

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7655	0.94	CNX IT	9018	0.81
Sensex	25580	0.72	BANK NIFTY	15567	0.16
DowJones	16943	0.11	S&P CNX 500	6197	1.09
Nasdaq	4336	0.34	CNX FMCG	18010	(0.13)
Hangseng	23110	(0.03)	CNX REALTY	3975	(0.23)
Shanghai	2029	(0.08)	CNX AUTO	6833	1.60
Nikkei	15058	(0.44)	CNX ENERGY	10603	0.09
Strait Times	3292	(0.41)	CNX PHARMA	7707	0.45
Kospi	2000	0.48	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9173	0.12	Advances	2348	1148
FTSE	6875	0.24	Declines	748	422
CAC	4589	0.17	Unchanged	72	29
DAX	10009	0.21	Total	3168	1599

Nifty Gainers		
Company	Price(Rs)	Chg(%)
GRASIM	3693.10	11.41
POWERGRID	137.20	7.10
BAJAJ-AUTO	2162.30	5.56
COALINDIA	411.40	5.31
ASIANPAINT	529.90	4.86

Nifty Losers		
Company	Price(Rs)	Chg(%)
ONGC	453.80	(2.54)
BPCL	614.50	(2.17)
HINDUNILVR	630.80	(1.43)
SBIN	2706.10	(1.23)
INFY	2980.00	(0.77)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Prism Cement	142.20	5.3	27
Shree Cement	0.21	0.0	27
HT Media	9.54	0.5	21
Force Motors-\$	1.80	0.2	12
GHCL	12.16	1.1	11

Indian Forex	Closing	Chg	% Chg
USD/INR	59.061	(0.137)	(0.23)
GBP/INR	99.346	(0.170)	(0.17)
EUR/INR	80.616	(0.219)	(0.27)
JPY/INR	57.650	(0.200)	(0.35)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26500	(150)
Silver (Rs/1kg)	40215	50

Commodities	Price	% Chg.
Crude (US\$/BBL)	104.7	1.97
Brent (US\$/BBL)	110.1	1.41
Gold (US/oz)	1254.2	0.14
Silver (US\$/oz)	19.1	0.37
Copper (US\$/MT)	6667.5	0.11
Alum (US\$/MT)	1870.5	2.94
Zinc(US\$/MT)	2129.0	2.88

ADR	Cl. Values	% Chg.
ICICI Bank	52.24	0.41
HDFC Bank	47.43	0.11
Infosys	51.95	(0.06)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.74	0.09
Wipro	11.36	0.06
Tata Motors	39.91	0.38

## Market Sensor

US market tallied slight gains on Monday, with benchmark indexes again closing at records, as investors pondered the strength of the economy and policy moves by the Federal Reserve. Dow Jones Industrial Average was up 0.11% or 18.82 points at 16943.10. Nasdaq Composite was up 0.34% or 14.84 points at 4336.24. Standard & Poor's 500 was up 0.09% or 1.83 points at 1951.27.

Indian Equity market ended the previous trading session on a record high note buoyed by positive sentiments after the government announced a slew of economic reforms. Nifty ended the previous trading session with a gain of 0.94% or 71.20 points at 7654.60. On Monday's trading session, FIIs bought net Rs.536.68 Cr in cash market and bought net Rs.477.81 in derivative segment. Whereas, DII sold net Rs.490.03 Cr in cash segment.

**Coming to today's trade Nifty to remain volatile with positive bias crucial intraday support exists at 7590 followed by 7550 while resistance is seen at 7720 followed by 7780.**

## Global News

❖ China's inflation accelerated in May to the fastest pace in four months on food costs, while a decline in factory-gate prices moderated. Consumer prices rose 2.5 percent from a year earlier. (Bloomberg)

❖ Within minutes of U.K. Prime Minister David Cameron meeting with German Chancellor Angela Merkel to discuss the future of the European Union, they were going round in circles. (Bloomberg)

❖ OPEC ministers say they will almost certainly leave their oil-production ceiling unchanged when the group meets this week. What really matters for markets is whether Saudi Arabia will respond to global supply shortfalls by pumping a record amount of crude. (Bloomberg)

❖ Kosovar Prime Minister Hashim Thaci's political party won the second parliamentary elections since independence from Serbia with a promise to improve living standards in one of Europe's poorest states. (Bloomberg)

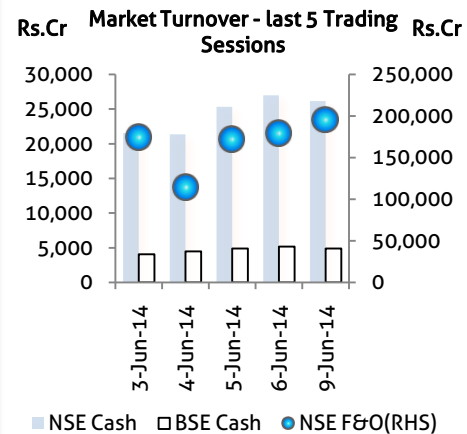
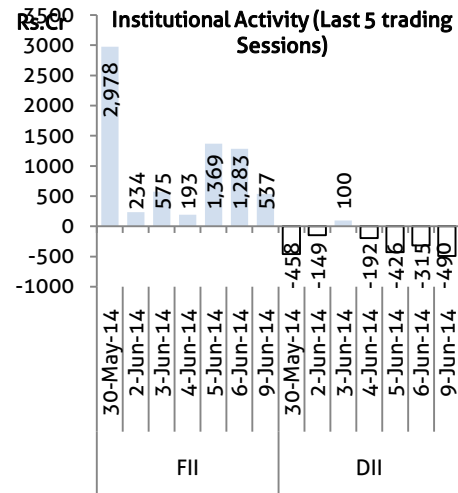
❖ Vera Johnson from Seattle is barely making do, let alone saving for retirement. "I try to remain in the present moment and not live in fear of the future," said Johnson. (Bloomberg)

## Economic News

- ❖ Monsoon is expected to register below-average rainfall in 2014, Earth Sciences Minister Jitendra Singh said on Monday. (BS)
- ❖ Mahindra and Mahindra Executive Director Pawan Goenka has been appointed Chairman of the Board of Governors at the Indian Institute of Technology, Madras (IIT-M), for a term of three years. (BS)
- ❖ The double whammy of acute power shortage yet steep tariffs is set to become more prickly for consumers in Uttar Pradesh with energy bills likely to go up by 30-35% for 2014-15. (BS)
- ❖ Small airports, a Diamond Quadrilateral of high-speed trains and 'Sagar Mala' project to connect ports to the hinterland would be the focus areas of the new government as part of efforts to upgrade the country's much-needed infrastructure. (BS)
- ❖ Export promotion body for special economic zones has asked the Finance Minister to roll back the minimum alternate tax (MAT) on SEZs saying that the move will boost overseas shipments as well as domestic manufacturing. (BS)
- ❖ The government has decided to immediately stop the newly launched the new crop insurance - Modified National Agricultural Insurance Scheme (MNAIS). (BS)
- ❖ Farmers in the Maharashtra's Vidarbha region have demanded a Rs 30,000 crore development package from the upcoming Union Budget. (BS)
- ❖ Lokpal Act is important to curb corruption and rules will be formulated under it, Government asserted while promising to provide a "clean and efficient" administration. (BS)
- ❖ Coal sector reforms will be top on the agenda of the new government headed by Narendra Modi so as to attract private sector investment in a transparent way, President Pranab Mukherjee said. (BS)
- ❖ The economic slowdown in emerging markets following the tightening of monetary policies by them last year has impacted the global export growth and the recovery in advanced economies, a report has said. (BS)
- ❖ With the retrospective taxation issue spooking investors, the Narendra Modi government committed to making the tax regime non-adversarial and investor friendly, and promised to introduce the GST. (BS)
- ❖ Federal spirit of the country has been diluted over the years, government said and promised to correct it by actively engaging with the states on national issues and function as an 'organic Team India'. (BS)
- ❖ The new government, headed by Narendra Modi, will accord topmost priority to containing food inflation and take tough against hoarding and black marketing, President Pranab Mukherjee said. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3590	(0.0004)	(0.03)
GBP-USD	1.6811	0.0008	0.05
USD-JPY	102.38	(0.15)	(0.15)

Bond Markets	Closing	Chg
10-yr bond	8.56	-1.20 bps
Interbank call	8.05	8.02 bps



## Domestic News

- ❖ Piramal Enterprises Ltd has picked up 9.99% equity share of Shriram City Union Finance Ltd (SCUF) for a total of Rs 789.58 crore, as announced recently. (BS)
- ❖ Sequent Scientific Ltd has picked up 35,00,000 equity shares in Shasun Pharmaceuticals Ltd through preferential allotment mode, for around Rs 38.5 crore. (BS)

## Domestic News (Cont...)

❖ Bangalore-based Ujjivan Financial Services, among the established microfinance institutions, has closed its loan book for 2013-14 with Rs 1,617 crore, registering a 44% growth over the previous financial year. It achieved a pre-tax profit of Rs 83.81 crore, among the highest in the industry. (BS)

❖ Backed by positive market sentiment, soaring temperature and new product launches, consumer durables companies expect to clock good sales growth this summer. (BS)

❖ The non-carbonated drinks market in South India has reported around 10% growth during this summer, says industry experts. It may be noted summer sales constitute almost 40-45% of the year's sales for the companies. (BS)

❖ Backed by positive market sentiment, soaring temperature and new product launches, consumer durables companies expect to clock good sales growth this summer. (BS)

❖ K Srinivas, the former president of two-wheeler business of Bajaj Auto has joined Rajesh Wadhawan-promoted Wadhawan Global Capital. (BS)

❖ Tata Singapore Airlines, which plans to launch services from September has started the hiring process. The airline will recruit engineers, cabin crew and security personnel in the first phase and advertisements will be released this week (BS)

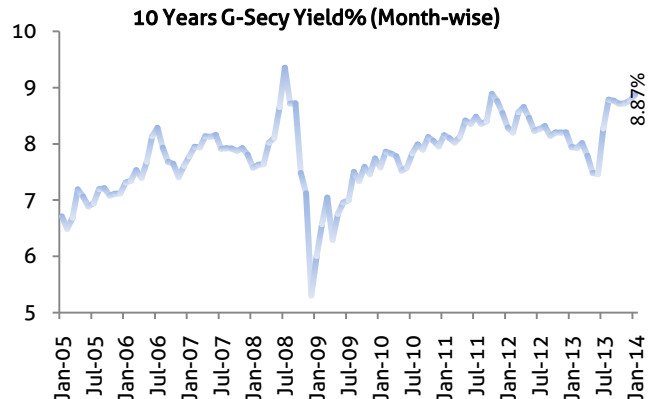
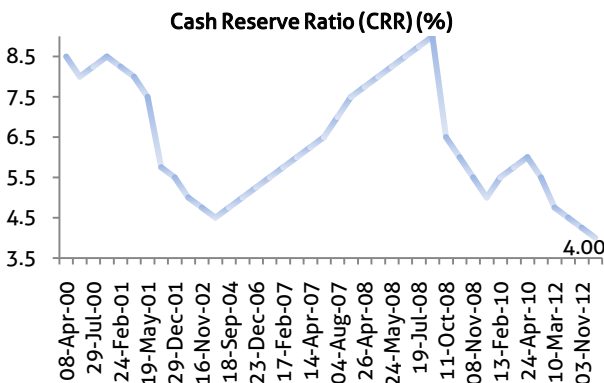
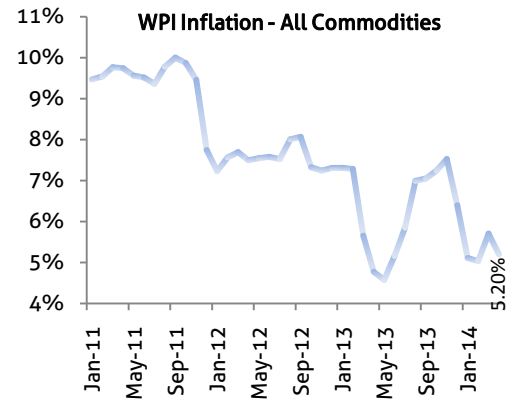
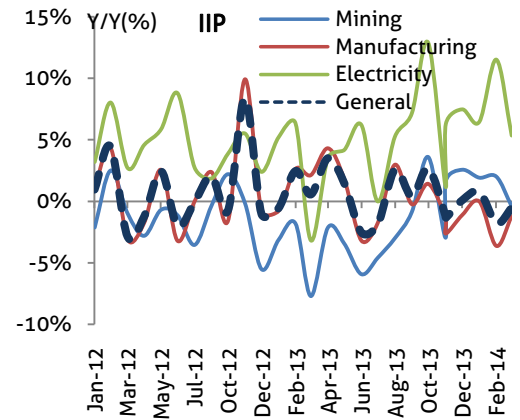
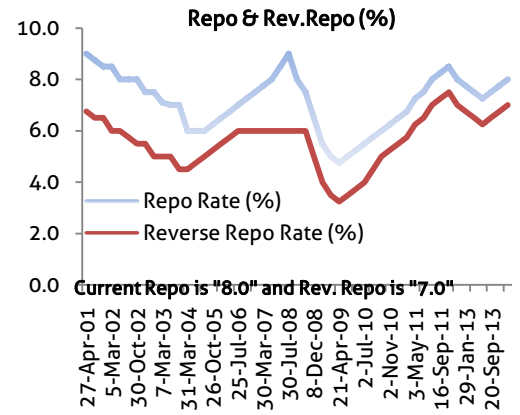
❖ Reliance Communications (RCom) launched 'One India One Rate Plans' that will allow customers to pay the same rate for local, STD and roaming calls from anywhere in the country. (BS)

❖ Under-recoveries on petroleum products are expected to decline by over 50% from 2013-14 levels over the next two years. (BS)

❖ Data storage solutions firm NetApp has entered into a deal with ING Vysya Bank for building an effective ecosystem through FAS storage system across all its branches in India. (BS)

❖ FMCG major Emami has entered the men's deodorant market with 'HE' deodorant. The company has roped in Bollywood actor Hrithik Roshan as the brand ambassador. (BS)

❖ After waiting for long for the support of the Tamil Nadu State government, the Union of Nokia workers in Sriperumbudur, near Chennai, has said that the state government is "totally insensitive" in what is happening in the electronic industry in Sriperumbudur and around. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Jun-14	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	SELL	23891585	36.3
9-Jun-14	ICRA Limited	ASHOKA PTE LIMITED	BUY	92500	2365.0
9-Jun-14	Alok Industries Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	13258177	14.6
9-Jun-14	Ganesh Housing Corp Ltd	SUNRISE BROKING PVT LTD	SELL	455102	180.0
9-Jun-14	Astra Microwave Products	ASTRA INFONETS LIMITED	SELL	554077	109.1

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Jun-14	Prism Cement	HDFC MUTUAL FUND	B	12,107,022	71.5
9-Jun-14	ICRA	ASHOKA PTE LIMITED	B	92,500	2365.0
9-Jun-14	Strides Arco	BNP PARIBAS ARBITRAGE	S	340,200	629.0
9-Jun-14	Century Ply-\$	IMTIHAN DISTRIBUTORS PRIVATE LIMITED	S	1,160,307	66.2
9-Jun-14	Force Motors-\$	BAJAJ HOLDING AND INVESTMENTS	S	132,861	459.5

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500315	Oriental Bank	10-Jun-14	Final Dividend - Rs.3.60	-
500403	Sundram Fast	10-Jun-14	2nd Interim Dividend - Rs.1.00	11-Jun-14
532893	VTM	10-Jun-14	Final Dividend - Rs.0.70	-
524804	Aurobindo Phar	11-Jun-14	2nd Interim Dividend - Rs.1.75	12-Jun-14
500696	Hindustan Unilever	11-Jun-14	Final Dividend - Rs.7.50	-
531807	ING Vysya Bank	11-Jun-14	Dividend - Rs.6.00	-
500165	Kansai Nerolac	11-Jun-14	Dividend - Rs.11.00	-
532276	Syndicate Bank	11-Jun-14	Final Dividend - Rs.3.00	-
532215	Axis Bank	12-Jun-14	Dividend - Rs.20.00	-
532134	BOB	12-Jun-14	Final Dividend - Rs.10.50	-
517326	CMC	12-Jun-14	Dividend - Rs.22.50	-
532504	NAVIN FLUORI-\$	12-Jun-14	Final Dividend - Rs.8.50	-
533295	Punjab & Sind Bank	12-Jun-14	Final Dividend - Rs.0.60	-
532735	R Systems	12-Jun-14	Interim Dividend - Rs.0.95	13-Jun-14
532779	Torrent Power	12-Jun-14	Dividend - Rs.0.50	-
532179	Corporation Bank	13-Jun-14	Final Dividend - Rs.2.25	-
500355	Rallis India	13-Jun-14	Final Dividend - Rs.1.40	-
500820	Asian Paints	16-Jun-14	Final Dividend - Rs.4.20	-
500089	DIC India	16-Jun-14	Dividend - Rs.4.00	-
526560	EICL-\$	16-Jun-14	Dividend - Rs.0.30	-
532187	Indusind Bank	16-Jun-14	Dividend - Rs.3.50	-
524558	Neuland Lab	16-Jun-14	Special Dividend - Rs.1.50	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
09-Jun-14	JPY	Current Account n.s.a.		0.323T	0.116T
09-Jun-14	JPY	GDP (YoY)		5.60%	5.90%
09-Jun-14	EUR	Sentix Investor Confidence		13.2	12.8
10-Jun-14	CNY	Chinese CPI (YoY)		2.40%	1.80%
10-Jun-14	GBP	Industrial Production (YoY)		2.80%	2.30%
10-Jun-14	GBP	Manufacturing Production (YoY)		4.00%	3.30%
10-Jun-14	USD	NFIB Small Business Optimism			95.2
11-Jun-14	JPY	CGPI (YoY)		4.10%	4.10%
11-Jun-14	GBP	Claimant Count Change		-25.0K	-25.1K
11-Jun-14	GBP	Unemployment Rate		6.70%	6.80%
11-Jun-14	USD	MBA 30-Year Mortgage Rate			4.26%
11-Jun-14	USD	Federal Budget Balance		-147.5B	106.9B
12-Jun-14	GBP	RICS House Price Balance		52%	54%
12-Jun-14	EUR	Industrial Production (MoM)		0.40%	-0.30%
12-Jun-14	USD	Import Price Index (MoM)		0.20%	-0.40%
12-Jun-14	USD	Retail Sales (MoM)		0.60%	0.10%
12-Jun-14	USD	Business Inventories (MoM)		0.40%	0.40%
12-Jun-14	USD	Initial Jobless Claim			
13-Jun-14	JPY	Industrial Production (MoM)			-2.50%
13-Jun-14	CNY	Chinese Fixed Asset Investment (YoY)		17.10%	17.30%
13-Jun-14	CNY	Chinese Industrial Production (YoY)		8.80%	8.70%
13-Jun-14	EUR	Employment Change (YoY)			-0.50%
13-Jun-14	USD	PPI (MoM)		0.10%	0.60%
13-Jun-14	USD	Michigan Consumer Sentiment		83	81.9

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Jun-14	INR	Indian M3 Money Supply			
12-Jun-14	INR	Indian CPI (YoY)			8.59%
12-Jun-14	INR	Indian Industrial Production (YoY)			-0.50%
12-Jun-14	INR	Indian Manufacturing Output (MoM)			-1.20%
13-Jun-14	INR	Indian Bank Loan Growth			13.60%

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