

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8757	(2.03)	CNX IT	12422	(1.92)
Sensex	28845	(2.05)	BANK NIFTY	19146	(3.05)
DowJones	17996	0.78	S&P CNX 500	7172	(1.81)
Nasdaq	4942	0.31	CNX FMCG	20878	(0.61)
Hangseng	24010	(0.47)	CNX REALTY	3732	(1.56)
Shanghai	3289	(0.40)	CNX AUTO	8727	(1.12)
Nikkei	18832	0.22	CNX ENERGY	8552	(2.19)
Strait Times	3410	0.16	CNX PHARMA	12677	0.35
Kospi	1988	(0.25)	Advances / Declines	BSE	NSE
Taiwan	9521	(0.44)	Advances	977	437
FTSE	6876	(0.51)	Declines	1889	1061
CAC	4937	(0.55)	Unchanged	107	61
DAX	11582	0.27	Total	2973	1559

Nifty Gainers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	193.95	4.56
HINDUNILVR	972.00	3.44
LUPIN	1869.95	1.73
DRREDDY	3464.70	0.67
SUNPHARMA	1041.90	0.30

Nifty Losers		
Company	Price(Rs)	Chg(%)
SSLT	198.35	(5.62)
HINDALCO	140.60	(5.06)
AXISBANK	590.00	(4.35)
ICICIBANK	332.70	(4.33)
GAIL	385.60	(4.29)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
HCLTECH	61.41	0.4	147
ZENSARTECH	1.21	0.1	13
BALKRISIND	1.56	0.1	11
BBTC	6.57	1.0	7
AMARAJABAT	0.84	0.2	5

Indian Forex	Closing	Chg	% Chg
USD/INR	62.616	0.414	0.67
GBP/INR	94.394	(0.321)	(0.34)
EUR/INR	67.963	(0.639)	(0.93)
JPY/INR	51.760	(0.130)	(0.25)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26113	(423)
Silver (Rs/1kg)	36000	(431)

Commodities	Price	% Chg.
Crude (US\$/BBL)	50.0	0.79
Brent (US\$/BBL)	58.5	(2.14)
Gold (US/oz)	1166.2	0.16
Silver (US\$/oz)	15.8	(0.32)
Copper (US\$/MT)	5800.0	(0.61)
Alum (US\$/MT)	1801.5	(2.28)
Zinc(US\$/MT)	2005.0	(1.30)

ADR	Cl. Values	% Chg.
ICICI Bank	11.06	(0.38)
HDFC Bank	60.64	(1.22)
Infosys	34.83	(0.41)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	55.15	(0.27)
Wipro	13.40	(0.20)
Tata Motors	47.50	(0.20)

Market Sensor

US market closed higher on Monday, recovering from Friday's sharp decline as investors took a more positive outlook on the strong jobs report. Dow Jones Industrial Average was up 0.78% or 138.94 points at 17995.72. Nasdaq Composite was up 0.31% or 15.07 points at 4942.44. Standard & Poor's 500 was up 0.39% or 8.17 points at 2079.43.

Indian equity market ended the session on a steep lower note majorly dragged on speculation that Federal Reserve will be faster in raising interest rates. Nifty ended the previous trading session with a decline of 2.03% or 181.00 points at 8756.75. On Monday's trading session, FIIs bought Rs.838.3 Cr in cash market and bought net Rs.1208.19 in derivative segment. Whereas, DII sold net Rs.35.31 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8730 followed by 8660 while resistance exist at 8880 and then at 8920.

Global News

❖ Warning Greece it had "no time to lose", euro zone ministers agreed technical talks between finance experts from Athens and its international creditors would start on Wednesday with the aim of unlocking further funding. (Reuters)

❖ The Federal Reserve should promptly end its easy monetary policy and press ahead with an interest rate hike, followed by a set of gradual moves higher, the head of the Dallas Fed said on Monday in his final speech as a policymaker. (Reuters)

❖ China's plan to run its biggest fiscal deficit since the global financial crisis may help develop its bond market, but the extra competition for funding could sink some of the major providers of local government financing. (Reuters)

❖ The International Monetary Fund's bailout programme for Ukraine assumes Kiev will be able to get \$15.4 billion from talks with its creditors, according to four sources familiar with the IMF's documents. (Reuters)

❖ China's exports picked up in the first two months of 2015, propelled by February's exceptionally strong performance that was inflated by the timing of Lunar New Year, while a slide in imports pointed to persistent weakness in the economy. (Reuters)

Economic News

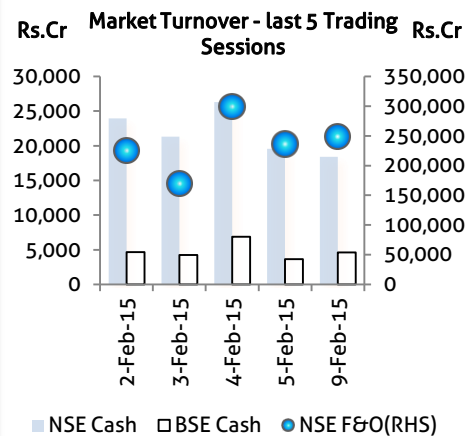
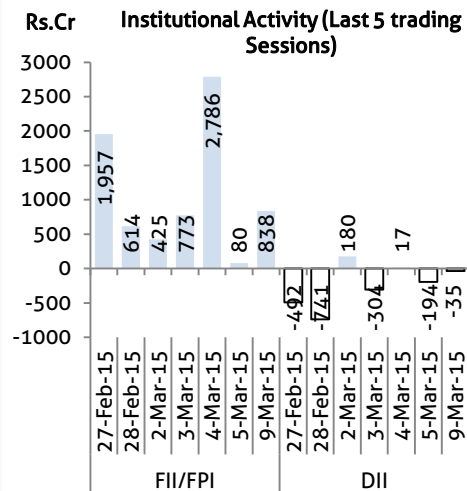
- ❖ As India's investment climate seems to be improving, the moment might not be far away for the country to emerge as the world's third economy, says Jim O'Neill who is better known for coining the acronym BRIC. (BS)
- ❖ The Supreme Court asked the Central Empowered Committee (CEC) to submit detailed report by March 31, 2015 on the pending issues in Karnataka mining such as e-auction, quantity of production and refund of R&R cost to mining companies. (BS)
- ❖ The Madhya Pradesh government has come up with a policy to offer incentives to private investors in historic tourist destinations and places of religious importance. (BS)
- ❖ Oil Ministry is keen to protect state-owned ONGC from subsidy burden in the March quarter as volatility in crude oil prices have taken a hit on its finances, Petroleum Minister Dharmendra Pradhan said. (BS)
- ❖ Distribution losses, including theft, have caused a staggering Rs 69,108 crore damage to power utilities in 2012-13, Power and Coal Minister Piyush Goyal said. (BS)
- ❖ The Finance Ministry is trying to revive plans for initial public offerings in three Central Public Sector Enterprises (CPSEs), namely Hindustan Aeronautics, Rashtriya Ispat Nigam Ltd and THDC India Ltd, as it aims to achieve a budgeted disinvestment target of Rs 69,500 crore for 2015-16. (BS)
- ❖ Uttar Pradesh government has provisioned Rs 10,381 crore for development projects and schemes pertaining to environment conservation during 2015-16. (BS)
- ❖ The Bharatiya Janata Party (BJP) -led government in Maharashtra, in a bid to retain its pre-eminence in attracting investments in the areas of cooperative and competitive federalism, has proposed a slew of measures including reduction in time required for getting approval through electronic clearance mechanism, a new procurement and e-tendering policy and a state-of-the-art Intelligence Facilitation Centre. (BS)
- ❖ As Women's Day rolls in and various debates around the Indian woman unfold—such as her role, education, freedom, responsibilities and job prospects—one thing is clear: the percentage of women in India's workforce is declining. (BS)
- ❖ Amid the proposal for a larger devolution of untied funds to states, the Union government is considering doing away with the concept of effective revenue deficit (ERD). (BS)

Domestic News

- ❖ Mumbai-based SRM Energy Ltd is planning to sell its thermal power plant in Cuddalore, in Tamil Nadu, which it has been transferred to a wholly-owned subsidiary SRM Energy Tamilnadu Pvt Ltd. (BS)
- ❖ Auto-parts manufacturer Anand India and US based Federal-Mogul Powertrain formed a joint-venture called Federal-Mogul Anand Sealings India and Anand I-Power. Both companies entered into an agreement to convert the Anand group's sealing and piston ring businesses into joint venture operations. However, both the companies have not disclosed any financial details about the joint venture. (BS)
- ❖ The Indian Patent Office has refused patent application of German drug major Bayer Healthcare AG for a form of tosylate salt of its anticancer drug Sorafenib, known under the brand Nexavar, on the grounds of lack of inventive step and Section 3(d) among others. (BS)

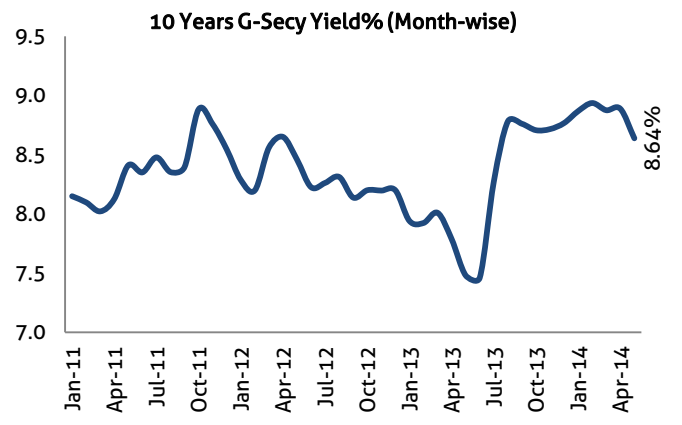
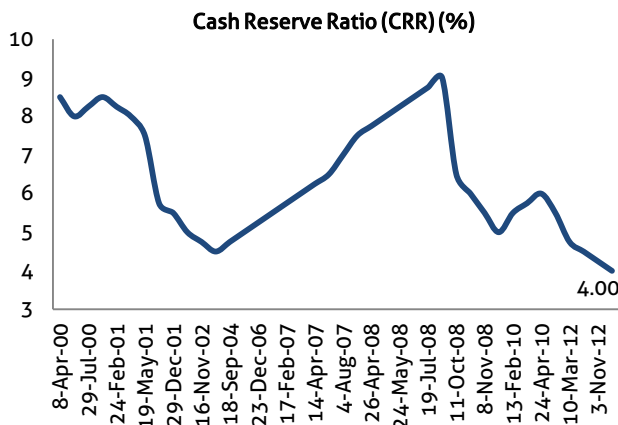
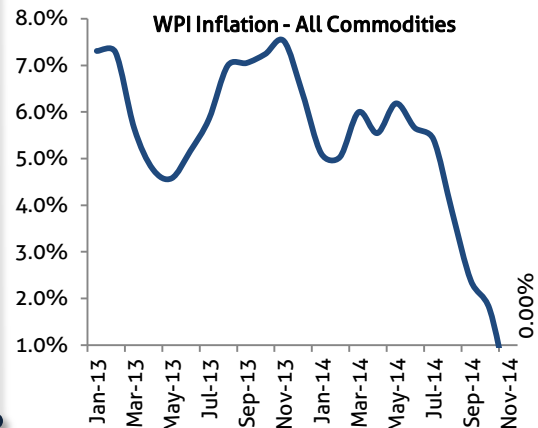
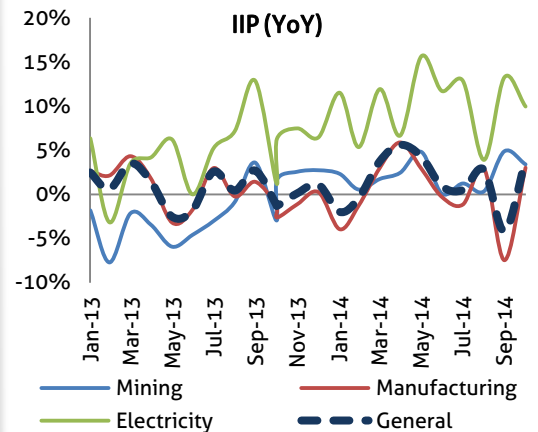
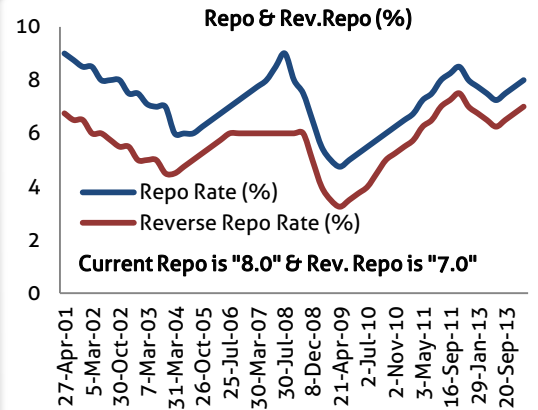
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0829	(0.0023)	(0.21)
GBP-USD	1.5094	(0.0034)	(0.22)
USD-JPY	121.68	0.53	0.44

Bond Markets	Closing	Chg
10-yr bond	7.76	2.50 bps
Interbank call	7.48	25.24 bps



Domestic News (Cont...)

- ❖ Shiv Nadar Foundation, the philanthropic initiative of Shiv Nadar, has sold 56 lakh shares worth over Rs 1,150 crore in HCL Technologies, its entire stake in the company, in open market to comply with regulations. (BS)
- ❖ Tata Consultancy Services has conveyed to brokerages that its revenue growth in the March quarter would be muted, thanks to the impact of cross-currency movement. The company has been leading the sector's growth even as growth of the sector's bellwether slipped to single digits over the last few years. (BS)
- ❖ The Punjab & Haryana High Court has given its go-ahead to the \$4-billion merger of Sun Pharma and Ranbaxy. After the deal, Sun will become the world's fifth-largest generic drug maker. (BS)
- ❖ Conglomerate Adani Enterprises is in advanced talks with power firms and traders in different countries for selling coal from its mines in Australia. (BS)
- ❖ A special court here trying the multi-crore accounting fraud in erstwhile Satyam Computer Services Limited (SCSL) said it will pronounce its judgement in the CBI-probed case on April 9. (BS)
- ❖ State-run BHEL has commissioned another 660 MW super-critical or energy efficient unit of NTPC's Barh thermal power project in Bihar. (BS)
- ❖ Pharmaceutical firm Sugen Life Sciences has been granted a patent each by Eurasia and Israel for drug used in the treatment of neuro-degenerative diseases. (BS)
- ❖ Indian Oil Corp is seeking a rare aviation turbine fuel or jet fuel cargo, its first such requirement in more than three years, industry sources said on Monday. (BS)
- ❖ Natco Pharma has launched the generic version of US-based Gilead Sciences' chronic hepatitis C drug in Nepal. (BS)
- ❖ The special court set up to hear the multi-crore accounting fraud at erstwhile Satyam Computer Services Limited on Monday deferred the judgement to April 9, citing the voluminous documents pertaining to the case. (BS)
- ❖ A special court here is slated to pronounce Monday the much-awaited judgement in the multi-crore accounting fraud in erstwhile Satyam Computer Services Limited (SCSL). (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Mar-15	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	SELL	13361404	18.9
9-Mar-15	BF Utilities Limited	N.K. SECURITIES	SELL	297949	765.1
9-Mar-15	Titagarh Wagons Limited	N.K. SECURITIES	SELL	172997	825.6
9-Mar-15	Kalindee Rail Nirman (Eng	GLOBE CAPITAL MARKET LIMITED	BUY	102142	136.8
9-Mar-15	Fineotex Chemical Limited	PARAG JAGDISHBHAI SHETH	BUY	91000	126.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Mar-15	HCLTECH	SHIV NADAR FOUNDATION	S	5,600,000	1980.2
9-Mar-15	FERVENTSYN	VIJAY PRAVINCHANDRA THAKKAR	S	307,228	83.5
9-Mar-15	PFLINFOTC	DIVYAA HIRAWAT	B	40,000	497.0
9-Mar-15	SURYAMARK	ABHEEK NAGPAL	S	171,000	48.2
9-Mar-15	CRAVATEX	KASAMBHAI UMARBHAI SHEKH	S	13,621	543.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500003	AEGISLOG	10-Mar-15	3rd Interim Dividend - Rs.2.50	11-Mar-15
500092	CRISIL	10-Mar-15	Special Dividend - Rs.4.00	-
500092	CRISIL	10-Mar-15	Final Dividend - Rs.6.00	-
533179	PERSISTENT	10-Mar-15	BONUS 1:1	11-Mar-15
531731	AARYAGLOBL	11-Mar-15	BONUS 3:4	12-Mar-15
505200	EICHERMOT	11-Mar-15	Dividend - Rs.50.00	-
511064	EINSEDUTEC	11-Mar-15	Stock Split from Rs. 10/- to Re.1/-	12-Mar-15
532754	GMRINFRA	11-Mar-15	Right3:14	12-Mar-15
500410	ACC	12-Mar-15	Final Dividend - Rs.19.00	-
533365	IPRU1083	12-Mar-15	Temporary Suspension	13-Mar-15
533367	IPRU1084P	12-Mar-15	Temporary Suspension	13-Mar-15
533361	IPRU1286	12-Mar-15	Temporary Suspension	13-Mar-15
533363	IPRU1287P	12-Mar-15	Temporary Suspension	13-Mar-15
533368	IPRU1690	12-Mar-15	Temporary Suspension	13-Mar-15
533364	IPRU1691	12-Mar-15	Temporary Suspension	13-Mar-15
535672	IPRU8051	12-Mar-15	Temporary Suspension	13-Mar-15
535673	IPRU8052	12-Mar-15	Temporary Suspension	13-Mar-15
535674	IPRU8118	12-Mar-15	Temporary Suspension	13-Mar-15
533080	MOLDTKPAC	12-Mar-15	Interim Dividend - Rs.2.00	14-Mar-15
580001	STAN	12-Mar-15	Final Dividend - Rs.-	13-Mar-15
535206	IPRU2022	13-Mar-15	Temporary Suspension	16-Mar-15
535207	IPRU2023	13-Mar-15	Temporary Suspension	16-Mar-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
09-Mar-15	JPY	Current Account n.s.a. (Jan)		0.288T	0.187T
09-Mar-15	JPY	GDP (YoY) (Q4)		2.20%	2.20%
10-Mar-15	CNY	CPI (YoY) (Feb)		0.90%	0.80%
10-Mar-15	CNY	PPI (YoY) (Feb)		-4.30%	-4.30%
10-Mar-15	USD	Wholesale Inventories (MoM) (Jan)		0.20%	0.10%
11-Mar-15	JPY	Core Machinery Orders (YoY) (Jan)		-1.00%	11.40%
11-Mar-15	CNY	Industrial Production (YoY) (Feb)		7.80%	7.90%
11-Mar-15	GBP	Industrial Production (YoY) (Jan)		1.30%	0.50%
11-Mar-15	GBP	Manufacturing Production (YoY) (Jan)		2.70%	2.40%
11-Mar-15	USD	MBA 30-Year Mortgage Rate			3.96%
11-Mar-15	USD	Federal Budget Balance (Feb)		-190.5B	-18.0B
12-Mar-15	JPY	BSI Large Manufacturing Conditions (Q1)		5.7	8.1
12-Mar-15	JPY	Tertiary Industry Activity Index (MoM)		0.60%	-0.30%
12-Mar-15	GBP	RICS House Price Balance (Feb)		6%	7%
12-Mar-15	GBP	Trade Balance (Jan)		-9.70B	-10.15B
12-Mar-15	EUR	Industrial Production (YoY) (Jan)		0.10%	-0.20%
12-Mar-15	USD	Continuing Jobless Claims			2,421K
12-Mar-15	USD	Import Price Index (MoM) (Feb)		0.20%	-2.80%
12-Mar-15	USD	Initial Jobless Claims		317K	320K
12-Mar-15	USD	Retail Sales (MoM) (Feb)		0.30%	-0.80%
12-Mar-15	USD	Bloomberg Consumer Confidence			43.5
12-Mar-15	USD	Business Inventories (MoM) (Jan)		0.10%	0.10%
13-Mar-15	JPY	Industrial Production (MoM) (Jan)		4.00%	4.00%
13-Mar-15	USD	PPI (MoM) (Feb)		0.30%	-0.80%
13-Mar-15	USD	Michigan Consumer Sentiment (Mar)		95.5	95.4

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Mar-15	INR	CPI (YoY) (Feb)		5.20%	5.11%
12-Mar-15	INR	Industrial Production (YoY) (Jan)		-0.60%	1.70%
12-Mar-15	INR	Manufacturing Output (MoM) (Jan)			2.10%
13-Mar-15	INR	Trade Balance (Feb)		-10.00B	-8.32B
13-Mar-15	INR	FX Reserves, USD			338.08B

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