, GlaxoSmithKline Consumer Healthcare (GSKCH) India, has been named the head of the Asia Pacific, Middle East and Africa for the proposed joint venture between GSK Consumer Healthcare and pharmaceutical firm Novartis' OTC business. (BS)
- ❖ Sesa Sterlite Ltd said there was an "urgent need" to remove a tax on the India's iron ore exports in the face of falling global prices. India imposes a 30 percent tax on iron ore exports, making it unviable for many domestic iron ore miners to sell overseas where prices have tumbled by more than 40 percent this year. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2730	(0.0004)	(0.03)
GBP-USD	1.6171	0.0002	0.01
USD-JPY	108.10	0.02	0.02

Bond Markets	Closing	Chg
10-yr bond	8.57	-3.40 bps
Interbank call	7.91	1.44 bps



Domestic News (Cont...)

❖ Sesa Sterlite Ltd said iron ore mining in Goa may resume by January to February, a later-than-expected start that will restrict the India's exports of the steel-making raw material to the lowest level in decades. (BS)

❖ "IIT Kanpur has awarded to NBCC, project management consultancy work for major construction works such as engineering core lab, research complex (phase-I) and retrofitting of Aerospace Engineering block multistoried building for Rs 337.97 crore," NBCC said in a regulatory filing. (BS)

❖ At a time when the flash sales in e-commerce major Flipkart and discounting by various e-commerce sites has attracted attention of the public, traders and the Union government, the Government of Tamil Nadu has said that the recent investigations reveal that e-commerce dealers has evaded tax and cautioned the public to alert the government on any such activities. (BS)

❖ Bangalore-based Snap Fitness India, the Indian master franchisee of Minneapolis, US-based fitness chain Snap Fitness that operates round-the-clock, is looking at an initial public offering (IPO) after a year when it completes 100 centres across the country. (BS)

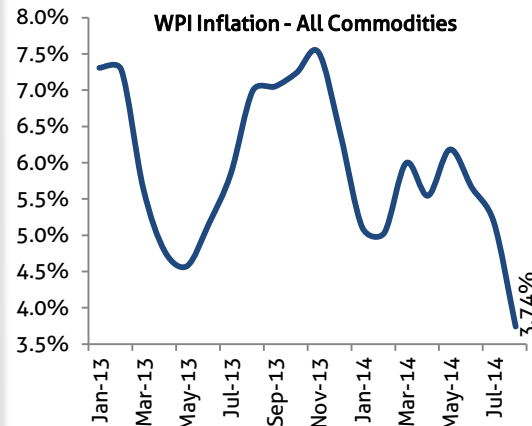
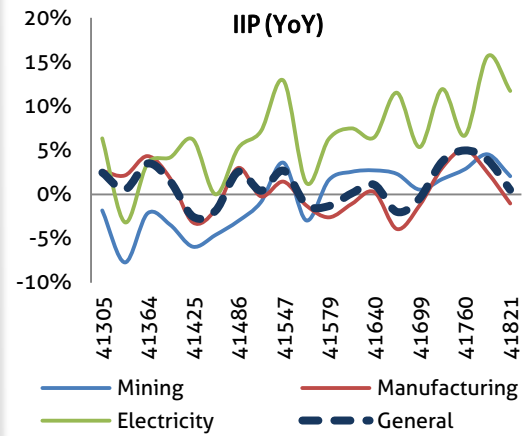
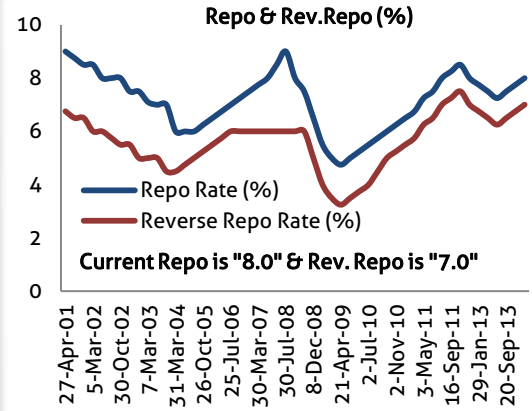
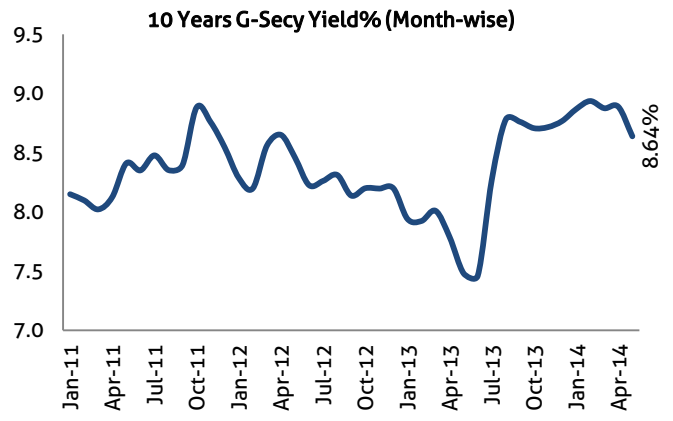
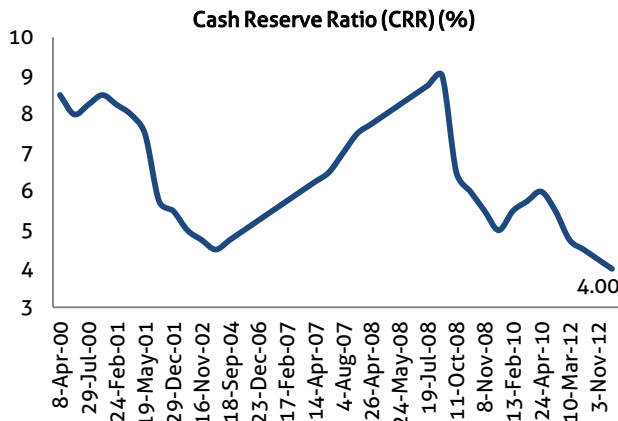
❖ BEML Limited, the public sector undertaking engaged in the manufacture of metro cars and defence equipment, said it has bagged a Rs 570 crore from Delhi Metro Rail Corporation (DMRC) for supply of 70 cars. It is already producing 92 cars for Delhi Metro. (BS)

❖ Tata Motors, India's largest automobile manufacturer has joined hands with Carzonrent, a car rental company to provide Nano on rental basis starting at Rs 99 per hour. (BS)

❖ The government of India will be signing a protocol agreement with Russia with the objective of proceeding towards picking up stake in Russian potash manufacturing company – Acron. (BS)

❖ With global giant Nokia announcing suspension of its Chennai mobile plant operations, the Centre said it will look into the issue and make efforts to ensure that such incidents do not occur again. (BS)

❖ Yamaha Motor India's Rs 1,500 crore new manufacturing plant near Chennai is expected to commence production next month. Meanwhile, the company is also expecting its market share in two-wheeler sector to double from the current 4.5-5% in the next few years, said senior officials from the company. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-Oct-14	Hathway Cable & Datacom	MACQUARIE BANK LIMITED	BUY	4073580	304.7
8-Oct-14	Arvind Remedies Limited	JUNIPER VINIMAY PRIVATE LIMITED	SELL	2100000	42.8
8-Oct-14	Prakash Industries Ltd.	ANKIT NIVESH & MANAGEMENT PRIVATE LIMITED	SELL	685000	55.0
8-Oct-14	Patel Integrated Logistic	MITESH N MEHTA	BUY	87354	75.4
8-Oct-14	VKS Projects Limited	GREEN VENTURE SECURITIES MANAGEMENT PVT LTD	SELL	9500250	0.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-Oct-14	GIPCL	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED	S	1,988,329	83.0
8-Oct-14	TDPOWERSYS	CATAMARAN CAPITAL	S	406,916	319.0
8-Oct-14	MPPOLYPROLE	EMOTION CAPITAL MARKET PRIVATE LIMITED	S	439,505	19.7
8-Oct-14	PATINTLOG-\$	GAVITY ADVISORY LLP	B	100,050	76.3
8-Oct-14	NAISARG	PARESH RAMJIBHAI CHAUHAN	B	300,157	19.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
538567	GULFOILLUB	09-Oct-14	Interim Dividend - Rs.2.00	10-Oct-14
532254	POLARIS	09-Oct-14	Spin Off	10-Oct-14
531373	THEBYKE	09-Oct-14	BONUS 1:1	10-Oct-14
509162	INDAG-\$	10-Oct-14	Interim Dividend - Rs.4.50	13-Oct-14
500209	INFY	16-Oct-14	Interim Dividend - Rs.-	17-Oct-14
537838	MITL	16-Oct-14	Stock Split from Rs.10/- to Re.1/-	17-Oct-14
532531	STAR	16-Oct-14	Special Dividend - Rs.105.00	17-Oct-14
532663	SASKEN	17-Oct-14	Special Dividend - Rs.20.00	20-Oct-14
532819	MINDTREE	20-Oct-14	Interim Dividend - Rs.-	21-Oct-14
500139	FEDDERLOYD	21-Oct-14	Dividend - Rs.1.00	-
532281	HCLTECH	21-Oct-14	Interim Dividend - Rs.-	23-Oct-14
536729	TFM45AA	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536729	TFM45AA	21-Oct-14	Dividend On Mutual Fund	22-Oct-14
536726	TFM45AB	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536730	TFM45AC	21-Oct-14	Dividend On Mutual Fund	22-Oct-14
536730	TFM45AC	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536728	TFM45AD	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
534060	PMCFIN	22-Oct-14	Stock Split from Rs.5/- to Rs.1/-	27-Oct-14
505729	SINGER	30-Oct-14	Dividend - Rs.1.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
06-Oct-14	EUR	Retail PMI			45.8
06-Oct-14	EUR	Sentix Investor Confidence (Oct)		-11.5	-9.8
06-Oct-14	USD	CB Employment Trends Index (Sep)			121.32
07-Oct-14	JPY	Interest Rate Decision		0.10%	0.10%
07-Oct-14	INR	HSBC Services PMI (Sep)		50.9	50.6
07-Oct-14	JPY	Leading Index		104.2	105.4
07-Oct-14	GBP	Industrial Production (MoM) (Aug)		0.20%	0.40%
07-Oct-14	GBP	Manufacturing Production (MoM) (Aug)		0.10%	0.30%
07-Oct-14	GBP	NIESR GDP Estimate			0.80%
07-Oct-14	USD	JOLTs Job Openings (Aug)		4.710M	4.605M
08-Oct-14	USD	Consumer Credit (Aug)		20.00B	21.61B
08-Oct-14	JPY	Current Account n.s.a. (Aug)		0.198T	0.417T
08-Oct-14	CNY	HSBC Services PMI (Sep)		53.8	54.1
08-Oct-14	GBP	Halifax House Price Index (MoM) (Sep)		0.20%	0.00%
08-Oct-14	USD	MBA 30-Year Mortgage Rate			4.33%
09-Oct-14	GBP	RICS House Price Balance (Sep)		38%	40%
09-Oct-14	JPY	Core Machinery Orders (MoM) (Aug)		0.90%	3.50%
09-Oct-14	GBP	BoE QE Total (Oct)		375B	375B
09-Oct-14	GBP	Interest Rate Decision (Oct)		0.50%	0.50%
09-Oct-14	USD	Continuing Jobless Claims		2,410K	2,398K
09-Oct-14	USD	Initial Jobless Claims		294K	287K
09-Oct-14	USD	Bloomberg Consumer Confidence			34.8
09-Oct-14	USD	Wholesale Inventories (MoM) (Aug)		0.30%	0.10%
10-Oct-14	JPY	Tertiary Industry Activity Index (MoM)		0.20%	0.00%
10-Oct-14	GBP	Trade Balance (Aug)		-9.60B	-10.19B
10-Oct-14	USD	Import Price Index (MoM) (Sep)		-0.70%	-0.90%
10-Oct-14	USD	Federal Budget Balance			-129.0B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Oct-14	INR	FX Reserves, USD			314.18B
10-Oct-14	INR	Cumulative Industrial Production (Jul)			3.30%
10-Oct-14	INR	Industrial Production (YoY)		2.60%	0.50%
10-Oct-14	INR	Manufacturing Output (MoM) (Aug)			-1.00%

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