

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5559	1.16	CNX IT	7043	1.99
Sensex	18414	1.03	BANK NIFTY	11122	1.77
DowJones	14802	0.88	S&P CNX 500	4366	1.00
Nasdaq	3297	1.83	CNX FMCG	14634	-0.57
Hangseng	22210	0.81	CNX REALTY	222	1.25
Shanghai	2232	0.34	CNX AUTO	4175	0.83
Nikkei	13386	0.74	CNX ENERGY	7569	0.36
Strait Times	3303	0.29	CNX PHARMA	6168	0.34
Kospi	1933	-0.12	Advances / Declines	BSE	NSE
Taiwan	7832	0.89	Advances	1009	669
FTSE	6387	1.17	Declines	1040	613
CAC	3744	1.99	Unchanged	432	75
DAX	7811	2.27	Total	2481	1357

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RELINFRA	344	4.62
HCLTECH	768.1	3.73
JPASSOCIAT	66.4	3.67
AXISBANK	1240	3.06
KOTAKBANK	637	2.95

Nifty Losers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	855.2	-1.45
JINDALSTEL	328.1	-1.37
ITC	283.75	-1.20
HINDUNILVR	466.65	-1.16
DRREDDY	1900	-0.86

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
WABCO India	0.5	0	165.22
Eclerx Serv	0.78	0.01	146.94
VST Inds	0.51	0	134.88
TATAMOTORS-DVR-A-ORDY	64.33	1	64.55
Glaxosmithkl Phar	0.32	0.01	22.22

Indian Forex	Closing	Chg	% Chg
USD/INR	54.534	-0.0727	-0.13%
GBP/INR	83.5952	-0.4655	-0.56%
EUR/INR	71.326	-0.3385	-0.48%
JPY/INR	55.03	-0.08	-0.15%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29500	101
Silver (Rs/1kg)	51928.5	617.5

Commodities	Price	% chg.
Crude (US\$/BBL)	94.4	0.44
Brent (US\$/BBL)	105.6	-0.44
Gold (US/oz)	1559.7	-1.60
Silver (US\$/oz)	27.5	-1.15
Copper (US\$/MT)	7547.0	0.82
Alum (US\$/MT)	1878.0	1.05
Zinc(US\$/MT)	1892.0	0.80

ADR	Cl. Values	% Chg.
ICICI Bank	41.56	5.38
HDFC Bank	38.02	4.45
Infosys	53.00	2.95
Sterlite Inds.	6.64	1.37
Dr Reddy's Labs	35.42	1.06
Wipro	9.20	5.02
Tata Motors	25.65	5.30

Market Sensor

U.S market soared broadly across the board to finish near session highs Wednesday, propelling the Dow and S&P 500 to new record levels, boosted by strong gains in materials and energy companies. Dow Jones Industrial Average was up by 0.88% or 128.78 points at 14802.24. Nasdaq Composite was up 1.83% or 59.40 points at 3297.25. Standard & Poor's 500 was up 1.22% or 19.12 points at 1587.73.

Indian market snapped its five day losing streak and ended the previous trading session in green with almost a percentage gain. Except the BSE FMCG index, all the other sectoral indices on BSE were in the green. Nifty ended the previous trading session with a gain of 1.16% or 63.60 points at 5558.70. On last trading session, FII's bought net Rs. 40.22 Cr in cash market and bought net Rs 95.07 Cr. in derivative segment. Whereas, DII bought net Rs 197.29 Cr in cash segment.

Coming to today's trade, crucial intraday resistance in Nifty is seen at 5610, sustaining above which might extend the rally till 200SMA at 5650.

Global News

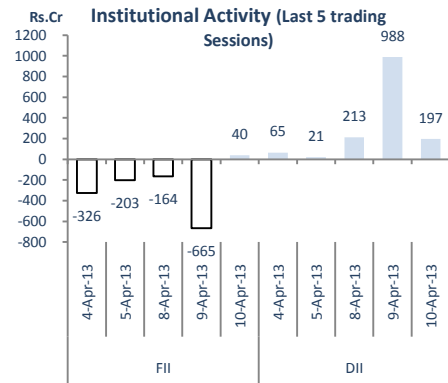
- ❖ Asian stocks rose for a fourth day, the longest winning streak in three months, as the yen neared 100 to the dollar after the Bank of Japan (8301) said it will maintain stimulus and loan growth in China topped estimates. (Bloomberg)
- ❖ Manulife Financial Corp. (MFC) has agreed to pay the second-highest price on record for a whole Hong Kong office tower as companies seeking cheaper rents push up demand for space outside the city's Central business district. (Bloomberg)
- ❖ China's new yuan loans and money supply exceeded analyst estimates last month, suggesting the central bank is keeping credit accommodative to aid the nation's recovery from the slowest growth in 13 years. (Bloomberg)
- ❖ Bryan Shaw, a trader who said he received insider tips from fired KPMG LLP partner Scott London, issued an apology, saying he's been cooperating with the Justice Department and the Securities and Exchange Commission. (Bloomberg)
- ❖ JPMorgan Chase & Co (JPM), which is under regulatory orders to tighten internal controls following a record trading loss last year, will face more sanctions in the coming months, Chief Executive Officer Jamie Dimon said. (Bloomberg)

Economic News

- ❖ In a move that could enable implementation of the controversial foreign direct investment (FDI) policy of 2009, the Reserve Bank of India (RBI) is set to clear the ambiguity over who controls an Indian entity with foreign investment — the foreign or domestic partner. (BS)
- ❖ The rupee gained seven paise to close at 55.51 against the dollar on smart recovery in local equities after a five-day losing streak and selling of the US currency by exporters. (BS)
- ❖ The Coal Ministry has conveyed to an Inter-Ministerial panel that it would not be possible to provide fossil fuel to the power plants having an aggregate capacity of 16,000 MW due to coal shortages. (BS)
- ❖ The sub-committee of the Financial Stability and Development Council (FSDC) is likely to discuss the modalities of inflation indexed bonds at its meeting tomorrow in Mumbai. (BS)
- ❖ Prime Minister Manmohan Singh expressed confidence of fruitful discussions with German Chancellor Angela Merkel while embarking on a three day visit to Germany. (BS)
- ❖ Ratnakar Bank said it has raised Rs 324 crore from a group of global and domestic investors to finance its expansion programme. The bank issued 30 million new shares to the investors. (BS)
- ❖ Paris-based think tank OECD said leading indicators point towards weakening growth in India though it forecast rapid recovery in rich nations, including those in euro-zone. (BS)
- ❖ India may have to change its patent law if it accepts European Union's (EU) proposal, regarding patent term extension for pharmaceutical products, under the free trade agreement (FTA). (BS)

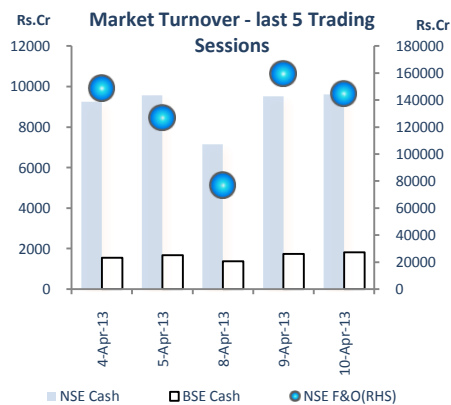
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3057	-0.0017	-0.10%
GBP-USD	1.5327	-0.0007	-0.04%
USD-JPY	99.580	-0.2000	-0.20%

Bond Markets	Closing	Chg
10-yr bond	7.90	0.3 bps
Interbank call	7.59	1 bps



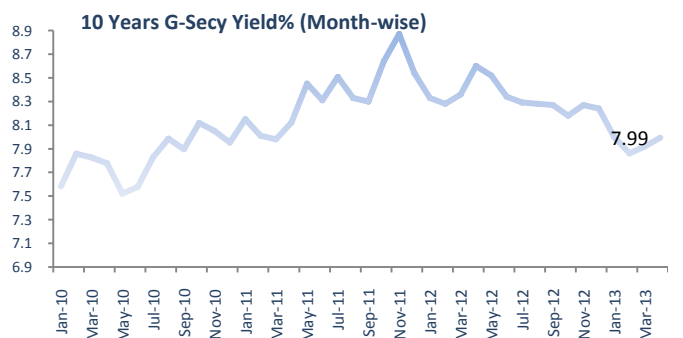
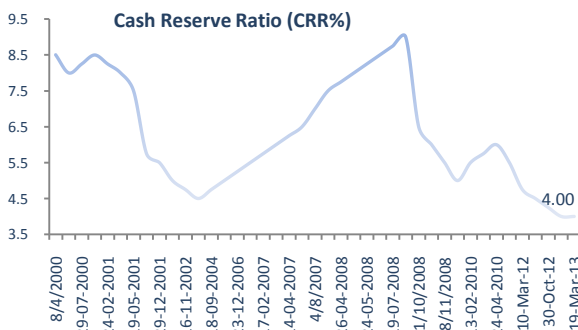
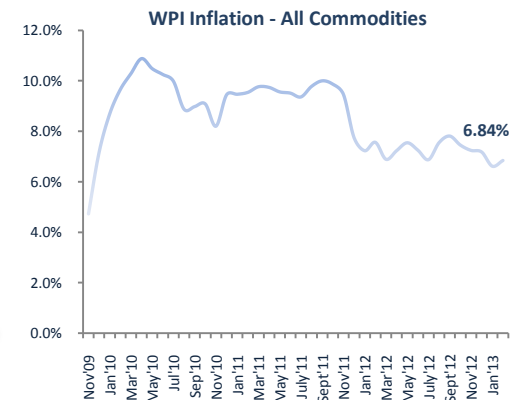
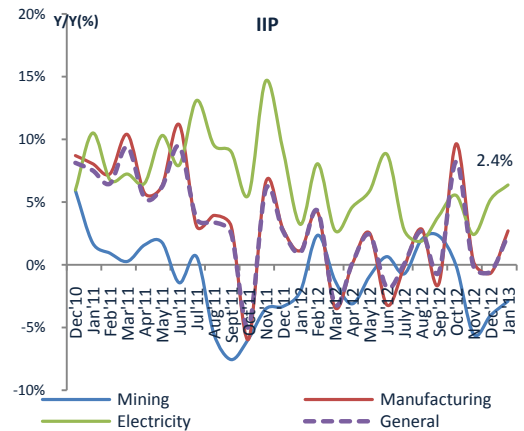
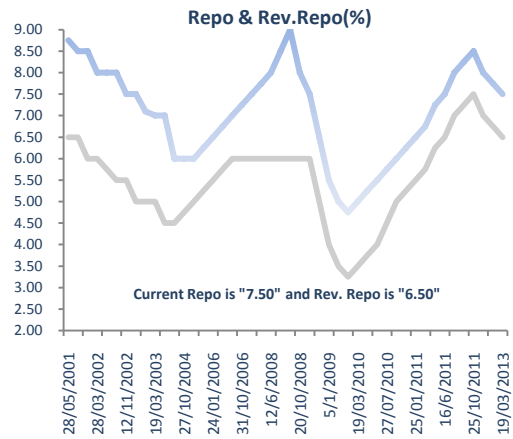
Domestic News

- ❖ Market regulator Sebi questioned Sahara group chief Subrata Roy and three other top executives about their assets and investments in connection with the high profile case involving refund of an estimated Rs 24,000 crore to over three crore investors. (BS)
- ❖ Stocks of MNC fast moving consumer goods (FMCG) companies (HUL, Nestle, Glaxosmithkline Consumers, Colgate Palmolive) have historically traded at premium price/earnings ratios over their domestic counterparts (Marico, Godrej Consumer Products, Dabur). (BS)
- ❖ Siemens Ltd, a flagship company of Siemens AG, said it has bagged a Rs 104.4 crore contract from the Bangladesh Steels Re-Rolling Mills (BSRM) to build a gas insulated switchgear substation. (BS)
- ❖ In one of the most expensive office deals in the country in the last couple of years, US-based software services firm Oracle has leased 50,000 square feet space in a office complex in Bandra Kurla Complex, Mumbai's business district at Rs 340 per sq ft. (BS)
- ❖ Etihad Airways' purchase of a stake in Jet Airways could be delayed until at least August as the Abu Dhabi carrier seeks assurances following setbacks for several Gulf investors in India, two sources familiar with the talks said. (BS)
- ❖ The ongoing dispute between energy giants NTPC and Coal India (CIL) over coal quality, that has jeopardized 4,500 MW power availability for consumers across states, is set to turn murkier with the power generator refusing to acknowledge the outstanding dues of Rs 1,000 crore for CIL. The miner has already asserted that supplies will not resume completely until past dues are paid. (BS)
- ❖ The Securities Appellate Tribunal (SAT) has directed Sebi to pass a final order in the matter of White Water Management Services within a period of three months. (BS)



Domestic News(Conti..)

- ❖ Petronet LNG Ltd, India's biggest importer of liquefied natural gas, will take 26% stake in a shipping venture planned to haul gas to its new terminal at Kochi in Kerala. (BS)
- ❖ Tata Communications Ltd (TCL) has bagged a \$20 million deal for 5 years from consultancy Mott MacDonald for redesigning its telecom infrastructure and related services. (BS)
- ❖ Mangalore Chemicals and Fertilizers (MCFL) said about 8.44% of the stake belonging to its promoter firm United Breweries Holdings has been sold by a lender. (BS)
- ❖ Shasun Pharmaceuticals said it has entered into a licensing agreement with Switzerland-based Debiopharm for the manufacturing and commercialisation of Huperzine-A, a drug used in the treatment of Alzheimer's disease. (BS)
- ❖ Aditya Birla Nuvo, a AV Birla group company, is in the midst of a business restructuring exercise by shedding low margins businesses and investing Rs 8000 crore in high growth areas like financial services, fashion retailing and urea. (BS)
- ❖ After days of intense stand-off over quality of fuel with NTPC, Coal India Ltd said it will resume full supplies even as the power producer continued to raise the quality issue. (BS)
- ❖ Clamping down on a bizarre scheme promising returns of up to 100% through investments in purchase of potatoes, market watchdog Sebi asked the operator of this scheme not to raise any further money from the public. (BS)
- ❖ Power generation at the Dabhol project has reached upto 1,300 MW from last two days against the total capacity of 1,967 MW. Ratnagiri Gas and Power Pvt Ltd (RGPPL), which had restarted generation from April 3. The power generator, which had to shut operation from March 1 for want of gas, received 5.4 million metric standard cubic meter per day (MMSCMD) from ONGC to restart the project. (BS)
- ❖ Stocks of MNC fast moving consumer goods (FMCG) companies (HUL, Nestle, Glaxosmithkline Consumers, Colgate Palmolive) have historically traded at premium price/earnings ratios over their domestic counterparts (Marico, Godrej Consumer Products, Dabur). (BS)
- ❖ Passenger car sales in the domestic market declined for the first time in a decade as sluggish economic growth, high financing costs and rising fuel prices kept away customers from showrooms. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Apr-13	Delta Corp Limited	ROUTE ONE FUND I LP	BUY	2917420	57.94
10-Apr-13	IVRCL Limited	SUNTECK WEALTHMAX CAPITAL PRIVATE LIMITED	BUY	1800214	18.91
10-Apr-13	Taksheel Solutions Ltd	OFFERLINK INFRAPROJECTS PRIVATE LIMITED	BUY	131476	8.46
10-Apr-13	Dhanus Technologies Limit	VENKATESWARA CAPITAL MANAGEMEN	SELL	4000000	0.15
10-Apr-13	Dhanus Technologies Limit	COASTAL FERTILISERS LIMITED	SELL	3950000	0.15

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Apr-13	TATAMOTORS-DVR-A-ORDY	MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	B	6340959	151.85
10-Apr-13	Greenply Inds	JWALAMUKHI INVESTMENT HOLDINGS	B	140000	449.97
10-Apr-13	C. Mahendra Exports	LTS INVESTMENT FUND LTD	B	315000	90.1
10-Apr-13	Amrit Corp-\$	NAVJYOTI RESIDENCY PRIVATE LIMITED	B	50077	335
10-Apr-13	COMMEX TECH	IT PEOPLE PRIVATE LIMITED	B	1104000	12.99

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
500870	Castrol India	12-Apr-13	Final Dividend	3.5
506390	Clariant Chem	12-Apr-13	Final Dividend	17.5
517174	Honeywell Auto	12-Apr-13	Dividend	10
523642	PI Inds	12-Apr-13	Stock Split from Rs. 5/- to Re. 1/-	-
500488	Abbott India	16-Apr-13	Final Dividend	17
532326	Intense Tech-\$	16-Apr-13	Reduction of Capital	-
500339	Rain Commodities	16-Apr-13	Final Dividend	1.1
520113	Vesuvius India	16-Apr-13	Dividend	4.5
570002	PANTALBNDVR	17-Apr-13	Scheme of Arrangement	-
523574	Pantaloon Retl	17-Apr-13	Scheme of Arrangement	-
500133	Esab India	18-Apr-13	Final Dividend	-
500472	SKF India	18-Apr-13	Dividend	-
501848	Global Offshore-\$	22-Apr-13	Interim Dividend	0.8
532281	HCL Tech	22-Apr-13	3rd Interim Dividend	-
509820	Paper Products	22-Apr-13	Dividend	2.6
500092	CRISIL	25-Apr-13	Interim Dividend	-
507488	GM Breweries	26-Apr-13	Dividend	2.5
506803	Fulford India-\$	29-Apr-13	Final Dividend	1
500002	ABB	30-Apr-13	Final Dividend	3
509496	ITD Cem India	30-Apr-13	Dividend	2
590031	De Nora India	2-May-13	Final Dividend	7
500150	Foseco India	2-May-13	1st Interim Dividend	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/8/2013	EUR	German Industrial Production (MoM)			0.30%
4/8/2013	EUR	Sentix Investor Confidence		-13.1	-10.6
4/9/2013	CNY	Chinese CPI (YoY)		2.40%	3.20%
4/9/2013	CNY	Chinese PPI (YoY)		-1.80%	-1.60%
4/9/2013	GBP	Industrial Production (YoY)		-2.70%	-2.90%
4/9/2013	GBP	Manufacturing Production (MoM)		0.40%	-1.50%
4/9/2013	GBP	Trade Balance		-8.5B	-8.2B
4/10/2013	USD	Federal Budget Balance		-164.5B	-204.0B
4/11/2013	JPY	Core Machinery Orders (MoM)		6.80%	-13.10%
4/11/2013	AUD	Unemployment Rate		5.40%	5.40%
4/11/2013	USD	Import Price Index (MoM)		-0.10%	1.10%
4/12/2013	EUR	Industrial Production (MoM)		0.20%	-0.40%
4/12/2013	USD	Core PPI (YoY)		1.70%	1.70%
4/12/2013	USD	Core Retail Sales (MoM)		0.10%	1.00%
4/12/2013	USD	Michigan Consumer Sentiment			78.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/12/2013	INR	Indian Industrial Production (YoY)			2.40%

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