

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7569	(1.06)	CNX IT	10318	(0.24)
Sensex	25329	(1.02)	BANK NIFTY	14766	(1.48)
DowJones	16554	1.13	S&P CNX 500	6073	(1.31)
Nasdaq	4371	0.83	CNX FMCG	18535	0.07
Hangseng	24595	1.08	CNX REALTY	3436	(1.66)
Shanghai	2211	0.77	CNX AUTO	6919	(1.39)
Nikkei	15107	2.23	CNX ENERGY	9265	(1.64)
Strait Times	3312	0.72	CNX PHARMA	9131	0.17
Kospi	2044	0.66	Advances / Declines	BSE	NSE
Taiwan	9159	0.81	Advances	826	295
FTSE	6567	(0.45)	Declines	2074	1260
CAC	4148	(0.05)	Unchanged	99	47
DAX	9009	(0.33)	Total	2999	1602

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	374.80	2.46
DRREDDY	2775.30	0.73
ITC	348.75	0.72
HEROMOTOCO	2598.95	0.70
HCLTECH	1528.35	0.67

Nifty Losers		
Company	Price(Rs)	Chg(%)
SSLT	268.40	(5.71)
BHEL	220.25	(4.59)
DLF	194.30	(4.21)
TATAPOWER	91.80	(3.27)
TATASTEEL	537.80	(3.24)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Birla Corp	2.68	0.0	95
MM Forgings-\$	3.97	0.1	44
8K Miles Software	3.01	0.1	34
Gujarat State Fert	11.08	0.4	28
HSIL	3.34	0.1	23

Indian Forex	Closing	Chg	% Chg
USD/INR	61.558	0.145	0.24
GBP/INR	103.503	0.078	0.08
EUR/INR	82.413	0.245	0.30
JPY/INR	60.640	0.600	1.00

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28750	218
Silver (Rs/1kg)	44025	132

Commodities	Price	% Chg.
Crude (US\$/BBL)	98.0	0.24
Brent (US\$/BBL)	105.3	(0.87)
Gold (US/oz)	1307.6	(0.62)
Silver (US\$/oz)	19.9	(0.40)
Copper (US\$/MT)	7020.0	0.57
Alum (US\$/MT)	2017.5	0.15
Zinc(US\$/MT)	2304.5	(0.67)

ADR	Cl. Values	% Chg.
ICICI Bank	49.30	0.22
HDFC Bank	46.37	(0.41)
Infosys	57.87	0.72
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	45.11	0.42
Wipro	11.70	0.33
Tata Motors	38.24	(0.41)

Market Sensor

US market jumped on Friday, with benchmark indexes turning higher for the week, on signals of reduced tensions in the Russian-Ukraine crisis and as Wall Street viewed American military moves in Iraq as limited. Dow Jones Industrial Average was up 1.13% or 185.66 points at 16553.93. Nasdaq Composite was up 0.83% or 35.93 points at 4370.90. Standard & Poor's 500 was up 1.15% or 22.02 points at 1931.59.

Indian Equity market edged lower on the last trading session of the week as increase in crude oil prices triggered by unrest in Iraq dampened sentiment. A weak rupee added to concerns arising from higher crude oil prices. Nifty ended the previous trading session with a decline of 1.06% or 80.70 points at 7568.55. On Friday's trading session, FIIs sold net Rs.503.74 Cr in cash market and sold net Rs.1588.05 in derivative segment. Whereas, DII bought net Rs.456.02 Cr in cash segment.

Coming to today's trade Nifty to remain volatile. Crucial intraday support exists at 7540 followed by 7480 while resistance is seen at 7600 followed by 7650

Global News

❖ The balance of power in the job market is shifting slowly toward employees from employers. (Bloomberg)

❖ Germany probably underperformed Spain last quarter for the first time in more than five years as the euro-area recovery almost ground to a halt. (Bloomberg)

❖ MWL Apparate Bau GmbH, based in the eastern German town of Grimma, has relied on strong ties with Russia to bolster business. , those links don't mean much. (Bloomberg)

❖ Myanmar can still count on the U.S. as a partner in its transition to democracy and must do more to improve human rights, said U.S. Secretary of State John Kerry. (Bloomberg)

❖ New Zealand's main opposition Labour Party plans to change legislation governing the country's central bank in its first term if it wins next month's election, finance spokesman David Parker said. (Bloomberg)

❖ Singapore Prime Minister Lee Hsien Loong narrowed the government's forecast for economic growth this year and said the country must review its strategies as its needs evolve. (Bloomberg)

Economic News

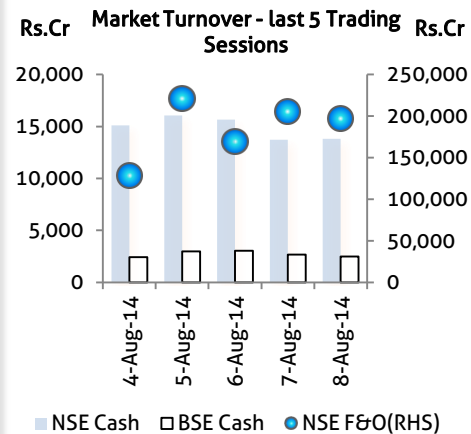
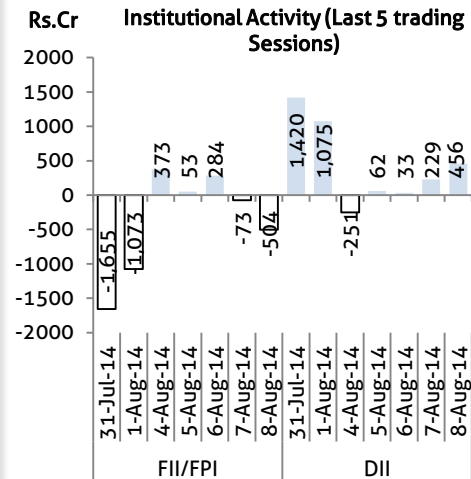
- ❖ Prime Minister Narendra Modi's vision of "housing for all by 2022" may turn out to be an uphill task with developers keeping off low-cost housing projects citing regulatory hurdles, high land cost and low returns making such projects "unaffordable". (BS)
- ❖ Nudging the RBI to cut interest rates to boost growth, Finance Minister Arun Jaitley said he had already made his mind clear and hoped the central bank will take decision after taking into account various factors. (BS)
- ❖ Prime Minister Narendra Modi is set to lay the foundation for a Rs.4,000-crore port-based, multi-product special economic zone at the Jawaharlal Nehru Port Trust in Navi Mumbai Aug 16. (BS)
- ❖ Implementation of new accounting standards, converged with international norms, would further boost India's ability to attract foreign capital and access global capital markets, says a report by consultancy EY. (BS)
- ❖ Fund constraints, delay in land acquisition and absence of timely clearances hit roll-out of key manufacturing projects with cost overrun estimated at a whopping Rs 4.5 lakh crore as of FY 2013-14, says an ASSOCHAM study. (BS)
- ❖ Exports to Iran in Indian rupee will also be entitled for trade benefits as available to exporters realising proceeds in freely convertible currencies. (BS)
- ❖ Retirement fund body EPFO is likely to announce rate of interest on PF deposits for the current fiscal for its over 5 crore subscribers at its trustees meet on August 26. (BS)
- ❖ Traders in Madhya Pradesh will now have to disclose details of the purchases they make in each quarter in their tax returns. The state government will soon issue a notification to this effect. (BS)
- ❖ Apart from UK-based Tesco Plc, the government has not received any other proposal for investment in the country's multi brand retail sector so far, Parliament was informed. (BS)
- ❖ Food Ministry is likely to increase the export subsidy on raw sugar to Rs 3,371 per tonne during August-September period, compared to Rs 3,300 per tonne fixed for the previous two months. (BS)
- ❖ India took about 46% more oil from Iran in January-July compared with a year ago as its refiners continued to lift higher volumes while world powers and Tehran work to resolve a decade-old dispute over the OPEC nation's nuclear programme. (BS)

Domestic News

- ❖ Maruti Suzuki said that the benefits of developing its Gujarat manufacturing facilities through a wholly-owned subsidiary of Japanese parent Suzuki Motor Corporation (SMC) are being conveyed to investors by a Maruti Suzuki team led by the Chairman R C Bhargava and Managing Director K Ayukawa. (BS)
- ❖ India Inc has a pretty impressive report card to show for the first quarter of this fiscal. (BS)
- ❖ With a view to gain leverage from the rapid growth of e-commerce in the country, the Karnataka government is parterring with two leading e-retailing companies, Snapdeal and Amazon, to create a platform where the small and medium enterprises (SMEs) of the state can sell their produce. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3402	(0.0008)	(0.06)
GBP-USD	1.6782	0.0009	0.05
USD-JPY	102.14	0.10	0.10

Bond Markets	Closing	Chg
10-yr bond	8.82	1.9 bps
Interbank call	8.33	33.93bps



Domestic News (Cont...)

❖ The annual remuneration of telecom major Bharti Airtel's founder-Chairman Sunil Bharti Mittal dropped by about 45 lakh or 1.8% to Rs 23.88 crore in last financial year. (BS)

❖ Realty firm Sobha Developers reported a 14% increase in its consolidated net profit at Rs 57 crore for the quarter ended June on higher sales. (BS)

❖ A day after the arrest of Bhushan Steel vice chairman in the cash-for-loan case at Syndicate Bank, SBI - a big lender to the firm - said it will press for an external agency to take over the day-to-day management of the company. (BS)

❖ Siemens Ltd has bagged orders worth Rs 228 crore from Reliance Industries for supplying steam turbine generation units to its Jamnagar refinery in Gujarat. (BS)

❖ Weighed down by a fall in demand for utility vehicles Mumbai-based Mahindra & Mahindra posted a six% dip in stand-alonet profit at Rs 882 crore for the quarter ended June 30 even as demand for passenger vehicles looked to gather pace once again. (BS)

❖ State-owned Power Grid Corp has received approval of its board for investing Rs 477.24 crore in two transmission projects. (BS)

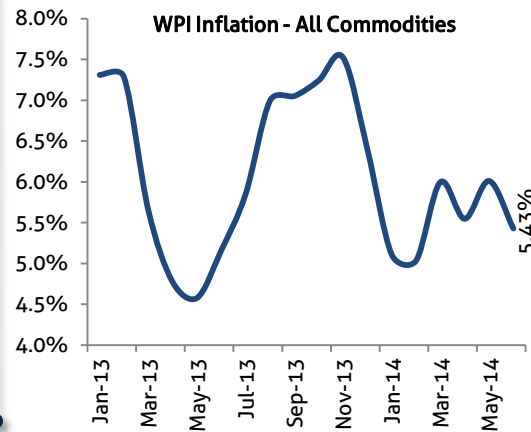
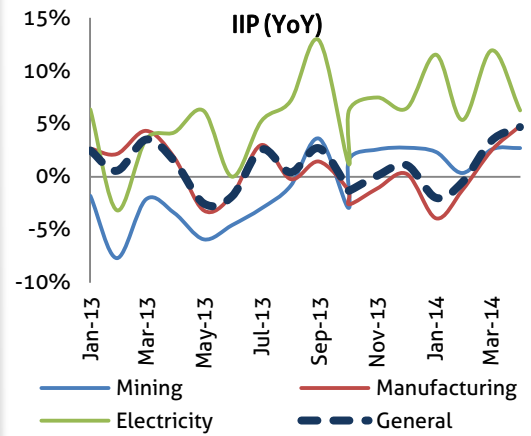
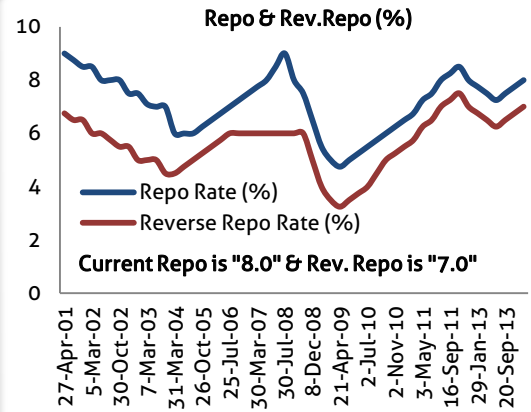
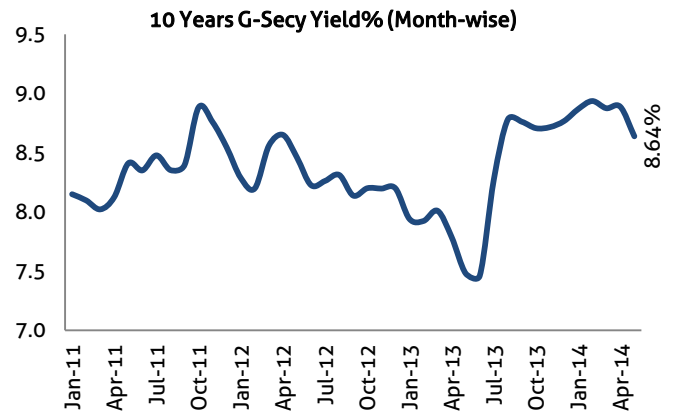
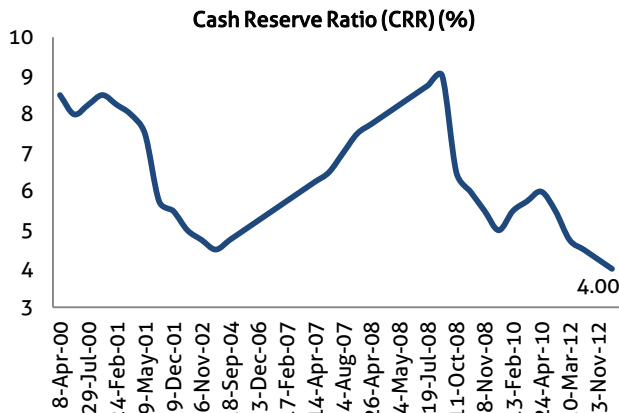
❖ Realty firm Godrej Properties said it will develop townhomes in its township project Godrej Gold Country in Bangalore. (BS)

❖ The Securities and Exchange Board of India (Sebi) has imposed a fine of Rs 13 crore on Reliance Industries (RIL) for violation of listing agreement with regards to disclosure of a financial metric. (BS)

❖ Kalanithi Maran-promoted Sun TV Network Ltd has posted a marginal growth of 0.7 per cent in net profit during the quarter ended June 30, 2014, at Rs 165.64 crore as against Rs 164.44 crore for the same period of previous fiscal year. (BS)

❖ MP Birla group flagship company Birla Corporation has more than doubled its net profit for the first quarter of the current fiscal at almost Rs 100 crore as against Rs 45.99 crore in a year ago period. (BS)

❖ An hour's drive from Guwahati, Pobitora wildlife sanctuary is getting famous for its rhinoceros sightings even as the hornbill festival in the Dzukuo valley of Nagaland is drawing throngs of bird lovers from various parts of the world. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-Aug-14	Gateway Distriparks Limit	ICICI PRUDENTIAL DISCOVERY FUND	BUY	1984707	235.0
8-Aug-14	Gulf Oil Lub. Ind. Ltd.	GIRDHARILAL V. LAKHI	SELL	540000	255.1
8-Aug-14	Sasken Commu Techno Ltd	ASHISH DHAWAN	SELL	378500	301.3
8-Aug-14	Aurionpro Solutions Limit	PRINCIPAL HOLDINGS (INDIA) PRIVATE LIMITED	SELL	179429	305.3
8-Aug-14	Lloyd Electric & Engg Ltd	VLS FINANCE LIMITED	BUY	214056	156.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-Aug-14	MT Educare	MAHESH RAGHU SHETTY	S	1,000,000	128.0
8-Aug-14	Sasken Comm	ASHISH DHAWAN	S	378,500	301.3
8-Aug-14	8K Miles Software	DSP BLACKROCK MUTUAL FUND	B	221,735	175.0
8-Aug-14	ESHAMEDIA	SHRIDHAR PARAMESHWARAN IYER	S	300,000	23.5
8-Aug-14	BOSTON TEK	VINOD KUMAR AGARWAL	B	100,000	55.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531471	Duke Offshore	11-Aug-14	Interim Dividend - Rs.0.25	12-Aug-14
524818	Dynamic Inds-\$	11-Aug-14	Dividend - Rs.1.00	-
532622	Gateway Distr	11-Aug-14	Interim Dividend - Rs.4.00	12-Aug-14
534532	LYPESA GEMS	11-Aug-14	Dividend - Rs.0.50	-
505355	NESCO	11-Aug-14	Dividend - Rs.5.00	-
517506	TTK Prestige	11-Aug-14	Dividend - Rs.20.00	-
533271	Ashoka Buildcon	12-Aug-14	Final Dividend - Rs.0.80	-
500104	HPCL	12-Aug-14		-
533177	IL&FS TRANS	12-Aug-14	Dividend - Rs.4.00	-
524820	Panama Petro	12-Aug-14	Dividend - Rs.6.00	-
526381	Patel Integ-\$	12-Aug-14	Dividend - Rs.0.50	-
524580	Priya-\$	12-Aug-14	Dividend - Rs.1.00	-
533389	Shilpi Cable Tech	12-Aug-14		-
531638	Suraj-\$	12-Aug-14	Dividend - Rs.1.50	-
523660	Waterbase	12-Aug-14	Interim Dividend - Rs.1.00	13-Aug-14
508869	Apollo Hosp	13-Aug-14	Dividend - Rs.5.75	-
532830	Astral Poly	13-Aug-14	Final Dividend - Rs.0.40	-
524804	Aurobindo Phar	13-Aug-14	Interim Dividend - Rs.1.50	-
532674	Bannari Amman Spg	13-Aug-14	Dividend - Rs.2.00	-
500042	BASF India	13-Aug-14	Dividend - Rs.4.00	-
506285	Bayer Crop	13-Aug-14		-
508664	Best Eastern Hot	13-Aug-14	Dividend - Rs.0.10	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
04-Aug-14	GBP	Construction PMI		62	62.6
04-Aug-14	EUR	PPI (YoY)		-1.00%	-1.00%
04-Aug-14	USD	ISM - NY Business Conditions			635.3
05-Aug-14	CNY	Chinese HSBC Services PMI			53.1
05-Aug-14	EUR	Services PMI		54.4	54.4
05-Aug-14	GBP	Services PMI		58	57.7
05-Aug-14	EUR	Retail Sales (MoM)		0.20%	
05-Aug-14	USD	Services PMI			61
05-Aug-14	USD	Factory Orders (MoM)		0.50%	-0.50%
05-Aug-14	USD	ISM Non-Manufacturing Employment			54.4
05-Aug-14	USD	ISM Non-Manufacturing PMI		56.1	56
06-Aug-14	GBP	Industrial Production (MoM)		0.60%	-0.70%
06-Aug-14	GBP	Manufacturing Production (MoM)		0.70%	-1.30%
06-Aug-14	USD	MBA 30-Year Mortgage Rate			4.33%
06-Aug-14	USD	Trade Balance		-43.50B	-44.40B
07-Aug-14	GBP	BoE QE Total			375B
07-Aug-14	GBP	Interest Rate Decision		0.50%	0.50%
07-Aug-14	EUR	Interest Rate Decision		0.15%	0.15%
08-Aug-14	USD	Consumer Credit		18.45B	19.60B
08-Aug-14	JPY	Current Account n.s.a.		-0.324T	0.523T
08-Aug-14	CNY	Chinese Trade Balance			31.60B
08-Aug-14	GBP	Trade Balance		-8.88B	-9.20B
08-Aug-14	USD	Nonfarm Productivity (QoQ)		0.20%	-3.20%
08-Aug-14	CNY	Chinese CPI (YoY)			2.30%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Aug-14	INR	Indian HSBC Services PMI			54.4
05-Aug-14	INR	Indian Interest Rate Decision		8.00%	8.00%
06-Aug-14	INR	Indian M3 Money Supply			12.80%
08-Aug-14	INR	Indian Bank Loan Growth			13.70%

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