

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8778	0.73	CNX IT	12279	0.53
Sensex	28885	0.62	BANK NIFTY	18876	2.49
DowJones	17959	0.31	S&P CNX 500	7234	0.56
Nasdaq	4975	0.48	CNX FMCG	21119	0.21
Hangseng	26901	(0.16)	CNX REALTY	3605	2.80
Shanghai	3985	0.70	CNX AUTO	8848	0.11
Nikkei	19921	(0.08)	CNX ENERGY	8688	1.39
Strait Times	3469	0.26	CNX PHARMA	13546	(2.06)
Kospi	2082	1.12	Advances / Declines	BSE	NSE
Taiwan	9589	0.22	Advances	1584	800
FTSE	7015	1.12	Declines	1256	710
CAC	5209	1.40	Unchanged	84	60
DAX	12166	1.08	Total	2924	1570

Nifty Gainers		
Company	Price(Rs)	Chg(%)
PNB	163.00	6.68
INDUSINDBK	946.00	4.88
ZEEL	355.65	4.48
KOTAKBANK	1430.00	4.26
RELIANCE	897.00	3.59

Nifty Losers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	1110.15	(3.50)
LUPIN	2014.10	(3.27)
GAIL	397.00	(3.27)
BHARTIARTL	405.50	(3.26)
IDEA	187.00	(2.71)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SCANPGEOM	36.92	0.8	47
SHREECEM	0.21	0.0	46
NUCLEUS	5.67	0.2	35
COROMANDEL	5.20	0.2	29
RIKOAUTO	15.04	0.8	18

Indian Forex	Closing	Chg	% Chg
USD/INR	62.256	(0.074)	(0.12)
GBP/INR	92.494	(0.034)	(0.04)
EUR/INR	66.994	(0.603)	(0.89)
JPY/INR	51.770	(0.210)	(0.40)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26564	(144)
Silver (Rs/1kg)	36340	(1110)

Commodities	Price	% Chg.
Crude (US\$/BBL)	50.7	(0.69)
Brent (US\$/BBL)	56.8	1.10
Gold (US/oz)	1194.3	(0.23)
Silver (US\$/oz)	16.2	(1.16)
Copper (US\$/MT)	6050.0	(0.08)
Alum (US\$/MT)	1775.0	(0.08)
Zinc(US\$/MT)	2166.0	0.84

ADR	Cl. Values	% Chg.
ICICI Bank	10.41	(0.17)
HDFC Bank	59.62	(0.30)
Infosys	36.02	0.24
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	60.19	(0.35)
Wipro	13.46	0.37
Tata Motors	45.27	(0.36)

Market Sensor

US market closed higher on Thursday after trading in a narrow range as investors digested a rebound in oil prices and looked for more signals on the timing of an interest rate hike. Dow Jones Industrial Average on Thursday was up 0.31% or 56.22 points at 17958.73. Nasdaq Composite was up 0.48% or 23.74 points at 4974.57. Standard & Poor's 500 was up 0.45% or 9.28 points at 2091.18.

Indian equity market ended the previous trading session on a higher note in response to rating upgrade from Moody from stable to positive. Nifty ended the previous day with a gain of 0.73% or 63.90 at 8778.30. On Thursday's trading session, FII's bought Rs.193.81 Cr in cash market and bought net Rs.788.84 in derivative segment. Whereas, DII bought net Rs.492.79 Cr in cash segment.

Global News

❖ China's consumer inflation stayed flat at 1.4 percent in March, while producer prices fell slightly less than projected, official data showed on Friday, keeping pressure on profit margins at Chinese companies as Beijing struggles to stimulate growth. (Reuters)

❖ The number of Americans filing new claims for jobless benefits rose less than expected last week and the four-week moving average of claims hit its lowest level since 2000, suggesting an abrupt slowdown in job growth in March was likely a fluke. (Reuters)

❖ General Electric Co is nearing a deal to sell practically all of its \$30 billion real estate portfolio to a consortium led by Blackstone Group and Wells Fargo & Co, according to a person familiar with the matter. (Reuters)

❖ U.S. wholesale inventories rose in February as sales remained weak, suggesting wholesalers might have little incentive to aggressively restock warehouses in coming months. (CNBC)

❖ Greece and its creditors need to "get on with the work" to implement reforms after the cash-strapped European nation met its most recent debt repayment deadline to the International Monetary Fund, Christine Lagarde, managing director of the IMF, told CNBC on Thursday. (CNBC)

❖ Fitch Ratings lowered its outlook for Brazil's long-term foreign and local currency issuer default ratings to "negative" from "stable." (CNBC)

Economic News

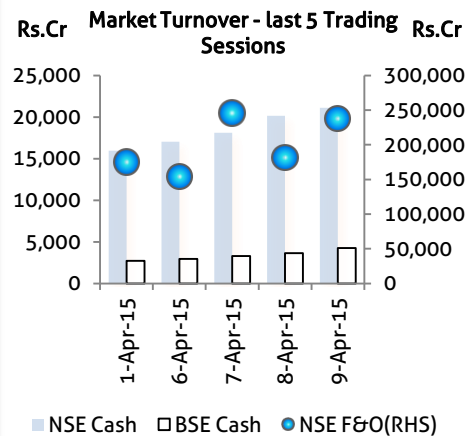
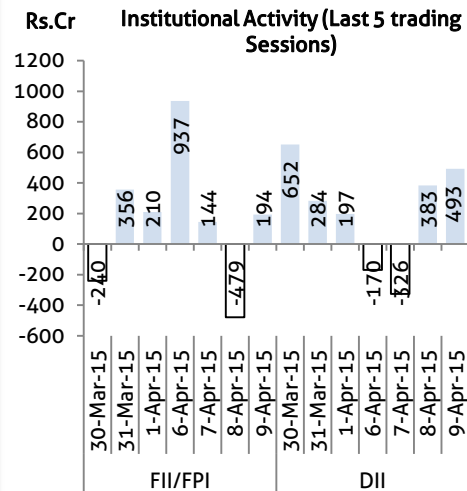
- ❖ Instrument of any partnership inclusive of Limited Liability Partnership and Joint Venture will now attract stamp duty as per the market value of the property which will be transferred in such transactions. (BS)
- ❖ The National Democratic Alliance government suspended Greenpeace India's foreign-funding license on Thursday for violating financial administrative regulations and working against the 'economic interests' of the country. (BS)
- ❖ An expert committee on investment guidelines for National Pension System has recommended diversifying investment portfolio of NPS scheme into private equity and venture capital funds, PFRDA Chairman Hemant Contractor said. (BS)
- ❖ India's central bank will continue to focus on targeting inflation and cannot drop guard, Reserve Bank of India Governor Raghuram Rajan said in an interview to CNBC-TV18 on Thursday. (BS)
- ❖ The Bill to declare 101 rivers into National Waterways (NWS) would be introduced in the current session of Parliament, Union Minister Nitin Gadkari said. (BS)
- ❖ India's urea imports increased 23 per cent to 8.75 million tonnes last fiscal on higher demand, according to an official data. (BS)
- ❖ Global ratings agency Moody's upgrade of India's long-term sovereign outlook brought cheers from the government, with Finance Ministry officials saying that it validated the government's reform programme. (BS)
- ❖ Chief Economic Adviser Arvind Subramanian said upgrading of India's outlook to positive by Moody's validates the government's reform thrust as well as the fiscal disciplineroadmap, and expressed hope for a rating upgrade in near future. (BS)
- ❖ Factory growth slowed for a third month running in February, and while March retail inflation picked up slightly it remained below the Reserve Bank of India's target, a Reuters poll of economists found. (BS)
- ❖ The Moody's upgrade of India's rating outlook to 'positive' from 'stable' is significant, but the government will have to do more, Finance Minister Arun Jaitley said. (BS)
- ❖ Monsoon rains are expected to be normal this year, the chief economic adviser at the finance ministry said on Thursday. (BS)
- ❖ Gold demand in the world's biggest consumer India risks falling for a second straight year in 2015, as millions of Indian farmers hit by erratic weather and falling commodity prices trim gold purchases. (BS)

Domestic News

- ❖ Reliance Jio Infocomm, the telecom firm of the Mukesh Ambani group, has launched its instant messaging application Jio Chat on iOS and Android mobile platforms. (BS)
- ❖ Bengaluru-based biopharmaceuticals major Biocon Ltd, has received approval for its Insulin Glargine by Cofepris, the Mexican health authority, through its partner PiSA Farmaceutica. (BS)
- ❖ Tata Group company Indian Hotels Company (IHCL) informed that its board has approved the proposal to acquire the remaining stake in Lands End Properties for Rs 17 crore. (BS)
- ❖ Capital goods companies are expected to see flat revenue growth and a decline in profit, since order inflow and execution remained weak in the fourth quarter (Q4) of 2014-15. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0672	0.0013	0.12
GBP-USD	1.4709	(0.0004)	(0.03)
USD-JPY	120.55	(0.03)	(0.02)

Bond Markets	Closing	Chg
10-yr bond	7.80	-1.80 bps
Interbank call	7.44	9.04 bps



Domestic News (Cont...)

❖ Man Infraconstruction said it has bagged an order worth Rs 105 crore from Gujarat Pipavav Port Ltd for carrying out civil construction work for port infrastructure. (BS)

❖ Aurobindo Pharma Limited has received final approval from the US Food and Drug Administration (US FDA) to manufacture and market Atracurium Besylate injection in single and multi-dose vials. (BS)

❖ On January 6, 2009, Satyam Computer Services was the darling of the bourses in India and abroad. Everything was going great – a strong brand, good showing on quarterly results and optimism all around. (BS)

❖ Pharma major Cipla said its UK subsidiary Cipla (EU) will acquire Brazilian firm Duomed Produtos Farmaceuticos for about Rs 2.6 crore. (BS)

❖ Jindal Steel and Power Ltd (JSPL) has been conferred with the prestigious India CSR Community Initiative award for its programme for adolescents girls Health. (BS)

❖ Finally, the trial court, which dealt with Satyam Computer Services fraud case, has delivered its verdict in what the Supreme Court termed as the biggest scam in the history of India. (BS)

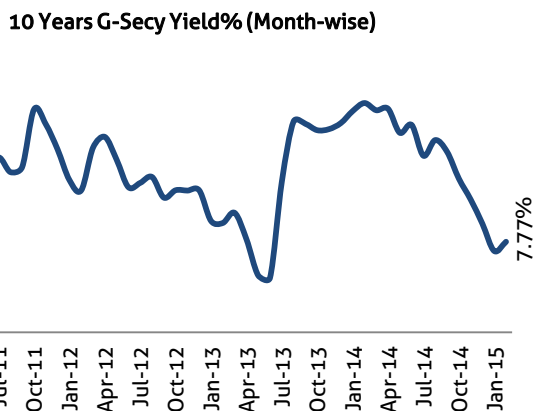
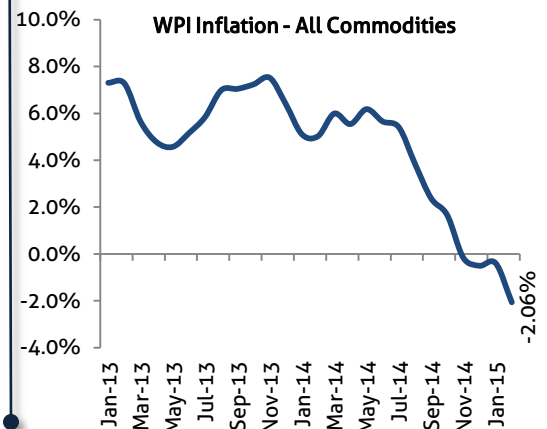
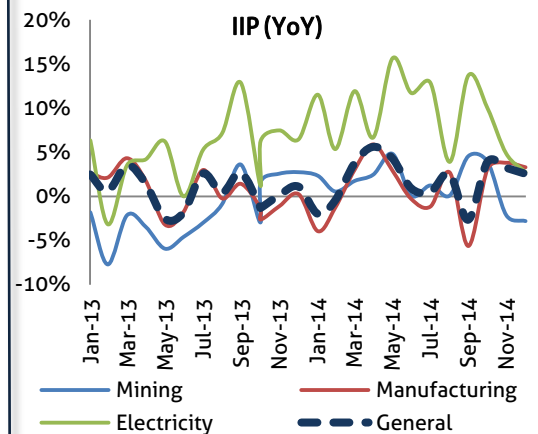
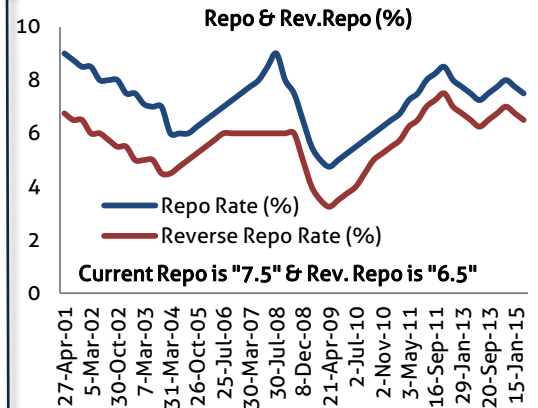
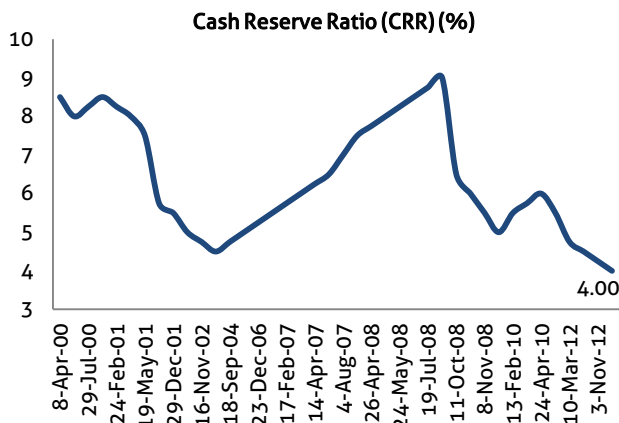
❖ Aurobindo Pharma on Thursday said Plethico Pharma, the previous owner of Natrol Inc, has agreed to assign \$23.3 million in cash in addition to certain global IP rights and other assets to settle financial fraud accusations leveled by Aurobindo's US affiliate. (BS)

❖ Despite the euphoria around e-commerce in India, a recent study has highlighted that only around 3.9 crore people, a small fraction of the country's population of over 125 crore, shop online, leaving the country unranked in the list of top 30 nations by online market size. (BS)

❖ Rane Engine Valve Ltd has sold one of its land parcels in Chennai for Rs 27.75 crore. (BS)

❖ The events & activations industry grew 15% annually from Rs 2,800 crore in 2011-12 to Rs 4,258 crore in 2014-15, according to an EY-EEMA (Event and Entertainment Management Association) report titled 'Making experiences in India. (BS)

❖ As regulators try to contain one of India's most spectacular investment scandals, dozens of smaller but similar schemes continue to mushroom, employing tactics similar to the ones that enriched the Sahara group and later brought it to its knees. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Apr-15	Suzlon Energy Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	21181016	28.9
9-Apr-15	Inox Wind Limited	RELIANCE CAPITAL MUTUAL FUND	BUY	1300000	410.3
9-Apr-15	Sarla Performance Fibers	TATA TRUSTEE COMPANY LIMITED	SELL	150000	410.2
9-Apr-15	Ess Dee Aluminium Limited	CHETAN RASIKLAL SHAH	SELL	174006	234.7
9-Apr-15	Sarla Performance Fibers	OWN LEASING PRIVATE LIMITED	BUY	70000	410.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Apr-15	SCANPGEOM	RAMESHCHANDRA K SOJITRA HUF	S	3,675,400	17.6
9-Apr-15	GUJAPOLLO	AJITKUMAR TRIBHOVANDAS PATEL	S	194,761	128.0
9-Apr-15	RUCHINFRA	APMS INVESTMENT FUND LTD	S	1,400,000	8.5
9-Apr-15	RUSHIL	RITA PARINDU BHAGAT	S	96,000	73.0
9-Apr-15	CANTABIL	VAISHALLI ARYA	S	100,000	53.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
523537	APMIN-\$	13-Apr-15	2nd Interim Dividend - Rs.1.70	15-Apr-15
537069	ARNOLD	16-Apr-15	Stock Split from Rs.10/- to Rs.2/-	17-Apr-15
531807	INGVYSYABK	16-Apr-15	Amalgamation	17-Apr-15
532851	INSECTICID	16-Apr-15	BONUS 1:2	17-Apr-15
533297	KBIL	16-Apr-15	2nd Interim Dividend - Rs.20.00	17-Apr-15
513519	PITLILAM-\$	16-Apr-15	Stock Split from Rs.10/- to Rs.5/-	17-Apr-15
500674	SANOFI	16-Apr-15	Final Dividend - Rs.24.00	-
500674	SANOFI	16-Apr-15	Special Dividend - Rs.11.00	-
526263	MOLDTEK	21-Apr-15	Interim Dividend - Rs.-	22-Apr-15
500092	CRISIL	23-Apr-15	Interim Dividend - Rs.-	24-Apr-15
509162	INDAG	23-Apr-15	Stock Split from Rs.10/- to Rs.2/-	24-Apr-15
532281	HCLTECH	24-Apr-15	Interim Dividend - Rs.-	27-Apr-15
520113	VESUVIUS	27-Apr-15	Final Dividend - Rs.6.00	-
500002	ABB	28-Apr-15	Final Dividend - Rs.3.70	-
523457	LINDEINDIA	30-Apr-15	Dividend - Rs.1.50	-
532424	GODREJCP	05-May-15	Interim Dividend - Rs.-	06-May-15
500870	CASTROLIND	06-May-15	Final Dividend - Rs.4.00	-
507488	GMBREW	08-May-15	Dividend - Rs.2.50	-
500790	NESTLEIND	19-May-15	Final Dividend - Rs.12.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
06-Apr-15	JPY	Leading Index (MoM) (Feb)			-0.20%
06-Apr-15	USD	Markit Composite PMI (Mar)			58.5
06-Apr-15	USD	Services PMI (Mar)			58.6
06-Apr-15	USD	CB Employment Trends Index (Apr)			127.8
06-Apr-15	USD	ISM Non-Manufacturing PMI (Mar)		56.5	56.9
07-Apr-15	EUR	Markit Composite PMI (Mar)		54.1	54.1
07-Apr-15	EUR	Services PMI (Mar)		54.3	54.3
07-Apr-15	GBP	Services PMI (Mar)		57	56.7
07-Apr-15	EUR	Sentix Investor Confidence (Apr)		20.3	18.6
07-Apr-15	EUR	PPI (YoY) (Feb)		-3.00%	-3.40%
08-Apr-15	USD	Consumer Credit (Feb)		13.00B	11.56B
08-Apr-15	JPY	Current Account n.s.a. (Feb)		1.150T	0.061T
08-Apr-15	EUR	Retail Sales (YoY) (Feb)			3.70%
08-Apr-15	USD	MBA 30-Year Mortgage Rate			3.89%
09-Apr-15	GBP	RICS House Price Balance (Mar)		15%	14%
09-Apr-15	GBP	Trade Balance (Feb)		-9.00B	-8.41B
09-Apr-15	GBP	BoE QE Total (Apr)			375B
09-Apr-15	GBP	Interest Rate Decision (Apr)		0.50%	0.50%
09-Apr-15	USD	Continuing Jobless Claims			2,325K
09-Apr-15	USD	Initial Jobless Claims			268K
09-Apr-15	USD	Wholesale Inventories (MoM) (Feb)		0.20%	0.20%
10-Apr-15	CNY	CPI (YoY) (Mar)			1.40%
10-Apr-15	CNY	PPI (YoY) (Mar)			-4.80%
10-Apr-15	GBP	Industrial Production (YoY) (Feb)		0.30%	1.30%
10-Apr-15	GBP	Manufacturing Production (YoY) (Feb)		1.30%	1.90%
10-Apr-15	USD	Import Price Index (MoM) (Mar)		-0.40%	0.40%
10-Apr-15	USD	Federal Budget Balance (Mar)		-43.0B	-192.0B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
06-Apr-15	INR	HSBC Services PMI (Mar)			53.9
07-Apr-15	INR	Interest Rate Decision		7.50%	7.50%
10-Apr-15	INR	CPI (YoY) (Mar)			5.37%
10-Apr-15	INR	Industrial Production (YoY) (Feb)			2.60%

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