

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7915	(0.49)	CNX IT	11412	(0.64)
Sensex	26121	(0.55)	BANK NIFTY	17003	(0.49)
DowJones	17731	(1.00)	S&P CNX 500	6641	(0.13)
Nasdaq	5095	(1.01)	CNX FMCG	20496	1.21
Hangseng	22359	(1.62)	CNX REALTY	3069	(0.70)
Shanghai	3625	(0.60)	CNX AUTO	8246	1.25
Nikkei	19526	(0.59)	CNX ENERGY	8175	0.08
Strait Times	2998	(0.42)	CNX PHARMA	3562	(0.27)
Kospi	2003	(1.13)	Advances / Declines	BSE	NSE
Taiwan	8553	(1.04)	Advances	1484	838
FTSE	6295	(0.92)	Declines	1132	632
CAC	4911	(1.46)	Unchanged	132	88
DAX	10815	(1.57)	Total	2748	1558

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	412.00	4.00
BANKBARODA	172.40	3.20
MARUTI	4627.00	2.30
ASIANPAINT	817.00	1.97
PNB	134.90	1.50

Nifty Losers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	760.00	(5.40)
BHEL	183.05	(4.39)
CAIRN	144.60	(4.11)
DRREDDY	3507.95	(3.38)
IDEA	134.70	(3.30)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PGHH	1.11	0.1	10
PONNIERODE	11.02	1.2	9
SEQUENT	2.73	0.4	7
GESHIP	2.24	0.4	6
ESSAROIL	12.00	2.2	6

Indian Forex	Closing	Chg	% Chg
USD/INR	66.338	0.547	0.83
GBP/INR	100.031	0.081	0.08
EUR/INR	71.446	(0.102)	(0.14)
JPY/INR	53.790	(0.210)	(0.39)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25664	(157)
Silver (Rs/1kg)	35040	(288)

Commodities	Price	% Chg.
Crude (US\$/BBL)	44.1	(1.32)
Brent (US\$/BBL)	47.3	(1.05)
Gold (US/oz)	1092.3	(0.04)
Silver (US\$/oz)	14.5	(1.56)
Copper (US\$/MT)	4990.0	(0.20)
Alum (US\$/MT)	1506.0	0.97
Zinc(US\$/MT)	1639.5	0.77

ADR	Cl. Values	% Chg.
ICICI Bank	8.06	(0.13)
HDFC Bank	58.88	(0.35)
Infosys	17.66	(0.24)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	52.80	(0.70)
Wipro	11.76	(0.42)
Tata Motors	30.45	0.45

Market Sensor

US market closed lower Monday as investors weighed a possible Federal Reserve rate hike in December. Dow Jones Industrial Average was down 1.00% or 179.85 points at 17730.48. Nasdaq Composite was down 1.01% or 51.82 points at 5095.30. Standard & Poor's 500 was down 0.98% or 20.62 points at 2078.58

Indian equity market opened with huge gap on the down side in response to the Bihar election results. Nifty kept advancing throughout the session and managed to regain most of the lost ground & eventually settled on a flat note. Nifty ended the previous day with a decline of 0.49% or 39.10 points at 7915.20. On Monday's trading session, FII's sold net Rs.861.06 Cr in cash market and sold net Rs.3983.03 in derivative segment. Whereas, DII bought net Rs.621.18 Cr in cash segment.

Global News

❖ A consensus is forming at the European Central Bank to take the interest rate it charges banks to park money deeper into negative territory in December, four governing council members said, a move that could weaken the euro and push up inflation.(CNBC)

❖ The fund's about \$100 million in assets — selectively invested in the emerging markets of Brazil, Russia, India and China — were folded into the more diversified \$322 million emerging markets equity fund.(Reuters)

❖ U.S. sovereign bonds declined on Monday, following European and Asian bonds lower as global markets prepare for a hike in interest rates by the U.S. Federal Reserve next month. (Reuters)

❖ A further sharp downturn in emerging market economies and world trade has weakened global growth to around 2.9 percent this year – well below its long-term average – and is a source of uncertainty for near-term prospects, the Organisation for Economic Co-operation and Development (OECD) said Monday. (Reuters)

❖ U.S. stock index futures fell on Monday as markets awaited hints on how the Federal Reserve would respond to Friday's surprisingly strong jobs data and the Organisation for Economic Cooperation and Development (OECD) cut its forecast for global growth. (Reuters)

Economic News

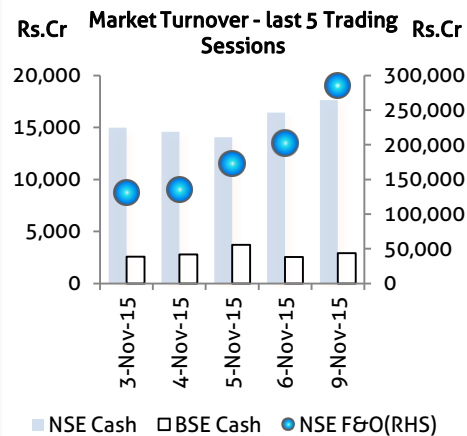
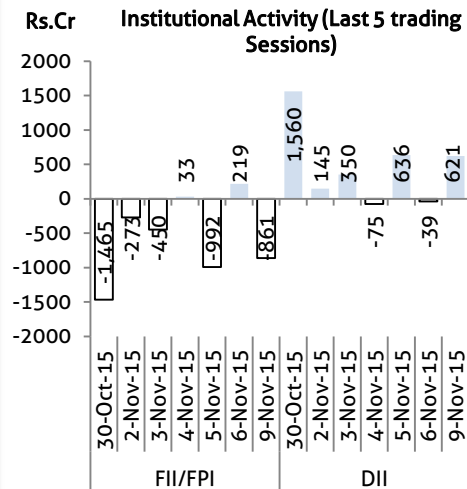
- ❖ Uttar Pradesh government asked the private sugar mills to start crushing by November 20. (BS)
- ❖ Foreign investors shook off turbulence in Indian financial markets on Monday after a weekend defeat for the government in a key regional election, but they pressed Prime Minister Narendra Modi to do more to accelerate promised reforms. (BS)
- ❖ Government is likely to reduce the interest rates on small savings schemes by the end of this month with a view to aligning them with the market rates. (BS)
- ❖ Every institution has to evolve in tune with the times, Prime Minister Narendra Modi said at a judicial forum, in an apparent reference to the Supreme Court scrapping the National Judicial Appointment Commission (NJAC) law and retaining the collegium system. (BS)
- ❖ BJP's defeat in the Bihar State Elections is a "political pothole", which is likely to hurt the stock market in the near-term, yet global financial services majors are positive on the country's economic cycle. (BS)
- ❖ India's coal imports fell 5 percent in October in their fourth straight monthly decline, the coal secretary said on Monday, as domestic production rises fast under the government's push to open a mine a month. (BS)
- ❖ Government said coal imports have declined by 5 per cent to 14.52 million tonnes (MT) in October over the year-ago period. (BS)
- ❖ India Inc is optimistic about the state of economy improving in the next two quarters at the industry and firm level. (BS)
- ❖ To overcome a massive debt burden that the state faces, the Maharashtra finance department, in its projection of pensions to be accorded over the next 15 years, has recommended that no fresh institutions or cadres be covered under the pension scheme. (BS)
- ❖ The Central government's effort to improve the financial health of power distribution companies (discoms) has finally taken a shape with the revival package being unveiled. (BS)
- ❖ Fitch Ratings is not changing its medium term outlook on India's economy due to the rout suffered by the Bharatiya Janata Party (BJP)-led alliance in the assembly elections in Bihar. (BS)

Domestic News

- ❖ Infosys Technologies, the country's second largest software services company, has said it would periodically review the goals set for employees, not only once or twice a year. (BS)
- ❖ Coffee Day Enterprises Ltd said second quarter losses reduced to Rs 9.3 crore, three fourth's lower than Rs 39.8 crore losses it reported a year ago. (BS)
- ❖ State-run telecom firm MTNL has reported standalone net loss of Rs 730.44 crore for the second quarter ended September 30. (BS)
- ❖ After mobile phones, now Nestle's Maggi is being sold via unique "flash sale model" on e-commerce platform Snapdeal, with the online retailer seeking pre-registrations of buyers for the instant noodles brand that made a comeback after a gap of five months. (BS)
- ❖ In the back of robust gross refining margins, state-run Bharat Petroleum Corporation Limited's (BPCL) net profit more than doubled in the July-September quarter. (BS)

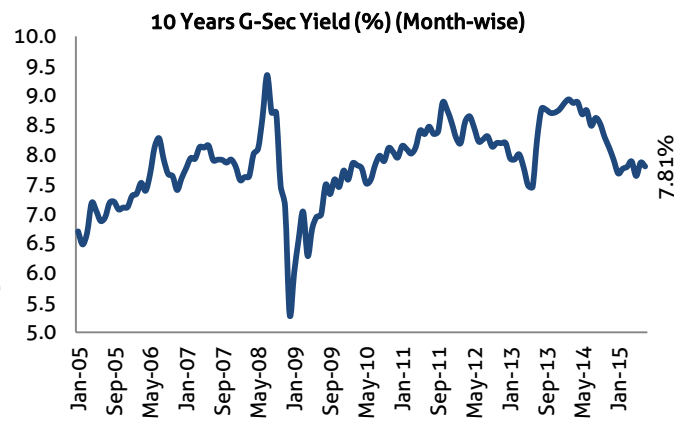
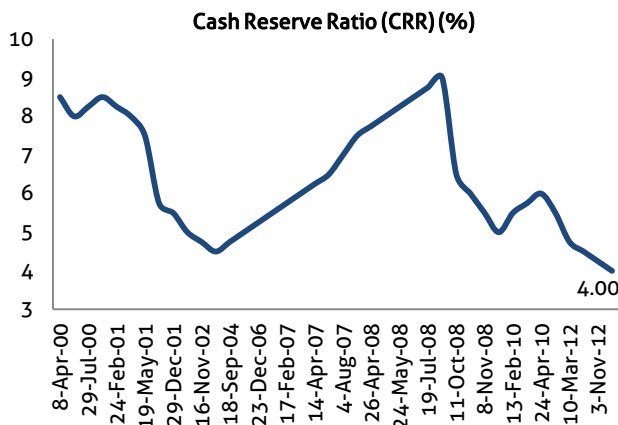
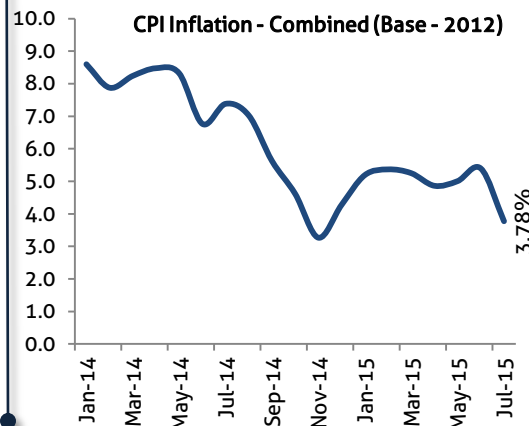
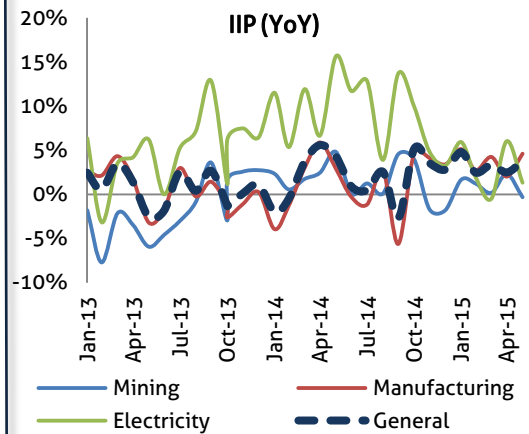
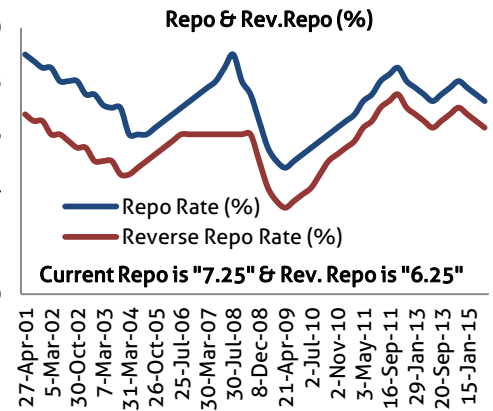
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0756	0.0004	0.04
GBP-USD	1.5118	0.0003	0.02
USD-JPY	123.16	(0.0200)	(0.01)

Bond Markets	Closing	Chg
10-yr bond	7.84	4.10bps
Interbank call	7.18	-2.95 bps



Domestic News (Cont...)

- ❖ Housing.com, Mumbai-based real estate portal, announced on Monday that it had appointed Abhishek Hota as the new chief of staff. (BS)
- ❖ Overcoming a phase of delay, real estate major DLF is gearing up to kickstart commercial operations of its Rs 1000 crore Infopark project in the city from December this year. (BS)
- ❖ Square Yards announced that it will hire 500 people within the next year. The company will use these employees to strengthen their sales and technology team. (BS)
- ❖ A growing lighting solutions company, Sun Sally Group has announced to set up its maiden unit in Lucknow, Uttar Pradesh. (BS)
- ❖ Tata Power has turned profitable during July-September quarter. Its net stood at Rs 247 crore as compared to a loss of Rs 78 crore in year-ago period on strong operational performance. (BS)
- ❖ Marketplace for modular furnishings CapriCoast has partnered with Sleek International, a subsidiary of Asian Paints, to bring its range of modular kitchen offerings online. (BS)
- ❖ Packaging materials maker Vacmet India Limited is setting up a unit in Dhar district of Madhya Pradesh with an investment of Rs 1,580 crore. (BS)
- ❖ Ahmedabad-based ice cream major Vadilal Industries posted a 10.7 times rise in net profit for the second quarter of 2015-16 fiscal to Rs 3.02 crore. (BS)
- ❖ AppVitality Inc, a San Francisco- and Hyderabad-based mobile growth hacking startup, has raised \$500K from its existing investors Google India head Rajan Anandan, Bikky Khosla, Click-Labs and other angel investors. (BS)
- ❖ Elon Musk's plan to set up a Gigafactory in India should also factor in imports of Lithium, the rare metal used to make batteries that pack more power for longer duration in relative smaller boxes, say analysts. (BS)
- ❖ Manila's horrendous traffic is blamed on a combination of factors, with the sheer volume of vehicles topping the list. (BS)
- ❖ The Reliance Group company Reliance Power declared maiden interim dividend of 10%, Rs 1 per equity share of Rs 10 each. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Nov-15	Housing Development and I	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. SVB	SELL	3669000	65.0
9-Nov-15	Cerebra Int Tech Ltd	KAMLESHBHAI RAMESHBHAI LUNAGARIYA	SELL	677948	21.7
9-Nov-15	Jain DVR Equity Shares	AUTHUM INVESTMENT AND INFRASTRUCTURE LTD	BUY	250000	47.0
9-Nov-15	Sanco Industries Ltd.	IFL PROMOTERS LIMITED	BUY	160000	42.9
9-Nov-15	Texmo Pipe & Products Ltd	JMP SECURITIES PVT LTD	BUY	294000	12.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Nov-15	PONNIERODE	HRIDAYNATH CONSULTANCY PRIVATE LIMITED	S	486,000	200.0
9-Nov-15	GREENFIELD	RAMESH KUMAR	B	168,000	34.8
9-Nov-15	BOMSS	MADHU CHANDAK	B	26,680	125.7
9-Nov-15	YOGISUNG	KAMLESHBHAI RAMESHBHAI LUNAGARIYA	S	317,791	10.5
9-Nov-15	NIRVIKARA	ADITYA S CHANDAK	B	66,274	50.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524348	AARTIDRUGS	10-Nov-15	Interim Dividend - Rs. - 2.2500	14-Nov-15
523537	APMIN	10-Nov-15	Interim Dividend - Rs. - 1.5000	14-Nov-15
531795	ATULAUTO	10-Nov-15	Interim Dividend - Rs. - 2.7500	13-Nov-15
505255	GMM	10-Nov-15	Interim Dividend - Rs. - 0.7000	13-Nov-15
532457	GULPOLY	10-Nov-15	Interim Dividend - Rs. - 1.7500	13-Nov-15
500250	LGBBROSLTD	10-Nov-15	Interim Dividend - Rs. - 2.5000	13-Nov-15
532932	MANAKSIA	10-Nov-15	Interim Dividend - Rs. - 2.0000	14-Nov-15
500290	MRF	10-Nov-15	Interim Dividend - Rs. - 3.0000	13-Nov-15
500312	ONGC	10-Nov-15	Interim Dividend - Rs. - 4.5000	13-Nov-15
532221	SONATSOFTW	10-Nov-15	Interim Dividend - Rs. - 3.5000	13-Nov-15
590005	TIDEWATER	10-Nov-15	Interim Dividend - Rs. - 150.0000	13-Nov-15
530843	CUPID	13-Nov-15	Interim Dividend - Rs. - 1.0000	16-Nov-15
523367	DCMSHRIRAM	13-Nov-15	Interim Dividend - Rs. - 1.2000	16-Nov-15
500403	SUNDRMFAST	13-Nov-15	Interim Dividend - Rs. - 0.8500	16-Nov-15
534804	CARERATING	16-Nov-15	Interim Dividend - Rs. - 6.0000	17-Nov-15
530871	CHEMBOND	16-Nov-15	Interim Dividend - Rs. - 6.0000	17-Nov-15
505714	GABRIEL	16-Nov-15	Interim Dividend - Rs. - 0.4500	17-Nov-15
532129	HEXAWARE	16-Nov-15	Interim Dividend - Rs. - 2.2500	17-Nov-15
534312	MTEDUCARE	16-Nov-15	Interim Dividend - Rs. - 0.6000	17-Nov-15
532827	PAGEIND	16-Nov-15	Interim Dividend - Rs. - 21.0000	17-Nov-15
590065	IMPAL	17-Nov-15	Interim Dividend - Rs. - 2.5000	18-Nov-15
523642	PIIND	17-Nov-15	Interim Dividend - Rs. - 1.2000	18-Nov-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
9-Nov-15	CNY	Trade Balance (Oct)		64.75B	60.34B
9-Nov-15	EUR	Sentix Investor Confidence (Nov)		14	11.7
10-Nov-15	JPY	Current Account n.s.a. (Sep)		2.235T	1.653T
10-Nov-15	GBP	BRC Retail Sales Monitor (YoY) (Oct)			2.60%
10-Nov-15	CNY	CPI (YoY) (Oct)		1.50%	1.60%
10-Nov-15	CNY	PPI (YoY) (Oct)		-5.80%	-5.90%
10-Nov-15	JPY	Economy Watchers Current Index (Oct)			47.5
10-Nov-15	USD	Import Price Index (MoM) (Oct)		-0.20%	-0.10%
10-Nov-15	USD	Wholesale Inventories (MoM) (Sep)		0.10%	0.10%
11-Nov-15	CNY	Industrial Production (YoY) (Oct)		5.80%	5.70%
11-Nov-15	GBP	Claimant Count Change (Oct)		1.4K	4.6K
11-Nov-15	GBP	Unemployment Rate (Sep)		5.30%	5.40%
11-Nov-15	USD	MBA 30-Year Mortgage Rate			4.01%
12-Nov-15	JPY	CGPI (YoY) (Oct)		-3.50%	-3.90%
12-Nov-15	JPY	Core Machinery Orders (YoY) (Sep)		-4.00%	-3.50%
12-Nov-15	GBP	RICS House Price Balance (Oct)		45%	44%
12-Nov-15	EUR	Industrial Production (YoY) (Sep)		1.70%	0.90%
12-Nov-15	USD	Initial Jobless Claims			
13-Nov-15	USD	Federal Budget Balance (Oct)			91.0B
13-Nov-15	JPY	Industrial Production (MoM) (Sep)			1.00%
13-Nov-15	EUR	GDP (YoY) (Q3)		1.70%	1.50%
13-Nov-15	EUR	Trade Balance (Sep)			11.2B
13-Nov-15	USD	PPI (MoM) (Oct)		0.10%	-0.50%
13-Nov-15	USD	Retail Sales (MoM) (Oct)		0.20%	0.10%
13-Nov-15	USD	Business Inventories (MoM) (Sep)		0.10%	
13-Nov-15	USD	Michigan Consumer Sentiment (Nov)		90	90

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Nov-15	INR	M3 Money Supply (2wk)			11.00%
12-Nov-15	INR	CPI (YoY) (Oct)			4.41%
12-Nov-15	INR	Industrial Production (YoY) (Sep)			6.40%
13-Nov-15	INR	Bank Loan Growth (2wk)			9.50%
13-Nov-15	INR	Deposit Growth (2wk)			11.20%

Disclosure

- The Research Analysts and /or Ashika Stock Broking Limited do hereby certify that all the views expressed in this research report accurately reflect their views about the subject issuer(s) or securities. Moreover, they also certify the followings:-
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, has any financial interest in the subject company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, have actual/beneficial ownership of 1% or more in the subject company, at the end of the month immediately preceding the date of the publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relatives has any material conflict of interest at the time of publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received compensation for investment banking or merchant banking or brokerage services or for product other than for investment banking or merchant banking or brokerage services from the companies covered in this report in the past 12 months. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have managed or co managed in the previous 12 months any private or public offering of securities for the company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received any compensation or other benefits from the company(ies) covered in this report or any third party in connection with the Research Report. **No**
- The Research Analyst has served as an officer, director or employee of the company(ies) covered in the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited has been engaged in Market making activity of the company(ies) covered in the research report. **No**

Disclaimer

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd. is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations.