

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8022	(0.27)	CNX IT	11143	(0.85)
Sensex	26481	(0.16)	BANK NIFTY	17490	0.33
DowJones	17764	(0.01)	S&P CNX 500	6613	(0.28)
Nasdaq	5014	(0.15)	CNX FMCG	18979	(0.55)
Hangseng	27036	0.17	CNX REALTY	3227	0.38
Shanghai	5106	(0.14)	CNX AUTO	7954	(0.66)
Nikkei	20174	0.38	CNX ENERGY	8368	(0.22)
Strait Times	3322	0.82	CNX PHARMA	11380	(1.77)
Kospi	2065	0.07	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9313	1.32	Advances	1021	551
FTSE	6754	(0.53)	Declines	1615	920
CAC	4850	(0.15)	Unchanged	112	55
DAX	11001	(0.58)	Total	2748	1526

Nifty Gainers		
Company	Price(Rs)	Chg(%)
VEDL	181.15	2.32
HINDALCO	119.85	1.40
ICICIBANK	286.90	1.32
POWERGRID	148.00	1.27
GAIL	391.20	1.26

Nifty Losers		
Company	Price(Rs)	Chg(%)
CAIRN	173.00	(4.34)
CIPLA	590.45	(3.95)
BOSCHLTD	20698.00	(3.37)
WIPRO	540.60	(2.59)
DRREDDY	3327.00	(2.35)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
BOMSS	10.58	0.0	316
AFEL	1.30	0.1	24
KEC	15.00	2.5	6
FULFORD	0.52	0.1	5
ABGSHIP	7.02	1.4	5

Indian Forex	Closing	Chg	% Chg
USD/INR	63.936	(0.174)	(0.27)
GBP/INR	98.270	0.425	0.43
EUR/INR	72.369	1.252	1.76
JPY/INR	51.460	0.400	0.78

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26651	48
Silver (Rs/1kg)	36946	(95)

Commodities	Price	% Chg.
Crude (US\$/BBL)	60.7	3.82
Brent (US\$/BBL)	65.1	3.38
Gold (US/oz)	1175.6	0.03
Silver (US\$/oz)	16.0	(0.25)
Copper (US\$/MT)	5989.0	1.25
Alum (US\$/MT)	1695.5	1.62
Zinc(US\$/MT)	2165.0	2.19

ADR	Cl. Values	% Chg.
ICICI Bank	9.37	0.01
HDFC Bank	56.19	(0.28)
Infosys	31.11	(0.41)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	52.29	(0.75)
Wipro	11.64	(0.27)
Tata Motors	34.58	(0.06)

## Market Sensor

US market closed narrowly mixed as investors eyed recovery in bond yields and economic indicators that could shed light on the timing of a rate hike, amid continued Greece debt negotiations. Dow Jones Industrial Average was down 0.01% or 2.51 points at 17764.04. Nasdaq Composite was down 0.15% or 7.76 points at 5013.87. Standard & Poor's 500 was up 0.04% or 0.87 points at 2080.15.

Indian equity market traded range bound. Presence of psychological support level tried to uphold the existing negative bias in the market however the uncertainty on monsoon and the poor results from last quarter are weighing on the sentiment. Nifty ended the previous day with a decline of 0.27% or 21.75 at 8022.40. On Tuesday's trading session, FIIs sold Rs.645.02 Cr in cash market and bought net Rs.799.60 in derivative segment. Whereas, DII bought net Rs.692.29 Cr in cash segment.

## Global News

- ❖ The U.S. labor market added 5.4 million job openings in April, slightly higher than the previous month, the U.S. Bureau of Labor Statistics reported Tuesday. (Reuters)
- ❖ U.S. wholesale inventories rose more than expected in April as stabilizing oil prices helped lift sales by the most in more than a year, giving wholesalers an incentive to accumulate more stocks. (Reuters)
- ❖ Greek Prime Minister Alexis Tsipras called on his fractious Syriza party to rally behind the government on Tuesday as time runs critically short to unlock funding from international lenders and avert a debt default. (Reuters)
- ❖ From South Korea to Indonesia and India, monetary authorities are preparing to let their currencies weaken as a falling Japanese yen makes their economies uncompetitive, and drags them into what some policymakers are calling a "currency war". (Reuters)
- ❖ Asian shares made a tentative rebound from three-month lows on Wednesday though the spectre of higher borrowing costs in the United States and concerns about the apparent lack of progress in talks between Greece and its creditors sapped confidence. (Reuters)

## Economic News

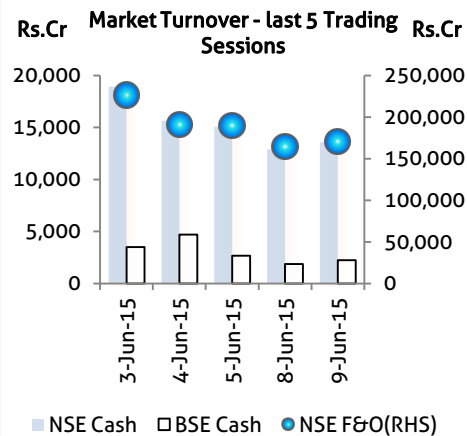
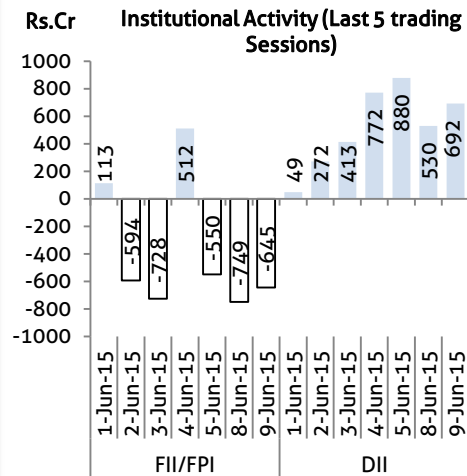
- ❖ Asset quality concerns would remain a headache for most banks in the first quarter ending June 2015. Besides the over-leverage and payment delays pushing companies to default, the adverse effect of unseasonal rains and hailstorms on farm loans will add to the pressure on bank balance sheets. (BS)
- ❖ Pitching for a better ranking on ease of doing business for India, government officials apprised the World Bank about various reform measures taken in the past one year including relaxation in company laws. (BS)
- ❖ The Central Board of Direct Taxes (CBDT) has addressed a letter dated 5th June to income tax officers expressing concern that the rectification or grievance applications filed by the taxpayers are not being dealt with promptly. (BS)
- ❖ Amid oft-repeated charge of the Uttar Pradesh government about coal shortage in the state thermal power plants, union minister of state for power and coal Piyush Goyal asserted there was absolutely no shortage of coal in any plant. (BS)
- ❖ Leaders of five farmer organisations attacked the government over the removal of consent clause and amendment to the retrospective clause in land ordinance and urged the Joint Committee of Parliament examining the issue to recommend withdrawal of the amendments. (BS)
- ❖ Former finance minister P. Chidambaram said on Tuesday the present pace of the Indian economy will neither create any jobs nor it will help the country in coming out of poverty. (BS)
- ❖ Finance Ministry has returned an Oil Ministry proposal to allow market price for part of the natural gas produced by firms like ONGC and Reliance Industries from difficult fields. (BS)
- ❖ Union Railway Minister Suresh Prabhu has said that the Government will invest Rs. 8.5 lakh crore over the next five years to develop the nation's railway services. (BS)

## Domestic News

- ❖ Traders body CAIT has asked the government to direct Nestle to make immediate refunds for recalled stocks of its Maggi noodles. (BS)
- ❖ Coal India is likely to increase its production by over 60 million tonne in the current financial year on account of measures taken by the state-run firm, a senior government official said. (BS)
- ❖ National carrier Air India rolled out a limited period sale, offering all-inclusive fares as low as Rs 1,777 for travel on its domestic network, days after private airlines lowered their post-peak season ticket prices. (BS)
- ❖ Prime Minister Narendra Modi is likely to inaugurate the Rs 12,300-crore first phase expansion project of RINL's Vizag Steel Plant in the first week of July. (BS)
- ❖ Henkel Adhesive Technologies India, a fully owned subsidiary of German consumer major Henkel said it will invest 30 million euro (Rs 216 crore) to set up India's largest adhesives plant in Kurkumbh, near Pune. (BS)
- ❖ Allaying concern over possible power shortage in eastern India due to labour issues at NTPC's Farakka unit in West Bengal, the state-owned power major said normalcy has restored in the plant after state administration's intervention. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1286	0.0006	0.05
GBP-USD	1.5383	(0.0004)	(0.02)
USD-JPY	124.50	0.1400	0.11

Bond Markets	Closing	Chg
10-yr bond	7.93	-0.24bps
Interbank call	7.12	-23.88bps



## Domestic News (Cont...)

❖ Standalone health insurer CignaTTK Health Insurance has completed a year of operations in the insurance sector. In this fiscal, the insurer which has launched several niche products is now looking to bring out more products for the masses and lower income segments. (BS)

❖ The Food and Drugs Administration in Goa has asked Nestle company to recall all the stock of Maggi noodles from 709 outlets across the state by this evening, which would be destroyed in presence of authorities a week later. (BS)

❖ Electronic goods major Canon India, which sold products worth Rs 2,000 crore in 2014, expects its revenue to touch Rs 2,300 crore by end-2015. (BS)

❖ First generation jewellery entrepreneur Silver Emporium(SEPL) has introduced BIS hallmark silver jewellery and artifacts for the first time in India with 100% buybackassurance. (BS)

❖ Tata Motors in association with Saudi Arabia-based Manahil International Company has opened one of the Gulf's largest automobile showroom and service facilities in the kingdom's capital. (BS)

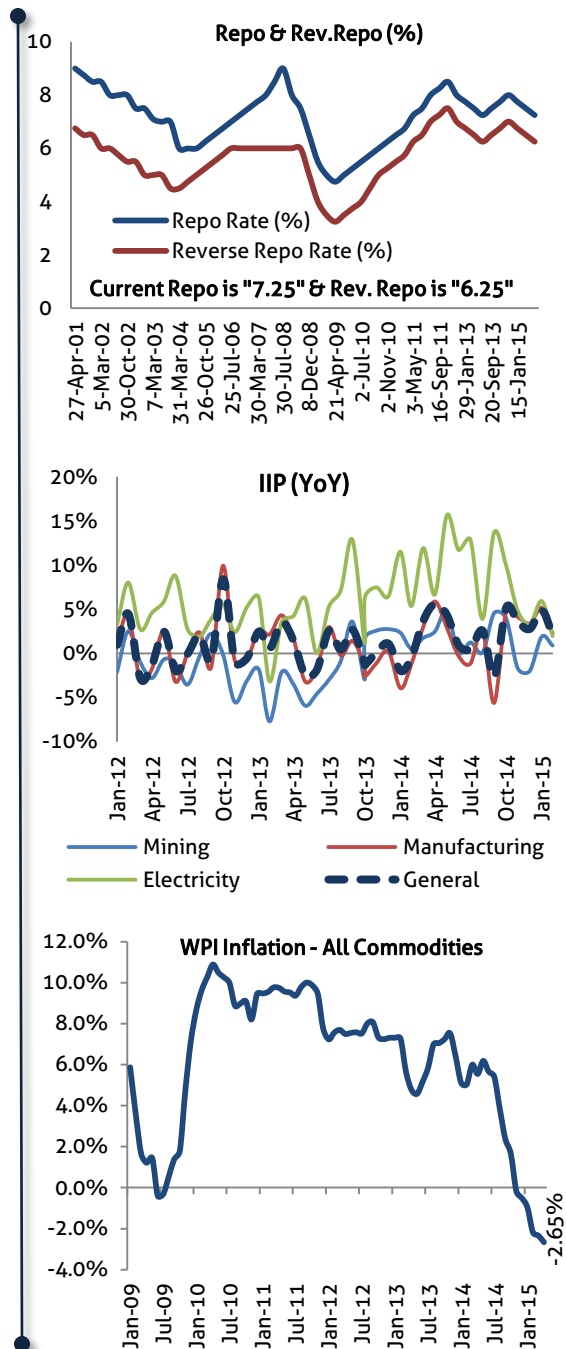
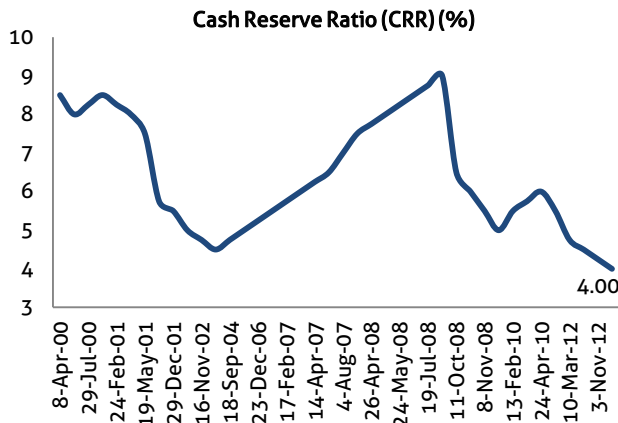
❖ Jewellery firm Rajesh Exports said the company has bagged an export order worth Rs 1,302 crore from an UAE-based company for gold- and diamond-studded jewellery. (BS)

❖ Bengaluru-based food ordering and delivery startup, Swiggyhas raised \$16.5 million from Norwest Venture Partners (NVP), existing investors SAIF Partners and Accel Partners, and an undisclosed global investment entity in a Series-B round. (BS)

❖ Mangaluru-based private sector lender Karnataka Bank is aiming at an agriculture advances portfolio of Rs 6,115 crore during 2015-16, a growth of 19 per cent over the previous year. The Bank focuses on agriculture lending through its network of agriculture development branches. (BS)

❖ Hyderabad-based IVRCL Limited has signed a MoU with Netherlands company Royal Smals, a specialist in hydraulic engineering solutions, for cooperation in the field of water management. (BS)

❖ South Korea's Hyundai Motor Group, squeezed by slowing sales, plans to cut domestic operating expenses, with the savings depending on its sales performance in the third and fourth quarters, a spokesman said on Tuesday. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Jun-15	Lambodhara Textiles Ltd.	N.K. SECURITIES	SELL	72578	684.7
9-Jun-15	Jenson & Nicholson(I)Ltd	VAISHALI PRAGNESH PANDYA	SELL	2055440	8.0
9-Jun-15	3i Infotech Limited	JMP SECURITIES PVT LTD	SELL	4006582	3.9
9-Jun-15	Surana Solar Ltd	RAKESH JHUNJHUNWALA	BUY	256500	53.7
9-Jun-15	Jenson & Nicholson(I)Ltd	BP FINTRADE PRIVATE LIMITED	SELL	340894	8.0

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Jun-15	BOMSS	MILAN BHUPENDRA DALAL	S	1,047,472	126.0
9-Jun-15	PANCM	CLSA GLOBAL MARKETS PTE LTD	B	680,822	42.0
9-Jun-15	SANGAMIND	POLUS GLOBAL FUND	B	200,000	129.0
9-Jun-15	LAMBODHARA-\$	GKN SECURITIES	B	34,013	690.8
9-Jun-15	AFEL	BIJ BUILDCON (INDIA) PRIVATE LIMITED	S	24,555	462.5

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500315	ORIENTBANK	10-Jun-15	Dividend - Rs. - 3.3000	-
532254	POLARIS	10-Jun-15	Final Dividend - Rs. - 10.0000	-
533333	FCL	11-Jun-15	Stock Split From Rs.10/- to Rs.2/-	12-Jun-15
500168	GOODYEAR	11-Jun-15	Dividend - Rs. - 10.0000	-
532819	MINDTREE	11-Jun-15	Final Dividend - Rs. - 10.0000	-
532779	TORNTPOWER	11-Jun-15	Dividend - Rs. - 1.5000	-
511389	VIDEOIND	11-Jun-15	Dividend - Rs. - 2.0000	-
533365	IPRU1083	12-Jun-15	Temporary Suspension	15-Jun-15
533367	IPRU1084P	12-Jun-15	Temporary Suspension	15-Jun-15
533361	IPRU1286	12-Jun-15	Temporary Suspension	15-Jun-15
533363	IPRU1287P	12-Jun-15	Temporary Suspension	15-Jun-15
533368	IPRU1690	12-Jun-15	Temporary Suspension	15-Jun-15
533364	IPRU1691	12-Jun-15	Temporary Suspension	15-Jun-15
535672	IPRU8051	12-Jun-15	Temporary Suspension	15-Jun-15
535673	IPRU8052	12-Jun-15	Temporary Suspension	15-Jun-15
535674	IPRU8118	12-Jun-15	Temporary Suspension	15-Jun-15
523323	KOVAI	12-Jun-15	Interim Dividend - Rs. - 1.0000	15-Jun-15
523704	MASTEK	12-Jun-15	Spin Off	15-Jun-15
500355	RALLIS	12-Jun-15	Final Dividend - Rs. - 1.5000	-
532401	VIJAYABANK	12-Jun-15	Final Dividend - Rs. - 1.5000	-
506159	ZPARANLT	12-Jun-15	Stock Split From Rs.100/- to Rs.1/-	15-Jun-15
500209	INFY	15-Jun-15	Bonus issue 1:1	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
08-Jun-15	JPY	Current Account n.s.a. (Apr)		1.696T	2.795T
08-Jun-15	JPY	GDP (YoY) (Q1)		2.70%	2.40%
08-Jun-15	CNY	Trade Balance (May)		44.95B	34.13B
09-Jun-15	CNY	CPI (YoY) (May)		1.30%	1.50%
09-Jun-15	CNY	PPI (YoY) (May)		-4.50%	-4.60%
09-Jun-15	GBP	Trade Balance (Apr)		-9.85B	-10.12B
09-Jun-15	EUR	GDP (YoY) (Q1)		1.00%	1.00%
09-Jun-15	USD	Wholesale Inventories (MoM) (Apr)		0.20%	0.10%
10-Jun-15	JPY	CGPI (YoY) (May)		-2.20%	-2.10%
10-Jun-15	JPY	Core Machinery Orders (YoY) (Apr)		-1.30%	2.60%
10-Jun-15	GBP	Industrial Production (YoY) (Apr)		0.60%	0.70%
10-Jun-15	USD	MBA 30-Year Mortgage Rate			4.02%
10-Jun-15	USD	Federal Budget Balance (May)		-97.5B	157.0B
11-Jun-15	GBP	RICS House Price Balance (May)		35%	33%
11-Jun-15	CNY	Industrial Production (YoY) (May)		6.00%	5.90%
11-Jun-15	USD	Continuing Jobless Claims			2,196K
11-Jun-15	USD	Import Price Index (MoM) (May)		0.80%	-0.30%
11-Jun-15	USD	Initial Jobless Claims			276K
11-Jun-15	USD	Retail Sales (MoM) (May)		1.10%	
11-Jun-15	USD	Business Inventories (MoM) (Apr)		0.20%	0.10%
12-Jun-15	JPY	Industrial Production (MoM) (Apr)			1.00%
12-Jun-15	EUR	Industrial Production (YoY) (Apr)		1.10%	1.80%
12-Jun-15	USD	PPI (YoY) (May)		-1.10%	-1.30%
12-Jun-15	USD	Michigan Consumer Sentiment (Jun)		91.5	90.7

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Jun-15	INR	M3 Money Supply (2wk)			11.30%
12-Jun-15	INR	Bank Loan Growth (2wk)			10.20%
12-Jun-15	INR	Deposit Growth (2wk)			11.90%
12-Jun-15	INR	CPI (YoY) (May)			4.87%
12-Jun-15	INR	Industrial Production (YoY) (Apr)			2.10%

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