

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6517	0.08	CNX IT	9878	0.50
Sensex	21856	0.14	BANK NIFTY	12024	(0.16)
DowJones	16340	(0.07)	S&P CNX 500	5029	0.03
Nasdaq	4323	0.37	CNX FMCG	17299	1.32
Hangseng	21987	0.39	CNX REALTY	184	0.03
Shanghai	2021	1.17	CNX AUTO	5482	(0.63)
Nikkei	14903	0.49	CNX ENERGY	7946	(0.56)
Strait Times	3092	(0.19)	CNX PHARMA	7787	1.30
Kospi	1943	0.56	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8766	0.94	Advances	1286	665
FTSE	6621	(0.97)	Declines	1470	785
CAC	4306	(1.00)	Unchanged	165	93
DAX	9189	(1.28)	Total	2921	1543

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	606.15	4.46
ASIANPAINT	495.05	2.99
ITC	341.75	2.32
HEROMOTOCO	2065.00	2.26
COALINDIA	260.70	1.94

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHEL	184.10	(2.77)
TATAMOTORS	388.50	(2.37)
HINDALCO	114.80	(2.21)
PNB	612.50	(2.15)
IDFC	113.30	(1.90)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
CHOLAFIN	7.65	0.04	210
Channel Nine	2.04	0.04	57
DEN NETWORK	7.31	0.24	30
Indraprastha Gas	4.17	0.22	19
TRF-\$	7.07	0.65	11

Indian Forex	Closing	Chg	% Chg
USD/INR	61.090	0.391	0.64
GBP/INR	101.593	0.625	0.62
EUR/INR	84.655	0.495	0.59
JPY/INR	59.390	0.610	1.04

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30410	224
Silver (Rs/1kg)	46050	(114)

Commodities	Price	% Chg.
Crude (US\$/BBL)	98.1	(1.30)
Brent (US\$/BBL)	108.2	0.01
Gold (US/oz)	1372.8	1.09
Silver (US\$/oz)	21.4	1.57
Copper (US\$/MT)	6498.0	(3.31)
Alum (US\$/MT)	1716.5	(1.69)
Zinc(US\$/MT)	2015.0	(2.70)

ADR	Cl. Values	% Chg.
ICICI Bank	41.54	0.59
HDFC Bank	37.73	0.36
Infosys	56.01	(3.62)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	44.78	0.40
Wipro	13.41	(0.12)
Tata Motors	33.11	(0.48)

## Market Sensor

US market were little changed on Wednesday, but the Nasdaq Composite derailed a four-session losing streak, as investors mulled the economic climate and tracked events in Ukraine. Dow Jones Industrial Average was down 0.07% or 11.17 points at 16340.08. Nasdaq Composite was up 0.37% or 16.14 points at 4323.33. Standard & Poor's 500 was up 0.03% or 0.57 points at 1868.20.

Indian equity market saw gradual downward movement amid volatility due to cautious trade ahead of CPI inflation and IIP data. CPI for February came in at 8.10% while IIP for January stood at 0.1%. Nifty ended the previous trading session with a gain of 0.08% or 5.00 points at 6516.900. On Wednesday's trading session, FII's bought net Rs.864.35 Cr in cash market and sold net Rs.586.15 in derivative segment. Whereas, DII sold net Rs.821.97 Cr in cash segment.

**Coming to today's trade Nifty to remain volatile with crucial intraday support exists at 6450 followed by 6420 while resistance is seen at 6560 followed by 6590**

## Global News

❖ New Zealand's central bank raised its key interest rate, the first developed nation to exit record-low borrowing costs this year, and said it plans to remove stimulus faster than earlier forecast to contain prices. (Bloomberg)

❖ Japanese labor unions said they clinched their biggest raises in years as Prime Minister Shinzo Abe calls for companies to boost wages to help put the world's third-largest economy on a path to sustainable growth. (Bloomberg)

❖ The Bank of Korea left its key rate unchanged, supporting a rebound in growth as Kim Choong Soo gets ready to pass the reins to a new governor who will face risks from record household debt to U.S. monetary tapering. (Bloomberg)

❖ The Senate Foreign Relations Committee approved an aid package for Ukraine that will face opposition from Republicans over changes in U.S. funding for the International Monetary Fund. (Bloomberg)

❖ European finance ministers made few concessions to break a deadlock on a bank-failure bill, as the European Central Bank warned that failure to enact it would hinder efforts to combat fragmentation of the financial sector. (Bloomberg)

## Economic News

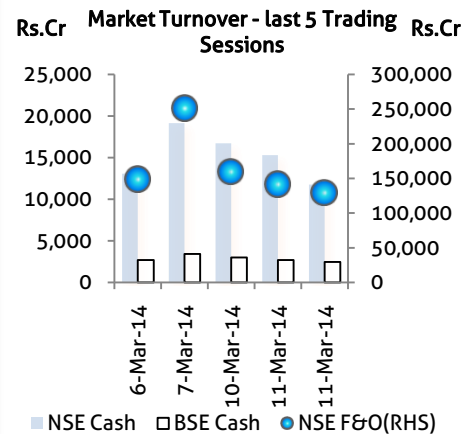
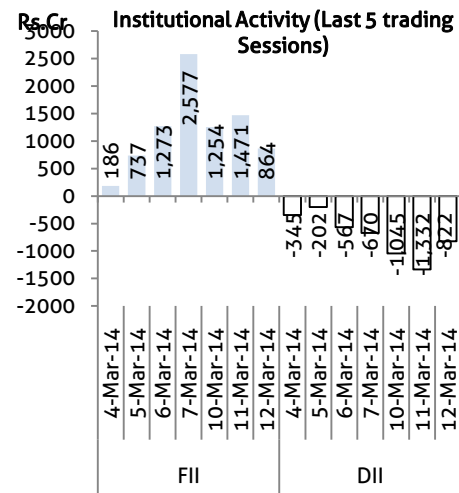
- ❖ The total number of telecom subscribers in the country rose marginally to 92.20 crore in January, on the back of increase in rural subscribers, sectoral regulator Trai said. (BS)
- ❖ The Indian government has envisaged an investment of \$12.1 billion in the airports sector during the 12th Plan period, of which \$9.3 billion is expected to come from the private sector for construction of new airports, expansion and modernisation of existing airports, and development of low-cost airports, according to Union civil aviation minister Ajit Singh. (BS)
- ❖ In the banking and healthcare sectors the need of the hour is ambition, both from the Government and from the industries. When it comes to healthcare, Government is not willing to put money, said Nachiket Mor, Board Chair, Care India and Member - Financial Inclusion Advisory Committee for the Central Board of the Reserve Bank of India. (BS)
- ❖ India's industrial output was higher by 0.1% during January, as mining and electricity sectors performed marginally better, government data showed Wednesday. (BS)
- ❖ The state governments have worked out an innovative way to utilise funds allocated to them by the centre under the flagship scheme of Rashtriya Krishi Vikas Yojana (RKVY). (BS)
- ❖ The Maharashtra Government proposes to check wide scale sales tax non compliance among traders dealing in goods either imported to the state or exported out of state to another. (BS)
- ❖ Aided by a drop in food prices, Consumer Price Index (CPI)-based inflation fell to 8.1 per cent in February, the second-lowest since the index was launched in 2012, showed data released on Wednesday. Only for January 2012 did CPI-based inflation stand at a lower level (7.65 per cent). (BS)

## Domestic News

- ❖ After almost a month of speculation and denial of stake sale by the founder chairman of HCL Technologies, company CEO Anant Gupta sent a mailer to nervous employees on the same. (BS)
- ❖ Home-grown social networking site, Worldfloat said it is looking at selling 10% stake to raise \$50 million to expand its technologies. (BS)
- ❖ Infrastructure firm IL&FS Engineering and Construction said it has won a Rs 300- crore contract for elevated metro stations in Kolkata Metro Line in West Bengal by Rail Vikas Nigam Ltd (RVNL). (BS)
- ❖ After a makeover of government housing colony in Moti Bagh, Delhi, National Buildings Construction Corporation (NBCC) has set its eyes outside the capital city with as many as three redevelopment government housing projects worth Rs 5,000-6,000 crore under its kitty. (BS)
- ❖ Private general insurer Bharti Axa General Insurance will gradually reduce its dependence on motor insurance segment and will focus more on commercial and health insurance lines in its bid to derisk its growth prospects, a top company official said. (BS)
- ❖ The hospital network Apollo Hospitals Enterprise Ltd (AHEL) is expected to infuse an additional investment of around Rs 87 crore for its upcoming Navi Mumbai facility which includes investment to add cancer care facility to the project under development. (BS)

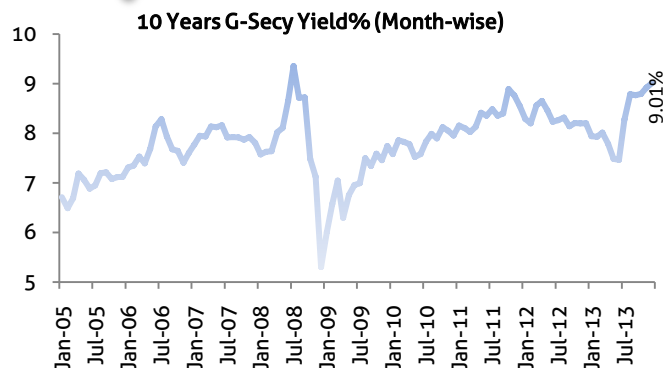
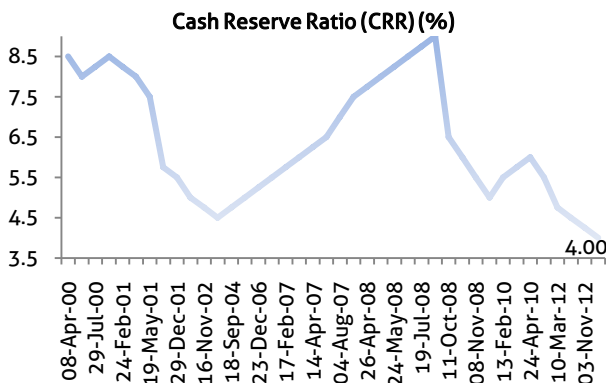
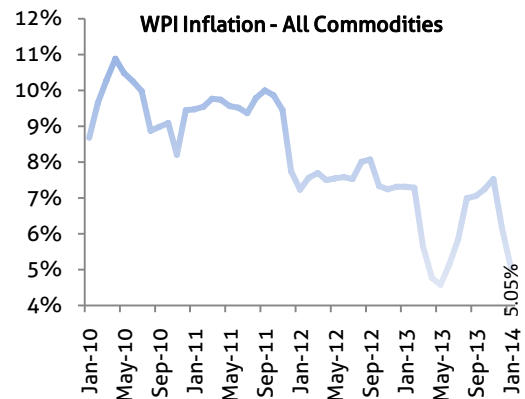
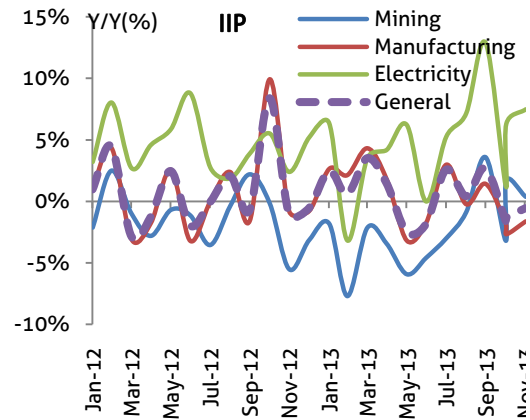
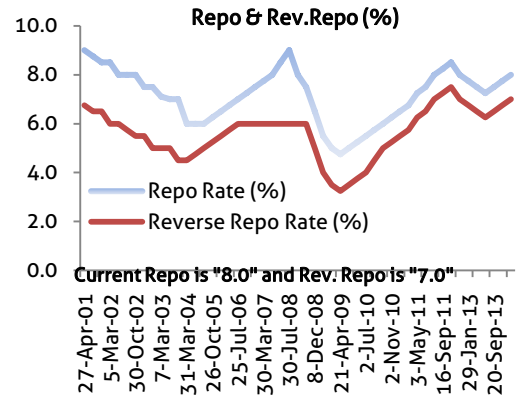
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3904	0.0001	0.01
GBP-USD	1.6626	0.0007	0.04
USD-JPY	102.57	(0.01)	(0.01)

Bond Markets	Closing	Chg
10-yr bond	9.04	-2.5 bps
Interbank call	8.12	7.0 bps



## Domestic News (Cont...)

- ❖ The introduction of SEBI's Clause 49 in 2004 - brought in to strengthen internal governance systems via improvements in board structures, independent director responsibilities, audit committee functions and financial disclosure norms - and the resultant tightening of regulations post the Satyam fraud in 2009 are among actions seen as watershed moments in corporate governance reforms in India. (BS)
- ❖ Security software maker McAfee said Indian consumers can now avail of its mobile solution free of cost. (BS)
- ❖ Steel Authority of India Ltd has requested the government to direct CIL arm Bharat Coking Coal to transfer the surface rights of its coal mine in Jharkhand to the steel PSU so that it can adhere to the committed schedule for development of the block by April next year. (BS)
- ❖ Korean car maker Hyundai Motors has not only priced its newest offering, Xcent, lower than competition but has also kept the gap between the hatchback variant and sedan the lowest too. (BS)
- ❖ National carrier Air India said it had no plans to ground the Boeing 787 Dreamliner as the fleet was doing good and there were no safety concerns attached with them. (BS)
- ❖ Fund mop-up by Indian companies through retail issues of non-convertible debentures has risen over two-fold so far in the current fiscal to Rs 34,000 crore, primarily to meet working capital requirements. (BS)
- ❖ India's second largest information technology (IT) services company Infosys said that Mauritius Post and Cooperative Bank (MPCB) has upgraded to Finacle 10, a version of Infosys' core banking solution that was launched in 2008. (BS)
- ❖ Coal India said its officers will go on a three-day strike from Thursday to demand for a settlement of pay-related issues, in a move that could cut some of its 1.5 million tonne-per-day output and tighten domestic supplies. (BS)
- ❖ Global information technology giant IBM is understood to have bagged a large IT outsourcing contract from diversified business conglomerate Adani Group. (BS)
- ❖ Budget airline SpiceJet announced an order for 42 Boeing 737 MAX jets valued at \$4.4 billion. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Mar-14	Dalmia Bharat Limited	SHREE NIRMAN LIMITED	BUY	553495	257.8
12-Mar-14	Hexa Tradex Limited	ALBULA INVESTMENT FUND LTD	BUY	500000	22.0
12-Mar-14	SEL Manufacturing Company	NEERAJ SALUJA	BUY	2000000	2.9
12-Mar-14	Dalmia Bharat Limited	BELA DALMIA	SELL	553495	257.8
12-Mar-14	Dr. Datson's Labs Ltd	UNILAZER VENTURE LTD	SELL	116308	52.7

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Mar-14	Precision Pipes	KALINDI FARMS PRIVATE LIMITED	B	755,000	63.3
12-Mar-14	NIIT	MADHAVAN KUNNIYUR	B	1,700,000	28.0
12-Mar-14	Deccan Cements-₹	ACIRA CONSULTANCY PRIVATE LIMITED	S	166,890	192.0
12-Mar-14	Neuland Lab	MALHAR TRADERS PVTATE LIMITED	B	99,000	280.0
12-Mar-14	Swarnasarita Gems	TAX AND FINANCE SERVICES INDIA PVT LTD	B	550,000	49.8

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
505200	Eicher Motors	12-Mar-14	Dividend - Rs.30.00	-
519335	MLKPIL	12-Mar-14	Reduction of Capital	24-Mar-14
532751	Easun Reyrolle	13-Mar-14	Right12:25	17-Mar-14
532481	Noida Toll	13-Mar-14	Interim Dividend - Rs.1.50	14-Mar-14
534060	Priti Mercantile	13-Mar-14	BONUS 8:10	15-Mar-14
580001	Standard Chartered	13-Mar-14	Final Dividend - Rs.-	14-Mar-14
513335	Ahmednagar Forg	14-Mar-14	Dividend - Rs.1.00	-
530479	ATLINFRA	14-Mar-14	Stock Split from Rs.10/- to Re.1/-	18-Mar-14
530579	GOLDEN GOEN	18-Mar-14	Right9:5	19-Mar-14
531731	Aarya Global Shares	19-Mar-14	Consolidation of Shares	20-Mar-14
517354	Havells India	19-Mar-14	Interim Dividend - Rs.-	20-Mar-14
511016	Premier Cap	19-Mar-14	Stock Split from Rs.10/- to Re.1/-	20-Mar-14
500400	Tata Power	19-Mar-14	Right7:50	20-Mar-14
512067	Vishvjyoti Trd	19-Mar-14	Stock Split from Rs.10/- to Re.1/-	20-Mar-14
520077	Amtek Auto-₹	20-Mar-14	Dividend - Rs.0.50	-
532282	Amtek India-₹	20-Mar-14	Dividend - Rs.0.10	-
532178	Engineers India	20-Mar-14	Interim Dividend - Rs.-	21-Mar-14
532129	Hexaware Tech	20-Mar-14	Final Dividend - Rs.1.00	-
524330	Jayant Agro	20-Mar-14	Interim Dividend - Rs.2.50	21-Mar-14
500249	KSB Pumps	20-Mar-14	Final Dividend - Rs.4.50	-
513544	Mardia Samyoung	20-Mar-14	Reduction of Capital	21-Mar-14
536666	STAR FERRO	20-Mar-14	Interim Dividend - Rs.0.33	21-Mar-14

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Mar-14	JPY	Current Account n.s.a.		-1.411T	-0.639T
10-Mar-14	JPY	GDP (YoY)		1.00%	1.00%
10-Mar-14	EUR	Sentix Investor Confidence		14	13.3
11-Mar-14	GBP	Industrial Production (YoY)		3.00%	1.80%
11-Mar-14	GBP	Manufacturing Production (YoY)		3.30%	1.50%
11-Mar-14	USD	NFIB Small Business Optimism			94.1
11-Mar-14	USD	Wholesale Inventories (MoM)		0.30%	0.30%
12-Mar-14	JPY	CGPI (YoY)		2.10%	2.40%
12-Mar-14	GBP	Trade Balance		-8.70B	-7.72B
12-Mar-14	EUR	Industrial Production (YoY)		1.90%	0.50%
12-Mar-14	USD	Federal Budget Balance		-170.0B	-10.4B
13-Mar-14	JPY	Core Machinery Orders (YoY)		18.80%	6.70%
13-Mar-14	GBP	RICS House Price Balance		53%	53%
13-Mar-14	CNY	Chinese Industrial Production (YoY)		9.50%	9.70%
13-Mar-14	USD	Initial Jobless Claims			
13-Mar-14	USD	Import Price Index (MoM)		0.30%	0.10%
13-Mar-14	USD	Retail Sales (MoM)		0.20%	-0.40%
13-Mar-14	USD	Business Inventories (MoM)		0.30%	0.50%
14-Mar-14	JPY	Industrial Production (MoM)			4.00%
14-Mar-14	USD	Michigan Consumer Sentiment			81.6
14-Mar-14	USD	PPI			

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Mar-14	INR	Indian Exports (USD)			26.75B
11-Mar-14	INR	Indian Imports (USD)			36.67B
11-Mar-14	INR	Indian Trade Balance			-9.92B
12-Mar-14	INR	Indian CPI (YoY)			8.79%
12-Mar-14	INR	Indian Industrial Production (YoY)			-0.60%
12-Mar-14	INR	Indian Manufacturing Output (MoM)			-1.60%
14-Mar-14	INR	Indian WPI (YoY)			5.05%

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