

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8094	(0.72)	CNX IT	10942	(1.15)
Sensex	27057	(0.76)	BANK NIFTY	16152	(0.03)
DowJones	17069	0.32	S&P CNX 500	6540	(0.56)
Nasdaq	4587	0.75	CNX FMCG	19237	(1.56)
Hangseng	24695	(0.04)	CNX REALTY	3589	(0.24)
Shanghai	2327	0.40	CNX AUTO	7883	(0.21)
Nikkei	15863	0.47	CNX ENERGY	9844	(1.10)
Strait Times	3349	0.31	CNX PHARMA	10482	(0.20)
Kospi	2045	(0.20)	Advances / Declines	BSE	NSE
Taiwan	9342	(0.17)	Advances	1741	886
FTSE	6830	0.02	Declines	1272	686
CAC	4451	(0.04)	Unchanged	94	48
DAX	9700	(0.11)	Total	3107	1620

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IDFC	145.60	2.57
ICICIBANK	1576.95	2.02
SSLT	287.10	1.88
POWERGRID	136.50	1.83
DLF	177.00	1.64

Nifty Losers		
Company	Price(Rs)	Chg(%)
CAIRN	333.20	(2.53)
BPCL	676.70	(2.30)
HEROMOTOCO	2687.95	(2.24)
COALINDIA	372.65	(2.10)
ITC	351.20	(1.95)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
INDRAMEDCO	9.74	0.2	41
TUBEINVEST	9.78	0.3	37
ABGSHIP	5.16	0.2	24
MASTEK	4.66	0.3	16
REPCOHOM	1.61	0.1	15

Indian Forex	Closing	Chg	% Chg
USD/INR	60.826	0.398	0.66
GBP/INR	98.148	0.902	0.93
EUR/INR	78.660	0.732	0.94
JPY/INR	57.120	0.240	0.42

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27345	85
Silver (Rs/1kg)	41898	268

Commodities	Price	% Chg.
Crude (US\$/BBL)	91.8	(1.25)
Brent (US\$/BBL)	98.2	(1.23)
Gold (US/oz)	1248.8	(0.63)
Silver (US\$/oz)	19.0	(0.63)
Copper (US\$/MT)	6897.5	(0.57)
Alum (US\$/MT)	2012.0	(1.61)
Zinc (US\$/MT)	2275.0	(2.72)

ADR	Cl. Values	% Chg.
ICICI Bank	53.84	0.28
HDFC Bank	50.19	(0.05)
Infosys	60.45	0.16
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	49.28	0.37
Wipro	12.09	(0.06)
Tata Motors	46.91	(0.26)

Market Sensor

US market rose on Wednesday, rebounding after the S&P 500's largest decline in a month, with social-media shares helping lift the technology sector and as investors pondered when the Federal Reserve would start hiking interest rates. Dow Jones Industrial Average was up 0.32% or 54.84 points at 17068.71. Nasdaq Composite was up 0.75% or 34.24 points at 4586.52. Standard & Poor's 500 was up 0.36% or 7.25 points at 1995.69.

Indian equity market snapped its winning streak after speculation that US interest rate will be rising sooner than estimated. Higher interest could lure money from emerging markets like India to US. Nifty ended the previous trading session with a decline of 0.72% or 58.85 points at 8094.10. On Wednesday's trading session, FII sold net Rs.9.91 Cr in cash market and sold net Rs.662.71 in derivative segment. Whereas, DII sold net Rs.511.25 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile, crucial intraday support seen at 8040 followed by 8000 while resistance exist at 8140 and then at 8220.

Global News

❖ China's consumer inflation eased to a four-month low in August while factory-gate prices extended their decline to 30 months, adding room for government stimulus to support the economy amid a property slump. (Bloomberg)

❖ With just 11,000 yuan (\$1,796), 50-year-old Deng Bangfu made his first property investment in China, flipping it in just two months for a profit even as the nation's home prices fall. (Bloomberg)

❖ Japan should proceed with another increase in the sales tax as planned to signal it's serious about reining in the world's biggest debt burden, an adviser to central bank governor Haruhiko Kuroda said. (Bloomberg)

❖ Australian employers added payrolls in August -- led by a surge in part-time jobs -- underscoring the central bank's view that record-low interest rates should support demand and help strengthen growth. The Australian dollar rose. (Bloomberg)

❖ Japan's investors are paying to lend to the government for the first time in at least five years, suggesting the central bank is willing to accept dysfunctional markets as the price for meeting its price goal. (Bloomberg)

Economic News

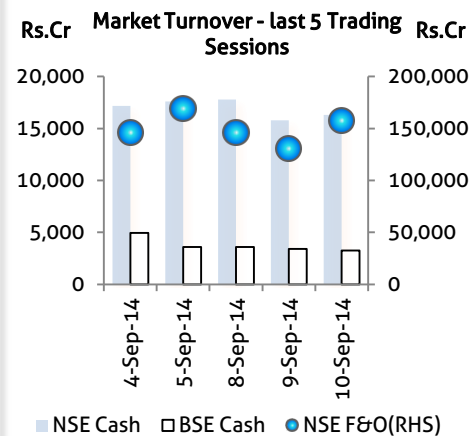
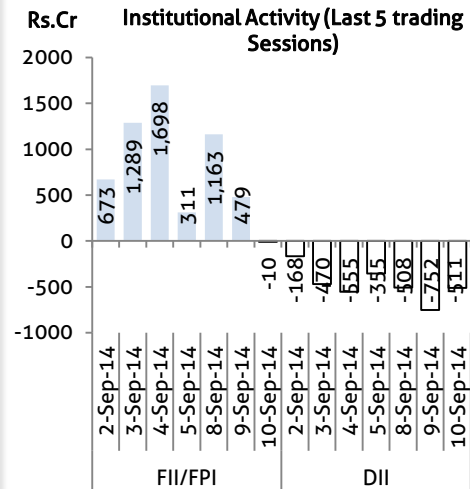
- ❖ The Odisha government has urged the Union Ministry of Food Processing Industries (MoFPI) to accord fresh approval to the Huma Coastal Mega Food Park, whose earlier clearance was cancelled in February, this year. (BS)
- ❖ The Andhra Pradesh government's decision to set up a grand capital city in Vijayawada is making people with deep pockets rush to Krishna and Guntur districts. Vijayawada falls in Krishna district and a National Highway connects it to Guntur district. (BS)
- ❖ The new Foreign Trade Policy (FTPs) that will be effective from 2014-2019 is going to be "different" from the previous ones, minister of state (independent charge) for commerce and industry Nirmala Sitharaman said. (BS)
- ❖ India has decided not to impose anti-dumping duty on imports of solar panels from countries like the US and China, Commerce Minister Nirmala Sitharaman said. (BS)
- ❖ Civil Aviation Minister Ashok Gajapati Raju Pusapati has written to Maharashtra Chief Minister Prithviraj Chavan to urgently consider measures to rehabilitate slum dwellers living around the Chhatrapati Shivaji International Airport (CSIA), Mumbai to mitigate security concerns to aircraft operations and to facilitate expansion and development work at the airport. (BS)
- ❖ The Indian Air Force said the delays in delivery of products by the indigenous firms were a cause of concern for it and efforts should be made to cut down "time and cost overruns". (BS)
- ❖ The finance ministry has started a comprehensive study of tax exemptions granted to various goods and services under the indirect tax regime, in order to streamline the tax structure under the Goods and Services Tax (GST) for a pilot run of GST in 2015. (BS)
- ❖ Domestic passenger car sales grew by 15.16% to 1,53,758 units in August this year as compared to 1,33,513 units in the same month of 2013. (BS)

Domestic News

- ❖ Non-banking finance company Bajaj Finance Ltd will set a wholly-owned subsidiary to run housing finance business where it plans to invest about Rs 200 crore. (BS)
- ❖ ICICI Bank, the country's largest private sector bank, will now allow consumers to withdraw or transfer cash even without a debit card. (BS)
- ❖ Indian Hotels Company Ltd (IHCL), which runs Taj group of hotels, has exited from a Moroccan five star hotel under its management from December 2012 as the property owner is facing financial problems. (BS)
- ❖ Government cleared 11.36% stake sale in NHPC that could fetch over Rs 2,800 crore to the exchequer. (BS)
- ❖ Government cleared 5% disinvestment in oil major ONGC, which may fetch the exchequer about Rs 18,000 crore. (BS)
- ❖ The government gave a go-ahead to the much-awaited 10% stake sale in Coal India Ltd, which could fetch over Rs 23,000 crore to the exchequer. (BS)
- ❖ After a decade of inorganic growth Tata Group has stepped up on the organic growth pedal in the last 3 years. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2913	(0.0004)	(0.03)
GBP-USD	1.6194	(0.0017)	(0.10)
USD-JPY	106.75	(0.11)	(0.10)

Bond Markets	Closing	Chg
10-yr bond	8.67	1.60 bps
Interbank call	7.83	6.52 bps



Domestic News (Cont...)

❖ As pan-India and north-based cement companies' scrips continue rallying on the bourses, those having exposure to the southern region have joined the party. Ramco Cements hit an all-time high of Rs 362.10 on Wednesday and Orient Cement scaled a new high of Rs 130.85 last week, now trading at Rs 125. India Cements, after a sharp run-up, trades at Rs 124, close to its 52-week highs. (BS)

❖ The board of directors of NTPC, country's largest power producer, has approved investment of over Rs 10,000 crore for executing two thermal plants. (BS)

❖ Oil marketing companies IOC, BPCL and HPCL have worked out a common plan to ensure supplies of petrol, diesel, LPG and kerosene in flood-affected areas in Kashmir. (BS)

❖ 'Pitru Paksha', the fortnightly period of austerity observed by devout Hindus, has put a transitory slump to the sale of automobiles. (BS)

❖ The Board for Industrial and Financial Reconstruction (BIFR) has offered a temporary relief to troubled SPS Steels Rolling Mills by restraining its lenders from declaring the company a wilful defaulter; bankers' familiar with the development told Business Standard. (BS)

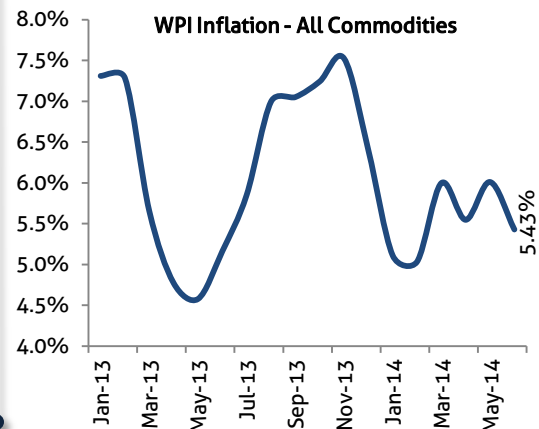
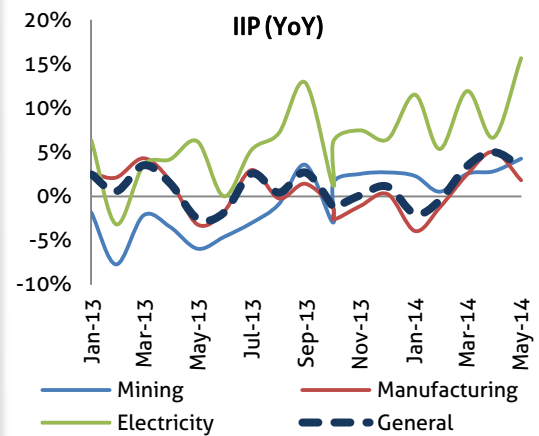
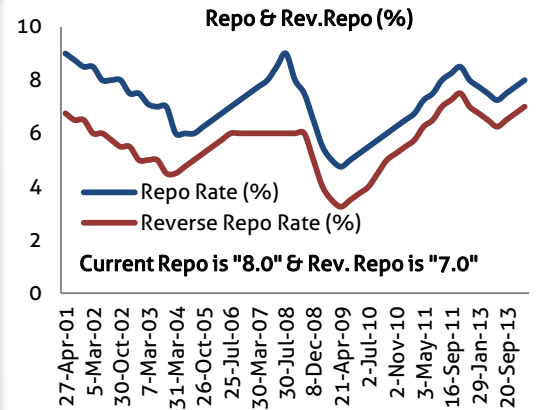
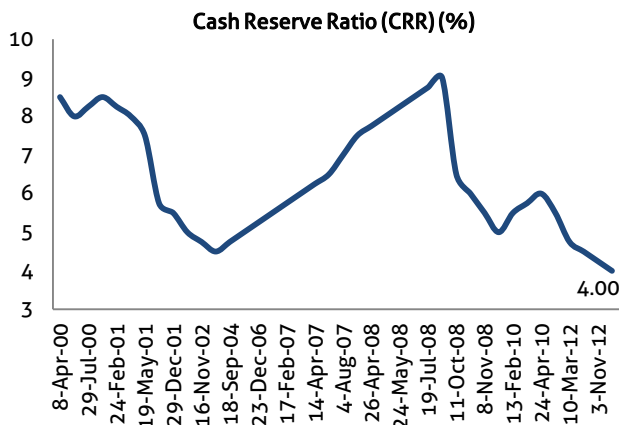
❖ Professional services firm KPMG said deputy chief executive Dinesh Kanabar has decided to quit to pursue entrepreneurial goals. (BS)

❖ Tata-Singapore Airlines' joint venture Vistara launch date may get pushed and the airline may only be able to take to skies by end of next month as it is awaiting regulatory clearances from the Directorate General of Civil Aviation (DGCA). (BS)

❖ Three days after his marriage, Sudarshan Venu, son of TVS Motor Chairman and Managing Director Venu Srinivasan, has been promoted as Joint Managing Director of the company, while his sister got promoted to the post of additional non-executive director. (BS)

❖ Greaves Cotton has seen a decline in profitability during the last financial year due to incubation of loss making units. (BS)

❖ A broker based in Gurgaon, Ramesh Garg (name changed), has stopped taking up new development projects for sale. That's the case with many others in the area. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Sep-14	Reliance Indl Infra Ltd	ESTEE ADVISORS PVT LTD	SELL	84025	582.8
10-Sep-14	Pennar Industries Ltd	J P M S L A/c Cophall Mauritius Investment Ltd	SELL	848205	53.5
10-Sep-14	Subex Limited	GAJANAN ENTERPRISES	BUY	1774767	10.7
10-Sep-14	Usher Agro Ltd	SHRENI SHARES PRIVATE LIMITED	BUY	232475	48.9
10-Sep-14	Lyka Labs Ltd	CLEARWATER CAPITAL PARTNERS (CYPRUS) LIMITED	SELL	700000	13.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Sep-14	FORCEMOT	DIPAN MEHTA SHARE AND ST. BR. P. LTD	S	89,114	905.0
10-Sep-14	RIIL	A K G SECURITIES AND CONSULTANCY LTD	S	98,371	582.2
10-Sep-14	STAMPEDE	SADHNA STOCKS & SECURITIEP LTD	S	405,000	112.0
10-Sep-14	PGIL	Premier Investment Fund Kotak Mahindra International Ltd	B	114,922	220.0
10-Sep-14	VIKASWSP	GAJANAN ENTERPRISES	B	875,719	22.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
520123	ABCINDQ-\$	11-Sep-14	Dividend - Rs.1.00	-
531161	ABMKNO	11-Sep-14	Final Dividend - Rs.2.00	-
532268	ACCELYA	11-Sep-14	Final Dividend - Rs.22.00	-
532919	ACIASIA	11-Sep-14	Stock Split from Rs.10/- to Re.1/-	-
519183	ADFFOODS-\$	11-Sep-14	Dividend - Rs.1.50	-
532914	ARCOTECH	11-Sep-14	Dividend - Rs.1.00	-
502015	ASSOSTNB	11-Sep-14	Dividend - Rs.1.25	-
500041	BANARISUG	11-Sep-14	Dividend - Rs.12.50	-
514045	BSL	11-Sep-14	Dividend - Rs.1.00	-
509486	CAPRIHANS-\$	11-Sep-14	Dividend - Rs.1.50	-
531489	CGVAK	11-Sep-14	Dividend - Rs.0.50	-
531556	CORALFINAC	11-Sep-14	Dividend - Rs.1.00	-
507717	DHANUKA	11-Sep-14	Final Dividend - Rs.2.00	-
531306	DHPIND	11-Sep-14	Dividend - Rs.1.50	-
512519	DONEAR-\$	11-Sep-14	Dividend - Rs.0.20	-
523618	DREDGECORP	11-Sep-14	Dividend - Rs.3.00	-
532491	ECEIND-\$	11-Sep-14	Dividend - Rs.0.10	-
526703	ECOPLAST-\$	11-Sep-14	Dividend - Rs.1.20	-
500136	ESTER	11-Sep-14	Final Dividend - Rs.0.50	-
507552	FOODSIN	11-Sep-14	Dividend - Rs.1.80	-
507815	GILLETTE	11-Sep-14	Dividend - Rs.15.00	-
524080	HARLETH	11-Sep-14	Dividend - Rs.0.70	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
08-Sep-14	JPY	Economy Watchers Current Index			51.3
08-Sep-14	EUR	German Trade Balance		16.8B	16.2B
08-Sep-14	EUR	Sentix Investor Confidence		2	2.7
08-Sep-14	USD	CB Employment Trends Index			120.3
08-Sep-14	USD	Consumer Credit		17.35B	17.26B
08-Sep-14	GBP	BRC Retail Sales Monitor (YoY)		0.50%	-0.30%
09-Sep-14	JPY	Household Confidence			41.5
09-Sep-14	EUR	French Trade Balance		-5.0B	-5.4B
09-Sep-14	GBP	Industrial Production (YoY)		1.30%	1.20%
09-Sep-14	GBP	Trade Balance		-9.10B	-9.41B
09-Sep-14	JPY	Core Machinery Orders (YoY)		0.60%	-3.00%
10-Sep-14	EUR	French PPI (MoM)			
10-Sep-14	USD	Crude Oil Inventories			-0.905M
10-Sep-14	USD	EIA Weekly Distillates Stocks			0.605M
10-Sep-14	CNY	CPI (YoY)		2.20%	2.30%
11-Sep-14	EUR	German CPI (YoY)		0.80%	0.80%
11-Sep-14	USD	Continuing Jobless Claims		2,470K	2,464K
11-Sep-14	USD	Initial Jobless Claims		300K	302K
11-Sep-14	USD	Federal Budget Balance		-130.0B	-95.0B
12-Sep-14	JPY	Industrial Production (MoM)			0.20%
12-Sep-14	EUR	German WPI (YoY)		-0.60%	-0.70%
12-Sep-14	EUR	French Current Account			-7.40B
12-Sep-14	EUR	Employment Change (YoY)			0.20%
12-Sep-14	EUR	Industrial Production (YoY)		1.30%	
12-Sep-14	USD	Retail Sales (MoM)		0.60%	

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
08-Sep-14	INR	Trade Balance			-12.23B
12-Sep-14	INR	CPI (YoY)			7.96%
12-Sep-14	INR	Industrial Production (YoY)			3.40%
12-Sep-14	INR	Manufacturing Output (MoM)			1.80%

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