

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6796	1.51	CNX IT	9277	(1.04)
Sensex	22702	1.61	BANK NIFTY	12937	3.45
DowJones	16437	1.11	S&P CNX 500	5315	1.55
Nasdaq	4184	1.72	CNX FMCG	17952	0.69
Hangseng	22782	(0.27)	CNX REALTY	198	2.25
Shanghai	2100	(0.23)	CNX AUTO	5928	1.78
Nikkei	14393	0.65	CNX ENERGY	8498	1.21
Strait Times	3189	(0.64)	CNX PHARMA	8029	2.60
Kospi	1998	(0.03)	Advances / Declines	BSE	NSE
Taiwan	8908	(0.25)	Advances	1873	881
FTSE	6636	0.68	Declines	877	255
CAC	4443	0.40	Unchanged	110	24
DAX	9506	0.16	Total	2860	1160

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	628.00	6.78
BANKBARODA	790.30	5.32
AXISBANK	1486.65	4.54
TATAMOTORS	422.20	4.50
PNB	782.55	4.02

Nifty Losers		
Company	Price(Rs)	Chg(%)
TECHM	1739.00	(3.01)
HCLTECH	1377.70	(2.04)
INFY	3250.45	(1.30)
ONGC	322.00	(1.11)
TCS	2135.00	(0.87)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
D B CORP	60.18	0.03	2257
Bajaj Elect-\$	2.15	0.16	13
MAHINDCIE	8.50	0.75	11
Gol Offshore	6.51	0.68	10
Mahindra Ugine	3.40	0.42	8

Indian Forex	Closing	Chg	% Chg
USD/INR	60.074	0.126	0.21
GBP/INR	100.564	1.206	1.21
EUR/INR	82.790	0.637	0.78
JPY/INR	58.880	0.750	1.29

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28648	170
Silver (Rs/1kg)	42959	234

Commodities	Price	% Chg.
Crude (US\$/BBL)	103.3	0.85
Brent (US\$/BBL)	107.7	(0.05)
Gold (US/oz)	1316.3	0.29
Silver (US\$/oz)	20.0	(0.20)
Copper (US\$/MT)	6630.5	(0.32)
Alum (US\$/MT)	1791.5	0.36
Zinc(US\$/MT)	2023.5	1.12

ADR	Cl. Values	% Chg.
ICICI Bank	44.78	1.32
HDFC Bank	41.53	0.94
Infosys	54.09	(0.86)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	43.98	1.12
Wipro	13.38	0.14
Tata Motors	37.96	1.16

Market Sensor

US market jumped on Wednesday, lifting the Nasdaq Composite into positive terrain for the year, after minutes from the Federal Reserve's last session offset concern about when the central bank would raise interest rates. Dow Jones Industrial Average was up 1.11% or 181.04 points at 16437.18. Nasdaq Composite was up 1.72% or 70.92 points at 4183.90. Standard & Poor's 500 was up 1.09% or 20.22 points at 1872.18.

Indian equity market ended the previous trading session on a high note on expectation of BJP led NDA to get majority in the Union election and to form a stable pro-reform govt. at the centre. Nifty ended the previous trading session with a gain of 1.51% or 101.15 points at 6796.20. On Wednesday's trading session, FII's bought net Rs.1043.86 Cr in cash market and bought net Rs.1472.38 in derivative segment. Whereas, DII sold net Rs.463.78 Cr in cash segment.

Coming to today's trade Nifty to remain volatile with positive bias, crucial intraday support exists at 6750 followed by 6700 while resistance is seen at 6830 followed by 6900.

Global News

❖ The Bank of Korea left its key rate unchanged at its first policy meeting under Lee Ju Yeol, as low inflation gives the new governor room to support growth in Asia's fourth-biggest economy. (Bloomberg)

❖ The Federal Reserve played down forecasts by some of its own policy makers that interest rates might rise faster than they previously predicted. (Bloomberg)

❖ The U.S. is tarnishing its reputation abroad by failing to adopt an overhaul of the International Monetary Fund's ownership structure and governance, said the top finance official from the country chairing the Group of 20 nations this year. (Bloomberg)

❖ President Vladimir Putin told his government to develop plans to replace imports from Ukraine and said Russia can't subsidize its neighbor permanently, increasing economic pressure as the government in Kiev battles separatists. (Bloomberg)

Economic News

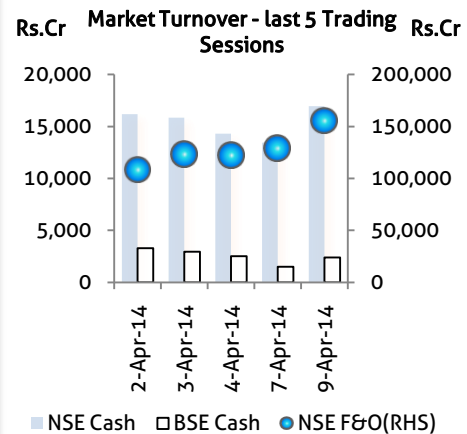
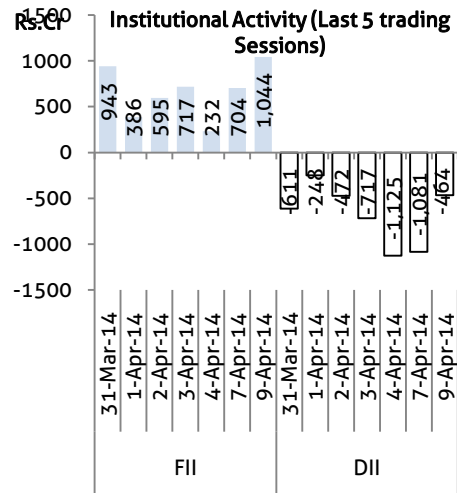
- ❖ As the country got into an election mode, the industrial activity moderated in March due to the "onset of the elections code of conduct in the country", a report by financial firm Zyfin Research said. (BS)
- ❖ Around 30% of India's foodgrains harvest gets wasted because it is unprofessionally managed in the warehouse, a joint study conducted by The Associated Chambers of Commerce and Industry of India (Assocham) and Yes Bank, said. Owing to extreme dearth of about 35 million tonnes (MT) warehousing capacity together with massive foodgrain storage shortfall of about eight MT, about 30-40% food grain is stored in an unprofessional manner during the peak marketing season in India. Davor Pisk, Chief Operating Officer of global agrochemical company Syngenta International AG, had on Monday, said that around 900,000 people go to bed hungry in India every day. (BS)
- ❖ E-auction system for sale of iron ore is set to continue for one more year in Karnataka as the state government and steel industry players have expressed support for its continuation. The state government has even shown interest in taking over the system from the Supreme Court appointed Monitoring Committee. (BS)

Domestic News

- ❖ State-run explorer Oil India Limited (OIL) Wednesday announced it has become the first Indian company to make a foreign currency bond issuance worth \$1 billion in its debut US dollar bond sale programme. (BS)
- ❖ The department of fertiliser has decided to net off and include the benefit accruing to the fertiliser companies through access to cheaper natural gas as per priority allocation to the sector while providing fertiliser subsidy. (BS)
- ❖ Air-conditioning and commercial refrigeration major Blue Star Limited is looking at Karnataka and Seemandhra to set up its new manufacturing plant for room air-conditioners and deep freezers. The company intends to invest close to Rs 150 crore to set up the plant with an initial capacity of 500,000 units per annum. (BS)
- ❖ Lupin said it has received final approval from the US health regulator to sell generic diabetes management drug Pioglitazone Tablets in the American market. (BS)
- ❖ Microsoft's decision to stop providing technical support for its popular Windows XP has opened up opportunities for China's IT firms which have come out with specialised XP-protection products. (BS)
- ❖ Tanishq, the jewellery brand from Tata Group, is planning to start exports to GCC countries in order to cater the demand of expatriate Indians in these countries and to meet the obligation of re-exports of 20% of the gold imports as jewellery. (BS)
- ❖ Amazon has claimed its Instant Video streaming platform is now the third most popular of its kind in the US. (BS)
- ❖ A week after agreeing to temporarily supply gas to fertiliser companies, Reliance Industries (RIL) has shot off a letter to them saying it is not bound by any agreement to supply gas from its KG-D6 at \$4.2/mmbtu even in the interim. (BS)

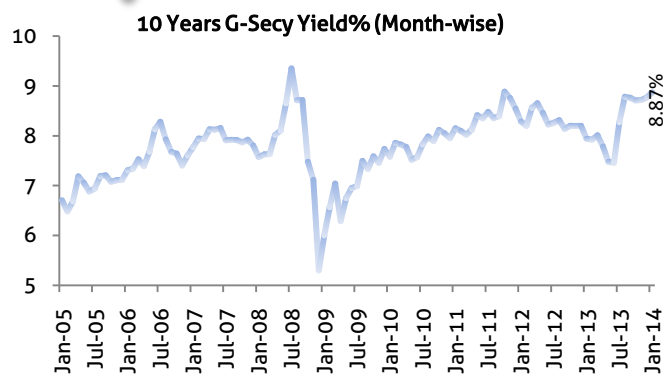
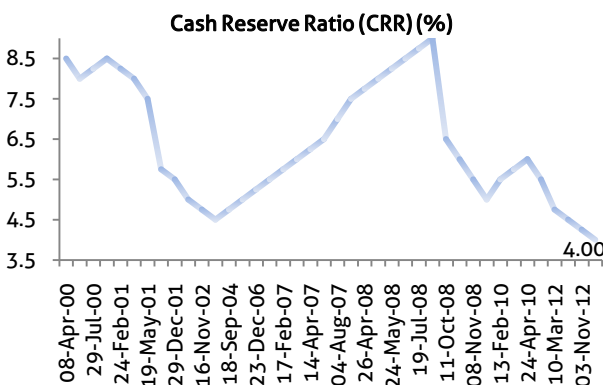
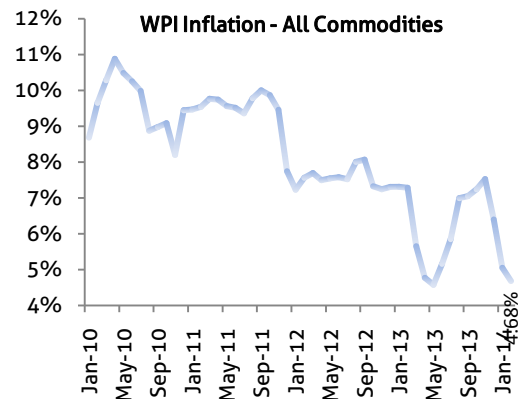
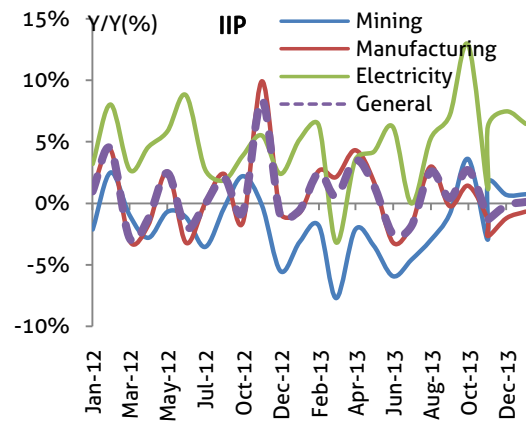
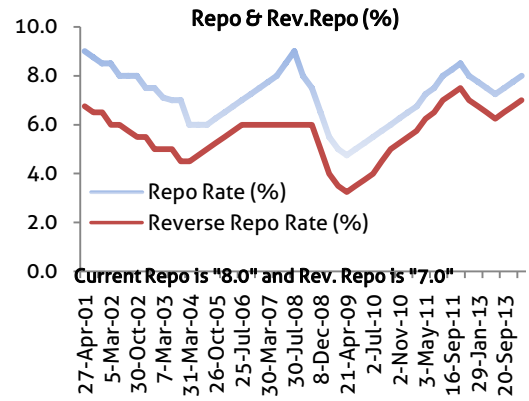
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3850	(0.0005)	(0.04)
GBP-USD	1.6801	0.0008	0.05
USD-JPY	101.90	(0.10)	(0.10)

Bond Markets	Closing	Chg
10-yr bond	9.24	-0.8 bps
Interbank call	8.11	-27.0 bps



Domestic News (Cont...)

- ❖ In order to deliver best service experience to customers, Bharti Airtel has opened 100 retail outlets in the country in the last 14 months which are owned and operated by it. (BS)
- ❖ In a bid to diversify portfolio, state-owned gas utility GAIL India Ltd has imported its first shiplod of LNG at rival Royal Dutch Shell's Hazira terminal in Gujarat. (BS)
- ❖ The government's approval to the proposal of HDFC Bank for raising overseas shareholding limit to 67.55% may get delayed as Commerce and Industry Ministry is scrutinising all foreign investments made in the bank. (BS)
- ❖ The Supreme Court rejected the fresh appeal of Sahara lawyers to transfer Subrata Roy to house arrest from Tihar jail. (BS)
- ❖ Glenmark Pharmaceuticals has seen an increase in news flow in last few days leading to over 7% gains in its stock since end of March. (BS)
- ❖ Clariant Chemicals (India) announced the successful closure of acquisition of the masterbatch business of Gujarat-based Plasticemix Industries. (BS)
- ❖ Neuland Laboratories Limited, a Hyderabad-based manufacturer providing active pharmaceutical ingredients (APIs), intermediates and contract manufacturing services, opened a new manufacturing facility at Pashamylaram on the outskirts of Hyderabad. (BS)
- ❖ Samsung should pay about 2.191 billion dollars in damages to Apple for patent infringement, an expert for the iPhone maker has argued. (BS)
- ❖ Suzlon Group, which recently bought the Big Sky Wind Farm in Illinois from Edison Mission Energy, has sold it to EverPower Wind Holdings. (BS)
- ❖ Instant messaging and voice application Viber appointed Mark Hardy as Chief Marketing Officer (CMO). (BS)
- ❖ Global specialist in energy management Schneider Electric has inked a pact with city-based enterprise software product company Ramco Systems to offer advanced process control solution. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Apr-14	Piramal Enterprises Ltd.	LITMAN GREGORY MASTERS INTL FD AS MGD BY THIRD AVE MGMT LLC	SELL	1436989	530.0
9-Apr-14	Escorts India Ltd.	FIDELITY INVESTMENTS INTL A/C FID FUND (MAURITIUS) LTD	SELL	881716	127.5
9-Apr-14	IVRCL Limited	TRANSGLOBAL SECURITIES LTD.	SELL	2284659	15.0
9-Apr-14	JBFI Industries Ltd	SUNIDHI SECURITIES & FINANCE LIMITED	SELL	354000	88.7
9-Apr-14	McDowell Holdings Limited	JAMMU AND KASHMIR BANK LIMITED	SELL	350000	31.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Apr-14	MCX	CLSA (MAURITIUS) LIMITED	S	638,863	519.1
9-Apr-14	D B CORP	HDFC TRUSTEE CO A/C HDFC INFRASTRUCTURE FUND	B	1,000,000	295.0
9-Apr-14	STAMPEDE	VENKATA SRINIVAS MEENAVALLI	S	300,000	68.1
9-Apr-14	OK Play India	SCHOLAR TRADING PRIVATE LIMITED	S	300,000	33.0
9-Apr-14	Aagam Cap	MONO HERBICIDES PVT. LTD.	B	65,403	150.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500150	Foseco India	10-Apr-14	Special Dividend - Rs.12.50	-
500150	Foseco India	10-Apr-14	Final Dividend - Rs.3.00	-
506480	Gulf Oil Corp-\$	10-Apr-14	Special Dividend with Interim - Rs.0.30	14-Apr-14
506480	Gulf Oil Corp-\$	10-Apr-14	Interim Dividend - Rs.2.20	14-Apr-14
517174	Honeywell Auto	10-Apr-14	Dividend - Rs.10.00	-
532200	State Bank Mysre	10-Apr-14	Interim Dividend - Rs.3.00	12-Apr-14
531328	Ideal Optics	11-Apr-14	Reduction of Capital	26-Apr-14
500472	SKF India	11-Apr-14	Dividend - Rs.7.50	-
534839	Eco Friendly Food	16-Apr-14	Right3:2	17-Apr-14
500674	SANOFI	16-Apr-14	Final Dividend - Rs.35.00	-
521238	Sequel E Routers	16-Apr-14	Reduction of Capital	19-Apr-14
506222	Styrolution ABS	16-Apr-14	Dividend - Rs.4.00	-
506390	Clariant Chem	17-Apr-14	Final Dividend - Rs.20.00	-
500133	Esab India	17-Apr-14	Final Dividend - Rs.1.00	-
520113	Vesuvius India	17-Apr-14	Dividend - Rs.4.75	-
532819	Mindtree	21-Apr-14	3rd Interim Dividend - Rs.-	22-Apr-14
532281	HCL Tech	22-Apr-14	Interim Dividend - Rs.-	23-Apr-14
531083	Nihar Info	22-Apr-14	Reduction of Capital	23-Apr-14
509820	Paper Products	22-Apr-14	Dividend - Rs.2.80	-
500002	ABB India Ltd.	25-Apr-14	Dividend - Rs.3.00	-
500068	Disa India	25-Apr-14	Dividend - Rs.2.50	-
509496	ITD Cem India	28-Apr-14	Dividend - Rs.1.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
07-Apr-14	EUR	Sentix Investor Confidence		14.5	13.9
08-Apr-14	USD	Consumer Credit		14.15B	13.70B
08-Apr-14	JPY	Current Account n.s.a.		0.628T	-1.589T
08-Apr-14	JPY	Economy Watchers Current Index			
08-Apr-14	GBP	Industrial Production (YoY)		2.20%	2.90%
08-Apr-14	GBP	Manufacturing Production (YoY)		3.10%	3.30%
08-Apr-14	USD	NFIB Small Business Optimism			91.4
09-Apr-14	GBP	Trade Balance		-9.10B	-9.79B
09-Apr-14	USD	MBA 30-Year Mortgage Rate			4.56%
09-Apr-14	USD	Wholesale Inventories (MoM)		0.50%	0.70%
10-Apr-14	JPY	Core Machinery Orders (MoM)		-3.00%	13.40%
10-Apr-14	CNY	Chinese Trade Balance		0.90B	-22.98B
10-Apr-14	GBP	Interest Rate Decision		0.50%	0.50%
10-Apr-14	USD	Import Price Index (MoM)		0.20%	0.90%
10-Apr-14	USD	Initial Jobless Claims			
11-Apr-14	JPY	CGPI (YoY)		1.70%	1.80%
11-Apr-14	CNY	Chinese CPI (YoY)		2.50%	2.00%
11-Apr-14	USD	PPI (YoY)		1.00%	0.90%
11-Apr-14	USD	Michigan Consumer Sentiment			80

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Apr-14	INR	Exports YoY			-3.70%
11-Apr-14	INR	Indian Industrial Production (YoY)		-0.60%	-0.60%
11-Apr-14	INR	Indian Manufacturing Output (MoM)			-1.60%

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