

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5594	0.64	CNX IT	7200	2.23
Sensex	18542	0.69	BANK NIFTY	11307	1.66
DowJones	14865	0.42	S&P CNX 500	4388	0.49
Nasdaq	3300	0.09	CNX FMCG	14697	0.43
Hangseng	22112	0.04	CNX REALTY	228	2.48
Shanghai	2212	-0.31	CNX AUTO	4207	0.78
Nikkei	13463	-0.63	CNX ENERGY	7527	-0.55
Strait Times	3311	0.06	CNX PHARMA	6231	1.03
Kospi	1944	-0.31	Advances / Declines	BSE	NSE
Taiwan	7846	-0.30	Advances	886	686
FTSE	6416	0.45	Declines	796	595
CAC	3776	0.85	Unchanged	765	67
DAX	7872	0.78	Total	2447	1348

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DLF	246.4	4.83
TATAMOTORS	278.2	3.81
LUPIN	648	3.81
INFY	2915	3.53
ICICIBANK	1039	3.46

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	274.05	-2.70
TATASTEEL	298.2	-2.31
NTPC	139.75	-2.14
GRASIM	2685	-2.08
HDFC	767.15	-2.04

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Marico	5.37	0.08	71.23
TTK Healthcare-	1.31	0.03	45.38
Emami-\$	3.15	0.08	37.72
Rain Commodities	17.75	0.56	31.97
Eros Intl Media	5.63	0.3	18.74

Indian Forex	Closing	Chg	% Chg
USD/INR	54.534	-0.0727	-0.13%
GBP/INR	83.5952	-0.4655	-0.56%
EUR/INR	71.326	-0.3385	-0.48%
JPY/INR	55.03	-0.08	-0.15%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29055	-445
Silver (Rs/1kg)	51477	-451.5

Commodities	Price	% chg.
Crude (US\$/BBL)	93.3	-1.12
Brent (US\$/BBL)	104.4	-1.20
Gold (US/oz)	1560.5	0.05
Silver (US\$/oz)	27.6	0.15
Copper (US\$/MT)	7510.0	-0.49
Alum (US\$/MT)	1855.5	-1.20
Zinc(US\$/MT)	1855.0	-1.96

ADR	Cl. Values	% Chg.
ICICI Bank	42.11	1.32
HDFC Bank	38.35	0.87
Infosys	54.34	2.53
Sterlite Inds.	6.54	-1.15
Dr Reddy's Labs	34.56	-2.43
Wipro	9.15	-0.54
Tata Motors	25.38	-1.05

Market Sensor

U.S market ended higher Thursday lifted by an upbeat jobless claims report, with the Dow and S&P 500 closing at fresh levels, while weakness in large tech companies limited gains on the Nasdaq. Dow Jones Industrial Average was up by 0.42% or 62.90 points at 14865.14. Nasdaq Composite was up 0.09% or 2.90 points at 3300.16. Standard & Poor's 500 was up 0.36% or 5.64 points at 1593.37.

Indian market continued its second successive pullback rally ahead of the crucial IIP numbers and IT-major Infosys' Q4 result. Firmness in Asian and European stocks boosted sentiment. Nifty ended the previous trading session with a gain of 0.64% or 35.30 points at 5594.00. On last trading session, FIIs bought net Rs. 36.63 Cr in cash market and bought net Rs 2163.38 Cr. in derivative segment. Whereas, DII bought net Rs 57.71 Cr in cash segment.

Coming to today's trade, much of the trend in the market would be determined from the Infosys Q4 result followed by IIP numbers.

Global News

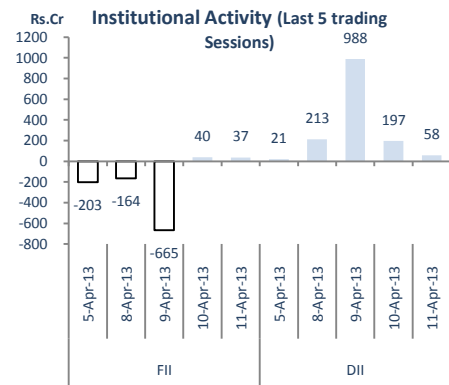
- ❖ Asian stocks fell from the highest level in 20 months, paring the biggest weekly advance since September. Japan's Topix Index dropped for the first time in eight days as the yen strengthened against the dollar. (Bloomberg)
- ❖ JPMorgan Chase & Co. (JPM), the largest U.S. bank by assets and the top investment bank by fees, is questioning the so-called universal bank model's future. (Bloomberg)
- ❖ A Chinese government spokesman said he gave incorrect and "groundless" investment data sourced from the Internet at a briefing this week, underscoring concern that official numbers may not be credible. (Bloomberg)
- ❖ Bird flu turned fatal for a 52-year-old Shanghai woman whose lungs became so damaged that she began to suffocate, causing her vital organs to rapidly shut down, doctors in China said. (Bloomberg)
- ❖ The U.S. Defense Intelligence Agency has reported that North Korea now has some nuclear weapons small enough to be delivered by its ballistic missiles. (Bloomberg)

Economic News

- ❖ Citing high reserve price of spectrum as the reason for "unsuccessful auctions", Planning Commission Deputy Chairman Montek Singh Ahluwalia has suggested that the government refer the matter back to telecom regulator Trai for recommendations. (BS)
- ❖ The Coal Ministry has directed Orissa Mining Corp and Andhra Pradesh Mineral Development Corp to furnish around Rs 244 crore as bank guarantee for not developing a coal block jointly allocated to them, failing which the mine may be taken back. (BS)
- ❖ The Reserve Bank is expected to launch within a month the inflation-indexed bonds (IIBs), with 7-15 years maturity, which will help investors hedge their savings against inflation. (BS)
- ❖ An 11% increase in dairy products' prices pushed FAO Food Price Index (FPI) up by 1% in March compared with a month before, a release from the Food and Agriculture Organisation (FAO) of the United Nations said. (BS)
- ❖ Armed with the Budget proposals to bring down the fiscal deficit, the Finance Ministry will pitch for a ratings upgrade at series of meetings with the global agencies over the next few weeks beginning with Fitch from tomorrow. (BS)
- ❖ India and Germany today began their second round of Inter-Governmental Consultations during which crucial bilateral, international and regional issues like the long pending India-EU Free Trade Agreement and the situation in Afghanistan would be discussed. (BS)
- ❖ The Indian power sector is gaining ground in South Africa, where it hoping to secure at least five per cent of global exports currently dominated by European exporters by 2020, said Sanjeev Sardana. (BS)

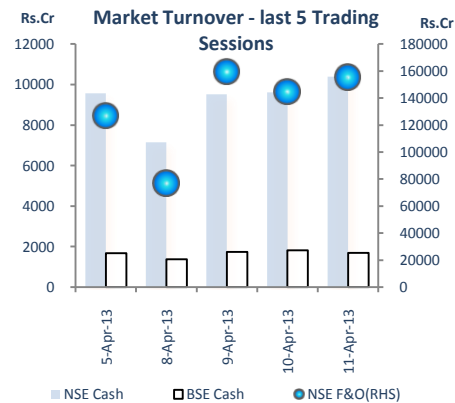
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3117	0.0018	0.14%
GBP-USD	1.5405	0.0020	0.20%
USD-JPY	99.510	-0.1600	-0.17%

Bond Markets	Closing	Chg
10-yr bond	7.90	-0.8 bps
Interbank call	7.59	1 bps



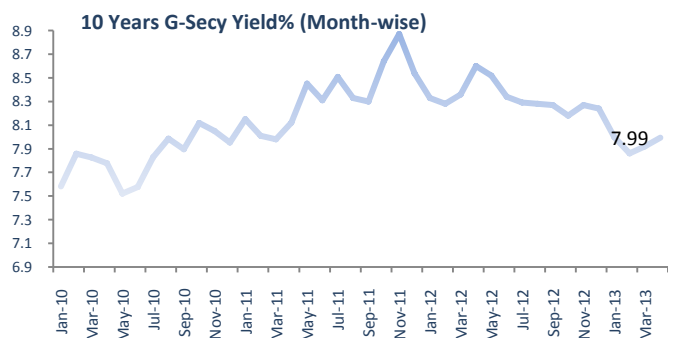
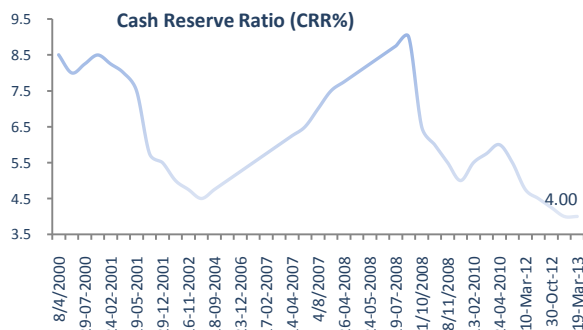
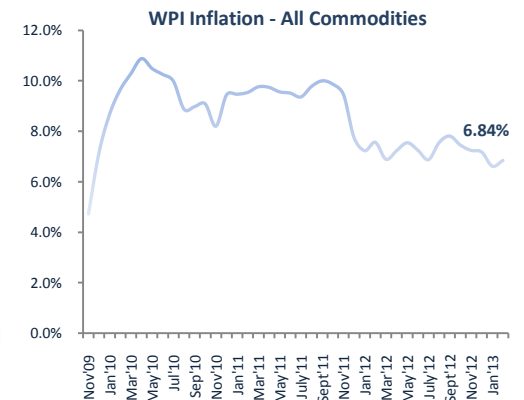
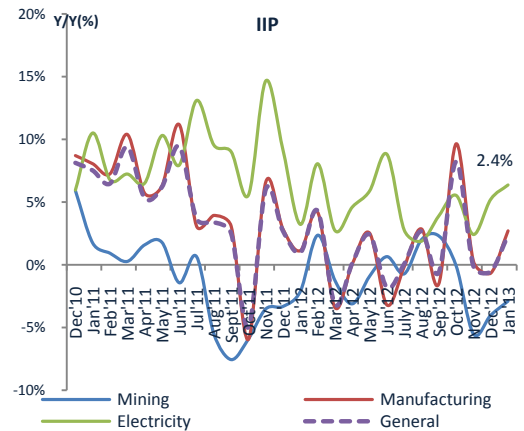
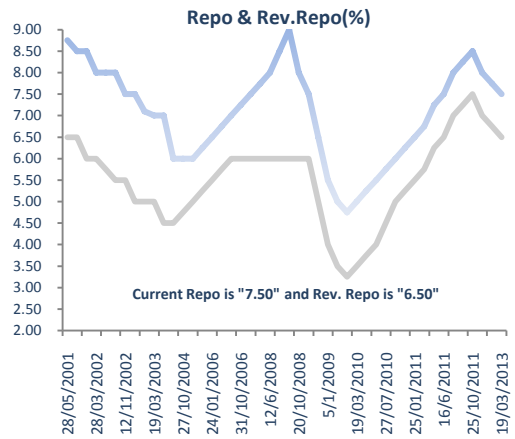
Domestic News

- ❖ Bharti Airtel will not be able to add new 3G customers in seven circles where it does not have required licences and offers the services through intra-circle roaming (ICR) pacts with other carriers, the Supreme Court said today. (BS)
- ❖ Transmission solutions provider Sterlite Technologies today said it has bagged orders worth Rs 630 crore in the fourth quarter of 2012-13 fiscal, including telecom contracts from clients in Afghanistan and the US. (BS)
- ❖ Essar Steel is looking to convert its entire rupee debt into dollar denomination by September, Dilip Oommen, managing director and CEO, Essar Steel India told Business Standard on the sidelines of a Ficci Steel conference. (BS)
- ❖ For the quarter gone by, higher advertising expenditure from FMCG companies would benefit broadcasting companies such as Zee and Sun TV who are likely to report 10-12% advertising revenue growth over last year. (BS)
- ❖ Pharma companies will continue to benefit from recovery in the domestic market and strong growth potential in generics market in developed countries though pricing policy would have near-term impact, a report by credit rating agency ICRA said today. (BS)
- ❖ Dr Reddy's Laboratories has initiated recall of its tizanidine tablets, used as a muscle relaxant, from the US market due to labelling issues. (BS)
- ❖ Tata Steel today announced merging group firm Tata Metaliks, which is into pig iron manufacturing, with itself. (BS)
- ❖ Reliance Industries has shut its ninth well on the main gas fields in the eastern offshore KG-D6 block, leading to output plummeting to all-time low of 15.5 million standard cubic metres per day. (BS)



Domestic News(Conti..)

- ❖ Sinoma International Engineering (Hong Kong) Co Ltd, part of the Chinese state-run National Materials Group Corporation Ltd (Sinoma), has entered into the Indian cement equipment industry by acquiring a majority stake in Chennai-based cement equipment manufacturer LNV Technology Pvt Ltd (LNV) for Rs 130 crore. (BS)
- ❖ Fuel risk is a widely known issue in the power generation sector now. Besides concerns over its pricing and now quality of coal (supplied by Coal India), shortage of gas (thanks to declining output at Reliance Industries' KG-basin) have only added fuel to the fire. (BS)
- ❖ Reserve Bank Deputy Governor H R Khan today said the central bank is initiating action against ICICI Bank, HDFC Bank and Axis Bank in connection with allegations of money laundering by Cobrapost. (BS)
- ❖ DPSC Ltd, as a power utility arm of SREI Infra Finance Group, is planning to expand its presence through setting up new power generation plants outside West Bengal at an investment of Rs 25,000 crore. (BS)
- ❖ Kingfisher Airlines' scrip today surged nearly 5% after the company sought regulatory approvals to relaunch its operations and submitted plans to the DGCA on infusion of funds and revival of its flights. (BS)
- ❖ Software services firm Infosys Ltd's stepped-up sales push, including a willingness to sacrifice margins, is helping it win business and halt its loss of market share to industry leader Tata Consultancy Services. (BS)
- ❖ E-retailing firm HomeShop18 today said its promoter Network 18 and Hong Kong-based hedge fund OCP Asia will invest \$15 million each - totalling about Rs 164 crore - in the company. (BS)
- ❖ State-run insurer LIC has pared its stake in Infosys to 5.96%, reducing its holding in the IT major in the last quarter with an estimated sale of shares worth over Rs 2,000 crore. (BS)
- ❖ Bharti Airtel-led consortium is among the 12 applicants shortlisted by Myanmar government to bid for two nationwide telecom licences. (BS)
- ❖ IDFC Mutual Fund has garnered over Rs 240 crore through its new fund offer despite sluggish stock markets. (BS)
- ❖ Era Infra Engineering (EIEL) Ltd today said it has won a contract valued at Rs 429.69 crore for civil work at NTPC's thermal power project in Chhattisgarh. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Apr-13	Rain Commodities Limited	GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD	BUY	2423485	49.96
11-Apr-13	Eros Intl Media Ltd	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	500000	171
11-Apr-13	Kingfisher Airlines Ltd.	SBICAP TRUSTEE COMPANY LIMITED	SELL	8517152	7.87
11-Apr-13	IVRCL Limited	TRANSGLOBAL SECURITIES LTD.	BUY	1549901	18.97
11-Apr-13	Class B shares (Series 1)	MIDAS ASSET RECONSTRUCTION COMPANY PRIVATE LIMITED	BUY	148500	127.93

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Apr-13	Eros Intl Media	MORGAN STANLEY ASIA SINGAPORE PTE	B	500000	171.00
11-Apr-13	Sterling Hol Res-\$	HASSOMAL BULCHAND MOHINANI	B	1000000	69.03
11-Apr-13	FRLDVR	MARYADA BARTER PRIVATE LIMITED	S	176433	126.99
11-Apr-13	EVERONN	P.R.B.SECURITIES PVT LTD	B	163233	54.8
11-Apr-13	Easun Reyrolle	SANJIV DHIRESHBHAI SHAH	B	120000	57.2

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
500870	Castrol India	12-Apr-13	Final Dividend	3.5
506390	Clariant Chem	12-Apr-13	Final Dividend	17.5
517174	Honeywell Auto	12-Apr-13	Dividend	10
523642	PI Inds	12-Apr-13	Stock Split from Rs. 5/- to Re. 1/-	-
500488	Abbott India	16-Apr-13	Final Dividend	17
532326	Intense Tech-\$	16-Apr-13	Reduction of Capital	-
500339	Rain Commodities	16-Apr-13	Final Dividend	1.1
520113	Vesuvius India	16-Apr-13	Dividend	4.5
570002	FRLDVR	17-Apr-13	Scheme of Arrangement	-
523574	PANTAL RETAI	17-Apr-13	Scheme of Arrangement	-
500133	Esab India	18-Apr-13	Final Dividend	-
500472	SKF India	18-Apr-13	Dividend	-
501848	Global Offshore-\$	22-Apr-13	Interim Dividend	0.8
532281	HCL Tech	22-Apr-13	3rd Interim Dividend	-
509820	Paper Products	22-Apr-13	Dividend	2.6
500092	CRISIL	25-Apr-13	Interim Dividend	-
507488	GM Breweries	26-Apr-13	Dividend	2.5
506803	Fulford India-\$	29-Apr-13	Final Dividend	1
500002	ABB	30-Apr-13	Final Dividend	3
509496	ITD Cem India	30-Apr-13	Dividend	2
590031	De Nora India	2-May-13	Final Dividend	7
500150	Foseco India	2-May-13	1st Interim Dividend	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/8/2013	EUR	German Industrial Production (MoM)			0.30%
4/8/2013	EUR	Sentix Investor Confidence		-13.1	-10.6
4/9/2013	CNY	Chinese CPI (YoY)		2.40%	3.20%
4/9/2013	CNY	Chinese PPI (YoY)		-1.80%	-1.60%
4/9/2013	GBP	Industrial Production (YoY)		-2.70%	-2.90%
4/9/2013	GBP	Manufacturing Production (MoM)		0.40%	-1.50%
4/9/2013	GBP	Trade Balance		-8.5B	-8.2B
4/10/2013	USD	Federal Budget Balance		-164.5B	-204.0B
4/11/2013	JPY	Core Machinery Orders (MoM)		6.80%	-13.10%
4/11/2013	AUD	Unemployment Rate		5.40%	5.40%
4/11/2013	USD	Import Price Index (MoM)		-0.10%	1.10%
4/12/2013	EUR	Industrial Production (MoM)		0.20%	-0.40%
4/12/2013	USD	Core PPI (YoY)		1.70%	1.70%
4/12/2013	USD	Core Retail Sales (MoM)		0.10%	1.00%
4/12/2013	USD	Michigan Consumer Sentiment			78.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/12/2013	INR	Indian Industrial Production (YoY)			2.40%

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