

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8192	1.67	CNX IT	11172	0.40
Sensex	27105	1.90	BANK NIFTY	17797	2.42
DowJones	18191	1.49	S&P CNX 500	6729	1.69
Nasdaq	5004	1.17	CNX FMCG	19857	1.61
Hangseng	27788	0.76	CNX REALTY	3295	(1.01)
Shanghai	4265	1.41	CNX AUTO	8199	2.67
Nikkei	19625	1.27	CNX ENERGY	8397	0.95
Strait Times	3466	0.41	CNX PHARMA	12105	1.95
Kospi	2106	0.97	Advances / Declines	BSE	NSE
Taiwan	9698	0.06	Advances	1871	1154
FTSE	7047	2.32	Declines	823	342
CAC	5090	2.48	Unchanged	124	53
DAX	11710	2.65	Total	2818	1549

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	513.00	5.10
CIPLA	657.45	4.72
ICICIBANK	316.90	4.04
HINDALCO	139.10	3.57
YESBANK	826.55	3.53

Nifty Losers		
Company	Price(Rs)	Chg(%)
PNB	146.60	(6.00)
BANKBARODA	145.40	(5.25)
IDEA	168.50	(2.54)
HEROMOTOCO	2305.00	(2.10)
ONGC	315.40	(1.45)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SUPREMEIND	3.07	0.1	27
GMDCLTD	14.55	1.6	9
JUSTDIAL	5.23	0.7	8
TITAN	6.13	0.8	8
SOUTHBANK	50.38	7.4	7

Indian Forex	Closing	Chg	% Chg
USD/INR	64.049	0.169	0.27
GBP/INR	99.039	1.833	1.89
EUR/INR	71.761	(0.749)	(1.03)
JPY/INR	53.410	(0.060)	(0.11)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26915	(68)
Silver (Rs/1kg)	37415	(177)

Commodities	Price	% Chg.
Crude (US\$/BBL)	59.3	0.76
Brent (US\$/BBL)	65.4	(0.23)
Gold (US/oz)	1188.3	0.42
Silver (US\$/oz)	16.4	0.55
Copper (US\$/MT)	6396.5	(0.63)
Alum (US\$/MT)	1870.5	(0.35)
Zinc(US\$/MT)	2382.5	0.02

ADR	Cl. Values	% Chg.
ICICI Bank	10.72	0.41
HDFC Bank	57.04	1.70
Infosys	31.22	0.40
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	53.02	1.16
Wipro	11.71	0.17
Tata Motors	42.63	2.67

Market Sensor

US market closed sharply higher on Friday as investors cheered a jobs report that showed economic growth but not enough, in the eyes of most, to warrant central bank tightening immediately. Dow Jones Industrial Average on Wednesday was up 1.49% or 267.05 points at 18191.11. Nasdaq Composite was up 1.17% or 58.01 points at 5003.55 Standard & Poor's 500 was up 1.35% or 28.10 points at 2116.10.

Indian equity market recovered more than one and half percent, tracking positive cues from both domestic and global front, fall in oil price and USD/INR depreciation lifted the market. Market expects that the GST Bill will be passed in the upper house of the Parliament. Sentiments were strong after Finance Minister announced of a high level committee which would give its recommendations on the issue of imposition of MAT. Nifty ended the previous day with a gain 1.67% or 134.20 at 8191.50. On Friday's trading session, FII's sold Rs.437.56 Cr in cash market and bought net Rs.3404.65 in derivative segment. Whereas, DII bought net Rs.1114.38 Cr in cash segment.

Global News

❖ With optimism building that the United States is already recovering smartly from another horrible start to the year, focus will shift this week to reports that may show the euro zone is finally shaking off half a decade of torpor. (Reuters)

❖ U.S. job growth rebounded last month and the unemployment rate dropped to a near seven-year low of 5.4 percent, signs of a pick-up in economic momentum that could keep the Federal Reserve on track to hike interest rates this year. (Reuters)

❖ China's exports unexpectedly fell 6.4 percent in April from a year earlier, while imports tumbled by a deeper-than-forecast 16.2 percent, fueling expectations that Beijing will quickly roll out more stimulus to avert a sharper economic slowdown. (Reuters)

❖ The reform of Greece's economy is not going fast or far enough, EU Economic and Monetary Affairs Commissioner Pierre Moscovici said on Friday. (Reuters)

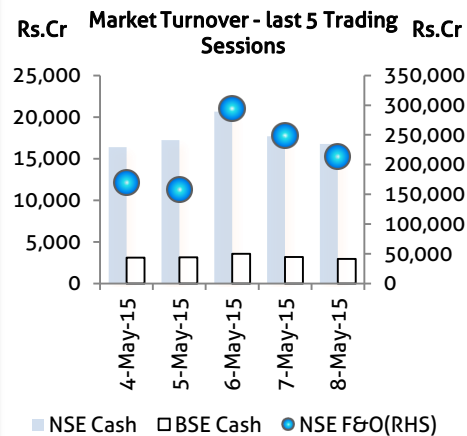
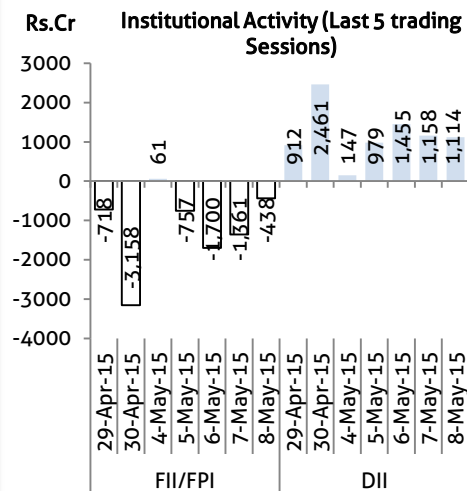
❖ Greece defied its international creditors on Thursday, refusing to cut pensions or ease layoffs to meet their demands, dimming prospects of progress next week towards securing desperately needed financial aid. (Reuters)

Economic News

- ❖ Standing Committee on Coal and Steel, set up by the parliament, has made a strong recommendation to the government to allot captive mines to the steel ministry undertaking KIOCL Limited. Presently, the company, which converts iron ore into pellets and exports, is suffering for want of mining assets. (BS)
- ❖ The Lok Sabha's list of business for the remainder three days of the budget session has Rural Development Minister Birender Singh introducing the contentious land bill in the House, but all eyes will be on Finance Minister Arun Jaitley tabling the Goods and Services Tax (GST) constitutional amendment Bill in the Rajya Sabha. (BS)
- ❖ No significant investment was made in the fertiliser sector during 2010-14 period even after the launch of Nutrient Based Subsidy scheme to promote the domestic industry, says a report by government auditor CAG. (BS)
- ❖ In order to check illegal mining of sand and augment its availability at cheaper prices, the Madhya Pradesh government has readied a plan to de-notify an area of 100 sq km at Son Ghariyal sanctuary in Sidhi district and National Chambal Gharial Wildlife Sanctuary, Morena. Both the sanctuaries are known for Ghariyal habitat for other wild-life. (BS)
- ❖ Prime Minister Narendra Modi will preside over a meeting tomorrow to deliberate on overhauling of the National Optical Fibre Network (NOFN) project, which aims to connect 2.5 lakh gram panchayats by the end of 2016. (BS)
- ❖ Worried over a steep decline in exports, the Commerce Ministry has sought Rs 300 crore to develop export infrastructure around ports. (BS)
- ❖ The Comptroller and Auditor General of India (CAG) has in its audit report on Indian Railways' finances supported the recent observation made by former railway minister Dinesh Trivedi that under-provisioning for depreciation is resulting in piling up of delayed works in the transporter. (BS)
- ❖ Delhi's own Delhi Milk Scheme (DMS), which had been on the brink few years back, has made a net profit of Rs 6.65 crore in the 2014-15 financial years on the back of improved realizations and reduction in production cost. The profit is just its second in the over 50 years of operation. (BS)
- ❖ India's credit rating is likely to withstand a surge in the sales of shares and bonds by overseas investors triggered by a growing tax row, rating agencies Moody's and Fitch told Reuters on Thursday. (BS)
- ❖ Data to be released next week is likely to show Indian factory output growth slowing and retail inflation cooling further, a Reuters poll of economists found, giving the Reserve Bank of India (RBI) room to ease policy for the third time this year. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1153	(0.0046)	(0.41)
GBP-USD	1.5419	(0.0036)	(0.23)
USD-JPY	119.89	0.13	0.11

Bond Markets	Closing	Chg
10-yr bond	7.97	1.20 bps
Interbank call	7.16	-62.61bps



Domestic News

- ❖ BPL has got Environment Ministry's nod for a Rs 4,588 crore expansion at its refinery facility here, paving way for its ambitious plans to produce some niche petrochemicals that are mostly imported into the country. (BS)
- ❖ Stranded gas-based power projects will tomorrow bid for government subsidy support so that they can buy expensive imported LNG to restart the stalled plants. (BS)
- ❖ Realty firm Godrej Properties is targeting to sell Rs 2,000 crore worth commercial assets over the next 2-3 years to reduce debt. (BS)

Domestic News (Cont...)

❖ Total gross revenue of telecom service providers increased by 9.54% to Rs 63,955 crore in October-December, 2014, a report by telecom regulator TRAI said. (BS)

❖ Having secured regulator Sebi's go-ahead, home-grown pharma giant Cipla's promoters will decide on their proposed family pact in "due course", wherein the entire Hamied family will vote as a single unit. (BS)

❖ Adopting a segregated brand and product approach to address both personal and commercial usage segments, Tata Motors has decided that only old car brands, starting with Indica and Indigo, will ply in taxi segment as it looks for a stronger presence in personal usage market. (BS)

❖ A high-level committee has recommended environmental clearance for state-owned NTPC's 1,320-MW Kharbone power project in Madhya Pradesh, but with certain riders. (BS)

❖ Kansai Nerolac Paints on Saturday reported a 34.60 per cent increase in standalone net profit at Rs 60.37 crore for the fourth quarter ended March 31. (BS)

❖ Royal Enfield, which makes the hugely popular Enfield Bullet brand of motorcycles, will invest about Rs 500 crore in its Chennai plant to develop new products and increase capacity at the facility. (BS)

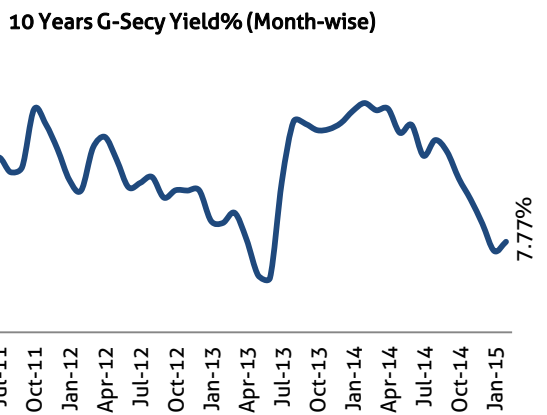
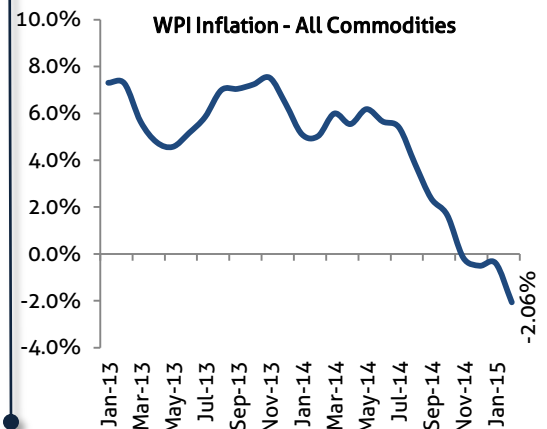
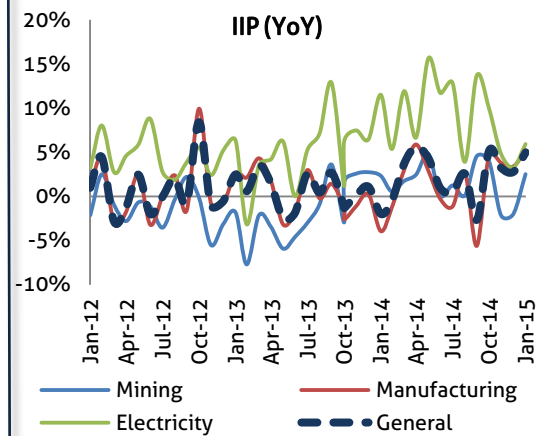
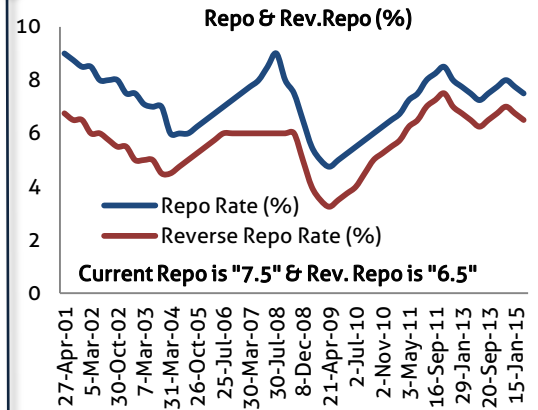
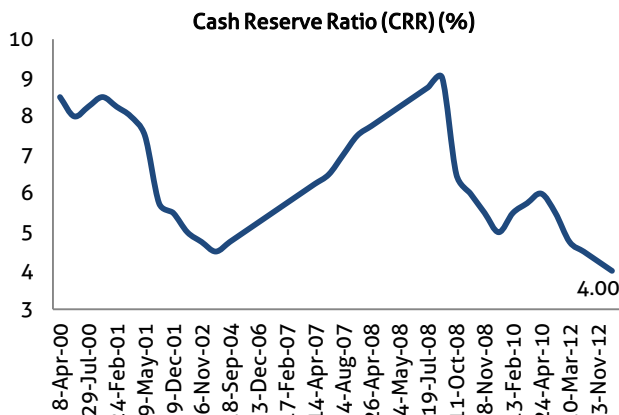
❖ Hindustan Unilever, the Indian unit of Anglo-Dutch consumer group Unilever Plc, reported a better-than-expected quarterly profit as shoppers bought more of its soaps, shampoos and other domestic products. (BS)

❖ Consumer durable company Videocon is planning to increase its market share in the Air Conditioner (AC) segment to 20% in 2017 from the current 6%. This translates to around 10 lakh sales in two years from 4.5 lakh units in 2015. (BS)

❖ The Indian construction chemicals industry is expected to double to Rs 7,000 crore by 2018-19 on the back of demand from smart cities, said a report. (BS)

❖ Punjab National Bank, India's fifth-biggest lender by assets, said quarterly net profit fell 62% as provisions for bad loans were sharply higher. (BS)

❖ Domestic steel producers are a divided lot when it comes to price revision for May, but are upbeat about the demand prospects going ahead. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-May-15	Gulf Oil Lub. Ind. Ltd.	GULF OIL INTERNATIONAL MAURITIUS INC	BUY	437500	446.8
8-May-15	Dr. Datson's Labs Ltd	BP FINTRADE PRIVATE LIMITED	BUY	726471	11.1
8-May-15	Hanung Toys and Textiles	TARSEM CHAND GUPTA	SELL	363271	12.0
8-May-15	Helios And Matheson Infor	SHPL ENTERPRISES PRIVATE LIMITED	BUY	138046	30.7
8-May-15	Logix Microsystems Limite	SANDHYA	SELL	67276	48.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-May-15	VIRTUALG	ASIA INVESTMENT CORPORATION (MAURITIUS) LTD	B	2,650,000	12.5
8-May-15	INDIAHOME	BHAVIN PUJARA	B	200,000	49.8
8-May-15	TTIL	PARESH RAMJIBHAI CHAUHAN	B	70,000	114.3
8-May-15	ARNAVCORP	INDIVAR TRADERS PRIVATE LIMITED	S	456,000	9.8
8-May-15	INDOVATION	SRI LATHA PINNAMANENI	B	89,600	44.6

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532475	APTECHT	11-May-15	Interim Dividend - Rs. - 1.7500	12-May-15
531233	RASIELEC	11-May-15	Stock Split From Rs.10/- to Rs.2/-	12-May-15
500188	HINDZINC	12-May-15	Final Dividend - Rs. - 2.5000	-
520056	SUNCLAYLTD	13-May-15	Interim Dividend - Rs. -	14-May-15
532200	MYSOREBANK	14-May-15	Final Dividend - Rs. - 1.0000	-
532191	SBT	14-May-15	Dividend - Rs. - 5.0000	-
538713	ATISHAY	18-May-15	Dividend - Rs. - 0.6000	-
524735	HIKAL	18-May-15	Interim Dividend - Rs. - 0.5000	19-May-15
590068	KHAITANLTD	18-May-15	E-Voting	-
539010	SMADL	18-May-15	Stock Split From Rs.10/- to Rs.5/-	19-May-15
500790	NESTLEIND	19-May-15	Final Dividend - Rs. - 12.5000	-
500790	NESTLEIND	19-May-15	Interim Dividend - Rs. -	-
590043	HARITASEAT	22-May-15	Interim Dividend - Rs. -	25-May-15
523445	RELIANCEINF	26-May-15	Dividend - Rs. - 3.5000	-
532735	RSYSTEMS	03-Jun-15	Final Dividend - Rs. - 0.9500	-
532893	VTMLTD	03-Jun-15	Dividend - Rs. - 0.6300	-
532174	ICICIBANK	04-Jun-15	Dividend - Rs. - 5.0000	-
500168	GOODYEAR	11-Jun-15	Dividend - Rs. - 10.0000	-
500209	INFY	15-Jun-15	Final Dividend - Rs. - 29.5000	-
511288	GRUH	16-Jun-15	Dividend - Rs. - 2.0000	-
530959	DIANATEA	17-Jun-15	Dividend - Rs. - 0.2500	-
532144	WELSPUNGUJR	18-Jun-15	Dividend - Rs. - 0.5000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-May-15	GBP	BoE QE Total (May)			375B
11-May-15	GBP	Interest Rate Decision (May)		0.005	0.005
11-May-15	JPY	Leading Index (MoM) (Mar)			-0.002
12-May-15	GBP	Industrial Production (MoM) (Mar)			0.001
12-May-15	GBP	Manufacturing Production (MoM) (Mar)			0.004
12-May-15	USD	Federal Budget Balance (Apr)			-53.0B
12-May-15	JPY	Current Account n.s.a. (Mar)		2.060T	1.440T
13-May-15	CNY	Industrial Production (YoY) (Apr)		0.06	0.056
13-May-15	GBP	Unemployment Rate (Mar)			0.056
13-May-15	EUR	GDP (YoY) (Q1)		0.01	0.009
13-May-15	EUR	Industrial Production (YoY) (Mar)			0.016
13-May-15	USD	MBA 30-Year Mortgage Rate			0.0393
13-May-15	USD	Import Price Index (MoM) (Apr)		-0.001	-0.003
13-May-15	USD	Retail Sales (MoM) (Apr)		0.003	0.009
13-May-15	USD	Business Inventories (MoM) (Mar)		0.002	0.003
13-May-15	GBP	RICS House Price Balance (Apr)			0.21
14-May-15	USD	PPI (MoM) (Apr)		0.001	0.002
14-May-15	EUR	Trade Balance (Apr)			20.3B
15-May-15	USD	NY Empire State Manufacturing Index (May)		4	-1.19
15-May-15	USD	Industrial Production (MoM) (Apr)		0.002	-0.006
15-May-15	USD	Manufacturing Production (MoM) (Apr)			0.001
15-May-15	USD	Michigan Consumer Sentiment (May)		96.4	95.9
15-May-15	USD	TIC Net Long-Term Transactions (Mar)			9.8B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-May-15	INR	CPI (YoY) (Apr)		0.049	0.0517
12-May-15	INR	Industrial Production (YoY) (Mar)		0.028	0.05
13-May-15	INR	M3 Money Supply (2wk)			0.11
14-May-15	INR	WPI Inflation (YoY) (Apr)		-0.023	-0.0233
15-May-15	INR	Bank Loan Growth (2wk)			0.098
15-May-15	INR	Deposit Growth (2wk)			0.114

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