

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5,817	(0.72)	CNX IT	6,691	0.56
Sensex	19,294	(0.75)	BANK NIFTY	11,364	(0.68)
DowJones	15,292	(0.06)	S&P CNX 500	4,511	(0.63)
Nasdaq	3,521	0.47	CNX FMCG	17,666	(0.65)
Hangseng	21,306	1.92	CNX REALTY	189	(1.31)
Shanghai	2,034	1.30	CNX AUTO	4,471	(1.42)
Nikkei	14,414	(0.02)	CNX ENERGY	7,768	(1.79)
Strait Times	3,232	1.37	CNX PHARMA	7,117	0.28
Kospi	1,862	2.10	Advances / Declines	BSE	NSE
Taiwan	8,132	1.51	Advances	1145	491
FTSE	6,505	(0.12)	Declines	1170	676
CAC	3,841	(0.08)	Unchanged	144	65
DAX	8,066	0.11	Total	2459	1232

Nifty Gainers		
Company	Price(Rs)	Chg(%)
LUPIN	859.50	2.87
HCLTECH	841.50	2.28
ULTRACEMCO	1962.00	1.64
NMDC	104.25	1.26
TATAPOWER	86.60	1.23

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDALCO	97.70	-3.12
BPCL	335.00	-3.07
BANKBARODA	551.15	-3.05
M&M	911.90	-2.79
CAIRN	286.95	-2.46

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
WABCO India	0.41	0.00	389.60
AIA Engineering	1.64	0.01	293.81
Gateway Distr	5.22	0.04	118.13
Sandur Mang	1.57	0.08	18.65
Orchid Chem	9.86	0.65	15.25

Indian Forex	Closing	Chg	% Chg
USD/INR	60.133	-0.0585	-0.10%
GBP/INR	89.52	0.3875	0.43%
EUR/INR	76.8915	0.5415	0.70%
JPY/INR	59.76	-0.4	-0.67%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26,213	3
Silver (Rs/1kg)	40,035	193

Commodities	Price	% chg.
Crude (US\$/BBL)	106.2	(0.30)
Brent (US\$/BBL)	108.2	(0.29)
Gold (US/oz)	1,282.0	1.76
Silver (US\$/oz)	19.9	2.64
Copper (US\$/MT)	6,780.0	1.38
Alum (US\$/MT)	1,761.5	1.58
Zinc(US\$/MT)	1,846.0	1.68

ADR	Cl. Values	% Chg.
ICICI Bank	36.97	(0.73)
HDFC Bank	35.78	(1.43)
Infosys	42.58	1.12
Sterlite Inds.	5.66	(0.70)
Dr Reddy's Labs	37.49	0.03
Wipro	7.54	1.07
Tata Motors	23.64	(0.55)

Market Sensor

U.S market finished largely unchanged in lackluster trading Wednesday as investors largely shrugged off the minutes from the Federal Reserve's latest meeting that showed policymakers wanted further evidence of a sustainable jobs recovery before scaling back its bond purchases. Dow Jones Industrial Average was down 0.06% or 8.68 points at 15291.66. Nasdaq Composite was up 0.47% or 16.50 points at 3520.76. Standard & Poor's 500 was up 0.02% or 0.30 points at 1652.62.

Indian market settled lower on the previous trading session as selling pressure in the late hours was mainly attributable to Investors turning cautious ahead of the Fed's minutes of the meeting. Nifty ended the previous trading session with a decline of 0.72% or 42.30 points at 5816.70. On Friday's trading session, FIIs bought net Rs.75.46 Cr in cash market and bought net Rs 716.91 Cr. in derivative segment. Whereas, DII bought net Rs. 28.78 Cr in cash segment.

Coming to today's trade, Market is likely to trade with positive bias with resistance seen at 5930 and then at 5970.

Global News

❖ Federal Reserve Chairman Ben S. Bernanke backed sustained stimulus for the foreseeable future even as the minutes of policy makers' June meeting showed them debating whether to halt bond buying by the Fed this year..(Bloomberg)

❖ Australia's unemployment rate climbed higher than forecast in June as more people searched for work and full-time employment declined..(Bloomberg)

❖ The Bank of Korea held its interest rate unchanged for a second straight month, as it gauges the effect of a May cut in boosting growth that is clouded by a surge in bond yields and a slowdown in China. (Bloomberg)

❖ Federal Reserve Chairman Ben S. Bernanke said the U.S. needs very stimulative monetary policy for the foreseeable future. (Bloomberg)

❖ Brazil's central bank raised borrowing costs by half a percentage point for a second straight meeting, as the fastest inflation in 20 months undermines economic growth and fuels social unrest. (Bloomberg)

Economic News

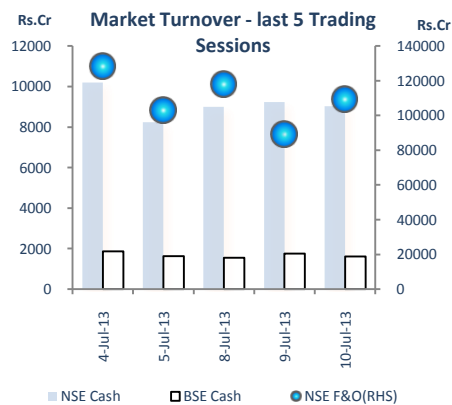
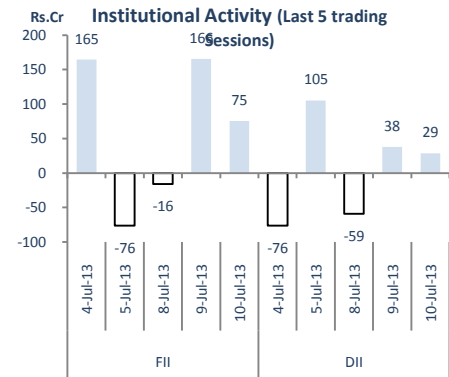
- ❖ Rating agency Crisil said corporates, especially those in the auto, aviation, consumer durables and oil sectors, will be "severely impacted" by rupee depreciation due to large overseas debt and limited hedging (BS)
- ❖ The government is considering incentives for gold jewellery exporters hit by restrictions imposed on import of the metal to contain current account deficit (CAD). (BS)
- ❖ The recent calamity in Uttarakhand and the ensuing damages have prompted the government to think of including insurance products in the National Disaster Management Policy. (BS)
- ❖ Key macroeconomic data including GDP and IIP numbers will now be released after market hours, in an apparent bid by the government to prevent any knee-jerk reaction to such information. (BS)
- ❖ Others may have expressed fears that private trade will be crowded out due to massive food security obligations of the government, but the industry itself does not think so. A cross-section of user-industry feels that India will have sufficient grains to meet the requirements of both the industry and the government which is expected to move its gigantic machine to meet obligations under the recently promulgated Food Security Ordinance. (BS)
- ❖ The Cabinet Committee on Economic Affairs (CCEA) is likely to take up the proposal for disinvestment in State Trading Corporation (STC) and ITDC its meeting tomorrow. (BS)
- ❖ Days after the Cabinet approved doubling of natural gas price from April next year, the Finance Ministry has written to Oil Ministry suggesting setting of a ceiling or an upper limit for the rates. (BS)
- ❖ With the profitability of telecom operators declining due to "low tariffs and high costs", GSM industry body COAI Chairman Himanshu Kampania has said the mobile sector cannot sustain future investments with present low margins. (BS)

Domestic News

- ❖ Telecom major Bharti Airtel's subsidiary Wireless Business Services has approached the DoT for allocation of mobile numbers to start testing of voice call services on 4G network in four service areas, including Delhi and Mumbai. (BS)
- ❖ The Jet Airways-Etihad share holder agreement is likely to be revised again following Securities and Exchange Board of India and Foreign Investment Promotion Board's concerns over substantial control to the Abu Dhabi airline under the deal. (BS)
- ❖ Infrastructure firm Punj Lloyd has signed a pact with Rwanda to construct and operate 100 MW power plant from peat - a coal-like fossil fuel - with an estimated cost of over Rs 1,000 crore, a senior company official said.. (BS)
- ❖ IndusInd Bank reported 42% increase its net profit to Rs 335 crore in the first quarter due to healthy growth in interest income and improved margins. . (BS)
- ❖ Jewellers could continue a voluntary ban on sales of gold coins and bars for six months, in support of the government's efforts to curb imports, a trade body said in a statement on Wednesday. (BS)
- ❖ Software services major Wipro said its BPO has been rated among the top global Finance and Accounting (F&A) service providers by analyst firm HFS Research. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3094	0.0115	0.89
GBP-USD	1.5115	0.0098	0.67
USD-JPY	99.07	-0.6	-0.61

Bond Markets	Closing	Chg
10-yr bond	7.65	1.9 bps
Interbank call	7.16	-1.0 bps



Domestic News(Conti..)

❖ ASK Property Investment Advisors (ASKPIA), the real-estate private equity arm of ASK Group, has invested \$ 25 million (Rs 147 crore) in a residential project by ATS Group, Gurgaon. The project which will comprise of residential apartments is expected to have a sales value of around Rs 1,000 crore, according to company statement.. (BS)

❖ HCL Care, support and service division of HCL Infosystems, said it has launched around 170 multi-brand service centres across the country to offer a host of services across mobility, IT and consumer electronics and home appliances. (BS)

❖ As value of the Indian currency hits new lows almost every day the phenomenon has brought added pressures to India Inc which is already battling hard against inflation and demand slump. (BS)

❖ As value of the Indian currency hits new lows almost every day the phenomenon has brought added pressures to India Inc which is already battling hard against inflation and demand slump.(BS)

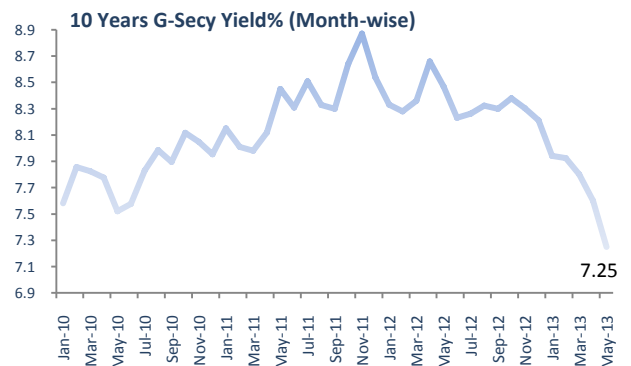
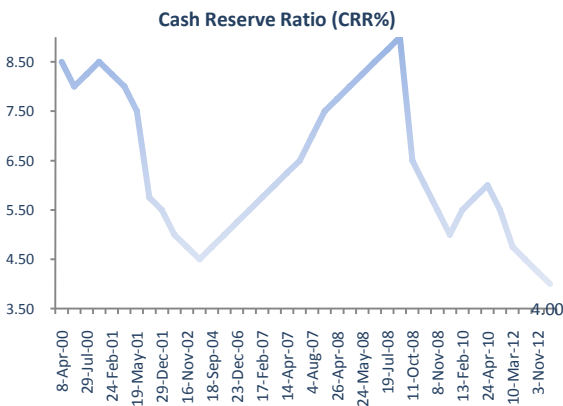
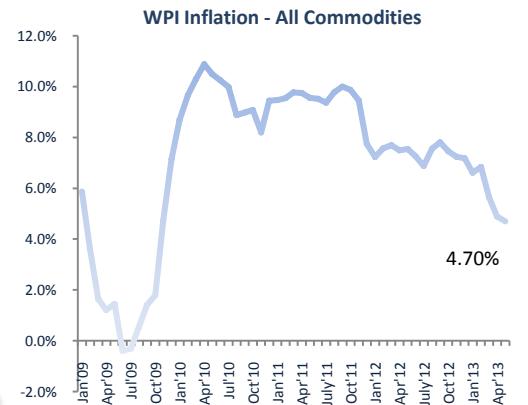
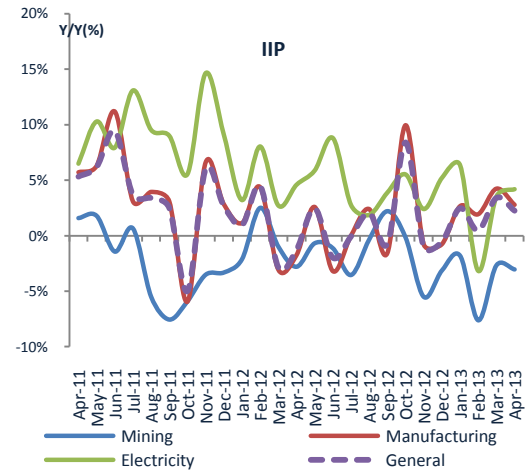
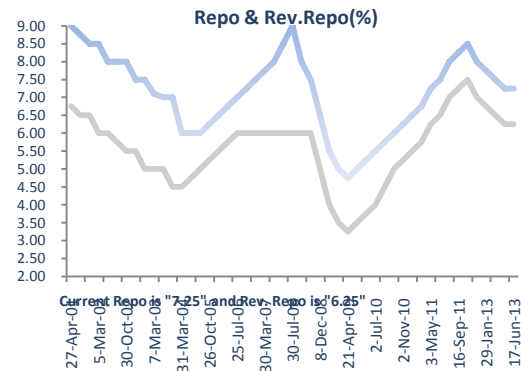
❖ Sterlite Technologies has entered into a joint venture for the manufacture of optical fiber cable in Brazil with Condu spar Condutores Eletricos. (BS)

❖ Mumbai-based Rolta, said that it has been awarded a multi-million dollar contract from Sadara Chemical Company (Sadara) to implement a comprehensive engineering system at its complex which will be the world's largest petrochemical facility ever built in a single phase. (BS)

❖ An environmental court will next hear a case calling for the closure of India's top copper smelter on July 15, Judge Swatanter Kumar said, adding the plant will stay open at least until then. (BS)

❖ Volumes in the Indian Tractor Industry this year are expected to expand by 5% to 7%, according to estimates prepared by rating major Icra in its latest release on Indian Tractor Industry. (BS)

❖ India Ratings & Research (Ind-Ra) has revised its outlook on Indian steel producers to 'negative' from 'stable for the second half of the current year. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Jul-13	Mangalore Chemicals & Fer	LIMITED ZUARI FERTILISERS AND CHEMICALS	BUY	4142918	61.01
10-Jul-13	Apollo Tyres Ltd.	MORGAN STANLEY ASIA (SINGAPORE) PTE	BUY	2703751	63.37
10-Jul-13	Karnataka Bank Limited	BNP PARIBAS ARBITRAGE	BUY	1500000	113.63
10-Jul-13	Kingfisher Airlines Ltd.	SUNIL CAPITAL CAPITAL & SECURITIES PVT LTD	BUY	5347472	5.92
10-Jul-13	Everonn Education Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	164416	45.36

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Jul-13	Parikh Herbals	CHP FINANCE PRIVATE LIMITED	S	600000	25.45
10-Jul-13	Aagam Cap	S R JUTE TRADERS PRIVATE LIMITED	S	139988	100.95
10-Jul-13	EVERONN	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	B	153887	45.54
10-Jul-13	Arrow Coated	RISHIL S PATEL	B	500000	9.68
10-Jul-13	Samruddhi Realty	HEM SEC LTD	B	50000	38.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532418	Andhra Bank	11-Jul-13	Dividend - Rs.5.00	-
511605	Arihant Cap	11-Jul-13	Dividend - Rs.0.75	-
532523	Biocon	11-Jul-13	Final Dividend - Rs.5.00	-
532523	Biocon	11-Jul-13	Special Dividend - Rs.2.50	-
509470	Bombay Oxygen	11-Jul-13	Dividend - Rs.5.00	-
519588	DFM Foods	11-Jul-13	Dividend - Rs.2.50	-
504387	ELF Trading	11-Jul-13	Final Dividend - Rs.2.00	-
509525	Empire Inds	11-Jul-13	Dividend - Rs.24.00	-
511682	IFL Promoters	11-Jul-13	Stock Split from Rs.5/- to Re.1/-	12-Jul-13
532175	Infotech Enter	11-Jul-13	Final Dividend - Rs.2.50	-
513250	Jyoti Struc	11-Jul-13	Dividend - Rs.0.80	-
590053	KAR Mobiles-\$	11-Jul-13	Final Dividend - Rs.2.50	-
590003	Karur Vysya Bank	11-Jul-13	Dividend - Rs.14.00	-
523323	Kovai Medical	11-Jul-13	Dividend - Rs.1.50	-
523594	Kunststoffe	11-Jul-13	Consolidation of Shares	12-Jul-13
523594	Kunststoffe	11-Jul-13	Reduction of Capital	-
500510	L&T	11-Jul-13	BONUS 1:2	13-Jul-13
533088	MAH HOLIDAY	11-Jul-13	Dividend - Rs.4.00	-
532313	Mahindra Lifesp	11-Jul-13	Dividend - Rs.6.00	-
531680	Mayur Leather	11-Jul-13	Final Dividend - Rs.0.50	-
533273	Oberoi Realty	11-Jul-13	Dividend - Rs.2.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
8-Jul-13	JPY	Current Account n.s.a.		0.60T	0.75T
8-Jul-13	USD	Consumer Credit		12.20B	11.10B
9-Jul-13	CNY	Chinese CPI (YoY)			2.10%
9-Jul-13	CNY	Chinese PPI (YoY)			-2.90%
9-Jul-13	GBP	Industrial Production (YoY)		-1.50%	-0.60%
9-Jul-13	GBP	Manufacturing Production (YoY)		-1.60%	-0.50%
9-Jul-13	GBP	Trade Balance		-8.5B	-8.2B
10-Jul-13	JPY	CGPI (YoY)		1.20%	0.60%
10-Jul-13	USD	Wholesale Inventories (MoM)		0.20%	0.20%
11-Jul-13	JPY	Core Machinery Orders (YoY)		2.50%	-1.10%
11-Jul-13	USD	Import Price Index (MoM)			-0.60%
11-Jul-13	USD	Initial Jobless Claims			343K
11-Jul-13	USD	Federal Budget Balance		12.5B	-139.0B
12-Jul-13	JPY	Industrial Production (MoM)			2.00%
12-Jul-13	EUR	Industrial Production (YoY)		-1.30%	-0.60%
12-Jul-13	USD	Core PPI (YoY)		1.70%	1.70%
12-Jul-13	USD	Michigan Consumer Sentiment			84.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Jul-13	INR	Indian M3 Money Supply			12.20%
12-Jul-13	INR	Indian CPI (YoY)			9.30%
12-Jul-13	INR	Indian Industrial Production (YoY)			2.00%
12-Jul-13	INR	Indian Manufacturing Output (MoM)			2.80%
12-Jul-13	INR	Indian Bank Loan Growth			13.70%

Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."