

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8438	(1.17)	CNX IT	11176	(3.12)
Sensex	28119	(1.19)	BANK NIFTY	18510	(1.32)
DowJones	17852	(0.59)	S&P CNX 500	6857	(1.16)
Nasdaq	4741	(0.84)	CNX FMCG	21375	0.71
Hangseng	23790	(1.07)	CNX REALTY	4245	(1.39)
Shanghai	3008	(0.42)	CNX AUTO	8450	(1.58)
Nikkei	17866	(0.39)	CNX ENERGY	9071	(0.78)
Strait Times	3323	0.75	CNX PHARMA	11113	(0.30)
Kospi	1973	(0.31)	Advances / Declines	BSE	NSE
Taiwan	9151	(0.40)	Advances	1151	347
FTSE	6672	(1.05)	Declines	1797	858
CAC	4375	(1.00)	Unchanged	115	31
DAX	10015	(0.72)	Total	3063	1236

Nifty Gainers		
Company	Price(Rs)	Chg(%)
COALINDIA	363.00	1.81
ITC	397.70	1.62
ASIANPAINT	793.00	1.06
ONGC	368.35	0.83
ULTRACEMCO	2506.00	0.83

Nifty Losers		
Company	Price(Rs)	Chg(%)
INFY	1972.00	(4.75)
SSLT	232.40	(3.87)
JINDALSTEL	147.40	(3.63)
M&M	1251.85	(3.26)
HINDALCO	158.00	(3.19)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
DALMIABHA	2.85	0.0	93
SANOFI	0.51	0.0	57
DECNGOLD	12.29	0.7	19
INFY	22.16	1.4	16
DIAPOWERR	5.71	0.5	11

Indian Forex	Closing	Chg	% Chg
USD/INR	61.925	0.072	0.12
GBP/INR	96.374	(0.352)	(0.36)
EUR/INR	76.100	(0.431)	(0.56)
JPY/INR	50.980	(0.530)	(1.03)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26410	10
Silver (Rs/1kg)	36484	84

Commodities	Price	% Chg.
Crude (US\$/BBL)	62.8	(4.69)
Brent (US\$/BBL)	66.0	(4.52)
Gold (US/oz)	1200.7	0.87
Silver (US\$/oz)	16.3	0.49
Copper (US\$/MT)	6465.5	(1.08)
Alum (US\$/MT)	1960.0	(2.10)
Zinc (US\$/MT)	2212.0	(0.83)

ADR	Cl. Values	% Chg.
ICICI Bank	60.79	(0.47)
HDFC Bank	51.25	0.14
Infosys	32.31	(1.36)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	54.38	(0.36)
Wipro	12.49	(0.33)
Tata Motors	45.33	(0.57)

Market Sensor

US market fell sharply on Monday, with benchmarks retreating from records and the energy sector slammed as the price of crude fell below \$63 a barrel for the first time since July 2009. Dow Jones Industrial Average was down 0.59% or 106.31 at 17852.48. Nasdaq Composite was down 0.84% or 40.06 points at 4740.69. Standard & Poor's 500 was down 0.73% or 15.06 points at 2060.31.

Indian equity market witnessed profit booking activity, throughout the session sharp correction were seen in some of the index heavyweights. Nifty ended the previous trading session with a decline in of 1.17% or 100.05 points at 8438.25. On Monday's trading session, FIIs bought net Rs.4984.6 Cr in cash market and bought net Rs.310.89 in derivative segment. Whereas, DII bought net Rs.1030.65 Cr in cash segment.

Coming to today's trade Nifty to remain rangebound, crucial intraday support seen at 8400 followed by 8370 while resistance exist at 8480 and then at 8510

Global News

❖The European Central Bank slowed asset purchases last week, underlining the challenge for policy makers trying to expand the institution's balance sheet. (Bloomberg)

❖The Bank of England is willing to put aside its own forward guidance to determine how well the country's eight largest lenders would fare in a crisis. (Bloomberg)

❖China's residential building boom is petering out, with the effects seen from slumping steel and cement prices, to electricity use, rail-freight traffic and retail sales. (Bloomberg)

❖Australian business sentiment dropped to the lowest level since before last year's election, National Australia Bank Ltd. said as its economists predicted the central bank will cut interest rates twice in 2015. (Bloomberg)

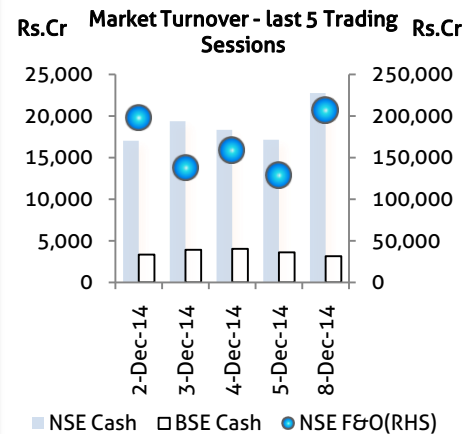
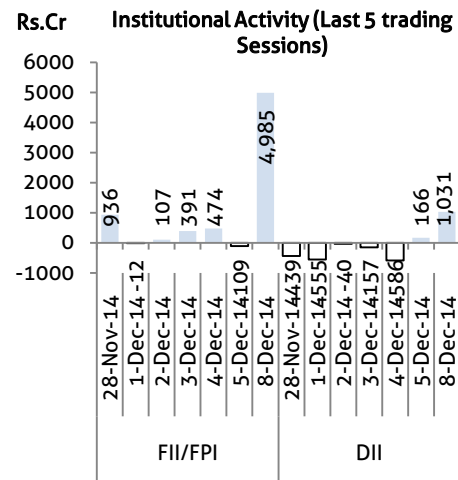
❖Euro-area finance ministers gave Greece two extra months to win the next installment of bailout money as Greek Prime Minister Antonis Samaras fights demands for more spending cuts in a bid to avoid snap elections. (Bloomberg)

Economic News

- ❖ From his sleepy village in Bihar, Ram Narain arrives at Gulab Bagh market to sell a truckload of corn that will fetch him enough money to buy a motorbike for his son, school uniforms for his daughter and a gift for his wife. (BS)
- ❖ The government has proposed removing the minimum paid-up share capital requirement to commence a business in India. The Union Cabinet is learnt to have approved the proposal on "omitting requirements for minimum paid up share capital, and consequential changes". (BS)
- ❖ The Odisha state finance department has flagged instances where funds meant for government schemes were being parked in unauthorised bank accounts. (BS)
- ❖ Even as India was looking to it for a rating upgrade, Moody's Investors Service on Monday restricted its talks to outlook on the economy's grade, which is at the lowest investment level at present. (BS)
- ❖ India's economy will see the fastest dollar nominal growth in the world in 2015, Credit Suisse has said. (BS)
- ❖ Ahead of the government's move to introduce a bill in Parliament seeking to replace coal blocks allocation ordinance later in the week, Union coal and power minister Piyush Goel would meet central trade unions tomorrow in an effort to bring Coal India (CIL) workers on board. (BS)
- ❖ The Indian delegation led by environment minister Prakash Javadekar had a bilateral meeting with the US special envoy on climate change Todd Stern at Lima after landing in Peru. (BS)
- ❖ The new body that is will replace the Planning Commission soon is not only expected to be structurally different from the existing one, but could also bring about a fundamental change in the manner in which central government schemes are devised and implemented in the country. (BS)
- ❖ The Karnataka government's latest e-governance initiative -- Mobile One -- an extension of e-governance to mobile platforms will be launched in a shortwhile. (BS)
- ❖ More number of sectors have shown positive manufacturing growth trends in the third quarter (Q3) this year compared to the last year, said the recent CII ASCON survey which was declared on Friday. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2313	(0.0004)	(0.03)
GBP-USD	1.5643	(0.0010)	(0.06)
USD-JPY	120.73	0.04	0.03

Bond Markets	Closing	Chg
10-yr bond	8.00	-4.30 bps
Interbank call	7.89	9.51 bps



Domestic News

- ❖ Maruti Suzuki India Ltd (MSIL) recently got its single largest order, of a little over 4,000 units of its sports utility vehicle (SUV), the Gypsy, from the Indian Army. (BS)
- ❖ Oil minister Dharmendra Pradhan held a meeting with South Korean ambassador Joon-gyu Lee seeking his assistance to sort out a technology-transfer issue that had been holding up progress on GAIL (India)'s plan to charter hire nine Liquefied Natural Gas (LNG) vessels. (BS)
- ❖ The state-run Mumbai Metro Rail Corporation Limited (MMRC) has appointed AECOM Asia Company Ltd-led consortium as the General Consultant for the 32.5 km Colaba-Bandra-SEEPZ underground Metro Line 3 project. The consortium, led by AECOM Asia Hong Kong comprises Padeco, Japan, LBG Inc, USA and Egis Rail, France. (BS)

Domestic News (Cont...)

❖ The Indian plastics processing industry is expected to grow by more than 50 per cent to reach Rs 1,37,000 crore by 2017-18 on account of higher penetration of plastics in various sectors, says a paper. (BS)

❖ It's not just gadgets, clothing and luxury brands which have a presence at the third edition of Google's 'Great Online Shopping Festival'. Financial players including stock brokers, life insurance companies and banking companies too are jumping on board. (BS)

❖ General Motors will raise car prices to the tune of 1 per cent from January 1 to offset its input cost pressure, the company said in a release. (BS)

❖ The Delhi government on Monday banned "all activities" of Uber after a young female passenger was allegedly raped by one of its drivers. (BS)

❖ In a big boost to ONGC, the Oil Ministry is reworking the fuel subsidy sharing formula to cut its payout by a quarter through adjustment of statutory oil cess against its share. (BS)

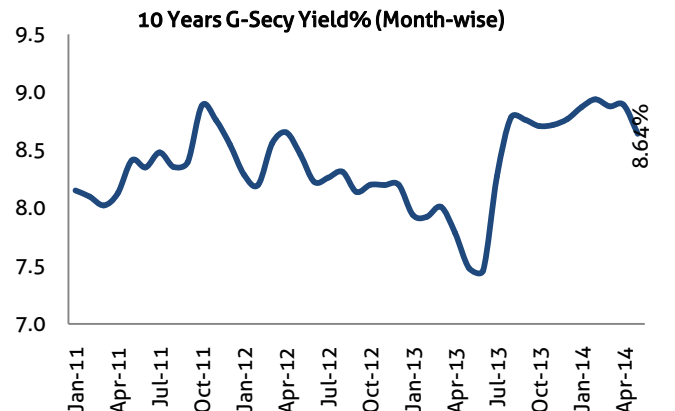
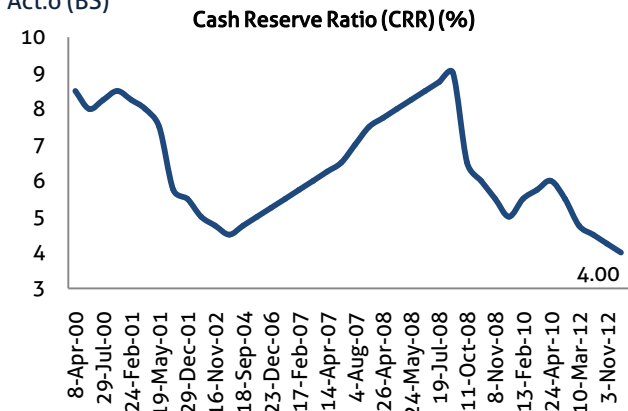
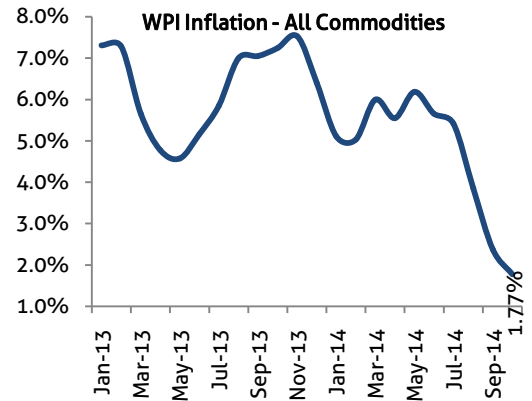
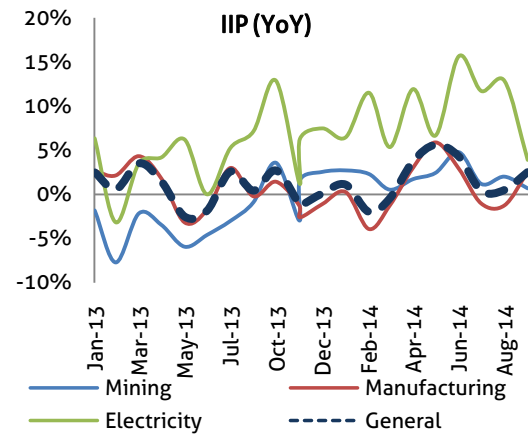
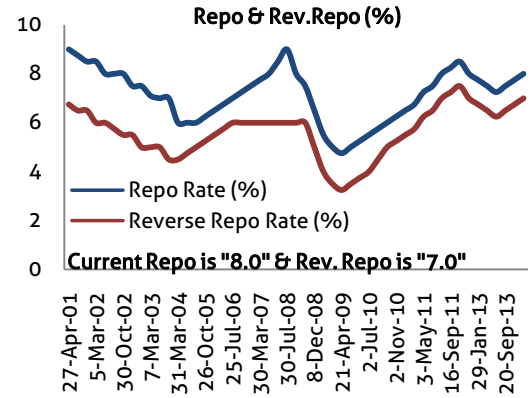
❖ State-run power equipment maker BHEL said it has commissioned a hydro power project in African country Rwanda. (BS)

❖ In some ways, SpiceJet's current predicament is reminiscent of the crisis faced by Kingfisher Airlines. A sudden reduction of fleet leading to mass flight cancellations, and a mountain of unpaid dues triggering alarm amongst suppliers and the government, reminds one of the events that led to closure of Kingfisher Airlines. (BS)

❖ The board of SpiceJet airlines will meet to take stock of the current crisis the airline faces. While SpiceJet chief operating officer Sanjiv Kapoor refuses to disclose whether the promoters are infusing additional capital, he tells Aneesh Phadnis that the airline's payables to vendors have declined, and that he is confident of a revival. (BS)

❖ Nearly a dozen institutional investors on Monday woke up to calls from Deutsche Equities India offering 32.6 million shares of Infosys, India's second-largest information technology (IT) services company. (BS)

❖ The Kerala High Court directed the government to take immediate steps to pull down the parts of the DLF's apartment complex, near Chilavannoor backwaters in Kochi, that was allegedly built in violation of the Coastal Regulation Zone [CRZ] Act. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-Dec-14	Infosys Limited	DB INTERNATIONAL ASIA LIMITED	BUY	15556631	1987.9
8-Dec-14	Infosys Limited	AKSHATA MURTHY	SELL	6000000	1988.6
8-Dec-14	Infosys Limited	ROHINI NILEKANI	SELL	6000000	1988.6
8-Dec-14	Infosys Limited	NANDAN MOHAN NILEKANI	SELL	6000000	1988.5
8-Dec-14	Southern Ispat Ltd	SHREE GANESH TRADERS (MUKESH KUMAR)	SELL	13020359	0.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-Dec-14	DECNGOLD	APMS INVESTMENT FUND LIMITED	S	485,531	42.4
8-Dec-14	FCL	AARAV FINANCIAL SERVICES PRIVATE LIMITED	S	60,000	231.0
8-Dec-14	MITL	ANU NAGPAL	S	200,000	52.8
8-Dec-14	DELTALTD	ANIL KUMAR	B	122,998	77.7
8-Dec-14	LOOKS	ADVENT TRADELINK PRIVATE LIMITED	B	34,000	149.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500790	NESTLEIND	08-Dec-14	3rd Interim Dividend - Rs.8.00	09-Dec-14
537038	TFM46BA	09-Dec-14	Dividend On Mutual Fund	10-Dec-14
537038	TFM46BA	09-Dec-14	Redemption of Mutual Fund	10-Dec-14
537040	TFM46BB	09-Dec-14	Redemption of Mutual Fund	10-Dec-14
537039	TFM46BC	09-Dec-14	Dividend On Mutual Fund	10-Dec-14
537039	TFM46BC	09-Dec-14	Redemption of Mutual Fund	10-Dec-14
537041	TFM46BD	09-Dec-14	Redemption of Mutual Fund	10-Dec-14
533365	IPRU1083	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533367	IPRU1084P	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533367	IPRU1084P	10-Dec-14	Dividend On Mutual Fund	11-Dec-14
533361	IPRU1286	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533363	IPRU1287P	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533363	IPRU1287P	10-Dec-14	Dividend On Mutual Fund	11-Dec-14
533368	IPRU1690	10-Dec-14	Dividend On Mutual Fund	11-Dec-14
533368	IPRU1690	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533364	IPRU1691	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533364	IPRU1691	10-Dec-14	Dividend On Mutual Fund	11-Dec-14
533795	IPRU1843	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533796	IPRU1846	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533796	IPRU1846	10-Dec-14	Dividend On Mutual Fund	11-Dec-14
535672	IPRU8051	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
535673	IPRU8052	10-Dec-14	Dividend On Mutual Fund	11-Dec-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
08-Dec-14	GBP	BRC Retail Sales Monitor (YoY) (Nov)			
09-Dec-14	GBP	Industrial Production (MoM) (Oct)			0.60%
09-Dec-14	GBP	Manufacturing Production (MoM) (Oct)			0.40%
09-Dec-14	USD	JOLTs Job Openings (Oct)			4.735M
09-Dec-14	USD	Wholesale Inventories (MoM) (Oct)			0.30%
09-Dec-14	JPY	BSI Large Manufacturing Conditions (Q4)			12.7
09-Dec-14	CNY	CPI (YoY) (Nov)			1.60%
09-Dec-14	CNY	PPI (YoY) (Nov)			-2.20%
10-Dec-14	GBP	Trade Balance (Oct)			-9.82B
10-Dec-14	USD	MBA 30-Year Mortgage Rate			4.08%
10-Dec-14	USD	Federal Budget Balance (Nov)			-121.7B
10-Dec-14	JPY	Core Machinery Orders (MoM) (Oct)			2.90%
10-Dec-14	GBP	RICS House Price Balance (Nov)			20%
11-Dec-14	USD	Import Price Index (MoM) (Nov)			-1.30%
11-Dec-14	USD	Retail Sales (MoM) (Nov)			0.30%
11-Dec-14	USD	Business Inventories (MoM) (Oct)			0.30%
11-Dec-14	JPY	Industrial Production (MoM) (Oct)			0.20%
12-Dec-14	CNY	Industrial Production (YoY) (Nov)			7.70%
12-Dec-14	EUR	Employment Change (QoQ) (Q3)			0.20%
12-Dec-14	EUR	Industrial Production (MoM) (Oct)			0.60%
12-Dec-14	USD	PPI (MoM) (Nov)			0.20%
12-Dec-14	USD	Michigan Consumer Sentiment (Dec)			88.8

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Dec-14	INR	M3 Money Supply (2wk)			11.40%
12-Dec-14	INR	Bank Loan Growth (2wk)			11.00%
12-Dec-14	INR	Deposit Growth (2wk)			12.20%
12-Dec-14	INR	CPI (YoY) (Nov)			5.52%
12-Dec-14	INR	Cumulative Industrial Production (Oct)			2.80%
12-Dec-14	INR	Industrial Production (YoY) (Oct)			2.50%
12-Dec-14	INR	Manufacturing Output (MoM) (Oct)			2.50%

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