

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8363	0.22	CNX IT	11440	(0.27)
Sensex	27910	0.13	BANK NIFTY	17390	0.74
DowJones	17615	0.01	S&P CNX 500	6753	0.38
Nasdaq	4661	0.19	CNX FMCG	19918	(0.97)
Hangseng	23857	0.21	CNX REALTY	3825	1.38
Shanghai	2470	0.02	CNX AUTO	8173	0.82
Nikkei	17291	0.97	CNX ENERGY	9579	0.43
Strait Times	3294	0.04	CNX PHARMA	11388	0.19
Kospi	1973	0.49	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8968	(0.73)	Advances	1579	795
FTSE	6627	0.24	Declines	1433	735
CAC	4244	0.50	Unchanged	108	64
DAX	9369	0.18	Total	3120	1594

Nifty Gainers		
Company	Price(Rs)	Chg(%)
PNB	955.75	3.60
BANKBARODA	1016.00	3.14
IDFC	155.00	2.68
M&M	1263.00	2.61
ULTRACEMCO	2639.00	2.24

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHEL	245.85	(2.01)
ITC	364.75	(1.87)
NMDC	156.60	(1.73)
BHARTIARTL	384.65	(1.69)
CAIRN	274.00	(1.35)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
TECHNO	2.90	0.0	71
PRIMAPLA	10.35	0.2	44
JINDALSAW	116.04	3.5	33
UCALFUEL	7.08	0.2	33
GRAPHITE	7.31	0.2	30

Indian Forex	Closing	Chg	% Chg
USD/INR	61.550	0.099	0.16
GBP/INR	97.526	(0.231)	(0.24)
EUR/INR	76.482	(0.197)	(0.26)
JPY/INR	53.430	(0.430)	(0.80)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25563	(357)
Silver (Rs/1kg)	34725	(175)

Commodities	Price	% Chg.
Crude (US\$/BBL)	77.4	0.08
Brent (US\$/BBL)	81.2	(1.19)
Gold (US/oz)	1161.9	0.61
Silver (US\$/oz)	15.7	0.32
Copper (US\$/MT)	6688.0	(0.71)
Alum (US\$/MT)	2018.0	(1.13)
Zinc(US\$/MT)	2237.0	(1.58)

ADR	Cl. Values	% Chg.
ICICI Bank	58.87	0.88
HDFC Bank	51.65	(0.16)
Infosys	67.19	(0.57)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	55.95	0.15
Wipro	12.23	(0.23)
Tata Motors	46.05	(0.49)

## Market Sensor

US market closed around highs on Tuesday as investors found little impetus to move decisively in one direction or the other. The movement was enough to push the Dow and S&P 500 up one point each to a record. Dow Jones Industrial Average was up 0.01% or 1.16 points at 17614.90. Nasdaq Composite was up 0.19% or 8.94 points at 4660.56. Standard & Poor's 500 was up 0.07% or 1.42 points at 2039.68.

Indian equity market remained rangebound and major correction in the market presently can be ruled out due to the falling commodity prices, impressive result, favorable government initiatives and hopes of decline in inflation and subsequently cut in interest rates. Nifty ended the previous trading session with a gain of 0.22% or 18.40 points at 8362.65. On Tuesday's trading session, FII bought net Rs.458.04 Cr in cash market and sold net Rs.1213.4 in derivative segment. Whereas, DII sold net Rs.516.98 Cr in cash segment.

**Coming to today's trade Nifty likely to remain volatile, crucial intraday support seen at 8285 followed by 8230 while resistance exist at 8380 and then at 8420.**

## Global News

❖ New Zealand's central bank said it won't relax mortgage lending restrictions for now as surging immigration and low borrowing costs could reignite the housing market. (Bloomberg)

❖ Russia's third-quarter economic growth was the slowest since a 2009 contraction as the slumping price of crude oil and the ruble's plunge added to the effect of sanctions over Ukraine, a survey of economists showed. (Bloomberg)

❖ Brazil's government is asking Congress for authorization to ease its fiscal target this year after posting the biggest budget deficit in more than a decade. (Bloomberg)

❖ Gabrielle Adamidis worked three jobs just three years ago to keep her nascent lingerie-making business afloat as the Aussie dollar scaled record heights. Now she's riding the currency's slide to stronger sales. (Bloomberg)

❖ Ukraine's military said the separatists battling government troops are regrouping and mobilizing forces across the country's war-torn east. (Bloomberg)

## Economic News

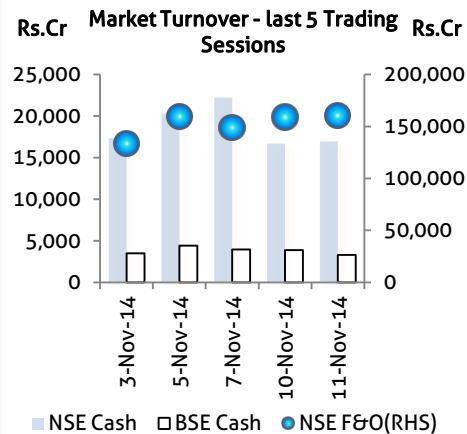
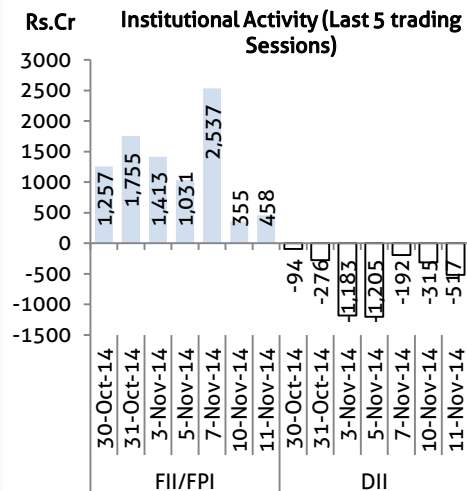
- ❖ The Expenditure Management Commission (EMC), headed by former Reserve Bank governor Bimal Jalan, is closely studying various government schemes, programmes, acquisitions and projects wherein the government is spending money and will suggest ways to reduce administrative and implementation costs in its interim report. (BS)
- ❖ Urban Development and Housing Minister Venkaiah Naidu suggested a ten-point charter to senior officials to enable effective governance. (BS)
- ❖ Differences between Centre and states over some key provisions of the Goods and Services Tax remain, with the Empowered CommitteeThe Empowered Committee of state FMs insisting that threshold turnover for levying GST be retained at Rs 10 lakh and petroleum be kept out of the purview of the new tax regime. (BS)
- ❖ Aiming to make India self-sufficient in coal, Power and Coal Minister Piyush Goyal said the target of doubling domestic production from the current 490 million tonnes level was "possible".(BS)
- ❖ India's iron ore imports jumped to a record 5 million tonne in April-October, industry data showed, as a deepening shortage at home forced steelmakers to turn overseas for the raw material. (BS)
- ❖ It has taken over 15 years for the government of India to come out with a Draft Civil Aviation Policy which was unveiled by the civil aviation minister Ashok Gajapathi Raju. (BS)
- ❖ Rice procurement by government agencies is lagging behind by 8 per cent at 9.2 million tonnes in the ongoing 2014-15 marketing year so far from the last year's level of 10 million tonnes during the same period. (BS)
- ❖ In a significant step towards generating biofuels from non-food plant sources, the US-India joint consortium for the development of sustainable advanced lignocellulosic biofuelsystems will spearhead research in the production of commercially viable biofuels -- ethanol and butanol. (BS)
- ❖ When he presented his maiden budget in July, Finance Minister Arun Jaitley accepted the 'challenge' of achieving the fiscal deficit target of 4.1% of gross domestic product (GDP) for FY15 set by predecessor P Chidambaram. (BS)
- ❖ The Goa mines ministry will take time until March to clear renewal of iron ore mining leases in the state as every case hereon will be studied from all aspects mentioned in the central empowered committee (CEC), Public Accounts Committee (PAC), Shah Commission report and all other violations of mining laws if any. (BS)

## Domestic News

- ❖ Shriram EPC Ltd has seen its net loss widening to Rs 70.53 crore for the quarter ended September 30, 2014, as compared to the net loss of Rs 41.52 crore during the same period of last fiscal year. (BS)
- ❖ Failing to convince the Department of Telecommunications (DoT), telecom operators have now decided to knock the doors at the Prime Minister's Office hoping to reach a amicable solution for the stressed industry that has been asking the Government to free up additional spectrum at a reasonable cost for commercial use. (BS)
- ❖ Affordable housing segment that saw a dip of 52% in third quarter of 2014 across India, has seen a healthy growth in Pune, a city in the western region of Maharashtra. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2470	(0.0005)	(0.04)
GBP-USD	1.5919	0.0000	0.00
USD-JPY	115.35	(0.43)	(0.37)

Bond Markets	Closing	Chg
10-yr bond	8.25	1.1 bps
Interbank call	8.17	42.68 bps



## Domestic News (Cont...)

❖ Ahmedabad-based Claris Lifesciences posted a 32 per cent rise in net profit for the quarter ended September 30 to Rs 20.4 crore as compared to Rs 15.5 crore in the corresponding quarter last fiscal. (BS)

❖ Amara Raja Batteries Limited, a maker of lead acid storage batteries for industrial and automotive applications, reported a 6% rise in net profit at Rs 100.30 crore for the quarter ended September 2014, compared with a profit of Rs 94.58 crore in the corresponding quarter previous year. (BS)

❖ Multinational pharma major Sanofi has sold about 37,210 square feet office space in Hoechst House in Nariman Point to a private firm Bright Star Investments and its group companies for Rs 134.2 crore. (BS)

❖ City-based non banking finance company Capital First posted 278% rise in its net profit at Rs 27.05 crore for the quarter ended September 30, 2014 compared to Rs 7.16 crore in the corresponding quarter last year. (BS)

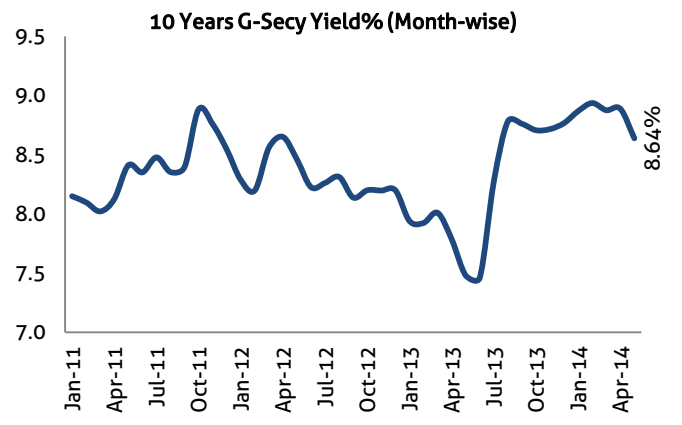
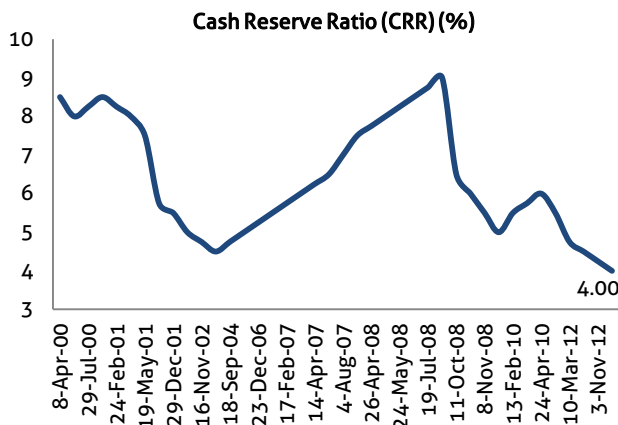
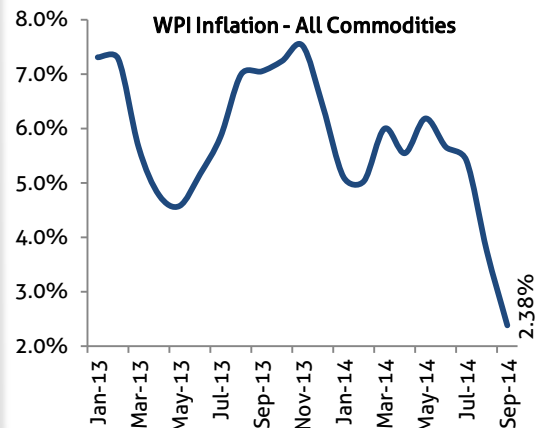
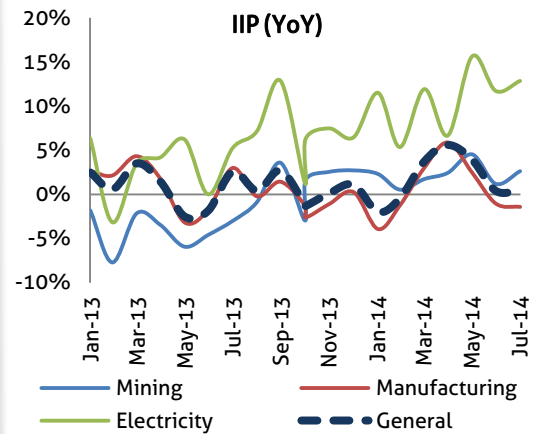
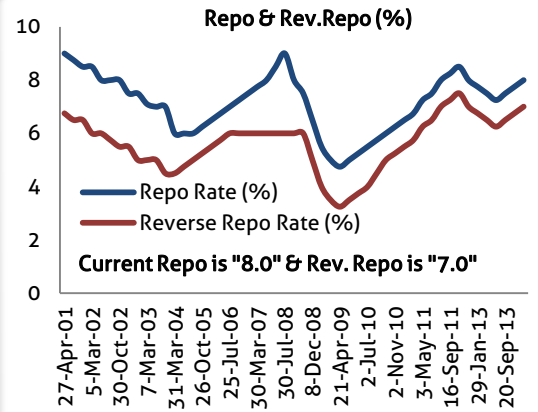
❖ State-run Rural Electrification Corporation has reported 35 per cent jump in net profit for the second quarter ended September at Rs 1,500.75 crore on account of increase in total income from operations. (BS)

❖ The Securities Appellate Tribunal (SAT) bundled the petitions from DLF promoter-chairman K P Singh and four others with the main petition that the realty major has filed with the quasi judicial body on October 22 and put off the hearing on the matter to December 10. (BS)

❖ Sesa Sterlite Ltd, India's top private iron ore miner, expects to "soon" resume mining in Karnataka and produce at its court-set limit of 2.29 million tonne in the year ending March, a company official told Reuters on Tuesday. (BS)

❖ Chennai Petroleum Corporation Ltd (CPCL), an arm of Indian Oil Corporation (IOC), has been one of the most productive refineries in the country. (BS)

❖ The Securities Appellate Tribunal (SAT) on Tuesday admitted the plea of DLF promoters against the Securities and Exchange Board of India (Sebi) order that had barred the real estate major and six other entities from accessing capital markets. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Nov-14	Jindal Saw Limited	VALIANT MAURITIUS PARTNERS LTD	SELL	3816000	80.5
11-Nov-14	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	13195872	21.4
11-Nov-14	Lovable Lingerie Ltd	N.K. SECURITIES	SELL	137812	443.2
11-Nov-14	Arvind Remedies Limited	MARINA DEALCOM PRIVATE LIMITED	SELL	752570	43.6
11-Nov-14	Ucal Fuel Systems Ltd	VORA FINANCIAL SERVICES PRIVATE LIMITED	BUY	186000	120.6

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Nov-14	JINDALSAW	VALIANT MAURITIUS PARTNERS LTD	S	2,014,000	80.5
11-Nov-14	ZENTEC	ASHISH RAMESHCHANDRA KACHOLIA	B	88,636	413.2
11-Nov-14	UCALFUEL	SUNIL CAPITAL	S	150,601	120.4
11-Nov-14	UPSURGE	ANURAG GUPTA HUF	S	275,000	51.0
11-Nov-14	FCL	AJAY MULTI PROJECTS LIMITED	S	75,000	154.6

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
538570	ACHAL	12-Nov-14	Stock Split from Rs.10/- to Re.1/-	13-Nov-14
532129	HEXAWARE	12-Nov-14	Interim Dividend - Rs.2.35	13-Nov-14
531213	MANAPPURAM	12-Nov-14	Interim Dividend - Rs.0.45	13-Nov-14
524208	AARTIIND	13-Nov-14	Interim Dividend - Rs.2.25	14-Nov-14
523537	APMIN-\$	13-Nov-14	Interim Dividend - Rs.1.00	14-Nov-14
531795	ATULAUTO	13-Nov-14	Interim Dividend - Rs.2.50	14-Nov-14
500650	EXCELINDUS	13-Nov-14	Interim Dividend - Rs.3.00	14-Nov-14
505255	GMM	13-Nov-14	2nd Interim Dividend - Rs.0.70	14-Nov-14
531642	MARICO	13-Nov-14	1st Interim Dividend - Rs.1.00	14-Nov-14
500290	MRF	13-Nov-14	2nd Interim Dividend - Rs.3.00	14-Nov-14
526371	NMDC	13-Nov-14	Interim Dividend - Rs.3.00	14-Nov-14
506579	ORIENTCQ-\$	13-Nov-14	Interim Dividend - Rs.3.00	14-Nov-14
523642	PIIND	13-Nov-14	Interim Dividend - Rs.1.20	14-Nov-14
532498	SHRIRAMCIT	13-Nov-14	Interim Dividend - Rs.4.50	14-Nov-14
532221	SONATSOFTW	13-Nov-14	Interim Dividend - Rs.1.00	14-Nov-14
533121	SQSBFSI	13-Nov-14	Interim Dividend - Rs.4.00	14-Nov-14
532733	SUNTV	13-Nov-14	Interim Dividend - Rs.2.25	14-Nov-14
532300	WOCKPHARMA	13-Nov-14	Interim Dividend - Rs.20.00	15-Nov-14
531463	GBLINFRA	14-Nov-14	BONUS 1:10	17-Nov-14
536848	H371N28DD2	14-Nov-14	Redemption of Mutual Fund	17-Nov-14
536847	H371N28DG2	14-Nov-14	Redemption of Mutual Fund	17-Nov-14
536849	H371N28DQ2	14-Nov-14	Redemption of Mutual Fund	17-Nov-14

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Nov-14	EUR	Sentix Investor Confidence (Nov)			-13.7
10-Nov-14	JPY	Bank Lending (YoY) (Oct)			2.30%
10-Nov-14	JPY	Current Account n.s.a. (Sep)		0.534T	0.287T
10-Nov-14	GBP	BRC Retail Sales Monitor (YoY) (Oct)			-2.10%
11-Nov-14	JPY	Household Confidence (Oct)			39.9
11-Nov-14	USD	Chain Store Sales (YoY)			1.80%
12-Nov-14	GBP	Claimant Count Change (Oct)			-18.6K
12-Nov-14	GBP	Unemployment Rate (Sep)			6.00%
12-Nov-14	EUR	Industrial Production (YoY) (Sep)			-1.90%
12-Nov-14	EUR	Industrial Production (MoM) (Sep)		1.00%	-1.80%
12-Nov-14	USD	MBA 30-Year Mortgage Rate			4.17%
12-Nov-14	USD	Wholesale Inventories (MoM) (Sep)		0.40%	0.70%
12-Nov-14	JPY	Core Machinery Orders (YoY) (Sep)		-1.30%	-3.30%
13-Nov-14	CNY	Industrial Production (YoY) (Oct)		8.00%	8.00%
13-Nov-14	CNY	Retail Sales (YoY) (Oct)		11.60%	11.60%
13-Nov-14	USD	Federal Budget Balance (Oct)		-111.7B	106.0B
14-Nov-14	EUR	CPI (YoY) (Oct)		0.30%	0.40%
14-Nov-14	EUR	CPI (MoM) (Oct)			0.40%
14-Nov-14	EUR	GDP (YoY) (Q3)		0.70%	0.70%
14-Nov-14	USD	Retail Sales (MoM) (Oct)		0.20%	-0.30%
14-Nov-14	USD	Business Inventories (MoM) (Sep)		0.30%	0.20%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Nov-14	INR	M3 Money Supply (2wk)			12.00%
12-Nov-14	INR	CPI (YoY) (Oct)			6.46%
12-Nov-14	INR	Industrial Production (YoY) (Sep)			0.40%
14-Nov-14	INR	WPI Inflation (YoY) (Oct)			2.38%
14-Nov-14	INR	Bank Loan Growth (2wk)			11.10%
14-Nov-14	INR	Deposit Growth (2wk)			12.60%

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