

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8341	(1.16)	CNX IT	11139	(0.34)
Sensex	27797	(1.15)	BANK NIFTY	18291	(1.19)
DowJones	17801	(0.29)	S&P CNX 500	6768	(1.31)
Nasdaq	4766	0.54	CNX FMCG	21181	(0.91)
Hangseng	23430	(0.24)	CNX REALTY	4136	(2.56)
Shanghai	2841	(0.52)	CNX AUTO	8352	(1.17)
Nikkei	17541	(1.53)	CNX ENERGY	8914	(1.74)
Strait Times	3327	0.21	CNX PHARMA	11084	(0.25)
Kospi	1946	(1.27)	Advances / Declines	BSE	NSE
Taiwan	9043	(0.94)	Advances	897	319
FTSE	6529	(2.14)	Declines	2045	1219
CAC	4264	(2.55)	Unchanged	96	53
DAX	9794	(2.21)	Total	3038	1591

Nifty Gainers		
Company	Price(Rs)	Chg(%)
M&M	1270.00	1.70
DRREDDY	3367.30	1.57
SUNPHARMA	836.00	0.99
HCLTECH	1563.45	0.25
HDFCBANK	927.70	0.06

Nifty Losers		
Company	Price(Rs)	Chg(%)
SSLT	221.30	(4.92)
ONGC	352.85	(4.19)
TATAPOWER	85.60	(3.93)
TATASTEEL	435.60	(3.60)
NTPC	135.00	(3.50)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
GRINDWELL	6.80	0.0	296
THOMASCOOK	17.93	0.4	42
BLUEDART	0.12	0.0	29
ECLERX	0.92	0.1	14
DALMIABHA	2.74	0.3	9

Indian Forex	Closing	Chg	% Chg
USD/INR	61.875	(0.050)	(0.08)
GBP/INR	96.902	0.528	0.55
EUR/INR	76.292	0.192	0.25
JPY/INR	51.610	0.630	1.24

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26581	171
Silver (Rs/1kg)	36715	232

Commodities	Price	% Chg.
Crude (US\$/BBL)	62.8	0.14
Brent (US\$/BBL)	65.8	(0.24)
Gold (US/oz)	1228.8	2.34
Silver (US\$/oz)	17.1	4.41
Copper (US\$/MT)	6401.0	(1.00)
Alum (US\$/MT)	1945.0	(0.77)
Zinc(US\$/MT)	2185.5	(1.20)

ADR	Cl. Values	% Chg.
ICICI Bank	12.12	(0.04)
HDFC Bank	51.48	0.23
Infosys	32.17	(0.14)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	54.66	0.28
Wipro	12.21	(0.28)
Tata Motors	43.63	(1.70)

Market Sensor

US market ended mixed on Tuesday, with the Nasdaq Composite rallying after stiff losses, as investor concern about the global economy ebbed. Dow Jones Industrial Average was down 0.29% or 51.28 at 17801.20. Nasdaq Composite was up 0.54% or 25.77 points at 4766.47. Standard & Poor's 500 was down 0.02% or 0.49 points at 2059.82.

Indian equity market turned red and continued to fall, losing more than a percent in a day, mainly due to weak Asian and European market. Chinese shares tumbled and the Yuan fell the most in six years as the country tightened collateral rules for short-term loans. On the macro-front, India's Current Account Deficit (CAD) widened for the second quarter of the current financial year, added to selling pressure. Nifty ended the previous trading session with a decline in of 1.16% or 97.55 points at 8340.70. On Tuesday's trading session, FII's sold net Rs.221.52 Cr in cash market and sold net Rs.255.49 in derivative segment. Whereas, DII sold net Rs.345.38 Cr in cash segment.

Coming to today's trade Nifty to remain rangebound with negative bias, crucial intraday support seen at 8270 followed by 8230 while resistance exist at 8380 and then at 8420.

Global News

❖China's factory-gate deflation deepened and consumer prices climbed at the slowest pace since 2009, signaling room for further monetary easing.(Bloomberg)

❖European Central Bank Executive Board member Peter Praet said falling oil prices could push the euro-area inflation rate below zero, just as policy makers prepare to examine options for quantitative easing. (Bloomberg)

❖With \$90 billion of bonds sold by local government financing vehicles coming due next year, China is walking a fine line between teaching investors a lesson and preventing widespread defaults. (Bloomberg)

❖The U.S. labor market continued to show traction in October as job openings held near the highest level in almost 14 years and the number of people quitting and getting hired remained elevated. (Bloomberg)

❖Greek stocks fell more than at any point during Europe's debt crisis after Prime Minister Antonis Samaras gambled his political future on bringing forward a parliamentary vote on a new head of state. (Bloomberg)

Economic News

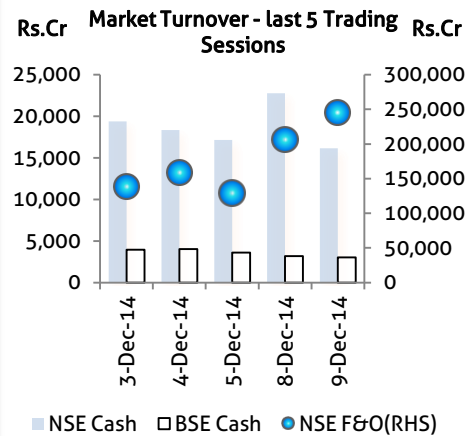
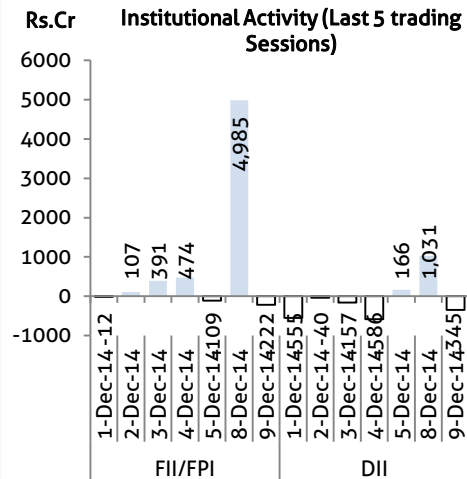
- ❖ Retirement fund body EPFO trustees will consider a proposal to increase the limit for investment in private sector bonds from existing 10 per cent to 15 per cent in their meeting scheduled on December 19. (BS)
- ❖ The Centre has called tomorrow a meeting of Food Secretaries of 25 states/UTs, which have not implemented the National Food Security Act even though Parliament had passed the legislation more than a year ago. (BS)
- ❖ Work on about 75 per cent of road projects, which were awarded in 2013-14, has started, signaling a pick-up in execution after the new government, according to a study. (BS)
- ❖ The ministry of agriculture has decided to promote use of organic fertiliser in the country by including it in various central schemes meant for use of fertiliser in the agricultural sector. (BS)
- ❖ Government aims at 20% growth in technical textiles in the 12th five year plan. In the 11th five year plan, technical textile grew at a pace of 11%. (BS)
- ❖ Efforts are on to resolve the issue of temporary ban on import of Indian mangoes by the European Union and positive results could be seen in the next two to three months, government informed the Lok Sabha. (BS)
- ❖ Finance Minister Arun Jaitley said Tuesday that India's current account deficit (CAD) was not alarming and it was under control. (BS)
- ❖ As the reform process is expected to gain further momentum, the Indian rupee will continue to outperform its Asian peers, which are likely to weaken further against the US dollar in 2015, says an HSBC report. (BS)
- ❖ Citing national security and confidentiality clauses, Finance Ministry has declined to disclose information on exchange of correspondence among India, Swiss and German authorities in connection with the black money probe. (BS)
- ❖ Benchmark Brent crude slipped again on Tuesday to its lowest in five years, dropping below \$66 a barrel after plunging more than 4 percent the day before on worries of a swelling supply glut. (BS)
- ❖ Opportunities for job seekers are expected to grow even better in the new year with employers in India being most optimistic foreseeing vigorous hiring activity in the January-March period, says a report. (BS)

Domestic News

- ❖ Thailand ordered US online taxi booking company Uber to cease operations immediately for improperly using cars and unregistered drivers, a day after the firm was barred in New Delhi over the alleged rape incident in a taxi plying for it. (BS)
- ❖ Bosch Limited, a supplier of technology and services in the areas of Mobility Solutions, Industrial Technology, Consumer Goods, and Energy and Building Technology, announced that it concluded its wage settlement for 2013-16 with its Workmen Union - Mico Employees' Association (MEA) - on December 8, 2014. (BS)
- ❖ Terming biologics as a critical growth driver for the future, Ahmedabad-based Zydus Cadila is aiming to clock revenues worth Rs 500 crore from the division in the next three to five years. The company launched the biosimilar of Adalimumab, used for treatment of auto immune disorders, at a price one fifth of the innovator drug in India. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2370	(0.0004)	(0.03)
GBP-USD	1.5671	0.0003	0.02
USD-JPY	119.66	(0.03)	(0.03)

Bond Markets	Closing	Chg
10-yr bond	7.95	-2.50 bps
Interbank call	7.92	-2.09 bps



Domestic News (Cont...)

❖ The tourism industry, including hotels, will bear the brunt of SpiceJet's en masse flight cancellations during the peak winter holiday season. (BS)

❖ Government headhunters PESB has invited fresh applications for the top job at Oil India Ltd after it found none of previous six applicants, including the firm's Director (Finance) R S Borah, suitable. (BS)

❖ The number of new companies registered in the country more than halved to 21,260, during the first five months of 2014-15 compared to preceding year, with the new companies law putting in place safeguards against floating shell firms. (BS)

❖ Global alternative asset manager The Carlyle Group has acquired control stake in Chennai-based Newgen KnowledgeWorks Private Limited, a provider of publishing and technical services for publishers in the USA, the UK and Europe. (BS)

❖ Antitrust regulator Competition Commission of India (CCI) on Monday gave conditional approval to Sun Pharmaceutical Industries to buy Ranbaxy Laboratories. The condition laid down by CCI is that the companies will have to divest seven products to ensure the deal is completed. (BS)

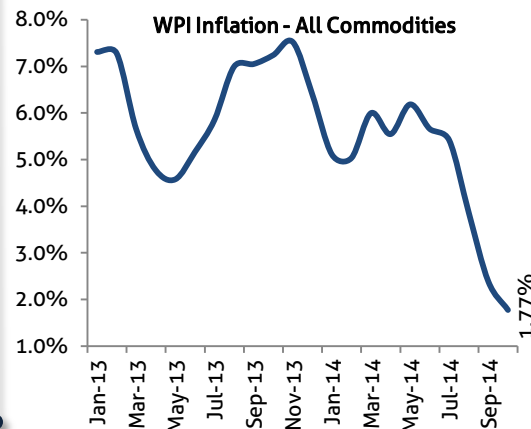
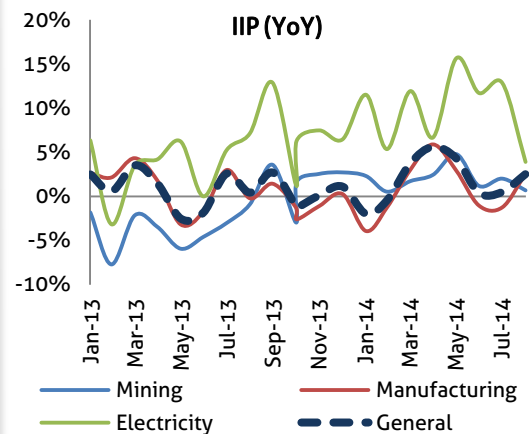
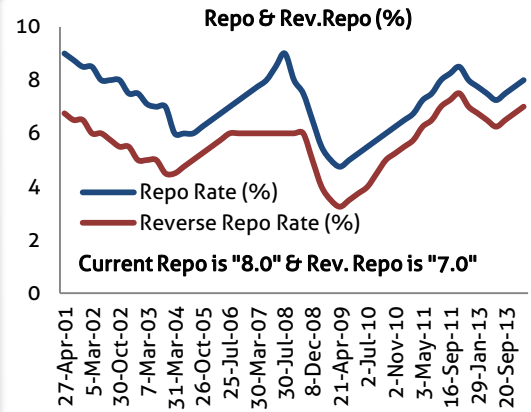
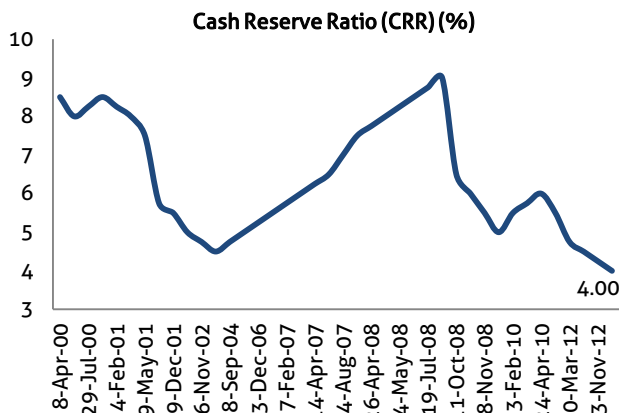
❖ The most important thing for a Joint Venture (JV) to succeed is the clear understanding between the partners, that why they are in the JV and it should be stated very clearly even at the cost of having friction at the beginning, said Venu Srinivasan, chairman and managing director of automobile major TVS Motor Company. (BS)

❖ Even as all metros registered a healthy growth on Naukri's Jobspeak Index, the cities of Pune and Chennai led the tally with the highest numbers. While Pune registered year on year growth at 27%, Chennai stood at 22% in the hiring index. (BS)

❖ India Cements has proposed fund raising to the tune of Rs 500 crore, which will be utilised for re-financing of debt and capital expenditure purposes. (BS)

❖ New Zealand awarded 15 oil and gas exploration licences on Tuesday, with US giant Chevron and India's ONGC Videsh joining the hunt in the South Pacific country for the first time. (BS)

❖ Domestic passenger car sales increased 9.52% to 1,56,445 units in November as compared with 1,42,849 units in the year-ago month. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Dec-14	Veto Switchgear Cable Ltd	CLASSIC SHARE TRADING PVT LTD	BUY	313500	60.6
9-Dec-14	KSS Limited	FLUX TRADE SOLUTIONS LLP	BUY	1445274	13.1
9-Dec-14	Onelife Cap Advisors Ltd	SHAH PRATIK KALPESHKUMAR	SELL	103025	137.1
9-Dec-14	Dr. Datson's Labs Ltd	MANAV N PATEL	BUY	938291	11.6
9-Dec-14	Archies Limited	CREST CAPITAL & INVESTMENT	BUY	170000	26.6

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Dec-14	GRINDWELL	SUNDARAM SMILE FUND	B	400,000	580.0
9-Dec-14	GOODLUC	pure share consultant (I) pvt.ltd.	B	231,924	76.6
9-Dec-14	KSERASERA-\$	FLUX TRADE SOLUTIONS LLP	S	1,144,024	13.0
9-Dec-14	SUCHTRD	ASHOKBHAI HARIBHAI GAJERA	S	60,500	175.1
9-Dec-14	DAMOINDUS-\$	MANIDEVI R BHARADIA	S	100,000	59.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533795	IPRU1843	09-Dec-14	Redemption of Mutual Fund	-
533796	IPRU1846	09-Dec-14	Dividend On Mutual Fund	-
533796	IPRU1846	09-Dec-14	Redemption of Mutual Fund	-
537038	TFM46BA	09-Dec-14	Dividend On Mutual Fund	10-Dec-14
537038	TFM46BA	09-Dec-14	Redemption of Mutual Fund	10-Dec-14
537040	TFM46BB	09-Dec-14	Redemption of Mutual Fund	10-Dec-14
537039	TFM46BC	09-Dec-14	Dividend On Mutual Fund	10-Dec-14
537039	TFM46BC	09-Dec-14	Redemption of Mutual Fund	10-Dec-14
537041	TFM46BD	09-Dec-14	Redemption of Mutual Fund	10-Dec-14
533365	IPRU1083	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533367	IPRU1084P	10-Dec-14	Dividend On Mutual Fund	11-Dec-14
533367	IPRU1084P	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533361	IPRU1286	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533363	IPRU1287P	10-Dec-14	Dividend On Mutual Fund	11-Dec-14
533363	IPRU1287P	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533368	IPRU1690	10-Dec-14	Dividend On Mutual Fund	11-Dec-14
533368	IPRU1690	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533364	IPRU1691	10-Dec-14	Dividend On Mutual Fund	11-Dec-14
533364	IPRU1691	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
535672	IPRU8051	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
535673	IPRU8052	10-Dec-14	Dividend On Mutual Fund	11-Dec-14
535673	IPRU8052	10-Dec-14	Redemption of Mutual Fund	11-Dec-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
08-Dec-14	GBP	BRC Retail Sales Monitor (YoY) (Nov)			
09-Dec-14	GBP	Industrial Production (MoM) (Oct)			0.60%
09-Dec-14	GBP	Manufacturing Production (MoM) (Oct)			0.40%
09-Dec-14	USD	JOLTs Job Openings (Oct)			4.735M
09-Dec-14	USD	Wholesale Inventories (MoM) (Oct)			0.30%
09-Dec-14	JPY	BSI Large Manufacturing Conditions (Q4)			12.7
09-Dec-14	CNY	CPI (YoY) (Nov)			1.60%
09-Dec-14	CNY	PPI (YoY) (Nov)			-2.20%
10-Dec-14	GBP	Trade Balance (Oct)			-9.82B
10-Dec-14	USD	MBA 30-Year Mortgage Rate			4.08%
10-Dec-14	USD	Federal Budget Balance (Nov)			-121.7B
10-Dec-14	JPY	Core Machinery Orders (MoM) (Oct)			2.90%
10-Dec-14	GBP	RICS House Price Balance (Nov)			20%
11-Dec-14	USD	Import Price Index (MoM) (Nov)			-1.30%
11-Dec-14	USD	Retail Sales (MoM) (Nov)			0.30%
11-Dec-14	USD	Business Inventories (MoM) (Oct)			0.30%
11-Dec-14	JPY	Industrial Production (MoM) (Oct)			0.20%
12-Dec-14	CNY	Industrial Production (YoY) (Nov)			7.70%
12-Dec-14	EUR	Employment Change (QoQ) (Q3)			0.20%
12-Dec-14	EUR	Industrial Production (MoM) (Oct)			0.60%
12-Dec-14	USD	PPI (MoM) (Nov)			0.20%
12-Dec-14	USD	Michigan Consumer Sentiment (Dec)			88.8

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Dec-14	INR	M3 Money Supply (2wk)			11.40%
12-Dec-14	INR	Bank Loan Growth (2wk)			11.00%
12-Dec-14	INR	Deposit Growth (2wk)			12.20%
12-Dec-14	INR	CPI (YoY) (Nov)			5.52%
12-Dec-14	INR	Cumulative Industrial Production (Oct)			2.80%
12-Dec-14	INR	Industrial Production (YoY) (Oct)			2.50%
12-Dec-14	INR	Manufacturing Output (MoM) (Oct)			2.50%

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