

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6007	1.33	CNX IT	8564	1.53
Sensex	20249	1.33	BANK NIFTY	10335	1.91
DowJones	14803	0.18	S&P CNX 500	4592	1.23
Nasdaq	3678	(0.46)	CNX FMCG	17839	0.26
Hangseng	23045	0.05	CNX REALTY	169	4.62
Shanghai	2206	(0.25)	CNX AUTO	4917	0.56
Nikkei	14151	0.81	CNX ENERGY	7744	1.34
Strait Times	3168	0.41	CNX PHARMA	7711	1.91
Kospi	2006	0.15	Advances / Declines	BSE	NSE
Taiwan	8345	(0.37)	Advances	1403	774
FTSE	6338	(0.44)	Declines	1025	391
CAC	4127	(0.16)	Unchanged	180	70
DAX	8517	(0.46)	Total	2608	1235

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DLF	147.10	5.98
SUNPHARMA	649.35	5.73
JPASSOCIAT	39.60	4.35
KOTAKBANK	722.80	4.02
IDFC	97.15	3.52

Nifty Losers		
Company	Price(Rs)	Chg(%)
WIPRO	476.00	(1.54)
M&M	850.95	(1.41)
SSLT	184.25	(1.02)
CAIRN	322.65	(0.68)
BPCL	339.65	(0.60)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
FAG Bearings	0.40	0.00	271.71
Lovable Lingerie	3.53	0.04	85.65
Shree Cement	0.21	0.00	60.29
Kaveri Seed	0.37	0.02	22.33
Balkrishna Inds	2.33	0.12	19.08

Indian Forex	Closing	Chg	% Chg
USD/INR	61.917	0.229	0.37
GBP/INR	99.451	0.250	0.25
EUR/INR	83.925	0.237	0.28
JPY/INR	63.540	0.040	0.06

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29550	(155)
Silver (Rs/1kg)	49295	(351)

Commodities	Price	% Chg.
Crude (US\$/BBL)	101.6	(1.76)
Brent (US\$/BBL)	109.1	(0.90)
Gold (US/oz)	1302.6	(1.14)
Silver (US\$/oz)	323.7	1351.35
Copper (US\$/MT)	7141.0	(1.25)
Alum (US\$/MT)	1839.0	1.13
Zinc(US\$/MT)	1858.0	0.43

ADR	Cl. Values	% Chg.
ICICI Bank	31.25	0.75
HDFC Bank	32.91	0.92
Infosys	49.68	1.34
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	38.34	0.19
Wipro	10.42	0.06
Tata Motors	28.79	0.43

Market Sensor

U.S. market rose on Wednesday as Republicans and Democrats in Congress showed early signs of a possible break in the impasse, and U.S. President Barack Obama invited both sides for talks about ending the government shutdown, now in its ninth day and with little more than a week to go before U.S. borrowing authority expires. Dow Jones Industrial Average was up 0.18% or 26.45 points at 14802.98. Nasdaq Composite was down 0.46% or 17.06 points at 3677.78. Standard & Poor's 500 was down 0.06% or 0.95 points at 1656.40.

Indian market ended the previous trading session on a positive note after improving trade deficit data boosted investors confidence. Nifty ended the previous trading session with a gain of 1.33% or 79.05 points at 6007.45. On Friday's trading session, FII's bought net Rs.326.58 Cr in cash market and sold net Rs 503.26 in derivative segment. Whereas, DII sold net Rs.97.1 Cr in cash segment.

Coming to today's trade Nifty may trade volatile with crucial support seen at 5970, while resistance exists at 6040 followed by 6100.

Global News

❖Japan's machinery orders jumped to 819.3 billion yen (\$8.4 billion) in August, the highest level since the collapse of Lehman Brothers Holdings Inc. in 2008 and a sign of a strengthening economic revival.(Bloomberg)

❖The Bank of Korea kept its benchmark interest rate unchanged for a fifth month, seeking to bolster a rebound that the International Monetary Fund said this week will be slower than previously forecast. (Bloomberg)

❖The Bank of Japan's direct debt purchases from the government may be capped in the next financial year at about the current level, bucking forecasts for an increase of as much as 18 trillion yen (\$185 billion). (Bloomberg)

❖President Barack Obama nominated Janet Yellen to succeed Ben S. Bernanke as Fed chief after unparalleled scrutiny during the selection process. Former Treasury Secretary Lawrence Summers, who had been the president's favorite, withdrew from consideration on Sept. 15 (Bloomberg)

❖The integrity of U.S. data on joblessness, one of the main measures of the strength of the economy, is at risk the longer some government agencies remain closed, according to former Labor Department officials. (Bloomberg)

Economic News

❖ Giving a boost to the petroleum ministry's effort to cut import bill, India has cancelled import deals for liquefied petroleum gas worth \$1 billion owing to a demand drop due to capping of cylinders, success of know your customer scheme and implementation direct benefit transfer, a senior petroleum ministry official said . (BS)

❖ The Department of Telecom has worked out a one-time spectrum charge of over Rs 2,060 crore to be levied from operators for the period they remained in business after their licences were cancelled in February last year, sources said. (BS)

❖ Rejecting the demand of global retailers like Walmart, the government said there is no plan to relax the mandatory 30% local sourcing norms for foreign players in the multi-brand retail sector. (BS)

❖ Terming IMF's projection of 3.75% growth in 2013 as "pessimistic", Planning Commission said Indian economy will grow at a rate higher than 5% this financial year. (BS)

❖ Cabinet Committee on Investment will soon have powers to over-rule "meaningless objections" to mega infrastructure projects so that they are cleared in "one go", Planning Commission Deputy Chairman Montek Singh Ahluwalia said . (BS)

❖ India has seen rapid growth in wealth creation between mid-2012 to mid-2013 as the household wealth in the country has increased by 7.4% to \$3.6 trillion during the period, says a report. (BS)

❖ The government said it is not considering reducing export duty on iron ore, rejecting the demand of domestic producers of the mineral. (BS)

❖ Indian silver imports are on pace to hit a record high this year as the wedding and festival season drives up buying of the precious metal instead of the traditional gold, made scarcer and dearer by official measures aimed at cutting the trade gap. (BS)

Domestic News

❖ The row over the 'forced' resignation of Vadodara Stock Exchange (VSE) managing director seems to have intensified with the securities market regulator initiating an inquiry into the allegedly forced resignation of the regional exchange's MD-G Someswara Rao. (BS)

❖ Dispelling past criticism over raising money from only its existing investors, Flipkart has announced the closure of its latest round of funding by raising \$160 million from new and existing investors. (BS)

❖ A few days back, Lupin marked its entry into the US ophthalmology segment with its maiden launch of antibiotic Gatifloxacin ophthalmic solution. The product that is a generic version of Allergan's Zymar Ophthalmic Solution with a market size of \$62.5 million was launched by Lupin on 180 day exclusivity. (BS)

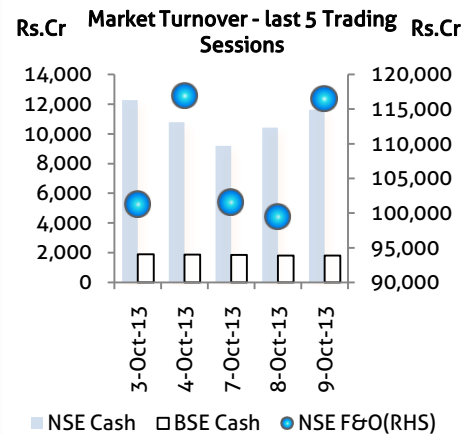
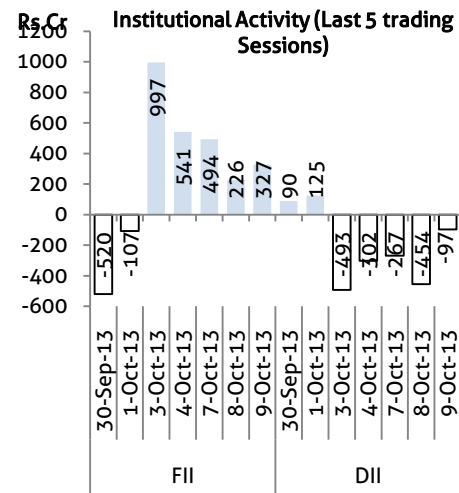
❖ Sistema Shyam Teleservices (SSTL) it has received third carrier in the 800 Mhz spectrum band from the Department of Telecom (DoT) which will allow the company to launch next generation REV B phase 2 services soon. (BS)

❖ Cargo handled at India's 12 major ports rose 2.3% in the first half of current financial year helped by a whopping 44% jump in power-grade coal imports. The state-controlled ports handled 277 million tonne (MT) of cargo against 270 MT during the same period last fiscal. (BS)

❖ Nike, the official apparel sponsor of Indian cricket team, on Wednesday unveiled the new limited-overs Team India uniform that will debut during the India – Australia series beginning October 10. (BS)

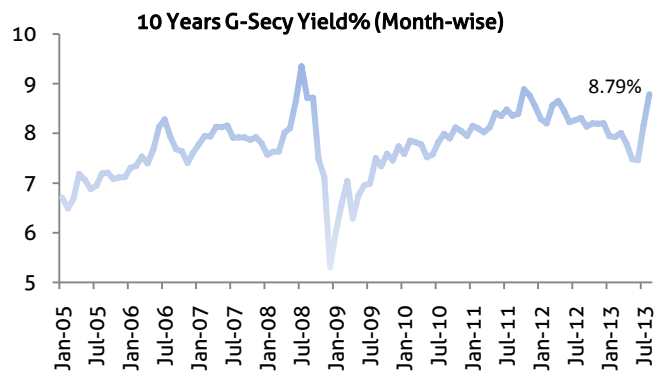
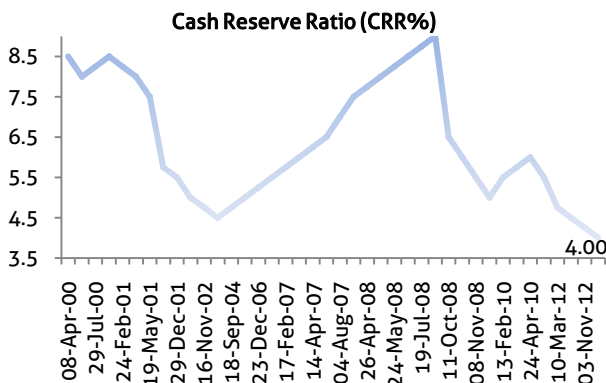
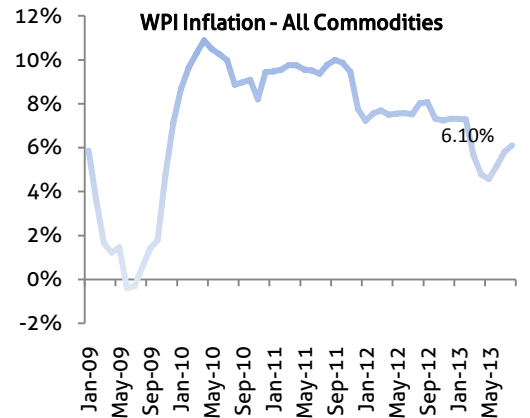
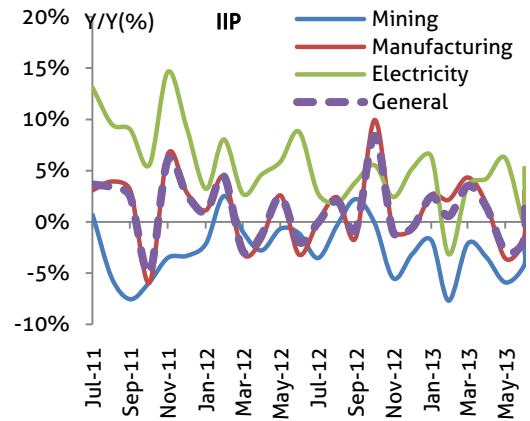
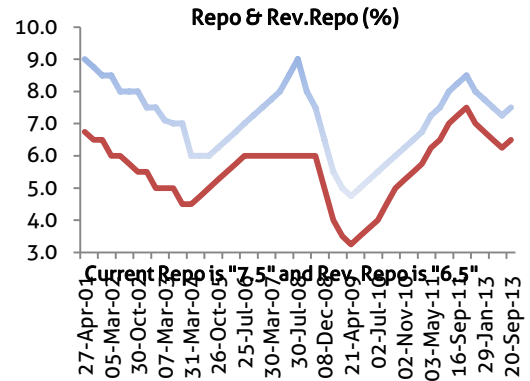
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3508	(0.0016)	(0.12)
GBP-USD	1.5943	(0.0011)	(0.07)
USD-JPY	97.61	0.27	0.28

Bond Markets	Closing	Chg
10-yr bond	8.55	-1.6 bps
Interbank call	9.00	1.0 bps



Domestic News (Cont...)

- ❖ The Odisha government has decided to move the Union commerce ministry to sanction funds under 'Assistance to States for Infrastructure Development of Exports (ASIDE)' scheme for the World Trade Centre (WTC) proposed in the city. (BS)
- ❖ Healthcare chain Apollo Hospitals Enterprise and global medical technology major Medtronic Inc entered into a partnership to develop a cost-effective and efficient dialysis system in India. (BS)
- ❖ Buoyed by robust response to its new compact car 'Grand i10', auto major Hyundai Motor India is looking to increase the output of the model to reduce waiting period for customers. (BS)
- ❖ Hyderabad-based private equity firm Peepul Capital did not go ahead with its plan to invest in debt-laden Deccan Chronicle Holdings Limited (DCHL) as the affairs of the company were "too complicated". (BS)
- ❖ The Cabinet may next week consider an Oil Ministry proposal to deny Reliance Industries a hike in natural gas prices on top of \$1.786 billion penalty it is already imposing as punishment for producing less than targets. (BS)
- ❖ Vedanta Resources is yet to hear anything "officially" on disinvestment of Hindustan Zinc and Balco, but sees "conviction" on part of the government to move ahead with the proposed stake sale, a top company official said. (BS)
- ❖ Sistema Shyam TeleServices, on Wednesday, said that it has received its third carrier (block 3 of 1.25MHz of spectrum) in the 800 Mhz spectrum band from the Department of Telecom (DoT). (BS)
- ❖ Business confidence of India Inc for October-December quarter dropped to the lowest level in four-and-a-half years amid economic uncertainty in the global and domestic markets, Dun & Bradstreet said in a report. (BS)
- ❖ A new report from PwC has revealed the recovery in merger and acquisition (M&A) in the insurance sector. However the report says that transaction volumes are not likely to recover along the same lines, as in the last decade. Instead, the next few years will see a quiet revolution in global insurance M&A. (BS)
- ❖ India's leading retailer Reliance Retail on Wednesday opened its cash and carry store, 'Reliance Market', in Rajkot. This is its third store in Gujarat after Ahmedabad and Anand. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Oct-13	Hinduja Global Sols Ltd	AASIA EXPORTS	BUY	400000	377
9-Oct-13	Hinduja Global Sols Ltd	AASIA CORPORATION	SELL	400000	377
9-Oct-13	IVRCL Limited	TRANSGLOBAL SECURITIES LTD.	SELL	1941365	12.75
9-Oct-13	IVRCL Limited	TRANSGLOBAL SECURITIES LTD.	BUY	1941365	12.74
9-Oct-13	Amar Remedies Ltd.	THE RATNAKAR BANK LTD.	SELL	1499500	8.33

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Oct-13	Choice Infra	JAGDISH CHANDER BANSAL AND SONS HUF	B	350,000	67.53
9-Oct-13	Sinclairs Hotel-\$	SUJATA SUCHANTI	S	34,000	355
9-Oct-13	Choice Infra	MANASVI CONSULTANCY PRIVATE	S	115,699	67.43
9-Oct-13	Sea TV Network	RAJSHAH ENTERPRISE PRIVATE LIMITED	S	300,000	17.21
9-Oct-13	GM Breweries	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	S	50,397	93.2

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
503637	Dhanleela Inv	10-Oct-13	Stock Split from Rs. 10/- to Rs.2/-	12-Oct-13
531307	S R K Inds	11-Oct-13	Stock Split from Rs.10/- to Rs.5/-	14-Oct-13
500495	Escorts	14-Oct-13	Interim Dividend - Rs.1.20	15-Oct-13
500405	Supreme Petro	14-Oct-13	Dividend - Rs.2.50	-
500469	Federal Bank	17-Oct-13	Stock Split from Rs.10/- to Rs.2/-	18-Oct-13
532521	Four Soft	17-Oct-13	Interim Dividend - Rs.-	18-Oct-13
500209	Infosys	17-Oct-13	Interim Dividend - Rs.-	18-Oct-13
500387	Shree Cement	17-Oct-13	Final Dividend - Rs.12.00	-
530187	Atharv Enter	18-Oct-13	Stock Split from Rs.10/- to Re.1/-	21-Oct-13
532819	Mindtree	21-Oct-13	Interim Dividend - Rs.-	22-Oct-13
532281	HCL Tech	22-Oct-13	Interim Dividend - Rs.-	23-Oct-13
513269	Man Inds-\$	23-Oct-13	Final Dividend - Rs.2.00	-
523716	Ashiana Hous-\$	24-Oct-13	Stock Split from Rs.10/- to Rs.2/-	25-Oct-13
500820	Asian Paints	24-Oct-13	Interim Dividend - Rs.-	26-Oct-13
500092	CRISIL	24-Oct-13	Interim Dividend - Rs.-	25-Oct-13
532343	TVS Motor	30-Oct-13	Interim Dividend - Rs.-	31-Oct-13
500150	Foseco India	31-Oct-13	3rd Interim Dividend - Rs.-	01-Nov-13
524494	IPCA Lab	31-Oct-13	Interim Dividend - Rs.-	01-Nov-13
512105	Shree Nath Comm	31-Oct-13	Consolidation of Shares	01-Nov-13
520056	Sundaram Clayton	31-Oct-13	Interim Dividend - Rs.-	04-Nov-13
505729	Singer India	01-Nov-13	Dividend - Rs.1.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
7-Oct-13	JPY	Leading Index CI			107.9
8-Oct-13	USD	Consumer Credit		12.00B	10.44B
8-Oct-13	GBP	RICS House Price Balance		45%	40%
8-Oct-13	CNY	Chinese HSBC Services PMI			52.8
8-Oct-13	JPY	Economy Watchers Current Index			51.2
8-Oct-13	USD	Trade Balance		-39.0B	-39.2B
9-Oct-13	GBP	Industrial Production (MoM)		0.40%	
9-Oct-13	GBP	Manufacturing Production (MoM)		0.40%	0.20%
9-Oct-13	GBP	Trade Balance		-9.00B	-9.85B
9-Oct-13	USD	Wholesale Inventories (MoM)		0.30%	0.10%
10-Oct-13	GBP	BoE QE Total		375B	375B
10-Oct-13	GBP	Interest Rate Decision		0.50%	0.50%
10-Oct-13	USD	Import Price Index (MoM)		0.30%	
10-Oct-13	USD	Initial Jobless Claims		310K	308K
11-Oct-13	JPY	CGPI (YoY)		2.30%	2.40%
11-Oct-13	USD	Nonfarm Payrolls		180K	169K
11-Oct-13	USD	PPI (MoM)		0.20%	0.30%
11-Oct-13	USD	Retail Sales (MoM)		0.30%	0.20%
11-Oct-13	USD	Unemployment Rate		7.30%	7.30%
11-Oct-13	USD	Michigan Consumer Sentiment		76	77.5
11-Oct-13	USD	Business Inventories (MoM)		0.30%	0.40%
11-Oct-13	USD	Construction Spending (MoM)		0.40%	0.60%
11-Oct-13	USD	Factory Orders (MoM)		0.30%	-2.40%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Oct-13	INR	Exports YoY			13.00%
11-Oct-13	INR	Indian Industrial Production (YoY)			2.60%
11-Oct-13	INR	Indian Manufacturing Output (MoM)			3.00%

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