

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6021	0.22	CNX IT	8604	0.46
Sensex	20273	0.12	BANK NIFTY	10289	(0.45)
DowJones	15126	2.18	S&P CNX 500	4608	0.33
Nasdaq	3761	2.26	CNX FMCG	17834	(0.03)
Hangseng	23246	1.28	CNX REALTY	169	0.53
Shanghai	2221	1.39	CNX AUTO	5006	1.82
Nikkei	14374	1.26	CNX ENERGY	7745	0.01
Strait Times	3187	0.54	CNX PHARMA	7732	0.27
Kospi	2025	1.17	Advances / Declines	BSE	NSE
Taiwan	8385	0.49	Advances	1427	696
FTSE	6430	1.46	Declines	1013	467
CAC	4218	2.21	Unchanged	151	70
DAX	8686	1.99	Total	2591	1233

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	373.85	5.55
RANBAXY	393.15	3.32
NMDC	131.35	3.30
LUPIN	939.00	2.68
GRASIM	2760.80	2.07

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAPOWER	83.50	(2.74)
HINDALCO	116.75	(2.38)
KOTAKBANK	707.10	(1.63)
BAJAJ-AUTO	2122.00	(1.48)
HINDUNILVR	601.15	(1.48)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Care	1.55	0.18	8.42
RAMCOCEM	4.06	0.50	8.08
Ashok Leyland	286.14	41.34	6.92
Natco Pharma	1.14	0.19	5.85
Tata Coffee	1.86	0.33	5.62

Indian Forex	Closing	Chg	% Chg
USD/INR	62.138	0.221	0.36
GBP/INR	99.024	(0.427)	(0.43)
EUR/INR	83.873	(0.052)	(0.06)
JPY/INR	63.580	0.040	0.06

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29800	250
Silver (Rs/1kg)	48720	(575)

Commodities	Price	% Chg.
Crude (US\$/BBL)	102.7	1.09
Brent (US\$/BBL)	111.6	2.30
Gold (US/oz)	1289.1	(1.04)
Silver (US\$/oz)	21.7	(1.45)
Copper (US\$/MT)	7112.5	(0.40)
Alum (US\$/MT)	1818.5	(1.11)
Zinc(US\$/MT)	1852.5	(0.30)

ADR	Cl. Values	% Chg.
ICICI Bank	32.63	1.38
HDFC Bank	33.49	0.58
Infosys	50.28	0.60
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.38	1.04
Wipro	10.79	0.37
Tata Motors	30.43	1.64

Market Sensor

U.S. market soared more than 300 points Thursday after Republican leaders and President Barack Obama finally seemed willing to end a 10-day budget standoff that has threatened to leave the U.S. unable to pay its bills. Dow Jones Industrial Average was up 2.18% or 323.09 points at 15126.07. Nasdaq Composite was up 2.26% or 82.97 points at 3760.75. Standard & Poor's 500 was up 2.18% or 36.16 points at 1692.56.

Indian equities settled slightly higher on Thursday as investors were cautious ahead of Infosys earnings and IIP data. Nifty ended the previous trading session with a gain of 0.22% or 13.50 points at 6020.95. On Friday's trading session, FII's bought net Rs.614.27 Cr in cash market and sold net Rs 871.39 in derivative segment. Whereas, DII sold net Rs.460.47 Cr in cash segment.

Coming to today's trade Nifty may trade volatile due to release of the Infosys result and the crucial IIP numbers, crucial support seen at 5970, while resistance exists at 6150 followed by 6200.

Global News

- ❖The European Central Bank and the People's Bank of China agreed to establish a bilateral currency swap line, bolstering access to trade finance in the euro area and strengthening the international use of the yuan. (Bloomberg)
- ❖European Central Bank President Mario Draghi said policy makers' pledge to keep interest rates low explicitly allows for cuts in borrowing costs if market volatility resumes. (Bloomberg)
- ❖Claims for U.S. jobless benefits jumped last week to the highest level in six months, providing the first statistical warning that the damage from the partial federal shutdown is starting to ripple through the economy. (Bloomberg)
- ❖The Bank of England left its benchmark interest rate and bond-buying plan unchanged as Britain's economic recovery showed signs of building momentum. (Bloomberg)
- ❖Bank of Japan Governor Haruhiko Kuroda said the bank will do what is necessary to defeat deflation, while declining to discuss specific additional measures it might take. (Bloomberg)

Economic News

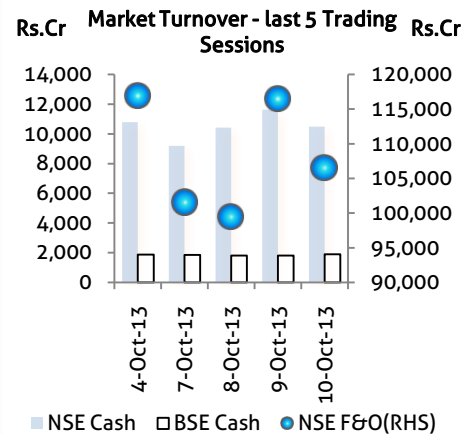
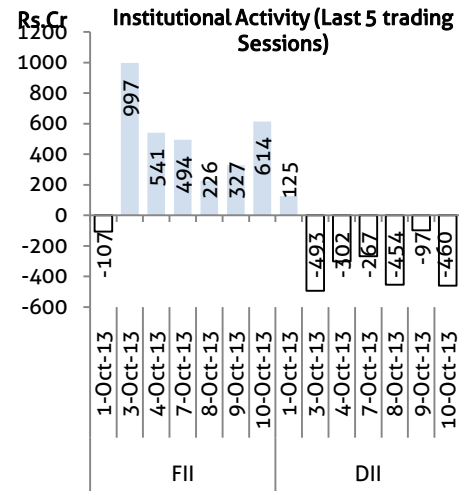
- ❖ India's telecom subscriber base expanded marginally to reach 90.44 crore in July, as per Trai data released . (BS)
- ❖ The Reserve Bank of India pumped in \$3.18 billion in the forex market to arrest the slide of the rupee in August, when it fell to an all-time low against the dollar. (BS)
- ❖ Finance Ministry is considering additional capital infusion of Rs 4-5,000 crore in public sector banks for extending cheaper loans to auto and consumer durables buyers. (BS)
- ❖ A survey by industry body Ficci has lowered the country's economic growth forecast for 2013-14 fiscal to 5%, from 6% projected in July, indicating tough times ahead. (BS)
- ❖ The filing of online provident fund accounts transfer claims on changing jobs for subscribers of the retirement fund body EPFO has become a reality now. (BS)
- ❖ Slowing economy, election-related uncertainty and tighter monetary conditions pose risks for Indian markets and the BSE index, Sensex, is likely to hover around 20,250 by the end of this year, says anHSBC report. (BS)
- ❖ A day after cutting the country's growth forecast to an abysmally low 3.8% in FY14, the International Monetary Fund (IMF) clarified that the projection was based on market prices and not on the factor cost which is being used by the government and analysts here. (BS)
- ❖ The food ministry has suggested for waiving off prior registration norms for export of sugar from India. (BS)
- ❖ Healthy monsoon season leading to lesser agricultural demand and higher hydro power generation narrowed the country's peak electricity shortage in September to 3.6%, according to official data. (BS)
- ❖ India's outward direct investment in September slowed to around \$1.3 billion from \$1.9 billion in August, according to data released by the Reserve Bank of India on Thursday. (BS)
- ❖ India's Economic Affairs Secretary Arvind Mayaram has said the country still has the potential for achieving a growth rate of more than 5% this fiscal year, a day after the IMF drastically scaled down India's growth rate to a mere 3.8%. (BS)

Domestic News

- ❖ Software product think-tank Indian Software Products Industry Roundtable (iSPIRT) announced Signal Hill as its first investment banking partner for the M&A (Mergers and Acquisitions) connect programme in India. (.BS)
- ❖ Private sector mortgage lender Indiabulls Housing Finance cut home loan rates by a tad 0.15% to 10.25%, following into the footsteps of state-run banks who have slashed lending rates to woo customers during the ongoing festive season. (.BS)
- ❖ Tata Motors-owned Jaguar Land Rover reported 17% increase in its global sales in September this year at 43,181 units. (BS)
- ❖ Lotus Refineries, which has filed a claim suit worth Rs 2,773.29 crore against crisis-hit NSEL in Bombay High Court, demanded a probe into settlement procedure of the exchange stating that it had not received Rs 1,704 crore, which is shown as paid in bourse records (BS)

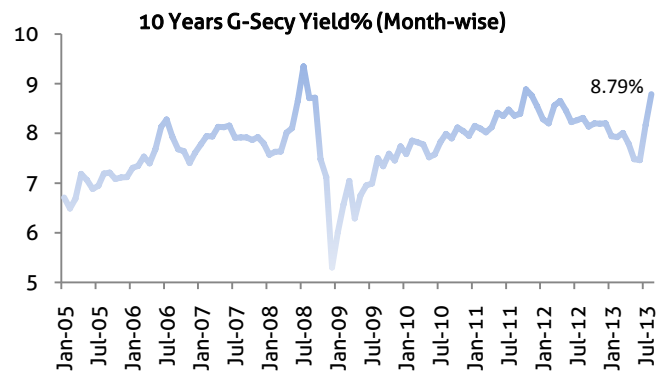
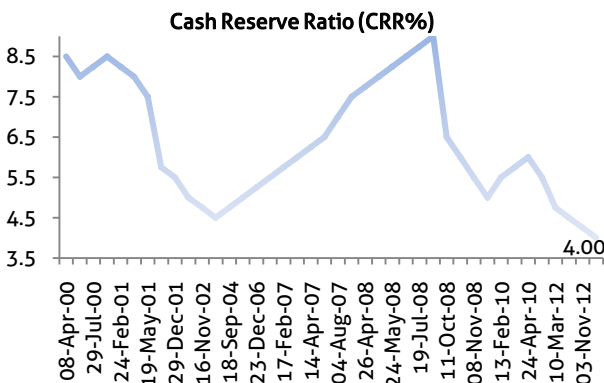
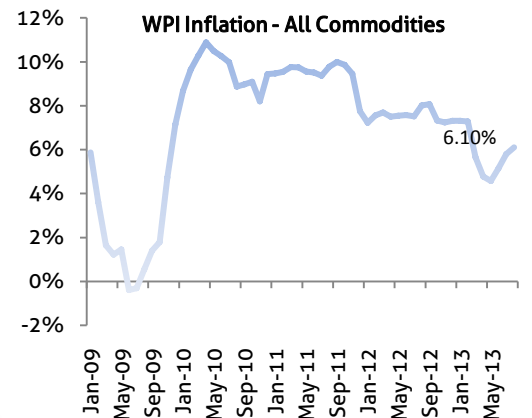
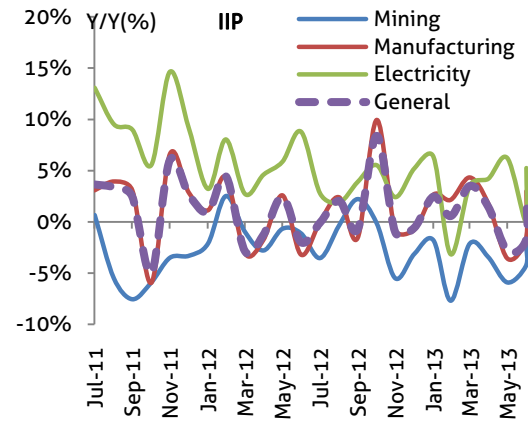
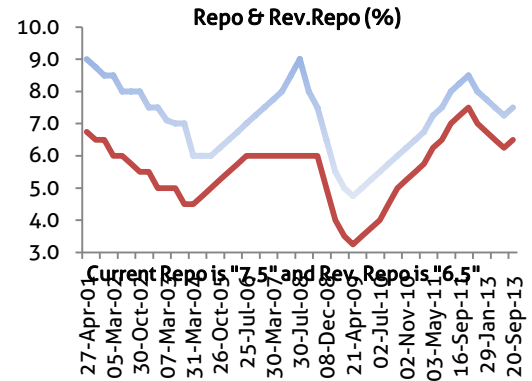
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3537	0.0017	0.13
GBP-USD	1.5984	0.0016	0.10
USD-JPY	98.50	0.34	0.35

Bond Markets	Closing	Chg
10-yr bond	8.58	-0.1 bps
Interbank call	9.01	1.0 bps



Domestic News (Cont...)

- ❖ Ashok Leyland promoter Hinduja Automotive bought 2.6 crore shares of the commercial vehicle major for about Rs 41 crore. (BS)
- ❖ Realty firm Grihapravesch Buildteck announced tie-up with technology firm Radius Group for providing energy efficient devices in its housing project at Noida, which is being developed at a cost of Rs 280 crore (BS)
- ❖ US-based iconic cult bike maker Harley-Davidson launched the new 2014 edition of its motorcycle 'Street Glide' in India, priced at Rs 29 lakh (ex-showroom Delhi). (BS)
- ❖ IIT Bombay incubated startup InOpen Technologies has tied-up with technology services firm Report Bee to make interactive report cards. InOpen Technologies and Report Bee are now strategic partners to revamp the report card into a meaningful and fun feedback system (BS)
- ❖ Indian companies raised over \$2.31 billion from overseas markets in August through external commercial borrowings and foreign currency convertible bonds, the Reserve Bank said. (BS)
- ❖ Fair trade watchdog Competition Commission will discuss on October 14 the Rs 2,058 crore Jet-Etihad deal, the largest foreign investment proposal in the domestic aviation sector. (BS)
- ❖ After revising steel prices upwards last month, steel firms are now offering discounts as customers are keeping off the market, say industry sources. (BS)
- ❖ Jagdish Saxena, one among the veterans in Indian pharmaceutical industry and the chairman and MD of Elder Pharma has passed away on Thursday. He was 74 years old (BS)
- ❖ British multinational semiconductor and software design company, ARM Holdings Plc, has opened its second design center in India at Noida, to increase its presence in the northern region of the country. The company already has a design center at Bangalore. (BS)
- ❖ The telecom ministry has approved new telecom licence for country's only pan-India 4G spectrum holder Reliance Jio Infocomm Limited and issued letter of intent to the company for taking the licence. (BS)
- ❖ Following the footprints of its larger peers, IT services company ITC Infotech, the fully-owned subsidiary of diversified business conglomerate ITC Group aims to become an end-to-end partner for its clients. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Oct-13	Hinduja Ventures Limited	AASIA EXPORTS	BUY	500000	302
10-Oct-13	Hinduja Ventures Limited	AASIA CORPORATION	SELL	500000	302
10-Oct-13	Ponni Sugars (Erode) Limi	HRIDAYNATH CONSULTANCY PRIVATE LIMITED	BUY	85000	211
10-Oct-13	Ponni Sugars (Erode) Limi	VANRAJ VINODCHANDRA SHAH	SELL	84460	211
10-Oct-13	Aarti Drugs Ltd.	KOTAK MAHINDRA (UK)LIMITED A/C PREMIER INVESTMENT FUND LTD	SELL	64947	185.04

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Oct-13	Ashok Leyland	LOTUS GLOBAL INVESTMENTS LIMITED	S	26,000,000	15.8
10-Oct-13	Apar Inds	NARENDRA DHARMSINH DESAI	B	382,000	115
10-Oct-13	GG Dandekar	PRESCIENT SECURITIES PRIVATE LIMITED	S	124,387	78.75
10-Oct-13	Star Delta Transf	VINAYAK TRIMBAK SARKHOT	S	15,766	446.08
10-Oct-13	Sea TV Network	RAJSHAH ENTERPRISE PRIVATE LIMITED	S	277,000	18.09

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
503637	Dhanleela Inv	10-Oct-13	Stock Split from Rs. 10/- to Rs.2/-	12-Oct-13
531307	S R K Inds	11-Oct-13	Stock Split from Rs.10/- to Rs.5/-	14-Oct-13
500495	Escorts	14-Oct-13	Interim Dividend - Rs.1.20	15-Oct-13
500405	Supreme Petro	14-Oct-13	Dividend - Rs.2.50	-
500469	Federal Bank	17-Oct-13	Stock Split from Rs.10/- to Rs.2/-	18-Oct-13
532521	Four Soft	17-Oct-13	Interim Dividend - Rs.-	18-Oct-13
500209	Infosys	17-Oct-13	Interim Dividend - Rs.-	18-Oct-13
500387	Shree Cement	17-Oct-13	Final Dividend - Rs.12.00	-
530187	Atharv Enter	18-Oct-13	Stock Split from Rs.10/- to Re.1/-	21-Oct-13
532819	Mindtree	21-Oct-13	Interim Dividend - Rs.-	22-Oct-13
532281	HCL Tech	22-Oct-13	Interim Dividend - Rs.-	23-Oct-13
513269	Man Inds-\$	23-Oct-13	Final Dividend - Rs.2.00	-
523716	Ashiana Hous-\$	24-Oct-13	Stock Split from Rs.10/- to Rs.2/-	25-Oct-13
500820	Asian Paints	24-Oct-13	Interim Dividend - Rs.-	26-Oct-13
500092	CRISIL	24-Oct-13	Interim Dividend - Rs.-	25-Oct-13
532343	TVS Motor	30-Oct-13	Interim Dividend - Rs.-	31-Oct-13
500150	Foseco India	31-Oct-13	3rd Interim Dividend - Rs.-	01-Nov-13
524494	IPCA Lab	31-Oct-13	Interim Dividend - Rs.-	01-Nov-13
512105	Shree Nath Comm	31-Oct-13	Consolidation of Shares	01-Nov-13
520056	Sundaram Clayton	31-Oct-13	Interim Dividend - Rs.-	04-Nov-13
505729	Singer India	01-Nov-13	Dividend - Rs.1.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
7-Oct-13	JPY	Leading Index CI			107.9
8-Oct-13	USD	Consumer Credit		12.00B	10.44B
8-Oct-13	GBP	RICS House Price Balance		45%	40%
8-Oct-13	CNY	Chinese HSBC Services PMI			52.8
8-Oct-13	JPY	Economy Watchers Current Index			51.2
8-Oct-13	USD	Trade Balance		-39.0B	-39.2B
9-Oct-13	GBP	Industrial Production (MoM)		0.40%	
9-Oct-13	GBP	Manufacturing Production (MoM)		0.40%	0.20%
9-Oct-13	GBP	Trade Balance		-9.00B	-9.85B
9-Oct-13	USD	Wholesale Inventories (MoM)		0.30%	0.10%
10-Oct-13	GBP	BoE QE Total		375B	375B
10-Oct-13	GBP	Interest Rate Decision		0.50%	0.50%
10-Oct-13	USD	Import Price Index (MoM)		0.30%	
10-Oct-13	USD	Initial Jobless Claims		310K	308K
11-Oct-13	JPY	CGPI (YoY)		2.30%	2.40%
11-Oct-13	USD	Nonfarm Payrolls		180K	169K
11-Oct-13	USD	PPI (MoM)		0.20%	0.30%
11-Oct-13	USD	Retail Sales (MoM)		0.30%	0.20%
11-Oct-13	USD	Unemployment Rate		7.30%	7.30%
11-Oct-13	USD	Michigan Consumer Sentiment		76	77.5
11-Oct-13	USD	Business Inventories (MoM)		0.30%	0.40%
11-Oct-13	USD	Construction Spending (MoM)		0.40%	0.60%
11-Oct-13	USD	Factory Orders (MoM)		0.30%	-2.40%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Oct-13	INR	Exports YoY			13.00%
11-Oct-13	INR	Indian Industrial Production (YoY)			2.60%
11-Oct-13	INR	Indian Manufacturing Output (MoM)			3.00%

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