

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5,859	0.82	CNX IT	6,654	0.70
Sensex	19,439	0.59	BANK NIFTY	11,442	1.41
DowJones	15,300	0.50	S&P CNX 500	4,540	0.86
Nasdaq	3,504	0.56	CNX FMCG	17,783	0.19
Hangseng	20,897	1.04	CNX REALTY	192	1.92
Shanghai	1,974	0.43	CNX AUTO	4,535	0.23
Nikkei	14,555	0.57	CNX ENERGY	7,910	0.78
Strait Times	3,204	0.79	CNX PHARMA	7,097	1.69
Kospi	1,828	(0.15)	Advances / Declines	BSE	NSE
Taiwan	8,056	1.06	Advances	1301	759
FTSE	6,513	0.98	Declines	1019	402
CAC	3,844	0.52	Unchanged	131	68
DAX	8,058	1.12	Total	2451	1229

Nifty Gainers		
Company	Price(Rs)	Chg(%)
POWERGRID	109.90	4.37
KOTAKBANK	719.00	3.86
SUNPHARMA	1077.10	3.30
RELINFRA	379.45	2.92
INDUSINDBK	504.00	2.40

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	216.50	-2.37
BHARTIARTL	291.10	-0.85
HINDUNILVR	604.65	-0.83
M&M	940.00	-0.81
ONGC	302.00	-0.61

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Jyothy Lab	6.77	0.79	8.56
VGuard Inds	6.11	0.73	8.40
Just Dial	9.60	1.49	6.43
KPIT Cummins	7.34	1.17	6.29
ANANTRAJ-\$	14.32	2.48	5.79

Indian Forex	Closing	Chg	% Chg
USD/INR	61.0455	-0.706	-1.17%
GBP/INR	90.8906	-0.1038	-0.11%
EUR/INR	78.2746	-0.4661	-0.60%
JPY/INR	60.4	-0.26	-0.43%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26,210	102
Silver (Rs/1kg)	39,842	(128)

Commodities	Price	% chg.
Crude (US\$/BBL)	104.6	0.99
Brent (US\$/BBL)	108.1	0.24
Gold (US/oz)	1,248.1	(0.27)
Silver (US\$/oz)	19.2	(0.67)
Copper (US\$/MT)	6,719.0	(1.39)
Alum (US\$/MT)	1,740.0	(0.67)
Zinc(US\$/MT)	1,825.0	(0.66)

ADR	Cl. Values	% Chg.
ICICI Bank	37.24	1.06
HDFC Bank	36.30	0.22
Infosys	42.11	1.35
Sterlite Inds.	5.70	3.07
Dr Reddy's Labs	37.48	1.93
Wipro	7.46	0.00
Tata Motors	23.77	1.54

Market Sensor

U.S market logged their fourth-straight session in positive territory Tuesday, with the S&P 500 about 1 percent below its all-time closing high of 1,669.16 and the Nasdaq posting its best close since October 2000, lifted by a positive start to second-quarter earnings season. Dow Jones Industrial Average was up 0.50% or 75.65 points at 15300.34. Nasdaq Composite was up 0.56% or 19.43 points at 3504.26. Standard & Poor's 500 was up 0.72% or 11.86 points at 1652.32.

Indian market settled on a positive note, boosted by steps taken by RBI & SEBI to curb volatility in currency market boosted investors sentiment. Nifty ended the previous trading session with a gain of 0.82% or 47.45 points at 5859.00. On Friday's trading session, FIIs bought net Rs.165.6 Cr in cash market and bought net Rs 564.46 Cr. in derivative segment. Whereas, DII bought net Rs. 37.83 Cr in cash segment.

Coming to today's trade, Market is likely to remain rangebound with positive bias, stiff resistance seen at 5880 and then at 5930.

Global News

❖ West Texas Intermediate rose for a second day on speculation that shrinking U.S. crude stockpiles indicate increased demand in the world's biggest oil consumer. Prices exceeded a long-term technical resistance level. (Bloomberg)

❖ Economists are ditching forecasts for the Bank of Japan to further expand its record easing this year amid signs that a recovering economy may spur inflation. (Bloomberg)

❖ Job openings climbed in May and hiring picked up as U.S. companies grew more upbeat about the economy's prospects for the second half of the year. (Bloomberg)

❖ The U.S. and China are meeting this week to find ways to balance a wider flow of investment and goods as their central banks try to prevent excessive risk-taking from derailing the world's biggest economies. (Bloomberg)

❖ Italy's credit rating was lowered to BBB, or two levels above junk, by Standard & Poor's because of expectations for a weakening in economic prospects and the nation's impaired financial system. (Bloomberg)

Economic News

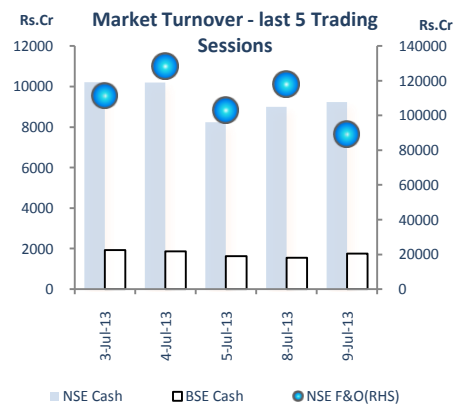
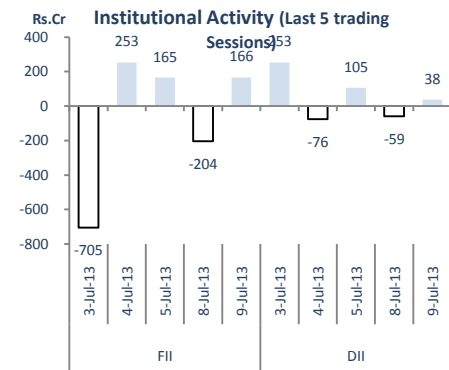
- ❖ Communication exchanged between the Chief Justice of India and the Prime Minister on the issue of Right to Information Act since 2005 should be disclosed, the Central Information Commission has held. (BS)
- ❖ Government is unlikely to challenge the order of the Central Information Commission (CIC) bringing six major parties within the purview of the Right to Information Act (RTI) and instead bring an ordinance or take the legislative route t (BS)
- ❖ The Reserve Bank has asked banks to take steps to complete account opening and seeding Aadhaar number in all the Direct Benefit Transfer (DBT) districts. (BS)
- ❖ India's economic confidence dropped in June due to depreciating rupee coupled with subdued performance by the corporate sector, says a global survey. (BS)
- ❖ With an aim of boosting manufacturing and exports amid sharp fall in the rupee, the government decided to take a slew of steps, including enhancing steel production capacity to 300 million tonnes and raising textile exports by 30% this year. (BS)
- ❖ Revising its economic outlook, International Monetary Fund (IMF) marginally brought down India's growth rate projections to 5.6% for this fiscal and 6.3% for the next financial year. (BS)
- ❖ Indian Railways has carried 256.79 million tonnes (MT) of freight traffic during April-June as against 244.81 MT carried during the corresponding period last year, registering an increase of 4.89%. (BS)
- ❖ Payments of a cumulative Rs 4.24 crore have been disbursed amongst beneficiaries in Punjab, Himachal Pradesh and the Union Territory of Chandigarh under National Social Assistance Programme (NSAP) as part of the second phase of Direct Benefits Transfer (DBT). (BS)
- ❖ Worried over rising trade deficit, the Commerce Ministry has suggested the Reserve Bank liberalise packing credit scheme for exporters to encourage shipments. (BS)

Domestic News

- ❖ Shemaroo Entertainment, which is into film and entertainment content business, has filed draft documents with market regulator Sebi to raise up to Rs 120 crore through an initial public offer. (BS)
- ❖ Asian Hotels (West), which owns the Hyatt in Mumbai and JW Marriott in Delhi's Aerocity, sold its 50.49% stake in Invoxa Hotels and Resorts to Fleur Hotels Private Limited. Fleur Hotels, which is owned by Lemon Tree group and the Dutch pension fund ABG, has picked up 100% stake in the company for Rs 64 crore, it is learnt. (BS)
- ❖ The Pune labour commissioner has issued a show cause notice to Bajaj Auto for allegedly employing workers who are not licence holders and trainees at production line in its Chakan plant, where existing employees have been on a strike since June 25. (BS)
- ❖ The disinvestment department will this week discuss the Tamil Nadu government's proposal to buy a 5% stake from the Centre in Neyveli Lignite, where a strike by workers against disinvestment entered its seventh day. (BS)
- ❖ Wellspring Healthcare, which operates a chain of primary healthcare clinics, is looking to raise Rs 50-60 crore in the current year to fund its expansion plans. (BS)

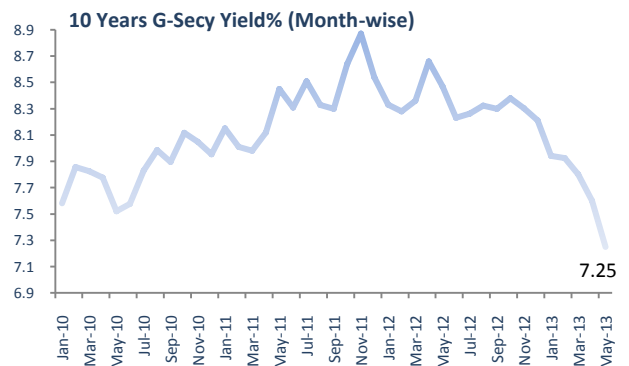
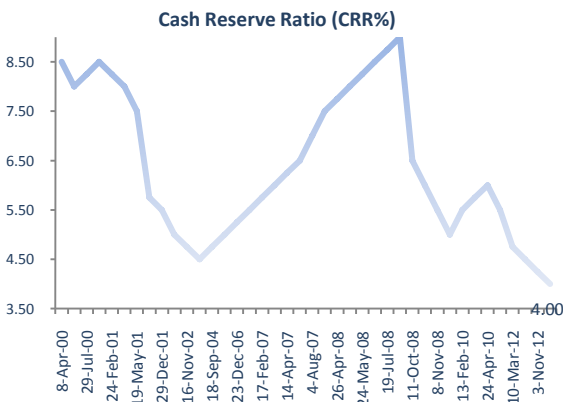
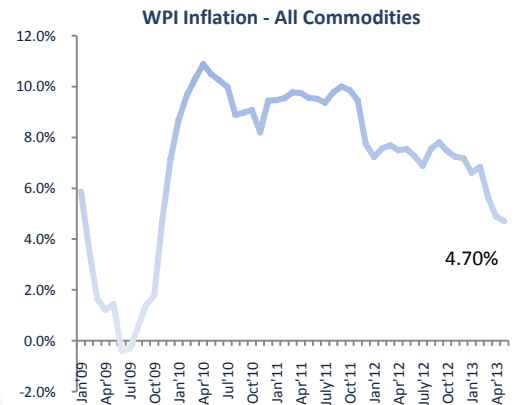
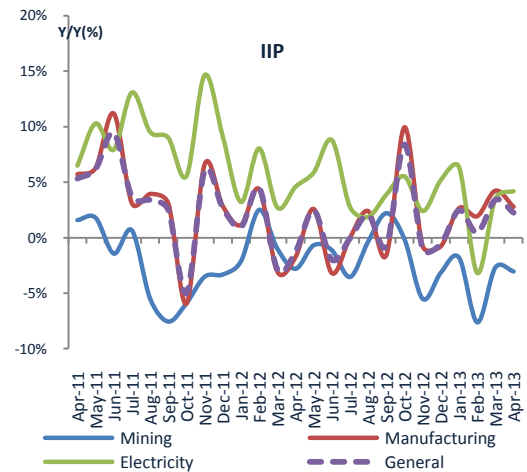
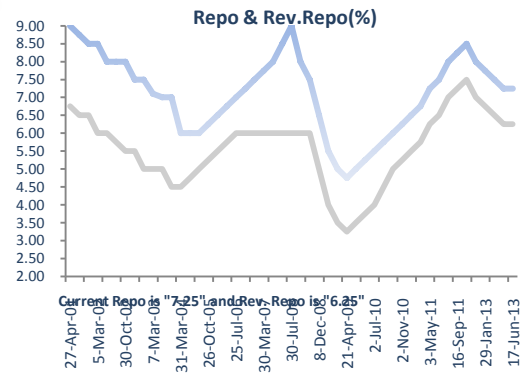
Global Forex	Closing	Chg	% Chg
EUR-USD	1.277	-0.0009	-0.09
GBP-USD	1.485	-0.0016	-0.11
USD-JPY	101.13	-0.01	-0.02

Bond Markets	Closing	Chg
10-yr bond	7.63	-6.8 bps
Interbank call	7.16	29.0 bps



Domestic News(Conti..)

- ❖ After power plants, LPG producing units are the latest to face complete stoppage of natural gas supplies from Reliance Industries' KG-D6 block after output from the eastern offshore fields dropped to an all-time low. (BS)
- ❖ In the first rumbling against India's most expensive LNG deal ever, state-owned gas utility GAIL has demanded renegotiation of price of gas from Australia's Gorgon project. (BS)
- ❖ The Intellectual Property Appellate Board (IPAB) has said that it has powers to review its own order in certain conditions and the power to grant interim orders pending final application, based on various guidelines. The orders were issued by two larger benches of the IPAB to decide on these issues. (BS)
- ❖ Oil India Ltd stood by the announcement of Rs 200-crore loss in Assam last fiscal due to a 'hostile work environment', but clarified that it was not targeted at 'public organisations' and expressed regret if it had. (BS)
- ❖ Essar group company Essar Projects has sought licence to distribute power in municipal area of Gurgaon in Haryana as the second energy supplier in the district, a government official said. (BS)
- ❖ Welspun group's energy business is extending its clean energy focus beyond power generation. It has plans to set up solar parks across four states. (BS)
- ❖ Hiring activities slumped across sectors in June amid uncertain economic conditions, but companies still remain bullish about an overall uptrend in their recruitment numbers for 2013, according to surveys. (BS)
- ❖ The Central Vigilance Commission (CVC) is looking into a complaint of alleged corruption in the Rs 2,058-crore deal between Jet Airways and Abu Dhabi's Etihad Airways. (BS)
- ❖ JSW Steel has sought shareholders' nod to raise the remuneration of Chairman and Managing Director Sajjan Jindal's son Parth, now working as "Economic Analyst", by up to 150% to Rs 30 lakh per annum. (BS)
- ❖ Canara Bank has invested in Bengaluru-based credit rating agency Brickwork Ratings. The completion of the deal was announced via an exchange release on Tuesday. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Jul-13	Shriram City Union Financ	MASSACHUSETTS INSTITUTE OF TECHNOLOGY A/C MASSACHUSETTS	BUY	599943	984
9-Jul-13	Shriram City Union Financ	IIFL INC A/C STEADVIEW CAPITAL MAURITIUS LIMITED	SELL	480497	983
9-Jul-13	Everonn Education Limited	AJAY ASSET MANAGEMENT PRIVATE LIMITED	BUY	118700	40.77
9-Jul-13	Everonn Education Limited	URMILA DOSHI	BUY	115283	40.83
9-Jul-13	Nucent Finance Limited	MRIDUL SECURITIES PRIVATE LIMITED	BUY	160743	16.34

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Jul-13	VGuard Inds	MASSACHUSETTS INSTITUTE OF TECHNOLOGY SCM	B	607656	480.00
9-Jul-13	Pratibha Inds	AJIT BHAGWAN KULKARNI	B	600000	28
9-Jul-13	Abhinav Cap	MEHRANGARH FINANCIAL ADVISORS PRIVATE LIMITED	B	309575	30
9-Jul-13	India Steel	ADVENT ADVISORY SERVICES PVT LTD	S	1500000	3.72
9-Jul-13	Bil Energy Sys	SYNCOM FORMULATIONS (INDIA) LIMITED	B	730000	6.53

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
530431	Ador Fontech-\$	8-Jul-13	Dividend - Rs.3.50	-
500040	Century Tex	8-Jul-13	Dividend - Rs.5.50	-
511208	IL&FS Invest Mgrs	8-Jul-13	Dividend - Rs.1.50	-
509162	Indag Rubber-\$	8-Jul-13	Final Dividend - Rs.5.50	-
500469	Federal Bank	9-Jul-13	Dividend - Rs.9.00	-
530273	Liberty Phos	9-Jul-13	Dividend - Rs.3.00	-
500253	LIC Housing Fin	9-Jul-13	Dividend - Rs.3.80	-
504879	Orient Abr-\$	9-Jul-13	Final Dividend - Rs.0.35	-
531768	Poly Medicare	9-Jul-13	BONUS 1:1	10-Jul-13
532543	SAH Petroleums	9-Jul-13	BONUS 23:19	10-Jul-13
513517	Steelcast	9-Jul-13	Dividend - Rs.1.80	-
509966	VST Inds	9-Jul-13	Final Dividend - Rs.62.50	-
532212	Archies	10-Jul-13	Final Dividend - Rs.0.40	-
532792	Cairn India	10-Jul-13	Final Dividend - Rs.6.50	-
500084	CESC	10-Jul-13	Dividend - Rs.7.00	-
500120	Diamines & Chem-\$	10-Jul-13	Dividend - Rs.0.50	-
532684	Everest Kanto	10-Jul-13	Dividend - Rs.0.20	-
500696	Hindustan Unilever	10-Jul-13	Final Dividend - Rs.6.00	-
504741	Indian Hume	10-Jul-13	Dividend - Rs.2.20	-
524000	Magma Fin	10-Jul-13	Dividend - Rs.0.80	-
522249	Mayur Uniquoter-\$	10-Jul-13	Final Dividend - Rs.3.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
8-Jul-13	JPY	Current Account n.s.a.		0.60T	0.75T
8-Jul-13	USD	Consumer Credit		12.20B	11.10B
9-Jul-13	CNY	Chinese CPI (YoY)			2.10%
9-Jul-13	CNY	Chinese PPI (YoY)			-2.90%
9-Jul-13	GBP	Industrial Production (YoY)		-1.50%	-0.60%
9-Jul-13	GBP	Manufacturing Production (YoY)		-1.60%	-0.50%
9-Jul-13	GBP	Trade Balance		-8.5B	-8.2B
10-Jul-13	JPY	CGPI (YoY)		1.20%	0.60%
10-Jul-13	USD	Wholesale Inventories (MoM)		0.20%	0.20%
11-Jul-13	JPY	Core Machinery Orders (YoY)		2.50%	-1.10%
11-Jul-13	USD	Import Price Index (MoM)			-0.60%
11-Jul-13	USD	Initial Jobless Claims			343K
11-Jul-13	USD	Federal Budget Balance		12.5B	-139.0B
12-Jul-13	JPY	Industrial Production (MoM)			2.00%
12-Jul-13	EUR	Industrial Production (YoY)		-1.30%	-0.60%
12-Jul-13	USD	Core PPI (YoY)		1.70%	1.70%
12-Jul-13	USD	Michigan Consumer Sentiment			84.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Jul-13	INR	Indian M3 Money Supply			12.20%
12-Jul-13	INR	Indian CPI (YoY)			9.30%
12-Jul-13	INR	Indian Industrial Production (YoY)			2.00%
12-Jul-13	INR	Indian Manufacturing Output (MoM)			2.80%
12-Jul-13	INR	Indian Bank Loan Growth			13.70%

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