

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6171	0.05	CNX IT	9783	2.16
Sensex	20758	0.22	BANK NIFTY	10805	(1.51)
DowJones	16437	(0.05)	S&P CNX 500	4814	(0.13)
Nasdaq	4175	0.44	CNX FMCG	16970	1.34
Hangseng	22846	0.26	CNX REALTY	172	(1.63)
Shanghai	2013	(0.71)	CNX AUTO	5166	(1.02)
Nikkei	15912	0.20	CNX ENERGY	7669	0.26
Strait Times	3144	(0.05)	CNX PHARMA	7880	0.24
Kospi	1939	(0.39)	Advances / Declines	BSE	NSE
Taiwan	8529	0.17	Advances	1025	328
FTSE	6740	0.73	Declines	1515	848
CAC	4251	0.60	Unchanged	143	53
DAX	9473	0.55	Total	2683	1229

Nifty Gainers		
Company	Price(Rs)	Chg(%)
INFY	3556.00	3.05
ITC	322.60	2.22
TCS	2290.00	2.14
WIPRO	552.00	2.05
DRREDDY	2625.50	1.49

Nifty Losers		
Company	Price(Rs)	Chg(%)
INDUSINDBK	403.60	(3.17)
IDFC	98.30	(3.15)
COALINDIA	288.00	(2.59)
RANBAXY	462.50	(2.55)
AMBUJACEM	166.35	(2.52)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Muthoot Fin	21.93	2.88	8
Bharti Infratel	7.04	0.99	7
Gail India	7.36	1.10	7
Shriram Trans	0.91	0.17	5
Infosys	4.95	1.00	5

Indian Forex	Closing	Chg	% Chg
USD/INR	61.936	(0.245)	(0.39)
GBP/INR	102.064	(0.248)	(0.24)
EUR/INR	84.305	(0.191)	(0.23)
JPY/INR	59.010	(0.280)	(0.47)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29375	75
Silver (Rs/1kg)	44170	325

Commodities	Price	% Chg.
Crude (US\$/BBL)	92.7	0.35
Brent (US\$/BBL)	107.3	0.54
Gold (US/oz)	1246.9	1.46
Silver (US\$/oz)	20.2	3.27
Copper (US\$/MT)	7283.5	0.02
Alum (US\$/MT)	1716.0	0.18
Zinc(US\$/MT)	2020.0	0.27

ADR	Cl. Values	% Chg.
ICICI Bank	36.00	(0.11)
HDFC Bank	33.73	0.14
Infosys	59.50	3.35
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	42.66	0.42
Wipro	12.81	0.37
Tata Motors	30.33	0.37

Market Sensor

US market finished mixed on Friday, with Wall Street not certain how much credence to give a dismal December-payrolls report, given just how far afield it was from expectations as well as other economic reports that have signaled an improving labor market. Dow Jones Industrial Average was down 0.05% or 7.71 points at 16437.05 Nasdaq Composite was up 0.44% or 18.47 points at 4174.67 Standard & Poor's 500 was up 0.23% or 4.24 points at 1842.37

Indian equity market ended the previous trading session on a flattish note with high volatility. Infosys reported its Q3 result above expectation and trade deficit data came in line with expectation of \$10.14bn vs \$9.22bn previous month brought cheer to the market. However, IIP data for November at -2.1% way below estimates of 1% might led to react negatively. Nifty ended the previous trading session with a gain of 0.05% or 3.10 points at 6171.45. On Thursday's trading session, FII's bought net Rs.68.16 Cr in cash market and bought net Rs.412.96 in derivative segment. Whereas, DII bought net Rs.81.73 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile. Crucial intraday support in Nifty exists at 6120 followed by 6050 while resistance is seen at 6260 followed by 6300.

Global News

❖ President Barack Obama's decision to nominate Stanley Fischer as the No. 2 at the Federal Reserve was prompted by none other than Janet Yellen. (Bloomberg)

❖ Morgan Stanley said inflation and overspending threaten to push Japan's finances to the brink, amid signs government-bond investors are preparing for rising consumer prices. (Bloomberg)

❖ China's imports rose the most in five months in December, indicating that domestic demand will support economic growth, as the government claimed the title of the world's biggest trader of goods. (Bloomberg)

❖ Federal Reserve Bank of St. Louis President James Bullard, a supporter of tapering bond purchases by the Fed, predicted stronger U.S. economic growth will push down unemployment to 6.2 percent in the fourth quarter. (Bloomberg)

Economic News

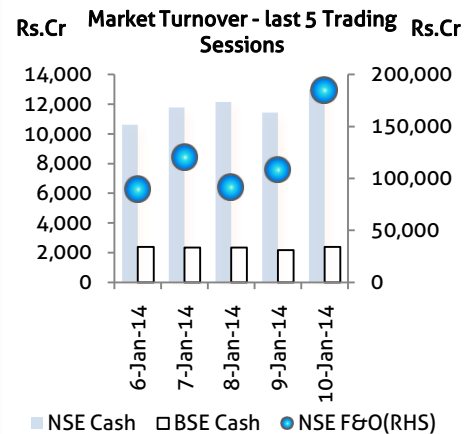
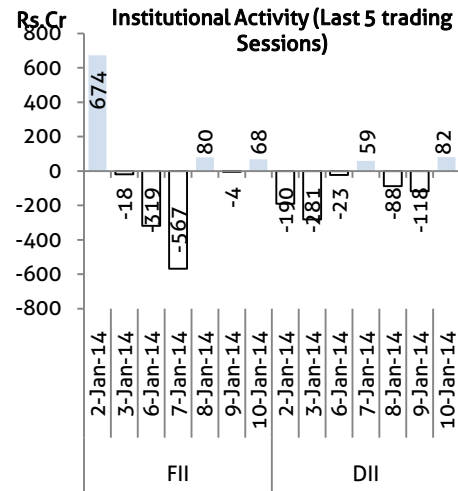
- ❖ India and Japan on Friday expanded an arrangement for swapping their local currencies against the US dollar, raising the size to as much as \$50 billion from the original \$15 billion. (BS)
- ❖ Global food prices fell 1.6% in 2013 as large supplies pushed down international prices of commodities such as oils, sugar and cereals, according to United Nations food agency FAO. (BS)
- ❖ Coal Ministry has floated another note for the Cabinet Committee on Investment so as to ensure timely completion of three critical rail links for evacuating coal from the mines of state-owned CIL. (BS)
- ❖ The Bharatiya Janata Party (BJP) is considering a measure to scrap, or reduce, income tax as a plank in an election manifesto designed to win over crucial middle-class and urban voters before a national election due by May. (BS)
- ❖ Uninspired by export growth easing to 3.49% in December, India Inc has asked the government to consider measures, including widening the scope of incentives, to help the country's outbound shipments expand at double-digit rates. (BS)
- ❖ The Union Minister for Commerce and Industries Anand Sharma urged the financial institutions and banks to help the seafood exporters, by increasing the lending to growers and exporters in acquiring vessels and to set up infrastructures. (BS)
- ❖ The government notified a new natural gas pricing formula that will be almost double the rate of all domestically produced fuel to \$8.2-8.4 a unit starting April 1. (BS)
- ❖ Prime Minister Manmohan Singh on Friday said the government was committed to development of civil aviation in the country and will operationalise 50 new airports in tier II and III cities. (BS)
- ❖ Weak festive demand and sluggish investment activity led to a slump in factory production in November when the output contracted to a six-month low of 2.1%, according to economists. (BS)

Domestic News

- ❖ Corporate earnings are likely to be good in the third quarter of the current fiscal and they will impact equity movements in the medium term, foreign broking firm BNP Paribas said. (BS)
- ❖ Results season has started with Infosys announcing a better-than-expected set of numbers. While the market focus has been on Infosys and the sector, IndusInd Bank also announced its numbers. The bank's numbers are an indication of what can be expected from banking sector numbers going forward. (BS)
- ❖ Toyota Kirloskar Motor launched refreshed versions of its sedan Etios and hatchback Etios Liva, priced between Rs 4.53 lakh and Rs 8.30 lakh (ex-showroom Delhi). (BS)
- ❖ Housing Finance firm HDFC Ltd said it plans to raise \$300 million through external commercial borrowing (ECB) to fund its expansion. (BS)
- ❖ Search engine giant Google will unveil its 'Shoppable Hangout' in the country on January 20, which will allow users to interact with each other and shop online simultaneously. (BS)
- ❖ Private life insurer Reliance Life Insurance said it plans to launch nine products, which are complied with the new product guidelines, by the end of this month. (BS)

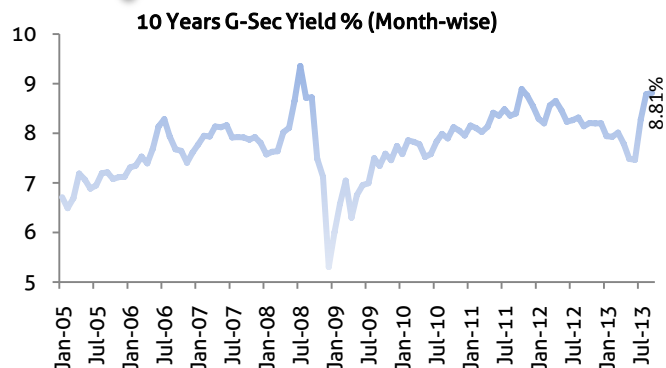
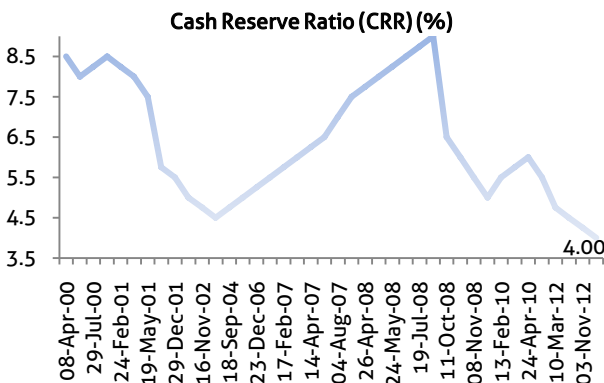
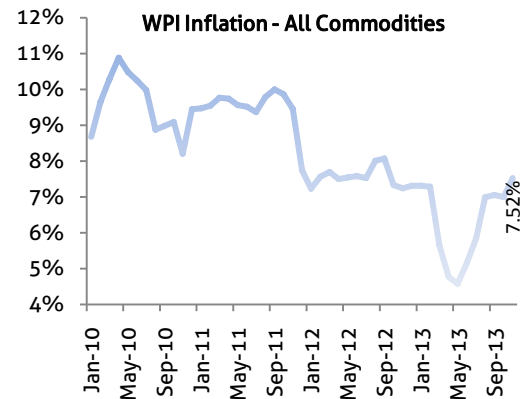
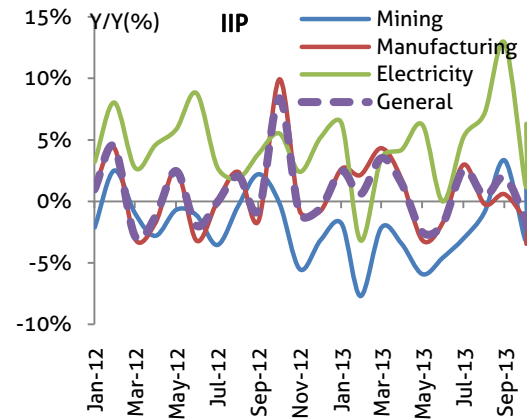
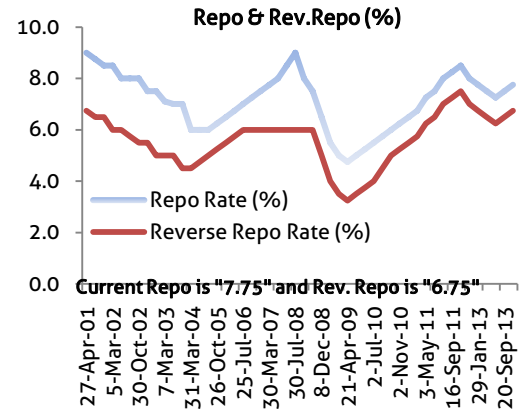
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3670	0.0062	0.46
GBP-USD	1.6483	0.0002	0.01
USD-JPY	104.18	(0.64)	(0.61)

Bond Markets	Closing	Chg
10-yr bond	8.97	-1.1 bps
Interbank call	8.08	-48.0 bps



Domestic News (Cont...)

- ❖ State-owned Coal India (CIL) will once again invite fresh applications from interested entities for importing coal that would be supplied to power plants under fuel supply agreements as the earlier tender floated by the PSU elicit no response. (BS)
- ❖ WWF India partnered real estate firm Tata Housing to launch a project for conservation of endangered specie 'snow leopards' in the country. (BS)
- ❖ Even as time is running out on Taj Mansingh's lease, New Delhi Municipal Corporation (NDMC) did not discuss the matter in its council meeting. (BS)
- ❖ Heads of several blue-chip state-owned firms assured Finance Minister P Chidambaram that they will try to meet their capital expenditure plans for 2013-14 and maintain the dividend paid last fiscal. (BS)
- ❖ Fire broke out at a 250 MW unit of Tata Power's thermal plant at Trombay and the company said that the reasons for "the event" as well as the damages would be ascertained in "due course". (BS)
- ❖ Olacabs, India's largest aggregator of car rentals and point-to-point cab services announced the launch of their point-to-point car rental service here on Friday. The company already has around 100 sign ups taking its fleet size in the city to 125 cabs. (BS)
- ❖ Already facing an exodus of top management, Infosys is also struggling to retain talent at mid and junior levels, with 1,823 people leaving the firm in the October-December quarter. (BS)
- ❖ German luxury maker Mercedes-Benz said that it is investing around Rs 250 crore to double its capacity in Pune. The company has said that the year of 2014 will be "Year of Excellence". (BS)
- ❖ Having gained a stronghold on the home turf, Bangalore-based Avekshaa Technologies, an architecture-led IT consulting and services startup floated by former senior executives of Infosys, is now accelerating into the next phase of growth by expanding globally. (BS)
- ❖ The environment ministry has given its go-ahead to Posco's planned steel plant in the country, but has asked it to spend on "social commitments", a company spokesman said, raising the project's cost by \$600 million to \$12.6 billion. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Jan-14	GATI Limited	PARIKH AMAL NIRANJAN	BUY	1132773	55.5
10-Jan-14	Everonn Education Limited	URMILA DOSHI	SELL	169414	58.33
10-Jan-14	McDowell Holdings Limited	SUNIL CAPITAL CAPITAL & SECURITIES PVT LTD	SELL	181451	32.94
10-Jan-14	McDowell Holdings Limited	GAJANAN ENTERPRISES	SELL	158811	33.01
10-Jan-14	McDowell Holdings Limited	AJAY ASSET MANAGEMENT PRIVATE LIMITED	SELL	75353	34.31

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Jan-14	Sterling Hol Res-\$	VALUE ROCK BROKING SERVICES PRIVATE LIMITED	S	362,466	82.26
10-Jan-14	Alliance Integrat	BIHARIJI CONSULTANCY PRIVATE LIMITED	S	114,050	155
10-Jan-14	Aagam Cap	HASMUKHBHAI MANILAL SHAH	B	102,968	127
10-Jan-14	ICVL Chem	FEROZE VARUN GANDHI	B	1,500,000	3.18
10-Jan-14	USG Tech	MANISH AGGARWAL	B	230,480	15.03

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533167	Coromandel Engr Co	13-Jan-14	Right91:10	15-Jan-14
512379	Cressanda Sol	13-Jan-14	Stock Split from Rs.10/- to Re.1/-	15-Jan-14
500550	Siemens	15-Jan-14	Dividend - Rs.5.00	-
512191	Mishka Fin	16-Jan-14	Stock Split from Rs.10/- to Rs.1/-	17-Jan-14
507410	Walchandnagar	16-Jan-14	Dividend - Rs.0.40	-
533278	Coal India	17-Jan-14	Interim Dividend - Rs.-	20-Jan-14
532134	BOB	20-Jan-14	Interim Dividend - Rs.-	21-Jan-14
533288	Claris Lifesciences	20-Jan-14	Interim Dividend - Rs.9.00	21-Jan-14
532814	Indian Bank	20-Jan-14	Interim Dividend - Rs.3.00	21-Jan-14
532276	Syndicate Bank	20-Jan-14	Interim Dividend - Rs.2.50	21-Jan-14
532477	Union Bank	20-Jan-14	Interim Dividend - Rs.2.70	21-Jan-14
532819	Mindtree	21-Jan-14	2nd Interim Dividend - Rs.-	22-Jan-14
532418	Andhra Bank	22-Jan-14	Interim Dividend - Rs.-	23-Jan-14
532281	HCL Tech	22-Jan-14	2nd Interim Dividend - Rs.-	23-Jan-14
526299	Mphasis	22-Jan-14	Final Dividend - Rs.17.00	-
532468	KAMAHOLDING-\$	23-Jan-14	Interim Dividend - Rs.1.50	24-Jan-14
506690	Unichem Lab	23-Jan-14	Interim Dividend - Rs.-	24-Jan-14
532483	Canara Bank	24-Jan-14	Interim Dividend - Rs.-	27-Jan-14
531531	Hatsun Agro	28-Jan-14	2nd Interim Dividend - Rs.-	29-Jan-14
500049	Bharat Elect	29-Jan-14	Interim Dividend - Rs.-	30-Jan-14
500290	MRF	30-Jan-14	Final Dividend - Rs.24.00	-
533179	Persistent Sys	30-Jan-14	Interim Dividend - Rs.-	01-Feb-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Jan-14	CNY	GDP YoY			7.80%
14-Jan-14	CNY	Industrial Production YoY			10.00%
14-Jan-14	JPY	Current Account n.s.a.		-0.380T	-0.128T
14-Jan-14	GBP	CPI (YoY)		2.10%	2.10%
14-Jan-14	GBP	PPI Output (YoY)		1.10%	0.80%
14-Jan-14	GBP	RPI (YoY)		2.70%	2.60%
14-Jan-14	EUR	Industrial Production (YoY)		1.40%	0.20%
14-Jan-14	USD	Import Price Index (MoM)		0.30%	-0.60%
14-Jan-14	USD	Retail Sales (MoM)		0.10%	0.70%
14-Jan-14	USD	Business Inventories (MoM)		0.30%	0.70%
15-Jan-14	USD	MBA 30-Year Mortgage Rate			4.72%
15-Jan-14	USD	NY Empire State Manufacturing Index		4	0.98
15-Jan-14	USD	PPI (YoY)		1.10%	0.70%
16-Jan-14	JPY	Core Machinery Orders (YoY)		11.70%	17.80%
16-Jan-14	GBP	RICS House Price Balance		60%	58%
16-Jan-14	EUR	CPI (YoY)		0.80%	0.80%
16-Jan-14	USD	Continuing Jobless Claims		2,843K	2,865K
16-Jan-14	USD	CPI (MoM)		0.30%	
16-Jan-14	USD	Initial Jobless Claims		326K	330K
16-Jan-14	USD	TIC Net Long-Term Transactions			35.4B
16-Jan-14	USD	US Foreign Buying, T-bonds			39.70B
16-Jan-14	USD	NAHB Housing Market Index		58	58
16-Jan-14	USD	Philadelphia Fed Manufacturing Index		8.7	7
17-Jan-14	GBP	Retail Sales (YoY)		2.60%	2.00%
17-Jan-14	USD	Building Permits		1.010M	1.017M
17-Jan-14	USD	Housing Starts		0.992M	1.091M
17-Jan-14	USD	Industrial Production (MoM)		0.30%	1.10%
17-Jan-14	USD	Michigan Consumer Sentiment		83.5	82.5

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Jan-14	INR	Indian CPI (YoY)		9.90%	11.20%
14-Jan-14	INR	Indian WPI (YoY)		7.00%	7.52%

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