

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8129	(0.59)	CNX IT	11670	(0.12)
Sensex	26846	(0.70)	BANK NIFTY	17474	(0.81)
DowJones	17051	0.82	S&P CNX 500	6794	(0.61)
Nasdaq	4811	0.41	CNX FMCG	20453	(1.35)
Hangseng	22682	1.46	CNX REALTY	3131	(0.31)
Shanghai	3161	0.56	CNX AUTO	8022	(0.52)
Nikkei	18282	0.78	CNX ENERGY	7926	(1.42)
Strait Times	2987	1.36	CNX PHARMA	3594	(0.82)
Kospi	2020	0.68	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8446	(0.58)	Advances	1252	649
FTSE	6375	0.61	Declines	1494	860
CAC	4676	0.18	Unchanged	114	69
DAX	9993	0.23	Total	2860	1578

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ULTRACEMCO	2816.00	2.27
ADANI PORTS	321.30	2.15
VEDL	92.65	2.09
TATASTEEL	240.70	1.65
ASIANPAINT	874.95	1.14

Nifty Losers		
Company	Price(Rs)	Chg(%)
GAIL	304.20	(2.83)
RELIANCE	892.40	(2.34)
ITC	339.85	(2.13)
KOTAKBANK	650.00	(1.59)
ICICIBANK	279.00	(1.41)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ELGIEQUIP	20.37	2.6	8
TTKPRESTIG	2.35	0.3	8
CASTEXTech	48.87	6.3	8
VGUARD	1.48	0.2	8
BANARISUG	1.90	0.3	8

Indian Forex	Closing	Chg	% Chg
USD/INR	65.157	(0.100)	(0.15)
GBP/INR	99.781	0.251	0.25
EUR/INR	73.328	(0.139)	(0.19)
JPY/INR	54.410	0.070	0.13

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26217	(193)
Silver (Rs/1kg)	36605	(353)

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.6	3.37
Brent (US\$/BBL)	53.3	3.54
Gold (US/oz)	1142.1	0.01
Silver (US\$/oz)	15.6	0.06
Copper (US\$/MT)	5160.0	(1.55)
Alum (US\$/MT)	1552.0	(0.96)
Zinc (US\$/MT)	1662.5	(0.48)

ADR	Cl. Values	% Chg.
ICICI Bank	8.99	(0.03)
HDFC Bank	64.73	(0.27)
Infosys	19.16	0.15
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	65.92	0.42
Wipro	12.58	0.14
Tata Motors	26.67	0.19

## Market Sensor

US market closed higher Thursday, with the Dow and S&P above key psychological levels, as investors digested the Federal Reserve's September meeting minutes.. Dow Jones Industrial Average was up 0.82% or 138.46 points at 17050.75. Nasdaq Composite was up 0.41% or 19.64 points at 4810.79. Standard & Poor's 500 was up 0.88% or 17.60 points at 2013.43.

Indian equity market ended the session on a lower note as participants preferred to book some profit ahead of earning season, which is scheduled to begin from next week with Infosys numbers. Nifty ended the previous day with a decline of 0.59% or 48.05 points at 8129.35. On Thursday's trading session, FII's sold net Rs.48.89 Cr in cash market and bought net Rs.253.07 in derivative segment. Whereas, DII sold net Rs.299.75 Cr in cash segment.

## Global News

❖ The new military involvement by Russia in Syria could force OPEC's largest oil member to finally capitulate on production cuts, energy entrepreneur Boone Pickens said Thursday. Such a move could rescue battered crude prices, which have lost half their value in the past year. (CNBC)

❖ German exports plunged in August by their largest amount since the height of the global financial crisis and imports also fell sharply in the latest sign that Europe's largest economy is feeling the pain from a slowdown in emerging markets. (CNBC)

❖ The U.S. Federal Reserve thought the economy was close to warranting an interest rate hike in September but policymakers decided it was prudent to wait for evidence a global economic slowdown was not knocking America off course. (CNBC)

❖ The number of Americans filing new applications for jobless benefits fell more than expected to a near 42-year low last week, pointing to ongoing tightening in the labor market despite the recent slowdown in hiring. (CNBC)

❖ U.S. Democratic presidential candidate Hillary Clinton will propose a tax on high-frequency trading, her campaign said late Wednesday. The tax would target securities transactions with excessive levels of order cancellations, which destabilize the markets, a campaign aide said. (CNBC)

## Economic News

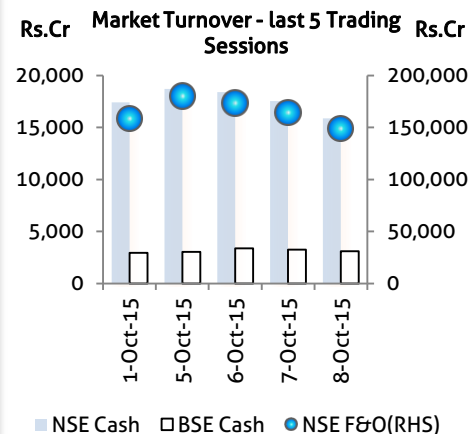
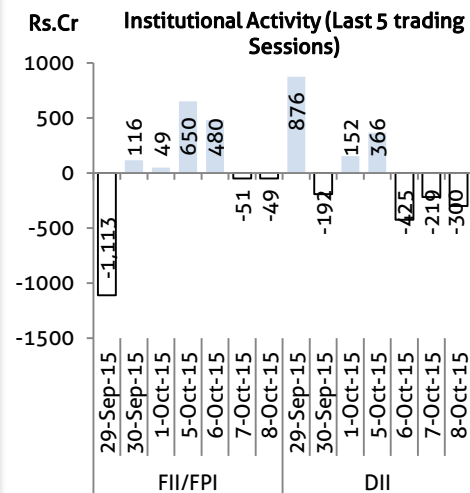
- ❖ Gurgaon has emerged as the top destination for investors in Haryana with the city attracting investments worth Rs 3.5 lakh crore, almost 70 per cent of the total inflows of Rs 5 lakh crore in the state in FY 2014-15, says an ASSOCHAM study. (BS)
- ❖ Projects to be rolled out under the newly approved offshore wind policy are likely to face challenges in achieving financial closure and needs to be backed by the public sector to avoid it, India Ratings and Research (Ind-Ra) said in its latest report. (BS)
- ❖ Entrepreneurs wanting to set up new micro and small enterprises (MSEs) can look forward to a host of incentives as the Odisha government readies a new enabling policy for sustainable development of MSME (micro, small and medium enterprises) sector. (BS)
- ❖ Worldwide information technology (IT) spending is forecast to surpass \$3.6 trillion in 2016 -- a 1.5% increase from 2015, according to IT research and advisory company Gartner. (BS)
- ❖ Reserve Bank Deputy Governor H R Khan said \$700 million will be paid to Iran on the due date as part of oil dues without having any impact on the currency market. (BS)
- ❖ India is looking to muscle up its trade with Latin America through focussed trade pacts including one with Chile which will be announced soon, Commerce Secretary Rita Teotia said on Thursday. (BS)
- ❖ Taking a dig at an American media report that India replaces China as next big frontier for the US tech companies, an article in state-run Chinese daily said India was "not even close" where China was five years ago. (BS)
- ❖ India is in the midst of a gradual recovery and expected to clock a growth of 7.6% during the fiscal, but to meet its true potential, reforms, especially in land and labour will need to be "bolder", says an HSBC report. (BS)
- ❖ India is looking to increase trade with Latin America through focussed trade pacts including one with Chile that will be announced soon, Commerce Secretary Rita Teotia said on Thursday. (BS)
- ❖ Canada-based International Institute for Sustainable Development (IISD) has called government's estimate of fiscal savings of Rs 12,700 crore due to Direct Benefits Transfer for LPG (DBTL) a "large overestimate". (BS)

## Domestic News

- ❖ If you are a small team, starting out to solve a problem, having a mission is hardly a concern. What must concern you at that stage is getting to the product market fit and customer validation. (BS)
- ❖ Drug firm Glenmark Pharmaceuticals said it is evaluating legal options after the Delhi High Court restrained it from manufacturing and selling generic version of MSD's anti-diabetes medicines Januvia and Janumet. (BS)
- ❖ Mobile service provider Aircel announced that it has selected Tech Mahindra to roll out a comprehensive set of Internet-of-Things (IoT) service offerings. (BS)
- ❖ Home-grown mobile handset manufacturer Intex, which has risen lately in the domestic pecking order in terms of sales, is now turning its focus on better customer support services. (BS)

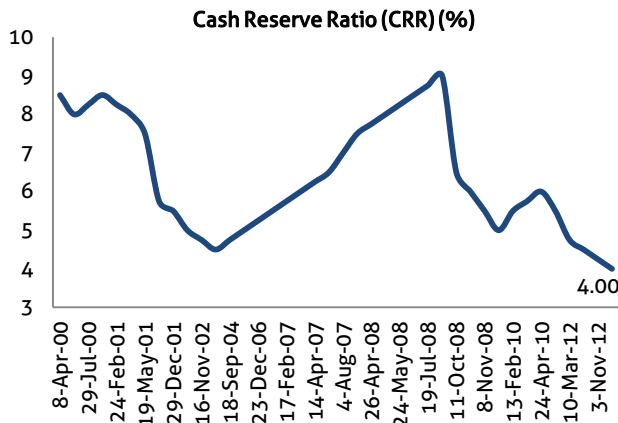
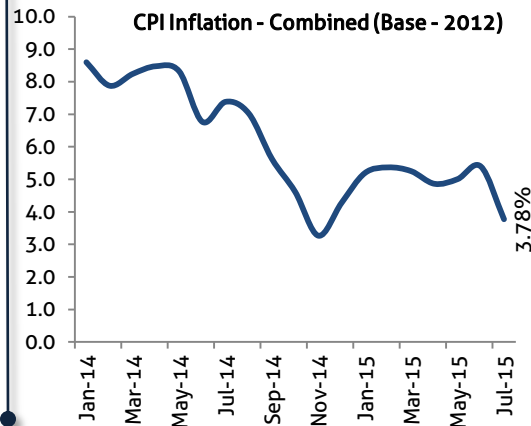
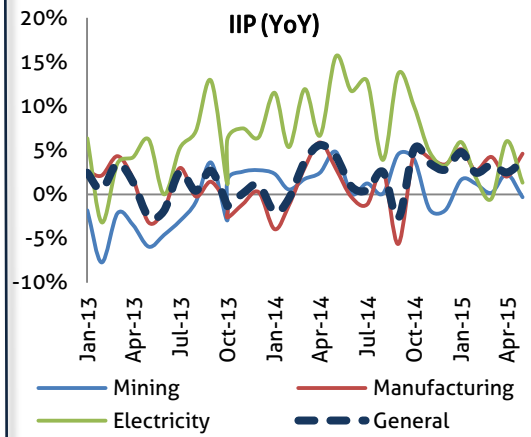
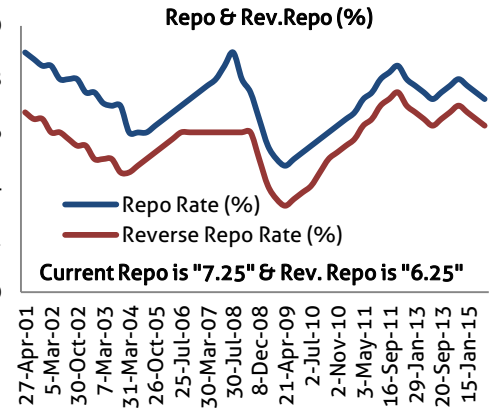
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1278	0.0000	0.00
GBP-USD	1.5366	0.0017	0.11
USD-JPY	119.92	(0.0100)	0.00

Bond Markets	Closing	Chg
10-yr bond	7.72	2.30 bps
Interbank call	6.66	2.09 bps



## Domestic News (Cont...)

- ❖ As lifestyle brand Chumbak eyes rapid expansion in India as well as globally, the company has added fashion apparel and accessories for men and women to its current range of offerings. (BS)
- ❖ Anand Satyan loves discussing sports with friends, but since many of them are overseas it's hard to keep in touch. (BS)
- ❖ The Finance Ministry said it will study the Bombay High Court order which favoured Vodafone in the Rs 8,500-crore transfer pricing case and then decide on its future course of action. (BS)
- ❖ Real estate developer Embassy Group has set up a joint venture with global private equity firm Warburg Pincus to build warehouses and small industrial areas across India. (BS)
- ❖ The 109-year old FMCG and traditional medicines player Hamdard Laboratories is on an overdrive to revamp its Rs 550 crore business, and double the turnover in two years. (BS)
- ❖ In yet another blow for Uber in China, its main competitor Didi Kuaidi received the nation's first official operating license for an internet-based private driver service. (BS)
- ❖ Getting around in Delhi is expected to get a bit easier, with technology major Google launching a new app that will help users here get transit directions easily, even with low data connectivity. (BS)
- ❖ The competition in the online house rental segment in India just got intense with two-year old Grabhouse raising Rs 65 crore (\$10 million) in Series B funding from its existing investors Sequoia Capital and Kalaari Capital. (BS)
- ❖ Nestle India on Thursday asked the apex consumer court why fresh tests were being ordered on Maggi noodles on food safety when a similar exercise has already been conducted as per the directions of the Bombay High Court. (BS)
- ❖ The Bombay High Court has ruled in favour of Vodafone in one of a series of tax cases involving the British telecoms company in India, a decision seen as positive for several other firms fighting similar disputes. (BS)
- ❖ TVS Logistics Services, part of TVS Group, has announced that its Singapore-based Joint Venture arm TVS Asianics Supply Chain Solutions entered into an agreement to acquire majority stake in Australia-based Transtar International Freight with a total investment of around Rs 200 crore including for expansion. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-Oct-15	Elgi Equipments Ltd	A/C NALANDA INDIA EQUITY FUND LIMITED	BUY	1650000	121.5
8-Oct-15	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	13631804	7.1
8-Oct-15	Shree Renuka Sugars Limit	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	5707161	10.8
8-Oct-15	Castex Technologies Ltd	CHETAN RASIKLAL SHAH	SELL	2493827	18.9
8-Oct-15	Rushil Decor Limited	CHANDARANA SHARES & STOCKS PRIVATE LIMITED	SELL	161151	218.5

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-Oct-15	TTKPRESTIG	COPTHALL MAURITIUS INVESTMENT LIMITED	S	233,503	3680.0
8-Oct-15	ELGIEQUIP	NALANDA INDIA EQUITY FUND LIMITED	B	1,805,588	121.5
8-Oct-15	BANARISUG	ASK SECURITIES ADVISORY SERVICES PRIVATE LIMITED	S	184,000	815.5
8-Oct-15	RUSHIL	GKN SECURITIES	B	120,702	219.9
8-Oct-15	SKC	BCB BROKERAGE PRIVATE LIMITED	S	120,000	45.9

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
536607	RITIISR1DR	09-Oct-15	Temporary Suspension	12-Oct-15
536605	RITIISR1GP	09-Oct-15	Temporary Suspension	12-Oct-15
507815	GILLETTE	15-Oct-15		-
507815	GILLETTE	15-Oct-15	Dividend - Rs. - 15.0000	-
538743	GREENFIELD	15-Oct-15	Stock Split From Rs.10/- to Rs.2/-	17-Oct-15
590075	LAMBODHARA	15-Oct-15	Stock Split From Rs.10/- to Rs.5/-	16-Oct-15
517385	SYMPHONY	15-Oct-15	Final Dividend - Rs. - 10.0000	-
536264	TIGERLOGS	15-Oct-15	Bonus issue 3:2	16-Oct-15
523856	TORRCABS	15-Oct-15	Amalgamation	16-Oct-15
500209	INFY	16-Oct-15		19-Oct-15
500696	HINDUNILVR	19-Oct-15		20-Oct-15
500459	PGHH	19-Oct-15	Dividend - Rs. - 30.2500	-
500092	CRISIL	21-Oct-15		23-Oct-15
532819	MINDTREE	21-Oct-15		23-Oct-15
532663	SASKEN	21-Oct-15		24-Oct-15
505729	SINGER	21-Oct-15	Dividend - Rs. - 2.5000	-
524715	SUNPHARMA	21-Oct-15	Dividend - Rs. - 3.0000	-
524444	ATREYA	23-Oct-15	Bonus issue 1:3	26-Oct-15
532281	HCLTECH	23-Oct-15		26-Oct-15
500820	ASIANPAINT	28-Oct-15		29-Oct-15
500150	FOSECOIND	29-Oct-15		30-Oct-15
538452	QUASAR	29-Oct-15	Consolidation of Shares	31-Oct-15

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
5-Oct-15	EUR	Markit Composite PMI (Sep)		53.9	53.9
5-Oct-15	EUR	Services PMI (Sep)		54	54
5-Oct-15	GBP	Services PMI (Sep)		56	55.6
5-Oct-15	EUR	Sentix Investor Confidence (Oct)		11.6	13.6
5-Oct-15	EUR	Retail Sales (YoY) (Aug)		1.80%	2.70%
5-Oct-15	USD	Markit Composite PMI (Sep)			55.3
5-Oct-15	USD	Services PMI (Sep)			55.6
5-Oct-15	USD	CB Employment Trends Index (Oct)			128.8
5-Oct-15	USD	ISM Non-Manufacturing PMI (Sep)		57.7	59
6-Oct-15	USD	Trade Balance (Aug)		-45.50B	-41.90B
7-Oct-15	JPY	Leading Index (MoM) (Aug)			-1.60%
7-Oct-15	GBP	Industrial Production (YoY) (Aug)		1.20%	0.80%
7-Oct-15	GBP	Manufacturing Production (YoY) (Aug)		-0.10%	-0.50%
7-Oct-15	USD	MBA 30-Year Mortgage Rate			4.08%
8-Oct-15	USD	Consumer Credit (Aug)		19.00B	19.10B
8-Oct-15	GBP	RICS House Price Balance (Sep)		55%	53%
8-Oct-15	JPY	Core Machinery Orders (YoY) (Aug)		4.20%	2.80%
8-Oct-15	JPY	Current Account n.s.a. (Aug)		1.221T	1.809T
8-Oct-15	CNY	Caixin Services PMI (Sep)			51.5
8-Oct-15	GBP	BoE QE Total (Oct)			375B
8-Oct-15	GBP	Interest Rate Decision (Oct)		0.50%	0.50%
8-Oct-15	USD	Continuing Jobless Claims			2,191K
8-Oct-15	USD	Initial Jobless Claims			277K
9-Oct-15	GBP	Trade Balance (Aug)		-10.00B	-11.08B
9-Oct-15	USD	Import Price Index (MoM) (Sep)		-0.50%	-1.80%
9-Oct-15	USD	Wholesale Inventories (MoM) (Aug)			-0.10%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
6-Oct-15	INR	Nikkei Services PMI (Sep)			51.8

**Disclosure**

- The Research Analysts and /or Ashika Stock Broking Limited do hereby certify that all the views expressed in this research report accurately reflect their views about the subject issuer(s) or securities. Moreover, they also certify the followings:-
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, has any financial interest in the subject company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, have actual/beneficial ownership of 1% or more in the subject company, at the end of the month immediately preceding the date of the publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relatives has any material conflict of interest at the time of publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received compensation for investment banking or merchant banking or brokerage services or for product other than for investment banking or merchant banking or brokerage services from the companies covered in this report in the past 12 months. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have managed or co managed in the previous 12 months any private or public offering of securities for the company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received any compensation or other benefits from the company(ies) covered in this report or any third party in connection with the Research Report. **No**
- The Research Analyst has served as an officer, director or employee of the company(ies) covered in the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited has been engaged in Market making activity of the company(ies) covered in the research report. **No**

**Disclaimer**

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd. is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations.