

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7965	(1.96)	CNX IT	11227	(1.53)
Sensex	26371	(1.75)	BANK NIFTY	17304	(2.28)
DowJones	18039	0.22	S&P CNX 500	6569	(1.83)
Nasdaq	5083	0.11	CNX FMCG	18828	(0.98)
Hangseng	27065	0.58	CNX REALTY	3168	(2.69)
Shanghai	5134	0.25	CNX AUTO	7909	(2.41)
Nikkei	20393	0.05	CNX ENERGY	8311	(2.27)
Strait Times	3352	0.11	CNX PHARMA	11308	(1.47)
Kospi	2058	0.06	Advances / Declines	BSE	NSE
Taiwan	9293	(0.10)	Advances	739	283
FTSE	6847	0.24	Declines	1896	1188
CAC	4971	0.74	Unchanged	114	51
DAX	11333	0.60	Total	2749	1522

Nifty Gainers		
Company	Price(Rs)	Chg(%)
VEDL	187.55	1.38
TECHM	557.70	0.25
ZEEL	334.55	0.04
BPCL	844.00	0.01

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAPOWER	70.10	(5.08)
IDEA	166.90	(4.90)
KOTAKBANK	1273.00	(4.62)
BOSCHLTD	20350.00	(4.22)
ASIANPAINT	709.00	(4.08)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
GREAVESCOT	14.64	0.2	83
ESSAROIL	16.36	0.3	53
ASTRAZEN	1.71	0.2	10
NOVARTIND	7.06	0.8	9
CHENNPETRO	18.00	2.6	7

Indian Forex	Closing	Chg	% Chg
USD/INR	63.891	0.006	0.01
GBP/INR	98.897	0.425	0.43
EUR/INR	72.312	0.167	0.23
JPY/INR	51.850	(0.090)	(0.17)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26572	(162)
Silver (Rs/1kg)	36511	(558)

Commodities	Price	% Chg.
Crude (US\$/BBL)	60.5	(0.95)
Brent (US\$/BBL)	64.8	(0.93)
Gold (US/oz)	1182.6	(0.31)
Silver (US\$/oz)	16.0	0.06
Copper (US\$/MT)	5906.0	(2.31)
Alum (US\$/MT)	1727.0	(1.48)
Zinc(US\$/MT)	2124.0	(2.05)

ADR	Cl. Values	% Chg.
ICICI Bank	9.68	(0.09)
HDFC Bank	56.67	(0.47)
Infosys	31.25	(0.01)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	52.35	(0.68)
Wipro	11.93	(0.17)
Tata Motors	34.61	(0.73)

Market Sensor

US market closed slightly higher on Thursday, extending the prior day's rebound, as negative news out of Greece counterbalanced a good retail sales report. Dow Jones Industrial Average was up 0.22% or 38.97 points at 18039.37. Nasdaq Composite was up 0.11% or 5.82 points at 5082.51. Standard & Poor's 500 was up 0.17% or 3.66 points at 2108.86.

Indian equity market resumed their downward bias on Thursday and lost more than one and half percent by the end and ended by the session by trading below 7-month low. Cautiousness ahead of crucial macro-economic data of IIP and CPI Inflation scheduled on Friday probably triggered selling across the board. Nifty ended the previous day with a decline of 1.96% or 159.10 at 7965.35. On Thursday's trading session, FIIs sold Rs.622.89 Cr in cash market and bought net Rs.364.31 in derivative segment. Whereas, DII bought net Rs.589.29 Cr in cash segment.

Global News

❖The International Monetary Fund dramatically raised the stakes in Greece's stalled debt talks on Thursday, announcing that its delegation had left negotiations in Brussels and flown home because of major differences with Athens.(Reuters)

❖The number of Americans filing new claims for unemployment benefits rose slightly more than expected last week, but remained in territory consistent with a strengthening labor market. (Reuters)

❖U.S. business inventories recorded their biggest increase in nearly a year in April, which could see economists raise their second-quarter growth estimates. (Reuters)

❖A surge in the cost of petroleum boosted U.S. import prices in May after 10 straight months of declines, but a strong dollar continued to curb underlying imported inflation pressures. (Reuters)

❖U.S. retail sales surged in May as households boosted purchases of automobiles and a range of other goods even as they paid a bit more for gasoline, the latest sign economic growth is finally gathering steam. (Reuters)

❖China's ailing economy showed few signs of improvement in May, with factory output steady but investment growing at its slowest rate in nearly 15 years, pointing to further weakness unless Beijing ramps up its stimulus efforts. (Reuters)

Economic News

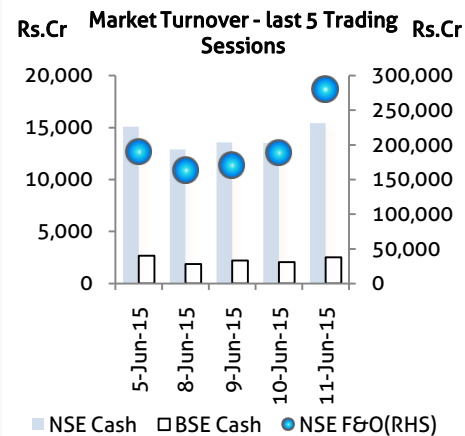
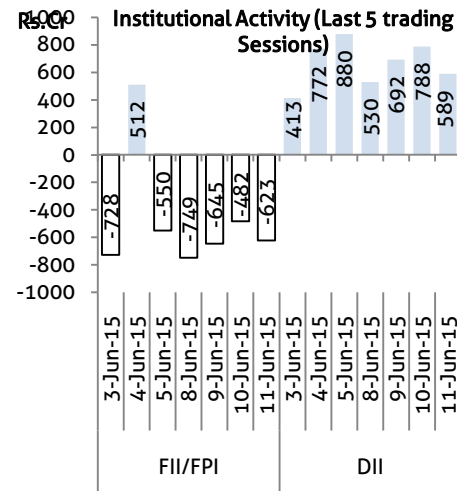
- ❖ Several big names in the Uttar Pradesh sugar industry are unlikely to benefit from the Rs 6,000 crore soft loan scheme unveiled by the Centre yesterday to help mills settle arrears. (BS)
- ❖ Product liability covers and product recall covers may see a rise in claims, owing to more risks now come under inspection by the authorities. These covers, which were earlier primarily taken by auto companies are now also being taken by pharmaceutical and consumer goods companies. (BS)
- ❖ The BJP-led government in Maharashtra is seriously looking into the proposal by the Chinese company for the construction of much ambitious Rs 11,000 crore Mumbai Trans Harbour Link connecting the metropolis with Navi Mumbai. (BS)
- ❖ India is on path to emerge as the fastest growing economy on the World Bank growth chart of major economies for the first time. In its latest report, the Bank expects India to grow at 7.5 per cent in 2015, outpacing China, which is poised to grow at 7.1 per cent. (BS)
- ❖ The Finance Ministry is likely to soon issue FAQs explaining the provisions of the new black money law and also to clarify whether one-time compliance window can be availed by persons already under probe. (BS)
- ❖ Reserve Bank Governor Raghuram Rajan met Finance Minister Arun Jaitley and discussed macroeconomic issues. (BS)
- ❖ A day after the Centre announced it will provide soft loans worth Rs 6,000 crore to sugar mills, ISMA president has said the move will not help the industry. (BS)
- ❖ High interest rates have hit the export credit portfolio of banks. Reserve Bank data shows banks' export credit as on April had fallen by 8.7% from the Rs 48,200 crore a year before to about Rs 44,000 crore.
- ❖ The Reserve Bank today said Rs 7,940 crore earmarked for recapitalisation of PSU banks in the current fiscal is not adequate and has asked Finance Ministry to increase the quantum of assistance in view of mounting bad loans and to support growth.
- ❖ A planned \$1.2 billion capital infusion by the government into state-run lenders during the fiscal year to March 2016 will not be enough, Reserve Bank of India (RBI) Deputy Governor S S Mundra said on Thursday. (BS)

Domestic News

- ❖ Rakesh Singh, Secretary, Ministry of Steel took the additional charge of Steel Authority of India (SAIL) Chairman on Thursday. (BS)
- ❖ Data on the United States Food and Drugs Association (FDA) website shows that it has rejected more snack imports from India than any other country in the first five months of 2015. (BS)
- ❖ Future Retail plans to raise fresh funds of up to Rs 1,500 crore through non-convertible debentures (NCDs) on private placement basis to replace high cost loans and to invest in brand building as well as marketing. (BS)
- ❖ Direct investments by Indian companies in foreign ventures fell 15.2 per cent to USD 1.51 billion in May 2015 from USD 1.78 billion in the same month last year. (BS)
- ❖ The stock of Bharti Airtel was up in the last couple of trading sessions after the company hiked data rates (or reduced discounts) and brokerages upgraded the stock on expectations of higher share of the data business going ahead. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1257	(0.0003)	(0.03)
GBP-USD	1.5520	0.0002	0.01
USD-JPY	123.46	0.0300	0.02

Bond Markets	Closing	Chg
10-yr bond	8.00	5.30bps
Interbank call	7.17	16.42bps



Domestic News (Cont...)

❖ Mumbai Metro One Private Limited (MMOPL), a subsidiary of Reliance Infrastructure Ltd., has completed the refinancing of project borrowings of Rs 1,650 crore, achieving substantial benefits through extension of maturity and reduction of interest costs. (BS)

❖ State-owned NTPC said Talcher in Odisha will become a power hub with the PSU planning around 3,000 MW of capacity addition there. (BS)

❖ Electrosteel Steels said it has received an indication for investment in the company from Tata Group as well as from a Singapore-based financial investor. (BS)

❖ Glenmark Pharmaceuticals has received final approval from the US health regulator for generic Calcipotriene cream used for the treatment of plaque psoriasis. (BS)

❖ Technology giant Google came out with a new feature of its Chrome and Android browser for smartphone users to access Web pages faster, which will be available in India and Brazil in the next two weeks. (BS)

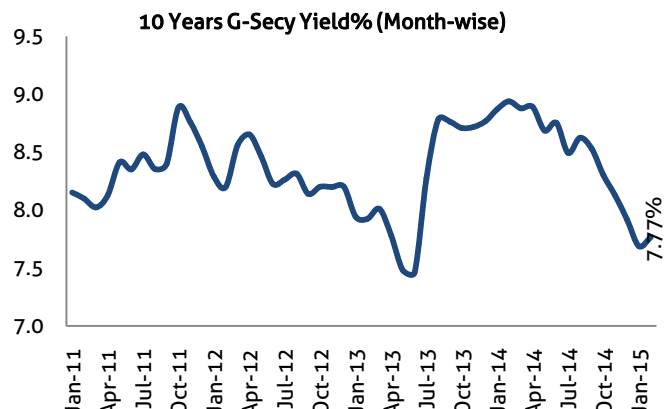
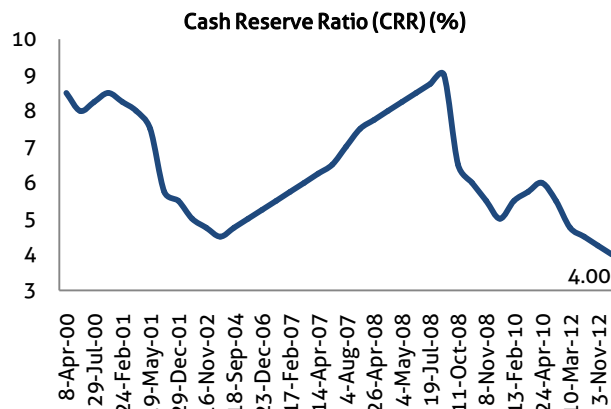
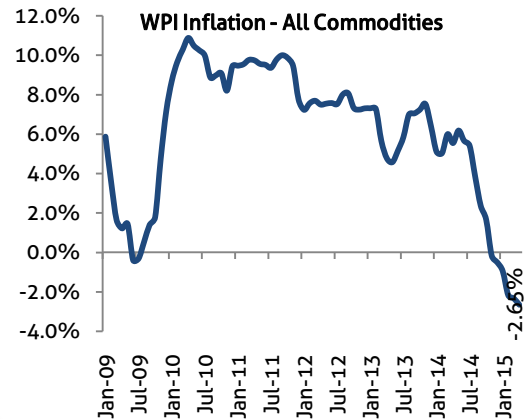
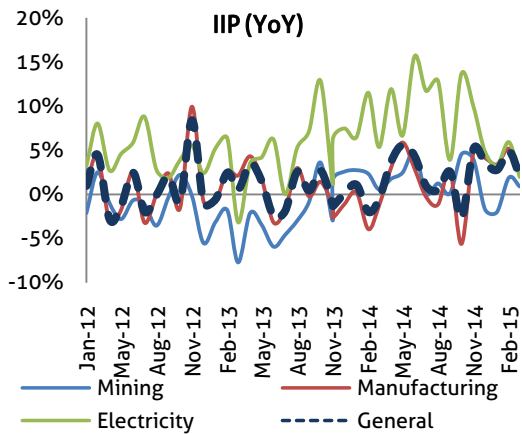
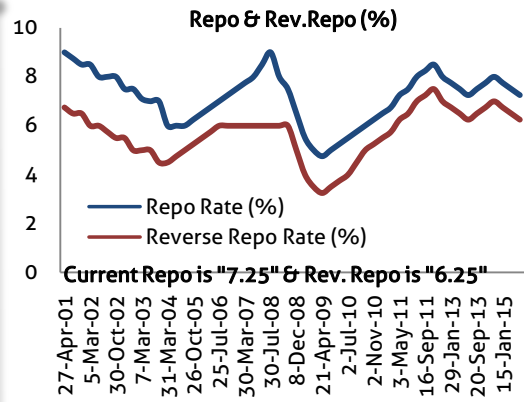
❖ The Narcotics Control Bureau (NCB) has booked Sanjay Bhatnagar, the Chief Executive Officer (CEO) of multi-national e-publishing company Jouve India, for possession of cocaine. (BS)

❖ Nestle India said it has approached the Bombay High Court to seek a judicial review of food safety regulator FSSAI's order over quality of its instant noodles. (BS)

❖ Days after lead was found in instant food Maggi that had raised concerns over packed food items, an analysis of blood samples collected over a period of one year from across the country has revealed that over 23 per cent of the total samples tested positive with lead poisoning. (BS)

❖ FMCG major Hindustan Unilever Limited (HUL) has decided to recall its Chinese range of 'Knorr' instant noodles from the market pending product approval from the central food safety regulator FSSAI. (BS)

❖ Bengaluru-based truck hiring startup, LetsTransport.in has acquired Shifter in an all-cash deal and for an undisclosed sum. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Jun-15	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	17834918	7.4
11-Jun-15	Lambodhara Textiles Ltd.	N.K. SECURITIES	SELL	56234	636.1
11-Jun-15	Ind-Swift Labs Ltd.	GAJJAR NITIN I	SELL	494298	33.4
11-Jun-15	Ind-Swift Labs Ltd.	KARAN M HADVANI	BUY	345765	33.4
11-Jun-15	Visaka Industries Ltd.	DELHI IRON & STEEL COMPANY PVT LTD	SELL	102823	108.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Jun-15	LAMBODHARA	GKN SECURITIES	S	31,399	638.4
11-Jun-15	INDSWFTLAB	KARAN M HADVANI	S	410,048	33.4
11-Jun-15	EXCAST	SAMPATI BROKING PRIVATE LIMITED	S	441,330	26.8
11-Jun-15	BHANDHOS	ARCADIA SHARE & STOCK BROKERS PVT. LTD	S	220,000	44.3
11-Jun-15	ADCINDIA	JAKKA VENKATESH	S	30,527	247.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533365	IPRU1083	12-Jun-15	Temporary Suspension	15-Jun-15
533367	IPRU1084P	12-Jun-15	Temporary Suspension	15-Jun-15
533361	IPRU1286	12-Jun-15	Temporary Suspension	15-Jun-15
533363	IPRU1287P	12-Jun-15	Temporary Suspension	15-Jun-15
533368	IPRU1690	12-Jun-15	Temporary Suspension	15-Jun-15
533364	IPRU1691	12-Jun-15	Temporary Suspension	15-Jun-15
535672	IPRU8051	12-Jun-15	Temporary Suspension	15-Jun-15
535673	IPRU8052	12-Jun-15	Temporary Suspension	15-Jun-15
535674	IPRU8118	12-Jun-15	Temporary Suspension	15-Jun-15
523323	KOVAI	12-Jun-15	Interim Dividend - Rs. - 1.0000	15-Jun-15
523704	MASTEK	12-Jun-15	Spin Off	15-Jun-15
500355	RALLIS	12-Jun-15	Final Dividend - Rs. - 1.5000	-
532401	VIJAYABANK	12-Jun-15	Final Dividend - Rs. - 1.5000	-
506159	ZPARANLT	12-Jun-15	Stock Split From Rs.100/- to Rs.1/-	15-Jun-15
500209	INFY	15-Jun-15	Bonus issue 1:1	-
500209	INFY	15-Jun-15	Final Dividend - Rs. - 29.5000	-
500420	TORNTPHARM	15-Jun-15	Final Dividend - Rs. - 6.2500	-
532134	BANKBARODA	16-Jun-15	Dividend - Rs. - 3.2000	-
511288	GRUH	16-Jun-15	Dividend - Rs. - 2.0000	-
500477	ASHOKLEY	17-Jun-15	Dividend - Rs. - 0.4500	-
501827	CENTPROV	17-Jun-15	Reduction of Capital	18-Jun-15
530959	DIANATEA	17-Jun-15	Dividend - Rs. - 0.2500	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
08-Jun-15	JPY	Current Account n.s.a. (Apr)		1.696T	2.795T
08-Jun-15	JPY	GDP (YoY) (Q1)		2.70%	2.40%
08-Jun-15	CNY	Trade Balance (May)		44.95B	34.13B
09-Jun-15	CNY	CPI (YoY) (May)		1.30%	1.50%
09-Jun-15	CNY	PPI (YoY) (May)		-4.50%	-4.60%
09-Jun-15	GBP	Trade Balance (Apr)		-9.85B	-10.12B
09-Jun-15	EUR	GDP (YoY) (Q1)		1.00%	1.00%
09-Jun-15	USD	Wholesale Inventories (MoM) (Apr)		0.20%	0.10%
10-Jun-15	JPY	CGPI (YoY) (May)		-2.20%	-2.10%
10-Jun-15	JPY	Core Machinery Orders (YoY) (Apr)		-1.30%	2.60%
10-Jun-15	GBP	Industrial Production (YoY) (Apr)		0.60%	0.70%
10-Jun-15	USD	MBA 30-Year Mortgage Rate			4.02%
10-Jun-15	USD	Federal Budget Balance (May)		-97.5B	157.0B
11-Jun-15	GBP	RICS House Price Balance (May)		35%	33%
11-Jun-15	CNY	Industrial Production (YoY) (May)		6.00%	5.90%
11-Jun-15	USD	Continuing Jobless Claims			2,196K
11-Jun-15	USD	Import Price Index (MoM) (May)		0.80%	-0.30%
11-Jun-15	USD	Initial Jobless Claims			276K
11-Jun-15	USD	Retail Sales (MoM) (May)		1.10%	
11-Jun-15	USD	Business Inventories (MoM) (Apr)		0.20%	0.10%
12-Jun-15	JPY	Industrial Production (MoM) (Apr)			1.00%
12-Jun-15	EUR	Industrial Production (YoY) (Apr)		1.10%	1.80%
12-Jun-15	USD	PPI (YoY) (May)		-1.10%	-1.30%
12-Jun-15	USD	Michigan Consumer Sentiment (Jun)		91.5	90.7

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Jun-15	INR	M3 Money Supply (2wk)			11.30%
12-Jun-15	INR	Bank Loan Growth (2wk)			10.20%
12-Jun-15	INR	Deposit Growth (2wk)			11.90%
12-Jun-15	INR	CPI (YoY) (May)			4.87%
12-Jun-15	INR	Industrial Production (YoY) (Apr)			2.10%

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