

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5566	0.84	CNX IT	7801	0.43
Sensex	18789	0.67	BANK NIFTY	9816	0.61
DowJones	15426	(0.47)	S&P CNX 500	4250	0.87
Nasdaq	3660	(0.25)	CNX FMCG	16797	0.66
Hangseng	21808	0.70	CNX REALTY	159	2.26
Shanghai	2052	0.36	CNX AUTO	4345	1.78
Nikkei	13615	0.07	CNX ENERGY	7543	(0.09)
Strait Times	3230	0.16	CNX PHARMA	6856	(0.31)
Kospi	1881	(0.17)	Advances / Declines	BSE	NSE
Taiwan	7856	(0.65)	Advances	1367	824
FTSE	6583	0.82	Declines	879	346
CAC	4077	0.30	Unchanged	155	63
DAX	8338	0.24	Total	2401	1233

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RANBAXY	362.00	28.60
HINDALCO	91.50	5.78
CIPLA	412.70	5.73
TATASTEEL	219.85	5.72
DLF	136.70	4.27

Nifty Losers		
Company	Price(Rs)	Chg(%)
SBIN	1654.40	(3.60)
SUNPHARMA	505.95	(3.08)
LUPIN	804.10	(2.92)
DRREDDY	2225.90	(1.28)
RELIANCE	863.15	(1.07)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Page Inds	0.44	0.05	9.45
Gitanjali Gems	34.36	4.15	8.28
MCX	20.14	2.45	8.23
Bharat Forge	4.16	0.57	7.32
Ranbaxy Lab	30.99	5.27	5.88

Indian Forex	Closing	Chg	% Chg
USD/INR	61.1150	(0.2790)	(0.45)
GBP/INR	94.7710	0.5987	0.64
EUR/INR	81.5420	(0.1570)	(0.19)
JPY/INR	63.4400	0.2200	0.35

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27654	80
Silver (Rs/1kg)	41720	771

Commodities	Price	% chg.
Crude (US\$/BBL)	106.0	1.32
Brent (US\$/BBL)	108.2	0.54
Gold (US/oz)	1312.2	1.59
Silver (US\$/oz)	20.4	3.87
Copper (US\$/MT)	7186.0	4.27
Alum (US\$/MT)	1821.5	5.23
Zinc(US\$/MT)	1905.5	5.80

ADR	Cl. Values	% Chg.
ICICI Bank	31.45	0.16
HDFC Bank	31.45	(0.01)
Infosys	49.54	(0.14)
Sterlite Inds.	5.18	0.07
Dr Reddy's Labs	36.18	0.30
Wipro	9.03	0.02
Tata Motors	23.45	(0.22)

Market Sensor

U.S market finished the week in negative territory, with major indexes logging their worst week since June, as investors found little reason to buy following the market's recent highs and amid ongoing worries about when the Fed may start to wind down its stimulus program. Dow Jones Industrial Average was down 0.47% or 72.81 points at 15425.51. Nasdaq Composite was down 0.25% or 9.02 points at 3660.11. Standard & Poor's 500 was down 0.36% or 6.06 points at 1691.42.

Indian Market ended the last trading day of the week on a positive note as strengthening rupee triggered short covering rally. Nifty ended the previous trading session with a gain of 0.84% or 46.55 points at 5565.65. On Friday's trading session, FIIs sold net Rs.395.78 Cr in cash market and sold net Rs 805.87 in derivative segment. Whereas, DII bought net Rs.516.15 Cr in cash segment.

Coming to today's trade, Nifty to remain volatile with positive bias. Crucial support is seen at 5510 followed by 5470.

Global News

- ❖ Japan's national debt exceeded 1,000 trillion yen for the first time, underscoring the case for Prime Minister Shinzo Abe to proceed with a sales-tax increase to shore up government finances. (Bloomberg)
- ❖ French industrial production unexpectedly dropped in June, underscoring the government's struggle to revive growth. (Bloomberg)
- ❖ China's broadest measure of new credit fell to a 21-month low as Premier Li Keqiang extended a campaign to curb a record expansion of lending that's added dangers to the nation's financial system. (Bloomberg)
- ❖ Inventories at U.S. wholesalers unexpectedly declined in June for the third month, the longest string in almost four years, as demand grew. (Bloomberg)
- ❖ President Barack Obama rejected the notion that Lawrence Summers is the front-runner to replace Federal Reserve Chairmen Ben S. Bernanke, explaining that he has defended his former National Economic Council director as an act of loyalty (Bloomberg)

Economic News

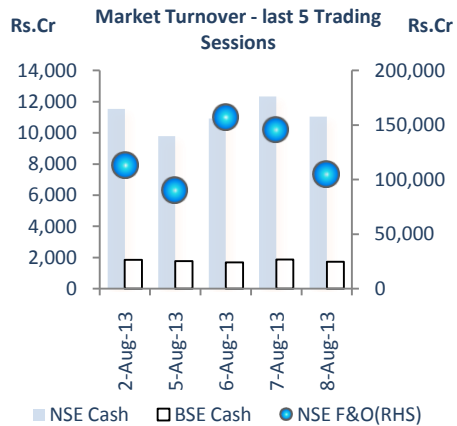
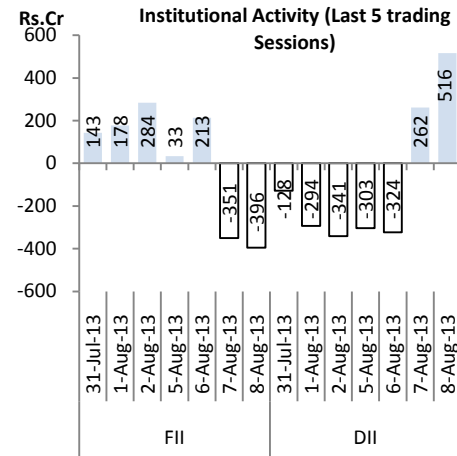
- ❖ Worried over declining exports and widening current account deficit, an inter-ministerial panel formed to suggest steps to reduce transaction cost with a view to make shipments more competitive would meet on August 12.
- ❖ Despite proportion of the poor declining between 2004-05 and 2011-12, a gap between the rich and the poor increased for the first time in rural areas in almost 35 years and to an all-time high in urban areas.
- ❖ A bill to amend the century old Registration Act, introduced in the Rajya Sabha, will help in implementation of the proposed Land Acquisition legislation and allow land owners to get market value for their land
- ❖ The realty sector can more than double its contribution to GDP to 13% by 2025 on rising housing demand, if the government removes bottlenecks in infrastructure, lowers borrowing cost and makes process of approvals shorter, global property consultant CBRE said
- ❖ To ensure smooth functioning of electricity grids, the government is planning higher penalties and quicker punishments for entities that overdraw power.
- ❖ Prices of agricultural items and services are expected to rise after implementation of the GST, although the overall inflationary impact of the proposed indirect tax regime will be negative, former Finance Commission Chairman Vijay Kelkar said.
- ❖ Farmers associations of Punjab and Haryana demanded allowing use of biotech crops in the country, claiming that genetically modified (GM) crops would raise farm productivity as well as their income.
- ❖ The recent monetary tightening measures by the Central Bank is increasing the downside risk to the country's growth outlook, which could fall to sub 5% in the current financial year if these measures are prolonged, experts say.

Domestic News

- ❖ Hindalco Industries Ltd's net profit for Apr-Jun is seen lower from the previous quarter due to a drop in company's net sales, brokerages said. (.BS)
- ❖ Citigroup Global Markets believes that a demand pick-up in the Information Technology sector is likely in the current financial year, taking a cue from Cognizant's strong quarterly results.(BS)
- ❖ Aditya Birla Nuvo Ltd, the first quarter of the current fiscal reported a 24% rise in net profit on the back on strong growth across all its businesses. (BS)
- ❖ Finolex Cables posted 35.24% increase in net profit for the quarter ended June 30 at Rs 33.92 crore against Rs 25.08 crore in the year-ago period. (BS)
- ❖ Allcargo Logistics' June quarter net has come down by over 32% to Rs 38.66 crore from the year ago's Rs 57.61 crore (BS)
- ❖ BSNL expects to hand over a new communication network for exclusive use by the armed forces by July 2015, after which the defence sector is expected to release 150 megahertz of telecom spectrum (BS)
- ❖ The Mumbai-based Cipla Limited has posted 18% growth in its net profit at Rs 475 crore for the first quarter of FY 14, against Rs 401 crore, on back of strong growth in its export business (BS)

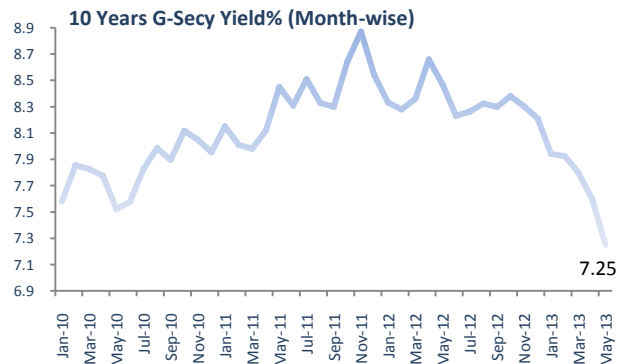
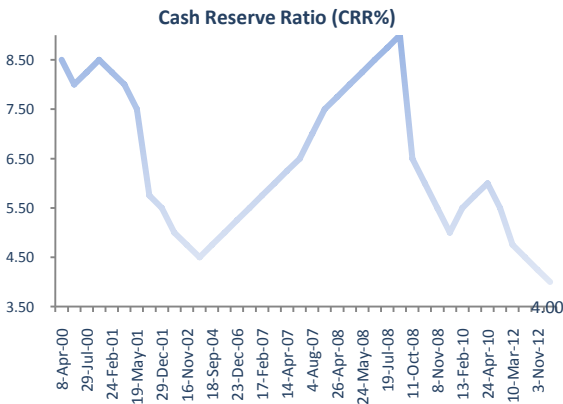
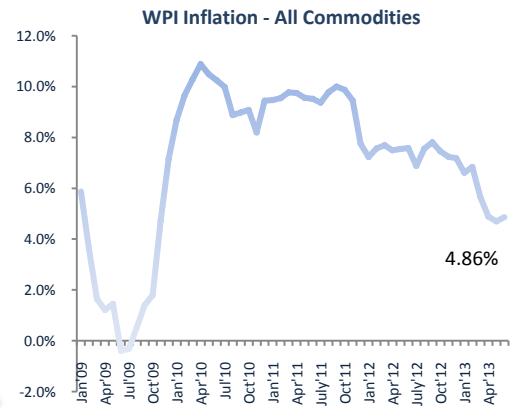
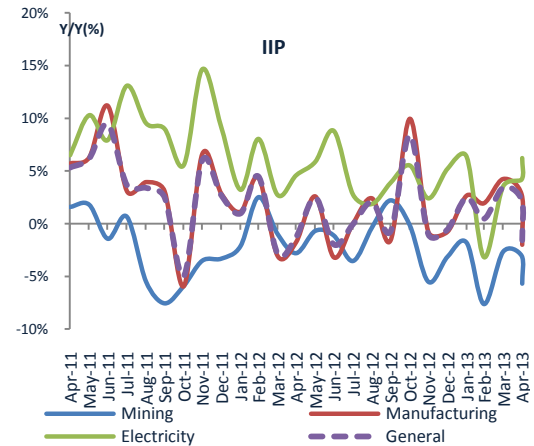
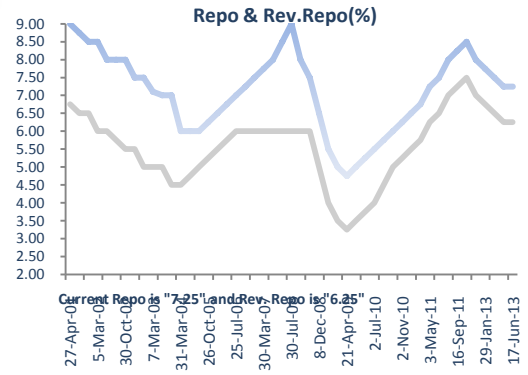
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3342	(0.0039)	(0.29)
GBP-USD	1.5498	(0.0041)	(0.26)
USD-JPY	96.21	(0.46)	(0.48)

Bond Markets	Closing	Chg
10-yr bond	8.50	-0.2 bps
Interbank call	10.05	30.0 bps



Domestic News(Conti..)

- ❖ Non-banking financial services firm Money Matters has been renamed as Capri Global Capital following both the companies entering into a strategic tie-up and has appointed Qunitin E. Primo III, as Non-Executive Chairman on its board. (BS)
- ❖ Drug major Cipla posted 10.28% rise in consolidated net profit at Rs 485.35 crore for the first quarter ended June 30, 2013, on account of robust sales growth in domestic as well as export markets.(BS)
- ❖ Five companies including Korean steel maker Hyundai Steel expressed their willingness to construct an iron ore terminal at Paradip port during a pre-bidding conference held at the port. (BS)
- ❖ Aditya Birla Nuvo Ltd (ABNL) reported 24.16% increase in net profit at Rs 331.33 crore for the first quarter ended June 30, 2013, driven by strong performance from all its business verticals. (BS)
- ❖ Sebi has imposed a total penalty of Rs 12 lakh on three entities for alleged non-compliance with market regulator's summons related to its probe on charges of fraudulent trading activities by Sanjay Dangi and associated entities (BS)
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- ❖ TVS Motor Company posted a marginal increase of 1.50% in its net profit to Rs 51.87 crore for the first quarter ended June 30, 2013, due to sluggish sales. (BS)
- ❖ Mangalore Refinery and Petrochemicals Limited (MRPL), the wholly owned subsidiary of state-run Oil and Natural Gas Corporation's (ONGC) will roll out 120 fuel retail outlets in the first phase of its retail expansion strategy. (BS)
- ❖ Sun Pharmaceuticals, the largest Indian pharmaceutical company, has posted a net loss of Rs 1,276 crore for the first quarter ended June 30, 2013, on account of payment for settlement of US patent litigation. The company had posted a net profit of Rs 795 crore for the corresponding period previous fiscal. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
08-Aug-13	Multi Commodity Exchange	HDFC MUTUAL FUND A/C HDFC PRUDENCE FUND	BUY	306000	293.25
08-Aug-13	Financial Technologies (I	N.K. SECURITIES	SELL	270885	180.78
08-Aug-13	Gitanjali Gems Limited	ECL FINANCE LIMITED	SELL	672127	62.39
08-Aug-13	Gitanjali Gems Limited	GAJANAN ENTERPRISES	SELL	628363	59.82
08-Aug-13	Anik Industries Limited	TEEJ IMPEX PRIVATE LIMITED	BUY	140000	18.06

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
08-Aug-13	Gitanjali Gems	MORGAN STANLEY ASIA (SINGAPORE) PTE	S	1858009	65.60
08-Aug-13	SPMLINFRA	RELIANCE MUTUAL FUND	S	509240	27.00
08-Aug-13	Zenith Capitals	MANSA DEVELOPERS PRIVATE LIMITED	B	142200	54.00
08-Aug-13	RCL Retail	GUINNESS SECURITIES LIMITED	S	160000	18.66
08-Aug-13	Cupid Trades	PRADEEP NARENDRA BHATT	S	9495	168.76

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
530499	AK Capital	12-Aug-13	Final Dividend - Rs.6.00	-
506285	Bayer Crop	12-Aug-13	Dividend - Rs.5.00	-
506981	Blue Chip Tex	12-Aug-13	Final Dividend - Rs.0.90	-
500878	Ceat	12-Aug-13	Dividend - Rs.4.00	-
532178	Engineers India	12-Aug-13	Final Dividend - Rs.3.00	-
532947	IRB Infra	12-Aug-13	1st Interim Dividend - Rs.2.00	13-Aug-13
503100	PHOENIX MILL	12-Aug-13	Dividend - Rs.2.20	-
500770	Tata Chemicals	12-Aug-13	Dividend - Rs.10.00	-
502015	Associated Ston	13-Aug-13	Dividend - Rs.1.25	-
533095	BENGLA& ASM	13-Aug-13	Dividend - Rs.4.00	-
532927	Eclerx Serv	13-Aug-13	Final Dividend - Rs.25.00	-
500128	Electrosteel Cast	13-Aug-13	Dividend - Rs.0.50	-
532216	HB Stock	13-Aug-13	Dividend - Rs.1.00	-
524735	Hikal	13-Aug-13	Dividend - Rs.2.50	-
531253	India Gelatine-\$	13-Aug-13	Dividend - Rs.3.00	-
524342	Indo Borax-\$	13-Aug-13	Final Dividend - Rs.1.50	-
532732	Kewal Kiran	13-Aug-13	Final Dividend - Rs.1.00	-
500510	L&T	13-Aug-13	Dividend - Rs.12.33	-
532500	Maruti Suzuki	13-Aug-13	Dividend - Rs.8.00	-
523828	Menon Bearings-\$	13-Aug-13	Dividend - Rs.2.00	-
505533	Westlife Dev	13-Aug-13	Scheme of Arrangement	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Aug-13	JPY	GDP (QoQ)		0.90%	1.00%
12-Aug-13	JPY	Industrial Production (MoM)			-3.30%
12-Aug-13	USD	Federal Budget Balance		-96.0B	116.5B
13-Aug-13	JPY	Core Machinery Orders (YoY)		2.40%	16.50%
13-Aug-13	GBP	Core PPI output (YoY)		1.20%	1.00%
13-Aug-13	GBP	Core RPI (YoY)		3.10%	3.30%
13-Aug-13	GBP	CPI (YoY)		2.80%	2.90%
13-Aug-13	GBP	PPI Input (MoM)		1.40%	0.20%
13-Aug-13	EUR	Industrial Production (YoY)		0.20%	-1.30%
13-Aug-13	USD	Core Retail Sales (MoM)		0.40%	
13-Aug-13	USD	Import Price Index (MoM)		0.70%	-0.20%
13-Aug-13	USD	Retail Sales (MoM)		0.30%	0.40%
13-Aug-13	USD	Business Inventories (MoM)		0.20%	0.10%
14-Aug-13	GBP	Average Earnings Index +Bonus		2.00%	1.70%
14-Aug-13	GBP	Claimant Count Change		-15.0K	-21.2K
14-Aug-13	GBP	Unemployment Rate		7.80%	7.80%
14-Aug-13	EUR	GDP (QoQ)		0.20%	-0.20%
14-Aug-13	USD	Core PPI (YoY)		1.40%	1.70%
15-Aug-13	GBP	Retail Sales (MoM)		0.60%	0.20%
15-Aug-13	USD	Core CPI (MoM)		0.20%	0.20%
15-Aug-13	USD	Initial Jobless Claims		335K	333K
15-Aug-13	USD	NY Empire State Manufacturing Index		10	9.46
15-Aug-13	USD	TIC Net Long-Term Transactions			-27.2B
15-Aug-13	USD	Industrial Production (MoM)		0.30%	0.30%
15-Aug-13	USD	Philadelphia Fed Manufacturing Index		15.5	19.8
16-Aug-13	EUR	CPI (YoY)		1.60%	1.60%
16-Aug-13	USD	Building Permits		0.950M	0.918M
16-Aug-13	USD	Housing Starts		0.903M	0.836M
16-Aug-13	USD	Nonfarm Productivity (QoQ)		0.60%	0.50%
16-Aug-13	USD	Michigan Consumer Sentiment		85.5	85.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Aug-13	INR	Indian CPI (YoY)		9.70%	9.90%
12-Aug-13	INR	Indian Industrial Production (YoY)		-1.20%	-1.60%
12-Aug-13	INR	Indian Manufacturing Output (MoM)			-2.00%
14-Aug-13	INR	Indian WPI (YoY)		5.00%	4.86%

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