

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7650	0.30	CNX IT	9448	0.12
Sensex	25576	0.40	BANK NIFTY	15465	0.09
DowJones	16734	(0.65)	S&P CNX 500	6169	0.26
Nasdaq	4298	(0.79)	CNX FMCG	17953	0.44
Hangseng	23231	0.24	CNX REALTY	3887	(0.37)
Shanghai	2059	0.36	CNX AUTO	6859	0.76
Nikkei	14880	(0.63)	CNX ENERGY	10283	(0.07)
Strait Times	3289	(0.12)	CNX PHARMA	8003	1.26
Kospi	1989	(1.15)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9186	(0.21)	Advances	1720	798
FTSE	6843	0.06	Declines	1394	758
CAC	4554	(0.02)	Unchanged	75	40
DAX	9939	(0.11)	Total	3189	1596

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDALCO	169.30	4.09
SUNPHARMA	632.00	2.95
POWERGRID	137.50	2.80
HDFCBANK	840.90	2.49
HDFC	978.00	2.21

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	340.05	(4.31)
AXISBANK	1904.75	(1.86)
BANKBARODA	875.00	(1.83)
COALINDIA	397.00	(1.81)
BPCL	600.35	(1.10)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SANOFI	0.58	0.0	181
FAG Bearings	0.25	0.0	98
ADF Foods-\$	14.87	0.5	33
Care	1.84	0.1	23
Bajaj Corp	3.86	0.2	19

Indian Forex	Closing	Chg	% Chg
USD/INR	59.328	0.003	0.01
GBP/INR	99.683	0.267	0.27
EUR/INR	80.304	(0.016)	(0.02)
JPY/INR	58.130	0.140	0.24

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26800	100
Silver (Rs/1kg)	40700	0

Commodities	Price	% Chg.
Crude (US\$/BBL)	107.3	2.55
Brent (US\$/BBL)	113.7	3.04
Gold (US/oz)	1273.5	1.01
Silver (US\$/oz)	19.6	1.98
Copper (US\$/MT)	6725.0	0.53
Alum (US\$/MT)	1822.0	(0.74)
Zinc(US\$/MT)	2109.0	0.31

ADR	Cl. Values	% Chg.
ICICI Bank	52.12	0.20
HDFC Bank	48.47	1.00
Infosys	53.69	(1.07)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	40.82	(0.10)
Wipro	11.52	(0.02)
Tata Motors	39.13	(0.15)

## Market Sensor

US market declined Thursday, with airline and restaurant shares knocked and the S&P 500 down for a third day, as concern about violence in Iraq increased, along with the price of oil. Dow Jones Industrial Average was down 0.65% or 109.69 points at 16734.19. Nasdaq Composite was down 0.79% or 34.30 points at 4297.63. Standard & Poor's 500 was down 0.71% or 13.78 points at 1930.11.

Indian Equity market ended the previous trading session on a higher note after brushing off previous losses. Nifty ended the previous trading session with a gain of 0.30% or 23.05 points at 7649.90. On Thursday's trading session, FII's bought net Rs.652.35 Cr in cash market and sold net Rs.105.21 in derivative segment. Whereas, DII sold net Rs.742.21 Cr in cash segment.

**Coming to today's trade Nifty to remain volatile with crucial intraday support exists at 7600 followed by 7550 while resistance is seen at 7680 followed by 7720.**

## Global News

❖ China's home buyers are being offered no-money-down purchases in an echo of the subprime lending that triggered a U.S. economic meltdown and the global financial crisis. (Bloomberg)

❖ China's new yuan loans and money supply topped estimates in May as the government supports economic growth while reining in shadow banking. (Bloomberg)

❖ American consumers paused for breath in May as retail sales climbed less than forecast following an impressive three-month run, tempering forecasts for a rebound in growth this quarter. (Bloomberg)

❖ European Union policy makers may reach a decision in the first half of next year on a proposal to strengthen the world's biggest emissions market by curbing oversupply, according to a senior EU official. (Bloomberg)

❖ Applications for unemployment benefits in the U.S. rose to 317,000 last week, holding below this year's average and signaling sustained progress in the labor market. (Bloomberg)

## Economic News

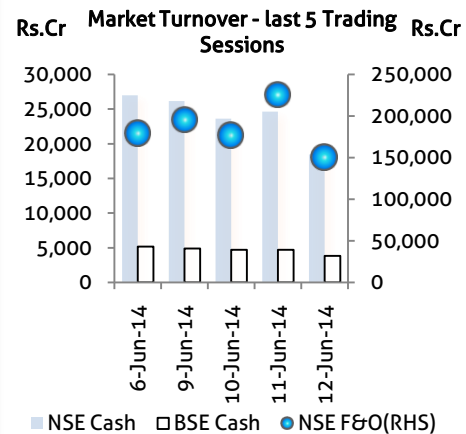
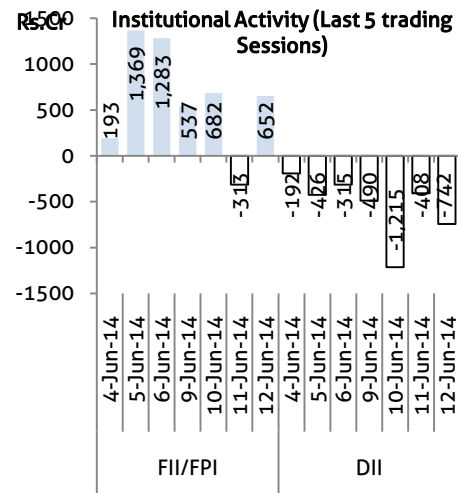
- ❖ After falling for two months, industrial production grew at a 13-month-high rate of 3.4 per cent in April, driven mainly by electricity generation and manufacturing. (BS)
- ❖ Retail inflation, measured by the consumer price index (CPI), fell to a three-month low of 8.28 per cent in May, against a high of 8.59 per cent in April, as prices of vegetables and cereals increased at a slower pace. (BS)
- ❖ Housing prices have increased by up to 7.1% in 12 major cities, including Delhi and Mumbai, in January-March period of this year due to a surge in demand, National Housing Bank said. (BS)
- ❖ The union government has decided to extend the export incentive scheme on raw sugar till the end of September 2015 to enable mills to clear the unpaid dues to farmers. (BS)
- ❖ Quality and price of coal were top issues in 's meeting between the Power Minister Piyush Goyal and Gujarat Energy Minister Saurabh Patel here. (BS)
- ❖ Worries about weak monsoon rains this year have prompted cotton farmers to use more hybrid seeds that need less water and have a higher yield, boosting shares of companies such as Kaveri Seed Co. (BS)
- ❖ The embattled Congress-NCP government in Maharashtra, which is in hurry to expedite a slew of infrastructure projects especially in Mumbai in the run up to the assembly elections, will have to terminate its technical and commercial agreements with the Reliance Infrastructure arm Mumbai Metro Transport Pvt Ltd (MMPTL) for the 32 km Charkop-Bandra-Mankhurd metro II elevated project. (BS)
- ❖ There is no proposal for raising urea prices and the rates would remain at current level, Fertiliser Minister Ananth Kumar has said. (BS)
- ❖ The Defence Ministry need not come to the Centre to get green clearances for constructing border roads and strategically important projects coming within 100 kms of the Line of Actual Control (LAC), the Environment Ministry said. (BS)
- ❖ The BJP-led new government may appoint an expert panel to recommend a less-complex formula for pricing of natural gas to resolve the imbroglio that has been holding up investments. (BS)
- ❖ India's overseas direct investment in April rose to \$5.58 billion from \$5.23 billion in March, according to Reserve Bank of India data released on Thursday. (BS)
- ❖ The National Democratic Alliance (NDA) government at the Centre has taken forward work of the previous United Progressive Alliance (UPA) regime to bring in labour reforms, but these have more to do with working conditions, workers' safety, gender parity, than allowing industries to hire and fire. (BS)

## Domestic News

- ❖ Tata Chemicals, India's leading manufacturer of chemicals, fertilizers and consumer products, has announced appointment of Ashvini Hiran as Chief Culture Officer, the newly-created position in the Tata Group. (BS)
- ❖ State-run SAIL's around 85,000 non-executives will soon get higher pay packages as the Steel Ministry has approved the long-pending wage revision in the Mahanratna company. (BS)
- ❖ State-owned Coal India Ltd has proposed significant changes in model document for engaging Mine Developers and Operators. (BS)

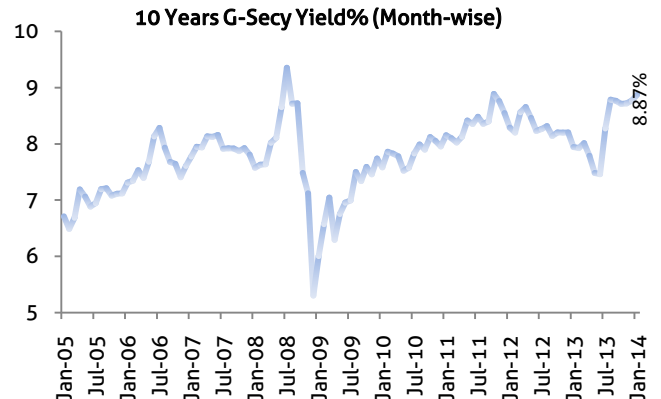
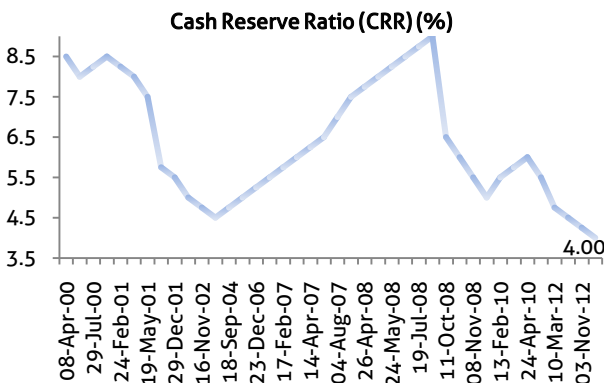
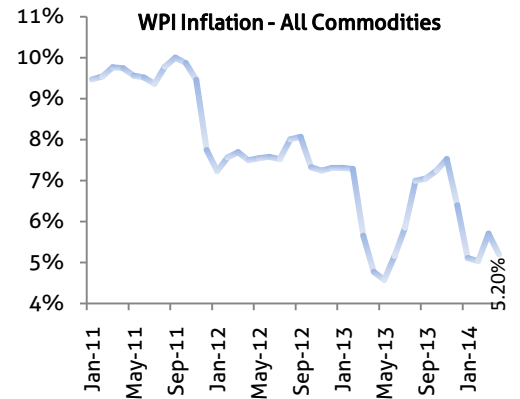
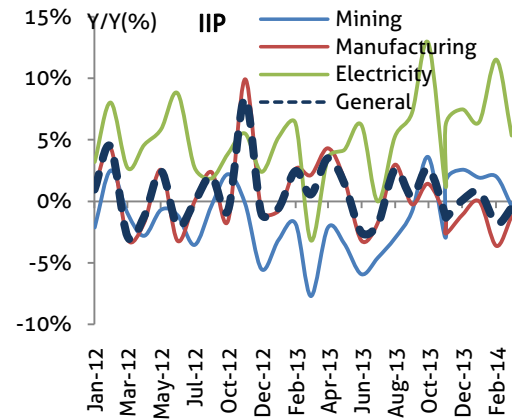
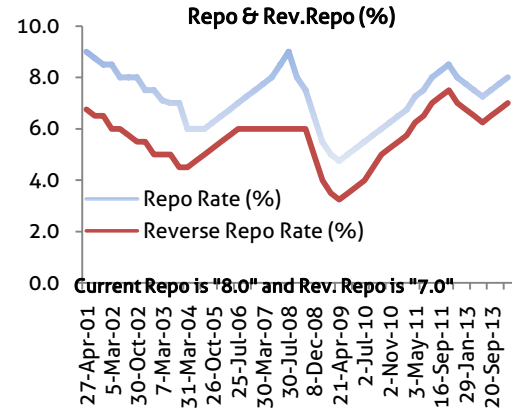
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3557	0.0005	0.04
GBP-USD	1.6941	0.0012	0.07
USD-JPY	101.80	0.10	0.10

Bond Markets	Closing	Chg
10-yr bond	8.58	-1.90 bps
Interbank call	7.87	7.85 bps



## Domestic News (Cont...)

- ❖ The newest low-cost carrier AirAsia India will focus on Tier-2 and Tier-3 cities for business and not depend on Metro cities. The airline, which will continue to charge Rs 990 per ticket, will compete with Indian Railways and not with other existing airlines, said a top official. (BS)
- ❖ Peepul Capital-backed Consul Consolidated Pvt. Ltd, a Chennai-based manufacturer of UPS Systems and Servo Controlled Voltage Stabilizers, announced its merger with Pune-based Neowatt Energy Solutions, manufacturer of state of the art power electronic products. (BS)
- ❖ India Inc pressed for continuation of excise duty benefits to the auto industry, asking the government to take concrete action to arrest slowdown in manufacturing sector. (BS)
- ❖ International Finance Corporation has invested \$7 million (over Rs 41 crore) in dialysis provider NephroPlus to expand access to high quality kidney care services in India. (BS)
- ❖ The gross revenue of telecom service companies increased 5.7 per cent to Rs 57,378 crore in the last quarter of 2013-14 from a year earlier, according to data from the telecom regulator TRAI. (BS)
- ❖ Essel Group, Reliance Jio, Fortis and 17 others signed initial pacts to invest over Rs 39,000 crore in Uttar Pradesh, with Chief Minister Akhilesh Yadav promising the investors all possible support. (BS)
- ❖ India's second largest IT services provider Infosys has finally put to rest all the rumours as it announced Vishal Sikka's name for the role of CMD. (BS)
- ❖ Tata Sons appointed Sunil Sinha as Resident Director, Middle East and North Africa, and plans to set up an office in Dubai for the MENA region in collaboration with Tata International. (BS)
- ❖ Tata Group has opened its international nodal office in Dubai to help group companies grow faster in MENA region (Middle East and North Africa). (BS)
- ❖ Jubilant Life Sciences announced 9% increase in price of its Vitamin B3 product, Niacinamide, with immediate effect. (BS)
- ❖ Idea Cellular has said it will raise Rs 750 crore by issuing equityshares on preferential basis to its shareholder, Malaysia-based Axiata. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Jun-14	Alok Industries Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	8629855	14.8
12-Jun-14	Himachal Fut Com Ltd	BULLSEYE ENTERPRISES	BUY	6509865	18.9
12-Jun-14	ADF Foods Limited	CREDIT RENAISSANCE FUND LIMITED	SELL	2126083	48.1
12-Jun-14	Suprajit Engineering Limi	SHOBITA PUNJA	SELL	687000	101.0
12-Jun-14	Venky's (India) Limited	DEEPAK BHAGNANI.	SELL	59417	520.0

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Jun-14	Edelweiss Financial	GPC MAURITIUS III LLC	S	14,446,010	56.3
12-Jun-14	REI Agro	GAJANAN ENTERPRISES	S	5,911,060	4.2
12-Jun-14	Frontline Securities	RAKESH KUMAR JAIN	S	240,000	66.0
12-Jun-14	Bilcare-₹	INDRAKALA GUPTA	S	125,000	87.4
12-Jun-14	Gulshan Poly	ANIRUDH MOHTA	B	51,000	205.6

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532179	Corporation Bank	13-Jun-14	Final Dividend - Rs.2.25	-
500355	Rallis India	13-Jun-14	Final Dividend - Rs.1.40	-
500820	Asian Paints	16-Jun-14	Final Dividend - Rs.4.20	-
500089	DIC India	16-Jun-14	Dividend - Rs.4.00	-
526560	EICL-₹	16-Jun-14	Dividend - Rs.0.30	-
532187	Indusind Bank	16-Jun-14	Dividend - Rs.3.50	-
500420	Torrent Pharma	16-Jun-14	Final Dividend - Rs.5.00	-
500084	CESC	18-Jun-14	Dividend - Rs.8.00	-
521030	NAKODA-₹	18-Jun-14	Final Dividend - Rs.0.30	-
532121	Dena Bank	19-Jun-14	Final Dividend - Rs.1.10	-
530959	Diana Tea	19-Jun-14	Dividend - Rs.0.25	-
532388	IOB	19-Jun-14	Final Dividend - Rs.0.50	-
506113	Lifeline Drugs	19-Jun-14	Interim Dividend - Rs.0.10	20-Jun-14
500730	NOCIL	19-Jun-14	Dividend - Rs.0.60	-
512626	Orbit Exports	19-Jun-14	Final Dividend - Rs.1.25	-
522152	Solitaire Mach	19-Jun-14	Dividend - Rs.0.50	-
532477	Union Bank	19-Jun-14	Final Dividend - Rs.1.30	-
532144	WELCORP	19-Jun-14	Dividend - Rs.0.50	-
514162	Welspun India	19-Jun-14	Dividend - Rs.3.00	-
500027	Atul	20-Jun-14	Dividend - Rs.7.50	-
532401	Vijaya Bank	20-Jun-14	Final Dividend - Rs.1.00	-
526433	ASM Tech	23-Jun-14	Final Dividend - Rs.1.80	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
09-Jun-14	JPY	Current Account n.s.a.		0.323T	0.116T
09-Jun-14	JPY	GDP (YoY)		5.60%	5.90%
09-Jun-14	EUR	Sentix Investor Confidence		13.2	12.8
10-Jun-14	CNY	Chinese CPI (YoY)		2.40%	1.80%
10-Jun-14	GBP	Industrial Production (YoY)		2.80%	2.30%
10-Jun-14	GBP	Manufacturing Production (YoY)		4.00%	3.30%
10-Jun-14	USD	NFIB Small Business Optimism			95.2
11-Jun-14	JPY	CGPI (YoY)		4.10%	4.10%
11-Jun-14	GBP	Claimant Count Change		-25.0K	-25.1K
11-Jun-14	GBP	Unemployment Rate		6.70%	6.80%
11-Jun-14	USD	MBA 30-Year Mortgage Rate			4.26%
11-Jun-14	USD	Federal Budget Balance		-147.5B	106.9B
12-Jun-14	GBP	RICS House Price Balance		52%	54%
12-Jun-14	EUR	Industrial Production (MoM)		0.40%	-0.30%
12-Jun-14	USD	Import Price Index (MoM)		0.20%	-0.40%
12-Jun-14	USD	Retail Sales (MoM)		0.60%	0.10%
12-Jun-14	USD	Business Inventories (MoM)		0.40%	0.40%
12-Jun-14	USD	Initial Jobless Claim			
13-Jun-14	JPY	Industrial Production (MoM)			-2.50%
13-Jun-14	CNY	Chinese Fixed Asset Investment (YoY)		17.10%	17.30%
13-Jun-14	CNY	Chinese Industrial Production (YoY)		8.80%	8.70%
13-Jun-14	EUR	Employment Change (YoY)			-0.50%
13-Jun-14	USD	PPI (MoM)		0.10%	0.60%
13-Jun-14	USD	Michigan Consumer Sentiment		83	81.9

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Jun-14	INR	Indian M3 Money Supply			
12-Jun-14	INR	Indian CPI (YoY)			8.59%
12-Jun-14	INR	Indian Industrial Production (YoY)			-0.50%
12-Jun-14	INR	Indian Manufacturing Output (MoM)			-1.20%
13-Jun-14	INR	Indian Bank Loan Growth			13.60%

### Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."