

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8712	0.98	CNX IT	12372	1.05
Sensex	28805	0.95	BANK NIFTY	19129	0.99
DowJones	17972	0.62	S&P CNX 500	7108	1.09
Nasdaq	4858	1.18	CNX FMCG	21224	(0.13)
Hangseng	24601	0.73	CNX REALTY	3694	(0.88)
Shanghai	3205	0.98	CNX AUTO	8654	1.65
Nikkei	17924	(0.31)	CNX ENERGY	8821	1.14
Strait Times	3417	(0.07)	CNX PHARMA	11598	1.81
Kospi	1951	0.46	Advances / Declines	BSE	NSE
Taiwan	9527	0.32	Advances	1616	771
FTSE	6828	0.15	Declines	1229	420
CAC	4726	1.00	Unchanged	126	34
DAX	10920	1.56	Total	2971	1225

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DRREDDY	3343.00	6.05
BHEL	267.05	4.54
ZEEL	361.00	4.49
AMBUJACEM	261.40	4.21
POWERGRID	151.75	4.12

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	146.40	(3.17)
ASIANPAINT	820.00	(2.47)
PNB	165.80	(1.78)
BPCL	703.90	(1.26)
COALINDIA	368.25	(1.03)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SOLARINDS	0.20	0.0	136
NITINFIRE	13.33	0.7	20
GARNETINT	4.50	0.3	17
BAJAJELEC	3.75	0.4	9
PIPAVAVDOC	161.57	18.4	9

Indian Forex	Closing	Chg	% Chg
USD/INR	62.430	0.276	0.44
GBP/INR	95.019	0.296	0.31
EUR/INR	70.633	0.300	0.43
JPY/INR	51.950	(0.050)	(0.10)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27000	(350)
Silver (Rs/1kg)	37455	(334)

Commodities	Price	% Chg.
Crude (US\$/BBL)	51.1	3.23
Brent (US\$/BBL)	59.1	7.20
Gold (US/oz)	1224.7	0.20
Silver (US\$/oz)	16.9	0.96
Copper (US\$/MT)	5695.0	0.88
Alum (US\$/MT)	1818.0	0.36
Zinc(US\$/MT)	2129.5	0.78

ADR	Cl. Values	% Chg.
ICICI Bank	11.64	0.32
HDFC Bank	59.39	1.07
Infosys	36.73	0.40
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	54.16	2.46
Wipro	13.91	0.29
Tata Motors	47.92	0.14

Market Sensor

US market closed sharply higher on Thursday as investors cheered a cease-fire agreement between Russia and Ukraine, amid firming oil prices and strong earnings reports. Dow Jones Industrial Average was up 0.62% or 110.24 points at 17972.38. Nasdaq Composite was up 1.18% or 56.43 points at 4857.61. Standard & Poor's 500 was up 0.96% or 19.95 points at 2088.48.

Indian equity market started in green, remained under pressure the entire day and made up for losses in last hour of the trade day to end with smart gains on account of global cues with Russia and Ukraine agreeing on a cease-fire and optimism of Greece government will reach a deal on its bail-out terms. Nifty ended the previous trading session with a gain of 0.98% or 84.15 points at 8711.55. On Thursday's trading session, FII's sold Rs.406.28 Cr in cash market and sold net Rs.686.56 in derivative segment. Whereas, DII bought net Rs.705.53 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8670 followed by 8600 while resistance exist at 8750 and then at 8820.

Global News

❖ Russia will face fresh sanctions from the EU if a deal to end the Ukraine war is not fully implemented, German Chancellor Angela Merkel has warned. She said EU leaders had asked officials to prepare further sanctions in case an agreed ceasefire was not respected. (Reuters)

❖ Inflation in the UK could temporarily turn negative in the spring because of falling oil prices, the governor of the Bank of England has said. (Reuters)

❖ The IMF has agreed a \$17.5bn (£11.5bn) loan to Ukraine as part of a new economic reform programme. (Reuters)

❖ Greece agreed on Thursday to talk to its creditors about the way out of its hated international bailout in a political climbdown that could prevent its new leftist-led government running out of money as early as next month. (BBC)

❖ The United States will "push back very hard" against countries that target weaker exchange rates to gain an unfair trade advantage, Treasury Secretary Jack Lew said on Thursday, driving home concerns he expressed to the Group of 20 this week. (BBC)

Economic News

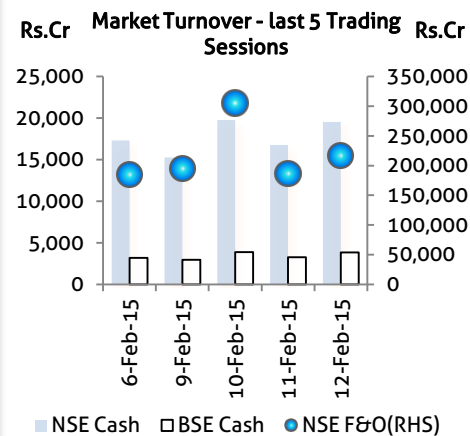
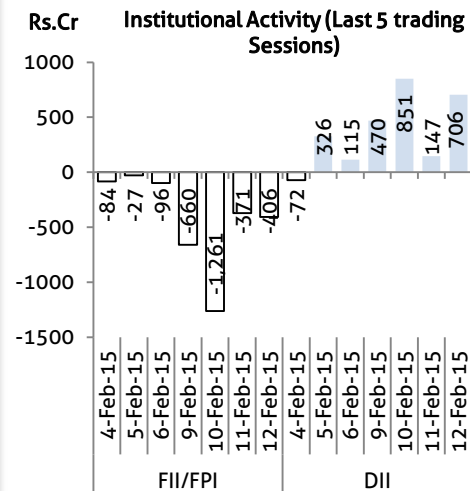
- ❖ Industrial growth slowed to 1.7 per cent in December from 3.9 per cent in November, owing to low consumer durable goods and mining output, while CPI inflation rose to 5.11 per cent in January from 4.28 per cent in December. The Reserve Bank of India has set a target of restricting inflation to eight per cent by January 2015 and six per cent in January 2016. (BS)
- ❖ A couple of months back, the 18th South Asian Association for Regional Cooperation (SAARC) summit in Kathmandu almost ground to a halt before frenetic last-minute negotiations salvaged the situation somewhat. (BS)
- ❖ Asserting that economic and financial cooperation between India and the US was an important pillar of their strategic ties, Prime Minister Narendra Modi assured the US that his government was committed to provide predictable and stable tax regime and policies. (BS)
- ❖ In his first public statement after the Delhi elections, Finance Minister Arun Jaitley on Thursday reiterated that the Bharatiya Janata Party's humbling defeat would not slow down reform measures and that the BJP government is determined to go ahead on the path of economic reforms. (BS)
- ❖ To boost hydel power generation and resume those small projects in the sector which have been delayed due to various reasons, the Union Power ministry is planning to design a special policy, which will also ensure that a new project is announced only after getting necessary approvals are in place. (BS)
- ❖ Telecom technology arm of the government, C-DOT, should interact more with the industry and try to develop products that they need, Telecom Secretary Rakesh Garg said. (BS)
- ❖ Economy is poised to take off at a much faster pace, Finance Minister Arun Jaitley told reporters on Thursday. (BS)
- ❖ The Commerce and Industry Ministry has turned down a proposal of the Consumer Affairs Ministry to bring e-commerce sector under the purview of nine different departments saying it would create problems for the investors. (BS)
- ❖ As a nationwide clamour grows for better governance, an example of the hard-work and planning required to achieve that comes from the grassroots in southern India. (BS)
- ❖ Australia's oldest bank, Westpac Banking Corporation expects bilateral trade between India-Australia to double in the next five years to \$35 billion with the Indian economic growth looking up. (BS)

Domestic News

- ❖ UB Group firm Mangalore Chemicals and Fertilisers (MCF) has reported a net loss of Rs 29 crore for the third quarter ended December 2014 as against a net profit of Rs 28 crore in the corresponding quarter. The loss was mainly on account of shutdown of its urea operation at Mangaluru and mark to market forex provisions during the quarter. (BS)
- ❖ State-run telecom firm MTNL has posted a net loss of Rs 730.83 crore for the third quarter ended December 31, 2014. (BS)
- ❖ The government sanctioned Rs 5,085 crore in oil subsidy for the December quarter, less than one-third of the revenue lost on LPG and kerosene sales. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1400	(0.0003)	(0.03)
GBP-USD	1.5389	0.0005	0.03
USD-JPY	118.92	(0.19)	(0.16)

Bond Markets	Closing	Chg
10-yr bond	7.75	1.20 bps
Interbank call	7.76	-16.94 bps



Domestic News (Cont...)

❖ Leading private sector financial services company, Reliance Capital posted a 28% growth in year-on-year net profit at Rs 213 crore in the third quarter ended December 31, 2014 on robust growth in mutual funds and insurance businesses. The total income for the quarter ended December 2014 rose 11% to Rs 2,105 crore. (BS)

❖ It took about five years for Anisha Singh and Arjun Basu to turn their venture Mydala profitable. The Info Edge-backed coupon provider, which claims to be the largest in India and has seen its maiden profit after tax only in fiscal year ended March 2014, is likely to go for a fresh round of funding over the next few quarters targeting a much faster growth. (BS)

❖ Retail sales of Tata Motors-owned Jaguar Land Rover fell for the third time in four months as demand in China and UK, its two biggest markets, continued to come under pressure. (BS)

❖ The Rs 2,122 crore net loss by Tata Motors (stand-alone) in the recently concluded quarter was the highest ever reported by the company. (BS)

❖ BHEL's Q3 net profit plunged 69.4% to Rs 212.6 crore. The company had reported a net profit of Rs 694.81 crore for the quarter ended 31 December, 2013. (BS)

❖ AstraZeneca Pharma India reported a standalone net loss of Rs 13.40 crore for the third quarter ended December 2014. (BS)

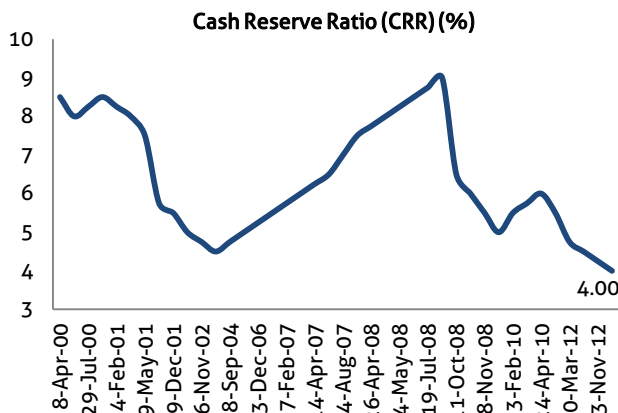
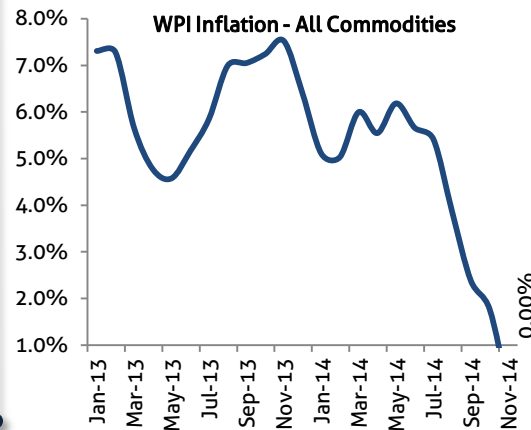
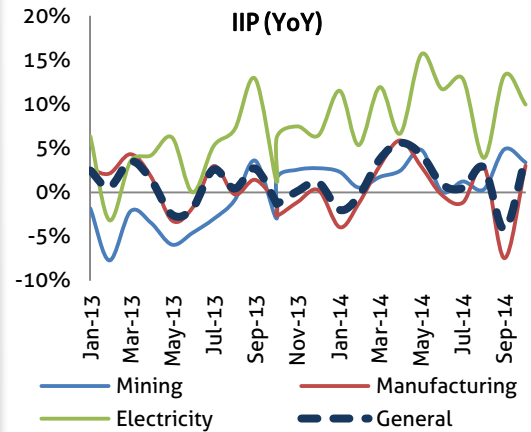
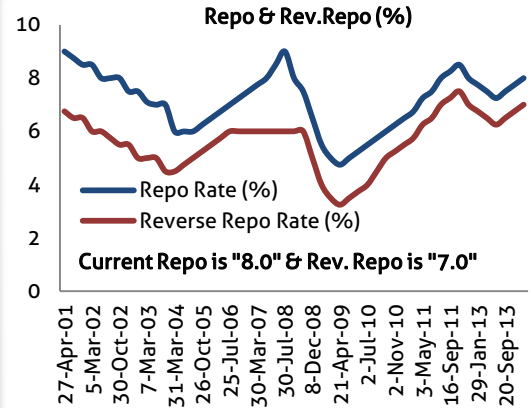
❖ Aluminium maker Hindalco Industries reported 7.5% rise in net profit for the third quarter at Rs 359.36 crore despite a significant increase in finance costs. (BS)

❖ Indiabulls Real Estate Ltd (IBREL) reported more than two-fold jump in consolidated net profit at Rs 78.75 crore for the third quarter ended December 31 on higher sales. (BS)

❖ Generic drugmaker Claris Lifesciences Ltd said on Thursday it was not in talks to sell its stake in injectable drugs business, and has not considered such an action. (BS)

❖ Pipavav Defence & Offshore Engineering on Thursday denied it was in talks to sell a stake to Mahindra & Mahindra. (BS)

❖ State-owned Bank of India (BoI) reported a steep 70.4% fall in net profit to Rs 173.38 crore for the third quarter ended December 31, on account of higher provisioning and subdued growth in interest income. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Feb-15	Ponni Sugars (Erode) Limi	TEJAL	BUY	90000	232.9
12-Feb-15	Accel Frontline Limited	SURA SECURITIES PRIVATE LIMITED	BUY	196991	82.4
12-Feb-15	Dr. Datson's Labs Ltd	ANKUR TUKARAM MAYEKAR	SELL	1089123	7.5
12-Feb-15	Atlas Cycles (Haryana) Lt	THAKKAR SURESHKUMAR PRABHULAL HUF	SELL	19257	234.1
12-Feb-15	KSS Limited	GREEN VENTURE SECURITIES MANAGEMENT PVT. LTD	SELL	1215000	3.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Feb-15	KRIINFRA	VINOD MOHAN NAIR	B	939,016	87.0
12-Feb-15	SHAILY	MOTIKA LIMITED	S	200,000	292.5
12-Feb-15	GARNETINT	NAVKAR CORPORATION LIMITED	S	405,000	124.9
12-Feb-15	LOOKS	ABHIK ADVERTISING PRIVATE LIMITED	B	66,800	141.0
12-Feb-15	JYOTI-\$	WESTERN INDIA GARMENTS PVT LTD	B	145,000	64.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
590006	AMRUTANJAN-\$	13-Feb-15	Interim Dividend - Rs.1.10	17-Feb-15
537544	H370F29DD1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537546	H370F29DF1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537543	H370F29DG1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537545	H370F29DQ1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537548	H370F29RD1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537550	H370F29RF1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537547	H370F29RG1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537549	H370F29RQ1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537513	H371F29DD1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537512	H371F29DG1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537514	H371F29DQ1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537516	H371F29RD1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
537515	H371F29RG1	13-Feb-15	Redemption of Mutual Fund	16-Feb-15
534969	IDFCYDSIID	13-Feb-15	Temporary Suspension	16-Feb-15
534968	IDFCYDSIIG	13-Feb-15	Temporary Suspension	16-Feb-15
534967	IDFCYRSIID	13-Feb-15	Temporary Suspension	16-Feb-15
534966	IDFCYRSIIG	13-Feb-15	Temporary Suspension	16-Feb-15
535602	SHARDA	13-Feb-15	Interim Dividend - Rs.5.00	16-Feb-15
503806	SRF	13-Feb-15	2nd Interim Dividend - Rs.5.00	16-Feb-15
504973	TUBEINVEST	13-Feb-15	Interim Dividend - Rs.1.50	16-Feb-15
524804	AUOPHARMA	16-Feb-15	Interim Dividend - Rs.2.00	18-Feb-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
09-Feb-15	JPY	Current Account n.s.a. (Dec)		0.358T	0.433T
09-Feb-15	EUR	Sentix Investor Confidence (Feb)		3	0.9
10-Feb-15	GBP	BRC Retail Sales Monitor (YoY) (Jan)		0.50%	-0.40%
10-Feb-15	CNY	CPI (YoY) (Jan)		1.00%	1.50%
10-Feb-15	CNY	PPI (YoY) (Jan)		-3.80%	-3.30%
10-Feb-15	GBP	Industrial Production (YoY) (Dec)		0.60%	1.10%
10-Feb-15	GBP	Manufacturing Production (YoY) (Dec)		2.00%	2.70%
10-Feb-15	USD	NFIB Small Business Optimism (Jan)			100.4
10-Feb-15	USD	IBD/TIPP Economic Optimism (Feb)			51.5
10-Feb-15	USD	JOLTs Job Openings (Dec)		4.956M	4.972M
10-Feb-15	USD	Wholesale Inventories (MoM) (Dec)		0.20%	0.80%
11-Feb-15	USD	MBA 30-Year Mortgage Rate			3.79%
12-Feb-15	USD	Federal Budget Balance (Jan)			2.0B
12-Feb-15	JPY	CGPI (YoY) (Jan)		1.10%	1.90%
12-Feb-15	JPY	Core Machinery Orders (YoY) (Dec)		5.90%	-14.60%
12-Feb-15	GBP	RICS House Price Balance (Jan)		12%	11%
12-Feb-15	EUR	Industrial Production (YoY) (Dec)		0.30%	-0.40%
12-Feb-15	USD	Continuing Jobless Claims			2,400K
12-Feb-15	USD	Initial Jobless Claims			278K
12-Feb-15	USD	Retail Sales (MoM) (Jan)		-0.50%	-0.90%
12-Feb-15	USD	Business Inventories (MoM) (Dec)		0.20%	0.20%
13-Feb-15	EUR	GDP (YoY) (Q4)		0.80%	0.80%
13-Feb-15	EUR	Trade Balance (Dec)		20.5B	20.0B
13-Feb-15	USD	Import Price Index (MoM) (Jan)		-3.20%	-2.50%
13-Feb-15	USD	Michigan Consumer Sentiment (Feb)		98.1	98.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
09-Feb-15	INR	GDP Quarterly (YoY) (Q3)		5.50%	5.30%
12-Feb-15	INR	CPI (YoY) (Jan)			5.00%
12-Feb-15	INR	Industrial Production (YoY) (Dec)			3.80%
12-Feb-15	INR	Manufacturing Output (MoM) (Dec)			3.00%

Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations.