

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8712	(0.51)	CNX IT	12405	(0.14)
Sensex	28710	(0.47)	BANK NIFTY	19054	(0.48)
DowJones	17663	(1.85)	S&P CNX 500	7142	(0.42)
Nasdaq	4860	(1.67)	CNX FMCG	20773	(0.50)
Hangseng	23842	(0.23)	CNX REALTY	3708	(0.66)
Shanghai	3312	0.80	CNX AUTO	8756	0.34
Nikkei	18758	0.50	CNX ENERGY	8466	(1.00)
Strait Times	3387	(0.33)	CNX PHARMA	12632	(0.35)
Kospi	1978	(0.32)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9541	0.05	Advances	1243	456
FTSE	6703	(2.52)	Declines	1600	724
CAC	4882	(1.12)	Unchanged	118	39
DAX	11500	(0.71)	Total	2961	1219

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	367.05	6.87
COALINDIA	371.60	4.00
NMDC	130.20	1.96
M&M	1230.15	1.93
ZEEL	342.55	1.74

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	144.30	(4.44)
HDFC	1318.80	(3.62)
JINDALSTEL	189.65	(2.54)
HINDUNILVR	955.50	(2.10)
HINDALCO	137.90	(2.06)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MOTILALOFS	24.17	0.0	1016
RIDDHI-\$	3.04	0.0	328
MANJUSHREE	2.74	0.0	79
GUJFLUORO	3.59	0.1	31
APLAPOLLO	2.51	0.1	29

Indian Forex	Closing	Chg	% Chg
USD/INR	62.698	0.082	0.13
GBP/INR	94.549	0.155	0.16
EUR/INR	67.658	(0.306)	(0.45)
JPY/INR	51.470	(0.290)	(0.56)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25900	(213)
Silver (Rs/1kg)	35513	(488)

Commodities	Price	% Chg.
Crude (US\$/BBL)	48.9	(2.16)
Brent (US\$/BBL)	56.9	(2.67)
Gold (US/oz)	1163.8	(0.21)
Silver (US\$/oz)	15.7	(0.44)
Copper (US\$/MT)	5783.5	(0.28)
Alum (US\$/MT)	1760.5	(0.62)
Zinc(US\$/MT)	2002.5	(0.12)

ADR	Cl. Values	% Chg.
ICICI Bank	10.91	(0.15)
HDFC Bank	60.38	(0.26)
Infosys	34.83	0.00
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	54.46	(0.69)
Wipro	13.25	(0.15)
Tata Motors	47.50	0.00

## Market Sensor

US market closed more than 1.5 percent lower at one-month lows on Tuesday, pressured by a surge in the dollar and some weakness in oil. Dow Jones Industrial Average was down 1.85% or 332.78 points at 17662.94. Nasdaq Composite was down 1.67% or 82.64 points at 4859.80. Standard & Poor's 500 was down 1.70% or 35.27 points at 2044.16.

Indian equity market settled lower on weak global cues and delay in government policy implementation. Nifty ended the previous trading session with a decline of 0.51% or 44.70 points at 8712.05. On Tuesday's trading session, FII's sold Rs.748.13 Cr in cash market and sold net Rs.474.56 in derivative segment. Whereas, DII bought net Rs.290.48 Cr in cash segment.

**Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8730 followed by 8660 while resistance exist at 8880 and then at 8920.**

## Global News

❖The pace of Chinese inflation unexpectedly picked up in February, but producer prices continued to slide, underscoring the intense pressure on profit margins at Chinese companies and adding urgency to policymakers' efforts to find new ways to support growth. (Reuters)

❖Warning Greece it had "no time to lose", euro zone ministers agreed technical talks between finance experts from Athens and its international creditors would start on Wednesday with the aim of unlocking further funding. (Reuters)

❖Mark Carney has said it would be "extremely foolish" for the Bank of England to cut interest rates to try to combat low inflation. The Bank of England governor reiterated comments made in February that the drop in prices was temporary and largely caused by the sharp fall in oil prices. (BBC)

❖The UK's economic recovery may be "bypassing the retail sector," according to a report from the British Retail Consortium and accountants KPMG. Like-for-like sales fell 0.1% between December and February, according to their report. (BBC)

❖European Union finance ministers have granted France an extra two years to bring its budget deficit below 3% of GDP, as mandated by EU regulations. (BBC)

## Economic News

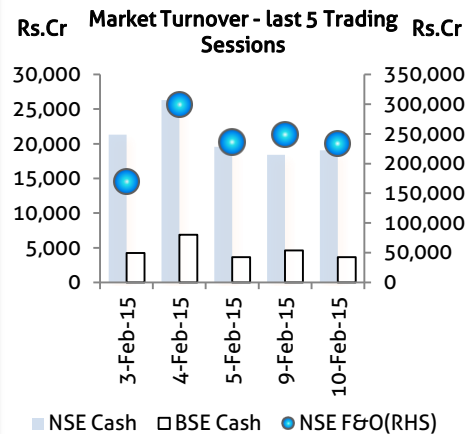
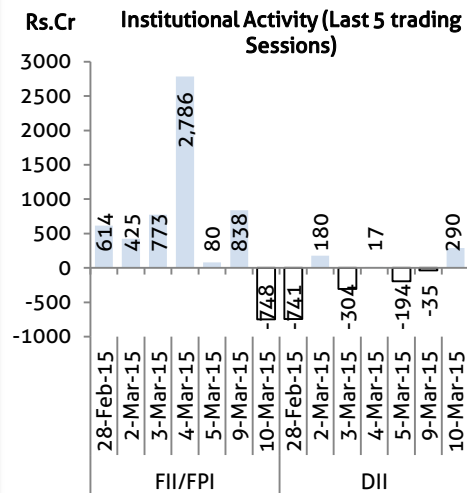
- ❖ The government was faced with a belligerent Opposition in the Rajya Sabha, which demanded that the Mines and Minerals (Amendment) Bill be sent to a select committee for scrutiny. (BS)
- ❖ The contentious Land bill passed the Lok Sabha test after the government carried out nine amendments to it and persuaded most of its allies to support, setting the stage for its consideration in Rajya Sabha where the numbers are loaded against the government. (BS)
- ❖ The Lok Sabha on Tuesday passed the land acquisition bill, which replaces an ordinance promulgated in December. (BS)
- ❖ Dharwad District In-charge Minister Dinesh Gundu Rao has promised industrialists that the state government would be urged to utilise 50 per cent of the property tax paid by them on infrastructure development in the industrial areas. (BS)
- ❖ The Assam budget 2015-16 estimates a surplus of over Rs 1,610 crore. (BS)
- ❖ The government has revived plans to set up a urea manufacturing plant in Iran with a capacity of 1.3 million tonnes, junior chemicals and fertilisers minister Hansraj Gangaram Ahir said on Tuesday. (BS)
- ❖ Nine amendments will reportedly be moved by the NDA Government to ensure the smooth passage of the Land Acquisition Bill in Parliament on Tuesday. (BS)
- ❖ 'Make In India' is a long drawn exercise but the government is committed to bring about self-sufficiency in defence sector, government told Rajya Sabha. (BS)
- ❖ Ministry of New & Renewable Energy (MNRE) has agreed to include Punjab in the ambitious "Green Corridor Mission" project on the request of minister of new and renewable energy of Punjab, Bikram Singh Majithia. (BS)
- ❖ Chitrakoot (UP)/ Kota (Rajasthan)/ Mumbai: Slight and dark, Shyampati, 30, leaned against a house made fragile from unseasonal rain, and talked animatedly about life as a farmer, labourer, goat-herder, mother of four, main wage-earner and full-time housewife. (BS)
- ❖ India's merchandise exports, after contracting in December and January, might get only a marginal lift from rising economic prospects in the US. This could be because of a decline in commodity prices reducing the value of exports, and regulatory problems for pharma companies in the US. (BS)
- ❖ Factory growth probably lost more momentum in January while inflation remained below the Reserve Bank of India's target last month, bolstering chances of further interest rate cuts, a Reuters poll found. (BS)

## Domestic News

- ❖ City-based realtor HDIL launched an affordable housing project at Kurla here. The project, Premier Legend, offers 1 and 2 BHK flats with superior amenities like a gymnasium, kids play area and landscaped garden among others, Housing Development Infrastructure Ltd (HDIL) said in a release here. (BS)
- ❖ Shoppers Stop has closed one of its stores in Chennai, along with shop-in-shop brand Mothercare and a MAC store in the premises. The company has announced the closure of the Shoppers Stop in Ramee Mall, in the heart of the city, which it launched in December, 2011. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0687	(0.0011)	(0.10)
GBP-USD	1.5073	0.0003	0.02
USD-JPY	121.36	0.23	0.19

Bond Markets	Closing	Chg
10-yr bond	7.76	0.30 bps
Interbank call	7.31	-16.63 bps



## Domestic News (Cont...)

❖ Cognizant is working with Cholamandalam Investment and Finance Company Ltd, a Murugappa Group company into financial services, to digitally transform the latter's vehicle finance business operations from loan origination through recovery, to reduce costs and improve business agility. (BS)

❖ Reliance Industries Ltd is the country's largest corporate with assets worth Rs 3.68 lakh crore, followed by state-owned Indian Oil Corp and mortgage lender HDFC. (BS)

❖ Dr Reddy's Custom Pharmaceutical Services (CPS) division has expanded its existing custom service facilities with a new formulation development laboratory in Hyderabad. (BS)

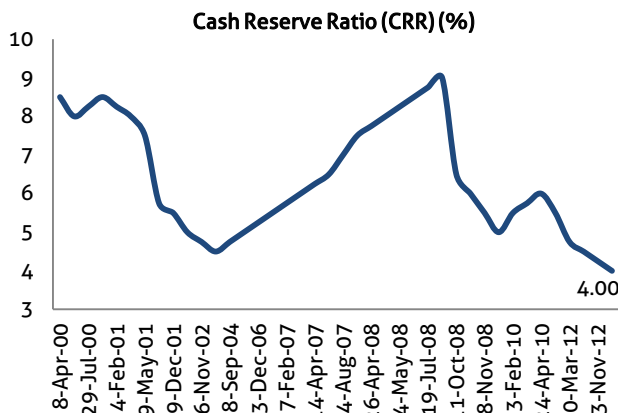
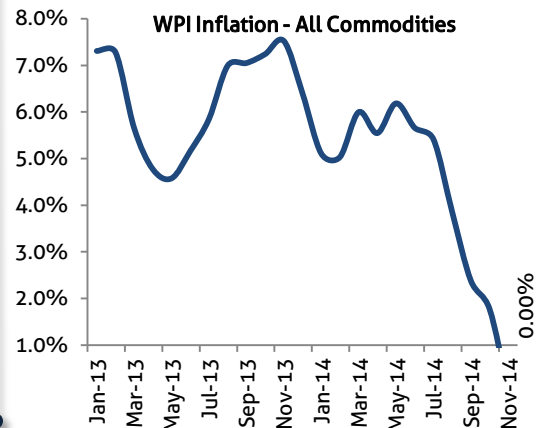
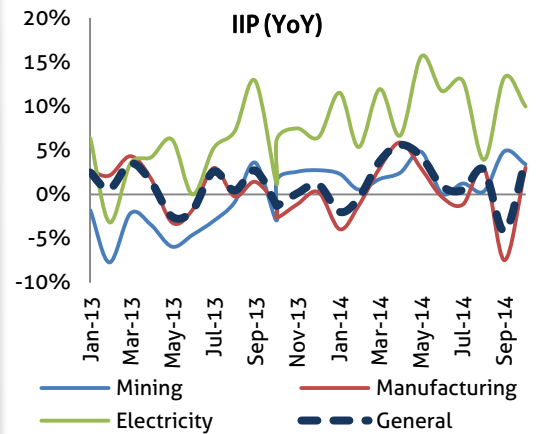
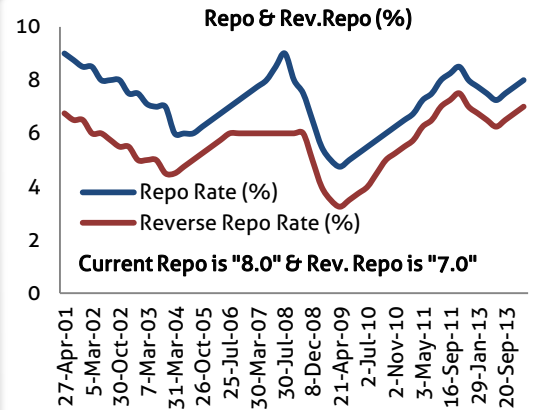
❖ Domestic passenger car sales grew by 6.85 per cent to 1,71,727 units in February this year as compared to 1,60,717 units in the same month of 2014. According to the data released by the Society of Indian Automobile Manufacturers (SIAM), motorcycle sales in last month were down by 8.22 per cent to 7,74,122 units from 8,43,436 units in the same month previous year. (BS)

❖ Infosys BPO, the business process outsourcing services subsidiary of Infosys has opened a new centre in Puerto Rico. The centre which would employ around 250 employees to begin with has been set up in collaboration with the Commonwealth of Puerto Rico and the Puerto Rico Industrial Development Company (PRIDCO), The Bengaluru-headquartered company said in a statement. (BS)

❖ Finance Minister Arun Jaitley will meet the heads of public sector banks tomorrow to review the banks' performance and persuade them to pass on the RBI's rate cut benefit to borrowers to prop growth. (BS)

❖ Tata Power commissioned 63 MW sized first unit of its 126 MW Dagachhu Hydro Power Corporation (DHPC) in Bhutan. This project is in line with Tata Power's commitment to commission 120 MW of new Hydro Power Project this year as part of the centenary year celebration theme of Invisible Goodness, and is the first cross border project registered under UNFCCC's Clean Development Mechanism (CDM), said the company's statement (BS)

❖ India's largest two-wheeler manufacturer Hero MotoCorp appointed Ashok Bhasin as its head of sales, marketing and customer care. Bhasin will report directly to Pawan Munjal, vice chairman and managing director, Hero Motocorp. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Mar-15	Taj GVK Hotels & Resorts	SHALINI BHUPAL	BUY	8534871	76.0
10-Mar-15	GVK Power & Infrastructur	VERTEX PROJECTS LIMITED	BUY	60099863	9.4
10-Mar-15	BF Utilities Limited	N.K. SECURITIES	SELL	519762	831.1
10-Mar-15	Sintex Industries Ltd.	ORANGE MAURITIUS INVESTMENTS LIMITED FCCB	SELL	2040239	113.2
10-Mar-15	Zensar Technologies -Depo	GANESH NATARAJAN	SELL	253000	668.6

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Mar-15	MOTILALOFS	FRANKLIN TEMPLETON INVESTMENT FUNDS	B	2,000,000	292.0
10-Mar-15	ADVANTA	ITF MAURITIUS	S	550,000	425.0
10-Mar-15	RIDDHI-₹	PRAKASHMAL MISHRIMAL SANGHVI HUF	S	300,000	397.2
10-Mar-15	SRSREAL	DESTINY GEMS AND JEWELLERS PVT LTD	B	6,000,000	17.3
10-Mar-15	APLAPOLLO	EMBLEM FIL	S	200,000	365.2

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531731	AARYAGLOBL	11-Mar-15	BONUS 3:4	12-Mar-15
505200	EICHERMOT	11-Mar-15	Dividend - Rs.50.00	-
511064	EINSEDUTEC	11-Mar-15	Stock Split from Rs. 10/- to Re.1/-	12-Mar-15
532754	GMRINFRA	11-Mar-15	Right3:14	12-Mar-15
500410	ACC	12-Mar-15	Final Dividend - Rs.19.00	-
533365	IPRU1083	12-Mar-15	Temporary Suspension	13-Mar-15
533367	IPRU1084P	12-Mar-15	Temporary Suspension	13-Mar-15
533361	IPRU1286	12-Mar-15	Temporary Suspension	13-Mar-15
533363	IPRU1287P	12-Mar-15	Temporary Suspension	13-Mar-15
533368	IPRU1690	12-Mar-15	Temporary Suspension	13-Mar-15
533364	IPRU1691	12-Mar-15	Temporary Suspension	13-Mar-15
535672	IPRU8051	12-Mar-15	Temporary Suspension	13-Mar-15
535673	IPRU8052	12-Mar-15	Temporary Suspension	13-Mar-15
535674	IPRU8118	12-Mar-15	Temporary Suspension	13-Mar-15
533080	MOLDTKPAC	12-Mar-15	Interim Dividend - Rs.2.00	14-Mar-15
580001	STAN	12-Mar-15	Final Dividend - Rs.-	13-Mar-15
535206	IPRU2022	13-Mar-15	Temporary Suspension	16-Mar-15
535207	IPRU2023	13-Mar-15	Temporary Suspension	16-Mar-15
535208	IPRU8223	13-Mar-15	Temporary Suspension	16-Mar-15
535209	IPRU8224	13-Mar-15	Temporary Suspension	16-Mar-15
535194	RMFINAFDD4	13-Mar-15	Temporary Suspension	16-Mar-15
535193	RMFINAFDG4	13-Mar-15	Temporary Suspension	16-Mar-15

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
09-Mar-15	JPY	Current Account n.s.a. (Jan)		0.288T	0.187T
09-Mar-15	JPY	GDP (YoY) (Q4)		2.20%	2.20%
10-Mar-15	CNY	CPI (YoY) (Feb)		0.90%	0.80%
10-Mar-15	CNY	PPI (YoY) (Feb)		-4.30%	-4.30%
10-Mar-15	USD	Wholesale Inventories (MoM) (Jan)		0.20%	0.10%
11-Mar-15	JPY	Core Machinery Orders (YoY) (Jan)		-1.00%	11.40%
11-Mar-15	CNY	Industrial Production (YoY) (Feb)		7.80%	7.90%
11-Mar-15	GBP	Industrial Production (YoY) (Jan)		1.30%	0.50%
11-Mar-15	GBP	Manufacturing Production (YoY) (Jan)		2.70%	2.40%
11-Mar-15	USD	MBA 30-Year Mortgage Rate			3.96%
11-Mar-15	USD	Federal Budget Balance (Feb)		-190.5B	-18.0B
12-Mar-15	JPY	BSI Large Manufacturing Conditions (Q1)		5.7	8.1
12-Mar-15	JPY	Tertiary Industry Activity Index (MoM)		0.60%	-0.30%
12-Mar-15	GBP	RICS House Price Balance (Feb)		6%	7%
12-Mar-15	GBP	Trade Balance (Jan)		-9.70B	-10.15B
12-Mar-15	EUR	Industrial Production (YoY) (Jan)		0.10%	-0.20%
12-Mar-15	USD	Continuing Jobless Claims			2,421K
12-Mar-15	USD	Import Price Index (MoM) (Feb)		0.20%	-2.80%
12-Mar-15	USD	Initial Jobless Claims		317K	320K
12-Mar-15	USD	Retail Sales (MoM) (Feb)		0.30%	-0.80%
12-Mar-15	USD	Bloomberg Consumer Confidence			43.5
12-Mar-15	USD	Business Inventories (MoM) (Jan)		0.10%	0.10%
13-Mar-15	JPY	Industrial Production (MoM) (Jan)		4.00%	4.00%
13-Mar-15	USD	PPI (MoM) (Feb)		0.30%	-0.80%
13-Mar-15	USD	Michigan Consumer Sentiment (Mar)		95.5	95.4

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Mar-15	INR	CPI (YoY) (Feb)		5.20%	5.11%
12-Mar-15	INR	Industrial Production (YoY) (Jan)		-0.60%	1.70%
12-Mar-15	INR	Manufacturing Output (MoM) (Jan)			2.10%
13-Mar-15	INR	Trade Balance (Feb)		-10.00B	-8.32B
13-Mar-15	INR	FX Reserves, USD			338.08B

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