

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6796	0.00	CNX IT	9179	(1.05)
Sensex	22715	0.06	BANK NIFTY	12949	0.09
DowJones	16170	(1.62)	S&P CNX 500	5328	0.25
Nasdaq	4054	(3.10)	CNX FMCG	17869	(0.46)
Hangseng	23038	(0.64)	CNX REALTY	201	1.52
Shanghai	2130	(0.19)	CNX AUTO	5956	0.48
Nikkei	13988	(2.18)	CNX ENERGY	8586	1.04
Strait Times	3189	(0.46)	CNX PHARMA	7878	(1.89)
Kospi	1992	(0.82)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8891	(0.64)	Advances	1551	623
FTSE	6642	0.10	Declines	1251	495
CAC	4413	(0.66)	Unchanged	144	33
DAX	9455	(0.55)	Total	2946	1151

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAPOWER	87.25	3.93
NTPC	124.00	2.86
BPCL	451.50	2.60
CAIRN	359.40	2.39
TATAMOTORS	429.35	2.01

Nifty Losers		
Company	Price(Rs)	Chg(%)
DRREDDY	2541.10	(3.17)
SUNPHARMA	613.00	(2.70)
HCLTECH	1352.00	(2.05)
LUPIN	954.50	(1.94)
TECHM	1705.00	(1.88)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
BAJFINANCE	2.02	0.03	78
Man Inds-\$	10.75	0.16	66
Gujarat Pipavav	30.81	1.08	28
Piramal Ent	1.52	0.07	21
Bharat Elect	0.66	0.06	12

Indian Forex	Closing	Chg	% Chg
USD/INR	60.212	0.138	0.23
GBP/INR	101.047	0.483	0.48
EUR/INR	83.334	0.544	0.66
JPY/INR	59.180	0.300	0.51

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29100	453
Silver (Rs/1kg)	43225	267

Commodities	Price	% Chg.
Crude (US\$/BBL)	103.3	(0.05)
Brent (US\$/BBL)	107.3	(0.30)
Gold (US/oz)	1319.8	0.27
Silver (US\$/oz)	20.0	0.15
Copper (US\$/MT)	6637.5	0.11
Alum (US\$/MT)	1853.5	3.46
Zinc(US\$/MT)	2033.5	0.49

ADR	Cl. Values	% Chg.
ICICI Bank	43.08	(1.70)
HDFC Bank	41.02	(0.51)
Infosys	52.75	(1.34)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	42.25	(1.73)
Wipro	13.09	(0.29)
Tata Motors	37.81	(0.15)

## Market Sensor

US market were slammed on Thursday, with high-flying technology and biotech shares leading the declines that had the Nasdaq Composite posting its worst session in more than two years. Dow Jones Industrial Average was down 1.62% or 266.96 points at 16170.22. Nasdaq Composite was down 3.10% or 129.79 points at 4054.11. Standard & Poor's 500 was down 2.09% or 39.10 points at 1833.08.

Indian equity market following the release of the minutes of FOMC meet show Fed members being cautious and softer on raising interest rate the previous day boosted the market sentiment across the globe. However, sell off in blue chip stocks pulled down benchmarks Indices into red in late trade. Nifty ended the previous trading session managed to end flat at 6764.40. On Thursday's trading session, FII's bought net Rs.342.75 Cr in cash market and bought net Rs.1365.12 in derivative segment. Whereas, DII bought net Rs.13.45 Cr in cash segment.

**Coming to today's trade Nifty to remain volatile with crucial intraday support exists at 6740 followed by 6700 while resistance is seen at 6830 followed by 6900.**

## Global News

❖ Consumer inflation in China remained below the government's target in March while factory-gate deflation deepened, giving Premier Li Keqiang more scope to roll out measures to support growth. (Bloomberg)

❖ Indonesia's smaller political parties are set to play a key role in July's presidential race after faring better than forecast in a parliamentary election, complicating the campaign of frontrunner Joko Widodo. (Bloomberg)

❖ The U.S. threatened Russia with more sanctions for its incursion into Ukraine as global finance chiefs debated how best to deliver aid to the beleaguered former Soviet republic. (Bloomberg)

❖ China's data distortions will muddy analysis of the nation's trade until at least June, making it harder for analysts to assess the strength of the world's biggest exporter and second-largest economy. (Bloomberg)

❖ When Russia's first deputy prime minister urged companies to delist from overseas stock markets two days ago, he made a reference to concerns about the country's "economic security." (Bloomberg)

## Economic News

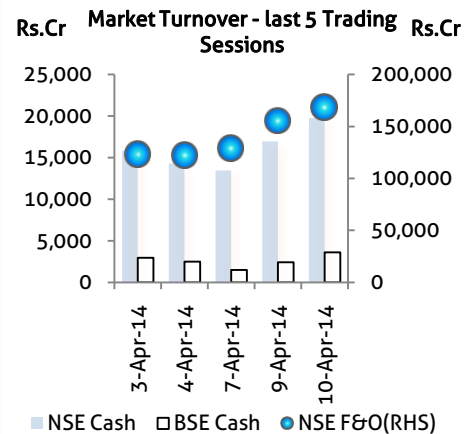
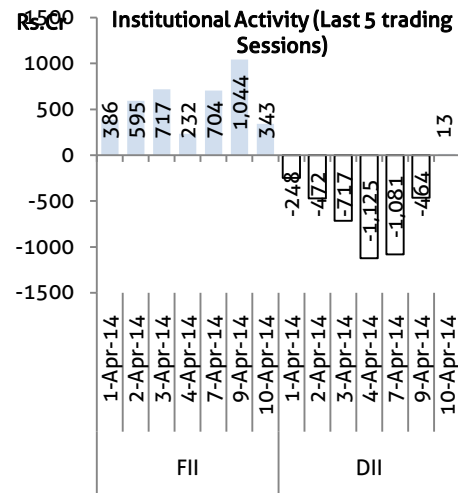
- ❖ The Food Corporation of India that had been facing a severe space crunch since last many years when the wheat procurement season (months of April and May) begins may have comfort this season as procurement is coming down compared to initial targets and space also started getting available. Lifting of stocks has also increased, said the official assessing the storage space situation for the FCI. (BS)
- ❖ The private sector strongly feels that India is a difficult place to do business in due to many regulations, World Bank President Jim Young Kim said, calling for necessary reform to create a better environment and spur growth. (BS)
- ❖ Central excise collection increased by nearly 2 per cent and service tax by 14-16 per cent during the FY 2013-14 for the Kolkata circle, but is short of the revised target. (ET)
- ❖ The finance ministry has advocated that foreign single-brand retailers be allowed to accept orders on email, citing the example of the good old postcard which is still being used by consumers in far-flung areas under Value Payable Post or VPP. (ET)
- ❖ Consumer inflation rate is forecast to have edged up slightly in March due to higher food prices, and factory output in February is expected to have risen at its fastest annual pace in five months, a Reuters poll shows. (ET)
- ❖ The World Bank projected an economic growth rate of 5.7 per cent in fiscal year 2014 for India on the back of a more competitive exchange rate and many large investments going forward. (ET)

## Domestic News

- ❖ Tata Motors, India's biggest auto maker, launched the refurbished Aria at Rs 9.95 lakh (ex-showroom, Delhi). (BS)
- ❖ Ramco Systems Ltd has announced that its rights issue for Rs 123.35 crore would be opening on May 5, 2014 and would close on May 19. (BS)
- ❖ Hyundai-Rotem has rolled out the first train for Hyderabad Metro Rail project from its factory and it is expected to reach the city in the third week of May, according to a statement issued on Thursday. (BS)
- ❖ Real estate developers and retail planners are working on mall designs which are much more spacious than hitherto. (BS)
- ❖ Hyderabad-based mobile applications and SMS solutions provider, Sreeya Infotech, launched its first product - PharmaLive. The new mobile app is designed for simplification and automation of pharma trade order management between distributors and retailers. (BS)
- ❖ Government-run trading firm PEC Ltd has been authorised to export about 291 tonnes of pulses to Maldives till 2016-17, the Directorate General of Foreign Trade (DGFT) has said. (BS)
- ❖ The Karnataka government has banned Maharashtra Hybrid Seed Company (Mahyco) from selling two popular Bt cotton seed varieties in the forthcoming 2014-15 crop year (July-June), following reports of lower crop yields. (BS)
- ❖ Property and casualty insurer, Great American Insurance Company, has been doing business with some leading Indian IT services companies, such as HCL Technologies, for years. (BS)

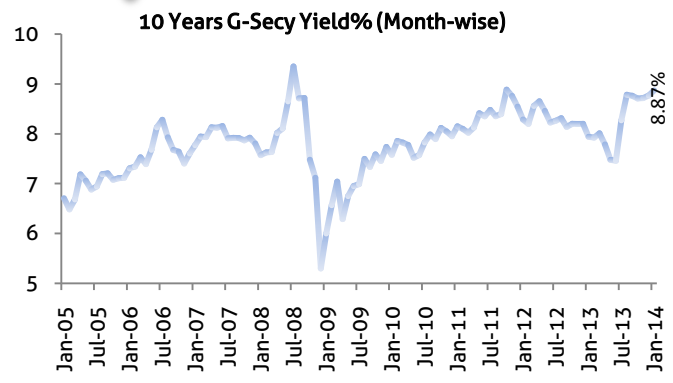
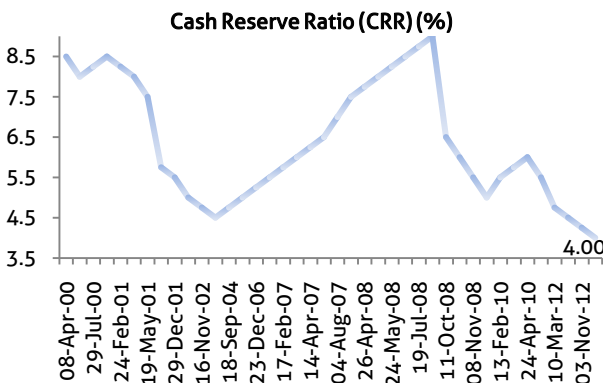
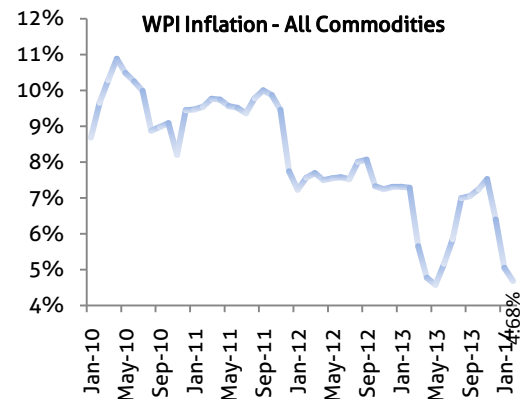
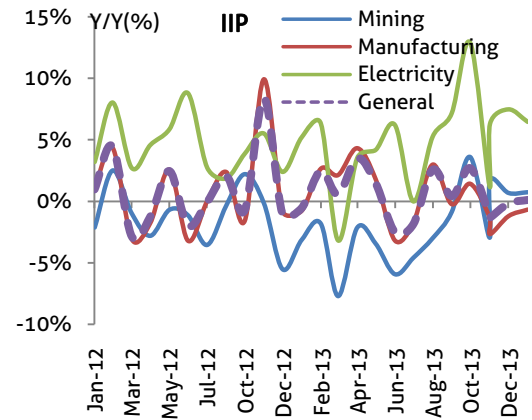
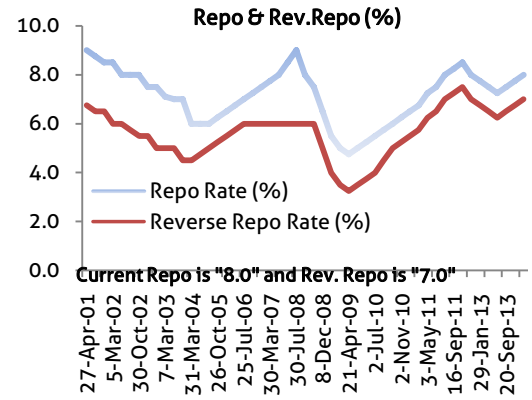
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3895	0.0009	0.06
GBP-USD	1.6772	(0.0013)	(0.08)
USD-JPY	101.59	0.06	0.06

Bond Markets	Closing	Chg
10-yr bond	9.19	-4.7 bps
Interbank call	7.96	-15.0 bps



## Domestic News (Cont...)

- ❖ Dr Mike Watts, the man credited with discovering India's largest onland oil field in Rajasthan, will step down from the board of Cairn Energy plc in mid-May. (BS)
- ❖ High prices and low demand for homes is continuing to pull down the sale of residential units in big cities. (BS)
- ❖ Logistics company Aegis Group has made a new bulk liquid terminal at the Pipavav port in Gujarat commercially operational, port operator APM Terminals Pipavav said in a release. (BS)
- ❖ The nation's largest lender State Bank of India has hit the overseas bond market with a dual tranche benchmark issue of 5-year and 10-year maturity to raise up to \$1-billion. (BS)
- ❖ Diversified conglomerate Vedanta Resources reported higher production of oil and gas, refined zinc and aluminium in 2013-14 and said output of copper, iron ore and power businesses declined. (BS)
- ❖ Alcoa is to US markets what Infosys is to Indian markets. That's because both of them signal the start of the earnings season. But that is where the similarity also ends. (BS)
- ❖ Whatsapp, the Internet based app that allows users to chat and share multimedia may soon add voice-calling. (BS)
- ❖ A historic slump in power demand from bankrupt distribution utilities has pulled down spot prices at India's largest power exchange - India Energy Exchange (IEX) - to the lowest ever in its seven-year history, sparking new records. (BS)
- ❖ Piramal Enterprises has agreed to divest its 11% equity stake, comprising 45 million shares, in Vodafone India to Prime Metals, an indirect subsidiary of Vodafone Group Plc, for a total consideration of Rs 8,900 crore. (BS)
- ❖ Suven Life Sciences Limited, a Hyderabad-based biopharmaceutical company, has received a product patent each from Hong Kong and Canada. These patents correspond to new chemical entities (NCEs) for the treatment of disorders associated with neurodegenerative diseases and are valid through 2023 and 2029 respectively. (BS)
- ❖ Asian Cinemas, a Hyderabad-based single-screen theatre and multiplex operator, is planning to open nine more multiplex screens in and around Hyderabad in the next three to four months. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Apr-14	Max India Ltd	DYNAVEST INDIA (P) LTD	BUY	2600000	198.7
10-Apr-14	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	14902977	16.3
10-Apr-14	Housing Development and I	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SINGAP	BUY	2142678	73.8
10-Apr-14	Trident Limited	MADHURAJ FOUNDATION	BUY	5075000	14.6
10-Apr-14	Aries Agro Limited	SBI MUTUAL FUND	SELL	66148	60.7

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Apr-14	Sterling Hol Res-\$	PIVOTAL BUSINESS MANAGERS LLP	B	485,000	98.1
10-Apr-14	STAMPEDE	SHREE SUPRINIT TRADINVEST PRIVATE LIMITED	S	106,486	72.3
10-Apr-14	Aagam Cap	MONO HERBICIDES PVT. LTD.	B	38,074	150.0
10-Apr-14	Simplex Cast	PHOENIX ASSET MANAGEMENT PRIVATE LIMITED	S	141,600	32.1
10-Apr-14	ObjectOne Info	RINA MANISH SINGHVI	S	79,806	26.6

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531328	Ideal Optics	11-Apr-14	Reduction of Capital	26-Apr-14
500472	SKF India	11-Apr-14	Dividend - Rs.7.50	-
534839	Eco Friendly Food	16-Apr-14	Right3:2	17-Apr-14
500674	SANOFI	16-Apr-14	Final Dividend - Rs.35.00	-
521238	Sequel E Routers	16-Apr-14	Reduction of Capital	19-Apr-14
506222	Styrolution ABS	16-Apr-14	Dividend - Rs.4.00	-
506390	Clariant Chem	17-Apr-14	Final Dividend - Rs.20.00	-
500133	Esab India	17-Apr-14	Final Dividend - Rs.1.00	-
520113	Vesuvius India	17-Apr-14	Dividend - Rs.4.75	-
532819	Mindtree	21-Apr-14	3rd Interim Dividend - Rs.-	22-Apr-14
532281	HCL Tech	22-Apr-14	Interim Dividend - Rs.-	23-Apr-14
531083	Nihar Info	22-Apr-14	Reduction of Capital	23-Apr-14
509820	Paper Products	22-Apr-14	Dividend - Rs.2.80	-
526753	Kriptol Ind	23-Apr-14	Consolidation of Shares	25-Apr-14
500002	ABB India Ltd.	25-Apr-14	Dividend - Rs.3.00	-
500092	CRISIL	25-Apr-14	Interim Dividend - Rs.-	28-Apr-14
500068	Disa India	25-Apr-14	Dividend - Rs.2.50	-
509496	ITD Cem India	28-Apr-14	Dividend - Rs.1.00	-
532735	R Systems	29-Apr-14	Final Dividend - Rs.0.95	-
500168	Goodyear India	30-Apr-14	Dividend - Rs.9.00	-
500870	Castrol India	02-May-14	Final Dividend - Rs.3.50	-
500530	Bosch	12-May-14	Dividend - Rs.55.00	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
07-Apr-14	EUR	Sentix Investor Confidence		14.5	13.9
08-Apr-14	USD	Consumer Credit		14.15B	13.70B
08-Apr-14	JPY	Current Account n.s.a.		0.628T	-1.589T
08-Apr-14	JPY	Economy Watchers Current Index			
08-Apr-14	GBP	Industrial Production (YoY)		2.20%	2.90%
08-Apr-14	GBP	Manufacturing Production (YoY)		3.10%	3.30%
08-Apr-14	USD	NFIB Small Business Optimism			91.4
09-Apr-14	GBP	Trade Balance		-9.10B	-9.79B
09-Apr-14	USD	MBA 30-Year Mortgage Rate			4.56%
09-Apr-14	USD	Wholesale Inventories (MoM)		0.50%	0.70%
10-Apr-14	JPY	Core Machinery Orders (MoM)		-3.00%	13.40%
10-Apr-14	CNY	Chinese Trade Balance		0.90B	-22.98B
10-Apr-14	GBP	Interest Rate Decision		0.50%	0.50%
10-Apr-14	USD	Import Price Index (MoM)		0.20%	0.90%
10-Apr-14	USD	Initial Jobless Claims			
11-Apr-14	JPY	CGPI (YoY)		1.70%	1.80%
11-Apr-14	CNY	Chinese CPI (YoY)		2.50%	2.00%
11-Apr-14	USD	PPI (YoY)		1.00%	0.90%
11-Apr-14	USD	Michigan Consumer Sentiment			80

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Apr-14	INR	Exports YoY			-3.70%
11-Apr-14	INR	Indian Industrial Production (YoY)		-0.60%	-0.60%
11-Apr-14	INR	Indian Manufacturing Output (MoM)			-1.60%

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