

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7702	(0.82)	CNX IT	10982	(0.15)
Sensex	25310	(0.86)	BANK NIFTY	16801	(0.86)
DowJones	17569	(0.91)	S&P CNX 500	6515	(0.94)
Nasdaq	5098	(0.07)	CNX FMCG	19519	(0.08)
Hangseng	21779	(0.58)	CNX REALTY	2967	(2.09)
Shanghai	3475	0.14	CNX AUTO	8210	(0.14)
Nikkei	19281	(1.08)	CNX ENERGY	7991	(1.52)
Strait Times	2870	(0.21)	CNX PHARMA	3462	(0.78)
Kospi	1949	0.01	Advances / Declines	BSE	NSE
Taiwan	8248	(1.15)	Advances	856	349
FTSE	6135	(1.42)	Declines	1901	1185
CAC	4682	(1.57)	Unchanged	149	69
DAX	10674	(1.95)	Total	2906	1603

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HCLTECH	852.70	1.23
TATAMOTORS	401.85	0.68
BOSCHLTD	18547.00	0.28
TCS	2326.25	0.28
BAJAJ-AUTO	2456.05	0.26

Nifty Losers		
Company	Price(Rs)	Chg(%)
CAIRN	127.40	(6.22)
GAIL	340.00	(4.97)
VEDL	86.75	(4.93)
DRREDDY	3044.50	(4.26)
ONGC	214.50	(4.20)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
RALLIS	75.87	8.6	9
NTPC	22.45	3.8	6
MCLEODRUSS	6.10	1.1	6
SHARONBIO	28.73	5.2	6
HCLTECH	5.13	0.9	5

Indian Forex	Closing	Chg	% Chg
USD/INR	66.798	0.172	0.26
GBP/INR	100.491	(0.161)	(0.16)
EUR/INR	72.516	0.113	0.16
JPY/INR	54.270	0.220	0.41

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25311	(165)
Silver (Rs/1kg)	34300	(750)

Commodities	Price	% Chg.
Crude (US\$/BBL)	38.1	0.77
Brent (US\$/BBL)	40.7	(0.46)
Gold (US/oz)	1075.4	0.74
Silver (US\$/oz)	14.1	(0.42)
Copper (US\$/MT)	4567.5	(0.54)
Alum (US\$/MT)	1462.0	(2.40)
Zinc(US\$/MT)	1494.0	(2.83)

ADR	Cl. Values	% Chg.
ICICI Bank	7.82	(0.09)
HDFC Bank	58.28	(0.87)
Infosys	15.92	(0.39)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	43.55	(2.98)
Wipro	12.01	(0.17)
Tata Motors	29.78	0.51

Market Sensor

US market closed mostly lower Tuesday but off session lows as oil prices stabilized and biotech stocks gained. Soft China trade data and some anxiety ahead of the Fed's meeting next week also weighed. Dow Jones Industrial Average was down 0.92% or 162.51 points at 17568.00. Nasdaq Composite was down 0.07% or 3.57 points at 5098.24 Standard & Poor's 500 was down 0.65% or 13.48 points at 2063.59.

Indian equity market lost close a percent on Tuesday in absence of any positive cues and lingering uncertainty over pending GST bill in the parliament, market further declined after the parliament was adjourned in the upper and lower house. Nifty ended the previous day with a decline of 0.82% or 63.70 points at 7701.70. On Tuesday's trading session, FII's sold net Rs.518.46 Cr in cash market and sold net Rs.264.09 in derivative segment. Whereas, DII bought net Rs.590.32 Cr in cash segment.

Global News

❖ Once the Federal Reserve decides to raise interest rates, perhaps as soon as next week, attention will shift to actual movement in inflation to see if the central bank's economic narrative proves accurate, St. Louis Fed President James Bullard said on Monday. (Reuters)

❖ European countries will be asked to act together when tackling the risk of property bubbles to prevent investors from taking advantage of differences in national rules, the vice-chair of Europe's financial stability watchdog said on Monday. (Reuters)

❖ The Federal Reserve on Monday awarded \$77.81 billion of one-day fixed-rate reverse repurchase agreements to 51 bidders at an interest rate of 0.05 percent, the New York Fed said on its website. (Reuters)

❖ Japanese firms are deeply pessimistic about near-term growth prospects in China, with 79 percent saying they do not expect to expand business there next year, a Reuters poll showed. (Reuters)

❖ OPEC members failed to agree an oil production ceiling on Friday at a meeting that ended in acrimony, after Iran said it would not consider any production curbs until it restores output scaled back for years under Western sanctions. (Reuters)

Economic News

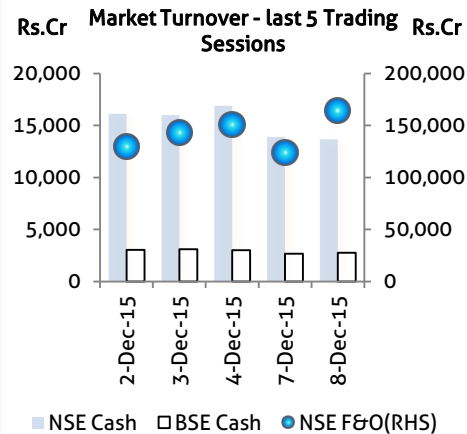
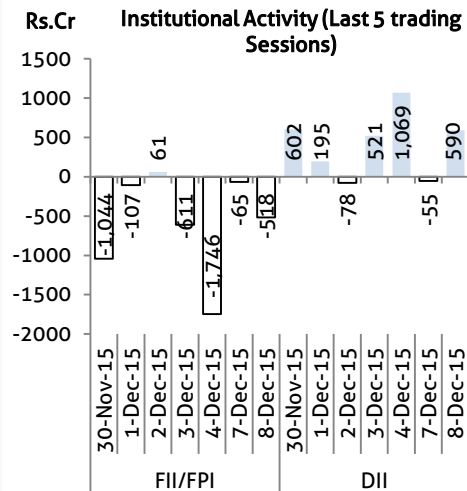
- ❖ Private traders and flour millers imported 4.72 lakh tonnes of wheat in the first seven months of this fiscal on account of lower global prices, Parliament was informed today. (BS)
- ❖ Batting for early implementation of Goods and Services Tax (GST), Mahindra Group Chairman Anand Mahindratoday said without it, the country is divided and is prevented from becoming a common market. (BS)
- ❖ The Comptroller and Auditor General of India (CAG) has said power generators in Tamil Nadu lost Rs 2,040 crore of revenue owing to lack of evacuation infrastructure for wind power. (BS)
- ❖ Pitching for early passage of the GST Bill in the Rajya Sabha, Finance Minister Arun Jaitley today said efforts to create hurdle will amount to damaging the country. (BS)
- ❖ Investments of the order of Rs 2.45 lakh crore have taken off in Odisha. The investments have been pumped in by industries post signing of memorandum of understanding (MoU) with the state government. (BS)
- ❖ India is readying to impose more curbs on steel imports, including introducing a safeguard duty, after a 20 % import tax failed to contain losses for producers such as Steel Authority of India. (BS)
- ❖ The public debt of the central government provisionally rose 2.1% in July-September this fiscal on a quarterly basis. (BS)
- ❖ Union Minister for Road Transport and Highways Nitin Gadkari has assured Arunachal Pradesh that all road projects including state highways and the Itanagar- Banderdewa four-lane national highway for which DPRs have been submitted, will be taken up without land compensation. (BS)
- ❖ Oil regulator PNGRB has extended by one month the last date of bidding for CNG retailing licences in 34 cities, including Amethi in Uttar Pradesh and Ahmedabad in Gujarat. (BS)
- ❖ Retirement fund body EPFO has invested Rs 3,174 crore in Exchange Trade Funds (ETFs) in nearly four months with an objective to maximise earnings, Rajya Sabha was informed today. (BS)
- ❖ Amid a declining trend in foreign portfolio investments, the government today said the fall may not have any major macroeconomic impact as long as capital flows are adequate to finance current account deficit. (BS)
- ❖ With wholesale prices down to the Rs 10 per kg level, the Maharashtra government has asked the Centre to scrap the Minimum Export Price (MEP) for onions to help boost overseas shipments. (BS)
- ❖ India's fiscal challenges are a key constraint to the country's sovereign rating, and the credit agency will closely monitor the government's consolidation plans at its next annual budget, Thomas Rookmaaker, a director at Fitch Ratings said on Tuesday. (BS)

Domestic News

- ❖ Public sector lender Allahabad Bank's profitability for FY16 is expected to be weighed by elevated bill for credit costs and provisions for loss sale of bad loans to asset reconstruction companies, according to rating agency ICRA. (BS)
- ❖ GATI is working towards floating an online e-commerce marketplace venture, according to its chief brand custodian Meera Madhusudan Singh. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0913	0.0020	0.18
GBP-USD	1.5021	0.0009	0.06
USD-JPY	122.80	(0.1400)	(0.11)

Bond Markets	Closing	Chg
10-yr bond	7.90	4.50 bps
Interbank call	6.65	-7.70 bps



Domestic News (Cont...)

❖ Drug maker Wockhardt has received qualified disease product (QIDP) status from US health regulator for a new antibiotic. The company has received the coveted status from the US Food and Drug Administration (USFDA) for 'WCK 5222', a product from its new drug discovery programme in anti-infectives. WCK 5222 is a new class of antibiotic for gram negative terrain for complicated urinary tract infections and hospital acquired bacterial pneumonia. (BS)

❖ Royal Enfield has said that it has resumed production at its Thiruvottiyur and Oragadam plants which were closed due to heavy rains and floods in and around Chennai. The company has reported production loss of 11,200 units due to the rains. Of that number, 7,200 units' production loss occurred between December 1 and 6, 2015. (BS)

❖ A maker of lighting and electrical products, may divest its majority stake in European lighting systems and fixtures company Sylvania, which it acquired in 2007 and became a global player, two people familiar with the negotiations told ET. (BS)

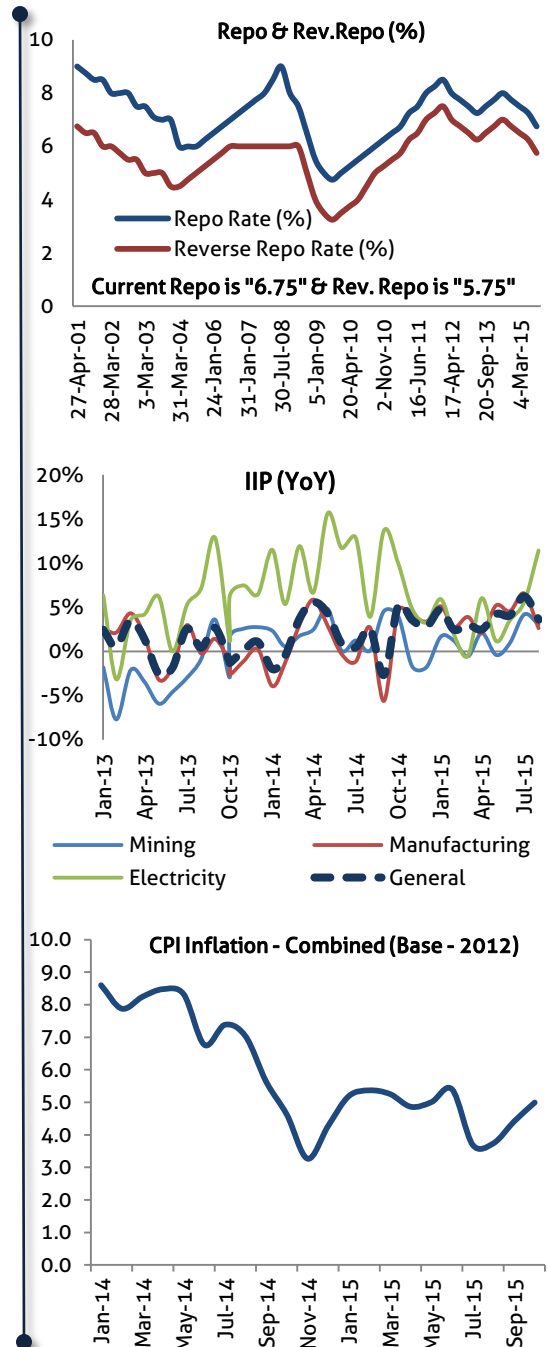
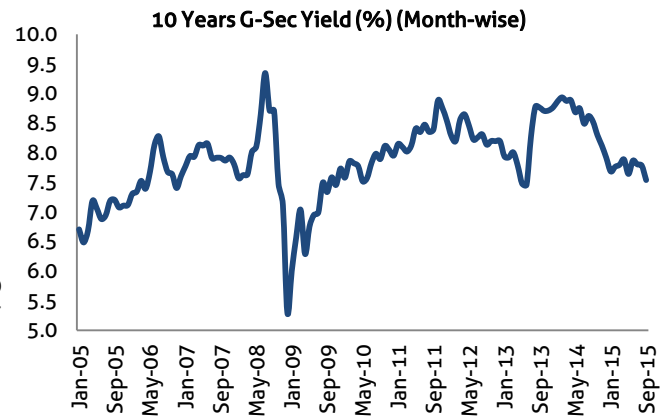
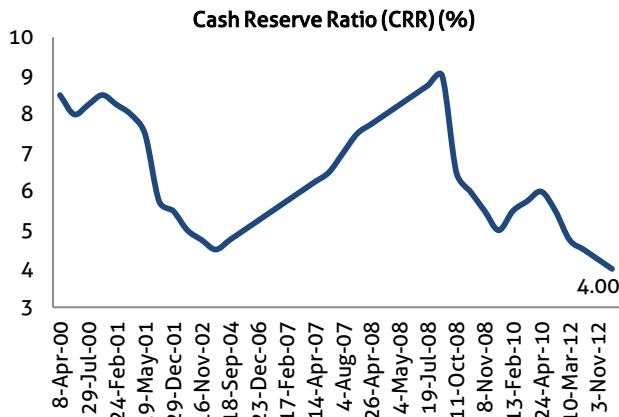
❖ Roads developer Ashoka Buildcon said it has fully acquired Ashoka Path Nirman Ltd. Highway developer Ashoka Buildcon has a portfolio of over 28 public-private partnership projects. (BS)

❖ Consortium of 27 lenders, led by State Bank of India, have approved part conversion of Kolkata-based financially troubled Electrosteel Steels' about Rs. 2,507 crore worth debt into equity shares under the SDR scheme, said a media report. (BS)

❖ Film content and entertainment business provider Shemaroo Entertainment plans to launch its movie premiere service 'Miniplex' on cable and online after partnering with two DTH players. (BS)

❖ Unichem Laboratories has received final approval from the US health regulator to market generic Irbesartan tablets, used in treating hypertension, in the American market. (BS)

❖ Electrosteel Steels Ltd: A consortium of 27 lenders, led by SBI, have approved part conversion of Kolkata-based financially troubled Electrosteel Steels' about Rs. 2,507 crore worth debt into equity shares under the SDR scheme. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-Dec-15	AmtekAuto-Roll Sett	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	3506278	51.4
8-Dec-15	Fiem Industries Limited	AMON PANICKHIVALKOSIL	BUY	75750	702.5
8-Dec-15	Infotech Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	4534134	5.8
8-Dec-15	Empee Distilleries Limite	GRD SECURITIES LIMITED	SELL	113662	111.3
8-Dec-15	Sanco Industries Ltd.	CHP FINANCE PVT LTD	SELL	96000	47.6

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-Dec-15	RALLIS	ICICI PRUDENTIAL MUTUAL FUND- DYNAMIC PLAN	B	2,549,795	170.0
8-Dec-15	FERVENTSYN	KIRAN CHAMPAK SHAH .	B	675,000	24.9
8-Dec-15	EDL	G R D SECURITIES LIMITED	B	112,389	111.2
8-Dec-15	FERVENTSYN	DINESH CHHAGANLAL THAKKAR	S	400,000	24.9
8-Dec-15	BHANDHOS	PSPL STOCK BROKING PVT.LTD.	S	99,978	50.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500059	BINANIIND	09-Dec-15	Dividend - Rs. - 3.0000	-
534765	IPRU1974	09-Dec-15	Redemption of Mutual Fund	-
534766	IPRU1975	09-Dec-15	Redemption of Mutual Fund	-
500830	COLPAL	10-Dec-15	Interim Dividend - Rs. - 3.0000	11-Dec-15
532940	JKIL	10-Dec-15	Stock Split From Rs.10/- to Rs.5/-	11-Dec-15
500790	NESTLEIND	11-Dec-15	Interim Dividend - Rs. - 16.0000	14-Dec-15
517330	CMI	14-Dec-15	Interim Dividend - Rs. - 1.0000	15-Dec-15
535730	KHOBSURAT	14-Dec-15	Stock Split From Rs.10/- to Rs.1/-	15-Dec-15
533365	IPRU1083	15-Dec-15	Temporary Suspension	16-Dec-15
533367	IPRU1084P	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
533367	IPRU1084P	15-Dec-15	Temporary Suspension	16-Dec-15
533361	IPRU1286	15-Dec-15	Temporary Suspension	16-Dec-15
533363	IPRU1287P	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
533363	IPRU1287P	15-Dec-15	Temporary Suspension	16-Dec-15
535672	IPRU8051	15-Dec-15	Temporary Suspension	16-Dec-15
535673	IPRU8052	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
535673	IPRU8052	15-Dec-15	Temporary Suspension	16-Dec-15
535674	IPRU8118	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
535674	IPRU8118	15-Dec-15	Temporary Suspension	16-Dec-15
538422	JACKSON	15-Dec-15	Stock Split From Rs.10/- to Rs.1/-	16-Dec-15
505075	SETCO	16-Dec-15	Stock Split From Rs.10/- to Rs.2/-	17-Dec-15
526650	TFCILTD	16-Dec-15	Interim Dividend - Rs. - 1.0000	17-Dec-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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