

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8153	(0.26)	CNX IT	11070	(0.88)
Sensex	27265	(0.20)	BANK NIFTY	16157	(0.31)
DowJones	17014	(0.57)	S&P CNX 500	6577	(0.01)
Nasdaq	4552	(0.87)	CNX FMCG	19542	0.90
Hangseng	24816	(1.49)	CNX REALTY	3597	0.14
Shanghai	2314	(0.52)	CNX AUTO	7899	0.44
Nikkei	15687	(0.39)	CNX ENERGY	9954	(0.29)
Strait Times	3331	(0.36)	CNX PHARMA	10503	0.18
Kospi	2049	(0.33)	Advances / Declines	BSE	NSE
Taiwan	9326	(1.15)	Advances	1660	820
FTSE	6829	(0.08)	Declines	1352	721
CAC	4452	(0.50)	Unchanged	88	69
DAX	9711	(0.49)	Total	3100	1610

Nifty Gainers		
Company	Price(Rs)	Chg(%)
CIPLA	577.70	2.53
COALINDIA	381.80	1.89
INDUSINDBK	630.50	1.63
ITC	359.25	1.50
TATAMOTORS	517.30	1.41

Nifty Losers		
Company	Price(Rs)	Chg(%)
TECHM	2441.90	(1.84)
ASIANPAINT	665.00	(1.63)
HCLTECH	1641.00	(1.52)
DLF	174.20	(1.47)
BAJAJ-AUTO	2324.70	(1.47)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
INDIAGLYCO	11.05	0.3	33
ADIFINCHM	3.73	0.1	29
SCHNEIDER	6.67	0.3	22
WABAG	0.46	0.0	15
SUNTV	12.63	1.0	12

Indian Forex	Closing	Chg	% Chg
USD/INR	60.428	0.165	0.27
GBP/INR	97.246	(0.265)	(0.27)
EUR/INR	77.928	(0.016)	(0.02)
JPY/INR	56.880	(0.450)	(0.78)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27260	(121)
Silver (Rs/1kg)	41630	(367)

Commodities	Price	% Chg.
Crude (US\$/BBL)	93.0	(0.17)
Brent (US\$/BBL)	99.4	(0.87)
Gold (US/oz)	1256.7	(0.10)
Silver (US\$/oz)	19.1	0.00
Copper (US\$/MT)	6937.0	(1.47)
Alum (US\$/MT)	2045.0	(1.80)
Zinc(US\$/MT)	2338.5	(2.18)

ADR	Cl. Values	% Chg.
ICICI Bank	53.56	(0.78)
HDFC Bank	50.24	(0.08)
Infosys	60.29	(1.46)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	48.91	(0.64)
Wipro	12.15	(0.12)
Tata Motors	47.17	(0.69)

Market Sensor

US market tumbled on Tuesday, a day after the S&P 500's biggest drop in a month, as Treasury yields climbed and investors considered when the Federal Reserve would start raising interest rates.. Dow Jones Industrial Average was down 0.57% or 97.55 points at 17013.87. Nasdaq Composite was down 0.87% or 40.00 points at 4552.29. Standard & Poor's 500 was down 0.65% or 13.10 points at 1988.44.

Indian equity market indices snapped its record closing high by starting in red and making up minor losses in mid trade and ending on a negative zone at the end. Nifty ended the previous trading session with a decline of 0.26% or 20.95 points at 8152.95. On Tuesday's trading session, FII's bought net Rs.479.4 Cr in cash market and sold net Rs.632.46 in derivative segment. Whereas, DII sold net Rs.752.09 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile, crucial intraday support seen at 8100 followed by 8070 while resistance exist at 8220 and then at 8290.

Global News

❖Facing the prospect of the first growth-free fiscal year since the 2009 global recession, Japan's policy makers are keeping faith that a weaker exchange rate will help the world's third-largest economy. (Bloomberg)

❖The biggest U.S. banks must decide whether to voluntarily reduce their size and complexity or face capital charges that are some of the toughest in the world, the Federal Reserve's top financial-regulation official said. (Bloomberg)

❖Job openings in July held close to a more than 13-year high, showing companies in the U.S. will probably pick up the pace of hiring after last month's slowdown. The number of positions waiting to be filled fell by 2,000 to 4.67 million in July. (Bloomberg)

❖Brazil's credit rating outlook was cut to negative by Moody's Investors Service, which said slow economic growth is unlikely to improve in the short term. (Bloomberg)

❖European Union governments tomorrow will reopen discussions about the viability of a cease-fire in Ukraine as the bloc weighs whether to pull the trigger on tougher sanctions against Russia. (Bloomberg)

Economic News

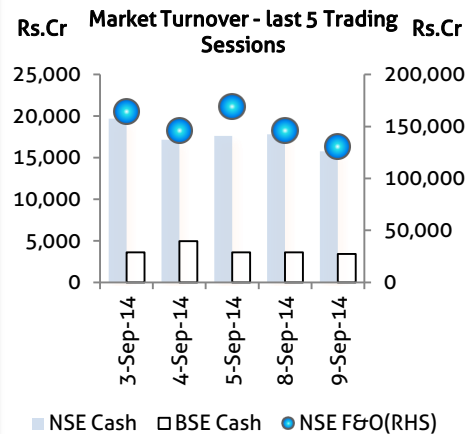
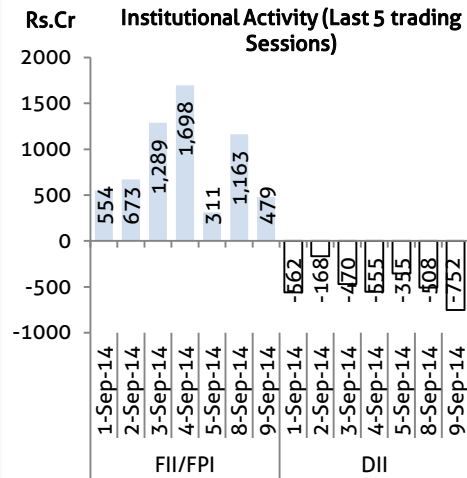
- ❖ With Brent crude oil prices dipping below \$100 per barrel, petrol prices may be cut by Re one a litre and there is also a likelihood of first reduction in diesel rates in seven years. (BS)
- ❖ The first five no-frills airports would come up in four states and the work would begin in the next six months. (BS)
- ❖ The Steel and Mines Ministry has sought rollback of 2.5% duty on coking coal imports, imposed in the last Budget, to unburden domestic steel makers. (BS)
- ❖ At a time when India and Australia recently inked the civil nuclear pact and both countries are looking to boost bilateral trade, Australia's India focused mining firm India Resources Ltd (IRL) is exploring options to put an end to its India story and make an exit from India. (BS)
- ❖ Gopalpur port which has been off operations since October last year due to the damage caused by Phailin cyclonic storm, is poised to restart commercial operations from January 2015, a top port official said here. (BS)
- ❖ West Bengal government's diktat to traders to sell potatoes at half the price prevailing in the market will now have national ramifications as potato traders in the state have gone on strike from . (BS)
- ❖ A gas price of over \$6.5 per million British thermal unit is a prerequisite for early monetisation of discoveries made by Reliance Industries, Deutsche Bank said. (BS)
- ❖ The Supreme Court on Tuesday reserved its order in the coal block allocation case. However, it has not announced a date for when it will declare its judgement in the case. (BS)
- ❖ Government will soon revise the way it measures gross domestic product to reflect under-represented and informal economic sectors, two government sources said, in an initiative that is expected to show the economy is larger than previously thought. (BS)

Domestic News

- ❖ In a bid to make Andhra Pradesh power surplus, the state government is shortly entering into a Memorandum of Understanding (MoU) with the NTPC for setting up a mega solar power unit with a capacity of 1,000 MW at Ananthapur. (BS)
- ❖ Vedanta group, which holds majority stake in Hindustan Zinc Ltd, said it would bid for the government's residual stake in HZL and is a "big contender" for it. (BS)
- ❖ IRB Infrastructure Developers Ltd won the contract to operate and maintain Mumbai Pune Expressway and old Mumbai Pune highway for four additional years till 2023. (BS)
- ❖ The Rs 352-crore initial public offer (IPO) of Sharda Cropchem has received overwhelming response from investors as it has been subscribed 60 times. (BS)
- ❖ The government is proposing to offload 5% stake in SAIL this month and provide more incentives to retail investors to increase their participation. (BS)
- ❖ Biocon Ltd, India's largest publicly held biotechnology company, has said that it is buying back the 7.69% stake held by GE Capital in Biocon's research arm Syngene for Rs 215.38 crore, valuing the research arm at around Rs 2,800 crore. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2930	(0.0007)	(0.05)
GBP-USD	1.6117	0.0011	0.07
USD-JPY	106.33	0.13	0.12

Bond Markets	Closing	Chg
10-yr bond	8.66	0.00 bps
Interbank call	7.76	-24.05 bps



Domestic News (Cont...)

❖ Raman Maroo and Atul Maru promoted Shemaroo Entertainment Limited will be entering the capital market with an initial public offering (IPO) from 16 to 18 September. The company aims to raise Rs 120 crore through the exercise. The equity shares are being offered in the price band of Rs. 155 to Rs. 170 per equity share of face value of Rs. 10 each. (BS)

❖ Tata Consultancy Services (TCS), India's largest IT services provider, reiterated that its FY15 growth outlook is much better than FY14, taking its share price to touch a 52-week high at Rs 2,667 per share during intra-day trading. The share price of the company corrected and closed at Rs 2,630 per share. (BS)

❖ An Oil Ministry probe has blamed lapses by state gas utility GAIL India for the deadly pipeline blast in Andhra Pradesh that killed 22 persons in June this year. (BS)

❖ Construction and engineering major Larsen & Toubro (L&T) said it has acquired Denmark-based Ramboll's 50% stake in L&T-Ramboll Consulting Engineers to strengthen its design base in the infrastructure space. (BS)

❖ Two wheeler major Bajaj Auto launched KTM RC series of super sports motorcycles RSC 390 and RC 200 in Pune. (BS)

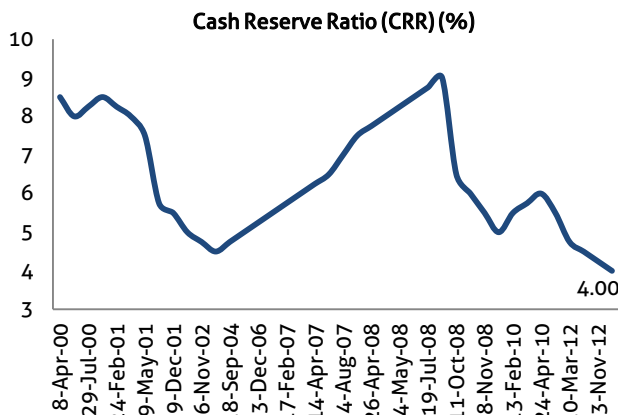
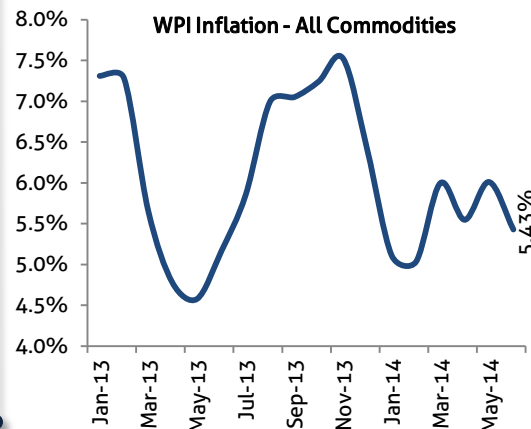
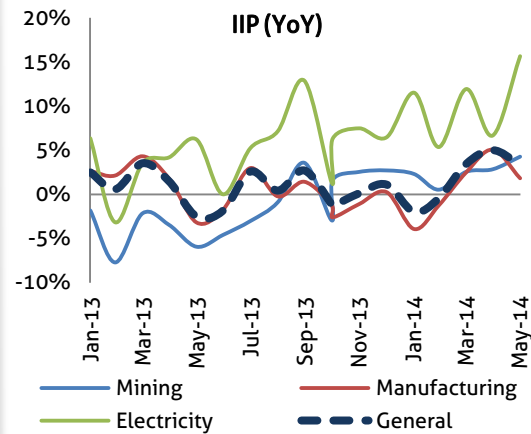
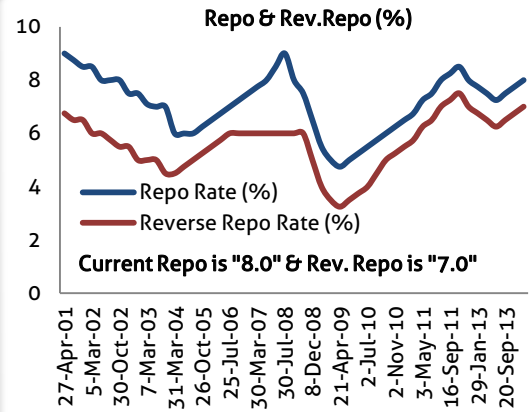
❖ Government is likely to cancel the approvals granted by it to nine companies including Hindalco Industries, Essar and Adani for setting up of special economic zones as no work has been done to execute the projects. (BS)

❖ London listed diversified metals and mining major Vedanta Resources is hopeful of expanding capacity of its Lanjigarh alumina refinery in Odisha to two million tonne per annum, up from the existing one million tonne, within a year of getting the necessary approvals. (BS)

❖ Ahmedabad-based Cadila Healthcare Ltd (Zydus Cadila) is facing lawsuits in US court, including that filed by global pharma major Novartis Pharmaceuticals, for infringement of patents. (BS)

❖ Cyient Foundation, the corporate social responsibility arm of engineering services company Cyient Ltd, has launched a skill development programme to train over 3,500 students from 19 tier-2 engineering colleges in the vicinity of Hyderabad. (BS)

❖ Ashok Leyland has received orders for around 4,000 buses from State Transport Undertakings (STUs) under the JNNURM-II scheme. The orders are worth around Rs 1,500 crore. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Sep-14	SanghilIndus-RollSett	RELIANCE MUTUAL FUND A/C LONG TERM EQUITY FUND	BUY	3265642	44.5
9-Sep-14	Marico Kaya Entrprses Ltd	ANTARA INDIA EVERGREEN FUND LTD	SELL	87960	730.4
9-Sep-14	Usher Agro Ltd	MANISH HEMCHAND GANDHI	SELL	200000	47.3
9-Sep-14	BPL Ltd.	GAJANAN ENTERPRISES	SELL	220415	22.0
9-Sep-14	Lyka Labs Ltd	CLEARWATER CAPITAL PARTNERS (CYPRUS) LIMITED	SELL	250000	14.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Sep-14	ADIFINCHM	MALABAR INDIA FUND LIMITED	B	265,805	270.0
9-Sep-14	ACRYSIL	CHIRAG ASHWIN PAREKH	S	60,000	620.0
9-Sep-14	INDIAGLYCO	MILLENNIUM STOCK BROKING PVT LTD	S	178,628	153.0
9-Sep-14	ARVINDREM	GKN SECURITIES	B	363,713	60.5
9-Sep-14	MODERN-\$	ERISKA INVESTMENT FUND LTD	B	385,000	53.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
523204	ABAN	10-Sep-14	Dividend - Rs.3.60	-
506414	DIL	10-Sep-14	Final Dividend - Rs.2.50	-
530077	FRSHTRP	10-Sep-14	Dividend - Rs.1.00	-
524226	GAEL	10-Sep-14	Interim Dividend - Rs.0.84	-
508486	HAWKINCOOK	10-Sep-14	Dividend - Rs.60.00	-
531543	JINDWORLD	10-Sep-14	Dividend - Rs.0.50	-
530299	KOTHARIPRO	10-Sep-14	Dividend - Rs.6.00	-
513377	MBTC	10-Sep-14	Final Dividend - Rs.0.15	-
533398	MUTHOOTFIN	10-Sep-14	Dividend - Rs.1.00	-
500307	NIRLON	10-Sep-14	Dividend - Rs.0.75	-
532810	PFC	10-Sep-14	Final Dividend - Rs.0.20	-
532626	PONDYOXIDE	10-Sep-14	Dividend - Rs.1.00	-
530517	RELAXO	10-Sep-14	Dividend - Rs.0.50	-
532785	RUCHIRA	10-Sep-14	Final Dividend - Rs.1.20	-
520075	SAMKRG-\$	10-Sep-14	Dividend - Rs.2.50	-
520123	ABCINDQ-\$	11-Sep-14	Dividend - Rs.1.00	-
531161	ABMKNO	11-Sep-14	Final Dividend - Rs.2.00	-
532268	ACCELYA	11-Sep-14	Final Dividend - Rs.22.00	-
532919	ACIASIA	11-Sep-14	Stock Split from Rs.10/- to Re.1/-	-
519183	ADFFOODS-\$	11-Sep-14	Dividend - Rs.1.50	-
532914	ARCOTECH	11-Sep-14	Dividend - Rs.1.00	-
502015	ASSOSTNB	11-Sep-14	Dividend - Rs.1.25	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
08-Sep-14	JPY	Economy Watchers Current Index			51.3
08-Sep-14	EUR	German Trade Balance		16.8B	16.2B
08-Sep-14	EUR	Sentix Investor Confidence		2	2.7
08-Sep-14	USD	CB Employment Trends Index			120.3
08-Sep-14	USD	Consumer Credit		17.35B	17.26B
08-Sep-14	GBP	BRC Retail Sales Monitor (YoY)		0.50%	-0.30%
09-Sep-14	JPY	Household Confidence			41.5
09-Sep-14	EUR	French Trade Balance		-5.0B	-5.4B
09-Sep-14	GBP	Industrial Production (YoY)		1.30%	1.20%
09-Sep-14	GBP	Trade Balance		-9.10B	-9.41B
09-Sep-14	JPY	Core Machinery Orders (YoY)		0.60%	-3.00%
10-Sep-14	EUR	French PPI (MoM)			
10-Sep-14	USD	Crude Oil Inventories			-0.905M
10-Sep-14	USD	EIA Weekly Distillates Stocks			0.605M
10-Sep-14	CNY	CPI (YoY)		2.20%	2.30%
11-Sep-14	EUR	German CPI (YoY)		0.80%	0.80%
11-Sep-14	USD	Continuing Jobless Claims		2,470K	2,464K
11-Sep-14	USD	Initial Jobless Claims		300K	302K
11-Sep-14	USD	Federal Budget Balance		-130.0B	-95.0B
12-Sep-14	JPY	Industrial Production (MoM)			0.20%
12-Sep-14	EUR	German WPI (YoY)		-0.60%	-0.70%
12-Sep-14	EUR	French Current Account			-7.40B
12-Sep-14	EUR	Employment Change (YoY)			0.20%
12-Sep-14	EUR	Industrial Production (YoY)		1.30%	
12-Sep-14	USD	Retail Sales (MoM)		0.60%	

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
08-Sep-14	INR	Trade Balance			-12.23B
12-Sep-14	INR	CPI (YoY)			7.96%
12-Sep-14	INR	Industrial Production (YoY)			3.40%
12-Sep-14	INR	Manufacturing Output (MoM)			1.80%

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