

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8627	0.72	CNX IT	12243	0.66
Sensex	28534	0.63	BANK NIFTY	18941	1.00
DowJones	17862	(0.04)	S&P CNX 500	7032	1.03
Nasdaq	4801	0.28	CNX FMCG	21252	0.87
Hangseng	24248	(0.27)	CNX REALTY	3727	0.59
Shanghai	3138	(0.61)	CNX AUTO	8514	0.93
Nikkei	17942	1.64	CNX ENERGY	8722	0.80
Strait Times	3419	(0.73)	CNX PHARMA	11392	0.96
Kospi	1934	(0.59)	Advances / Declines	BSE	NSE
Taiwan	9452	(0.10)	Advances	1697	1013
FTSE	6818	(0.16)	Declines	1106	472
CAC	4679	(0.35)	Unchanged	106	44
DAX	10752	(0.02)	Total	2909	1529

Nifty Gainers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	151.95	6.48
TECHM	2845.35	3.00
AXISBANK	569.50	2.78
ASIANPAINT	843.00	2.53
NTPC	140.60	2.52

Nifty Losers		
Company	Price(Rs)	Chg(%)
ONGC	345.00	(2.72)
BHEL	255.50	(2.29)
ZEEL	345.05	(1.41)
CAIRN	251.25	(1.10)
M&M	1132.00	(0.72)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
FORTIS	98.78	0.6	161
VENKYS	1.39	0.0	83
TECHNO	1.32	0.0	31
JAGRAN	10.10	0.4	29
RICOHQ	6.62	0.3	23

Indian Forex	Closing	Chg	% Chg
USD/INR	62.154	0.190	0.31
GBP/INR	94.722	0.308	0.33
EUR/INR	70.333	0.129	0.18
JPY/INR	52.000	(0.250)	(0.48)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27350	498
Silver (Rs/1kg)	37789	311

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.5	(2.23)
Brent (US\$/BBL)	55.1	(2.70)
Gold (US/oz)	1222.3	(1.21)
Silver (US\$/oz)	16.7	(1.59)
Copper (US\$/MT)	5645.5	0.97
Alum (US\$/MT)	1811.5	(1.71)
Zinc(US\$/MT)	2113.0	(0.40)

ADR	Cl. Values	% Chg.
ICICI Bank	11.32	0.12
HDFC Bank	58.32	0.73
Infosys	36.33	(0.16)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	51.70	0.76
Wipro	13.62	0.01
Tata Motors	47.78	(0.01)

Market Sensor

US market closed narrowly mixed following a choppy day of trading on Wednesday, as investors continued to watch for developments in negotiations between Greece and euro zone finance ministers. Dow Jones Industrial Average was down 0.04% or 6.62 points at 17862.14. Nasdaq Composite was up 0.28% or 13.54 points at 4801.18. Standard & Poor's 500 remained practically unchanged at 2068.53.

Indian equity market ended on a higher note as the expectation is that the Government will be present growth oriented budget. Moreover, weak Brent crude and expectations Prime Minister Narendra Modi will accelerate policy measures to boost economic growth since losing elections in Delhi. Nifty ended the previous trading session with a gain of 0.72% or 61.85 points at 8627.40. On Tuesday's trading session, FII's sold Rs.371.27 Cr in cash market and sold net Rs.221.91 in derivative segment. Whereas, DII bought net Rs.147.49 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8590 followed by 8530 while resistance exist at 8660 and then at 8700.

Global News

❖ Greece's anti-austerity government is presenting its first concrete proposals for an alternative debt plan at an emergency meeting of eurozone finance ministers in Brussels. (BBC)

❖ Lower oil prices will fail to give a "significant boost" to global growth in the next two years, Moody's has said. The ratings agency said any boost from cheaper oil would be offset by the eurozone's economic woes as well as slowdowns in China, Japan and Russia. (BBC)

❖ Finance officials from the Group of 20 leading economies sketched an uncertain outlook for global growth on Tuesday and vowed to use monetary and fiscal policy if needed to stem any risk of stagnation. (Reuters)

❖ US President Barack Obama has said that the recently deceased aid worker Kayla Mueller was among the American hostages captured by the terrorist group, Islamic State (IS), who his government tried to rescue last year in an unsuccessful operation. (BS)

❖ Greek Finance Minister Yanis Varoufakis headed for a showdown with euro zone finance ministers on Wednesday after his new leftist-led government won a parliamentary confidence vote for its refusal to extend an international bailout. (BS)

Economic News

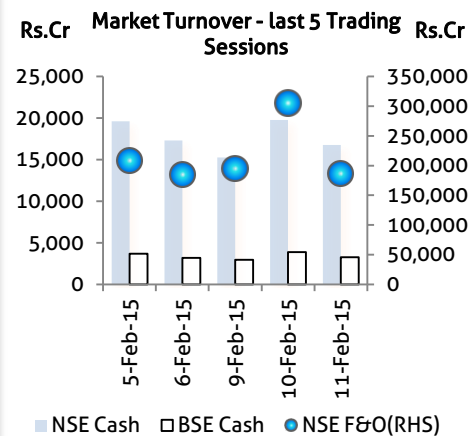
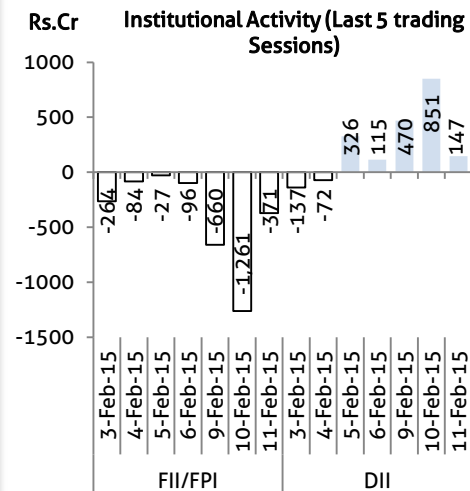
- ❖ In order to present a better picture of the price situation in the country, government will tomorrow release a new series of Consumer Price Index (CPI) with 2012 as base year for computing retail inflation rate. (BS)
- ❖ Asserting that the Digital India initiative is focused more on the poor than the elite, Union IT minister Ravi Shankar Prasad said the 'White Revolution' should be replicated in the information technology arena as well to help transform the lives of the rural folks. (BS)
- ❖ India's renewable energy sector is looking at attracting \$200 billion in investments as several domestic and international firms queue up to tap the potential of green power, the government said. (BS)
- ❖ The Indian IT industry is worried that L-1 visa guidelines expected soon under the US immigration reforms may be too restrictive and potentially hurt the prospects of large Indian IT services companies. (BS)
- ❖ India has urged the Group of 20 nations to put in place an effective mechanism to deal with negative spillovers of unconventional monetary policies pursued by advanced economies, the finance ministry said in a statement on Wednesday. (BS)
- ❖ Food Minister Ram Vilas Paswan said his ministry is in favour of extending export subsidy to only 1.4 million tonnes of raw sugar in the ongoing 2014-15 marketing year. (BS)
- ❖ The Modi government is considering giving export incentives for 1.4 million tonne raw sugar, Food Minister Ram Vilas Paswan said on Wednesday, as mills started distress sale of the sweetener to pay cane farmers. (BS)
- ❖ Global credit rating agency Moody's Investors Service Wednesday said the lower oil prices is expected to alleviate India's high inflation and spur economic growth. (BS)
- ❖ The India and Israel free trade agreement (FTA) is not going to be reality soon even as Israel is planning to expand its footprint in the market areas such as water management, pharmaceuticals and biotechnology. (BS)
- ❖ India's cash-strapped sugar mills, waiting on the government to approve export subsidies, are being forced to dump supplies in the domestic market to raise cash to pay canefarmers, pulling down local prices to 4-1/2 year lows. (BS)

Domestic News

- ❖ Consumers in India were highly optimistic in the second half of the year 2014. This comes at a time when the overall consumer confidence in Asia dipped, reveals a MasterCard Index of Consumer Confidence survey.
- ❖ India Cements Ltd has posted a net loss of Rs 11.68 crore for the quarter ended December 31, 2014, as compared to Rs 0.42 crore net profit during the same period of previous fiscal year. The total income stood at Rs 1040.6 crore for the quarter, as compared to Rs 1038.47 crore for the corresponding quarter of previous fiscal year. (BS)
- ❖ India Cements shareholders are set to get ownership of Chennai Super Kings Cricket Ltd, a new wholly owned subsidiary of India Cements. N Srinivasan, vice chairman and managing director announced this. (BS)
- ❖ Drug firm Natco Pharma's marketing partner Mylan Inc has filed an application with the US health regulator for generic Sorafenib tablets used mainly for treatment of liver and kidney cancers. (BS)

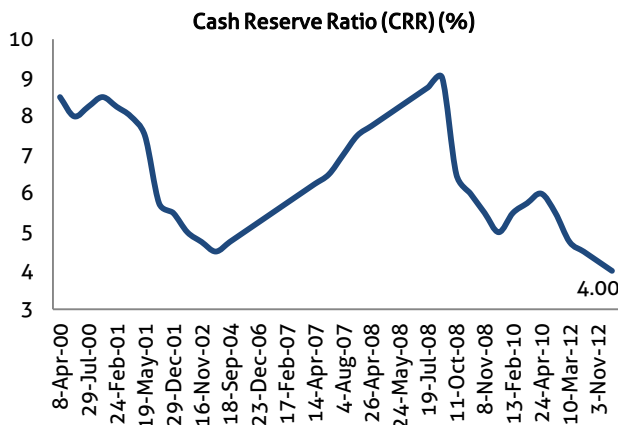
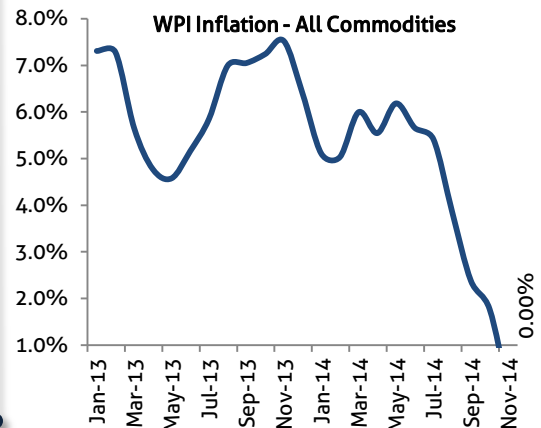
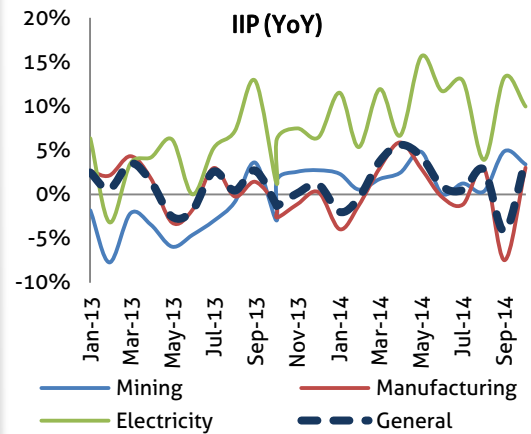
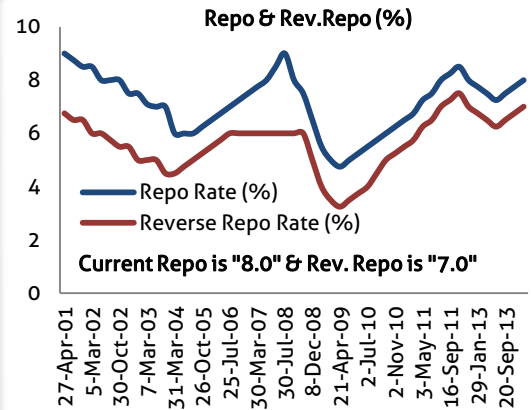
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1310	(0.0026)	(0.23)
GBP-USD	1.5223	(0.0015)	(0.10)
USD-JPY	120.13	(0.33)	(0.27)

Bond Markets	Closing	Chg
10-yr bond	7.73	-1.00 bps
Interbank call	7.93	32.64 bps



Domestic News (Cont...)

- ❖ The board of Grasim Industries approved the proposed merger of Aditya Birla Chemicals (India) with itself and has approved the swap ratio at 1 share of Grasim for every 16 shares of ABCIL. (BS)
- ❖ Power Finance Corporation, state run apex financier for the power sector reported 4.83% increase in net profit at Rs 1,541.73 crore for the third quarter ending December 31 for the fiscal 2014-15. The company attributed the rise in profit to increase in income from operations. (BS)
- ❖ IT services major Infosys said it has been selected by ICA Gruppen, Sweden's leading retailer, to manage its IT operations. (BS)
- ❖ Telecom operator Uninor reported widening of operating loss to about Rs 276 crore in the fourth quarter ended December 31. (BS)
- ❖ State-run lender Power Finance Corporation reported 4.83% rise in net profit at Rs 1,541.73 crore for the third quarter ended December 31, 2014-15, mainly on account of increase in income from operations. (BS)
- ❖ Tata Housing will invest about Rs 1,500 crore to develop two new residential projects in Mumbai and Kolkata and has started selling apartments from through its online 'National Home Buying Week'. (BS)
- ❖ Singapore Airlines and Tata Consultancy Services announced the launch of TCS CrewCollab Solution, a tablet-based mobile application for cabin crew to deliver more personalised customer service and streamline in-flight processes for cabin crew. (BS)
- ❖ Leading paper manufacturer, JK Papers reported a standalone profit of Rs 11.40 crore in the third quarter ended December 2014 on the back of enhanced capacity and improved efficiency from its new plant in Odisha. (BS)
- ❖ Country's largest IT services firm TCS said it is sticking to its hiring target of 35,000 from campuses for FY16. (BS)
- ❖ Godrej Industries reported 38.96 per cent increase in consolidated net profit at Rs 90.65 crore for the quarter ended December 2014. (BS)
- ❖ ICT solutions provider AGC Networks has narrowed its consolidated net loss to Rs 3.55 crore in the third quarter ended December 31, 2014. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Feb-15	Fortis Healthcare Limited	ARIHANT ADVERTISING PVT. LTD.	SELL	2484952	121.1
11-Feb-15	Venky's (India) Limited	WALLFORT FINANCIAL SERVICES LTD	BUY	54433	390.3
11-Feb-15	MITCON Con & Eng Ser Ltd	AGARWAL AJAY ARJUNLAL	BUY	104000	49.0
11-Feb-15	Dr. Datson's Labs Ltd	ANKUR TUKARAM MAYEKAR	BUY	614065	7.5
11-Feb-15	Venky's (India) Limited	WALLFORT FINANCIAL SERVICES LTD	SELL	4433	409.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Feb-15	FORTIS	RAKESH RADHEYSHYAM JHUNJHUNWALA	B	3,485,075	119.4
11-Feb-15	USHDI	PRATEEK VIJAY GUPTA	S	208,530	312.0
11-Feb-15	FCL	SADHNA STOCKS & SECURITIEP LTD	B	80,000	272.5
11-Feb-15	VANDANA	TANISH PROJECT PRIVATE LIMITED	B	729,050	24.5
11-Feb-15	AVONORG-\$	ARCH PHARAMALABS LIMITED	S	685,000	24.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524208	AARTIIND	12-Feb-15	2nd Interim Dividend - Rs.1.50	15-Feb-15
532475	APTECHT	12-Feb-15	Interim Dividend - Rs.1.50	-
509480	BERGEPAIN	12-Feb-15	Interim Dividend - Rs.0.60	13-Feb-15
517544	CENTUM	12-Feb-15	Interim Dividend - Rs.1.00	13-Feb-15
533333	FCL	12-Feb-15	BONUS 1:1	13-Feb-15
526881	FINANTECH	12-Feb-15	3rd Interim Dividend - Rs.5.00	13-Feb-15
532424	GODREJCP	12-Feb-15	3rd Interim Dividend - Rs.1.00	13-Feb-15
532889	KPRMILL	12-Feb-15	Interim Dividend - Rs.4.00	13-Feb-15
532899	KSCL	12-Feb-15	2nd Interim Dividend - Rs.2.50	13-Feb-15
531213	MANAPPURAM	12-Feb-15	Interim Dividend - Rs.0.45	13-Feb-15
532641	NDL	12-Feb-15	Interim Dividend - Rs.0.60	13-Feb-15
538452	QUASAR	12-Feb-15	Stock Split from Rs. 10/- to Re.1/-	13-Feb-15
522034	SHANTIGEAR	12-Feb-15	Interim Dividend - Rs.0.50	13-Feb-15
532509	SUPRAJIT	12-Feb-15	Interim Dividend - Rs.0.45	13-Feb-15
590073	WHEELS	12-Feb-15	Interim Dividend - Rs.3.00	13-Feb-15
590006	AMRUTANJAN-\$	13-Feb-15	Interim Dividend - Rs.1.10	17-Feb-15
537544	H370F29DD1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537546	H370F29DF1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537543	H370F29DG1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537545	H370F29DQ1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537548	H370F29RD1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537550	H370F29RF1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
09-Feb-15	JPY	Current Account n.s.a. (Dec)		0.358T	0.433T
09-Feb-15	EUR	Sentix Investor Confidence (Feb)		3	0.9
10-Feb-15	GBP	BRC Retail Sales Monitor (YoY) (Jan)		0.50%	-0.40%
10-Feb-15	CNY	CPI (YoY) (Jan)		1.00%	1.50%
10-Feb-15	CNY	PPI (YoY) (Jan)		-3.80%	-3.30%
10-Feb-15	GBP	Industrial Production (YoY) (Dec)		0.60%	1.10%
10-Feb-15	GBP	Manufacturing Production (YoY) (Dec)		2.00%	2.70%
10-Feb-15	USD	NFIB Small Business Optimism (Jan)			100.4
10-Feb-15	USD	IBD/TIPP Economic Optimism (Feb)			51.5
10-Feb-15	USD	JOLTs Job Openings (Dec)		4.956M	4.972M
10-Feb-15	USD	Wholesale Inventories (MoM) (Dec)		0.20%	0.80%
11-Feb-15	USD	MBA 30-Year Mortgage Rate			3.79%
12-Feb-15	USD	Federal Budget Balance (Jan)			2.0B
12-Feb-15	JPY	CGPI (YoY) (Jan)		1.10%	1.90%
12-Feb-15	JPY	Core Machinery Orders (YoY) (Dec)		5.90%	-14.60%
12-Feb-15	GBP	RICS House Price Balance (Jan)		12%	11%
12-Feb-15	EUR	Industrial Production (YoY) (Dec)		0.30%	-0.40%
12-Feb-15	USD	Continuing Jobless Claims			2,400K
12-Feb-15	USD	Initial Jobless Claims			278K
12-Feb-15	USD	Retail Sales (MoM) (Jan)		-0.50%	-0.90%
12-Feb-15	USD	Business Inventories (MoM) (Dec)		0.20%	0.20%
13-Feb-15	EUR	GDP (YoY) (Q4)		0.80%	0.80%
13-Feb-15	EUR	Trade Balance (Dec)		20.5B	20.0B
13-Feb-15	USD	Import Price Index (MoM) (Jan)		-3.20%	-2.50%
13-Feb-15	USD	Michigan Consumer Sentiment (Feb)		98.1	98.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
09-Feb-15	INR	GDP Quarterly (YoY) (Q3)		5.50%	5.30%
12-Feb-15	INR	CPI (YoY) (Jan)			5.00%
12-Feb-15	INR	Industrial Production (YoY) (Dec)			3.80%
12-Feb-15	INR	Manufacturing Output (MoM) (Dec)			3.00%

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