

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5,935	2.04	CNX IT	6,800	1.62
Sensex	19,676	1.98	BANK NIFTY	11,655	2.56
DowJones	15,461	1.11	S&P CNX 500	4,586	1.66
Nasdaq	3,578	1.63	CNX FMCG	17,954	1.63
Hangseng	21,386	(0.24)	CNX REALTY	194	2.78
Shanghai	2,068	(0.25)	CNX AUTO	4,490	0.43
Nikkei	14,472	(0.01)	CNX ENERGY	7,920	1.97
Strait Times	3,230	(0.58)	CNX PHARMA	7,174	0.80
Kospi	1,870	(0.43)	Advances / Declines	BSE	NSE
Taiwan	8,187	0.10	Advances	1366	767
FTSE	6,543	0.59	Declines	964	400
CAC	3,869	0.74	Unchanged	149	65
DAX	8,159	1.14	Total	2479	1232

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SESAGOA	150.35	6.25
HINDALCO	102.55	4.43
BHARTIARTL	300.05	3.43
KOTAKBANK	750.00	3.26
INDUSINDBK	512.00	3.24

Nifty Losers		
Company	Price(Rs)	Chg(%)
LT	965.20	-31.73
MARUTI	1499.70	-2.84
RANBAXY	341.90	-1.10
TATAMOTORS	283.20	-0.30
0	0.00	0.00

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Abbott India	0.40	0.00	87.02
Torrent Pharma	1.30	0.08	15.81
WABCO India	0.32	0.04	7.73
Shasun Pharma	13.12	1.88	6.98
Zydus Wellness-\$	1.15	0.22	5.30

Indian Forex	Closing	Chg	% Chg
USD/INR	59.642	0.491	0.82%
GBP/INR	90.137	-0.617	-0.69%
EUR/INR	77.985	-1.0935	-1.42%
JPY/INR	60.4	-0.64	-1.07%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26,727	514
Silver (Rs/1kg)	41,101	1,066

Commodities	Price	% chg.
Crude (US\$/BBL)	104.8	(0.13)
Brent (US\$/BBL)	107.6	(0.16)
Gold (US/oz)	1,284.7	(0.12)
Silver (US\$/oz)	20.0	(0.80)
Copper (US\$/MT)	6,995.5	2.55
Alum (US\$/MT)	1,800.5	1.03
Zinc(US\$/MT)	1,885.5	0.13

ADR	Cl. Values	% Chg.
ICICI Bank	38.92	5.27
HDFC Bank	37.54	4.92
Infosys	44.04	3.43
Sterlite Inds.	5.96	5.30
Dr Reddy's Labs	37.85	0.96
Wipro	7.73	2.52
Tata Motors	24.07	1.82

Market Sensor

U.S market roared higher to finished near their best levels Thursday, with the Dow and S&P 500 closing at record highs, boosted by dovish comments from Fed Chairman Ben Bernanke. Dow Jones Industrial Average was up 1.11% or 169.26 points at 15460.92. Nasdaq Composite was up 1.63% or 57.55 points at 3578.30. Standard & Poor's 500 was up 1.36% or 22.40 points at 1675.02.

Indian market surged yesterday after Federal Chairman Ben Bernanke stated that it would not roll-out the monetary stimulus in the short term, strengthening in the rupee further aided Indices to rally. Nifty ended the previous trading session with a gain of 2.04% or 118.40 points at 5935.10. On Friday's trading session, FII's bought net Rs.638.26 Cr in cash market and bought net Rs 2728.73 Cr. in derivative segment. Whereas, DII sold net Rs. 234.61 Cr in cash segment.

Coming to today's trade, Market is likely to trade with positive bias with resistance seen at 5970 and then at 6030.

Global News

❖ Chinese Finance Minister Lou Jiwei said a 6.5 percent economic-growth rate wouldn't be a "big problem," signaling the government may tolerate a slower pace of expansion than officials have previously indicated. (Bloomberg)

❖ Singapore's economy grew at the fastest pace in more than two years last quarter as services strengthened and manufacturing rebounded, reducing pressure on the central bank to ease monetary policy. (Bloomberg)

❖ When Federal Reserve policy makers start to curb \$85 billion in monthly bond buying, possibly before the end of the year, the last thing they want to do is spoil the nascent U.S. housing recovery. (Bloomberg)

❖ Brazil's central bank eased restrictions on local banks' ability to raise funds abroad, adding to government efforts to slow a decline in the currency prompted by concerns the U.S. may unwind monetary stimulus. (Bloomberg)

❖ The U.S. said China's new government is moving toward a more market-based and open economy, and the two nations expressed willingness to negotiate an investment treaty binding the world's biggest growth engines. (Bloomberg)

Economic News

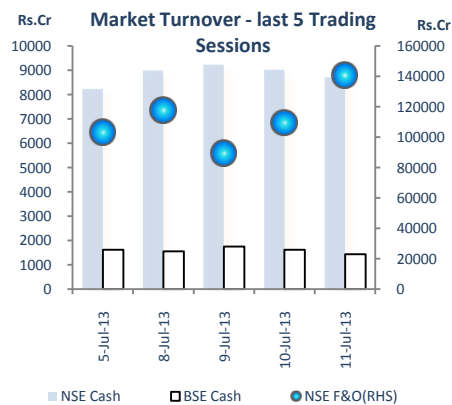
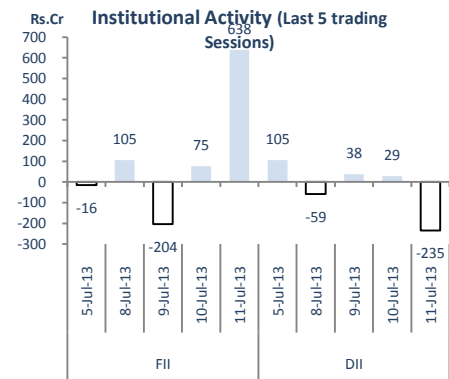
- ❖ As a consensus remains elusive on key economic policies like foreign investment norms, industry leader Deepak Parekh has said India's FDI policy is akin to 'inviting guests over to our house, but not opening the door'. (BS)
- ❖ The project approval committee (PAC) of the state government on Thursday approved a Rs 665-crore renovation cum modernisation plan for six 60 Mw units of the Balimela hydro power project of Odisha Hydro Power Corporation (OHPC). (BS)
- ❖ Economists are in the process of revising their Wholesale Price Index (WPI) inflation estimates upwards for 2013-14 and are of the view that the Reserve Bank of India (RBI) may also do so in a scenario when the rupee has been depreciating against the dollar. The street also believes that further cuts in key policy rates looks difficult in this fiscal. (BS)
- ❖ The Supreme Court rejected two separate pleas seeking cancellation of 51 2G licenses issued during 2004-07 based on first-come-first-serve basis and a direction for a CBI probe into alleged violations of DoT guidelines by Vodafone, Tata Teleservices, Idea Cellular and Aditya Birla Telecom Ltd. (BS)
- ❖ The government of Iraq has offered three discovered oil blocks to India in Middle Furat oil fields on nomination basis. Besides, the West Asian energy major will also invest in the Rs 30,000-crore Paradip refinery by Indian Oil Corporation (IOC). (BS)
- ❖ Amidst Finance Ministry raising prospects of forcing Reliance Industries to sell gas at old price of \$4.2, Oil Minister M Veerappa Moily said there was no rethinking in the government on the decision to double gas rates from April 1, 2014. (BS)
- ❖ The rupee depreciation is likely to hurt the inflation fight and restrict the Reserve Bank from cutting its policy rates at the forthcoming monetary policy review by month end, says ratings agency Crisil. (BS)

Domestic News

- ❖ Tata Power today said that it has added around 85,000 low-end power consumers into its Mumbai distribution network, in the last one year. (BS)
- ❖ IFC, a member of World Bank, is providing \$3 million loan to independent energy producer Azure Power's rooftop solar India project in Gujarat. (BS)
- ❖ Leisure and Education travel firm Cox & Kings today said it will invest over Rs 1,230 crore in next four years as part of its global expansion plans. (BS)
- ❖ It's a battle that India's dairy players will be fighting with their international peers in the South-East Asian region. With local dairy industry unable to cater to the growing milk demand of this region, dairy players from across the globe have entered the fray.. (BS)
- ❖ Japanese electronics major Panasonic has set a revenue target of \$1.65 billion in India during this fiscal and will invest Rs 1,500 crore towards expansion in the next three years, a company official said today. (BS)
- ❖ The office market in India may finally see some uptick towards the end of this year, said report. By the end of the year office space absorption is expected to be at approximately 30 million square feet with markets like Bangalore, Pune and Mumbai (BS)

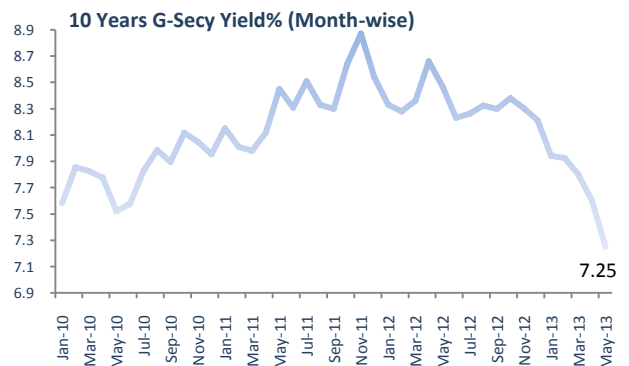
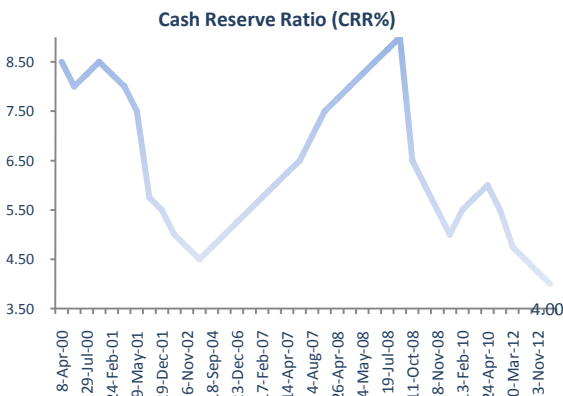
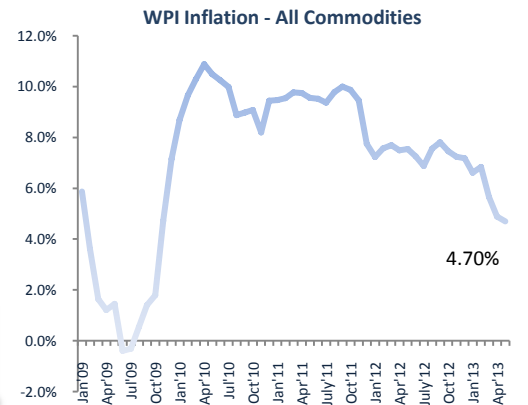
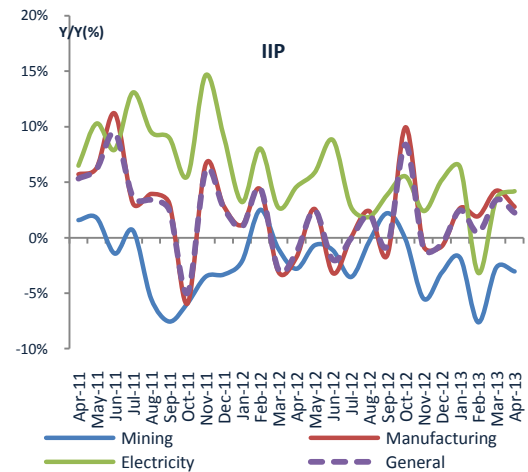
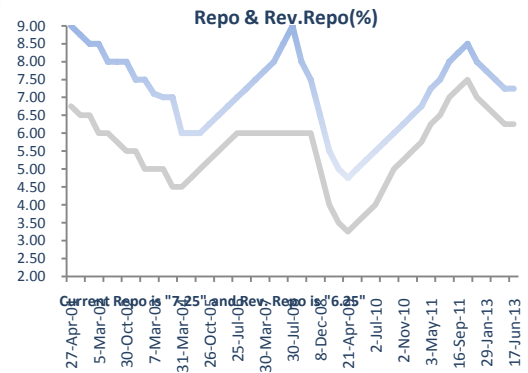
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3092	-0.0005	-0.04
GBP-USD	1.5182	-0.0002	-0.01
USD-JPY	99.02	0.07	0.06

Bond Markets	Closing	Chg
10-yr bond	7.58	-6.3 bps
Interbank call	7.19	3.0 bps



Domestic News(Conti..)

- ❖ Expressing shock and disappointment, telecom major Bharti Airtel today said it will approach court against a Rs 650 crore penalty notice imposed by the Department of Telecom for alleged violation of roaming norms. (BS)
- ❖ GVK Power has asked the government to consider its request for tapering linkages to meet the coal requirement of its 540 MW thermal power plant in Punjab, saying that if allocation is done the company will then be in a position to begin electricity generation from next month. (BS)
- ❖ Ashok Leyland plans to enter Australian bus market through its UK subsidiary Optare. The UK arm has appointed a local dealer and said that initially it will offer two single-deck models and a tempo model to cater urban sector. (BS)
- ❖ Odisha Power Generation Corporation has awarded a Rs 1,573 crore contract for Balance of Plant, including ancillary and peripheral units, to BGR Energy Systems, as part of its expansion project. (BS)
- ❖ IT firm Aspect Software today said it has entered into a definitive agreement to acquire Voxeo for about \$150 million (over Rs 890 crore). (BS)
- ❖ Having bagged an ISO 9001-2008 certification, the Metro Link Express for Gandhinagar and Ahmedabad (MEGA) Company Ltd's now plans to bid for global consultancy projects. (BS)
- ❖ The strongest growth outlook for US demand for information and communication technology since the 2008 financial crisis is likely to help Narayana Murthy revive Infosys Ltd, the Indian IT giant he founded, but the updraft will also boost its faster-growing rivals. (BS)
- ❖ As India faces problems of capital flows, Finance Minister P Chidambaram today apprised US companies of steps being taken by New Delhi to raise foreign direct investment (FDI) caps on various sectors on the lines of Arvind Mayaram panel. (BS)
- ❖ Merger and acquisition activity in India witnessed a significant surge in the April-June period of the year taking the year-to-date tally to \$10.9 billion through 130 transactions, says global deal tracking firm mergermarket. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Jul-13	Mangalore Chemicals & Fer	ZUARI FERTILISERS AND CHEMICALS LIMITED	BUY	2993997	67.98
11-Jul-13	Apollo Tyres Ltd.	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. SVB	BUY	3083497	64.29
11-Jul-13	IVRCL Limited	ANAND JAYANTILAL KARBHARI	SELL	1750000	16.21
11-Jul-13	Shasun Pharma Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	289027	78.63
11-Jul-13	Kalindee Rail Nirman (Eng	SUDHA COMMERCIAL CO. LTD.	BUY	87735	65.39

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Jul-13	Aagam Cap	Lekhranj Lalwani	B	65000	102.95
11-Jul-13	Clarus Finance	KAUSHIK SHAH SHARES & SEC. LTD	B	200000	29
11-Jul-13	EVERONN	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	S	111797	47.81
11-Jul-13	Magna Electro-₹	N KRISHNASAMRAJ	B	30000	73
11-Jul-13	Mahindra Compo-₹	FOREFRONT CAPITAL MANAGEMENT PRIVATE LIMITED	B	32807	64.01

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
505216	Alfred Herbert	12-Jul-13	Dividend - Rs.2.00	-
526612	Blue Dart	12-Jul-13	Dividend - Rs.71.00	-
519600	CCL Products	12-Jul-13	Dividend - Rs.5.00	-
511072	Dewan Housing	12-Jul-13	Final Dividend - Rs.3.00	-
500124	Dr Reddys Lab	12-Jul-13	Final Dividend - Rs.15.00	-
532922	Edelweiss Financial	12-Jul-13	Final Dividend - Rs.0.10	-
503681	Elcid Invest	12-Jul-13	Dividend - Rs.10.00	-
533148	JSW ENERGY	12-Jul-13	Dividend - Rs.2.00	-
505283	Kirloskar Pneu	12-Jul-13	Dividend - Rs.12.00	-
532819	Mindtree	12-Jul-13	Final Dividend - Rs.5.00	-
503015	Modern India-₹	12-Jul-13	Dividend - Rs.0.50	-
531726	Panchsheel Org	12-Jul-13	Dividend - Rs.0.50	-
500408	Tata Elxsi	12-Jul-13	Dividend - Rs.5.00	-
533281	Techno Elec And Engg	12-Jul-13	Dividend - Rs.3.00	-
533158	THANGAMAYIL	12-Jul-13	Dividend - Rs.5.00	-
533151	D B CORP	15-Jul-13	Final Dividend - Rs.3.50	-
532777	Info Edge India	15-Jul-13	Dividend - Rs.1.00	-
532644	JK Cement	15-Jul-13	Dividend - Rs.6.50	-
500228	JSW Steel	15-Jul-13	Dividend - Rs.10.00	-
500302	Piramal Ent	15-Jul-13	Dividend - Rs.17.50	-
511654	Sugal & Damani Shr	15-Jul-13	Dividend - Rs.0.20	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
8-Jul-13	JPY	Current Account n.s.a.		0.60T	0.75T
8-Jul-13	USD	Consumer Credit		12.20B	11.10B
9-Jul-13	CNY	Chinese CPI (YoY)			2.10%
9-Jul-13	CNY	Chinese PPI (YoY)			-2.90%
9-Jul-13	GBP	Industrial Production (YoY)		-1.50%	-0.60%
9-Jul-13	GBP	Manufacturing Production (YoY)		-1.60%	-0.50%
9-Jul-13	GBP	Trade Balance		-8.5B	-8.2B
10-Jul-13	JPY	CGPI (YoY)		1.20%	0.60%
10-Jul-13	USD	Wholesale Inventories (MoM)		0.20%	0.20%
11-Jul-13	JPY	Core Machinery Orders (YoY)		2.50%	-1.10%
11-Jul-13	USD	Import Price Index (MoM)			-0.60%
11-Jul-13	USD	Initial Jobless Claims			343K
11-Jul-13	USD	Federal Budget Balance		12.5B	-139.0B
12-Jul-13	JPY	Industrial Production (MoM)			2.00%
12-Jul-13	EUR	Industrial Production (YoY)		-1.30%	-0.60%
12-Jul-13	USD	Core PPI (YoY)		1.70%	1.70%
12-Jul-13	USD	Michigan Consumer Sentiment			84.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Jul-13	INR	Indian M3 Money Supply			12.20%
12-Jul-13	INR	Indian CPI (YoY)			9.30%
12-Jul-13	INR	Indian Industrial Production (YoY)			2.00%
12-Jul-13	INR	Indian Manufacturing Output (MoM)			2.80%
12-Jul-13	INR	Indian Bank Loan Growth			13.70%

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