

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8323	0.46	CNX IT	11544	1.26
Sensex	27585	0.46	BANK NIFTY	18796	0.85
DowJones	17641	(0.54)	S&P CNX 500	6815	0.47
Nasdaq	4665	(0.84)	CNX FMCG	20518	1.14
Hangseng	24183	0.65	CNX REALTY	4201	1.51
Shanghai	3252	0.71	CNX AUTO	8410	0.15
Nikkei	16899	(1.74)	CNX ENERGY	8464	(0.99)
Strait Times	3346	0.03	CNX PHARMA	10976	0.38
Kospi	1918	(0.15)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9251	0.79	Advances	1651	900
FTSE	6501	0.00	Declines	1253	631
CAC	4228	1.18	Unchanged	120	66
DAX	9782	1.38	Total	3024	1597

Nifty Gainers		
Company	Price(Rs)	Chg(%)
INDUSINDBK	836.00	4.24
HINDUNILVR	899.00	3.98
TECHM	2758.40	2.91
LT	1533.00	2.18
HCLTECH	1575.00	1.91

Nifty Losers		
Company	Price(Rs)	Chg(%)
COALINDIA	359.00	(4.28)
CAIRN	235.80	(2.96)
HINDALCO	151.00	(2.58)
JINDALSTEL	149.00	(2.52)
BHARTIARTL	348.75	(1.98)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MARICO	21.24	0.5	44
KAJARIACER	3.31	0.1	25
DALMIABHA	4.40	0.2	20
ARCPR	5.08	0.3	19
INGVYSYABK	18.42	1.0	18

Indian Forex	Closing	Chg	% Chg
USD/INR	62.161	(0.235)	(0.38)
GBP/INR	94.279	0.112	0.12
EUR/INR	73.735	0.121	0.16
JPY/INR	52.620	0.390	0.75

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26943	38
Silver (Rs/1kg)	36980	380

Commodities	Price	% Chg.
Crude (US\$/BBL)	45.4	(4.60)
Brent (US\$/BBL)	46.8	(5.13)
Gold (US/oz)	1236.0	0.81
Silver (US\$/oz)	16.7	0.97
Copper (US\$/MT)	6131.0	(0.33)
Alum (US\$/MT)	1779.0	(1.06)
Zinc(US\$/MT)	2129.0	(1.00)

ADR	Cl. Values	% Chg.
ICICI Bank	11.60	0.05
HDFC Bank	52.09	(0.47)
Infosys	33.52	(0.04)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	51.28	0.64
Wipro	11.28	0.06
Tata Motors	43.65	(0.18)

## Market Sensor

US market declined on Monday, extending a two-week slide, as worries about the falling price of oil took hold before the start of quarterly earnings. Dow Jones Industrial Average was down 0.54% or 96.53 points at 17640.84. Nasdaq Composite was down 0.84% or 39.36 points at 4664.71. Standard & Poor's 500 was down 0.81% or 16.55 points at 2028.26.

Indian equity market remained almost flat the entire day made smart gains in late trade after the European markets reported bond-buying scheme by European Central Bank, which helped boost sentiments in the markets. Nifty ended the previous trading session with a gain of 0.46% or 38.50 points at 8323.00. On Monday's trading session, FIIs bought Rs.244.95 Cr in cash market and sold net Rs.336.85 in derivative segment. Whereas, DII sold net Rs.331.18 Cr in cash segment.

**Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8280 followed by 8240 while resistance exist at 8370 and then at 8410 .**

## Global News

- ❖ China's exports climbed more than estimated last month as stronger demand from abroad helps bolster growth. (Bloomberg)
- ❖ Japan plans a record budget for next fiscal year to support an economy that fell into recession after Prime Minister Shinzo Abe's government increased the sales tax. (Bloomberg)
- ❖ The United Arab Emirates will stick with a plan to increase oil-production capacity to 3.5 million barrels a day in 2017 even as an oversupply pushed prices to the lowest in more than five years. (Bloomberg)
- ❖ Commodities fell to a 12-year low on concern that the global surplus in crude oil will continue, while slowing economic growth in China and Europe means less demand for raw materials. (Bloomberg)
- ❖ South Korean President Park Geun Hye has injected a new element of uncertainty for economists already divided on the chances of an interest-rate cut by the Bank of Korea this week. (Bloomberg)
- ❖ European Central Bank Governing Council member Ewald Nowotny said policy makers must take deflation risks seriously and shouldn't wait too long to react. (Bloomberg)

## Economic News

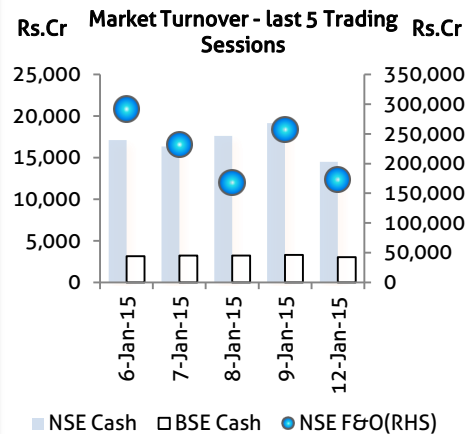
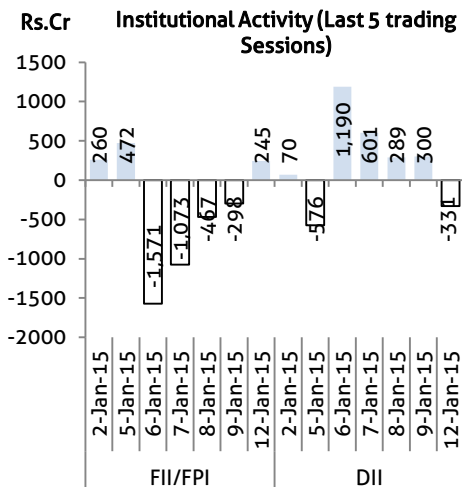
- ❖ Government said the much-awaited auction of coalblocks to private companies will begin soon.
- ❖ India needs to boost iron ore output and invest in developing natural resources to propel its economic growth and eradicate poverty, Vedanta Resources Chief Anil Agarwal said. (BS)
- ❖ The second day of Vibrant Gujarat summit generated an unprecedented interest among the investor community in Karnataka across sectors. The state government managed to sign memoranda of understanding (MoUs) with investors for an investment to the tune of Rs 50,100 crore. (BS)
- ❖ Last week, West Bengal Chief Minister Mamata Banerjee admitted at the Bengal Global Business Summit that "political compulsions" prevented her from allowing special economic zones with special industry-friendly business and trade laws. But over the past few months, she has relaxed some of the lesser known compulsions. (BS)
- ❖ The underlying business sentiment for the first quarter of this year declined marginally amid concerns regarding industrial production, fiscal deficit and policy rates, a Dun & Bradstreet report says. (BS)
- ❖ Ending months of logjam over discoveries mired in contractual disputes, the government has cleared 30 projects of firms like Cairn India and ONGC to help monetise about 2.6 trillion cubic feet of gas reserves. (BS)
- ❖ Pushing for public private partnership (PPP) model for development of smart cities, Union Urban Development Minister M Venkaiah Naidu on Monday said that the central government was ready to provide viability gap funding for interested parties. (BS)
- ❖ US Secretary of State, John Kerry, on Monday said that the US was committed to working with India to reach a climate change agreement during the United Nations Climate Change Conference to be held in December 2015 in Paris. (BS)
- ❖ With less than three months left in the current fiscal, Finance Minister Arun Jaitley said the divestment programme would be pursued on priority and involve more than one PSU during this period. (BS)
- ❖ Banking on the steps taken to revive the domestic economy in last seven months, Finance Minister Arun Jaitley said investments are significantly going to move up in coming days. (BS)
- ❖ The common goods and services tax (GST) will be implemented across the country in the course of next year, Finance Minister Arun Jaitley said on Monday. (BS)

## Domestic News

- ❖ Biotechnology major Biocon concluded sale of 10% stake in its research arm Syngene for Rs 380 crore to IVF Trustee Company Private Ltd. (BS)
- ❖ Foxconn workers are planning to conduct a hunger strike in Chennai on January 23 raising the workers' concerns over the suspension of operations by Foxconn India, in its Sriperumbudur facility, said the workers' union. (BS)
- ❖ FMCG major Hindustan Unilever has settled a case related to alleged non-compliance of takeover norms with capital markets regulator Sebi after a total payment of nearly Rs 2.60 lakh as settlement fee. (BS)
- ❖ Enterprise mobile product startup Nivaata Systems has raised an undisclosed amount of funding from existing investor Blume Ventures and new investors Dubai-headquartered GWB Group and Wazir Advisors. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1845	0.0011	0.09
GBP-USD	1.5185	0.0014	0.09
USD-JPY	117.97	(0.38)	(0.32)

Bond Markets	Closing	Chg
10-yr bond	7.88	-3.4 bps
Interbank call	8.02	1.33 bps



## Domestic News (Cont...)

❖ The patent dispute between US-based pharma major Bristol-Myers Squibb (BMS) and Indian pharma company Natco Pharma Ltd over entecavir, a pharmaceutical combination for treating Hepatitis B has been settled amicably, both the companies informed Intellectual Property Appellate Board (IPAB). (BS)

❖ Advanced analytics provider Fractal Analytics on Monday said it has acquired Mobius Innovations, a mobile context awareness platform founded by Fractal's co-founder Nirmal Palapartha. (BS)

❖ Handset maker Microsoft Devices has partnered with Idea Cellular to help subscribers of the telecom services firm pay for apps as part of monthly bills. (BS)

❖ IT services major Infosys said it has implemented billing and payments solutions for L.A. Care Health Plan, the largest publicly operated health plan in the US. (BS)

❖ Worldwide IT spending is on pace to total \$3.8 trillion in 2015, a 2.4% increase from 2014; however, this growth rate is down from earlier projections of 3.9%, according to the latest forecast by Gartner. (BS)

❖ Country's largest car maker Maruti Suzuki India is eyeing 20% growth in vehicle exports this fiscal at 1.2 lakh units, riding on increased sales in non-European markets like Africa, Latin America and the Middle East. (BS)

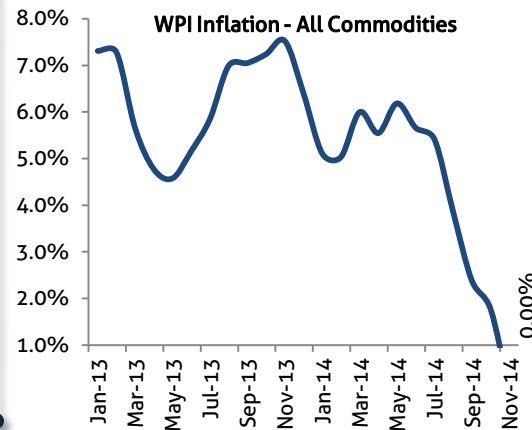
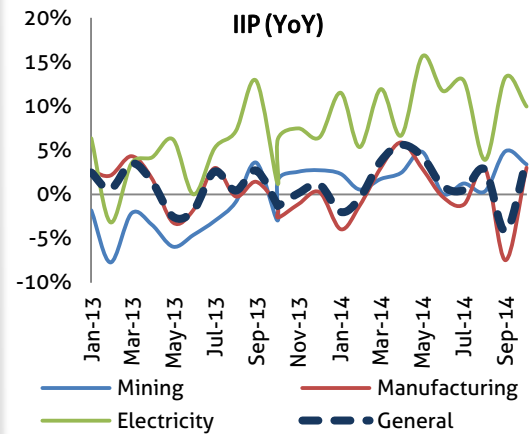
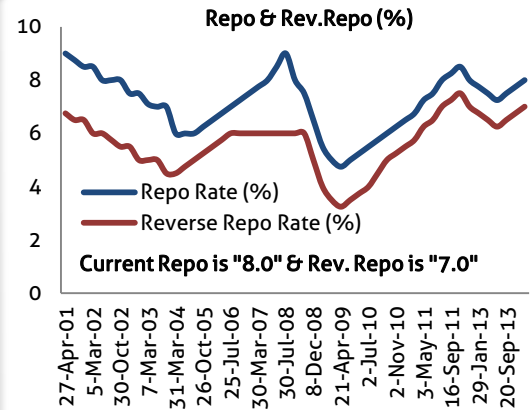
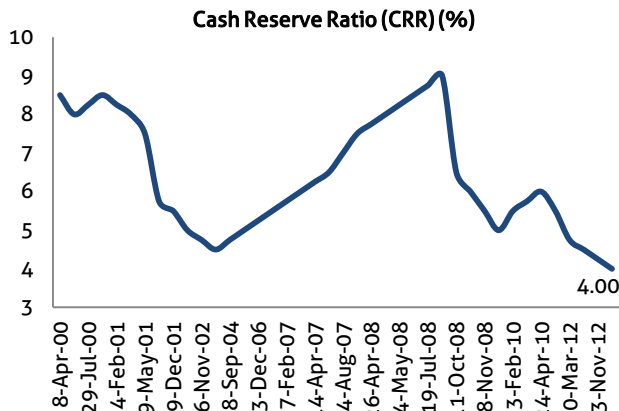
❖ Vedanta Resources, the London-listed \$13 billion metals and mining giant, is struggling to wade through a slump in crude oil and iron ore prices, two of its core business interests but sees hope in auctioning of minerals proposed in the new mining ordinance in India. (BS)

❖ Tata Motors-owned Jaguar Land Rover reported a 9% increase in its total global retail sales at 4,62,678 units in 2014. (BS)

❖ Tata Motors owned Jaguar Land Rover (JLR), UK's premium luxury car manufacturer announced that it plans to create 1,300 new jobs at its UK plant as it plans to add new Jaguar models to its product portfolio. (BS)

❖ UK's luxury footwear brand Church's will now be available in India, priced at up to Rs 72,000, following an exclusive distribution tie-up with multi-brand retailer Heel & Buckle. (BS)

❖ Bengaluru recorded 9.39 million square feet of office space in 2014, the highest such absorption among all cities in the country, said a new study. (BS)





## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Jan-15	JPY	Current Account n.s.a. (Nov)		0.133T	0.833T
13-Jan-15	CNY	Trade Balance (Dec)		49.85B	54.47B
13-Jan-15	GBP	CPI (YoY) (Dec)			1.00%
13-Jan-15	GBP	PPI Input (MoM) (Dec)			-1.00%
13-Jan-15	GBP	RPI (MoM) (Dec)			-0.20%
13-Jan-15	USD	IBD/TIPP Economic Optimism (Jan)			48.4
13-Jan-15	USD	JOLTs Job Openings (Nov)		4.848M	4.834M
14-Jan-15	USD	Federal Budget Balance (Dec)		22.0B	-56.8B
14-Jan-15	EUR	Industrial Production (YoY) (Nov)			0.70%
14-Jan-15	USD	MBA 30-Year Mortgage Rate			4.01%
14-Jan-15	USD	Import Price Index (MoM) (Dec)		-2.10%	-1.50%
14-Jan-15	USD	Retail Sales (MoM) (Dec)		0.10%	0.70%
14-Jan-15	USD	Business Inventories (MoM) (Nov)		0.20%	0.20%
15-Jan-15	JPY	CGPI (YoY) (Dec)		2.10%	2.70%
15-Jan-15	JPY	Core Machinery Orders (YoY) (Nov)		-5.80%	-4.90%
15-Jan-15	GBP	RICS House Price Balance (Dec)			13%
15-Jan-15	USD	NY Empire State Manufacturing Index (Jan)		4.5	-3.58
15-Jan-15	USD	PPI (MoM) (Dec)		-0.30%	-0.20%
15-Jan-15	USD	Initial Jobless Claim			
15-Jan-15	USD	Philadelphia Fed Manufacturing Index (Jan)		20	24.3
16-Jan-15	EUR	CPI (YoY) (Dec)			-0.20%
16-Jan-15	USD	CPI (MoM) (Dec)		-0.30%	-0.30%
16-Jan-15	USD	Industrial Production (MoM) (Dec)		0.10%	1.30%
16-Jan-15	USD	Manufacturing Production (MoM) (Dec)		0.40%	1.10%
16-Jan-15	USD	Michigan Consumer Sentiment (Jan)		94.1	93.6
16-Jan-15	USD	TIC Net Long-Term Transactions (Nov)			-1.4B

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Jan-15	INR	CPI (YoY) (Dec)		5.40%	4.38%
12-Jan-15	INR	Industrial Production (YoY) (Nov)		2.20%	-4.20%
12-Jan-15	INR	Manufacturing Output (MoM) (Nov)			-7.60%
14-Jan-15	INR	WPI Inflation (YoY) (Dec)		0.61%	

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