

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7656	0.02	CNX IT	9235	2.41
Sensex	25584	0.01	BANK NIFTY	15428	(0.90)
DowJones	16946	0.02	S&P CNX 500	6192	(0.07)
Nasdaq	4338	0.04	CNX FMCG	18049	0.21
Hangseng	23213	(0.44)	CNX REALTY	3906	(1.74)
Shanghai	2051	(0.07)	CNX AUTO	6836	0.05
Nikkei	15037	0.28	CNX ENERGY	10508	(0.90)
Strait Times	3285	(0.26)	CNX PHARMA	7834	1.65
Kospi	2013	0.06	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9224	0.02	Advances	1807	800
FTSE	6874	(0.02)	Declines	1303	766
CAC	4595	0.13	Unchanged	85	39
DAX	10029	0.20	Total	3195	1605

Nifty Gainers		
Company	Price(Rs)	Chg(%)
INFY	3081.00	3.17
TECHM	2008.95	2.72
WIPRO	525.50	2.69
CIPLA	407.00	2.64
CAIRN	381.95	2.28

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	232.60	(3.63)
GRASIM	3573.00	(3.37)
AMBUJACEM	229.60	(3.14)
BHEL	254.85	(3.08)
TATASTEEL	558.50	(2.91)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Essar Ports	24.09	2.6	9
Motilal Oswal	5.04	0.6	9
TTK Healthcare-\$	0.92	0.1	8
TTK Prestige	0.45	0.1	8
DCMSHRIRAM	5.24	0.8	7

Indian Forex	Closing	Chg	% Chg
USD/INR	59.265	0.204	0.35
GBP/INR	99.630	0.284	0.29
EUR/INR	80.593	(0.023)	(0.03)
JPY/INR	57.950	0.300	0.52

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26700	200
Silver (Rs/1kg)	40345	130

Commodities	Price	% Chg.
Crude (US\$/BBL)	104.4	(0.27)
Brent (US\$/BBL)	109.7	(0.43)
Gold (US/oz)	1262.5	0.66
Silver (US\$/oz)	19.2	0.89
Copper (US\$/MT)	6695.5	0.42
Alum (US\$/MT)	1865.0	(0.29)
Zinc(US\$/MT)	2106.5	(1.06)

ADR	Cl. Values	% Chg.
ICICI Bank	51.95	(0.29)
HDFC Bank	47.27	(0.16)
Infosys	52.30	0.35
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	40.36	0.62
Wipro	11.38	0.02
Tata Motors	39.65	(0.26)

## Market Sensor

US market were little changed on Tuesday, with the S&P 500 halting its record-smashing run, as investors considered valuations. Dow Jones Industrial Average was up 0.02% or 2.82 points at 16945.92. Nasdaq Composite was up 0.04% or 1.75 points at 4338.00. Standard & Poor's 500 was down 0.02% or 0.48 points at 1950.79.

Indian Equity market witnessed late recovery in the previous trading session to end on a marginally higher note. Nifty ended the previous trading session with a gain of 0.02% or 1.80 points at 7656.40. On Tuesday's trading session, FIIs bought net Rs.682.26 Cr in cash market and sold net Rs.828.90 in derivative segment. Whereas, DII sold net Rs.1215.47 Cr in cash segment.

**Coming to today's trade Nifty to remain volatile with crucial intraday support exists at 7620 followed by 7580 while resistance is seen at 7690 followed by 7720.**

## Global News

❖ Britain's strengthening recovery has probably pushed the economy back above its pre-crisis level, ending the longest period of below-peak output in a century. (Bloomberg)

❖ The World Bank cut its global growth forecast amid weaker outlooks for the U.S., Russia and China, while calling on emerging markets to strengthen their economies before the Federal Reserve raises interest rates. (Bloomberg)

❖ U.S. wholesale inventories rose more than expected in April, which bolsters views of a sharp acceleration in economic growth in the second quarter. (CNBC)

❖ Japan's first quarter growth handily beat initial estimates on an unexpected surge in capital spending, fresh signs the world's third-biggest economy is in better shape to weather a hit to consumption from a sale tax hike. (Reuters)

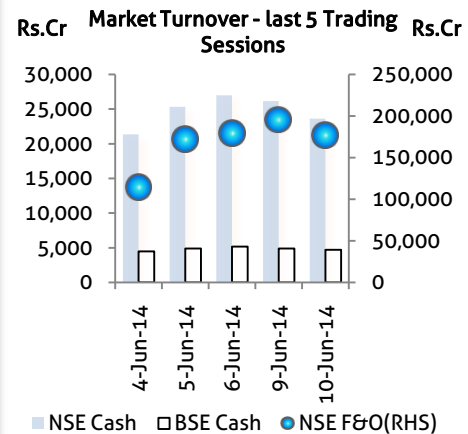
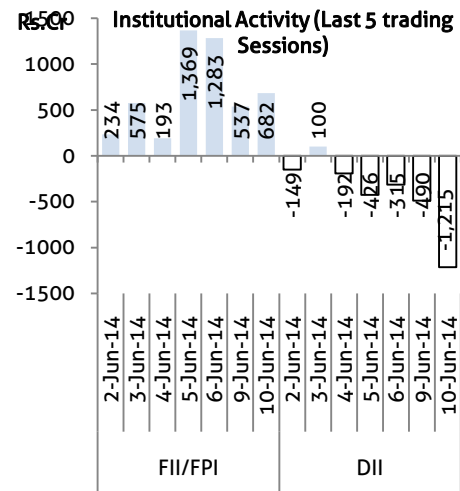
❖ China's consumer inflation edged up to a four-month high of 2.5 percent in May while factory price deflation eased, reinforcing signs of stabilisation in the economy. (Reuters)

## Economic News

- ❖ Welcoming the government's resolve to liberalise FDI in the defence sector, CII said the proposed move will create more opportunities within India by helping create jobs and boost manufacturing sector growth. (BS)
- ❖ Industry body Ficci has asked Finance Minister Arun Jaitley to expedite IT refunds by making the process taxpayer-friendly through issuance of an online passbook linked with the permanent account number (PAN) in which refunds are credited as dues for each financial year. (BS)
- ❖ The government can cut down its subsidy bill by up to 1% of the GDP without causing much pain to people, Principal Economic Adviser, Ministry of Finance, Ila Patnaik said. (BS)
- ❖ Industry body CII has asked the government to declare mining as a strategic and infrastructure sector which is critical for the manufacturing growth of the nation. (BS)
- ❖ Arguing that India has more than sufficient iron ore resources, industry body CII said there is a need to reduce export duty on the key steel-making raw material. (BS)
- ❖ Goa Chief Minister Manohar Parrikar met Union Environment Minister Prakash Javadekar and discussed the issues arising from the ban of mining activities within a kilometre of national parks and sanctuaries. (BS)
- ❖ Railways have earned Rs 24,272.45 crores during April and May this year as against Rs 22,445.29 cr during the same period last year, registering an increase of 8.14%. (BS)
- ❖ Union Power Minister Piyush Goel Tuesday assured that the power situation in the national capital, which is facing acute electricity crisis during the sweltering summer, will be solved within two weeks. (BS)
- ❖ Power Minister Piyush Goyal said the central government will make available fuel for generating 400 MW additional power in Delhi. (BS)
- ❖ Banks and financial institutions urged Finance Minister Arun Jaitley to increase the Rs 1 lakh standard deduction limit under Section 80C of the Income Tax Act to increase household savings. (BS)
- ❖ Government can easily cut down its fiscal deficit without hurting people, if there is enough political will, a senior finance ministry official, in personal capacity, said on Tuesday. (BS)
- ❖ Agriculture Minister Radha Mohan Singh has reaffirmed government's seriousness in tackling any situation arising out of poor monsoon rains as forecast by the Indian Meteorological Department. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3525	(0.0022)	(0.16)
GBP-USD	1.6744	(0.0013)	(0.08)
USD-JPY	102.29	(0.06)	(0.06)

Bond Markets	Closing	Chg
10-yr bond	8.59	2.90 bps
Interbank call	7.98	8.05 bps

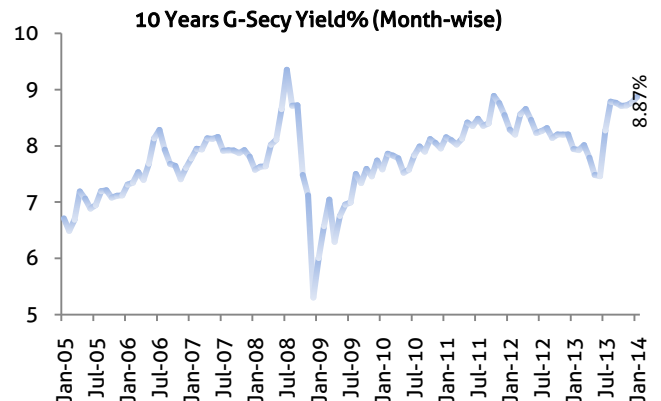
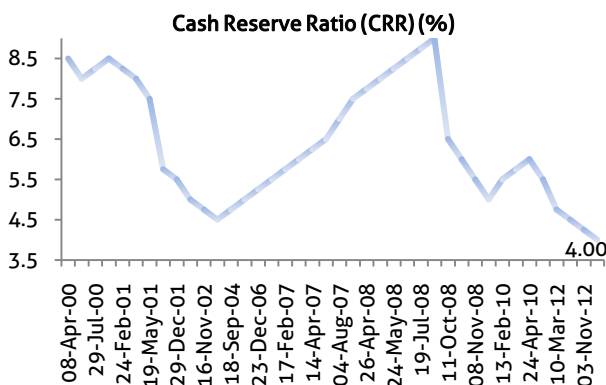
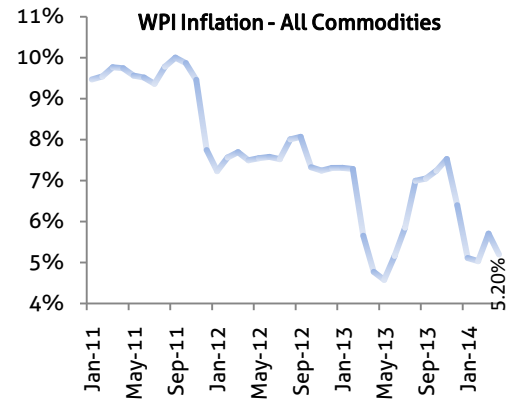
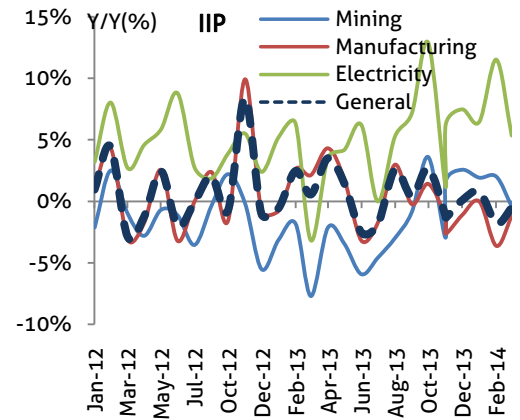
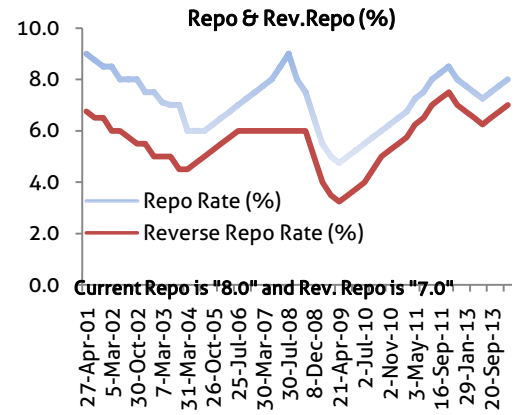


## Domestic News

- ❖ The Unit I of Kudankulam Nuclear Power Project (KNPP) is expected to go on commercial production in the next two months, according to a senior official from the plant. (BS)
- ❖ Financial Technologies today said that Deloitte Haskins & Sells has resigned as a statutory auditor of the company after completing audits of the year 2013-14 and it will not offer itself for reappointment in the company's forthcoming annual general meeting. (BS)
- ❖ Jignesh Shah and Shreekant Javalgekar bail plea hearing has been adjourned till tomorrow and the argument will continue. Today, the public prosecutor said that there is no direct evidence against Shah and Javalgekar. (BS)

## Domestic News (Cont...)

- ❖ Mumbai-based Unity Infraprojects is looking to sell 0.5 million sq ft plot in Parel area of Mumbai, said sources in the know. (BS)
- ❖ The joint venture company between NTPC and NPCIL, Anushakti Vidhyut Nigam, is facing legal issues, as under the law only government or its agencies can undertake activities in the atomic field, a senior government official said here today. (BS)
- ❖ Soft drink giant Pepsico India Holdings Pvt Ltd has won a trademark case in the Delhi High Court over the trademark 'Aquafina' used for its packaged drinking water. (BS)
- ❖ State-owned Coal India (CIL) has decided to amend its memorandum of association (MoA) for foraying into the business of producing fertilisers and chemicals using coal gas. (BS)
- ❖ Emcure Pharmaceuticals has withdrawn its proposed initial public offer, which was looking to raise up to Rs 500 crore, making it fourth withdrawal this year. (BS)
- ❖ Idea Cellular today said it priced its offering of 22.38 crore shares to institutional investors at Rs 134 each, raising Rs 3,000 crore. (BS)
- ❖ Kalanithi Maran-promoted budget carrier SpiceJet today announced another round of discounts, offering flyers fares as low as Rs 1,999 under a 'Monsoon Sale' scheme. (BS)
- ❖ Geometric has extended its application maintenance contract (AMC) with Sweden's Volvo Cars, under which applications like computer aided design and product lifecycle management landscape will be included. (BS)
- ❖ Public sector non-life insurer National Insurance Corporation (NIC) expects to garner premium income worth Rs 12,800 crore in the current financial year, a top company official said. (BS)
- ❖ Larsen & Toubro plans to raise about Rs 6,000 crore through non-convertible debentures for capital expenditure, equity infusion in subsidiaries and debt repayment in the current fiscal. (BS)
- ❖ Idea Cellular and IOC have entered into a partnership that will allow over 82 million LPG consumers of Indane to book LPG 24x7 on mobile phones and get delivery status updates via IVR and SMS. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Jun-14	Alok Industries Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	16779193	15.5
10-Jun-14	PTC India Limited	M/S MACQUARIE EMERGING MARKETS ASIAN TRADING PTE LIMITED	BUY	1576800	100.6
10-Jun-14	JMT Auto Limited	HYPNOS FUND LIMITED	SELL	100000	383.9
10-Jun-14	Orchid Chemicals Ltd.	GAJANAN ENTERPRISES	SELL	378245	78.9
10-Jun-14	Jain DVR Equity Shares	MORGAN STANLEY MAURITIUS COMPANY LTD	SELL	442822	64.0

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Jun-14	Strides Arco	MORGAN STANLEY ASIA (SINGAPORE) PTE	B	326,212	623.6
10-Jun-14	Cimmco	ASSET RECONSTRUCTION CO I LTD	S	963,042	32.5
10-Jun-14	Kirloskar Ferro	ICICI PRUDENTIAL MUTUAL FUND	S	782,567	38.0
10-Jun-14	Jain Irrigation Sys	MORGAN STANLEY MAURITIUS COMPANY LIMITED	S	334,480	64.0
10-Jun-14	Cimmco	MUDRA SECURITIES	B	400,000	32.5

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524804	Aurobindo Phar	11-Jun-14	2nd Interim Dividend - Rs.1.75	12-Jun-14
500696	Hindustan Unilever	11-Jun-14	Final Dividend - Rs.7.50	-
531807	ING Vysya Bank	11-Jun-14	Dividend - Rs.6.00	-
500165	Kansai Nerolac	11-Jun-14	Dividend - Rs.11.00	-
532276	Syndicate Bank	11-Jun-14	Final Dividend - Rs.3.00	-
532215	Axis Bank	12-Jun-14	Dividend - Rs.20.00	-
532134	BOB	12-Jun-14	Final Dividend - Rs.10.50	-
517326	CMC	12-Jun-14	Dividend - Rs.22.50	-
532504	NAVIN FLUORI-\$	12-Jun-14	Final Dividend - Rs.8.50	-
533295	Punjab & Sind Bank	12-Jun-14	Final Dividend - Rs.0.60	-
532735	R Systems	12-Jun-14	Interim Dividend - Rs.0.95	13-Jun-14
532779	Torrent Power	12-Jun-14	Dividend - Rs.0.50	-
532179	Corporation Bank	13-Jun-14	Final Dividend - Rs.2.25	-
500355	Rallis India	13-Jun-14	Final Dividend - Rs.1.40	-
500820	Asian Paints	16-Jun-14	Final Dividend - Rs.4.20	-
500089	DIC India	16-Jun-14	Dividend - Rs.4.00	-
526560	EICL-\$	16-Jun-14	Dividend - Rs.0.30	-
532187	Indusind Bank	16-Jun-14	Dividend - Rs.3.50	-
524558	Neuland Lab	16-Jun-14	Dividend - Rs.1.50	-
524558	Neuland Lab	16-Jun-14	Special Dividend - Rs.1.50	-
500420	Torrent Pharma	16-Jun-14	Final Dividend - Rs.5.00	-
500084	CESC	18-Jun-14	Dividend - Rs.8.00	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
09-Jun-14	JPY	Current Account n.s.a.		0.323T	0.116T
09-Jun-14	JPY	GDP (YoY)		5.60%	5.90%
09-Jun-14	EUR	Sentix Investor Confidence		13.2	12.8
10-Jun-14	CNY	Chinese CPI (YoY)		2.40%	1.80%
10-Jun-14	GBP	Industrial Production (YoY)		2.80%	2.30%
10-Jun-14	GBP	Manufacturing Production (YoY)		4.00%	3.30%
10-Jun-14	USD	NFIB Small Business Optimism			95.2
11-Jun-14	JPY	CGPI (YoY)		4.10%	4.10%
11-Jun-14	GBP	Claimant Count Change		-25.0K	-25.1K
11-Jun-14	GBP	Unemployment Rate		6.70%	6.80%
11-Jun-14	USD	MBA 30-Year Mortgage Rate			4.26%
11-Jun-14	USD	Federal Budget Balance		-147.5B	106.9B
12-Jun-14	GBP	RICS House Price Balance		52%	54%
12-Jun-14	EUR	Industrial Production (MoM)		0.40%	-0.30%
12-Jun-14	USD	Import Price Index (MoM)		0.20%	-0.40%
12-Jun-14	USD	Retail Sales (MoM)		0.60%	0.10%
12-Jun-14	USD	Business Inventories (MoM)		0.40%	0.40%
12-Jun-14	USD	Initial Jobless Claim			
13-Jun-14	JPY	Industrial Production (MoM)			-2.50%
13-Jun-14	CNY	Chinese Fixed Asset Investment (YoY)		17.10%	17.30%
13-Jun-14	CNY	Chinese Industrial Production (YoY)		8.80%	8.70%
13-Jun-14	EUR	Employment Change (YoY)			-0.50%
13-Jun-14	USD	PPI (MoM)		0.10%	0.60%
13-Jun-14	USD	Michigan Consumer Sentiment		83	81.9

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Jun-14	INR	Indian M3 Money Supply			
12-Jun-14	INR	Indian CPI (YoY)			8.59%
12-Jun-14	INR	Indian Industrial Production (YoY)			-0.50%
12-Jun-14	INR	Indian Manufacturing Output (MoM)			-1.20%
13-Jun-14	INR	Indian Bank Loan Growth			13.60%

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