

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8356	0.18	CNX IT	11112	(0.24)
Sensex	27831	0.12	BANK NIFTY	18463	0.94
DowJones	17533	(1.51)	S&P CNX 500	6796	0.42
Nasdaq	4684	(1.73)	CNX FMCG	21137	(0.21)
Hangseng	23291	(0.99)	CNX REALTY	4264	3.08
Shanghai	2962	0.76	CNX AUTO	8390	0.45
Nikkei	17225	(1.08)	CNX ENERGY	8934	0.22
Strait Times	3319	(0.19)	CNX PHARMA	11115	0.27
Kospi	1933	(0.63)	Advances / Declines	BSE	NSE
Taiwan	9034	0.02	Advances	1665	958
FTSE	6500	(0.45)	Declines	1268	557
CAC	4228	(0.84)	Unchanged	106	83
DAX	9800	0.06	Total	3039	1598

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SBIN	316.80	3.34
JINDALSTEL	149.10	2.76
ONGC	361.20	2.58
PNB	1111.20	2.45
BANKBARODA	1074.65	2.38

Nifty Losers		
Company	Price(Rs)	Chg(%)
NMDC	136.55	(2.46)
BHEL	252.95	(2.45)
HINDUNILVR	796.25	(2.05)
GAIL	455.95	(1.85)
TECHM	2568.00	(1.69)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
VIPUL	61.66	0.3	179
PHOENIXLTD	7.42	0.1	112
KALPATPOWR	10.56	0.6	19
JKCEMENT	1.26	0.1	17
MAX	6.06	0.6	11

Indian Forex	Closing	Chg	% Chg
USD/INR	61.950	0.075	0.12
GBP/INR	97.156	0.254	0.26
EUR/INR	76.750	0.458	0.60
JPY/INR	51.980	0.370	0.72

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27150	569
Silver (Rs/1kg)	38175	1460

Commodities	Price	% Chg.
Crude (US\$/BBL)	61.5	(2.12)
Brent (US\$/BBL)	64.9	(1.43)
Gold (US/oz)	1228.8	0.00
Silver (US\$/oz)	17.1	0.41
Copper (US\$/MT)	6476.0	1.17
Alum (US\$/MT)	1950.0	0.26
Zinc(US\$/MT)	2191.0	0.25

ADR	Cl. Values	% Chg.
ICICI Bank	11.83	(0.29)
HDFC Bank	50.10	(1.38)
Infosys	31.40	(0.77)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	54.20	(0.46)
Wipro	11.80	(0.41)
Tata Motors	43.41	(0.22)

Market Sensor

US market closed sharply lower on Wednesday, furthering the week's losses, as the price of crude fell to a new five-year low and the Organization of Petroleum Exporting Countries cut its demand outlook for next year. Dow Jones Industrial Average was down 1.51% or 268.05 at 17533.15. Nasdaq Composite was down 1.73% or 82.44 points at 4684.03. Standard & Poor's 500 was down 1.64% or 33.68 points at 2026.14.

Indian equity market bounced back after fall for 4 consecutive days and ended on a flat note. Nifty ended the previous trading session with a gain of 0.18% or 14.95 points at 8355.65. On Wednesday's trading session, FII's bought net Rs.5.39 Cr in cash market and sold net Rs.1915.49 in derivative segment. Whereas, DII sold net Rs.519.05 Cr in cash segment.

Coming to today's trade Nifty to remain rangebound with negative bias, crucial intraday support seen at 8270 followed by 8230 while resistance exist at 8380 and then at 8420.

Global News

❖ Australian employers added the most jobs in more than two years last month as the central bank's plan to spur growth with record-low interest rates bears fruit. (Bloomberg)

❖ New Zealand's central bank said additional rate increases will eventually be needed even as it extended its tightening pause amid softer inflation. The currency surged. (Bloomberg)

❖ Canada's housing prices are overvalued by as much as 30 percent, the central bank said in its latest assessment of a financial risk that's built up over years of rising prices and low interest rates. (Bloomberg)

❖ The budget deficit in the U.S narrowed more than economists projected in November from a year earlier, Treasury Department figures showed, as rising employment helped boost receipts and spending fell. (Bloomberg)

❖ Political tumult in Greece, plunging stock and bond markets, the threat of default and exit from the euro: the script is eerily similar to the nightmare scenarios of 2010 and 2011. (Bloomberg)

❖ Economic growth in the U.S. may have topped 4 percent at an annualized rate in the third quarter, economists said after a Commerce Department report showed higher spending on services. (Bloomberg)

Economic News

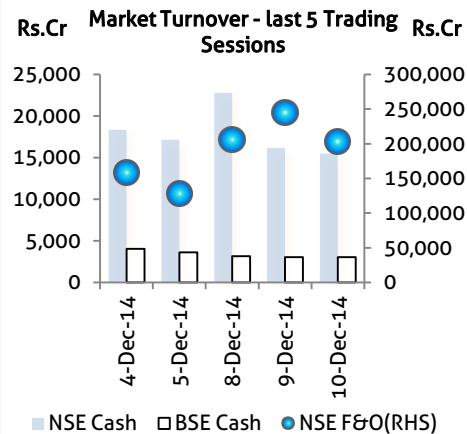
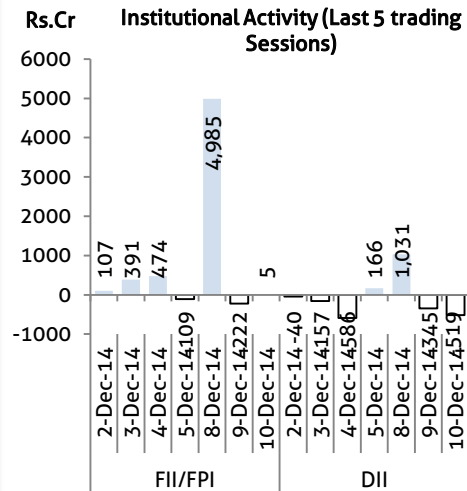
- ❖ The service tax rules for audit of companies have been tightened by making the access to registered premises of the assesses and reports more rigid and discretionary for the tax officers. (BS)
- ❖ The Reserve Bank of India (RBI) is likely to lower its policy repo rate soon if the factors leading to low inflation remain unchanged, deputy governor SS Mundra said on Wednesday. (BS)
- ❖ As many as 90 mines were operating before a ban on mining was imposed by the Goa government two years ago, the government said. (BS)
- ❖ Pitching for structural reforms, Minister of State for Finance Jayant Sinha said they were necessary for achieving a sustainable growth of 7-8% and making India a \$5 trillion economy in next 12 years. (BS)
- ❖ The government was hopeful the disinvestment momentum, which took off with the successful Steel Authority of India Ltd (SAIL) offer-for-sale (OFS) on Friday, would continue for the rest of the year, a senior finance ministry official said. (BS)
- ❖ The Insurance Laws Amendment bill has been cleared by the Rajya Sabha Select Committee with the Congress submitting no dissent note. (BS)
- ❖ India has been ranked as the second most 'up and coming' destination -- the countries that are getting better as a place to live and work in-- for expats after China, says an HSBC survey. (BS)
- ❖ Finance Minister Arun Jaitley will tomorrow meet his state counterparts to iron out the 'challenges' in rolling out the Goods and Services Tax (GST). (BS)
- ❖ A parliamentary committee has recommended a composite cap of 49% on foreign investment in insurance in a report tabled in the Rajya Sabha on Wednesday. (BS)
- ❖ The government could soon finalise the proposal for coal linkage rationalisation and swapping arrangements of about 40 thermal power projects, a move that is expected to save up to Rs 6,000 crore in logistics cost. (BS)
- ❖ The Telecom Commission decided at a meeting earlier this week that the department of telecommunications (DoT) should re-examine issues like taking back spectrum from state-run Bharat Sanchar Nigam Ltd (BSNL), as suggested by the Telecom Regulatory Authority of India (Trai). (BS)
- ❖ Indian economy is expected to pick up pace in 2015 and grow in the range of 5-6%, helped by strong domestic demand, rating agency Moody's said. (BS)

Domestic News

- ❖ Jindal Steel and Power Ltd (JSPL) is considering to import iron ore to run its 2.5 million tonne per annum (MTPA) integrated steel plant at Angul due to supply problem in Odisha, said Naveen Jindal, chairman of the company. (BS)
- ❖ Uttar Pradesh private sugar mills have urged the Centre to intervene in the crisis facing the state sugar sector. (BS)
- ❖ Faced with tough going ahead with disparity in crushing and refining business, edible oil industry is passing through consolidation phase with small units selling or renting out facilities to large ones for value added products. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2456	0.0008	0.06
GBP-USD	1.5724	0.0009	0.06
USD-JPY	118.09	0.27	0.23

Bond Markets	Closing	Chg
10-yr bond	7.96	0.90 bps
Interbank call	8.01	9.35 bps



Domestic News (Cont...)

❖ Tata Power announced acquisition of Ideal Energy Project's 540 MW thermal power plant in Maharashtra. With this acquisition the company's generation capacity increases to 8885 MW. (BS)

❖ Rating agency Fitch said it expects Indian corporates to increasingly access offshore debt markets to meet their funding requirements. (BS)

❖ Sistema Shyam Teleservices, the lone operator using the CDMA technology at present, on Wednesday asked the government to reconsider the 800-MHz spectrum base price, which it suggested should be on par with the market-discovered price of 1,800-MHz spectrum. (BS)

❖ Drug major Cipla said its Mauritius subsidiary Meditab Holdings has signed a deal to sell its entire 48.22% stake in China-based Jiangsu Cdymax Pharmaceuticals for \$18.5 million (over Rs 114 crore). (BS)

❖ Bangalore-based Aveksha Technologies, an architecture-led IT consulting and services startup floated by former executives of Infosys, has received \$500,000 (a little over Rs 3 crore) venture capital funding from Karnataka IT Venture Capital Fund (KITVEN) for an enterprise valuation of \$8 million. (BS)

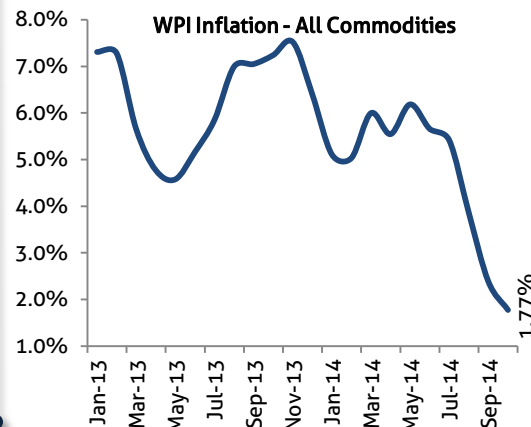
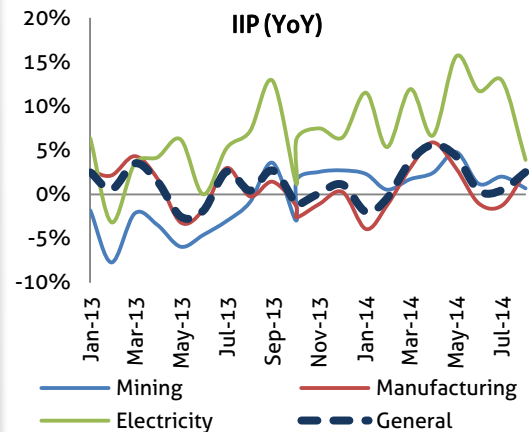
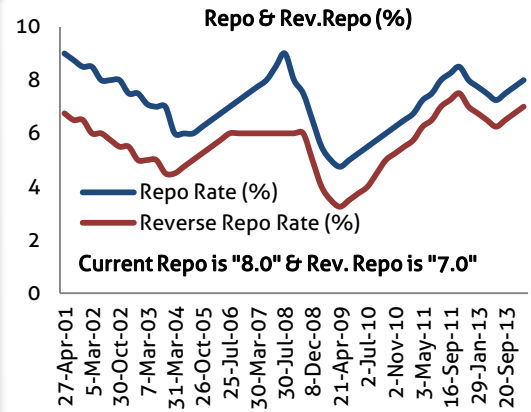
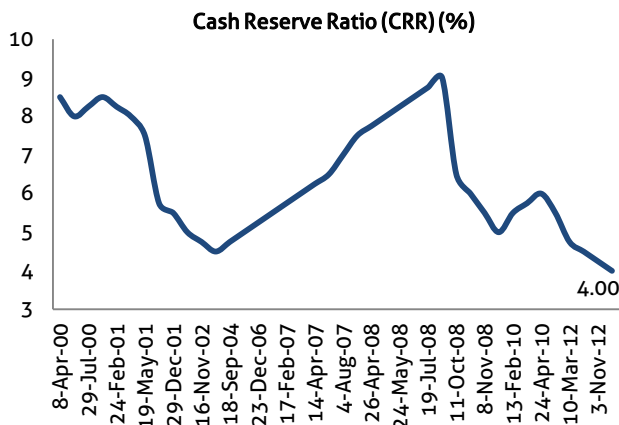
❖ Realty firm DLF Limited said it had taken all the required approvals for the development of housing project at Kochi and would take appropriate measures after reading the recent order of Kerala High Court. (BS)

❖ Looking to cash in on e-commerce boom, Reliance Capital is all set to sell its 16 per cent stake in leading travel portal Yatra.Com for an estimated Rs 500 crore and is in talks with 2-3 international investors. (BS)

❖ Godrej Group, which is eyeing acquisitions to fuel growth, Tuesday said it was expecting a 20% compound annual growth rate (CAGR) by 2020. (BS)

❖ Axis Bank is planning to raise around \$100 million from International Finance Corporation (IFC). (BS)

❖ ONGC Videsh has won an Exploration Block- 14TAR-R1 in New Zealand. The Indian government owned company had submitted bid for the block located in the Taranaki offshore basin in October 2014 under a bidding round launched by the New Zealand government. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Dec-14	Housing Development and I	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SINGAP	SELL	2814139	74.5
10-Dec-14	Thangamayil Jewellery Ltd	RAMACHANDRAN N	SELL	136406	195.2
10-Dec-14	KSS Limited	FLUX TRADE SOLUTIONS LLP	BUY	1669709	13.1
10-Dec-14	MIC Electronics Limited	ARCADIA SHARE & STOCK BROKERS PRIVATE LIMITED	SELL	535003	7.9
10-Dec-14	Pearl Polymers Ltd	PEARL FLATS INDIA LTD	BUY	154000	17.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Dec-14	GRINDWELL	SUNDARAM SELECT MIDCAP FUND	B	400,000	580.0
10-Dec-14	VIPUL	SUNDRM CONSULTANTS PRIVATE LIMITED	B	6,000,000	35.1
10-Dec-14	VSTILLERS	HDFC MUTUAL FUND	S	72,494	1385.0
10-Dec-14	GOODLUC	pure share consultant (I) pvt.ltd.	S	398,737	76.9
10-Dec-14	KSERASERA-\$	FLUX TRADE SOLUTIONS LLP	B	1,071,584	13.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524742	CAPPL	11-Dec-14	Final Dividend - Rs.4.00	-
503669	KUBRKML	11-Dec-14	BONUS 3:1	12-Dec-14
532908	SHARONBIO	11-Dec-14	Dividend - Rs.0.36	-
522165	INDSILHYD-\$	12-Dec-14	Dividend - Rs.1.20	-
531173	SYSHEM	12-Dec-14	Consolidation of Shares	15-Dec-14
500830	COLPAL	15-Dec-14	2nd Interim Dividend - Rs.8.00	16-Dec-14
532345	GATI	16-Dec-14	Special Dividend - Rs.0.60	17-Dec-14
500312	ONGC	16-Dec-14	Interim Dividend - Rs.-	17-Dec-14
537089	TFM46CA	16-Dec-14	Dividend On Mutual Fund	17-Dec-14
537089	TFM46CA	16-Dec-14	Redemption of Mutual Fund	17-Dec-14
537090	TFM46CB	16-Dec-14	Redemption of Mutual Fund	17-Dec-14
537091	TFM46CD	16-Dec-14	Redemption of Mutual Fund	17-Dec-14
506146	VIVIDHA	16-Dec-14	Final Dividend - Rs.0.10	-
538541	ANGL	18-Dec-14	Stock Split from Rs.10/- to Re.1/-	19-Dec-14
519295	BAMBINO	18-Dec-14	Dividend - Rs.1.50	-
517271	HBLPOWER	18-Dec-14	Dividend - Rs.0.20	-
530007	JKTYRE	18-Dec-14	Stock Split from Rs. 10/- to Rs.2/-	19-Dec-14
532461	PNB	18-Dec-14	Stock Split from Rs. 10/- to Rs. 2/-	19-Dec-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
08-Dec-14	GBP	BRC Retail Sales Monitor (YoY) (Nov)			
09-Dec-14	GBP	Industrial Production (MoM) (Oct)			0.60%
09-Dec-14	GBP	Manufacturing Production (MoM) (Oct)			0.40%
09-Dec-14	USD	JOLTs Job Openings (Oct)			4.735M
09-Dec-14	USD	Wholesale Inventories (MoM) (Oct)			0.30%
09-Dec-14	JPY	BSI Large Manufacturing Conditions (Q4)			12.7
09-Dec-14	CNY	CPI (YoY) (Nov)			1.60%
09-Dec-14	CNY	PPI (YoY) (Nov)			-2.20%
10-Dec-14	GBP	Trade Balance (Oct)			-9.82B
10-Dec-14	USD	MBA 30-Year Mortgage Rate			4.08%
10-Dec-14	USD	Federal Budget Balance (Nov)			-121.7B
10-Dec-14	JPY	Core Machinery Orders (MoM) (Oct)			2.90%
10-Dec-14	GBP	RICS House Price Balance (Nov)			20%
11-Dec-14	USD	Import Price Index (MoM) (Nov)			-1.30%
11-Dec-14	USD	Retail Sales (MoM) (Nov)			0.30%
11-Dec-14	USD	Business Inventories (MoM) (Oct)			0.30%
11-Dec-14	JPY	Industrial Production (MoM) (Oct)			0.20%
12-Dec-14	CNY	Industrial Production (YoY) (Nov)			7.70%
12-Dec-14	EUR	Employment Change (QoQ) (Q3)			0.20%
12-Dec-14	EUR	Industrial Production (MoM) (Oct)			0.60%
12-Dec-14	USD	PPI (MoM) (Nov)			0.20%
12-Dec-14	USD	Michigan Consumer Sentiment (Dec)			88.8

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Dec-14	INR	M3 Money Supply (2wk)			11.40%
12-Dec-14	INR	Bank Loan Growth (2wk)			11.00%
12-Dec-14	INR	Deposit Growth (2wk)			12.20%
12-Dec-14	INR	CPI (YoY) (Nov)			5.52%
12-Dec-14	INR	Cumulative Industrial Production (Oct)			2.80%
12-Dec-14	INR	Industrial Production (YoY) (Oct)			2.50%
12-Dec-14	INR	Manufacturing Output (MoM) (Oct)			2.50%

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