

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6168	(0.10)	CNX IT	9576	0.46
Sensex	20713	(0.08)	BANK NIFTY	10970	(0.75)
DowJones	16445	(0.11)	S&P CNX 500	4820	(0.28)
Nasdaq	4156	(0.23)	CNX FMCG	16745	(0.54)
Hangseng	22895	0.47	CNX REALTY	175	(2.56)
Shanghai	2024	(0.16)	CNX AUTO	5219	(0.62)
Nikkei	15817	(0.40)	CNX ENERGY	7650	0.85
Strait Times	3150	0.16	CNX PHARMA	7862	0.71
Kospi	1933	(0.66)	Advances / Declines	BSE	NSE
Taiwan	8545	0.35	Advances	1164	341
FTSE	6691	(0.45)	Declines	1389	842
CAC	4225	(0.84)	Unchanged	139	48
DAX	9422	(0.80)	Total	2692	1231

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SSLT	200.00	4.44
HCLTECH	1286.25	3.20
NTPC	133.50	3.05
ONGC	281.00	2.86
COALINDIA	296.85	2.79

Nifty Losers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	48.80	(4.22)
ACC	1053.25	(2.78)
LT	972.25	(2.61)
AMBUJACEM	170.60	(2.35)
HINDALCO	112.70	(2.21)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Torrent Pharma	6.56	0.16	41
Havells India	2.80	0.16	18
Unichem Lab	2.70	0.22	12
Manappuram Finance	59.72	5.45	11
ACC	0.75	0.12	6

Indian Forex	Closing	Chg	% Chg
USD/INR	62.181	(0.062)	(0.10)
GBP/INR	102.313	0.141	0.14
EUR/INR	84.496	(0.323)	(0.38)
JPY/INR	59.290	(0.050)	(0.08)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29300	(25)
Silver (Rs/1kg)	43845	(13)

Commodities	Price	% Chg.
Crude (US\$/BBL)	92.4	(0.30)
Brent (US\$/BBL)	106.7	(0.67)
Gold (US/oz)	1229.0	0.18
Silver (US\$/oz)	19.6	(0.36)
Copper (US\$/MT)	7282.0	(1.17)
Alum (US\$/MT)	1713.0	(1.35)
Zinc(US\$/MT)	2014.5	(1.54)

ADR	Cl. Values	% Chg.
ICICI Bank	36.11	0.02
HDFC Bank	33.59	(0.57)
Infosys	56.15	0.39
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	42.24	1.65
Wipro	12.44	0.01
Tata Motors	29.96	(0.14)

Market Sensor

US market closed little changed Thursday, with investors unwilling to place large bets ahead of Friday's employment report, as corporate earnings and thoughts of accelerated tapering by the Federal Reserve were also in view. Dow Jones Industrial Average was down 0.11% or 17.98 points at 16444.764 Nasdaq Composite was down 0.23% or 9.42 points at 4156.19 Standard & Poor's 500 was up 0.03% or 0.64 points at 1838.13.

Indian equity market ended yet another choppy session with marginal decline ahead of Infosys result and IIP data lined up. Nifty ended the previous trading session with a decline of 0.10% or 6.25 points at 6168.35. On Thursday's trading session, FII's sold net Rs.3.74 Cr in cash market and sold net Rs.644.68 in derivative segment. Whereas, DII sold net Rs.118.45 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile. Crucial intraday support in Nifty exists at 6120 followed by 6050 while resistance is seen at 6260 followed by 6300.

Global News

❖ Claims for jobless benefits dropped last week to the lowest level in a month as fewer temporary workers were dismissed following the holidays, showing the U.S. labor market is on the mend. (Bloomberg)

❖ The Philippines sold \$1.5 billion of bonds, adding to the busiest week for Asian sovereigns on record as slowing U.S. stimulus threatens to increase funding costs. (Bloomberg)

❖ Mario Draghi strengthened the European Central Bank's pledge to keep interest rates low for as long as necessary and warned that it's too soon to say the euro region is out of danger. (Bloomberg)

❖ Europe's financial markets are picking up where they left off 2013, extending a rally in bonds and stocks that's making the region's sovereign debt crisis little more than a fading memory. (Bloomberg)

❖ German industrial production rose for the first time in three months in November, adding to signs that Europe's largest economy is gathering pace. (Bloomberg)

❖ More Americans are voluntarily quitting their jobs as they become increasingly confident about business conditions -- a trend that Janet Yellen, the next Federal Reserve chairman, is monitoring. (Bloomberg)

Economic News

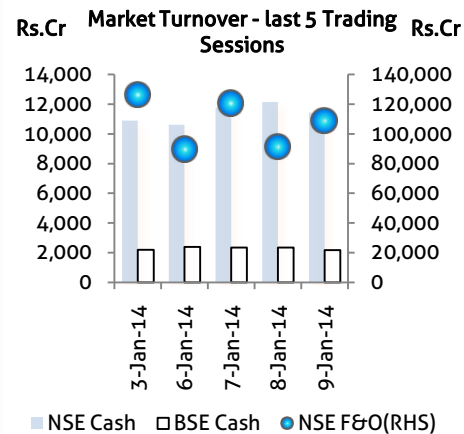
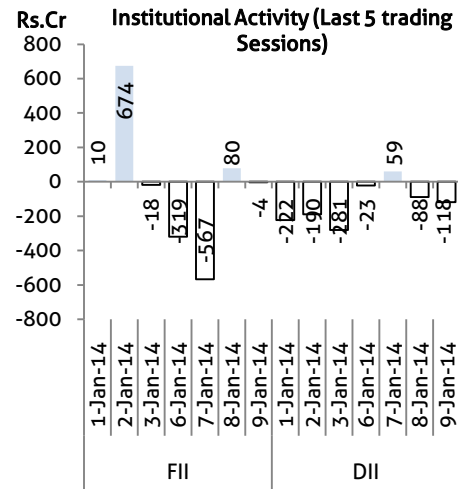
- ❖ BP Plc, the largest foreign investor in India's energy sector, said a non-conducive business environment and subsidies have diluted the country's attractiveness to investors. (BS)
- ❖ The government will soon invite foreign businesses to help expand its once-mighty but now outdated railways, government sources said, in a move that would mark the opening up of one of the country's last great state-controlled industries. (BS)
- ❖ The government has exempted vessel sharing agreements among shipping companies from the ambit of Competition Commission for a period of one year. (BS)
- ❖ The year 2014 is likely to be a "slow recovery year" for India, with economic growth rising, inflation easing and currency and rates largely stable, Citigroup said. (BS)
- ❖ The Shah Commission report on iron ore mining has the potential to cripple the steel sector, with the impact more devastating than the ban on mining in Karnataka and Goa. The report has indicted both the central and state government for systematic illegal mining worth thousands of crores in Odisha. (BS)
- ❖ India's iron ore exports more than halved to 14 million tonne in 2013 due to a mining and shipment ban in top exporting state Goa, research firm OreTeam said, but the situation could improve this year as some restrictions are likely to be eased. (BS)
- ❖ Inflation will moderate in the coming months but the country would need to bridge the demand- supply gap of essential food items to keep prices under check in the long run, said Economic Affairs Secretary Arvind Mayaram. (BS)
- ❖ Encouraged by rise in exports and decline in gold imports, Economic Affairs Secretary Arvind Mayaram said the current account deficit (CAD) will come down to about \$50 billion in the current financial year. (BS)

Domestic News

- ❖ Multiplex chain Carnival Cinemas, a part of Mumbai-based Carnival Group, is planning to make an incremental investment of Rs 400 crore as part of its plans to open 300 screens across India by 2018, according to group chairman Shrikant Bhasi. (BS)
- ❖ Ahmedabad-based Zydus Cadila received the final approval from the US drug regulator to market one immuno-suppressant and one anti-depressant drug in the US market. (BS)
- ❖ Hindustan Motors Ltd (HML) has said that the demergerscheme, through which it was planning to transfer its Chennai Car Plant to a fully owned subsidiary Hindustan Motor Finance Corporation, could not proceed as the company expected. HML further said, the task of raising resources is becoming difficult now. (BS)
- ❖ State-owned Coal India Ltd (CIL) said it may miss the production target of 482 million tonnes (MT) for the 2013-14 fiscal by around 5 MT. (BS)
- ❖ Birla Corporation, the flagship company of the M P Birla Group, is taking legal recourse against the Coal Ministry's decision to deallocate its coal block in Madhya Pradesh. (BS)
- ❖ Ranbaxy Laboratories inked a licensing pact with EPIRUS Switzerland GmbH for BOW015, a biosimilar version of Infliximab prescribed to treat rheumatoid arthritis (RA). (BS)

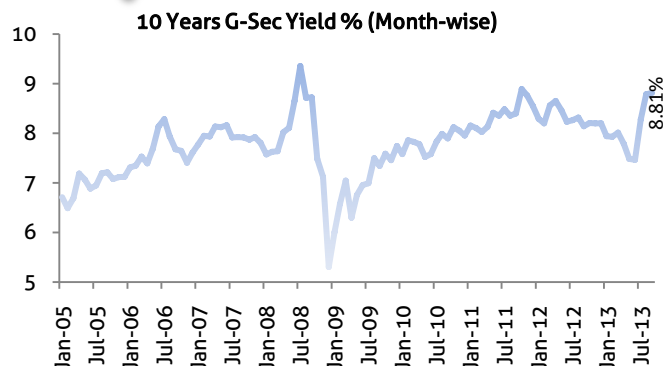
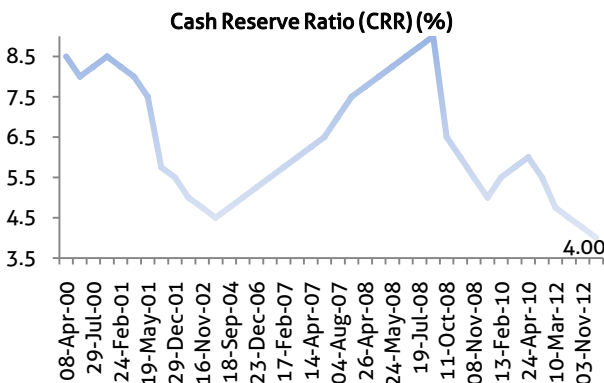
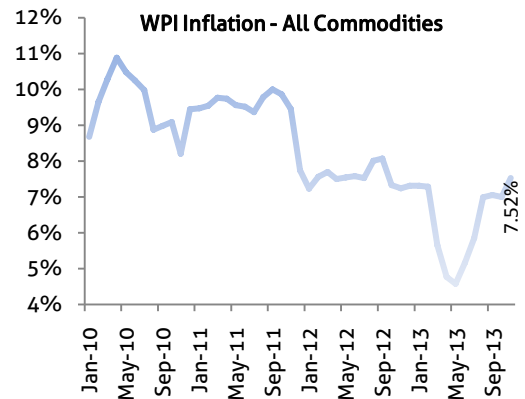
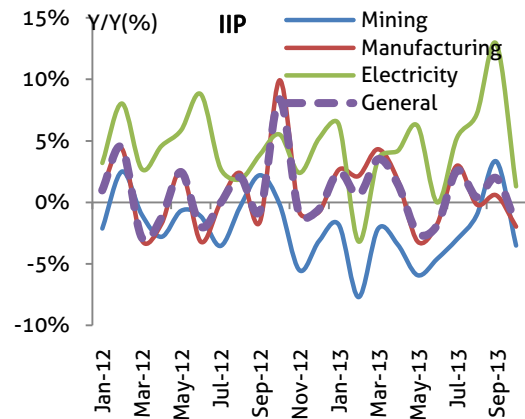
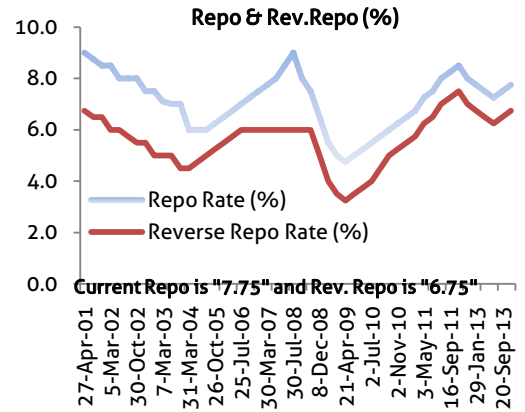
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3606	(0.0002)	(0.01)
GBP-USD	1.6476	(0.0005)	(0.03)
USD-JPY	104.87	0.05	0.05

Bond Markets	Closing	Chg
10-yr bond	8.98	-4.1 bps
Interbank call	8.55	-14.0 bps



Domestic News (Cont...)

- ❖ Annual car sales in India declined for the first time in 11 years in 2013, posting a 9.59% dip, as the auto industry reeled under a prolonged demand slump due to the economic slowdown. (BS)
- ❖ The Competition Appellate Tribunal will hear an appeal against fair trade regulator CCI's approval of the Rs 2,060 crore Jet-Etihad deal after three weeks. (BS)
- ❖ Tata Group has opened its fourth international nodal office in Singapore to help group companies grow faster in ASEAN region (Association of Southeast Asian Nations). (BS)
- ❖ Reversing the declining trend, Reliance Industries has ramped up gas production at KG-D6 fields by about 15 per cent as it added the first production well on the eastern offshore fields in almost four years. (BS)
- ❖ Domestic passenger car sales declined 4.52% to 1,32,561 units in December compared with 1,38,835 units sold in the year-ago month. (BS)
- ❖ ECL Finance, the non-banking finance company arm of Edelweiss Financial Services, announced the public issue of secured redeemable Non Convertible Debentures (NCDs) of face value of Rs 1,000 each. This aggregates to Rs 250 crore with an option to retain over-subscription of up to Rs 250 crore, which comes to a total of Rs 500 crore. (BS)
- ❖ Private equity (PE) firms focused on the real estate sector made 24 exits during 2013 compared to a total of 18 exits announced during 2012. Ten of these exits with disclosed values harvested \$421 million for the investors. (BS)
- ❖ Singapore Airlines' joint venture with Tata Sons has chosen Airbus A320 aircraft over Boeing's 737 to launch its operations in the country, sources familiar with the decision said. (BS)
- ❖ Homegrown online market place Snapdeal expects sales on its platform to cross \$1 billion by March 2015, buoyed by boom in the e-commerce segment. (BS)
- ❖ A whopping Rs 2.1 trillion debt from the top 100 corporates are due for refinancing in the next 12-15 months and lenders might have a tough time dealing with the issue as nearly half of this debt mount is from corporates in stress or facing high risks, says an India Ratings report. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Jan-14	RPG Life Sciences Limited	RESONANCE OPPORTUNITIES FUND	BUY	90000	65.98
9-Jan-14	B.A.G Films and Media Ltd	FIDELITY INVESTMENT MANAGEMENT (HK) LIMITED FIDELITY FUND A	SELL	1323249	3.15

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Jan-14	ADI Rasayan	ARNAV CAPITAL LIMITED	B	41,000	33.91
9-Jan-14	Croitre Inds	ABHISHEK BADRINATH KAPOOR	S	168,510	11.48
9-Jan-14	Cupid Trades	NEHABEN JANAKRAY SONI	S	14,919	77.15
9-Jan-14	Epic Energy-\$	NARAYAN SECURITIES LIMITED	S	50,000	13.02
9-Jan-14	First Financial	SUNITA MOTILAL SINHA	B	425,000	8.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
511082	MAAJTL	09-Jan-14	Stock Split from Rs.10/- to Rs.2/-	10-Jan-14
509945	Thacker & Co	10-Jan-14	Stock Split from Rs.10/- to Rs.5/-	13-Jan-14
533167	Coromandel Engr Co	13-Jan-14	Right91:10	15-Jan-14
512379	Cressanda Sol	13-Jan-14	Stock Split from Rs.10/- to Re.1/-	15-Jan-14
500550	Siemens	15-Jan-14	Dividend - Rs.5.00	-
512191	Mishka Fin	16-Jan-14	Stock Split from Rs.10/- to Rs.1/-	17-Jan-14
507410	Walchandnagar	16-Jan-14	Dividend - Rs.0.40	-
533288	Claris Lifesciences	20-Jan-14	Interim Dividend - Rs.9.00	21-Jan-14
532819	Mindtree	21-Jan-14	2nd Interim Dividend - Rs.-	22-Jan-14
532281	HCL Tech	22-Jan-14	2nd Interim Dividend - Rs.-	23-Jan-14
526299	Mphasis	22-Jan-14	Final Dividend - Rs.17.00	-
531531	Hatsun Agro	28-Jan-14	2nd Interim Dividend - Rs.-	29-Jan-14
500290	MRF	30-Jan-14	Final Dividend - Rs.24.00	-
533179	Persistent Sys	30-Jan-14	Interim Dividend - Rs.-	01-Feb-14
500387	Shree Cement	31-Jan-14	Interim Dividend - Rs.-	03-Feb-14
532347	Helios & Matheson-\$	06-Feb-14	Dividend - Rs.5.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
6-Jan-13	CNY	Chinese HSBC Services PMI			52.5
6-Jan-13	EUR	Services PMI		51	51
6-Jan-13	GBP	Services PMI		60.5	60
6-Jan-13	GBP	Halifax House Prices			1.10%
6-Jan-13	USD	HSBC Services PMI			56
6-Jan-13	USD	Factory Orders (MoM)		1.50%	-0.90%
6-Jan-13	USD	ISM Non-Manufacturing PMI		54.5	53.9
7-Jan-13	GBP	CPI Estimate YoY			0.90%
7-Jan-13	GBP	PPI MoM			-0.50%
7-Jan-13	USD	Trade Balance		-40.00B	-40.60B
7-Jan-13	USD	IBD/TIPP Economic Optimism			43.1
8-Jan-13	EUR	Unemployment Rate			12.10%
8-Jan-13	CNY	Trade Balance			\$33.80B
8-Jan-13	USD	MBA 30-Year Mortgage Rate			4.64%
8-Jan-13	USD	ADP Nonfarm Employment Change			215K
9-Jan-13	USD	Consumer Credit		14.00B	18.19B
9-Jan-13	CNY	Chinese CPI (YoY)		-1.30%	3.00%
9-Jan-13	CNY	Chinese PPI (YoY)		-1.20%	-1.40%
9-Jan-13	USD	Initial Jobless Claims			
9-Jan-13	GBP	Trade Balance		-9.45B	-9.73B
9-Jan-13	EUR	Consumer Confidence		-15	-15.4
9-Jan-13	GBP	Interest Rate Decision			0.50%
9-Jan-13	EUR	Interest Rate Decision			0.25%
10-Jan-13	GBP	Industrial Production (YoY)		3.00%	3.20%
10-Jan-13	GBP	Manufacturing Production (YoY)		3.20%	2.70%
10-Jan-13	USD	Nonfarm Payrolls		193K	203K
10-Jan-13	USD	Unemployment Rate		7.00%	7.00%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
6-Jan-13	INR	Indian HSBC Services PMI			47.2
8-Jan-13	INR	Indian M3 Money Supply			15.10%
10-Jan-13	INR	Indian Bank Loan Growth			14.90%
10-Jan-13	INR	Indian Industrial Production (YoY)			-1.80%
10-Jan-13	INR	Indian Manufacturing Output (MoM)			-2.00%

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