

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5897	3.81	CNX IT	8411	2.37
Sensex	19997	3.77	BANK NIFTY	10188	2.28
DowJones	15191	0.85	S&P CNX 500	4464	3.34
Nasdaq	3729	0.62	CNX FMCG	17576	5.38
Hangseng	22935	(0.18)	CNX REALTY	159	2.74
Shanghai	2246	0.36	CNX AUTO	4698	5.98
Nikkei	14511	0.61	CNX ENERGY	7823	1.88
Strait Times	3114	(0.30)	CNX PHARMA	7193	1.25
Kospi	1992	(0.08)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8165	(0.53)	Advances	1502	875
FTSE	6584	0.82	Declines	829	311
CAC	4117	1.89	Unchanged	143	54
DAX	8447	2.06	Total	2474	1240

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	349.00	9.82
BHARTIARTL	340.00	8.37
AMBUJACEM	185.50	7.66
HEROMOTOCO	2069.00	7.19
ACC	1029.90	7.02

Nifty Losers		
Company	Price(Rs)	Chg(%)
NMDC	118.40	(2.27)
BPCL	295.15	(1.50)
BANKBARODA	480.90	(1.35)
CAIRN	328.05	(1.28)
DRREDDY	2265.00	(0.86)

## Market Sensor

U.S market closed near session highs Tuesday, with the S&P 500 posting its sixth-consecutive rally, following another upbeat round of data from China and as fears over an imminent strike on Syria receded. Dow Jones Industrial Average was up 0.85% or 127.94 points at 15191.06. Nasdaq Composite was up 0.62% or 22.84 points at 3729.02. Standard & Poor's 500 was up 0.73% or 12.28 points at 1683.99.

A stellar rally noticed in the Indian market yesterday backed by narrowing trade deficit followed by receding fears of U.S led military strike in Syria. Nifty ended the previous trading session with a gain of 3.81% or 216.35 points at 5896.75. On Friday's trading session, FIIs bought net Rs.2563.6 Cr in cash market and bought net Rs 1771.55 in derivative segment. Whereas, DII sold net Rs.1398.05 Cr in cash segment.

**Coming to today's trade, Nifty to trade volatile with positive bias, crucial resistance is seen at 5950 while support exist at 5835.**

## Global News

❖ German economic growth was expected to normalize in the second half of 2013, after an 0.7 percent expansion rate between April and June, the government said in its latest economic report published Tuesday. (Deutsche Welle)

❖ Stronger-than-expected industrial output reinforced other signs that China's economy was stabilizing after slowing for more than two years, just as major emerging markets brace for potential fallout from an expected trimming of U.S. stimulus. (Financial Post)

❖ Job openings in the U.S. fell in July to the lowest level in six months, signaling uneven progress in employment. (Bloomberg)

❖ U.S. small business optimism dipped in August as owners worried about the economy's near-term outlook, but gains in sales expectations and hiring plans hinted at a pick-up in the pace of economic growth. (Reuters)

❖ China's broadest measure of new credit almost doubled in August from the previous month in a sign leaders are committed to meeting economic goals even at the cost of adding financial risks. (Bloomberg)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Bajaj Holdings	9.19	0.02	450.81
Motherson Sumi	6.25	0.19	32.16
ABB LTD	2.02	0.09	21.60
Sobha Dev	5.04	0.37	13.56
Marico	14.05	1.05	13.32

Indian Forex	Closing	Chg	% Chg
USD/INR	64.216	(1.744)	(2.64)
GBP/INR	100.826	(2.085)	(2.03)
EUR/INR	85.207	(1.376)	(1.59)
JPY/INR	64.280	(1.810)	(2.74)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30700	(850)
Silver (Rs/1kg)	53100	(540)

Commodities	Price	% Chg.
Crude (US\$/BBL)	106.9	(1.60)
Brent (US\$/BBL)	111.2	(1.49)
Gold (US/oz)	1364.0	(1.40)
Silver (US\$/oz)	23.1	(1.87)
Copper (US\$/MT)	7172.0	(0.27)
Alum (US\$/MT)	1759.5	(0.42)
Zinc (US\$/MT)	1837.5	(0.43)

ADR	Cl. Values	% Chg.
ICICI Bank	31.69	0.64
HDFC Bank	31.96	0.77
Infosys	49.40	1.85
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	34.87	(0.16)
Wipro	9.79	(0.25)
Tata Motors	26.63	1.49

## Economic News

❖ Gold imports have fallen sharply to \$650 million in August on account of a slew of steps taken by government to curb inbound shipments of the precious metal, a development that will help narrow the record current account deficit.(BS)

❖The Power Ministry plans to seek Cabinet approval to tweak the debt recast plan for state electricity boards in order to accommodate fresh liabilities of some units, including those in Jharkhand and Bihar. (BS)

❖India's natural gas production will more than double to 211 million standard cubic metres per day by 2026-27 on back of desired policy support and correct pricing signals, the oil regulator has said. (BS)

❖The gross tax collections fell short of the budget estimates of Rs 10.77 lakh crore by Rs 40,893 crore in the last fiscal due to economic slowdown. (BS)

❖The Power Ministry will soon approach the Cabinet for allowing it to incorporate certain changes in the government's debt recast plan for the electricity distribution companies, in order to accommodate 4-5 states. (BS)

❖India's factory output likely shrank for the third straight month in July, albeit at a slower pace than the month before as production in the country's core industries picked up, a Reuters poll found. (BS)

❖Moody's said rising exports will not resolve structural deficiencies such as high government debt that the Indian economy faces. (BS)

❖After initial hiccups, the government has credited Rs 480 crore to beneficiaries accounts through its ambitious Direct Benefits Transfer (DBT) scheme in about nine million transactions since the start of 2013. (BS)

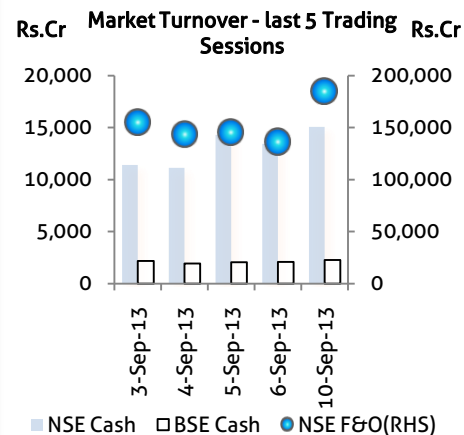
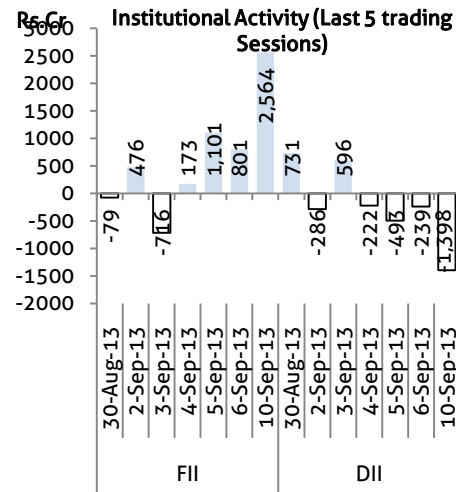
❖Hiring activity in India slowed down across sectors in August amid economic uncertainty as companies' recruitment plans were mainly focused towards replacement-hiring, says a report. (BS)

❖To make India a better and easier place to do business, a high profile committee has asked the government to undertake a slew of measures, including legal reforms, a friendlier and more effective regulatory framework and faster investment clearances at state-level. (BS)

❖The Centre has written to all state governments in the country to take steps to stop illegal sand mining activity in their respective states, Environment Minister Jayanthi Natarajan said . (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3273	0.0005	0.04
GBP-USD	1.5731	(0.0003)	(0.02)
USD-JPY	100.38	(0.00)	0.01

Bond Markets	Closing	Chg
10-yr bond	8.75	3.7 bps
Interbank call	10.20	7.0 bps



## Domestic News

❖ Power distribution company Mahavitaran said its consumers will have to face a steep 20% tariff hike from October but blamed the delay on the part of regulator MERC in allowing recovery of dues from Mahagenco and Mahatransco for the one-time spike. (BS)

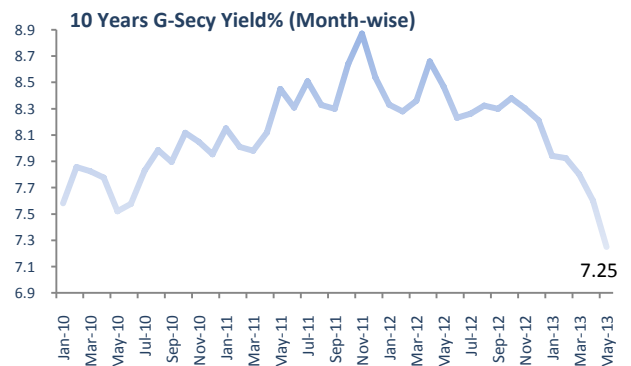
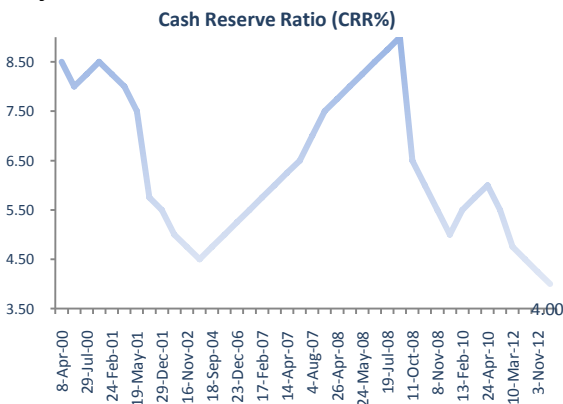
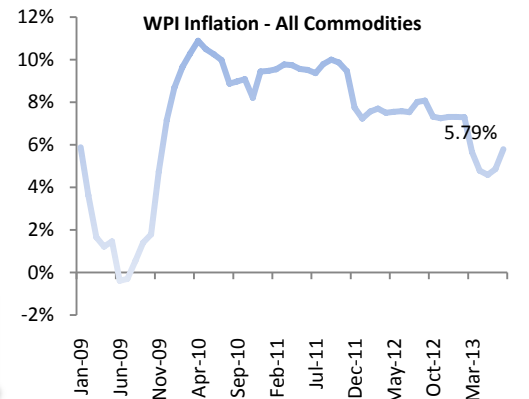
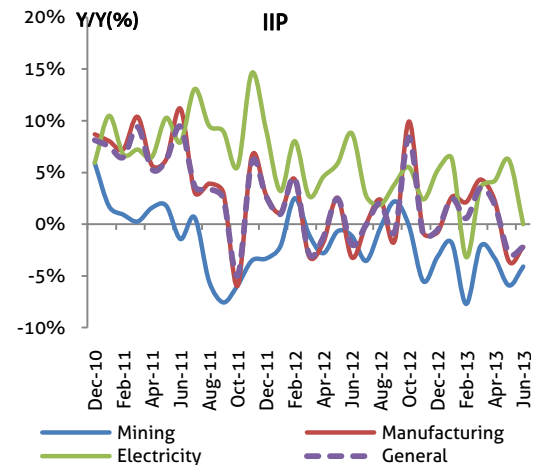
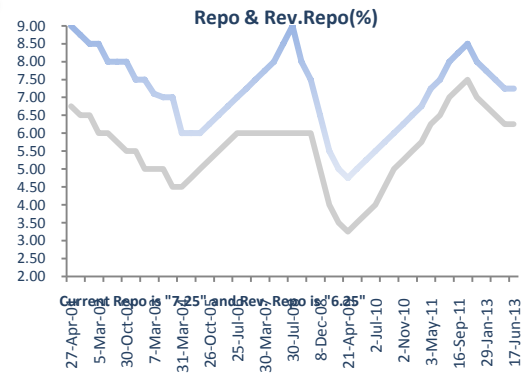
❖The government may garner Rs 31,534 crore from the next round of spectrum auction if all the radiowaves put up for sale are sold at the price recommended by telecom regulator Trai. (BS)

❖Country's Media & Entertainment industry is expected to become a Rs 2.2 lakh crore industry by 2017 according to a new report by Confederation of Indian Industry (CII) and PricewaterhouseCoopers (PwC). (BS)

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## Domestic News (Cont...)

- ❖ The government said Coal India (CIL) has decided to set 16 coal washeries in its various subsidiaries aimed at making the fossil fuel more competitive. (BS)
- ❖ The central government asked state governments to reduce value added tax (VAT) on jet fuel to 4% to support the cash-strapped airline industry. (BS)
- ❖ Auto major Tata Motors expanded its product portfolio in Nepal with the launch of Xenon Pick-up there. (BS)
- ❖ Vikram Akula's re-entry in the board of SKS Microfinance may not be easy with the micro-lender claiming its shareholders do not have right to nominate director. (BS)
- ❖ Tata Starbucks added two new outlets in the northern suburbs of the city thus taking its tally of stores to 22. (BS)
- ❖ Essar Power raised Rs 1,000 crore in debt, via rupee denominated bond offering. This is the third bond issue that the company did this year, and will use it to retire some of its debt. (BS)
- ❖ Sun-group owned SpiceJet is the first Indian aviation company to have begun a pilot project to directly import aviation turbine fuel (ATF). (BS)
- ❖ The Ministry of Corporate Affairs (MCA) proposes to mandate companies to spend two% of their average net profit for past three years on fulfilling their corporate social responsibilities (CSR) even if their Group makes consolidated net loss. (BS)
- ❖ Mukesh Ambani-led Reliance Jio signed an MoU with the Kolkata Municipal Corporation for laying out 4G network in the city, according to an official. (BS)
- ❖ At a time when global steel demand is under stress, public sector Steel Authority of India (Sail) is spending Rs 61,000 crore to expand its hot metal production capacity to 23 million tonne per annum (mtpa) by 2014-15 from 14 mtpa in 2012-13. (BS)
- ❖ Bharti Airtel's Bangladesh subsidiary said it has selected Huawei Technologies as the network partner for rolling out 3G services in that country. (BS)
- ❖ ONGC and Oil India are unlikely to buy an 11% stake being shed by Malaysian state firm Petronas in Venezuela's Petrocarabobo petroleum project, sources close to the companies said on Tuesday. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Sep-13	JBFIndustries Ltd	JBF INDUSTRIES LTD	BUY	776000	94.6
10-Sep-13	TCP Limited	K2V2 ENGINEERING PRIVATE LIMITED	BUY	231158	193.45
10-Sep-13	TCP Limited	THE THIRUMAGAL MILLS LTD	SELL	126000	193
10-Sep-13	Microsec Fin Serv Ltd	BNP PARIBAS ARBITRAGE	SELL	1060000	20
10-Sep-13	Allied Digital Services L	K. S. GOPALASWAMY	BUY	262424	18.31

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Sep-13	Bajaj Holdings	JAMNALAL SONS PRIVATE LIMITED	B	914,565	817.5
10-Sep-13	Lords Chloro	SRISHTI DHIR	S	2,750,000	14.45
10-Sep-13	Looks Health	AFFLUENCE COMMODITIES PVT.LTD.	B	69,600	287
10-Sep-13	STAMPEDE	SHAH NISHITH	B	120,344	89.77
10-Sep-13	Ankit Metal	TAMANNA COMMOTRADE PRIVATE LIMITED	S	500,000	10.65

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
523204	Aban Offshore	11-Sep-13	Dividend - Rs.3.60	-
531847	Asian Star-\$	11-Sep-13	Dividend - Rs.1.50	-
508939	Blue Circle	11-Sep-13	Dividend - Rs.0.04	-
531373	Byke	11-Sep-13	Final Dividend - Rs.1.00	-
500119	Dhampur Sug Mil	11-Sep-13	Dividend - Rs.1.25	-
533265	Gallantt Ispat	11-Sep-13	Dividend - Rs.0.50	-
506109	Genesys Intl	11-Sep-13	Dividend - Rs.0.25	-
509586	Govind Poy	11-Sep-13	Dividend - Rs.0.75	-
511092	JMD Telefilms	11-Sep-13	Dividend - Rs.0.05	-
533204	MANDHANA	11-Sep-13	Final Dividend - Rs.2.00	-
509077	Nucent Finance	11-Sep-13	Dividend - Rs.0.80	-
526823	Rajeswari Found	11-Sep-13	Dividend - Rs.1.00	-
530517	Relaxo Foot-\$	11-Sep-13	Dividend - Rs.2.00	-
535466	Samruddhi Realty	11-Sep-13	BONUS 1:5	12-Sep-13
512393	Shardul Sec	11-Sep-13	Final Dividend - Rs.0.60	-
526365	Swarnasarita Gems	11-Sep-13	Dividend - Rs.0.50	-
533553	T D Power Systems	11-Sep-13	Dividend - Rs.2.00	-
514142	TT-\$	11-Sep-13	Dividend - Rs.1.00	-
523660	Waterbase	11-Sep-13	Right1:2	12-Sep-13
524208	Aarti Inds	12-Sep-13	Final Dividend - Rs.1.25	-
520123	ABC India-\$	12-Sep-13	Dividend - Rs.1.50	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
09-Sep-13	JPY	Current Account n.s.a.		0.49T	0.34T
09-Sep-13	JPY	GDP (QoQ)		0.90%	0.60%
09-Sep-13	CNY	Chinese CPI (YoY)		2.60%	2.70%
09-Sep-13	CNY	Chinese PPI (YoY)		-1.80%	-2.30%
10-Sep-13	USD	Consumer Credit		12.50B	13.80B
10-Sep-13	GBP	RICS House Price Balance		40%	36%
10-Sep-13	CNY	Chinese Industrial Production (YoY)		9.90%	9.70%
10-Sep-13	CNY	Chinese Retail Sales (YoY)		13.20%	13.20%
10-Sep-13	USD	NFIB Small Business Optimism			94.1
11-Sep-13	JPY	CGPI (YoY)		2.40%	2.20%
11-Sep-13	GBP	Jobless Claims Change		-22.0K	-29.2K
11-Sep-13	GBP	Unemployment Rate		7.80%	7.80%
11-Sep-13	USD	Wholesale Inventories (MoM)		0.30%	-0.20%
12-Sep-13	JPY	Core Machinery Orders (MoM)		2.40%	-2.70%
12-Sep-13	EUR	Industrial Production (YoY)		-0.10%	0.30%
12-Sep-13	USD	Import Price Index (MoM)		0.40%	0.20%
12-Sep-13	USD	Initial Jobless Claims		328K	323K
12-Sep-13	USD	Federal Budget Balance		-152.0B	-97.6B
13-Sep-13	JPY	Industrial Production (MoM)			3.20%
13-Sep-13	USD	PPI (MoM)		0.20%	
13-Sep-13	USD	Retail Sales (MoM)		0.40%	0.20%
13-Sep-13	USD	Michigan Consumer Sentiment		82	82.1
13-Sep-13	USD	Business Inventories (MoM)		0.20%	

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Sep-13	INR	Indian Trade Balance			-12.27B
12-Sep-13	INR	Indian CPI (YoY)			9.60%
12-Sep-13	INR	Indian Industrial Production (YoY)			-2.20%
12-Sep-13	INR	Indian Manufacturing Output (MoM)			-2.20%

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