

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7683	0.93	CNX IT	11056	1.15
Sensex	25252	0.86	BANK NIFTY	16711	0.30
DowJones	17575	0.47	S&P CNX 500	6484	0.92
Nasdaq	5045	0.44	CNX FMCG	19624	0.90
Hangseng	21554	(0.69)	CNX REALTY	2959	0.96
Shanghai	3428	(0.79)	CNX AUTO	8085	0.21
Nikkei	19235	0.99	CNX ENERGY	8046	2.51
Strait Times	2845	(0.11)	CNX PHARMA	3455	1.03
Kospi	1946	(0.32)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8172	(0.54)	Advances	1847	1111
FTSE	6088	(0.63)	Declines	835	407
CAC	4635	(0.05)	Unchanged	172	69
DAX	10599	0.06	Total	2854	1587

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RELIANCE	949.25	3.64
TATASTEEL	233.90	3.11
HINDALCO	75.75	2.71
HDFC	1182.80	2.56
BAJAJ-AUTO	2450.30	2.55

Nifty Losers		
Company	Price(Rs)	Chg(%)
LUPIN	1729.25	(1.74)
M&M	1292.45	(1.50)
YESBANK	706.15	(1.47)
TATAMOTORS	389.00	(1.26)
PNB	129.00	(1.04)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
VENKYS	1.27	0.2	8
IPCALAB	6.72	0.9	7
APLAPOLLO	1.40	0.3	5
GLOBOFFS	1.49	0.4	4
RICOAUTO	11.57	3.0	4

Indian Forex	Closing	Chg	% Chg
USD/INR	66.791	0.040	0.06
GBP/INR	101.368	1.076	1.07
EUR/INR	73.463	0.572	0.78
JPY/INR	54.910	0.510	0.94

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25287	(125)
Silver (Rs/1kg)	34035	(465)

Commodities	Price	% Chg.
Crude (US\$/BBL)	36.5	(2.62)
Brent (US\$/BBL)	39.5	(2.47)
Gold (US/oz)	1066.5	(0.62)
Silver (US\$/oz)	14.1	(0.57)
Copper (US\$/MT)	4572.0	(1.04)
Alum (US\$/MT)	1479.0	(1.00)
Zinc(US\$/MT)	1502.0	(1.28)

ADR	Cl. Values	% Chg.
ICICI Bank	7.90	0.12
HDFC Bank	57.77	0.51
Infosys	16.43	0.31
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	44.73	0.84
Wipro	11.93	(0.01)
Tata Motors	29.21	(0.02)

## Market Sensor

US market closed higher Thursday, well off session highs, but mostly shook off pressure from further decline in oil prices as beaten-down sectors such as energy were among the top gainers. Dow Jones Industrial Average was up 0.47% or 82.45 points at 17574.75. Nasdaq Composite was up 0.44% or 22.31 points at 5045.17 Standard & Poor's 500 was up 0.23% or 4.61 points at 2052.23.

Indian equity market recovered nearly a percent on Thursday and closed around the day's high. There was bargain hunting in the market after the Nifty fell nearly 4% in the last 6 consecutive days. Moreover, fall in oil price and positive US Futures lifted the market. Nifty ended the previous day with a gain of 0.93% or 70.80 points at 7683.30. On Thursday's trading session, FII sold net Rs.580.28 Cr in cash market and sold net Rs.116.83 in derivative segment. Whereas, DII bought net Rs.410.92 Cr in cash segment.

## Global News

❖The U.S. federal government ran \$65 billion into the red in November, up 14 percent from the same period last year, the Treasury Department said on Thursday. Analysts polled by Reuters had expected a \$68 billion deficit for last month. The government had a deficit of \$57 billion in November of 2014.(Reuters)

❖A proposed European advisory board to assess national budgets is not strong enough and the euro area needs a fiscal authority with greater powers, Bundesbank President Jens Weidmann said on Thursday. (Reuters)

❖Japanese Economics Minister Akira Amari said on Friday there is no change to the government's goal of achieving a primary budget surplus in fiscal 2020. Amari, speaking to reporters, spoke in response to questions about whether the government's plan to exempt food items from a sales tax increase would hurt fiscal discipline. (Reuters)

❖Japanese Finance Minister Taro Aso said on Friday the government's extra spending to stimulate the economy would total about 3.5 trillion yen (\$28.69 billion) for the current fiscal year that ends in March. (Reuters)

❖The European Central Bank's 1.5 trillion euro asset buying programme blurs the line between fiscal and monetary policy, reducing the incentive for governments to rein in spending, Bundesbank President Jens Weidmann said on Thursday. (Reuters)

## Economic News

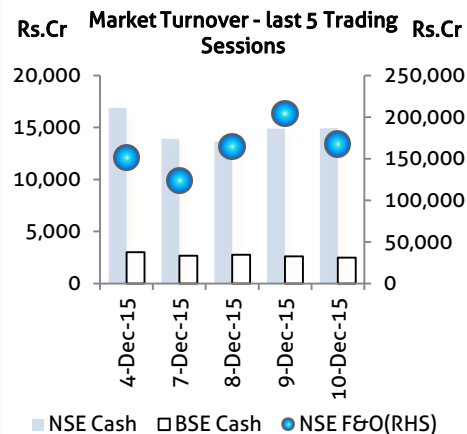
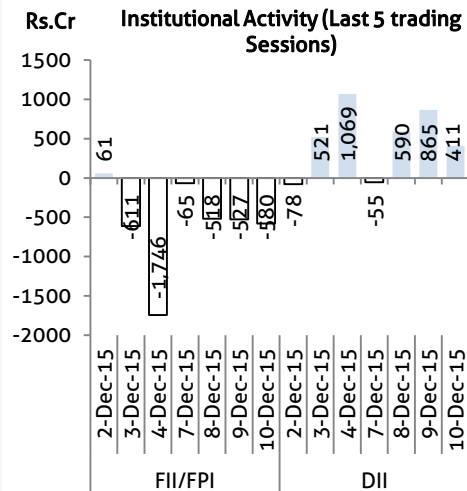
- ❖ Government has added another coal block to the list of mines to be auctioned in the fourth round next month, taking the total number of blocks on sale to nine. (BS)
- ❖ The government might form a panel to review the National Policy on Farmers, framed in 2007 (NPF-2007), said a senior official. (BS)
- ❖ India is predicted to be among the world's highest-growth nations over the coming years, says a report by IBM Institute for Business Value. (BS)
- ❖ Government is planning to construct 7,000 kms of new national highways by including coastal and border areas under the Bharatmala Pariyojna, Lok Sabha was informed today. (BS)
- ❖ The National Green Tribunal (NGT) on Thursday directed complete plastic ban from Gaumukh to Haridwar along river Ganga with effect from February 1, 2016. (BS)
- ❖ India's retail inflation rate likely rose above the Reserve Bank of India's medium-term 5% target in November as food prices climbed, leaving little room for more interest rate cuts. (BS)
- ❖ The government on Thursday slashed the minimum export price (MEP) of onions to USD 400 per tonne from USD 700 a tonne. (Money Control)
- ❖ The government has collected Rs 21,054 crore, which is higher by 22% through the cess imposed on petrol and diesel in the last financial year, ended March 2015, Parliament was informed today. (Money Control)
- ❖ The Cellular Operators Association of India (COAI) and Association of Unified Service Providers in India (AUSPI) have knocked the doors of Delhi High Court for a stay on the telecom regulator's compensation policy for call drops, under which a rupee will be credited to the mobile users' account for every call drop (restricted to three per day) starting January 2016. (BS)

## Domestic News

- ❖ Maruti Suzuki Ltd: India Ltd, the nation's biggest carmaker by sales, plans to raise prices of its cars by up to 20,000 rupees (\$300), starting Jan. 1, to offset cost increases and unfavourable foreign exchange rates.
- ❖ Siemens Ltd: The company has won an order worth Rs 102 crore to supply a 400 kV Gas Insulated Switchgear (GIS) Substation to West Bengal State Electricity Transmission Company Limited (WBSETCL).
- ❖ Titan Company and Shilpa Medicare Ltd: RBI has allowed Titan Company and Shilpa Medicare to raise investment limit for foreign participants to 35 per cent and 30 per cent, respectively. As of quarter ended September, FIIs held 21.07per cent in Titan and 15.06per cent in Shilpa Medicare, according to data available on BSE.
- ❖ Inox Wind - Company's expansion in Andhra Pradesh, Inox Wind Infrastructure Services Limited, a Wholly Owned Subsidiary of Inox Wind Limited has acquired 100% Equity Shares of Sarayu Wind Power Private Limited with effect from December 09, 2015.
- ❖ Infosys has started working on new software platforms to ensure differentiation from other top-tier rivals as part of the broader goal of India's second largest software exporter to touch \$20 billion in revenue by 2020.
- ❖ Infosys: Norway's DNB Bank Selects Co For Application Transformation Programme

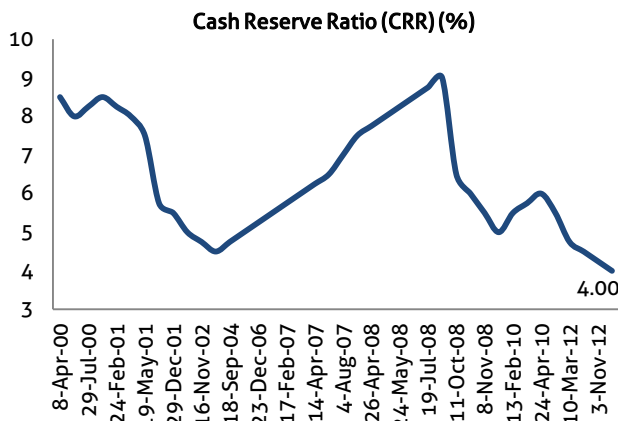
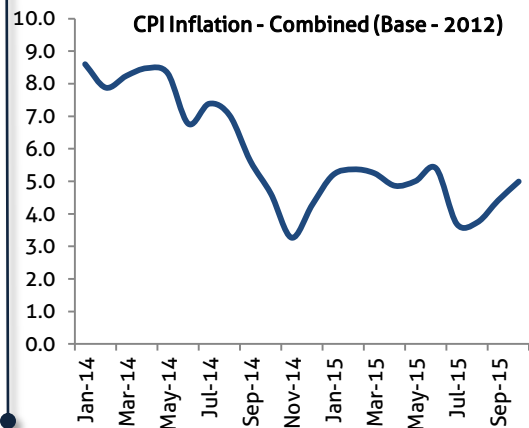
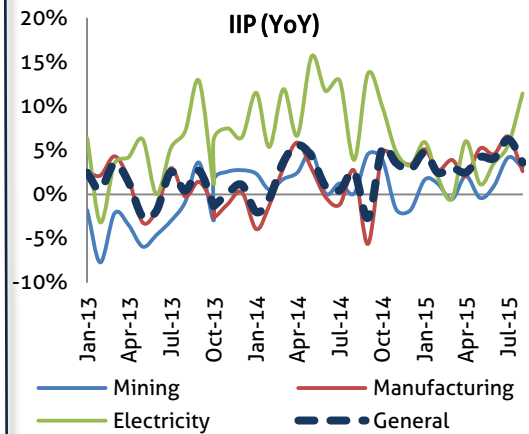
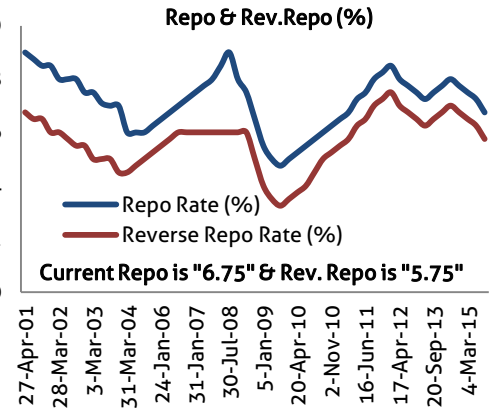
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0931	(0.0011)	(0.10)
GBP-USD	1.5137	(0.0023)	(0.15)
USD-JPY	122.07	0.4800	0.40

Bond Markets	Closing	Chg
10-yr bond	7.90	-0.50 bps
Interbank call	6.66	15.22 bps



## Domestic News (Cont...)

- ❖ Drug major Cipla said its board has approved the transfer of its consumer healthcare business to a wholly-owned subsidiary—Cipla Health—for a total consideration of Rs 16 crore.
- ❖ State-owned NBCC has bagged a contract worth Rs 188 crore from the Indian Culinary Institute Society.
- ❖ Bengaluru-based Narayana Hrudayalaya is set to open its around Rs. 613 cr initial public offer of 2.45 crore equity shares for subscription on December 17. The private healthcare service provider has fixed price band at Rs 245-250 per share for its offer for sale issue.
- ❖ Shreyas Shipping & Logistics Ltd has signed an Memorandum of Understanding with Suzue Corporation of Japan for a Joint Venture
- ❖ Textile ministry recommends reduction in excise duty for man-made fibre to 6% from 12%.
- ❖ MEP Infrastructure Developers Limited: The company has been awarded by the National Highways Authority of India the rights for Collection of user fee through Fee Collecting Agency on the basis of competitive bidding through (e-tender) for Brijghat toll plaza at km 88.500 for the section Hapur- Garmuketeswar Section (km 58.000 to km 93.000 on NH-24 in the State of Uttar Pradesh. MEP has received the Letter of Acceptance (LOA) on December 10, 2015 from NHAI. The period of the contract is 1 year and the operations will commence within 12 days from the date of LOA after complying with necessary statutory norms. The contractual amount for the project is RS 51.84 crore.
- ❖ A consortium led by Japanese firm Hitachi has bagged a Rs 2,390 crore contract from the Dedicated Freight Corridor Corporation (DFCC) for supply and installation of signalling and telecommunication systems between Delhi and Mumbai corridor. The contracts were signed with Hitachi Limited as the lead partner and Mitsui, Texmaco and Hitachi India Ltd as others.
- ❖ Wind energy solutions provider Inox Wind announced that it has fully acquired Sarayu Wind Power(Tallimadugula) Pvt Ltd for an undisclosed sum. Continuing the company's expansion in Andhra Pradesh, Inox Wind Infrastructure Services Ltd, a wholly-owned subsidiary of Inox Wind Ltd has acquired 100 per cent equity shares of Sarayu Wind Power (Tallimadugula) Pvt Ltd with effect from December 9, 2015.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Dec-15	Future Ventures Ind Ltd	BNP PARIBAS ARBITRAGE	SELL	60000000	18.9
10-Dec-15	Subex Limited	QVT MAURITIUS WEST FUND - FCCB A/C	SELL	5200000	12.2
10-Dec-15	Indian Metals & Ferro	SANATAN FINANCIAL ADVISORY SERVICES PRIVATE LIMITE	SELL	131000	135.1
10-Dec-15	Cerebra Int Tech Ltd	SAI MANGESH CONSULTANCY	BUY	500000	23.9
10-Dec-15	Sanco Industries Ltd.	CHP FINANCE PVT LTD	SELL	136000	47.7

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Dec-15	SYNCOMF	UNIVERSAL GOLDEN FUND	B	21,252,991	4.7
10-Dec-15	REPRO	VIJAY KISHANLAL KEDIA	B	96,725	425.0
10-Dec-15	KRIINFRA	ELARA INDIA OPPORTUNITIES FUND LIMITED	B	400,000	94.5
10-Dec-15	BITL	VIRENDRAKUMAR JAYANTILAL PATEL	S	165,196	23.1
10-Dec-15	AFEL	MADHAVIBEN DHARMESHBHAI WAGHELA	B	61,482	54.3

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500790	NESTLEIND	11-Dec-15	Interim Dividend - Rs. - 16.0000	14-Dec-15
517330	CMI	14-Dec-15	Interim Dividend - Rs. - 1.0000	15-Dec-15
535730	KHOBSURAT	14-Dec-15	Stock Split From Rs.10/- to Rs.1/-	15-Dec-15
533365	IPRU1083	15-Dec-15	Temporary Suspension	16-Dec-15
533367	IPRU1084P	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
533367	IPRU1084P	15-Dec-15	Temporary Suspension	16-Dec-15
533361	IPRU1286	15-Dec-15	Temporary Suspension	16-Dec-15
533363	IPRU1287P	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
533363	IPRU1287P	15-Dec-15	Temporary Suspension	16-Dec-15
535672	IPRU8051	15-Dec-15	Temporary Suspension	16-Dec-15
535673	IPRU8052	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
535673	IPRU8052	15-Dec-15	Temporary Suspension	16-Dec-15
535674	IPRU8118	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
535674	IPRU8118	15-Dec-15	Temporary Suspension	16-Dec-15
538422	JACKSON	15-Dec-15	Stock Split From Rs.10/- to Rs.1/-	16-Dec-15
514366	CITIZYN	16-Dec-15	Stock Split From Rs.10/- to Rs.5/-	17-Dec-15
539200	NOBPOL	16-Dec-15	Stock Split From Rs.10/- to Rs.5/-	17-Dec-15
505075	SETCO	16-Dec-15	Stock Split From Rs.10/- to Rs.2/-	17-Dec-15
526650	TFCILTD	16-Dec-15	Interim Dividend - Rs. - 1.0000	17-Dec-15
532927	ECLERX	17-Dec-15	Bonus issue 1:3	18-Dec-15
539336	GUJGAS	17-Dec-15	Dividend - Rs. - 5.0000	-
532815	SMSPHARMA	17-Dec-15	Stock Split From Rs.10/- to Rs.1/-	18-Dec-15

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
8-Dec-15	JPY	Current Account n.s.a. (Oct)		1.659T	1.468T
8-Dec-15	JPY	GDP (YoY) (Q3)		0.10%	-0.50%
8-Dec-15	GBP	BRC Retail Sales Monitor (YoY) (Nov)		0.40%	-0.20%
8-Dec-15	CNY	Trade Balance (Nov)		63.30B	61.64B
8-Dec-15	GBP	Halifax House Price Index (YoY) (Nov)		9.50%	9.70%
8-Dec-15	GBP	Industrial Production (MoM) (Oct)		0.10%	-0.20%
8-Dec-15	EUR	GDP (YoY) (Q3)		1.60%	1.60%
9-Dec-15	CNY	CPI (YoY) (Nov)		1.40%	1.30%
9-Dec-15	CNY	PPI (YoY) (Nov)		-5.90%	-5.90%
10-Dec-15	JPY	BSI Large Manufacturing Conditions (Q4)		12.1	11
10-Dec-15	GBP	RICS House Price Balance (Nov)		50%	50%
10-Dec-15	GBP	Trade Balance (Oct)		-9.70B	-8.80B
10-Dec-15	GBP	BoE QE Total (Dec)		375B	375B
10-Dec-15	GBP	Interest Rate Decision (Dec)		0.50%	0.50%
10-Dec-15	USD	Export Price Index (MoM) (Nov)		-0.30%	-0.20%
10-Dec-15	USD	Initial Jobless Claims		269K	269K
11-Dec-15	USD	Federal Budget Balance (Nov)		-68.0B	-136.0B
11-Dec-15	USD	PPI (MoM) (Nov)		-0.10%	-0.40%
11-Dec-15	USD	Retail Sales (MoM) (Nov)		0.30%	0.10%
11-Dec-15	USD	Business Inventories (MoM) (Oct)		0.10%	0.30%
11-Dec-15	USD	Michigan Consumer Sentiment (Dec)		92	91.3
11-Dec-15	CNY	Industrial Production (YoY) (Nov)		5.60%	5.60%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
9-Dec-15	INR	M3 Money Supply (2wk)			11.20%
11-Dec-15	INR	Bank Loan Growth (2wk)			9.70%
11-Dec-15	INR	Deposit Growth (2wk)			11.00%
11-Dec-15	INR	FX Reserves, USD			351.62B
11-Dec-15	INR	Industrial Production (YoY) (Oct)		7.80%	3.60%
11-Dec-15	INR	Manufacturing Output (MoM) (Oct)			2.60%

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