

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8285	0.61	CNX IT	11400	3.46
Sensex	27458	0.67	BANK NIFTY	18637	(0.34)
DowJones	17737	(0.95)	S&P CNX 500	6783	0.41
Nasdaq	4704	(0.68)	CNX FMCG	20287	0.21
Hangseng	24058	0.58	CNX REALTY	4139	(0.63)
Shanghai	3252	(1.02)	CNX AUTO	8397	0.00
Nikkei	17198	0.18	CNX ENERGY	8548	1.16
Strait Times	3337	(0.04)	CNX PHARMA	10935	1.83
Kospi	1923	(0.10)	Advances / Declines	BSE	NSE
Taiwan	9220	0.05	Advances	1352	656
FTSE	6501	(1.05)	Declines	1541	853
CAC	4179	(1.90)	Unchanged	116	70
DAX	9649	(1.92)	Total	3009	1579

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDUNILVR	864.85	5.85
INFY	2075.30	5.16
TECHM	2683.10	4.54
DRREDDY	3159.00	3.02
TCS	2510.00	2.71

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	137.60	(3.61)
NTPC	140.25	(3.24)
BAJAJ-AUTO	2375.00	(3.08)
JINDALSTEL	153.40	(2.85)
BANKBARODA	1055.75	(2.03)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
VIDEOIND	14.70	0.4	35
BRIGADE	4.94	0.2	27
LLOYDELENG	25.74	1.2	21
MARICO	3.19	0.2	18
APLLTD	2.17	0.2	14

Indian Forex	Closing	Chg	% Chg
USD/INR	62.395	(0.572)	(0.91)
GBP/INR	94.167	(0.806)	(0.85)
EUR/INR	73.614	(0.813)	(1.09)
JPY/INR	52.230	(0.300)	(0.57)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26905	(8)
Silver (Rs/1kg)	36600	(450)

Commodities	Price	% Chg.
Crude (US\$/BBL)	47.6	(3.07)
Brent (US\$/BBL)	49.3	(3.67)
Gold (US/oz)	1226.1	1.21
Silver (US\$/oz)	16.6	0.97
Copper (US\$/MT)	6151.0	(1.28)
Alum (US\$/MT)	1798.0	1.21
Zinc(US\$/MT)	2150.5	(0.44)

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	(0.04)
HDFC Bank	52.56	(0.17)
Infosys	33.56	1.45
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	50.64	0.94
Wipro	11.22	(0.11)
Tata Motors	43.83	(0.91)

Market Sensor

US market dropped on Friday, pulling benchmarks back into the red for the year, as the December jobs report topped expectations but hourly earnings declined, and investors tracked events in France after Wednesday's massacre at Charlie Hebdo magazine in Paris. Dow Jones Industrial Average was down 0.95% or 170.50 points at 17737.37. Nasdaq Composite was down 0.68% or 32.12 points at 4704.07. Standard & Poor's 500 was down 0.84% or 17.33 points at 2044.81.

Indian equity market started on positive note, kept on bouncing from green to red, traded with immense volatility during the remaining part of the session but IT led stocks helped in ending the markets in green. Nifty ended the previous trading session with a gain of 0.61% or 49.90 points at 8284.50. On Friday's trading session, FII's sold Rs.297.99 Cr in cash market and bought net Rs.1269.99 in derivative segment. Whereas, DII bought net Rs.299.53 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8210 followed by 8140 while resistance exist at 8330 and then at 8370

Global News

❖ Greek Prime Minister Antonis Samaras entered the two-week countdown to Jan. 25 elections with opinion polls showing he has so far failed to narrow the lead held by his main opponent, Alexis Tsipras of Syriza. (Bloomberg)

❖ Secretary of State John Kerry called for the U.S. and India to expand economic ties rapidly as U.S. officials said they hope to reach agreements by the time President Barack Obama visits later this month. (Bloomberg)

❖ As Chinese individual investors pour back into the world's hottest stock market, they're leaving their fingerprints all over the place. The most telltale sign: The Chinese equivalent of penny stocks, assets that have long held an allure for amateurs, are trouncing the benchmark index. (Bloomberg)

❖ Billionaire John Paulson posted the second-worst trading year of his career in 2014 as a wrong-way energy bet added to declines tied to a failed merger and investments in Fannie Mae and Freddie Mac. (Bloomberg)

❖ Retail sales in the U.S., where consumer spending accounts for almost 70 percent of the economy, probably cooled in December, data in the coming week may show. (Bloomberg)

Economic News

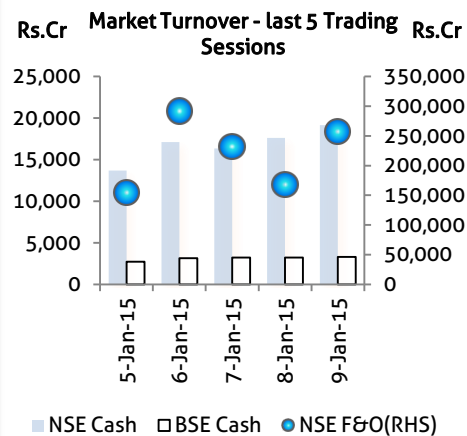
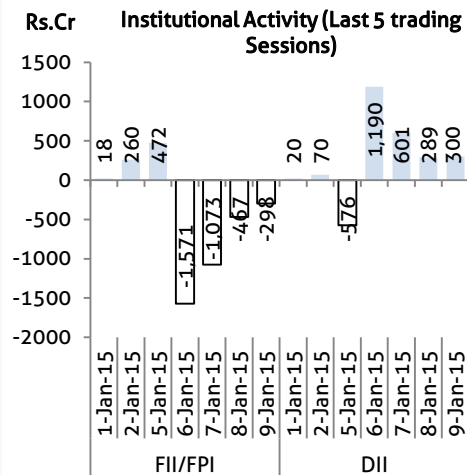
- ❖ United Kingdom has offered to assist Maharashtra state to improve India's ranking in World Bank's Ease of Doing Business Index. UK-India Business Council and the Maharashtra Industrial Development Corporation (MIDC) sign pact to this effect during British Minister for Trade and Investment Lord Livingston's visit to Gujarat and Mumbai from 9-12 January. (BS)
- ❖ The Commerce Ministry move to reduce the time window of exports to six months, in the case of the Rubber Advance License Import Scheme, will go a long way in stabilising sagging domestic rubber prices. (BS)
- ❖ Railways have carried 808.56 million tonnes (MT) of freight traffic during April-December 2014, registering an increase of 5.4% over the freight carried during the corresponding period in 2013. (BS)
- ❖ The age-old craft of glass bead making is set to get a fillip as the Geographical Indication Registry of India has decided to issue a GI certification to restore the dying trade, a move that will support thousands of artisans. (BS)
- ❖ The government is looking to start a fresh process of inviting bids for ultra mega power projects (UMPPs) at four locations in the country in the next three-six months, Power Minister Piyush Goyal said. (BS)
- ❖ Indian regulators could clear the way for the electronic trading of interest rate swaps as early as this month, officials said, as part of a Reserve Bank drive to increase trade volumes in the country's under-developed domestic debt market. (BS)
- ❖ The government expects falling crude prices to cut its revenue losses on fuel sales to Rs 77,000 crore (\$12 billion) in the current fiscal year ending March, from an earlier estimate of Rs 85,000 crore, Oil Secretary Saurabh Chandra said on Friday. (BS)
- ❖ The Centre is working on getting state governments on board to implement the plan for a web-based labour compliance portal, to help make doing business in India easier. (BS)
- ❖ If the track record of other countries is anything to go by, India's plan to improve its position among the 189 nations that the World Bank ranks in terms of ease of doing business — from 142nd at present to 50th by 2017 — might be too ambitious. (BS)
- ❖ A weak recovery from India's longest growth slowdown in decades is pushing Prime Minister Narendra Modi's advisers to consider loosening fiscal deficit targets, risking the ire of investors, ratings agencies and the central bank. (BS)

Domestic News

- ❖ Bangalore-based Infosys took the street and the analysts by surprise as its reported better than expected third quarter numbers for FY15. Infosys reported volume growth of 4.2% for the quarter, one of the best in three years. (BS)
- ❖ Fast-moving consumer goods (FMCG) and pharmaceutical stocks are considered to be defensive plays in the market. Generally, when the markets are falling, investors shift their position to stocks in these sectors. (BS)
- ❖ Hyderabad-based Indian Immunologicals Limited (IIL), which recently has emerged as the world's largest manufacturer of foot-and-mouth disease (FMD) vaccine, has readied plans for setting up a Rs 300 crore facility, which according to the company, will serve as "expansion or for developing a new product". (BS)

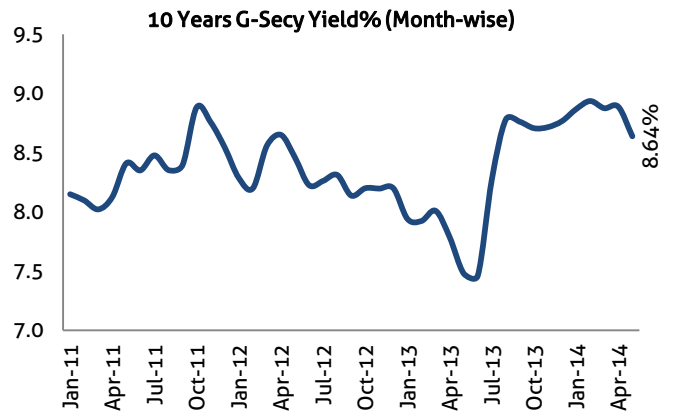
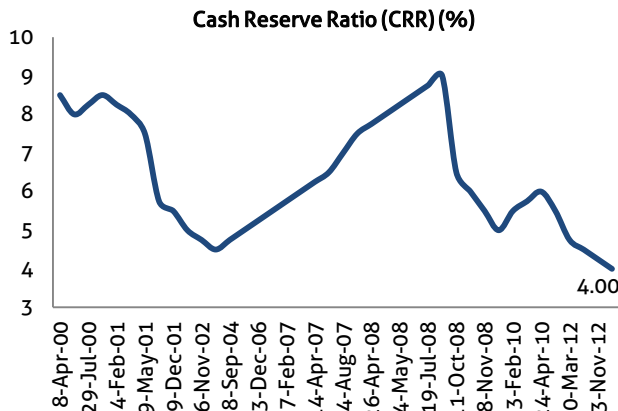
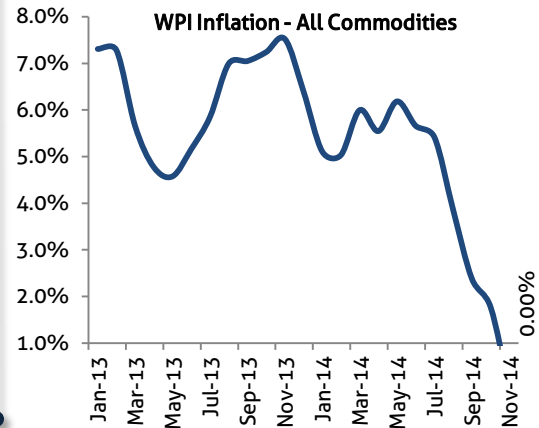
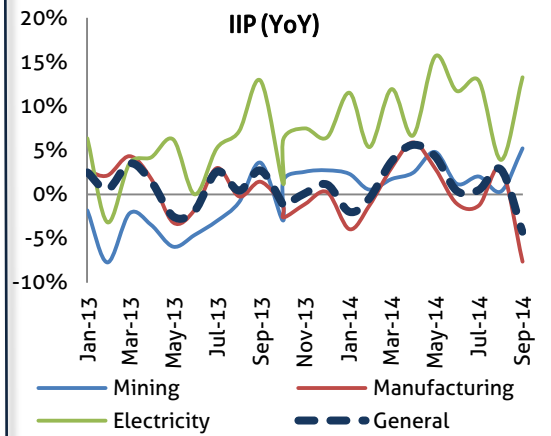
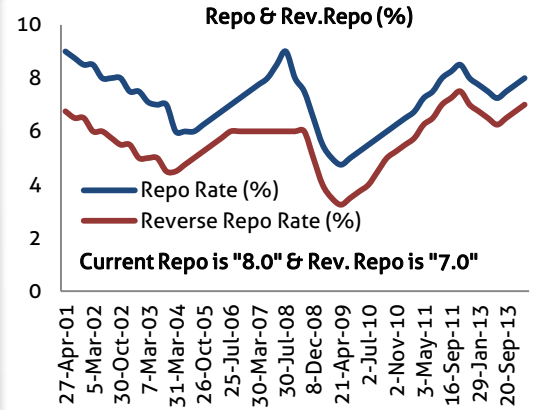
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1852	0.0010	8.00
GBP-USD	1.5165	0.0005	0.03
USD-JPY	118.40	(0.10)	(0.08)

Bond Markets	Closing	Chg
10-yr bond	7.91	-0.1 bps
Interbank call	8.01	-1.83 bps



Domestic News (Cont...)

- ❖ Infosys announced a 100% variable bonus payout to its employees for the December quarter as the country's second largest software services firm tries to stem its high attrition rates. (BS)
- ❖ German luxury carmaker Mercedes-Benz plans to introduce 15 new products in India this year, and pump in Rs 150 crore for adding a new assembly line for its upcoming CLA compact sedan at the Chakan facility. (BS)
- ❖ Country's second largest information technology (IT) services company Infosys cheered investors by announcing a better-than-expected financial performance for October-December 2014 (Q3FY15). Reacting to the quarterly earnings of the company, its shares rose over 5% in intra-day trade. (BS)
- ❖ State-owned Coal India Ltd (CIL) will import around 2 lakh tonnes of coal either next month or in March for supplying it to power plants. (BS)
- ❖ E-commerce portal Flipkart announced the launch of an exclusive online store for Banarasi sarees in association with DC handlooms, Ministry of Textiles. (BS)
- ❖ Movie (box office) measurement provider Rentrak has partnered with Indian film studio Eros International, to collect box office information of Eros' films across India. The first Eros film Rentrak will collect data on is Tevar which releases. (BS)
- ❖ Car sales in India got back in positive territory in 2014 with a 2.46% increase on excise duty reductions brought in by the government to propel the struggling industry. (BS)
- ❖ The government is likely to exempt ONGC and Oil India Ltd from payment of fuel subsidy during the rest of the fiscal due to steep decline in global oil rates to around \$50 per barrel. (BS)
- ❖ For its senior management team, Vistara, the joint-venture full-service airline of the Tatas and Singapore International Airlines (SIA), has drawn heavily from the staff of the two partners' group companies. While SIA has provided top managers for operations and commercial functions, where it has a lot of global expertise; the finance, sales & marketing, human resource development, and corporate affairs verticals — all requiring local understanding — are being manned by executives from Tata companies. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Jan-15	Marico Limited	OPPENHEIMER DEVELOPING MKTS	SELL	10831639	319.3
9-Jan-15	GM Breweries Ltd.	SHAH & SHAH	SELL	125385	124.8
9-Jan-15	Dr. Datson's Labs Ltd	MANAV N PATEL	SELL	881912	9.4
9-Jan-15	Burnpur Cement Limited	NEETA SETHIA	SELL	435209	9.7
9-Jan-15	Shiv-Vani Oil & Gas Explo	KALI RAM GUPTA	SELL	391574	8.8

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Jan-15	LLOYDELENG	ZENITH IMPEX PRIVATE LIMITED	S	2,127,150	138.2
9-Jan-15	STERLINH	INDIA DISCOVERY FUND LIMITED	S	1,000,000	195.0
9-Jan-15	EXCAST	PAYAL JAYESHBHAI MADIYAR	S	282,056	18.8
9-Jan-15	INDOVATION	SHYAM VIPIN SANGHAVI	B	24,000	75.1
9-Jan-15	OONE	KAMLESH RASIKLAL DAVE	S	100,000	17.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500550	SIEMENS	14-Jan-15	Dividend - Rs.6.00	-
538835	INTELLECT	16-Jan-15	Scheme of Arrangement	19-Jan-15
524446	SABERORGAN	16-Jan-15	Amalgamation	19-Jan-15
530805	ANUJEWL	19-Jan-15	Reduction of Capital	20-Jan-15
506390	CLNINDIA	19-Jan-15	2nd Interim Dividend - Rs.-	20-Jan-15
517447	RSSOFTWARE	21-Jan-15	Interim Dividend - Rs.-	22-Jan-15
517447	RSSOFTWARE	21-Jan-15	Stock Split from Rs.10/- to Rs.5/-	22-Jan-15
532134	BANKBARODA	22-Jan-15	Stock Split from Rs.10/- to Rs.2/-	23-Jan-15
532179	CORPBANK	22-Jan-15	Stock Split from Rs.10/- to Rs.2/-	23-Jan-15
537308	H372J29DD1	22-Jan-15	Redemption of Mutual Fund	23-Jan-15
537310	H372J29DF1	22-Jan-15	Redemption of Mutual Fund	23-Jan-15
537307	H372J29DG1	22-Jan-15	Redemption of Mutual Fund	23-Jan-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Jan-15	JPY	Current Account n.s.a. (Nov)		0.133T	0.833T
13-Jan-15	CNY	Trade Balance (Dec)		49.85B	54.47B
13-Jan-15	GBP	CPI (YoY) (Dec)			1.00%
13-Jan-15	GBP	PPI Input (MoM) (Dec)			-1.00%
13-Jan-15	GBP	RPI (MoM) (Dec)			-0.20%
13-Jan-15	USD	IBD/TIPP Economic Optimism (Jan)			48.4
13-Jan-15	USD	JOLTs Job Openings (Nov)		4.848M	4.834M
14-Jan-15	USD	Federal Budget Balance (Dec)		22.0B	-56.8B
14-Jan-15	EUR	Industrial Production (YoY) (Nov)			0.70%
14-Jan-15	USD	MBA 30-Year Mortgage Rate			4.01%
14-Jan-15	USD	Import Price Index (MoM) (Dec)		-2.10%	-1.50%
14-Jan-15	USD	Retail Sales (MoM) (Dec)		0.10%	0.70%
14-Jan-15	USD	Business Inventories (MoM) (Nov)		0.20%	0.20%
15-Jan-15	JPY	CGPI (YoY) (Dec)		2.10%	2.70%
15-Jan-15	JPY	Core Machinery Orders (YoY) (Nov)		-5.80%	-4.90%
15-Jan-15	GBP	RICS House Price Balance (Dec)			13%
15-Jan-15	USD	NY Empire State Manufacturing Index (Jan)		4.5	-3.58
15-Jan-15	USD	PPI (MoM) (Dec)		-0.30%	-0.20%
15-Jan-15	USD	Initial Jobless Claim			
15-Jan-15	USD	Philadelphia Fed Manufacturing Index (Jan)		20	24.3
16-Jan-15	EUR	CPI (YoY) (Dec)			-0.20%
16-Jan-15	USD	CPI (MoM) (Dec)		-0.30%	-0.30%
16-Jan-15	USD	Industrial Production (MoM) (Dec)		0.10%	1.30%
16-Jan-15	USD	Manufacturing Production (MoM) (Dec)		0.40%	1.10%
16-Jan-15	USD	Michigan Consumer Sentiment (Jan)		94.1	93.6
16-Jan-15	USD	TIC Net Long-Term Transactions (Nov)			-1.4B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Jan-15	INR	CPI (YoY) (Dec)		5.40%	4.38%
12-Jan-15	INR	Industrial Production (YoY) (Nov)		2.20%	-4.20%
12-Jan-15	INR	Manufacturing Output (MoM) (Nov)			-7.60%
14-Jan-15	INR	WPI Inflation (YoY) (Dec)		0.61%	

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