

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6079	(1.01)	CNX IT	8963	0.07
Sensex	20491	(0.85)	BANK NIFTY	10758	(1.42)
DowJones	15783	0.14	S&P CNX 500	4681	(0.96)
Nasdaq	3920	0.01	CNX FMCG	16614	(1.31)
Hangseng	23010	(0.26)	CNX REALTY	167	(3.07)
Shanghai	2114	0.20	CNX AUTO	5084	(1.05)
Nikkei	14493	1.56	CNX ENERGY	7733	(1.40)
Strait Times	3187	0.00	CNX PHARMA	7519	0.37
Kospi	1998	1.03	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8212	0.36	Advances	1045	398
FTSE	6728	0.30	Declines	1346	787
CAC	4290	0.70	Unchanged	149	39
DAX	9108	0.33	Total	2540	1224

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DRREDDY	2470.00	2.82
CAIRN	318.00	2.23
TATASTEEL	360.75	1.41
MARUTI	1588.45	0.50
HDFCBANK	655.65	0.48

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDALCO	111.00	(4.72)
AXISBANK	1075.40	(3.91)
ACC	1048.80	(3.75)
INDUSINDBK	412.85	(3.64)
NMDC	132.00	(3.54)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Standard Chart	5.56	0.04	148
Suven Life	36.16	2.45	15
IPCA Lab	2.05	0.19	11
SAIL	36.84	5.07	7
Britannia Inds	0.60	0.09	6

Indian Forex	Closing	Chg	% Chg
USD/INR	63.296	0.564	0.90
GBP/INR	101.361	0.439	0.43
EUR/INR	84.595	0.532	0.63
JPY/INR	63.970	0.030	0.05

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30160	(175)
Silver (Rs/1kg)	48351	(203)

Commodities	Price	% Chg.
Crude (US\$/BBL)	94.9	0.34
Brent (US\$/BBL)	106.2	1.06
Gold (US/oz)	1279.8	(0.37)
Silver (US\$/oz)	21.3	(0.23)
Copper (US\$/MT)	7135.0	0.13
Alum (US\$/MT)	1760.5	(0.25)
Zinc(US\$/MT)	1864.5	0.03

ADR	Cl. Values	% Chg.
ICICI Bank	33.77	(0.70)
HDFC Bank	32.88	(0.43)
Infosys	53.23	(0.45)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.11	0.08
Wipro	11.13	(0.06)
Tata Motors	29.28	(1.49)

## Market Sensor

US market rose to another all-time high on Wall Street Monday. The market edged higher from Friday, when it got a lift from an unexpectedly strong U.S. jobs report for October. The surge in hiring made investors more optimistic that the U.S. economy is getting stronger. Dow Jones Industrial Average was up 0.14% or 21.32 points at 15783.10. Nasdaq Composite was up 0.01% or 0.56 points at 3919.79 Standard & Poor's 500 was up 0.07% or 1.28 points at 1771.89.

Indian market edged lower for the fifth consecutive day in a row as widening trade deficit data dampened investors sentiment. Nifty ended the previous trading session with a decline of 1.01% or 61.95 points at 6078.80. On Friday's trading session, FIIs bought net Rs.333.5 Cr in cash market and sold net Rs 270.55 in derivative segment. Whereas, DII sold net Rs.782.53 Cr in cash segment.

**Coming to today's trade Nifty to remain volatile with crucial intraday support seen at 6050 breach of which can witness lower levels of 5980.**

## Global News

❖China's broadest measure of new credit fell by more than estimated in October, suggesting authorities are trying to keep shadow-finance risks in check as leaders map out a blueprint to sustain growth. (Bloomberg)

❖Germany came under renewed pressure from the European Union to boost domestic spending as the EU's top economy official said higher German demand would help temper the euro's strength and reiterated a threat to open an in-depth probe of the nation's trade surplus. (Bloomberg)

❖Euro-area growth data this week may show the region's nascent recovery slowing to a crawl, supporting Mario Draghi's case for an interest-rate cut to help the economy get back to its feet.(Bloomberg)

❖Foreign investors are emerging as the biggest beneficiaries of the unfolding U.S. energy revolution—underscoring how the landscape is being dominated by small, nimble players profiting where oil majors seemingly cannot.(CNBC)

## Economic News

❖ Rising inflation and falling rupee seem to have hit the fortune of India's 100 richest people, but they have still managed to beat the growth in Indian stock market valuation. (BS)

❖ Supreme Court gave the go-ahead on Monday for the auction of around 11.46 million tonne of iron ore already mined in Goa, potentially doubling the country's exports this year to top market China. (BS)

❖ The roads ministry is considering putting in place a regulator for the sector before Union Budget 2014-15. It would also review the target of awarding 8,000 km this year. (BS)

❖ In a significant move, Uttar Pradesh chief minister Akhilesh Yadav directed for starting sugarcane crushing from November 20 even as he issued terse warning to the defaulters. (BS)

❖ Recovery in the United States and some parts of Europe led to a 13.47% growth in merchandise exports from India at \$27.27 billion in October this year over \$24.03 billion in the same month last year. The month of October was crucial since double-digit rise in exports in the previous three months were attributed to low base. (BS)

❖ With the rupee declining to a two-month low of 63 to a dollar, Finance Minister P Chidambaram assured the domestic currency will stabilise. (BS)

❖ The Indian Space Research Organisation (Isro) has lined up 18 missions through the next 15 months. These include the launches of the Chandrayaan-II, Gagan and the Astrosat. The organisation has said it, along with the National Aeronautics and Space Administration (NASA)'s Jet Propulsion Laboratory (JPL), would launch a spacecraft to study microwave remote sensing. (BS)

❖ Hiring activity saw a 4% rise in October 2013 over September 2013, said the monthly Naukri Job Speak Index by job portal Naukri.com. Bangalore witnessed the maximum improvement in hiring trends with 7% increase in October 2013 over September 2013 followed by Hyderabad and Mumbai with a slight increase in hiring of 6% and 4% month-on-month respectively. (BS)

❖ With trade deficit rising at a blistering pace with China, India demanded more access in their services market, especially, in the information technology (IT) and pharmaceutical sectors. (BS)

## Domestic News

❖ Jyothy Laboratories Ltd (JLL), a Mumbai based fast-moving consumer goods (FMCG) company, said by end of this fiscal the company will be a debt free company as it promoters agreed to infuse around Rs 300 crore. For the balance the company is planning to go for Non-convertible Debenture (NCDs). (BS)

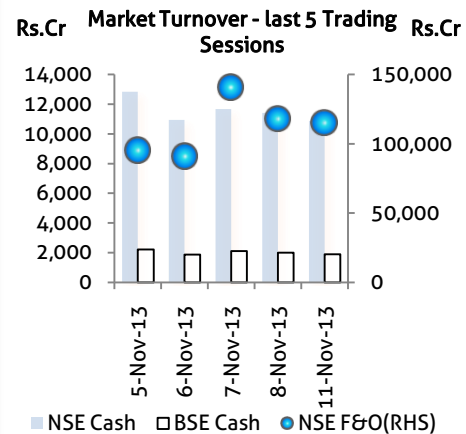
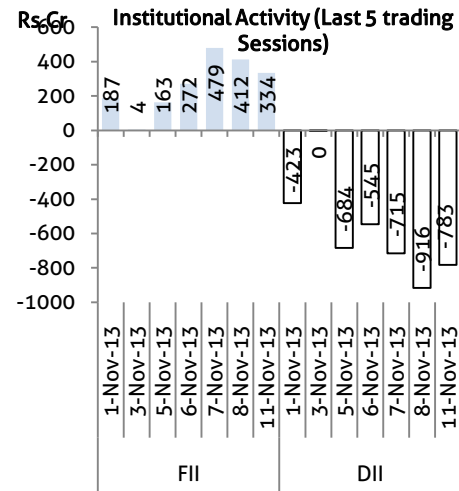
❖ Linen Club Fabrics, the premium brand of Rs 25, 000-crore Aditya Birla Nuvo Limited's textile arm Jaya Shree Textiles, is proposing to invest Rs 250 crore in expanding its linen and yarn production capacity in the next two years, said its chief executive officer (domestic textiles) S Krishnamoorthy. (BS)

❖ State-run National Fertilisers Ltd (NFL) posted net loss of Rs 25.90 crore in the second quarter ended September 30, due to higher expenditure of power and fuel. (BS)

❖ Power transmission and distribution gear maker Alstom T&D said it has bagged orders worth Rs 100 crore from Power Grid Corporation. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3390	(0.0015)	(0.13)
GBP-USD	1.5966	(0.0023)	(0.14)
USD-JPY	99.55	0.39	0.39

Bond Markets	Closing	Chg
10-yr bond	9.15	10.4 bps
Interbank call	8.69	16.0 bps



## Domestic News (Cont...)

❖ Hyderabad-based biopharmaceutical company Suven Life Sciences reported a six-fold ( 600%) rise in net profit at Rs 45.5 crore for the quarter ended September 2013 compared to the profit of Rs 6.5 crore posted a year ago. The company's turnover also more than doubled (201%) to Rs 151.5 crore from Rs 50.3 crore in the same period. (BS)

❖ Major steel producer SAIL has posted a 117% increase in its net profit at Rs 1180 crore for the quarter ended September 30 this year, owing to one-time gain of Rs 1,056 crore for damages from foreign suppliers of coking coal. (BS)

❖ Biocon, Asia's leading biotechnology enterprise, has set up the Biocon Academy which is a centre of excellence for advanced learning in applied biosciences. The academy, set up for Rs 10 crore, excluding the cost of offering the course, aims to train and develop industry-ready talent for India's biopharma sector. (BS)

❖ In a breather to RIL, the government is likely to allow doubling of price of gas from its KG-D6 block provided the company gives bank guarantees that can be encashed if proved that the energy major was hoarding gas. (BS)

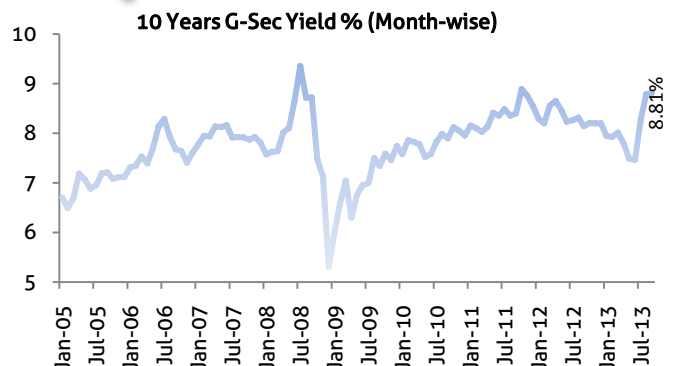
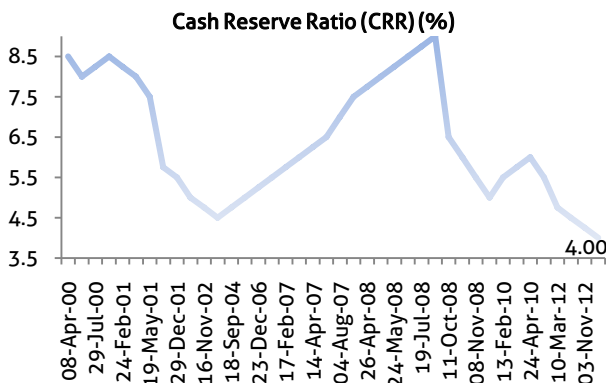
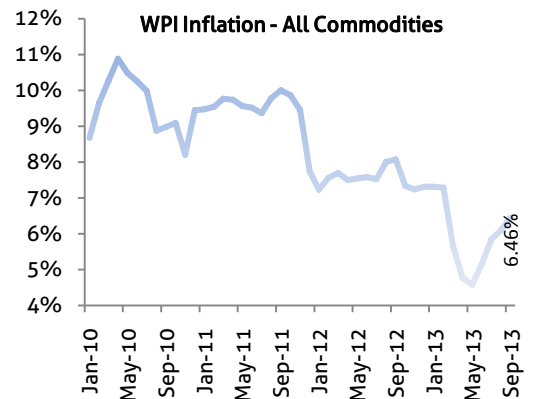
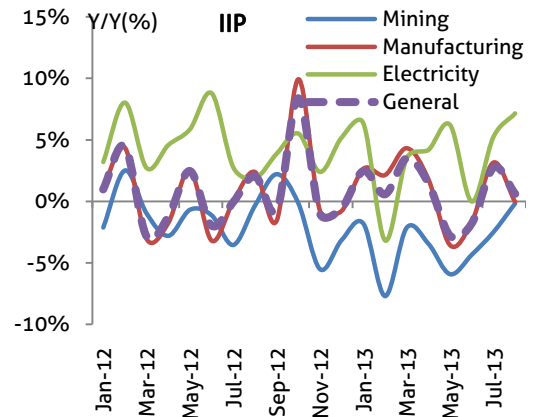
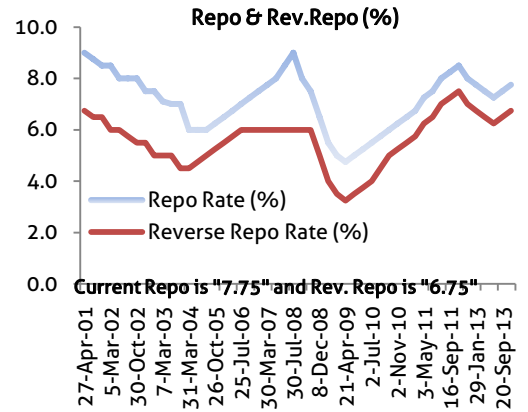
❖ The Supreme Court dismissed plea from Essar Oil Limited seeking extension of time for paying outstanding sales tax dues to Gujarat state government. (BS)

❖ The fight between Japanese pharmaceutical company Daiichi Sankyo and the erstwhile owners of Ranbaxy, Malvinder Singh and Shivinder Singh has entered a new phase. The Japanese company has accused the two of concealing and misrepresenting facts at the time of its \$2.4 billion purchase of the company in 2008. (BS)

❖ Indian companies are turning aggressive in foreign bond markets to raise funds as availing cheap term loans from banks has become difficult under tightening regulations. (BS)

❖ Jignesh shah controlled Financial Technologies (FT) has said the company has postponed announcement of September quarter results and the FT's another group company Multi Commodity Exchange of India Ltd (MCX), a commodity exchange, has shown sharp fall in profit. Group Company NSEL's fall out on these companies have affected their working and profits. (BS)

❖ Two-wheeler maker LML reported narrowing of its loss to Rs 14.89 crore for the second quarter ended September 30, 2013. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11/11/2013	Choice Infra	JAGDISH CHANDER BANSAL AND SONS HUF	S	285,000	82
11/11/2013	STAMPEDE	CHINTAN MAHENDRA SANGHAVI	S	175,000	61.33
11/11/2013	Ashika Credit Cap	MANIMUDRA VINCOM PRIVATE LIMITED	B	40,000	225
11/11/2013	Croitre Inds	MOULD TRADING PRIVATE LIMITED	S	325,917	7.93
11/11/2013	ATWL	SUNFLOWER BROKING PRIVATE LIMITED	S	64,000	33.9

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500003	Aegis Logistics	12-Nov-13	Interim Dividend - Rs.2.50	13-Nov-13
500403	Sundram Fast	12-Nov-13	Interim Dividend - Rs.0.70	14-Nov-13
523537	APM Inds-\$	13-Nov-13	Interim Dividend - Rs.1.00	15-Nov-13
532830	Astral Poly	13-Nov-13	Interim Dividend - Rs.0.25	15-Nov-13
534109	BCB Fin	13-Nov-13	Interim Dividend - Rs.0.25	15-Nov-13
500093	Crompton Greav	13-Nov-13	Interim Dividend - Rs.0.40	15-Nov-13
512207	EFFTXT	13-Nov-13	Stock Split from Rs.10/- to Re.1/-	15-Nov-13
532334	HB Est Developer	13-Nov-13	Dividend - Rs.0.50	-
532705	Jagran Prakashan	13-Nov-13	Buy Back of Shares	15-Nov-13
532705	Jagran Prakashan	13-Nov-13	Interim Dividend - Rs.1.00	15-Nov-13
500250	LG Balakrishnan	13-Nov-13	Interim Dividend - Rs.5.00	15-Nov-13
506113	Lifeline Drugs	13-Nov-13	Stock Split from Rs.10/- to Re.1/-	15-Nov-13
511218	Shriram Trans	13-Nov-13	Interim Dividend - Rs.3.00	15-Nov-13
532725	Solar Inds	13-Nov-13	Interim Dividend - Rs.5.00	15-Nov-13
508664	Best Eastern Hot	15-Nov-13	Stock Split from Rs.2/- to Re.1/-	18-Nov-13
532221	Sonata Soft	15-Nov-13	Interim Dividend - Rs.-	18-Nov-13
532424	Godrej Cons	18-Nov-13	Interim Dividend - Rs.-	19-Nov-13
533655	Triveni Turbine	18-Nov-13	Interim Dividend - Rs.0.20	19-Nov-13
524348	Aarti Drugs	19-Nov-13	Interim Dividend - Rs.-	20-Nov-13
524208	Aarti Inds	19-Nov-13	Interim Dividend - Rs.-	20-Nov-13
524804	Aurobindo Phar	19-Nov-13	Interim Dividend - Rs.1.25	20-Nov-13
500210	Ingersoll Rand	19-Nov-13	Interim Dividend - Rs.3.00	20-Nov-13

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Nov-13	JPY	Current Account n.s.a.		0.400T	0.162T
12-Nov-13	GBP	CPI (YoY)		2.50%	2.70%
12-Nov-13	GBP	PPI Output (MoM)			-0.10%
12-Nov-13	GBP	RPI (MoM)		0.50%	0.40%
12-Nov-13	USD	NFIB Small Business Optimism			93.9
12-Nov-13	USD	Chicago Fed National Activity			0.14
13-Nov-13	JPY	CGPI (YoY)		2.50%	2.30%
13-Nov-13	GBP	Claimant Count Change		-37.3K	-41.7K
13-Nov-13	GBP	Unemployment Rate		7.70%	7.70%
13-Nov-13	EUR	Industrial Production (YoY)		0.20%	-1.90%
13-Nov-13	USD	MBA 30-Year Mortgage Rate			4.32%
14-Nov-13	JPY	GDP (QoQ)		0.40%	0.90%
14-Nov-13	JPY	Industrial Production (MoM)			1.50%
14-Nov-13	GBP	Retail Sales (MoM)		0.10%	0.60%
14-Nov-13	EUR	GDP (QoQ)		0.20%	0.30%
14-Nov-13	USD	Trade Balance		-38.90B	-38.80B
14-Nov-13	USD	Initial Jobless Claims			
15-Nov-13	EUR	CPI (YoY)		0.70%	0.70%
15-Nov-13	EUR	CPI (MoM)		-0.10%	0.50%
15-Nov-13	USD	NY Empire State Manufacturing Index		4	1.52
15-Nov-13	USD	Industrial Production (MoM)		0.20%	0.60%
15-Nov-13	USD	Wholesale Inventories (MoM)		0.40%	0.50%
15-Nov-13	USD	Cleveland CPI (MoM)			0.20%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Nov-13	INR	Exports YoY			11.20%
12-Nov-13	INR	Indian CPI (YoY)		9.90%	9.80%
12-Nov-13	INR	Indian Industrial Production (YoY)		3.50%	0.60%
12-Nov-13	INR	Indian Manufacturing Output (MoM)			-0.10%
13-Nov-13	INR	Indian M3 Money Supply			13.00%
15-Nov-13	INR	Indian WPI (YoY)			6.46%
15-Nov-13	INR	Indian Bank Loan Growth			16.60%

### Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."