

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8337	(0.02)	CNX IT	11476	0.31
Sensex	27869	(0.17)	BANK NIFTY	17347	(0.03)
DowJones	17574	0.11	S&P CNX 500	6721	0.11
Nasdaq	4633	(0.13)	CNX FMCG	19511	(0.13)
Hangseng	23968	1.77	CNX REALTY	3779	(0.96)
Shanghai	2448	1.25	CNX AUTO	8118	(0.80)
Nikkei	16744	(0.81)	CNX ENERGY	9613	(0.14)
Strait Times	3309	0.69	CNX PHARMA	11290	2.43
Kospi	1965	1.27	Advances / Declines	BSE	NSE
Taiwan	9054	1.59	Advances	1428	676
FTSE	6567	0.25	Declines	1579	867
CAC	4190	(0.89)	Unchanged	109	54
DAX	9292	(0.91)	Total	3116	1597

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DLF	134.75	6.31
ZEEL	373.20	5.16
DRREDDY	3395.00	4.40
LUPIN	1425.25	3.18
SUNPHARMA	895.00	2.70

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHEL	249.80	(3.16)
HEROMOTOCO	2890.00	(2.47)
GAIL	487.00	(2.17)
ASIANPAINT	645.60	(1.78)
SSLT	247.00	(1.53)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
BAJAJHLDNG	0.75	0.1	7
RATNAMANI	1.12	0.2	7
CORPBANK	1.92	0.3	6
SJVN	28.05	5.1	5
MUTHOOTFIN	5.86	1.1	5

Indian Forex	Closing	Chg	% Chg
USD/INR	61.521	0.133	0.22
GBP/INR	97.393	(0.611)	(0.62)
EUR/INR	76.156	(0.829)	(1.08)
JPY/INR	53.310	(0.450)	(0.84)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25455	55
Silver (Rs/1kg)	34338	338

Commodities	Price	% Chg.
Crude (US\$/BBL)	79.0	1.62
Brent (US\$/BBL)	83.9	1.64
Gold (US/oz)	1173.9	2.91
Silver (US\$/oz)	15.9	3.39
Copper (US\$/MT)	6720.5	0.59
Alum (US\$/MT)	2077.0	1.19
Zinc(US\$/MT)	2228.0	0.47

ADR	Cl. Values	% Chg.
ICICI Bank	58.01	(0.82)
HDFC Bank	51.84	(1.05)
Infosys	68.00	0.42
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	55.72	3.12
Wipro	12.55	0.10
Tata Motors	46.54	(1.01)

Market Sensor

US market wavered on Friday, with the S&P 500 and Dow industrials setting their loftiest finishes, after data had the U.S. economy producing less-than-expected jobs in October and the unemployment rate declining to a six-year low. Dow Jones Industrial Average was up 0.11% or 19.46 points at 17573.93. Nasdaq Composite was down 0.13% or 5.94 points at 4632.53. Standard & Poor's 500 was up 0.03% or 0.71 points at 2031.92.

Indian equity market consolidated in the previous trading session on mixed global cues and despite weakness in oil that is expected to reduce fiscal deficit and trade deficit. Nifty ended the previous trading session with a decline of 0.02% or 1.30 points at 8337.00. On Friday's trading session, FII's bought net Rs.2537.13 Cr in cash market and sold net Rs.43.84 in derivative segment. Whereas, DII sold net Rs.192.2 Cr in cash segment.

Coming to today's trade Nifty likely to remain volatile, crucial intraday support seen at 8285 followed by 8230 while resistance exist at 8380 and then at 8420.

Global News

❖ China's factory-gate prices fell for a record 32nd month in October and consumer prices remained subdued, raising pressure on policymakers to bolster the world's second-largest economy as disinflation spreads. (Bloomberg)

❖ From China bears such as Larry Summers to bulls including Lloyd Blankfein, there's agreement the world's second-largest economy is slowing. Provincial indicators reveal that while that's true nationally, some regions are doing increasingly better than others. (Bloomberg)

❖ Japanese Prime Minister Shinzo Abe will raise the nation's sales tax next year as planned, according to 12 of 15 economists surveyed by Bloomberg News. (Bloomberg)

❖ President Xi Jinping sought to counter U.S. efforts aimed at boosting influence in Asia by flexing China's economic muscle days before a Beijing summit with his counterpart Barack Obama. (Bloomberg)

❖ Japan and Russia held their first summit in nine months in an effort to repair ties frayed by tensions over Ukraine, pledging to resume talks on reaching a peace agreement outstanding since the end of World War II. (Bloomberg)

Economic News

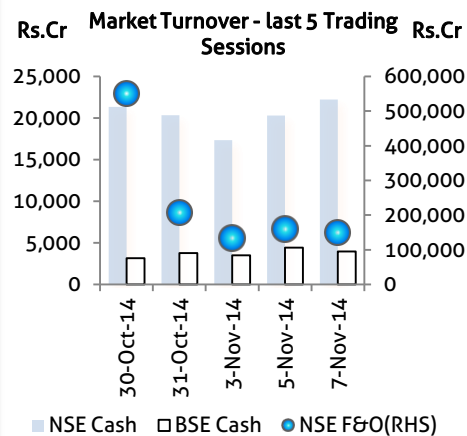
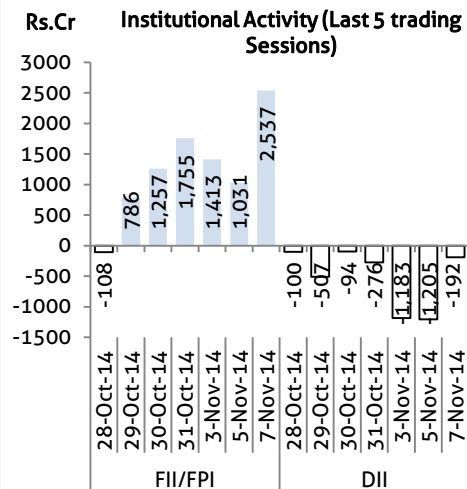
- ❖ A global trade deal between India, the United States and the European Union is close to being signed, with India agreeing to sign the stalled international treaty on easier customs rules, the Times of India reported. (BS)
- ❖ India's inflation has a "long way" to go before it eases because of high input costs, while the reasons for elevated food price inflation remain "structural," Reserve Bank of India Deputy Governor H R Khan said on Friday. (BS)
- ❖ Pitching for modernisation of the textile sector, Prime Minister Narendra Modi asked the weavers to utilise the growing e-commerce market to reach out to global consumers even as he announced a package of Rs 2,375 crore to revive banks in eastern UP. (BS)
- ❖ The mining industry and its dependents have welcomed Goa government's move to renew the leases for resumption of iron ore tapping, suspended for last two years following a Supreme Court order. (BS)
- ❖ The new gas price of \$5.61 per unit will not be adequate to attract investment in exploration as most discoveries in deep sea need a higher rate to be economically viable, top research organisations have said. (BS)
- ❖ Experts taking part in a panel discussion on the pricing of gas in the country this week have unanimously expressed that the government needs to be seen to be working for and ensuring complete transparency on the pricing mechanism applied. (BS)
- ❖ Bullish over robust fundamentals and improving macroeconomic conditions, industry leader Deepak Parekh said India currently has "exceptionally good conditions" in place to aspire for 10% economic growth but much needs to be done to achieve that target. (BS)
- ❖ The government will go ahead with amendments to the Land Acquisition Act even if the opposition does not support it, Finance Minister Arun Jaitley said. (BS)
- ❖ Hinting that amendments to the Goods and Services Tax (GST) may be introduced in the ensuing Winter session of Parliament, Finance Minister Arun Jaitley said the government was in the final stages of talks with states on the issue. (BS)

Domestic News

- ❖ The US Food and Drug Administration (FDA) said it has granted final approval to Indian drug maker Dr Reddy's Laboratories Ltd and US firm Endo International Plc to make cheaper copies of Roche Holding AG's antiviral Valcyte. (BS)
- ❖ Bank of Baroda reported a 5.5% dip in Q2 net profit at Rs 1,104 crore compared to Rs 1,168 crore in the year-ago period. (BS)
- ❖ Sugar manufacturer EID Parry has reported over eight fold increase in consolidated net profit for the second quarter ending September 30, 2014. (BS)
- ❖ The group chairman of electrical equipment maker Havells India, Qimat Rai Gupta, passed away at 77. (BS)
- ❖ Indian companies have mopped up over Rs 5,000 crore via retail issuance of non-convertible debentures (NCDs) in the first seven months of the current fiscal, primarily to meet their working capital requirements. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2480	0.0025	0.20
GBP-USD	1.5896	0.0027	0.17
USD-JPY	114.21	(0.39)	(0.34)

Bond Markets	Closing	Chg
10-yr bond	8.26	-0.7 bps
Interbank call	7.79	11.68bps



Domestic News (Cont...)

❖ Syndicate Bank reported 33 per cent decline in net profit to Rs 315.60 crore for the quarter ended September as the state-run lender made higher provisioning towards bad loans and the tax expenses grew manifold. (BS)

❖ After the successful debut of its affordable Android One devices, tech giant Google is all set to launch its premium Nexus 6 smartphone and Nexus 9 tablet in India in next few weeks. (BS)

❖ Abu Dhabi-based Etihad Airways may infuse an additional \$300 million (over Rs 1,800 crore) through debt or preference share route in Jet Airways to shore up the carrier's financial health. (BS)

❖ Jaiprakash Power Ventures posted a 19.02 per cent rise in net profit at Rs 299.81 crore for the quarter ended September 2014, helped by higher income. (BS)

❖ Public sector lender Corporation Bank (Corp Bank) plans to raise upto Rs 1,500 cr capital via Basel III compliant bonds in current quarter ending December 2014 to shore up the capital adequacy. (BS)

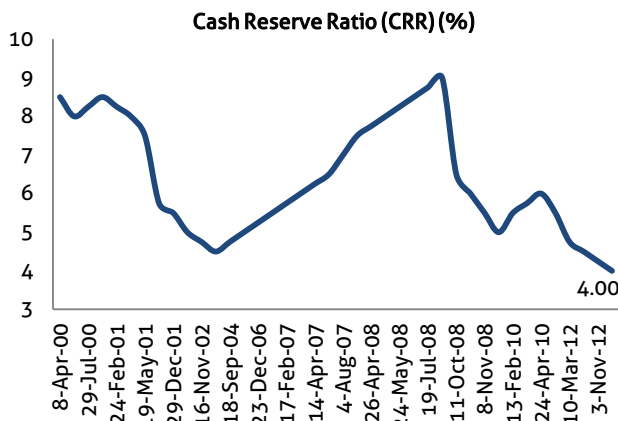
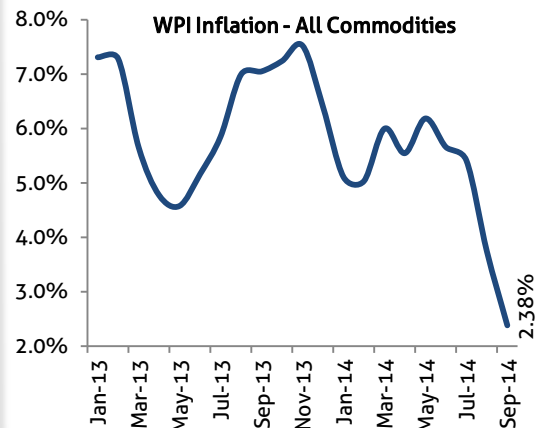
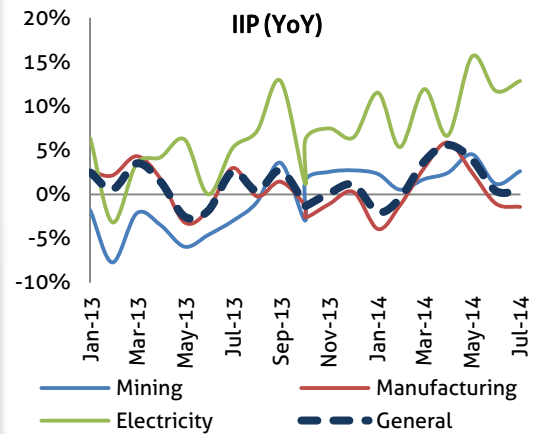
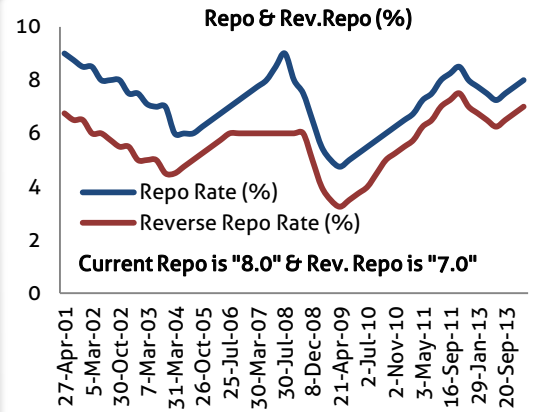
❖ Vistara, the proposed full-service carrier from Tata-Singapore Airlines joint venture, has deferred the delivery of its third aircraft as it is yet to receive the scheduled operator permit from aviation regulator DGCA, according to sources. (BS)

❖ Two-wheeler manufacturer TVS Motor Company Ltd is planning to set up a new engine manufacturing plant in Himachal Pradesh on an investment of Rs 150 crore, according to reports. The additional proposed investment will take the company's total investments in the state to around Rs 270 crore. (BS)

❖ Japanese auto major Honda is looking to rev up sales of high performance bikes in the Indian market with plans to assemble them in India and sell at an affordable price. (BS)

❖ Despite slowdown in the economy and the infrastructure sector, the \$55.656 billion (globally in 2013) construction and mining equipment US-based Caterpillar Inc is bullish about India. (BS)

❖ Some mutual fund houses are piqued at being kept in the dark about setting up a committee by their industry association Association of Mutual Funds of India to discuss the common stand on Maruti's controversial plan to set up a plant in Gujarat, industry sources said here. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Nov-14	Hero MotoCorp Limited	BC INDIA PRIVATE INVESTORS II	SELL	8542583	2875.8
7-Nov-14	Britannia Ind Ltd.	ARISAIG INDIA FUND LTD	SELL	1187000	1551.1
7-Nov-14	Indiabulls Real Estate Li	SHINE STAR BUILD CAP PVT LTD	BUY	2714000	73.5
7-Nov-14	Alok Industries Limited	ARUM INVESTMENTS PRIVATE LIMITED	SELL	7600000	12.2
7-Nov-14	Phoenix Lamps Limited	ARGON INDIA LIMITED	SELL	594024	130.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Nov-14	STERLINH	BAY CAPITAL INVESTMENTS LTD	S	500,000	171.2
7-Nov-14	KSERASERA-\$	GREEN VENTURE SECURITIES MANAGEMENT PRIVATE LIMITED	B	1,839,965	16.5
7-Nov-14	STEELXIND	MONO HERBICIDES LIMITED	S	334,000	55.5
7-Nov-14	SUNILHITEC	BESSEMER VENTURE PARTNER TRUST	S	100,000	177.0
7-Nov-14	ANGL	EKPARNIK VINTRADE PRIVATE LIMITED	S	40,000	207.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
590065	IMPAL	10-Nov-14	Special Dividend - Rs.4.00	11-Nov-14
526433	ASMTEC	11-Nov-14	Interim Dividend - Rs.1.20	12-Nov-14
532424	GODREJCP	11-Nov-14	2nd Interim Dividend - Rs.1.00	12-Nov-14
538570	ACHAL	12-Nov-14	Stock Split from Rs.10/- to Re.1/-	13-Nov-14
532129	HEXAWARE	12-Nov-14	Interim Dividend - Rs.2.35	13-Nov-14
531213	MANAPPURAM	12-Nov-14	Interim Dividend - Rs.0.45	13-Nov-14
524208	AARTIIND	13-Nov-14	Interim Dividend - Rs.-	14-Nov-14
523537	APMIN-\$	13-Nov-14	Interim Dividend - Rs.1.00	14-Nov-14
531795	ATULAUTO	13-Nov-14	Interim Dividend - Rs.2.50	14-Nov-14
500650	EXCELINDUS	13-Nov-14	Interim Dividend - Rs.3.00	14-Nov-14
505255	GMM	13-Nov-14	2nd Interim Dividend - Rs.0.70	14-Nov-14
531642	MARICO	13-Nov-14	1st Interim Dividend - Rs.1.00	14-Nov-14
500290	MRF	13-Nov-14	2nd Interim Dividend - Rs.3.00	14-Nov-14
526371	NMDC	13-Nov-14	Interim Dividend - Rs.3.00	14-Nov-14
506579	ORIENTCQ-\$	13-Nov-14	Interim Dividend - Rs.3.00	14-Nov-14
523642	PIIND	13-Nov-14	Interim Dividend - Rs.1.20	14-Nov-14
532498	SHRIRAMCIT	13-Nov-14	Interim Dividend - Rs.4.50	14-Nov-14
533121	SQSBFSI	13-Nov-14	Interim Dividend - Rs.4.00	14-Nov-14
532733	SUNTV	13-Nov-14	Interim Dividend - Rs.2.25	14-Nov-14
532300	WOCKPHARMA	13-Nov-14	Interim Dividend - Rs.20.00	15-Nov-14
531463	GBLINFRA	14-Nov-14	BONUS 1:10	17-Nov-14
526612	BLUEDART	17-Nov-14	Scheme of Arrangement	18-Nov-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Nov-14	EUR	Sentix Investor Confidence (Nov)			-13.7
10-Nov-14	JPY	Bank Lending (YoY) (Oct)			2.30%
10-Nov-14	JPY	Current Account n.s.a. (Sep)		0.534T	0.287T
10-Nov-14	GBP	BRC Retail Sales Monitor (YoY) (Oct)			-2.10%
11-Nov-14	JPY	Household Confidence (Oct)			39.9
11-Nov-14	USD	Chain Store Sales (YoY)			1.80%
12-Nov-14	GBP	Claimant Count Change (Oct)			-18.6K
12-Nov-14	GBP	Unemployment Rate (Sep)			6.00%
12-Nov-14	EUR	Industrial Production (YoY) (Sep)			-1.90%
12-Nov-14	EUR	Industrial Production (MoM) (Sep)		1.00%	-1.80%
12-Nov-14	USD	MBA 30-Year Mortgage Rate			4.17%
12-Nov-14	USD	Wholesale Inventories (MoM) (Sep)		0.40%	0.70%
12-Nov-14	JPY	Core Machinery Orders (YoY) (Sep)		-1.30%	-3.30%
13-Nov-14	CNY	Industrial Production (YoY) (Oct)		8.00%	8.00%
13-Nov-14	CNY	Retail Sales (YoY) (Oct)		11.60%	11.60%
13-Nov-14	USD	Federal Budget Balance (Oct)		-111.7B	106.0B
14-Nov-14	EUR	CPI (YoY) (Oct)		0.30%	0.40%
14-Nov-14	EUR	CPI (MoM) (Oct)			0.40%
14-Nov-14	EUR	GDP (YoY) (Q3)		0.70%	0.70%
14-Nov-14	USD	Retail Sales (MoM) (Oct)		0.20%	-0.30%
14-Nov-14	USD	Business Inventories (MoM) (Sep)		0.30%	0.20%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Nov-14	INR	M3 Money Supply (2wk)			12.00%
12-Nov-14	INR	CPI (YoY) (Oct)			6.46%
12-Nov-14	INR	Industrial Production (YoY) (Sep)			0.40%
14-Nov-14	INR	WPI Inflation (YoY) (Oct)			2.38%
14-Nov-14	INR	Bank Loan Growth (2wk)			11.10%
14-Nov-14	INR	Deposit Growth (2wk)			12.60%

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