

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7819	1.70	CNX IT	11505	1.01
Sensex	25720	1.59	BANK NIFTY	16632	1.72
DowJones	16254	(1.45)	S&P CNX 500	6522	1.80
Nasdaq	4757	(1.15)	CNX FMCG	19306	0.69
Hangseng	21590	(2.45)	CNX REALTY	3009	1.79
Shanghai	3219	(0.75)	CNX AUTO	7815	2.98
Nikkei	18235	(2.85)	CNX ENERGY	7586	2.12
Strait Times	2877	(1.74)	CNX PHARMA	3478	1.83
Kospi	1933	(0.05)	Advances / Declines	BSE	NSE
Taiwan	8259	(0.33)	Advances	1973	1239
FTSE	6229	1.35	Declines	722	278
CAC	4665	1.44	Unchanged	108	54
DAX	10303	0.31	Total	2803	1571

Nifty Gainers		
Company	Price(Rs)	Chg(%)
NMDC	103.50	8.26
HINDALCO	78.30	7.70
VEDL	99.60	6.52
NTPC	121.10	5.81
TATASTEEL	238.90	4.44

Nifty Losers		
Company	Price(Rs)	Chg(%)
BOSCHLTD	21506.00	(0.66)
TECHM	533.80	(0.63)
SUNPHARMA	840.00	(0.54)
POWERGRID	125.45	(0.48)
WIPRO	562.00	(0.28)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
IBULHSGFIN	17.09	3.4	5
DRREDDY	0.95	0.2	4
IDEA	16.29	3.7	4
BPCL	6.72	1.9	4
BEL	1.17	0.3	3

Indian Forex	Closing	Chg	% Chg
USD/INR	66.295	(0.311)	(0.47)
GBP/INR	101.888	(0.412)	(0.40)
EUR/INR	73.985	(0.621)	(0.83)
JPY/INR	55.070	(0.530)	(0.95)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26134	(207)
Silver (Rs/1kg)	35350	0

Commodities	Price	% Chg.
Crude (US\$/BBL)	44.1	(2.97)
Brent (US\$/BBL)	47.5	(3.32)
Gold (US/oz)	1106.3	(1.19)
Silver (US\$/oz)	14.6	(1.08)
Copper (US\$/MT)	5366.0	1.63
Alum (US\$/MT)	1628.0	2.17
Zinc(US\$/MT)	1815.0	1.31

ADR	Cl. Values	% Chg.
ICICI Bank	8.39	(0.03)
HDFC Bank	56.88	(0.02)
Infosys	17.27	(0.17)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	60.59	(1.11)
Wipro	11.47	(0.28)
Tata Motors	25.32	0.49

Market Sensor

US market closed more than 1 percent lower Wednesday, weighed by declines in oil prices and failing to extend a rally in global markets despite talk of stimulus overseas. Dow Jones Industrial Average was down 1.45% or 239.11 points at 16253.57. Nasdaq Composite was down 1.15% or 55.40 points at 4756.53. Standard & Poor's 500 was down 1.39% or 27.37 points at 1942.04.

Indian equity market in response to firm global cues fall in USDINR and Cabinet approval of important bills lifted the market. Market seems to be swallowing the bitter pill of the probable rate hike by US fed and the big bang event on 16th & 17th might not be as drastic as anticipated since the major correction is already witnessed for the past 1 month. Nifty ended the previous day with a gain of 1.70% or 130.35 points at 7818.60. On Wednesday's trading session, FIIs sold net Rs.452.13 Cr in cash market and bought net Rs.2032.85 in derivative segment. Whereas, DII bought net Rs.1194.58 Cr in cash segment.

Global News

❖ China has fended off the major risks to its financial system while its economic prospects remain positive, Premier Li Keqiang said on Wednesday, as he tried to reassure global markets that Beijing can keep its economy on track and stock markets in check. (Reuters)

❖ Tough medicine for China's ailing stock markets has brought stability to prices, at least for now, but it has come at a cost; equities and futures are trading so thinly that they are in danger of flat lining. (Reuters)

❖ The U.S. Federal Reserve should hold off on raising interest rates until the global economy is more stable, the World Bank's chief economist said in an interview with the Financial Times published on Tuesday. (Reuters)

❖ Japanese Prime Minister Shinzo Abe said the 12 Trans-Pacific Partnership (TPP) nations are at a stage where one more round of ministerial talks will lead to an agreement on remaining issues, according to the text of a message presented at an event organised by Bank of America Merrill Lynch in Tokyo. (Reuters)

❖ Job openings rose in July, beating analyst estimates to reach a new series high, the U.S. Bureau of Labor Statistics said Wednesday. (CNBC)

Economic News

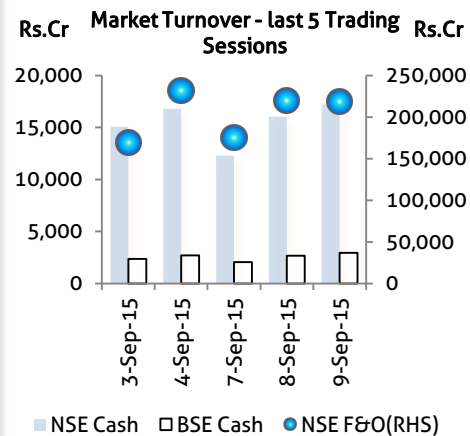
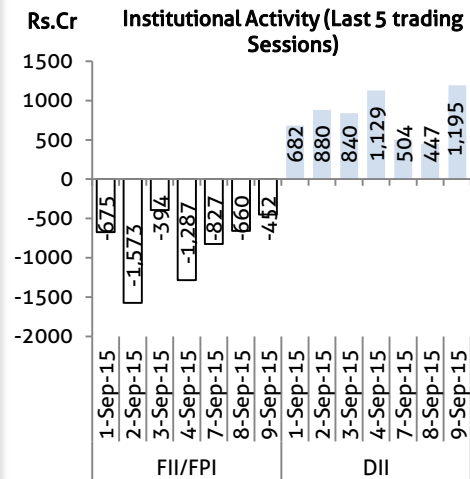
- ❖Owning cars is going to be an expensive affair in Odishawith the state government effecting a raise in one-time tax collected on personal vehicles. (BS)
- ❖Indirect tax collections rose 36.5% in April-August to over Rs 2.63 lakh crore, suggesting that the underlying momentum in the economy is strong, the Finance Ministrysaid . (BS)
- ❖The Federal Open Market Committee (FOMC) in its two-day meeting later this month may announce a rate hike which the currency and bond market has been factoring in but experts believe it will not cause major disruption in the market. (BS)
- ❖India's economic growth recovery is likely to stay modest at 7.5%, while average consumer price index (CPI) would be around 5% in the current fiscal, a Citigroup report says. (BS)
- ❖The government said the last date for filing Income-tax returns for certain categories of assessee viz companies, firms and individuals engaged in proprietary business due by September 30, 2015 will not be extended. (BS)
- ❖Union Commerce Minister Nirmala Sitharaman said that Centre has identified 25 thrust areas under the Make in India scheme. (BS)
- ❖The Cabinet approved Gold Bond and Gold Monetisation schemes to reduce the metal's demand in physical form and fish out idle gold lying with households and other entities. (BS)
- ❖Finance Minister Arun Jaitley said he wants the GSTto be implemented from April next year, but warned that the new indirect tax regime may get delayed by sometime if Congress continues to obstruct it. (BS)
- ❖Dearness Allowance was hiked to 119%, up 6 percentage points, a move which will benefit over 1 crore government employees and pensioners. (BS)
- ❖Finance Minister Arun Jaitley promised investors on Wednesday to resolve their tax concerns and reassured an increasingly sceptical business community that Asia's third-largest economy can withstand global market turbulence and China's slowdown. (BS)

Domestic News

- ❖ Apple has unveiled the highly anticipated iPad Pro tabletwhich features a 12.9-inch display and the company's all new 3rd generation 64-bit A9X processor, aimed squarely at Microsoft's Surface Pro devices. (BS)
- ❖ Tata Steel has started production from its coke oven unit at Kalinga Nagar plant, which is targeted to commission integrated steel production in December this year. (BS)
- ❖ Videocon Telecommunications is in discussions talks with three telecom operators for spectrum sharing and trading agreements. (BS)
- ❖ In August last year, freelance software developer Arun Devanathan and oncologist Huren Sivaraj, who knew each other since their school days, met over dinner to discuss at length their first love - involved gaming. (BS)
- ❖ National carrier Air India has got the go-ahead from European aircraft maker Airbus to use three of its ageing A320s for a longer duration, even as the state- run airline is in the process of replacing the entire fleet of these planes with new fuel-efficient aircraft. (BS)
- ❖ The online food delivery market in India registered a growth of 40% reaching Rs 350 crore in 2014. (BS)

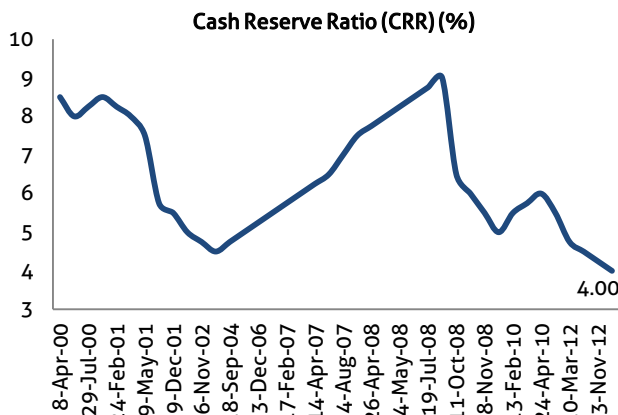
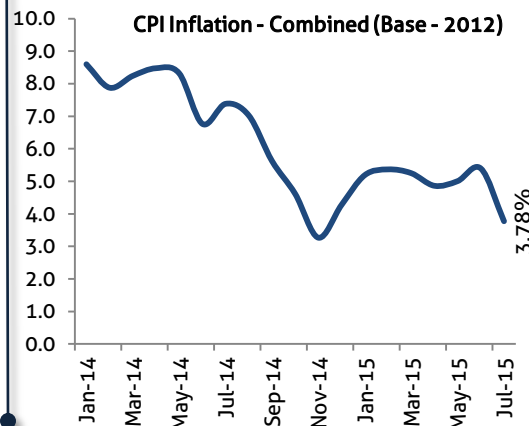
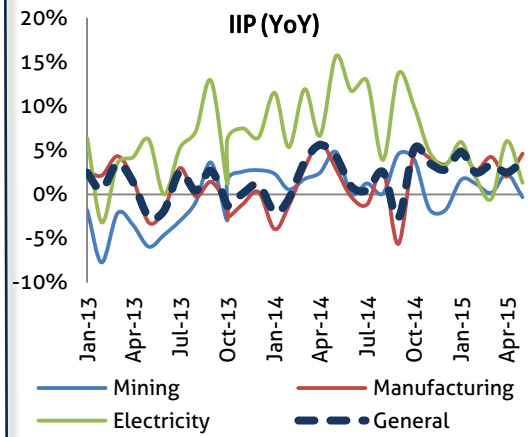
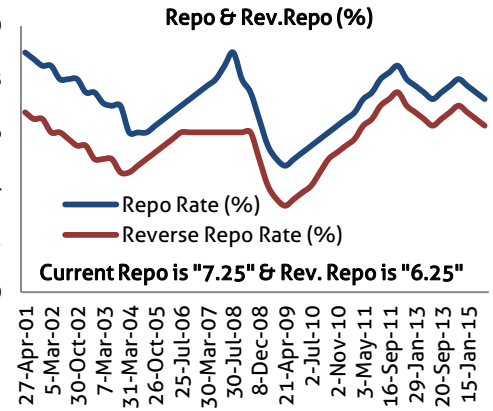
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1208	0.0000	0.00
GBP-USD	1.5353	(0.0015)	(0.10)
USD-JPY	120.43	(0.0900)	(0.08)

Bond Markets	Closing	Chg
10-yr bond	7.89	-1.60 bps
Interbank call	7.11	-21.81 bps



Domestic News (Cont...)

- ❖ Lashing out at telecom operators for the persisting call drops menace, Telecom Minister Ravi Shankar Prasad said they must offer good services to the customers if they want any help from the government. (BS)
- ❖ Renewable energy major SunEdison has signed a MoU with Tamil Nadu government to invest over Rs 12,000-14,000 crore for setting up two Gigawatt (GW) of solar and wind projects. (BS)
- ❖ With the festive season around the corner, Amazon announced that it had invested in seven new fulfillment centres across the country. (BS)
- ❖ Yes Bank is planning to raise around \$1 billion in 2016 to support its growth plans.
- ❖ Swedish furniture retail giant IKEA has started hiring in India as it gears up to open its first store in the country by 2017. (BS)
- ❖ The quality concerns related to the noodles in the country has become a lesson that the infrastructure also has to be strengthened with the policy decisions of the government, said Y C Deveshwar, chairman of ITC Group. (BS)
- ❖ To beef up its logistics operations ahead of the festive season, global online retailer Amazon said it has set up seven new fulfillment centres (FCs) across cities like Ahmedabad, Delhi, Kolkata and Mumbai. (BS)
- ❖ India's leading two-wheeler company TVS Motor and Sundaram Clayton together planning to invest around Rs 800 crore in Tamil Nadu. (BS)
- ❖ Mahindra & Mahindra Limited is signing an MoU with the Tamil Nadu government to invest around Rs 2,000 crore in Mahindra Research Valley, near Chennai. (BS)
- ❖ Vistara has signed a service agreement with Pratt & Whitney to maintain its V2500 engines. (BS)
- ❖ Mercedes-Benz, India's top luxury car maker, announced a major rejig in the prices of its cheapest sedan CLA. (BS)
- ❖ Homegrown auto major Mahindra & Mahindra (M&M) announced investment of Rs 2,000 crore in Tamil Nadu, adding that the amount can be doubled by 2022. (BS)
- ❖ Rashtriya Ispat Nigam Ltd (RINL), the corporate entity of Visakhapatnam Steel Plant, has reported growth in sales volume and exports for August. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Sep-15	Navkar Corporation Ltd.	GOLDMAN SACHS INDIA FUND LIMITED	BUY	1400000	167.5
9-Sep-15	Navkar Corporation Ltd.	GOLDMAN SACHS INDIA FUND LTD	BUY	1412146	161.0
9-Sep-15	Navkar Corporation Ltd.	GKN SECURITIES	BUY	797527	162.3
9-Sep-15	AmtekAuto-Roll Sett	INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT	BUY	1500381	29.8
9-Sep-15	Nirvikara Paper Mills Ltd	HDFC MF A/C HDFC GROWTH FUND	SELL	459807	31.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Sep-15	NAVKARCORP	GKN SECURITIES	S	797,127	161.9
9-Sep-15	CAPITALT	SHEETAL IMPEX PVT LTD	B	48,383	219.9
9-Sep-15	GINISILK	EVERGREEN INFOTECH AND DATACOM PVT LTD	B	110,100	92.0
9-Sep-15	SPISYS	JMP SECURITIES PVT LTD	S	77,105	43.7
9-Sep-15	SRL	HEM CHAND JAIN	S	72,000	34.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532683	AIAENG	10-Sep-15	Dividend - Rs. - 8.0000	-
590006	AMRUTANJAN	10-Sep-15	Final Dividend - Rs. - 2.4000	-
532406	AVANTEL	10-Sep-15	Dividend - Rs. - 1.5000	-
504646	BGWTATO	10-Sep-15	Dividend - Rs. - 0.5000	-
500069	BNKCAP	10-Sep-15	Dividend - Rs. - 0.5000	-
532783	DAAWAT	10-Sep-15	Final Dividend - Rs. - 2.0000	-
532526	DISHMAN	10-Sep-15	Final Dividend - Rs. - 2.0000	-
532511	EXCELCROP	10-Sep-15	Dividend - Rs. - 12.5000	-
514167	GANECOS	10-Sep-15	Dividend - Rs. - 1.2000	-
532296	GLENMARK	10-Sep-15	Dividend - Rs. - 2.0000	-
524669	HESTERPH	10-Sep-15	Dividend - Rs. - 3.1000	-
509635	HINDCOMPOS	10-Sep-15	Dividend - Rs. - 1.0000	-
532851	INSECTICID	10-Sep-15	Final Dividend - Rs. - 2.5000	-
505737	INTLCOMB	10-Sep-15	Dividend - Rs. - 1.5000	-
532605	JBMA	10-Sep-15	Dividend - Rs. - 2.5000	-
500378	JINDALSAW	10-Sep-15	Dividend - Rs. - 1.0000	-
570004	JISLDVREQS	10-Sep-15	Dividend - Rs. - 0.5000	-
500219	JISLJALEQS	10-Sep-15	Dividend - Rs. - 0.5000	-
535648	JUSTDIAL	10-Sep-15	Final Dividend - Rs. - 2.0000	-
532937	KUANTUM	10-Sep-15	Dividend - Rs. - 1.0000	-
500268	MANALIPE	10-Sep-15	Dividend - Rs. - 0.5000	-
539207	MANPASAND	10-Sep-15	Dividend - Rs. - 1.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
7-Sep-15	JPY	Leading Index (MoM) (Jul)			1.20%
7-Sep-15	EUR	Sentix Investor Confidence (Sep)		16.1	18.4
8-Sep-15	GBP	BRC Retail Sales Monitor (YoY) (Aug)			1.20%
8-Sep-15	JPY	Current Account n.s.a. (Jul)		1.715T	0.559T
8-Sep-15	JPY	GDP (YoY) (Q2)		-1.80%	-1.60%
8-Sep-15	CNY	Trade Balance (Aug)		48.20B	43.03B
8-Sep-15	EUR	GDP (YoY) (Q2)		1.20%	1.20%
8-Sep-15	USD	NFIB Small Business Optimism (Aug)			95.4
9-Sep-15	USD	Consumer Credit (Jul)		18.80B	20.74B
9-Sep-15	CNY	CPI (YoY) (Aug)			1.60%
9-Sep-15	CNY	PPI (YoY) (Aug)			-5.40%
9-Sep-15	GBP	Industrial Production (YoY) (Jul)		1.40%	1.50%
9-Sep-15	GBP	Manufacturing Production (YoY) (Jul)		0.50%	0.50%
9-Sep-15	GBP	Trade Balance (Jul)		-9.50B	-9.18B
9-Sep-15	USD	MBA 30-Year Mortgage Rate			4.08%
9-Sep-15	USD	JOLTs Job Openings (Jul)		5.301M	5.249M
10-Sep-15	JPY	CGPI (YoY) (Aug)		-3.30%	-3.00%
10-Sep-15	JPY	Core Machinery Orders (YoY) (Jul)		10.50%	16.60%
10-Sep-15	GBP	BoE QE Total (Sep)			375B
10-Sep-15	GBP	Interest Rate Decision (Sep)		0.50%	0.50%
10-Sep-15	USD	Continuing Jobless Claims			2,257K
10-Sep-15	USD	Export Price Index (MoM) (Aug)		-0.40%	-0.20%
10-Sep-15	USD	Import Price Index (MoM) (Aug)		-1.60%	-0.90%
10-Sep-15	USD	Initial Jobless Claims			282K
10-Sep-15	USD	Wholesale Inventories (MoM) (Jul)		0.30%	0.90%
11-Sep-15	USD	PPI (YoY) (Aug)		-0.90%	-0.80%
11-Sep-15	USD	Michigan Consumer Sentiment (Sep)		91.4	91.9
11-Sep-15	USD	Federal Budget Balance (Aug)		-83.0B	-149.2B
11-Sep-15	CNY	Industrial Production (YoY) (Aug)			6.00%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Sep-15	INR	Industrial Production (YoY) (Jul)			3.80%

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