

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5881	-0.68	CNX IT	6540	1.37
Sensex	19429	-0.46	BANK NIFTY	12232	-1.35
DowJones	15248	1.38	S&P CNX 500	4621	-0.69
Nasdaq	3469	1.32	CNX FMCG	17315	-0.36
Hangseng	21575	-1.21	CNX REALTY	214	-1.38
Shanghai	2211	-1.33	CNX AUTO	4646	-1.42
Nikkei	12878	-0.21	CNX ENERGY	7666	-1.08
Strait Times	3185	-0.28	CNX PHARMA	6783	0.12
Kospi	1924	-1.80	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8095	-0.01	Advances	1029	533
FTSE	6412	1.20	Declines	1328	754
CAC	3873	1.53	Unchanged	169	72
DAX	8255	1.92	Total	2526	1359

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TCS	1522.60	3.53
DRREDDY	2195.10	2.68
BPCL	378.40	1.45
LUPIN	761.00	1.02
INFY	2450.50	0.86

Nifty Losers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	64.55	-3.30
AXISBANK	1372.00	-3.25
BHARTIARTL	287.15	-2.69
BANKBARODA	657.40	-2.61
MARUTI	1549.65	-2.36

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Adani Ports	320.05	33.15	9.65
Polaris Fin Tec	26.03	5.07	5.13
Indraprastha Gas	1.79	0.42	4.29
TATAMOTORS-DVR-A-ORDY	6.83	1.78	3.84
OIL INDIA	2.49	0.75	3.32

Indian Forex	Closing	Chg	% Chg
USD/INR	56.7445	0.1245	0.22%
GBP/INR	88.5328	-0.8863	-1.01%
EUR/INR	75.2033	-0.6878	-0.92%
JPY/INR	58.88	-1.51	-2.63%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27950	350
Silver (Rs/1kg)	44700	135

Commodities	Price	% chg.
Crude (US\$/BBL)	96.0	1.02
Brent (US\$/BBL)	104.6	0.82
Gold (US/oz)	1383.0	0.99
Silver (US\$/oz)	21.7	1.25
Copper (US\$/MT)	7282.0	-1.49
Alum (US\$/MT)	1933.5	-0.59
Zinc(US\$/MT)	1903.5	-1.53

ADR	Cl. Values	% Chg.
ICICI Bank	44.25	0.52
HDFC Bank	39.20	0.36
Infosys	43.06	0.80
Sterlite Inds.	6.27	-3.09
Dr Reddy's Labs	38.70	1.95
Wipro	7.57	0.93
Tata Motors	26.44	-3.08

## Market Sensor

U.S market closed sharply higher on Friday as the monthly employment report suggested economic growth is tepid enough for the Federal Reserve to maintain its bond-buying program over the next few months. Dow Jones Industrial Average was up 1.38% or 207.50 points at 15248.10. Nasdaq Composite was up 1.32% or 45.16 points at 3469.22. Standard & Poor's 500 was up 1.28% or 20.82 points at 1643.38.

Key benchmark indices dropped in choppy trade, with investor sentiment hit by a weak rupee. Nifty ended the previous trading session with a decline of 0.68% or 40.40 points at 5881.00. On Friday's trading session, FIIs bought net Rs.157.9 Cr in cash market and bought net Rs 892.13 Cr. in derivative segment. Whereas, DII bought net Rs 172.7 Cr in cash segment.

Coming to today's trade, Market is expected to trade rangebound, on the higher side, level around 6015 seem to be acting as stiff resistance and a break of this level only would change the near-term bearish outlook.

## Global News

❖ Asian stocks rose, with the regional benchmark index rebounding from the biggest weekly drop in a year, after a report showed the U.S. added more workers than expected. Japanese shares surged after a three-week, \$600 billion rout. (Bloomberg)

❖ AirAsia X Bhd. (AAX), the long-haul arm of Asia's biggest budget carrier, plans to raise up to \$370 million through an initial public offering in Malaysia to fund its expansion amid a surge in travel demand. (Bloomberg)

❖ Google Inc. (GOOG) has agreed to acquire map-software provider Waze Inc. for about \$1.1 billion, a person with knowledge of the deal said, seeking to keep competitors such as Facebook Inc. (FB) from eroding its lead in mobile-navigation programs. (Bloomberg)

❖ US President Barack Obama confronted Chinese President Xi Jinping over allegations of cyber theft on Saturday but they agreed at a shirtsleeves summit in the California desert on reining in North Korea. (Bloomberg)

## Economic News

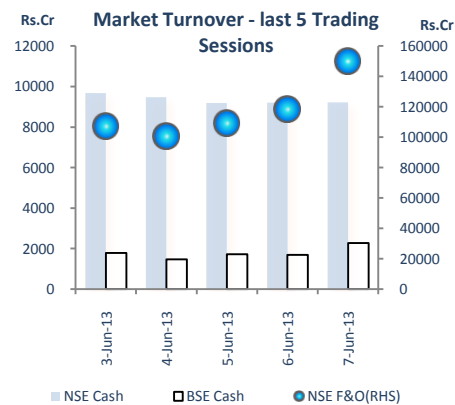
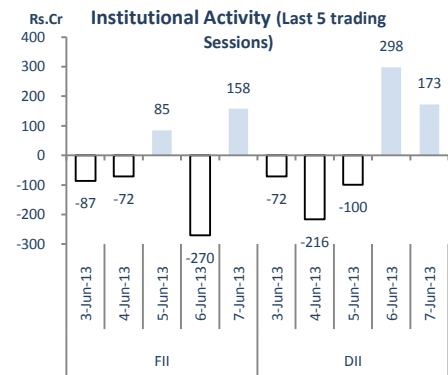
- ❖ Government will conduct the third round of spectrum auction within 70 days of receiving approval from an Empowered Group of Ministers (EGoM) headed by Finance Minister P Chidambaram, sources said. (BS)
- ❖ India has offered \$150 million of credit for project exports to set up a SEZ in Myanmar and has expressed hope that the neighbouring country would permit Indian banks to set up branches there. (BS)
- ❖ Indirect tax costs, formal rules, restrictive regulations and bureaucracy can be barriers to international trade for multinational firms operating in rapid growing markets such as India, Russia, Brazil and Russia, a study by Ernst & Young said. (BS)
- ❖ The Finance Ministry on Tuesday will take a call on the Rs 2,000 crore Jet-Etihad deal --the largest foreign investment in the Indian aviation sector -- and the FDI proposal of Norway's Telenor, among others. (BS)
- ❖ As many as 17 states are expected to witness significant powersupply shortages this fiscal, with Tamil Nadu projected to receive less than three-fourth of its total electricity requirements. (BS)
- ❖ Within a week of its launch, the ambitious direct benefit transfer programme for cooking gas (LPG) has hit a quarter million transactions with Rs 10 crore of subsidy given to consumers directly. (BS)
- ❖ Increased efforts to check revenue leakage by the Finance Ministry have resulted in detection of over Rs 4,500 crore in service tax, excise and customs duty evasion during last year. (BS)

## Domestic News

- ❖ The monsoons may have begun in right earnest this year bringing much-needed respite from the sweltering heat of April and May, but there were some consumer goods companies who didn't mind the hot weather at all. (BS)
- ❖ Private sector general insurer Reliance General Insurance expects to grow around 20% in the current financial year, a top company official said. (BS)
- ❖ The private equity investors who want to grab a major pie of Indian consumption story have found a new investment opportunity - Kitchen appliances space. (BS)
- ❖ BIG RTL THRILL, the joint venture channel between Reliance Broadcast Network and Europe's RTL Group, is launching its English feed, beginning June 12. (BS)
- ❖ After cracking its whip on 105 private sector companies that failed to meet minimum public holding norms, market regulator Sebi has turned its focus to about a dozen PSUs that need to comply with these regulations in next 60 days with sale of shares worth about Rs 3,600 crore. (BS)
- ❖ State-run NHPC, a potential candidate for disinvestment, is awaiting clearances for ten projects, including joint venture initiatives, worth over Rs 59,000 crore. (BS)
- ❖ Buoyed by approval for its patented diabetes drug Lipaglyn, Zydus Cadila said it expects at least two molecules out of the 20 currently under discovery research programmes to become successful by 2020. (BS)
- ❖ State Bank of India (SBI) has raised objections to the proposal of Captain Gopinath to float a budget airline saying that the company which he had led in the past is yet to repay loans. (BS)

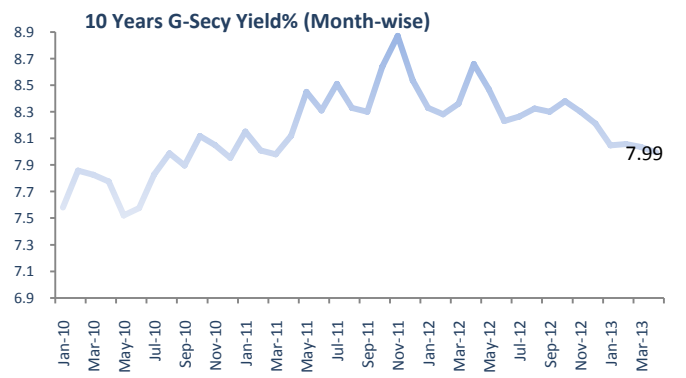
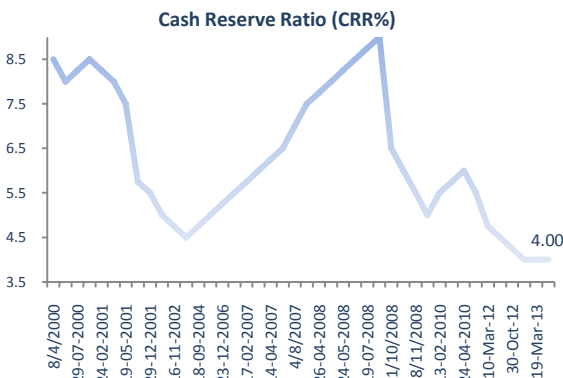
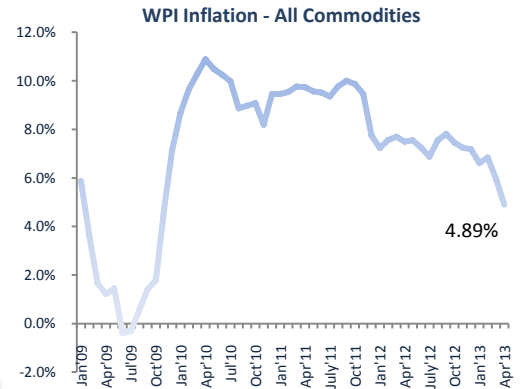
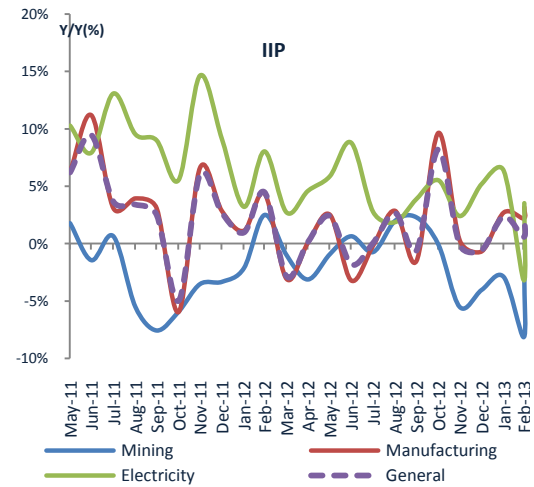
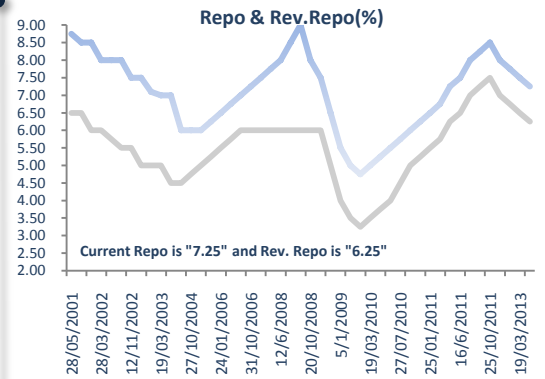
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3218	-0.0028	-0.21%
GBP-USD	1.5558	-0.0042	-0.27%
USD-JPY	97.560	0.5900	0.61%

Bond Markets	Closing	Chg
10-yr bond	7.36	0.1 bps
Interbank call	7.31	5.0 bps



## Domestic News(Conti..)

- ❖ State-owned National Aluminium Company (Nalco) will add an additional one million tonnes per annum (MTPA) capacity by 2016 to its existing 2.1 MTPA alumina refinery in Odisha for about Rs 4,570 crore, a senior company official said. (BS)
- ❖ Drug regulator DGCI is conducting a "focussed scrutiny" of medicines sold by Ranbaxy and some other drugmakers, but says it remains confident of the quality standards of Indian medicines despite concerns raised by US authorities over some of Ranbaxy's products. (BS)
- ❖ Companies should be provided with incentives to put in place systems to ensure compliance with competition norms and the same should be taken into account by fair trade watchdog CCI before determining penalties on any erring entities, according to industry body CII. (BS)
- ❖ Auto major Mahindra & Mahindra will introduce a lower variant of its sports utility vehicle XUV 500 by the end of this fiscal in a bid to rev up sales in a sluggish market.(BS)
- ❖ As lakhs of depositors suffer from the menace of ponzi schemes, a special PMLA court here has ordered freezing of Rs 1.63 crore in bank accounts of owners of chit fund companies running in Haryana and Punjab which have allegedly cheated people. (BS)
- ❖ Tata Motors has filed a complaint before a Delhi court alleging infringement of its trademark and copyright by unknown persons manufacturing and marketing spurious ancillary automobile products under its name. (BS)
- ❖ The employees of the grounded Kingfisher Airlines, who were on a hunger strike, called it off this evening though airline chairman Vijay Mallya reportedly expressed inability to pay salary arrears. (BS)
- ❖ Tata Communications will delist its American Depositary Shares (ADS) from New York Stock Exchange with effect from close of business . (BS)
- ❖ Jet Airways chief executive officer Nikos Kardassis has stepped down, the airline informed the Bombay Stock Exchange on Friday. Kardassis's resignation is seen as a part of wider revamp of the airline's senior management subsequent to Etihad Airways investment. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Jun-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	SELL	1623249	18.67
7-Jun-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	1507034	18.67
7-Jun-13	Nucent Finance Ltd.	MRIDUL SECURITIES PRIVATE LIMITED	BUY	100000	15.26
7-Jun-13	Micro Technologies (India	SUNIL CAPITAL CAPITAL & SECURITIES PVT LTD	BUY	225496	5.37
7-Jun-13	Micro Technologies (India	ALFA TECHNOSOFT PRIVATE LIMITED	BUY	230041	5.2

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Jun-13	Adani Ports	INDIVEST PTE LTD	S	19375288	150.00
7-Jun-13	Vakrangee Soft-\$	VAKRANGEE CAPITAL PRIVATE LIMITED	B	2600000	74.9
7-Jun-13	Rainbow Papers-\$	DEVKANT SYNTHETICS INDIA PRIVATE LIMITED	B	500391	77
7-Jun-13	Media Matrix	V AND A VENTURES LLP	S	10000000	2.87
7-Jun-13	Micro Tech-\$	SUNIL CAPITAL	B	345908	5.26

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
501148	Dalal Street Inv	10-Jun-13	Right 2:1	-
501848	Global Offshore-\$	10-Jun-13	2nd Interim Dividend	0.8
532240	India Nippon	10-Jun-13	2nd Interim Dividend	5
505750	Josts Engr	10-Jun-13	Dividend	15
531597	Midland Poly	10-Jun-13	BONUS 1:1	-
531597	Midland Poly	10-Jun-13	Stock Split from Rs. 10/- to Re. 1/-	-
504966	Tinplate Co	10-Jun-13	Dividend	1
500420	Torrent Pharma	10-Jun-13	Final Dividend	7
500420	Torrent Pharma	10-Jun-13	Special Dividend	10
532321	Cadila Health	11-Jun-13	Interim Dividend	7.5
500305	JSW Ispat	11-Jun-13	Amalgamation	-
500403	Sundram Fast	11-Jun-13	2nd Interim Dividend	-
532301	Tata Coffee	11-Jun-13	Final Dividend	7.5
531807	ING Vysya Bank	12-Jun-13	Dividend	5.5
508929	Joy Rlty	12-Jun-13	Consolidation of Shares	-
508929	Joy Rlty	12-Jun-13	Reduction of Capital	-
505533	Westlife Dev	12-Jun-13	Stock Split from Rs. 10/- to Rs. 2/-	-
532134	BOB	13-Jun-13	Dividend	21.5
530959	Diana Tea	13-Jun-13	Dividend	0.25
500144	Finolex Cables	13-Jun-13	Dividend	1.2
500180	HDFC Bank	13-Jun-13	Dividend	5.5

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Jun-13	JPY	GDP (QoQ)		0.90%	0.90%
10-Jun-13	JPY	Interest Rate Decision			
11-Jun-13	GBP	Industrial Production (YoY)		-0.70%	-1.40%
12-Jun-13	JPY	Core Machinery Orders (YoY)		-4.80%	2.40%
12-Jun-13	GBP	Claimant Count Change		-5.0K	-7.3K
12-Jun-13	EUR	Industrial Production (YoY)		-1.20%	-1.70%
12-Jun-13	USD	Federal Budget Balance		-110.0B	112.9B
13-Jun-13	USD	Core Retail Sales (MoM)		0.30%	-0.20%
13-Jun-13	USD	Initial Jobless Claims		345K	346K
13-Jun-13	USD	Retail Sales (MoM)		0.40%	0.10%
14-Jun-13	EUR	CPI (YoY)		1.40%	1.40%
14-Jun-13	EUR	Employment Change (YoY)			-0.80%
14-Jun-13	USD	Current Account		-109.4B	-110.4B
14-Jun-13	USD	PPI (YoY)		1.40%	0.60%
14-Jun-13	USD	Industrial Production (MoM)		0.20%	-0.50%
14-Jun-13	USD	Michigan Consumer Sentiment		84.5	84.5

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Jun-13	INR	Indian CPI (YoY)			9.40%
12-Jun-13	INR	Indian Industrial Production (YoY)			2.50%
12-Jun-13	INR	Indian Manufacturing Output (MoM)			3.20%
12-Jun-13	INR	Indian M3 Money Supply			12.20%
14-Jun-13	INR	Indian Bank Loan Growth			14.60%
14-Jun-13	INR	Indian WPI (YoY)			4.89%

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