

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6063	0.45	CNX IT	9648	(0.49)
Sensex	20377	0.32	BANK NIFTY	10263	0.57
DowJones	15794	1.06	S&P CNX 500	4702	0.43
Nasdaq	4126	1.69	CNX FMCG	16853	(0.43)
Hangseng	21637	1.00	CNX REALTY	154	0.95
Shanghai	2045	0.56	CNX AUTO	5092	0.59
Nikkei	14462	2.17	CNX ENERGY	7491	0.30
Strait Times	3013	0.83	CNX PHARMA	7872	1.71
Kospi	1923	0.77			
Taiwan	8387	0.92			
FTSE	6572	0.20			
CAC	4228	0.96			
DAX	9302	0.49			
			Advances / Declines	BSE	NSE
			Advances	1359	799
			Declines	1220	619
			Unchanged	160	89
			Total	2739	1507

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATASTEEL	386.45	6.98
JPASSOCIAT	40.20	6.21
AMBUJACEM	163.70	5.04
IDFC	96.90	4.14
BANKBARODA	558.90	3.84

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDUNILVR	577.00	(1.63)
TCS	2142.90	(1.49)
WIPRO	561.50	(1.24)
BHEL	155.25	(1.18)
HCLTECH	1394.05	(1.04)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
R Systems	1.26	0.15	8
Aptech	8.13	1.34	6
Cadila Health	4.63	0.80	6
Strides Arco	2.73	0.50	5
Hexaware Tech	5.57	1.34	4

Indian Forex	Closing	Chg	% Chg
USD/INR	62.316	(0.189)	(0.30)
GBP/INR	101.777	(0.143)	(0.14)
EUR/INR	84.683	0.184	0.22
JPY/INR	61.010	(0.580)	(0.94)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29750	(25)
Silver (Rs/1kg)	44214	(420)

Commodities	Price	% Chg.
Crude (US\$/BBL)	99.9	2.15
Brent (US\$/BBL)	108.6	1.09
Gold (US/oz)	1262.9	0.28
Silver (US\$/oz)	19.9	0.76
Copper (US\$/MT)	7200.0	1.28
Alum (US\$/MT)	1678.0	1.42
Zinc(US\$/MT)	2036.0	2.57

ADR	Cl. Values	% Chg.
ICICI Bank	32.10	0.10
HDFC Bank	32.30	0.11
Infosys	57.67	0.15
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	42.98	0.71
Wipro	12.85	0.17
Tata Motors	28.99	0.17

Market Sensor

US market rallied on Friday, with Wall Street clearing weekly losses and posting its best two-day gain in four months, as investors decided the nonfarm payrolls report wasn't so terrible after all. Dow Jones Industrial Average was up 1.06% or 165.55 points at 15794.08. Nasdaq Composite was up 1.69% or 68.74 points at 4125.86. Standard & Poor's 500 was up 1.33% or 23.59 points at 1797.02.

Indian market had been on a recovery path since last few trading session. Impressive US data led to recovery in the global market and impressive result boosted market sentiment. Nifty ended the previous trading session with a gain of 0.45% or 26.90 points at 6063.20. On Friday's trading session, FII's sold net Rs.267.26 Cr in cash market and bought net Rs.1278.67 in derivative segment. Whereas, DII bought net Rs.627.42 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile with positive bias. Crucial intraday support in Nifty exists at 6030 followed by 6005 while resistance is seen at 6110 followed by 6160.

Global News

❖ German industrial output unexpectedly fell in December, signaling that Europe's largest economy remains vulnerable to weakness in the rest of the region. (Bloomberg)

❖ Payrolls rose less than projected in January and the jobless rate unexpectedly dropped to the lowest level in more than five years, clouding the outlook for the U.S. economy and Federal Reserve. (Bloomberg)

❖ U.S. Treasury Secretary Jacob J. Lew said U.S. borrowing authority may not last past Feb. 27 and urged Congress to extend the debt ceiling as soon as possible. (Bloomberg)

❖ Two months of weak payrolls growth are unlikely to knock the Federal Reserve off its path of gradual reductions in bond purchases, according to former Fed economists. (Bloomberg)

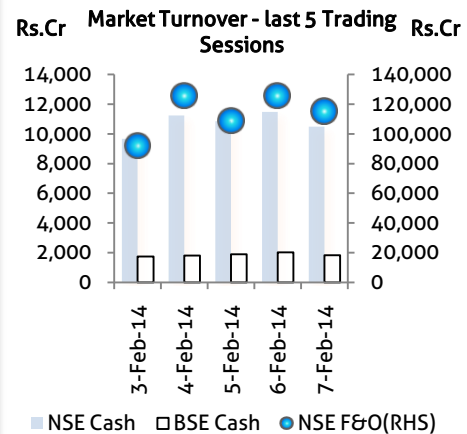
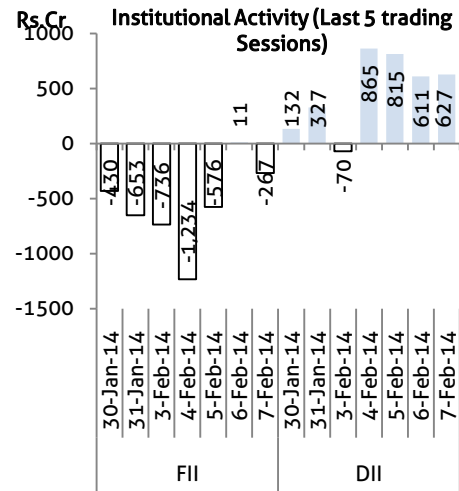
❖ Bank of England officials told currency traders it wasn't improper to share impending customer orders with counterparts at other firms, a practice at the heart of a widening probe into alleged market manipulation, according to a person who has seen notes turned over to regulators. (Bloomberg)

Economic News

- ❖ The BSE stock exchange achieved a trading volume of Rs 4004.33 crore in a single session in its currency derivative segment . (BS)
- ❖ Call it an effect of RBI's tight monetary policy or stuck up projects, economic growth was officially estimated to grow sub-5% for the second year in a row in 2013-14, thanks to contraction in manufacturing for the first time since 1991-92. The other culprit was mining which too declined for the second straight year. (BS)
- ❖ Market regulator Sebi asked stock exchanges to adopt a faster approval process for trading systems and software tools used by brokers, if they have already been tried and tested. (BS)
- ❖ CNG price in the national capital was cut by a steep Rs 14.90 per kg and cooking gas piped into kitchens by Rs 5 per unit with effect from midnight tonight. (BS)
- ❖ The telecom spectrum auction entered the 33rd round of bidding after starting off from the Rs 52,689 crore mark this morning. (BS)
- ❖ India imported 6.74 million tonnes of crude oil from Iran during the first nine months of current fiscal, the Lok Sabha was informed . (BS)
- ❖ Salt production in India is expected to increase over 35% to 40 million tonnes per year by 2020. (BS)
- ❖ The central banks of India and Pakistan are in advanced talks for opening bank branches in Karachi and Mumbai as part of measures to normalise bilateral trade, a media report said . (BS)
- ❖ Finance Ministry said it is not considering any proposal to slash import duty on gold in view of country's Current Account Deficit (CAD) position. (BS)
- ❖ Government is all set to announce a subsidy of Rs 3,500 per tonne on export of four million tonnes of raw sugar costing the exchequer Rs 1,400 crore, a move aimed at boosting overseas sale and bailing out the cash-starved industry. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3635	0.0045	0.33
GBP-USD	1.6411	0.0089	0.55
USD-JPY	102.30	0.19	0.19

Bond Markets	Closing	Chg
10-yr bond	8.98	4.4 bps
Interbank call	8.05	3.0 bps

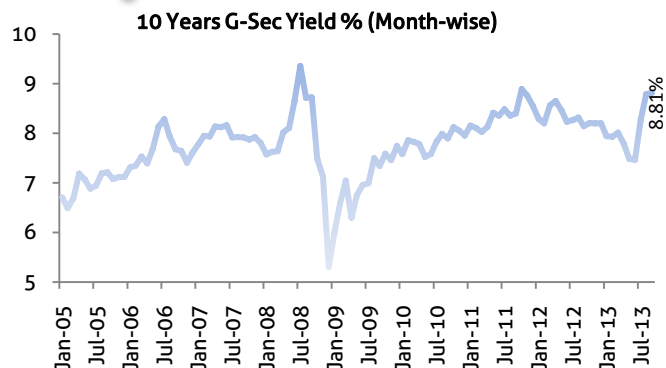
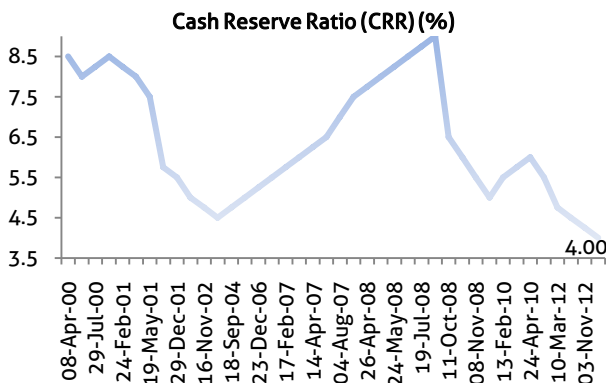
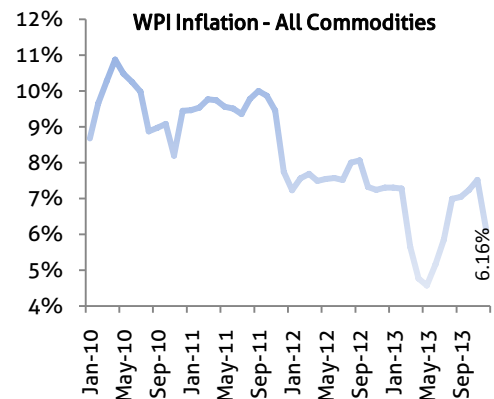
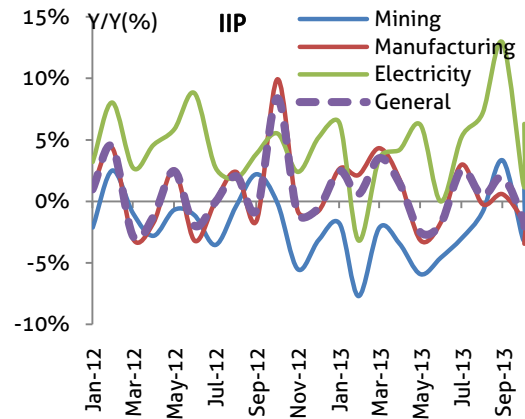
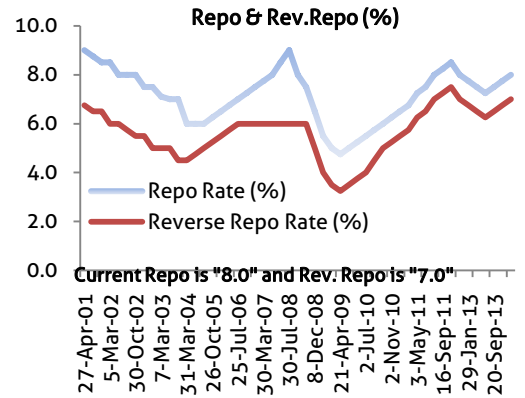


Domestic News

- ❖ PC Jeweller posted 19% increase in net profit at Rs 79.98 crore for the third quarter ended on December 31, on account of higher sales. (BS)
- ❖ Hexaware Technologies reported a consolidated net profit of Rs 103.22 crore in the December quarter, up 55% from same period last year on the back of higher revenue and slight increase in other income. (BS)
- ❖ Corporation Bank reported a 58.21% decline in net profit to Rs 126.69 crore for October-December period of the current financial year mainly due to higher provisioning for bad loans. (BS)
- ❖ On a day when Delhi chief minister Arvind Kejriwal announced an annual fare hike for autorickshaws, Indraprastha Gas Ltd (IGL) that supplies compressed natural gas (CNG) and piped natural gas (PNG) in Delhi, Noida, Greater Noida and Ghaziabad that the running cost of autos will come down by 43 paisa per kilo metre. IGL announced a price cut on CNG and PNG in the region. (BS)
- ❖ Bringing curtains down on the glorious saga of the Maruti 800 model, Maruti Suzuki India has stopped production of the iconic car brand that had been carrier for millions of Indian middle class families, since last month, said senior official of the auto maker here . (BS)

Domestic News (Cont...)

- ❖ Education services company Everonn Education posted a net loss of Rs 21.6 crore for the quarter ended December 31, 2014 compared to Rs 129.27 crore in same period previous fiscal, on the back of lower expenses. (BS)
- ❖ JK Lakshmi Cement reported 66% dip in standalone net profit for October-December quarter at Rs 14.09 crore on higher fuel and freight costs. (BS)
- ❖ Sun TV reported 2.15% decline in net profit at Rs 185.79 crore for the third quarter ended December 31, 2013 (BS)
- ❖ Russian state oil major Rosneft has offered ONGC Videsh Ltd (OVL) a stake in nine offshore oil and gas blocks in Barents Sea and one in Black Sea. (BS)
- ❖ Sun TV Network has reported around 3% drop in net profit during the quarter ended December 31, 2013 at Rs 185.79 crore as compared to Rs 189.88 crore, during the same period of last year. (BS)
- ❖ The burgeoning rural market is driving the growth of India's top carmaker Maruti Suzuki in Uttar Pradesh. (BS)
- ❖ State-owned SJVNL reported a nearly 10% increase in its third quarter net profit at Rs 210.93 crore on account of decline in finance cost. (BS)
- ❖ Moving ahead with the residual stake sale in HZL and Balco, an inter-ministerial panel has begun the process of valuation of the two companies so as to complete the deals by march-end. (BS)
- ❖ The Supreme Court directed NTPC not to discontinue supply of electricity to Delhi till March 25, averting a possible blackout in Delhi next week. (BS)
- ❖ A consortium of Patel Engineering, Turkey's Limak and state-owned BHEL has emerged as the lowest bidder for a 1,000 MW hydel project in Jammu & Kashmir. (BS)
- ❖ On the back of an exceptional gain, the pharmaceutical company Strides Arcolab reported a gigantic increase in net profit at Rs 3,525 crore for the quarter ended December 2013. It was Rs 74 crore in the same period a year ago. (BS)
- ❖ Typo, the start-up in row surrounding the 'BlackBerry inspired keyboard add-on for iPhone,' has reportedly lashed out against the smartphone manufacturer. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Feb-14	Hindustan Motors Limited	BALDI SHIV NARAYAN	BUY	1135773	7.99
7-Feb-14	Accel Frontline Limited	BOGHARA POLYFAB PVT LTD	SELL	300000	44.35

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Feb-14	Aptech	APTECH INVESTMENTS	S	620,907	70.25
7-Feb-14	IMCAP	MEERA SINGH	S	140,000	70.02
7-Feb-14	Accel Front	BOGHARA POLYFAB PVT LTD	S	200,000	44.36
7-Feb-14	Uni Abex Alloy	ASHOK R BHUTA	B	30,000	167.25
7-Feb-14	Mediacione Global	BALRAJ KRISHAN GUPTA	B	75,000	41.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532155	Gail India	10-Feb-14	Interim Dividend - Rs.4.50	11-Feb-14
532240	India Nippon	10-Feb-14	Interim Dividend - Rs.4.00	11-Feb-14
532388	IOB	10-Feb-14	Interim Dividend - Rs.0.70	11-Feb-14
500460	Mukand	10-Feb-14	Right1:1	11-Feb-14
513375	Carborundum Uni	11-Feb-14	Interim Dividend - Rs.0.75	12-Feb-14
517296	PHOENIXLL	11-Feb-14	Interim Dividend - Rs.5.00	12-Feb-14
532461	PNB	11-Feb-14	Interim Dividend - Rs.10.00	12-Feb-14
532503	Rajapalayam-\$	11-Feb-14	Interim Dividend - Rs.5.00	12-Feb-14
532509	Suprajit Engr-\$	11-Feb-14	Interim Dividend - Rs.0.45	12-Feb-14
532890	Take Solutions	11-Feb-14	Interim Dividend - Rs.0.30	12-Feb-14
500425	Ambuja Cements	12-Feb-14	Final Dividend - Rs.2.20	-
533282	Gravita India	12-Feb-14	Interim Dividend - Rs.0.30	13-Feb-14
512626	Orbit Exports	12-Feb-14	Interim Dividend - Rs.2.00	13-Feb-14
517214	S Mobility-\$	12-Feb-14	Dividend - Rs.1.50	-
533281	Techno Elec And Engg	12-Feb-14	Interim Dividend - Rs.-	13-Feb-14
508494	Warren Tea-\$	12-Feb-14	Scheme of Arrangement	13-Feb-14
500493	Bharat Forge	13-Feb-14	Interim Dividend - Rs.2.00	14-Feb-14
531344	Container Corp	13-Feb-14	Interim Dividend - Rs.7.00	14-Feb-14
500480	Cummins India	13-Feb-14	Interim Dividend - Rs.5.00	15-Feb-14
523367	DCM Shriram Cons	13-Feb-14	Interim Dividend - Rs.0.80	14-Feb-14
500257	Lupin	13-Feb-14	Interim Dividend - Rs.3.00	14-Feb-14
535754	ORIENT CEM	13-Feb-14	Interim Dividend - Rs.0.75	14-Feb-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Feb-14	JPY	Household Confidence			41.3
10-Feb-14	EUR	Sentix Investor Confidence		11	11.9
11-Feb-14	USD	Chain Store Sales (YoY)			
11-Feb-14	USD	Wholesale Inventories (MoM)		0.60%	0.50%
12-Feb-14	CNY	Chinese Trade Balance			25.60B
12-Feb-14	EUR	Industrial Production (YoY)		1.80%	3.00%
12-Feb-14	USD	MBA 30-Year Mortgage Rate			4.47%
13-Feb-14	USD	Initial Jobless Claims			331K
13-Feb-14	JPY	CGPI (MoM)		0.10%	0.30%
13-Feb-14	GBP	RICS House Price Balance		57%	56%
13-Feb-14	USD	Retail Sales (MoM)		0.30%	0.20%
13-Feb-14	USD	Business Inventories (MoM)		0.50%	0.40%
14-Feb-14	CNY	Chinese CPI (YoY)			2.50%
14-Feb-14	EUR	GDP (YoY)		0.40%	-0.30%
14-Feb-14	EUR	Trade Balance			17.1B
14-Feb-14	USD	Import Price Index (MoM)		0.10%	
14-Feb-14	USD	Industrial Production (MoM)		0.30%	0.30%
14-Feb-14	USD	Michigan Consumer Sentiment			81.2

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Feb-14	INR	Indian CPI (YoY)			9.90%
12-Feb-14	INR	Indian Industrial Production (YoY)			-2.10%
12-Feb-14	INR	Indian Manufacturing Output (MoM)			-3.50%
14-Feb-14	INR	Indian WPI (YoY)			6.16%

Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."