

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8086	(0.10)	CNX IT	10966	0.21
Sensex	26996	(0.23)	BANK NIFTY	16204	0.32
DowJones	17049	(0.12)	S&P CNX 500	6555	0.22
Nasdaq	4592	0.12	CNX FMCG	19331	0.49
Hangseng	24626	(0.15)	CNX REALTY	3665	2.13
Shanghai	2317	0.23	CNX AUTO	7932	0.63
Nikkei	15971	0.39	CNX ENERGY	9816	(0.28)
Strait Times	3353	0.16	CNX PHARMA	10284	(1.90)
Kospi	2041	0.34	Advances / Declines	BSE	NSE
Taiwan	9255	(0.73)	Advances	2012	1063
FTSE	6800	(0.45)	Declines	1061	503
CAC	4441	(0.22)	Unchanged	95	46
DAX	9691	(0.09)	Total	3168	1612

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IDFC	150.00	3.52
SBIN	2606.10	2.20
BANKBARODA	923.60	1.93
BHEL	222.25	1.44
PNB	964.95	1.36

Nifty Losers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	821.00	(4.29)
ONGC	429.55	(3.50)
COALINDIA	361.50	(3.25)
NMDC	176.50	(2.32)
LUPIN	1318.55	(1.84)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
IIFL	14.07	0.1	118
TECHNO	2.71	0.1	43
ABBOTINDIA	0.23	0.0	38
BAJFINANCE	0.51	0.0	24
JSWHL	2.67	0.2	17

Indian Forex	Closing	Chg	% Chg
USD/INR	60.916	0.090	0.15
GBP/INR	98.659	0.510	0.52
EUR/INR	78.636	(0.024)	(0.03)
JPY/INR	56.960	(0.160)	(0.28)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27035	(310)
Silver (Rs/1kg)	41353	(545)

Commodities	Price	% Chg.
Crude (US\$/BBL)	92.9	1.22
Brent (US\$/BBL)	97.9	(0.22)
Gold (US/oz)	1233.6	(1.22)
Silver (US\$/oz)	18.5	(2.37)
Copper (US\$/MT)	6829.0	(0.99)
Alum (US\$/MT)	2002.0	(0.50)
Zinc (US\$/MT)	2267.5	(0.33)

ADR	Cl. Values	% Chg.
ICICI Bank	53.45	(0.39)
HDFC Bank	49.66	(0.53)
Infosys	60.11	(0.34)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	49.05	(0.23)
Wipro	12.01	(0.08)
Tata Motors	47.18	0.27

Market Sensor

US market losses to close mixed on Thursday as geopolitical tensions lingered ahead of consumer data. Dow Jones Industrial Average was down 0.12% or 19.71 points at 17049.00. Nasdaq Composite was up 0.12% or 5.28 points at 4591.81. Standard & Poor's 500 was up 0.09% or 1.76 points at 1997.45.

Indian equity market dropped in volatile trade on concerns foreign investors may slowdown their purchases of emerging market stocks if the US Federal Reserve hikes interest rates earlier than expected. Nifty ended the previous trading session with a decline of 0.10% or 8.40 points at 8085.70. On Thursday's trading session, FIIs bought net Rs.433.55 Cr in cash market and bought net Rs.9.75 in derivative segment. Whereas, DII sold net Rs.530.71 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile, crucial intraday support seen at 8040 followed by 8000 while resistance exist at 8140 and then at 8220.

Global News

❖ Peru lowered borrowing costs for the second time in three months after slower inflation gave the central bank room to stimulate an economy growing at the slowest pace in almost five years. (Bloomberg)

❖ The U.S. joined the European Union in stiffening sanctions on Russia over Ukraine, as the 28-member bloc offered to ease the restrictions once the Kremlin makes a good-faith effort to end the conflict. (Bloomberg)

❖ The U.S. budget deficit narrowed 22 percent in the first 11 months of the fiscal year as accelerating economic growth boosted tax receipts, Treasury Department figures showed. (Bloomberg)

❖ The Bank of Korea kept borrowing costs unchanged, opting to watch the effects of last month's rate cut and fiscal stimulus on Asia's fourth-largest economy. (Bloomberg)

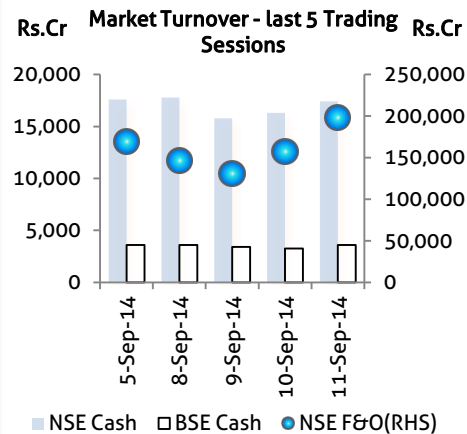
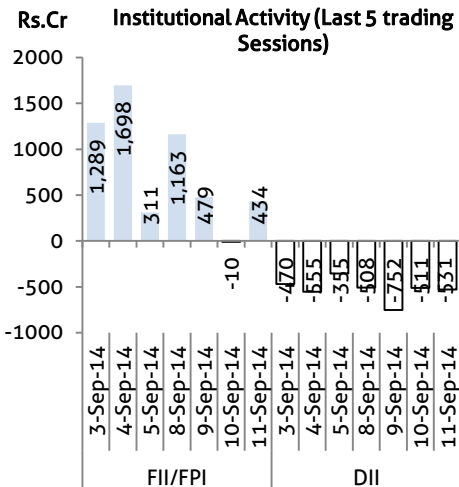
❖ Investment in the euro area's economy will only return to pre-crisis levels if governments work with the European Central Bank to achieve reforms and stimulate growth, ECB President Mario Draghi said. (Bloomberg)

Economic News

- ❖ Union minister of state for petroleum & natural gas, Dharmendra Pradhan will take stock of big ticket investment projects in petroleum sector in Odisha during his interaction with chief minister Naveen Patnaik scheduled on Friday. (BS)
- ❖ The 14th Finance Commission of India, headed by former RBI Governor Y V Reddy, has reached the temple town of Tirupathi in Andhra Pradesh to meet the Chief Minister and various stakeholders. The State government and the industry are expecting a positive report from the Commission, which would help the State with financial support including special category status from the Centre. (BS)
- ❖ Even as war of words between the Centre and Akhilesh Yadav government escalates over coal supply to Uttar Pradesh power plants, the power situation continues to be grim. Coal supply shortage has led to temporary shut down of several thermal power units, while other units are facing similar fate unless their depleting coal reserves are replenished early. (BS)
- ❖ The textile ministry is expected to finalise the national textile policy in the coming month and has already held several meetings in Delhi as well as Mumbai for the same. (BS)
- ❖ Tamil Nadu chief minister J Jayalithaa urged the Union Finance Minister to strive for a broad consensus on important issues relating to GST and allay the apprehensions over loss fiscal autonomy and permanent revenue. (BS)
- ❖ Jharkhand has ordered the closure of 12 out of its 17 iron ore mines because their leases have expired, dealing a fresh blow to local steelmakers, some of which have been forced to import the raw material due to short supplies at home. (BS)
- ❖ Ahead of Simhastha 2016, Madhya Pradesh government has sped up its Khan River cleaning and rejuvenating project in two phases with an estimated cost of Rs 2,719 crores. Khan river covers a distance of 78 km of which 33 km falls under urban area. The polluted Khan river has also become a main hurdle in recently completed Narmada-Kshipra river linking project that will release water into Kshipra during Simhastha. (BS)
- ❖ The Ministry of Tourism has taken a decision to allocate an additional Rs 100 crore to the existing amount of Rs 127 crore to the Jammu & Kashmir Tourism Secretary. The Rs 227 crore will be made available to facilitate the restoration of damaged infrastructure and re-establish tourism in the state to its original stature. (BS)
- ❖ Defending government's decision not to impose anti-dumping duty on solar panels, Power Minister Piyush Goyal said domestic gear makers had 'suo-moto' withdrawn their demand for such a levy. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2919	(0.0006)	(0.05)
GBP-USD	1.6233	(0.0022)	(0.14)
USD-JPY	107.26	0.15	0.14

Bond Markets	Closing	Chg
10-yr bond	8.67	-0.30bps
Interbank call	7.77	-5.10bps

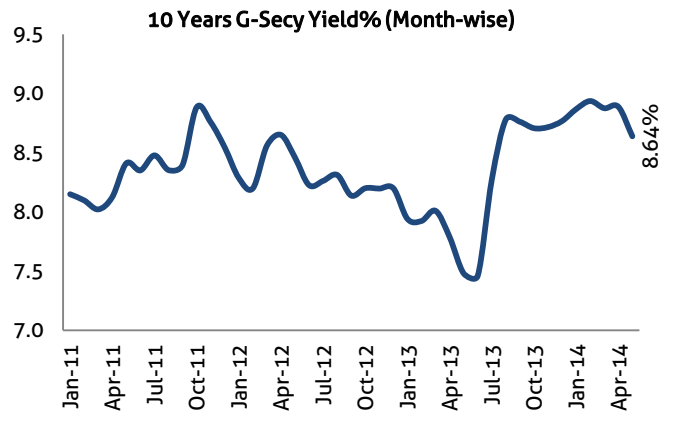
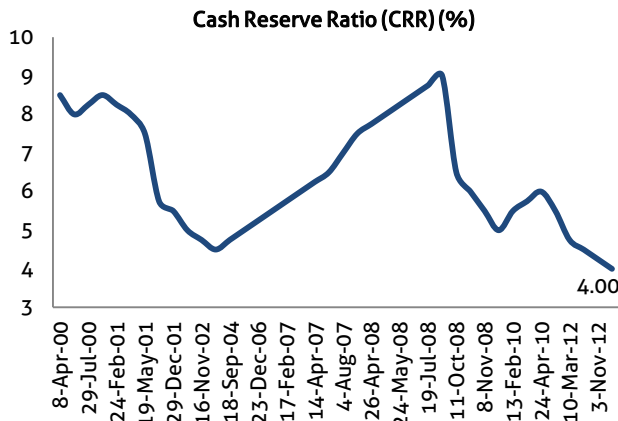
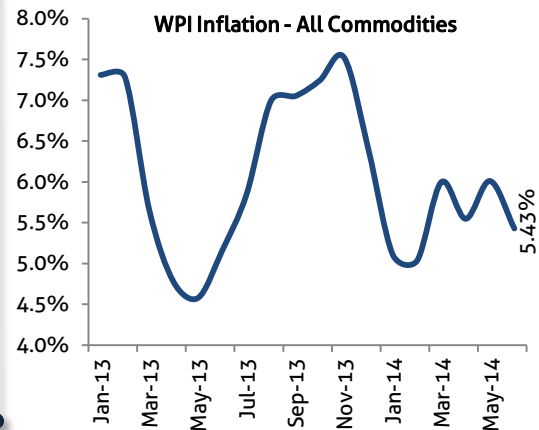
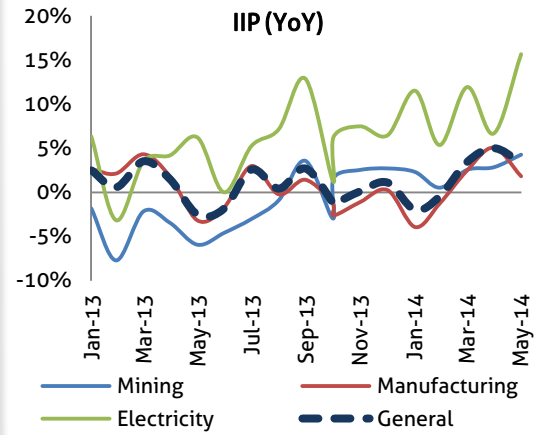
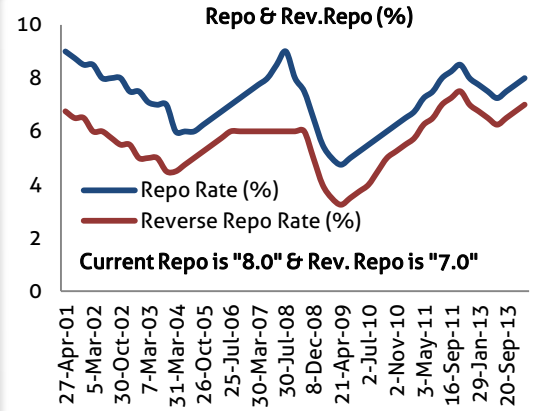


Domestic News

- ❖ Chipmaker Intel, which last week announced a partnership with watches and fashion accessory retailer Fossil Group to develop wearable devices, is scouting for manufacturers to launch such devices in India. (BS)
- ❖ Titan Company Limited, the watch and jewellery manufacturing arm of the Tata Group, commissioned its new stainless steel watch case plant on the outskirts of Coimbatore in Tamil Nadu. Set up at a cost of over Rs 75 crore, the new plant will manufacture around one million cases per annum and scale it up to two million cases annually. (BS)

Domestic News (Cont...)

- ❖ India Electronics & Semiconductor Association (IESA), a trade body representing the Indian electronic system design and manufacturing industry, has signed a MoU with The Indus Entrepreneurs (TiE), Bangalore chapter to promoting start-ups and entrepreneurs in fabless semiconductor and electronic products with initial focus on the Internet of Things (IoT) space. (BS)
- ❖ The Dharwad Milk Federation (DMF) has embarked on a mega project to set up 30 Bulk Milk Coolers (BMC) in four districts under its jurisdiction. (BS)
- ❖ In his recent visit to Singapore, chief minister K Chandra Sekhara Rao had spoken about making Telangana as a graft-free state besides promising the best industrial policy to attract the investments from all over the world. (BS)
- ❖ Listed retail companies see their fund crunch easing if the government increases the foreign portfolio investors (FPIs) cap to higher levels in such companies from 24% currently. (BS)
- ❖ With Bangladesh blunting the edge of domestic jute manufacturers in the export market, the jute industry has urgently pitched for an external market assistance scheme. (BS)
- ❖ IFC, a member of the World Bank Group, announced that it will lend \$50 million to two wholly-owned subsidiaries of Continuum Wind Energy (India) to expand access to clean energy, and help reduce greenhouse gas emissions. IFC also helped mobilise a loan of \$100 million for the project from YES Bank. (BS)
- ❖ Mahindra and Mahindra Ltd, India's largest utility vehicle maker, is conducting early-stage studies on selling cars in the United States made by its wholly owned South Korean unit Ssangyong Motor Co, a senior executive said. (BS)
- ❖ Cement manufacturing units in the southern states of Andhra Pradesh (AP) and Telangana (TS), unlike their counterparts in the north, are stated to be in severe strain due to a steep decline in demand from the last three years. (BS)
- ❖ Hinduja Group flagship company Ashok Leyland rolled out 100,000th vehicle on Tuesday from its manufacturing plant in Pantnagar, Uttarakhand. (BS)
- ❖ Engineering and information technology company Tata Technologies announced Warren Harris to be its new chief executive and managing director. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Sep-14	NCC Limited	WARHOL LIMITED	SELL	4800000	69.1
11-Sep-14	SKS Microfinance Ltd	CLSA (MAURITIUS) LIMITED	SELL	811296	341.4
11-Sep-14	Hind. Oil Exploration	KAMLESH AUTO PVT LTD	BUY	2383917	70.2
11-Sep-14	Hindustan Media Vent Ltd	STEINBERG INDIA EMERGING OPPORTUNITIES FUND LIMITED	BUY	575000	164.0
11-Sep-14	Dolphin Offshore Enterpri	JAGARTIUS UNIVERSAL	BUY	126000	139.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Sep-14	NCC	WARHOL LIMITED	S	3,186,239	69.1
11-Sep-14	LOOKS	SAMRAS ORGANISERS	S	164,000	61.0
11-Sep-14	LOKHSG-\$	LGNC LIMITED	S	460,000	14.4
11-Sep-14	PAWANSUT	MANGESH LAXMAN TAMBE (HUF)	S	168,000	35.7
11-Sep-14	WESTE	IFCI LTD.	S	2,602,326	2.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533221	AHLWEST	12-Sep-14	Dividend - Rs.1.50	-
523537	APMIN-\$	12-Sep-14	Final Dividend - Rs.1.00	-
531795	ATULAUTO	12-Sep-14	Stock Split from Rs. 10/- to Rs. 5/-	15-Sep-14
524824	BALPHARMA	12-Sep-14	Dividend - Rs.1.00	-
500049	BEL	12-Sep-14	Final Dividend - Rs.17.30	-
500078	CAMPHOR-\$	12-Sep-14	Final Dividend - Rs.2.00	-
505576	GOLDCORP	12-Sep-14	Final Dividend - Rs.1.00	-
505712	GUJAUTO	12-Sep-14	Dividend - Rs.0.60	-
507960	GUJHOTE	12-Sep-14	Dividend - Rs.3.50	-
500184	HCIL	12-Sep-14	Dividend - Rs.0.10	-
519248	JVLAGRO	12-Sep-14	Dividend - Rs.0.20	-
506530	KEMP	12-Sep-14	Final Dividend - Rs.1.00	-
500271	MAX	12-Sep-14	Final Dividend - Rs.1.80	-
532234	NATIONALUM	12-Sep-14	Final Dividend - Rs.0.40	-
507690	ORIBEVER	12-Sep-14	Dividend - Rs.0.50	-
590086	ORISSAMINE	12-Sep-14	Final Dividend - Rs.1.04	-
513519	PITILAM-\$	12-Sep-14	Dividend - Rs.1.00	-
532891	PURVA	12-Sep-14	Dividend - Rs.1.92	-
512060	SHYAM	12-Sep-14	Dividend - Rs.2.40	-
532221	SONATSOFTW	12-Sep-14	Special Dividend with Interim - Rs.1.75	15-Sep-14
526650	TFCILTD	12-Sep-14	Dividend - Rs.1.20	-
524208	AARTIIND	15-Sep-14	Final Dividend - Rs.1.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
08-Sep-14	JPY	Economy Watchers Current Index			51.3
08-Sep-14	EUR	German Trade Balance		16.8B	16.2B
08-Sep-14	EUR	Sentix Investor Confidence		2	2.7
08-Sep-14	USD	CB Employment Trends Index			120.3
08-Sep-14	USD	Consumer Credit		17.35B	17.26B
08-Sep-14	GBP	BRC Retail Sales Monitor (YoY)		0.50%	-0.30%
09-Sep-14	JPY	Household Confidence			41.5
09-Sep-14	EUR	French Trade Balance		-5.0B	-5.4B
09-Sep-14	GBP	Industrial Production (YoY)		1.30%	1.20%
09-Sep-14	GBP	Trade Balance		-9.10B	-9.41B
09-Sep-14	JPY	Core Machinery Orders (YoY)		0.60%	-3.00%
10-Sep-14	EUR	French PPI (MoM)			
10-Sep-14	USD	Crude Oil Inventories			-0.905M
10-Sep-14	USD	EIA Weekly Distillates Stocks			0.605M
10-Sep-14	CNY	CPI (YoY)		2.20%	2.30%
11-Sep-14	EUR	German CPI (YoY)		0.80%	0.80%
11-Sep-14	USD	Continuing Jobless Claims		2,470K	2,464K
11-Sep-14	USD	Initial Jobless Claims		300K	302K
11-Sep-14	USD	Federal Budget Balance		-130.0B	-95.0B
12-Sep-14	JPY	Industrial Production (MoM)			0.20%
12-Sep-14	EUR	German WPI (YoY)		-0.60%	-0.70%
12-Sep-14	EUR	French Current Account			-7.40B
12-Sep-14	EUR	Employment Change (YoY)			0.20%
12-Sep-14	EUR	Industrial Production (YoY)		1.30%	
12-Sep-14	USD	Retail Sales (MoM)		0.60%	

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
08-Sep-14	INR	Trade Balance			-12.23B
12-Sep-14	INR	CPI (YoY)			7.96%
12-Sep-14	INR	Industrial Production (YoY)			3.40%
12-Sep-14	INR	Manufacturing Output (MoM)			1.80%

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